



NOBLE WEALTH FINANCIAL INC

PREPARED FOR

asas asasa

PRESENTED BY

Sue Lee, M.B.A,C.F.P

JANUARY 2021

MISSION STATEMENT

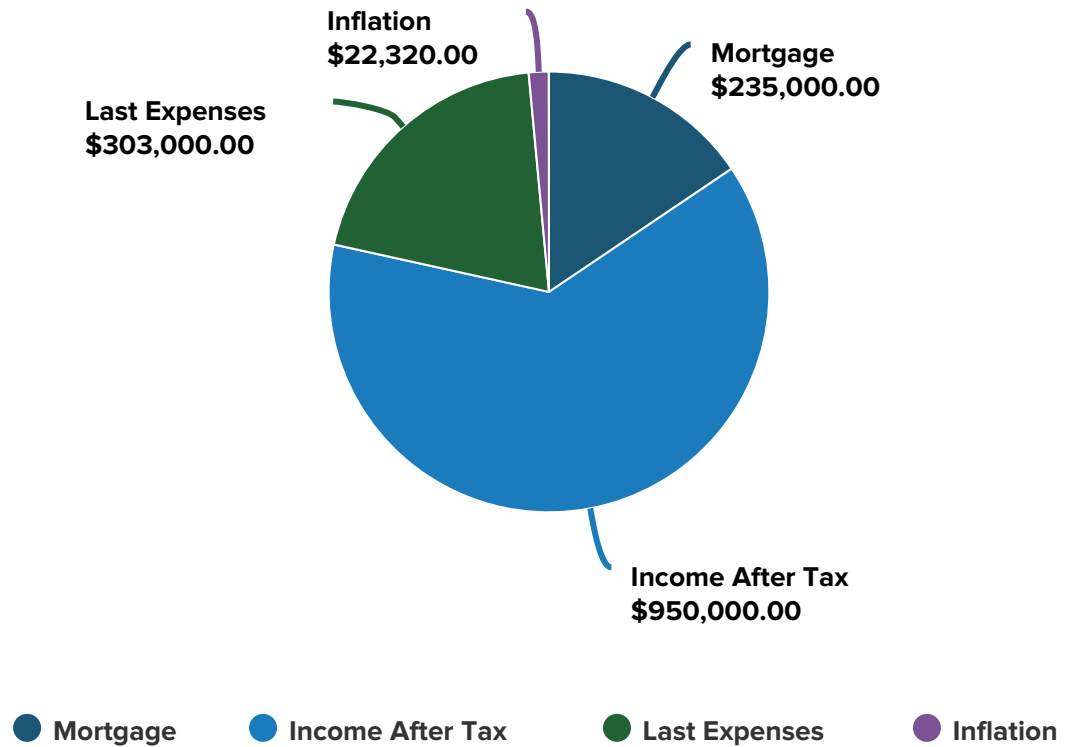
The purpose is to consider having insurance in place regardless of the age of the insured at the time of death. Universal Life and Whole Life plans are permanent forms of Life Insurance.

Please note that dividends are not guaranteed and will vary upward or downward from these illustrated, depending on future dividend scales. The dividend scale is affected by a number of variables such as investment returns, mortality, experience, expenses and other relevant factors. Fluctuations in dividends or interest rates will significantly affect the non guaranteed values in your policy. We recommend viewing this presentation in conjunction with the complete Illustration.

NEEDS ANALYSIS - PERSONAL

Mortgage	\$235,000.00
Income After Tax	\$950,000.00
Last Expenses	\$303,000.00
Inflation	\$22,320.00
Total	\$1,511,000.00

* Total rounded to the nearest thousand.



PREMIUM SCHEDULE (AGE 27 | SMOKER)

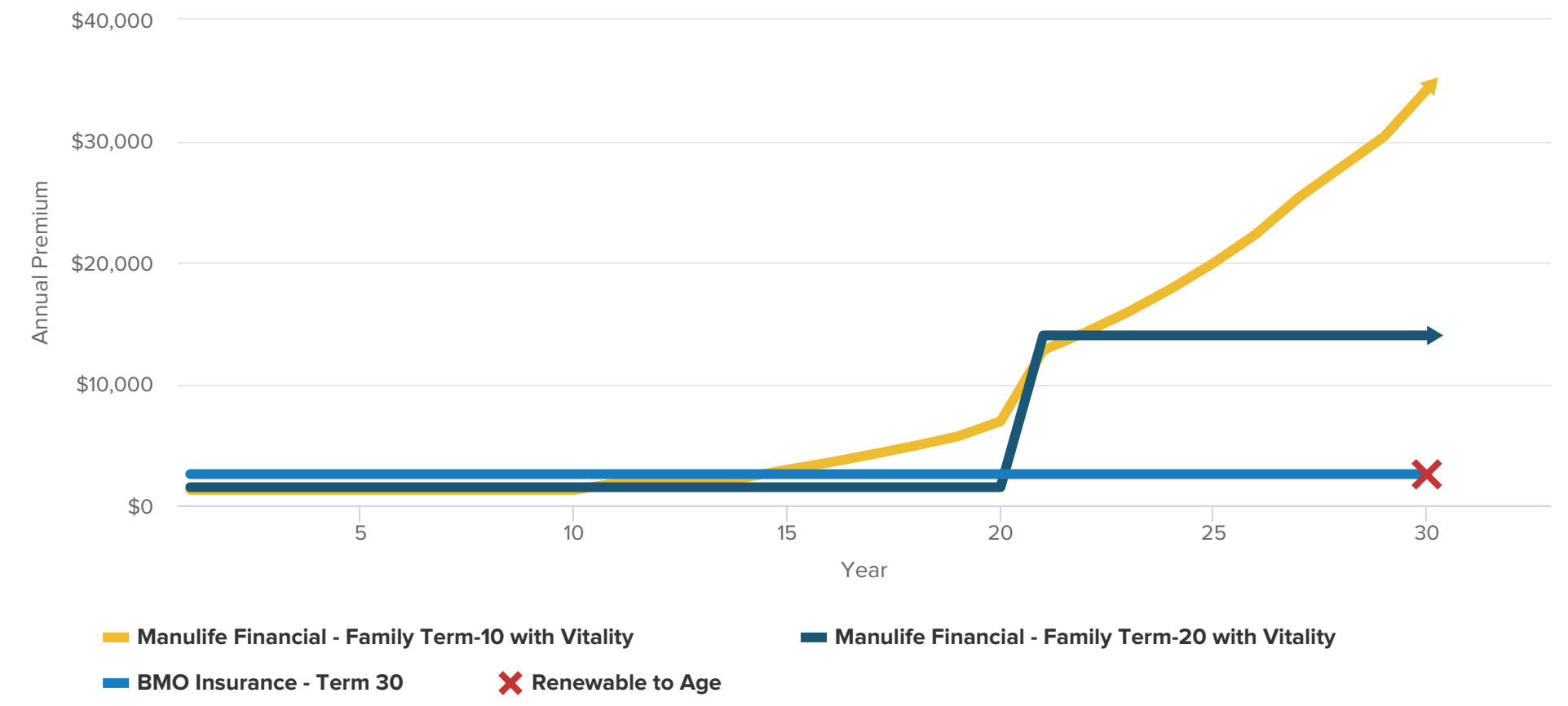
PLAN	YEARS	ANNUAL PREMIUM
Manulife Financial - Family Term-10 with Vitality *Rate Searched Annually <ul style="list-style-type: none">Insurance Benefit: \$1,511,000.00Renewable To Age 80Annualized Premium Schedule	1 - 10	\$1,273.68
	11	\$1,844.52
	12	\$1,996.20
	13	\$2,147.76
	14	\$2,299.44
	15	\$2,942.04
	16	\$3,541.08
	17	\$4,205.04
	18	\$4,916.76
	19	\$5,682.00
	Continued **	
Manulife Financial - Family Term-20 with Vitality *Rate Searched Annually <ul style="list-style-type: none">Insurance Benefit: \$1,511,000.00Renewable To Age 80Annualized Premium Schedule	1 - 20	\$1,495.32
	21 - 30	\$13,993.92

PLAN	YEARS	ANNUAL PREMIUM
BMO Insurance - Term 30 *Rate Searched Annually <ul style="list-style-type: none"> • Insurance Benefit: \$1,511,000.00 • Renewable To Age 57 • Annualized Premium Schedule 	1 - 30	\$2,573.37

* Policy fee included with the premium.

** Please refer to full premium schedule.

ANNUAL PREMIUM SCHEDULE



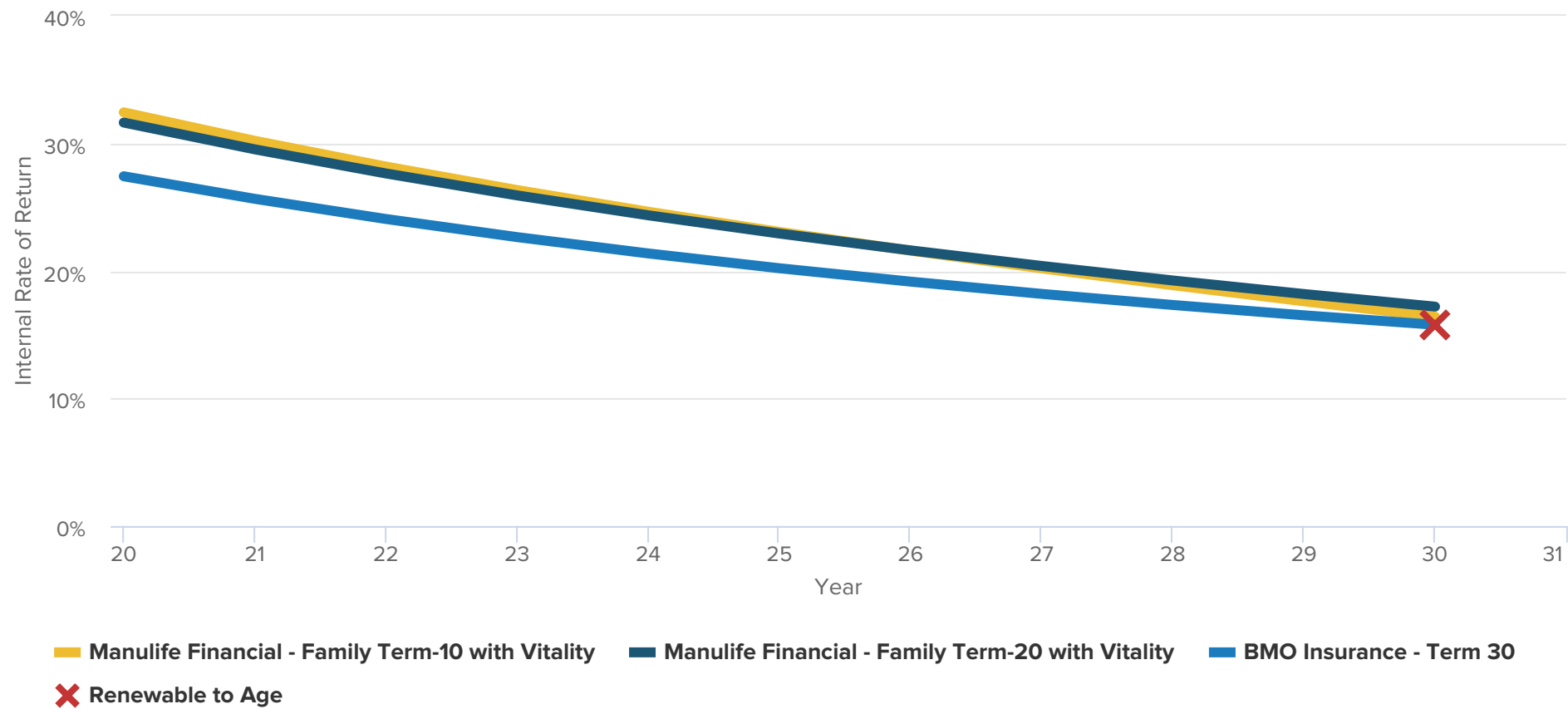
SUM OF PREMIUMS



PRESENTATION SUMMARY

Age	Years	Manulife Financial - Family Term-10 with Vitality Sum of Premiums	Manulife Financial - Family Term-20 with Vitality Sum of Premiums	BMO Insurance - Term 30 Sum of Premiums
28	1	\$1,273.68	\$1,495.32	\$2,573.37
32	5	\$6,368.40	\$7,476.60	\$12,866.85
37	10	\$12,736.80	\$14,953.20	\$25,733.70
42	15	\$23,966.76	\$22,429.80	\$38,600.55
47	20	\$49,228.56	\$29,906.40	\$51,467.40
52	25	\$130,016.52	\$99,876.00	\$64,334.25
57	30	\$270,252.00	\$169,845.60	\$77,201.10

INTERNAL RATE OF RETURN OF INSURANCE BENEFIT



CONTACT INFORMATION

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