

AI in Small Business M&A

Introduction

- Overview of the M&A landscape for small businesses
- Challenges with traditional investment banks
- How AI transforms the process

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OffDeal's Approach

- Automates 80% of analyst work with AI
- Focuses on building trust and closing deals
- Provides scalable solutions for SMB owners

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Benefits for Clients

- Faster deal execution
- Lower transaction costs
- More competitive valuations

Next Steps

- Onboard with OffDeal's platform
- Connect with an M&A advisor
- Start the process of selling or acquiring