

DUE DILIGENCE REPORT

Matter: TechCorp Acquisition

Client: TechCorp Industries

Practice Area: Corporate Law

Matter Type: M&A

Status: Active

DUE DILIGENCE FINDINGS

1. Financial Review:

- Revenue (TTM): \$36,000,000
- EBITDA: \$6,750,000
- No material undisclosed liabilities found

2. Legal Review:

- All material contracts reviewed
- No pending litigation concerns
- IP portfolio verified

3. Operational Review:

- Key employee retention plans in place
- No environmental issues identified

Recommendation: PROCEED WITH TRANSACTION