



Almas Cleaners — Achieve a better sale with OffDeal

- Test edit

Market Opportunity in Maid/Housekeeping Industry

- 2025 sees a surge in service-based M&A, with transaction volumes up 7% YoY, driven by increased demand for cleaning services.
- Aging business owners are retiring, creating a ripe environment for exits as new operators seek established clientele.
- Private equity firms are actively pursuing scalable service businesses, enhancing competition and driving up valuations.
- Lower interest rates facilitate financing options for buyers, making now an optimal time for potential acquirers.
- Consolidation trends are reshaping the landscape, with strategic buyers seeking to expand their market share through acquisitions.

Why Choose OffDeal

- Traditional M&A struggles with limited buyer pools; OffDeal connects you with 1,000+ strategic buyers through AI.
- Experience offers in under 45 days, compared to 4-6 months typical in traditional processes.
- Competitive auctions generate offers that are approximately 30% higher than standard market rates.
- Enjoy a \$0 upfront fee structure—only pay when the deal closes, reducing financial risk.
- Benefit from dedicated M&A advisors delivering white-glove support throughout the entire process.

Your Business Positioning

- Strong recurring revenue from a loyal client base enhances attractiveness to potential buyers.
- Scalability of operations positions Almas Cleaners favorably in a growing market seeking efficiency.
- Established brand reputation in Alabama provides a competitive edge in attracting acquirers.
- Operational efficiencies and customer retention metrics are appealing to private equity and strategic buyers.
- Diverse clientele mitigates risk, making the business a low-risk investment opportunity.

Our Proven Process & Next Steps

- Sign an NDA to ensure confidentiality and protect your business information.
- We prepare a Comprehensive Information Memorandum (CIM) that highlights your business strengths.
- Engage in one-on-one buyer meetings to showcase your business to high-intent acquirers.
- Receive Letters of Intent (LOIs) swiftly, allowing for informed decision-making.
- Close the deal efficiently, maximizing your exit value. Schedule a call to start.