



Introduction

- Overview of the M&A landscape for small businesses
- Challenges with traditional investment banks
- How AI transforms the process

OffDeal's Approach

- Automates 80% of analyst work with AI
- Focuses on building trust and closing deals
- Provides scalable solutions for SMB owners

Benefits for Clients

- Faster deal execution
- Lower transaction costs
- More competitive valuations

Next Steps

- Onboard with OffDeal's platform
- Connect with an M&A advisor
- Start the process of selling or acquiring