

**LT Foods Ltd**

**Financial Analysis**

# LT Foods Financial Analysis

Sales  
**47.89K**  
19.37%

COGS  
**34.99K**  
18.72%

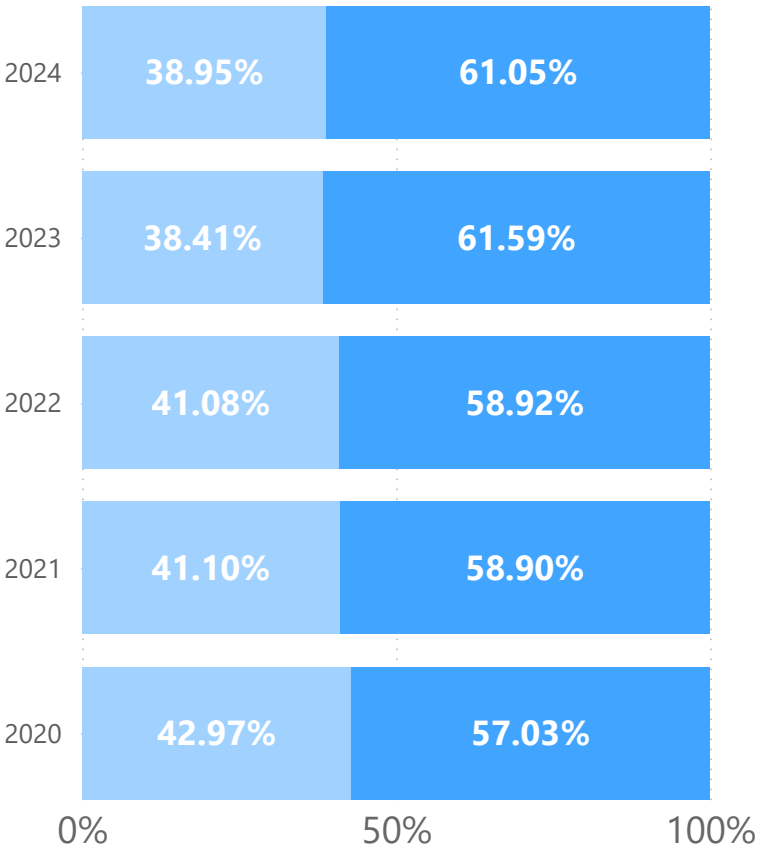
EBIDA  
**5.14K**  
19.95%

PAT  
**2.47K**  
32.15%

Year  
All

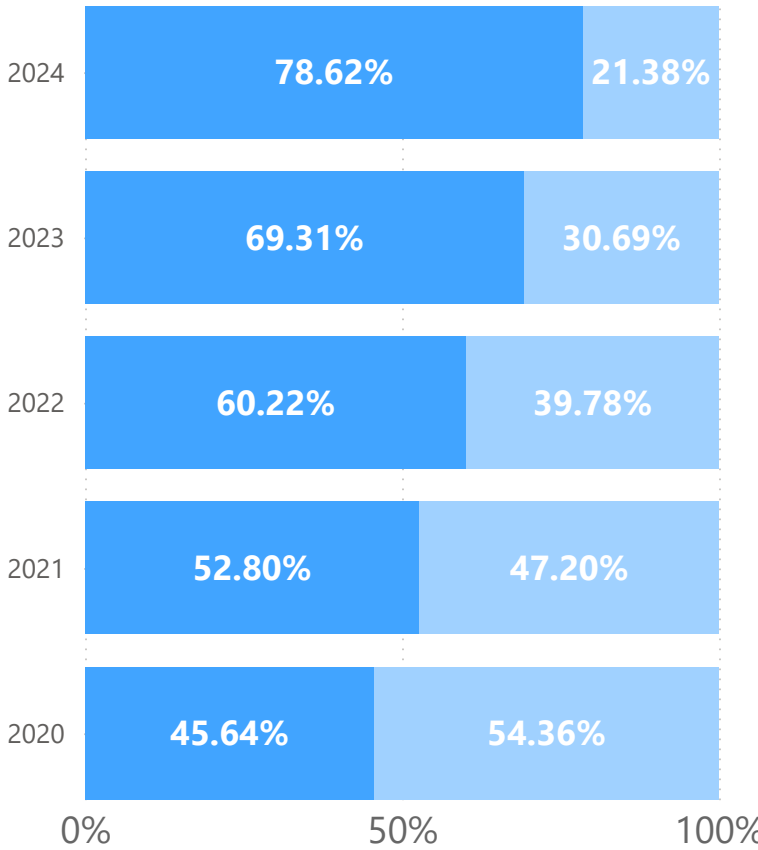
Asset Distribution

BS\_Group\_H... Non\_Current\_Assets Current\_Assets

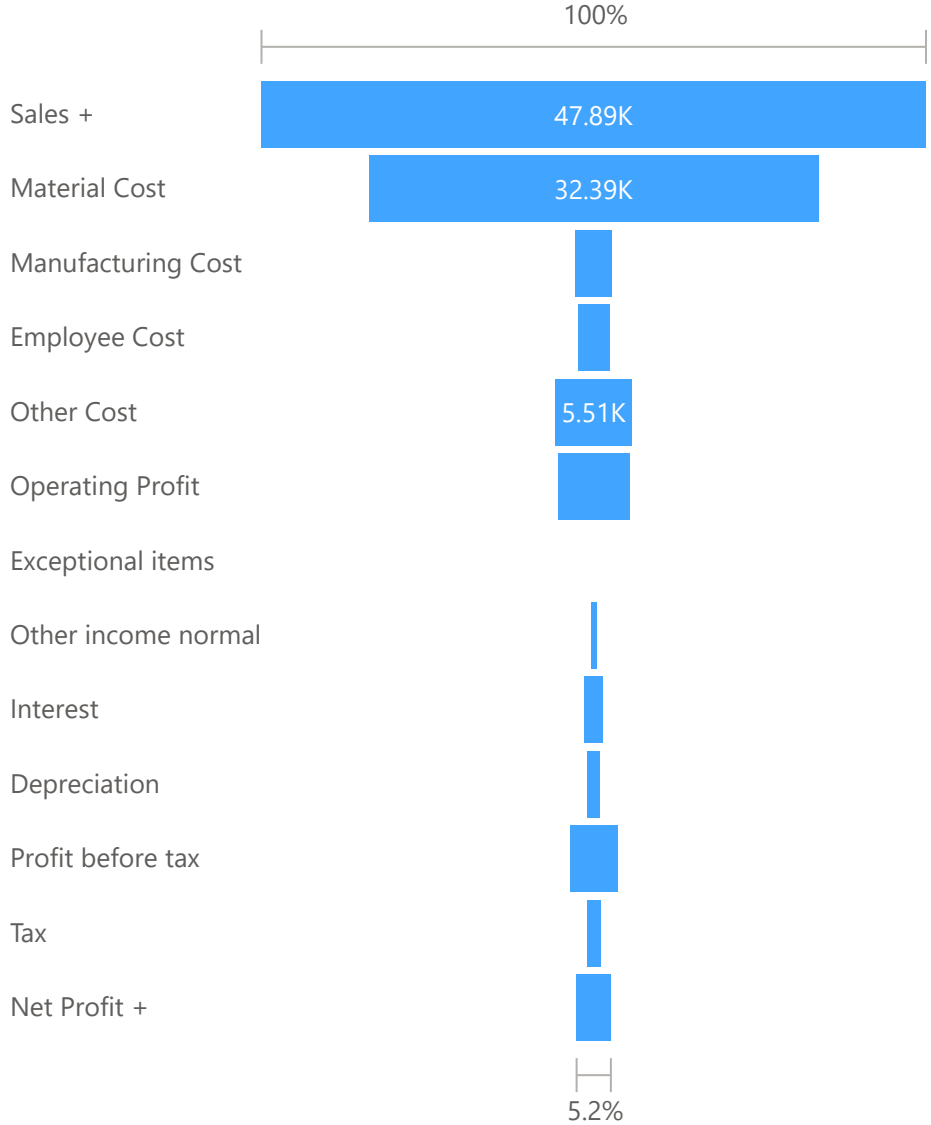


Common Sizing of BS

BS\_Group\_H... Equity Non\_Current\_Liabilities



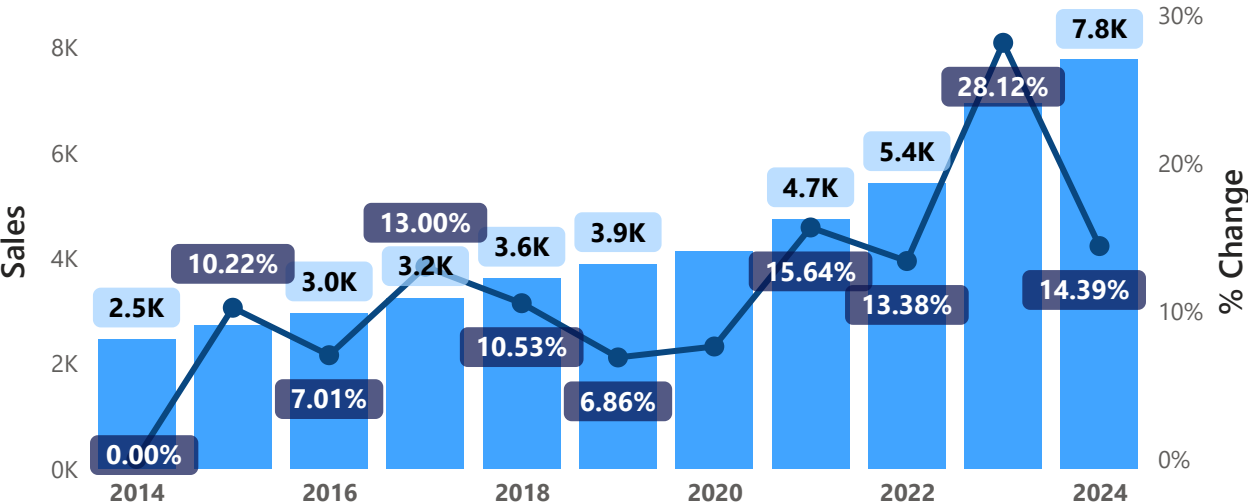
Profitability Flow



# LT Foods Financial Highlights

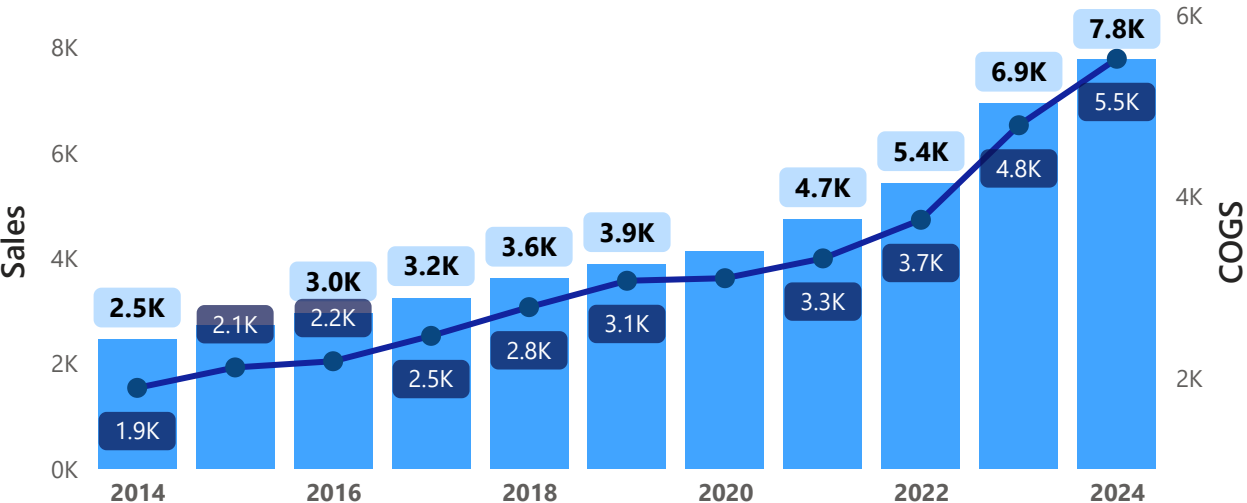
## Sales Trend

● Sales ● % Change



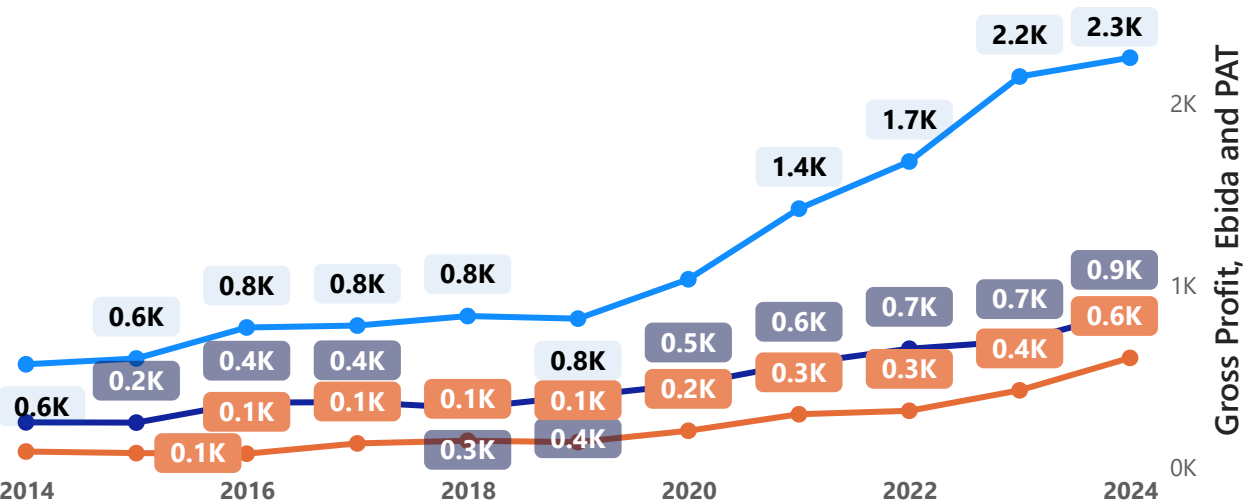
## Sales vs COGS

● Sales ● COGS



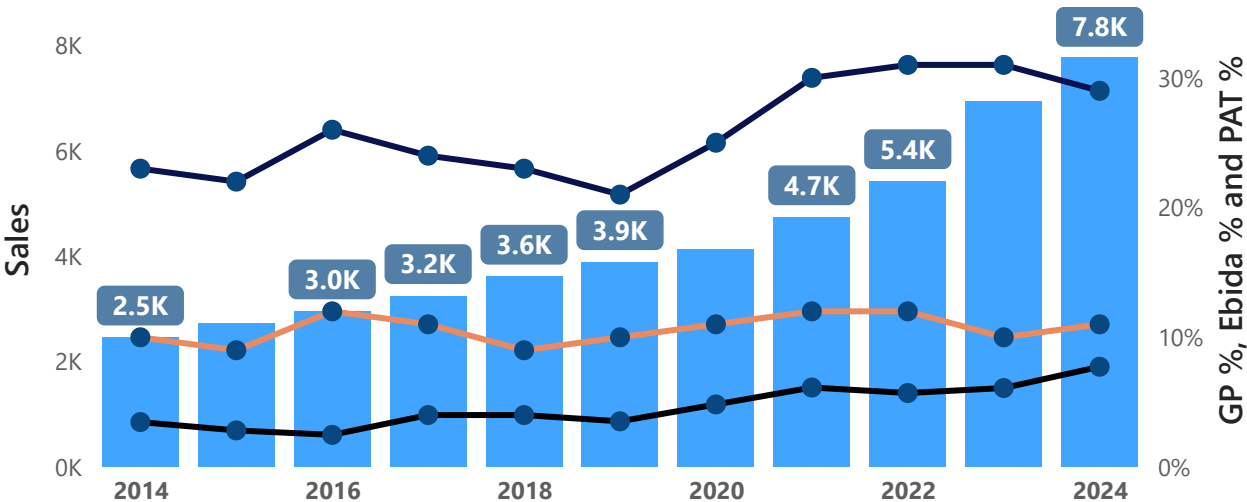
## Gross Profit, Ebida and PAT

● Gross Profit ● Ebida ● PAT



## Sales VS Gross Profit, Ebida and PAT

● Sales ● GP % ● Ebida % ● PAT %

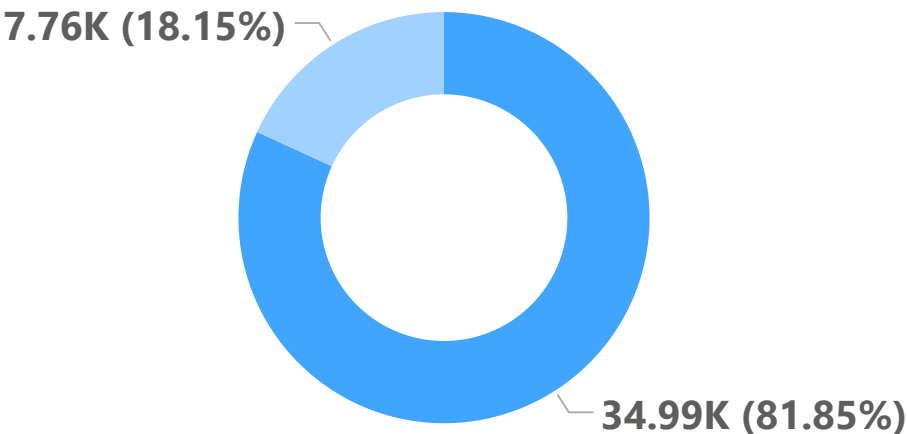


# LT Foods Financial Analysis - Revenue & Expenses

Sales by COGS & Expenses

P&L\_Main\_Head

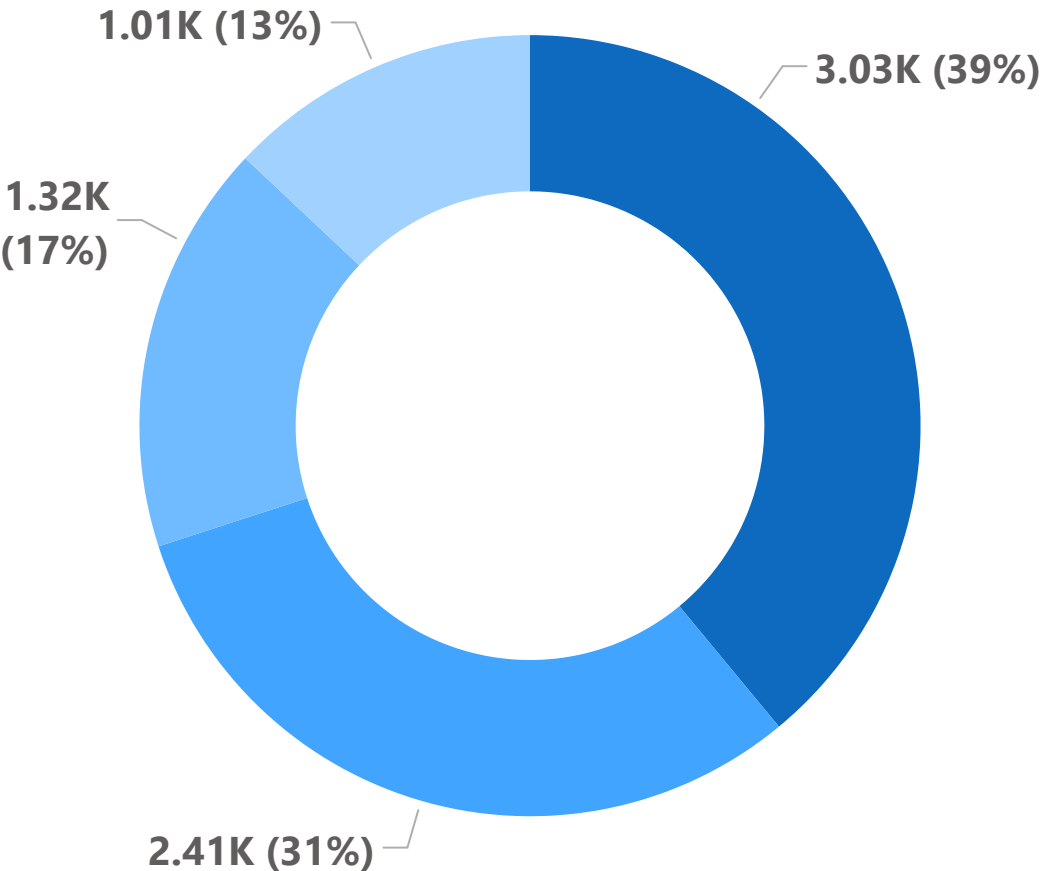
COGS Expense



Sales by Geography

Geography

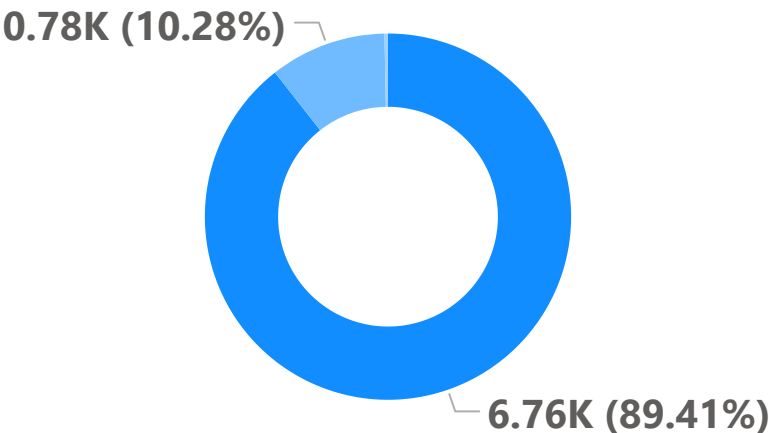
North America India Europe Rest of World



Sales by Segment

Segment

Basmati Rice Organic R2E

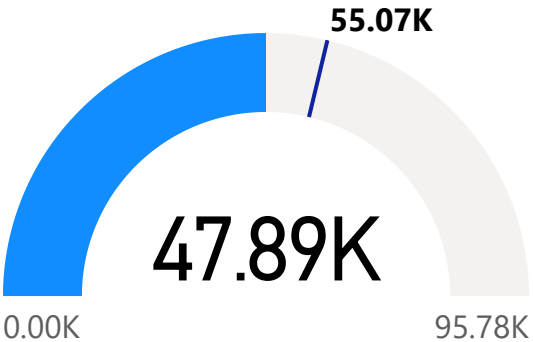


# LT Foods Financial Analysis - Revenue & Expenses

Year

All

Target Sales



Sales CAGR %

14.85%

EBIDA CAGR %

17.06%

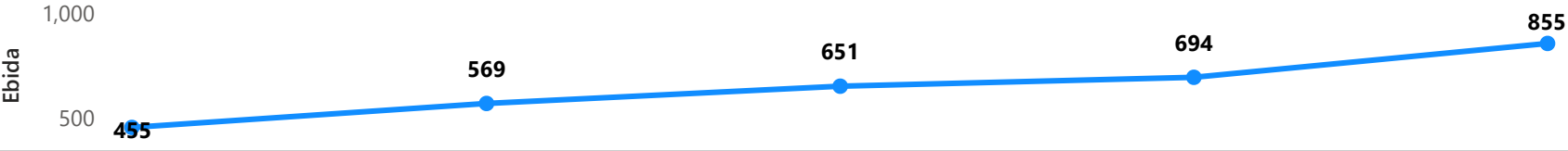
PAT CAGR %

34.41%

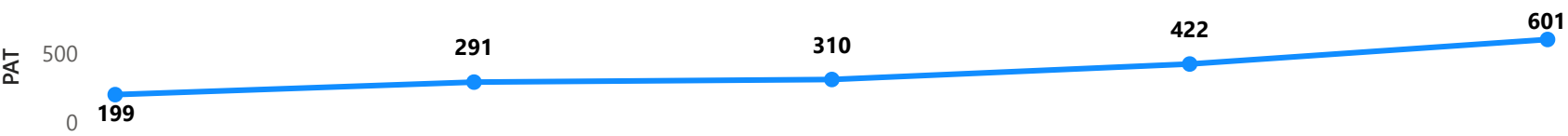
Sales



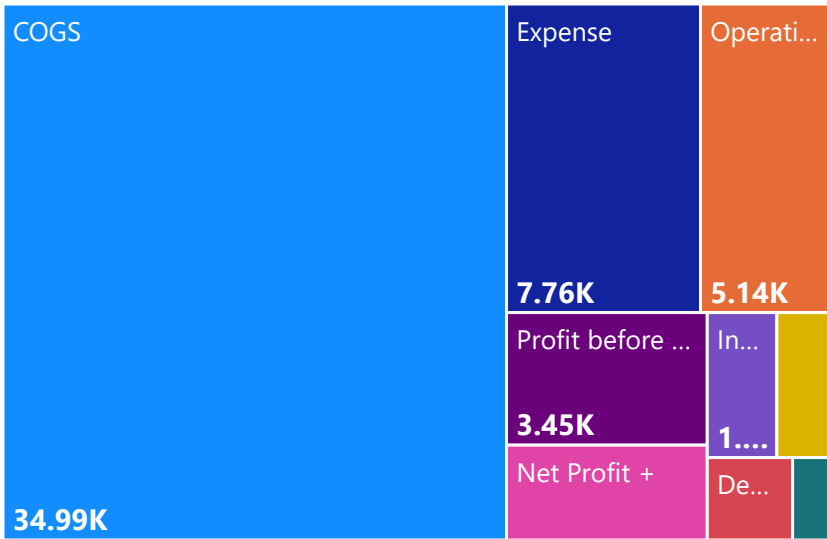
Ebida by Year



PAT by Year



P&L Distribution

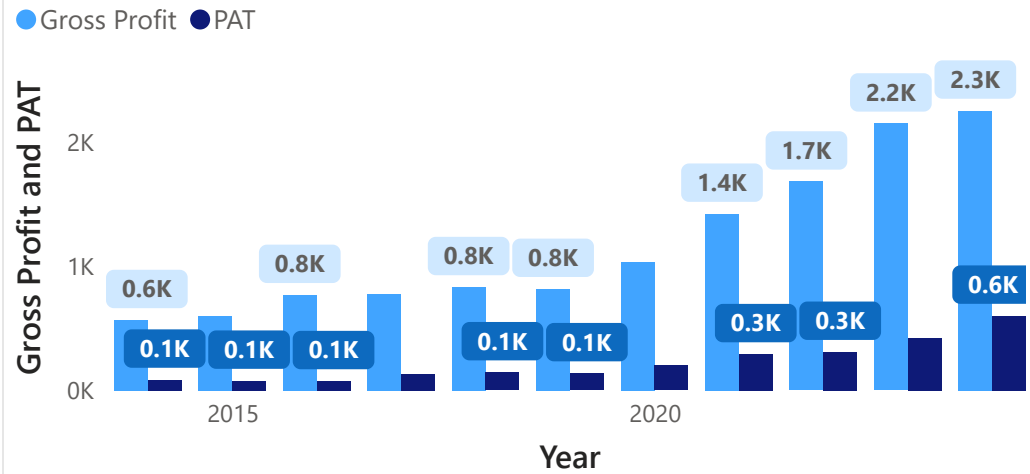


Profit & Loss Sheet

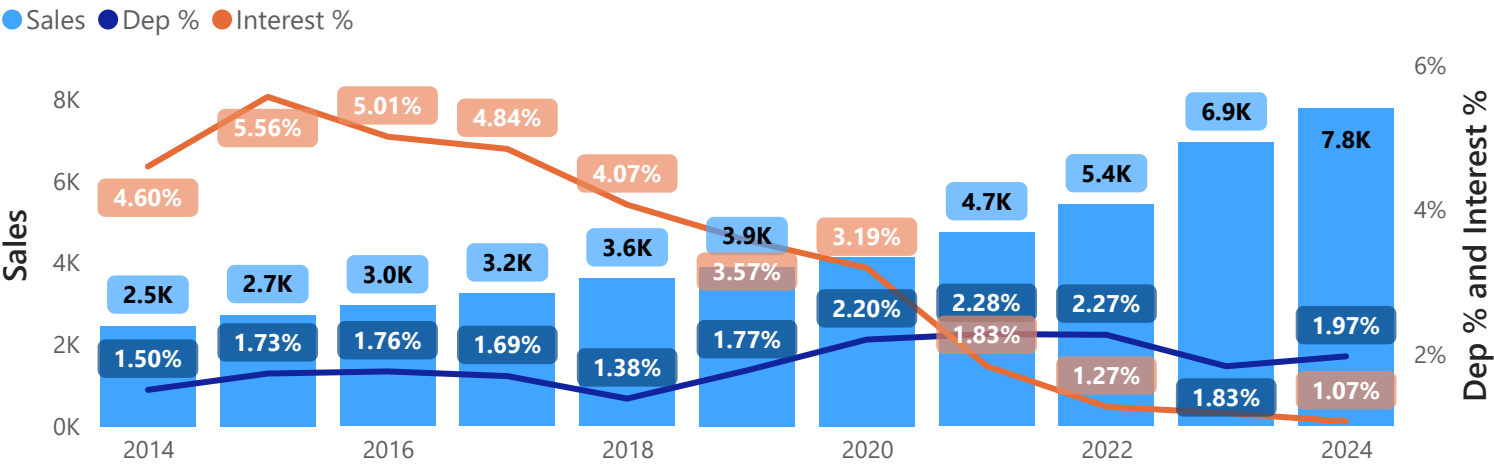
P&L_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Sales	2,459.00	2,716.00	2,955.00	3,245.00	3,614.00	3,890.00	4,135.00	4,742.00	5,427.00	6,936.00	7,772.00
COGS	1,893.43	2,118.48	2,186.70	2,466.20	2,782.78	3,073.10	3,101.25	3,319.40	3,744.63	4,785.84	5,518.12
Expense	319.67	353.08	413.70	421.85	505.96	427.90	578.90	853.56	1,031.13	1,456.56	1,398.96
Operating Profit	245.90	244.44	354.60	356.95	325.26	389.00	454.85	569.04	651.24	693.60	854.92
Other Income	17.00	45.00	-37.00	48.00	36.00	21.00	34.00	32.00	23.00	71.00	99.00
Interest	113.00	151.00	148.00	157.00	147.00	139.00	132.00	87.00	69.00	82.00	83.00
Depreciation	37.00	47.00	52.00	55.00	50.00	69.00	91.00	108.00	123.00	127.00	153.00
Profit before tax	131.00	111.00	120.00	194.00	216.00	214.00	277.00	398.00	424.00	563.00	801.00
Tax	45.85	34.41	46.80	64.02	71.28	77.04	77.56	107.46	114.48	140.75	200.25
Net Profit +	85.15	76.59	73.20	129.98	144.72	136.96	199.44	290.54	309.52	422.25	600.75

# LT Foods Income Statement Analysis

Gross Profit and PAT by Year

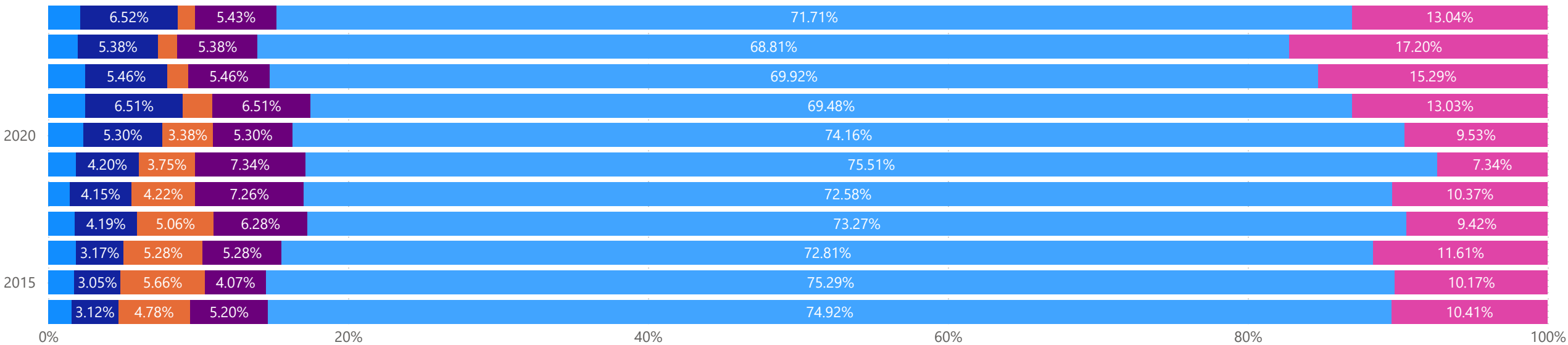


Sales, Dep % and Interest % by Year



Expenses Distribution

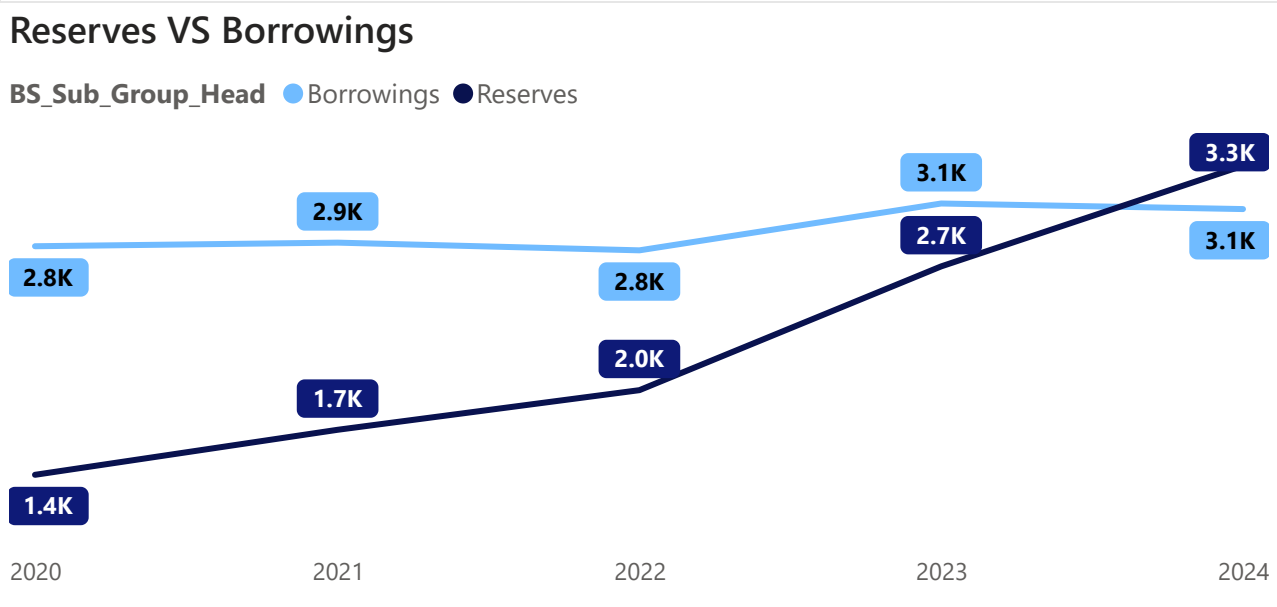
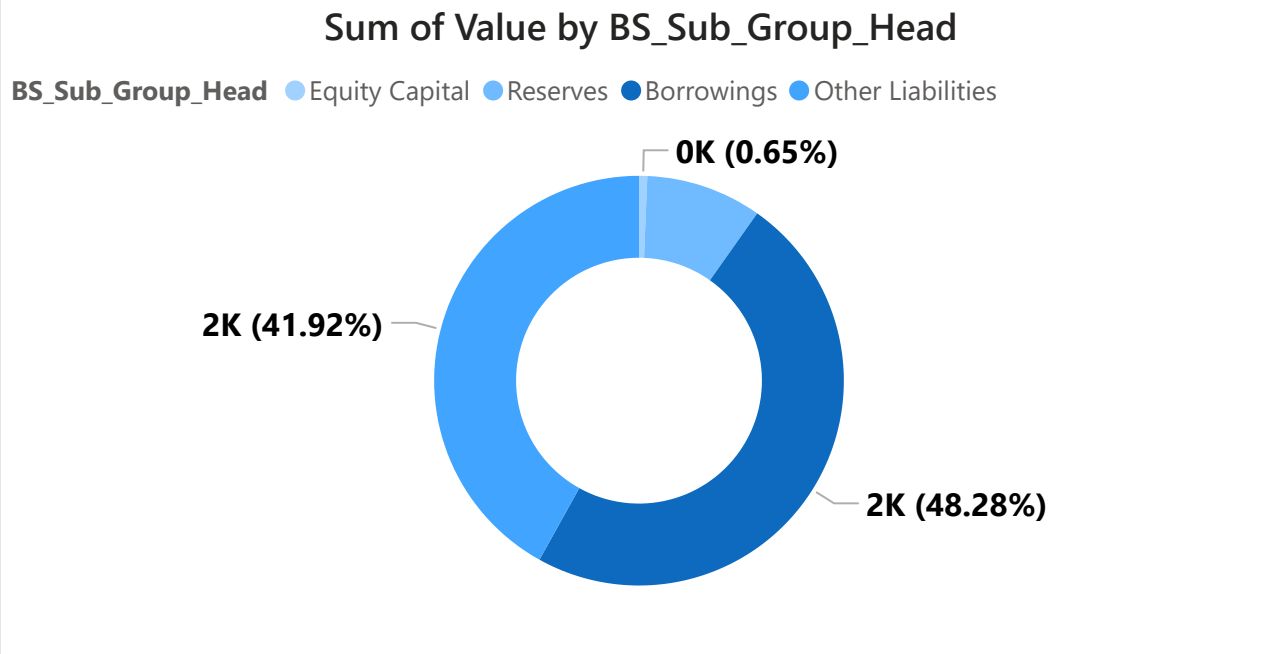
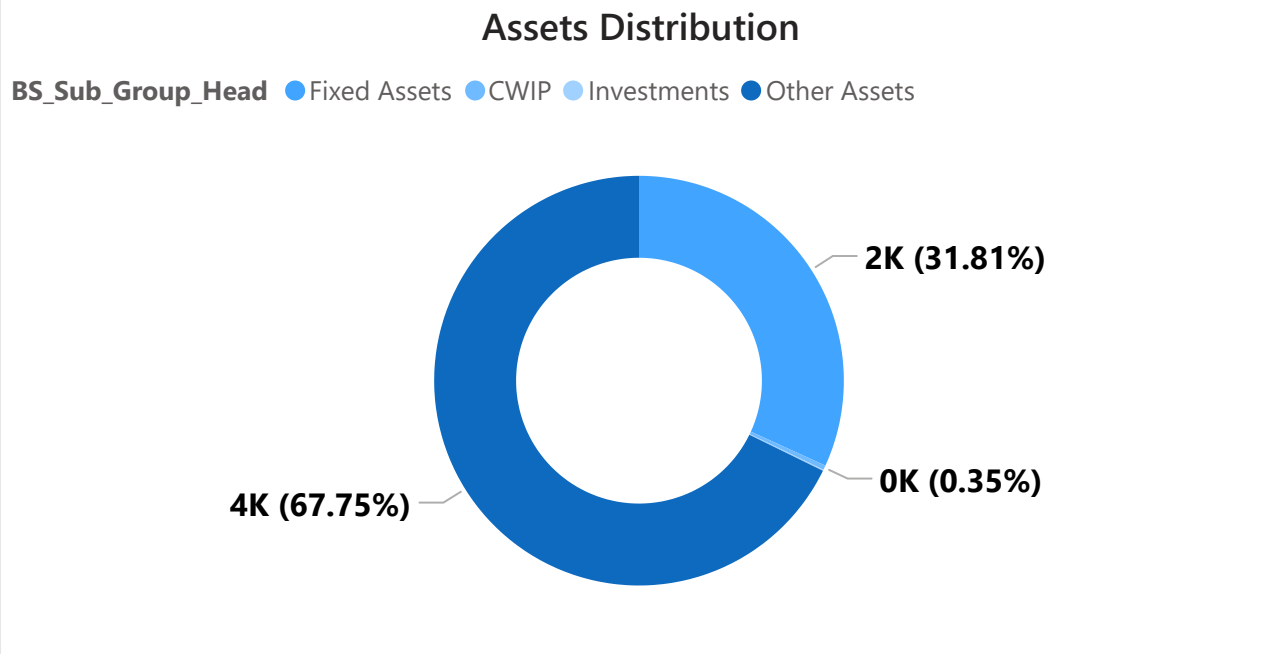
P&L\_Sub\_Head ● Depreciation ● Employee Cost ● Interest ● Manufacturing Cost ● Material Cost ● Other Cost



# LT Foods Balance Sheet Analysis

Year

2014



### Balance Sheet

BS_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
ShareHolder_Equity_&_Liabilities										
Equity	391	462	537	665	1179	1329	1481	1756	1998	2757
Non_Current_Liabilities	1928	2072	1965	2134	2270	2494	2845	2867	2820	3106
Current_Liabilities	1674	1893	1889	2006	1884	1994	1829	1848	1903	2018
Total Liabilities	2193	2445	2464	2735	3256	3573	3818	4112	4359	5319
Assets										
Non_Current_Assets	1708	1914	2029	2219	2921	3230	4350	4468	4775	5298
Current_Assets	3662	4128	4175	4671	5339	5867	5774	6404	6848	8494
Total Assets	2193	2445	2464	2735	3256	3573	3818	4112	4359	5319

# LT Foods Balance Sheet Analysis

Year

All

Working Capital

22K

Debt Equity Ratio

1.03

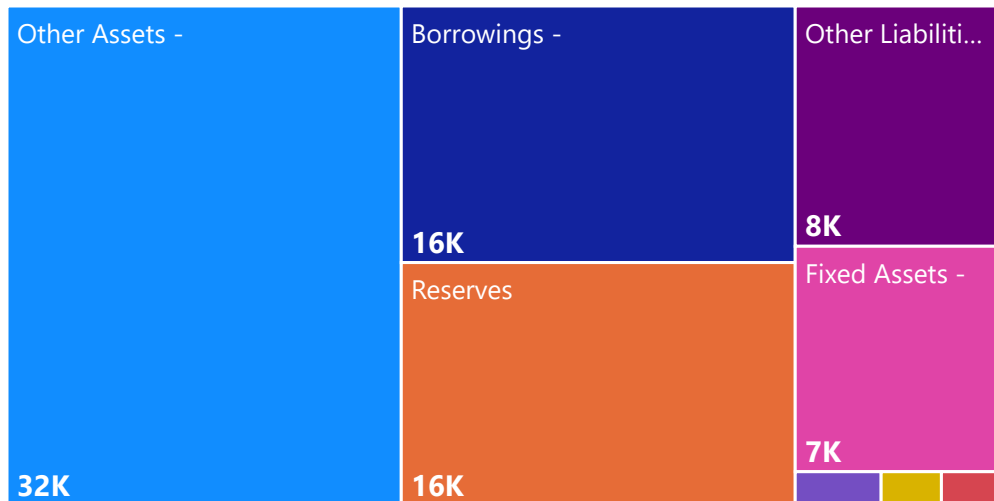
Assets TurnOver Ratio

1.19

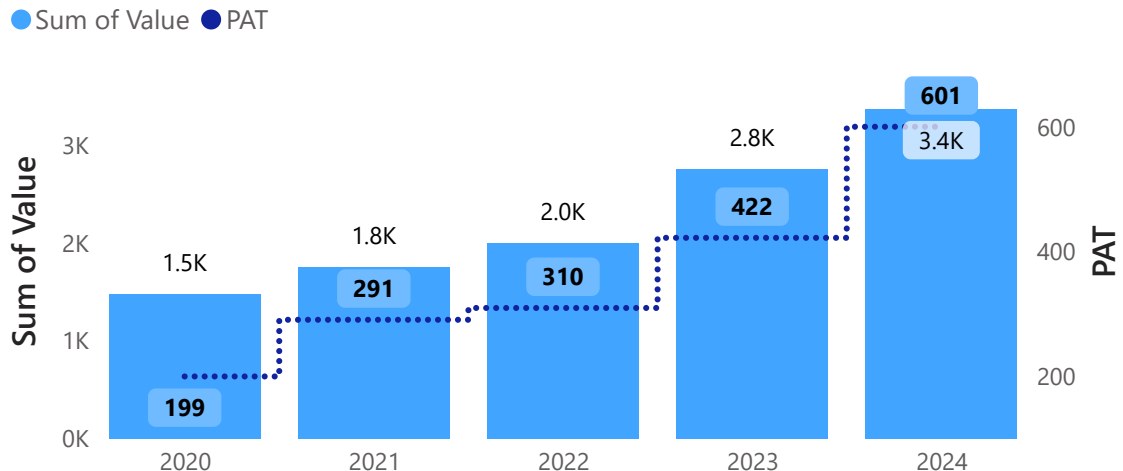
Current Ratio

3.06

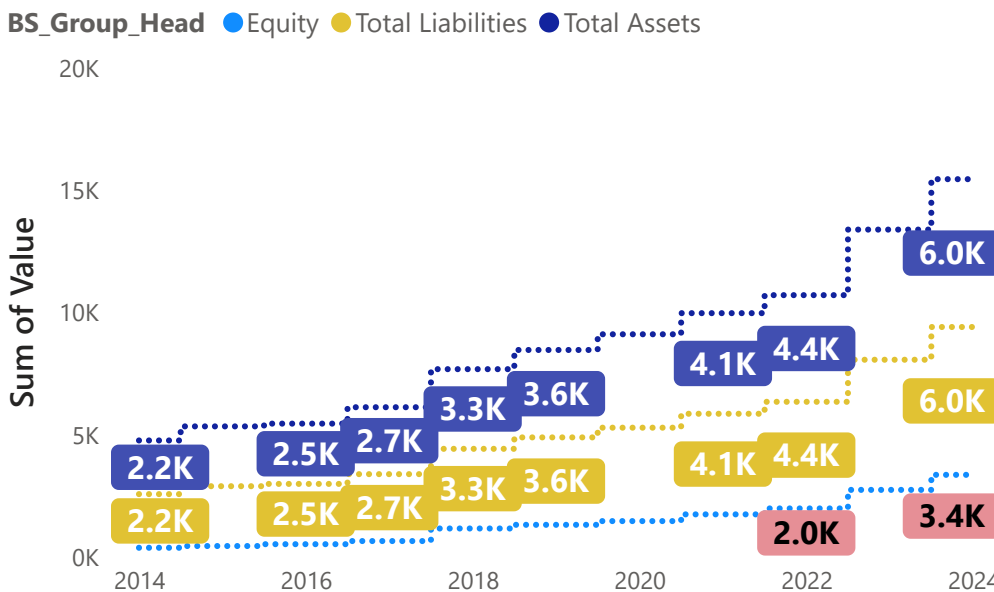
## Balance Sheet Distribution



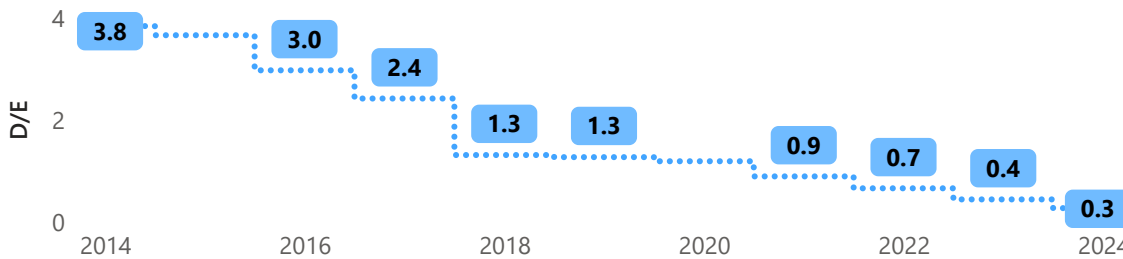
## PAT Trend



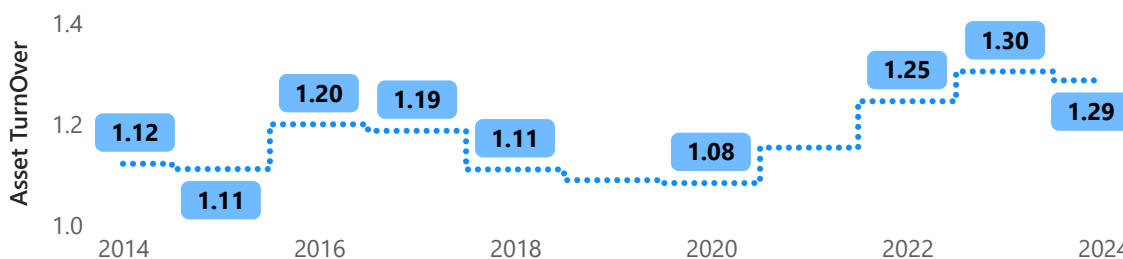
## Equity VS Assets Vs Liabilities



## Debt Equity Ratio Trend



## Asset TurnOver Ratio Trend



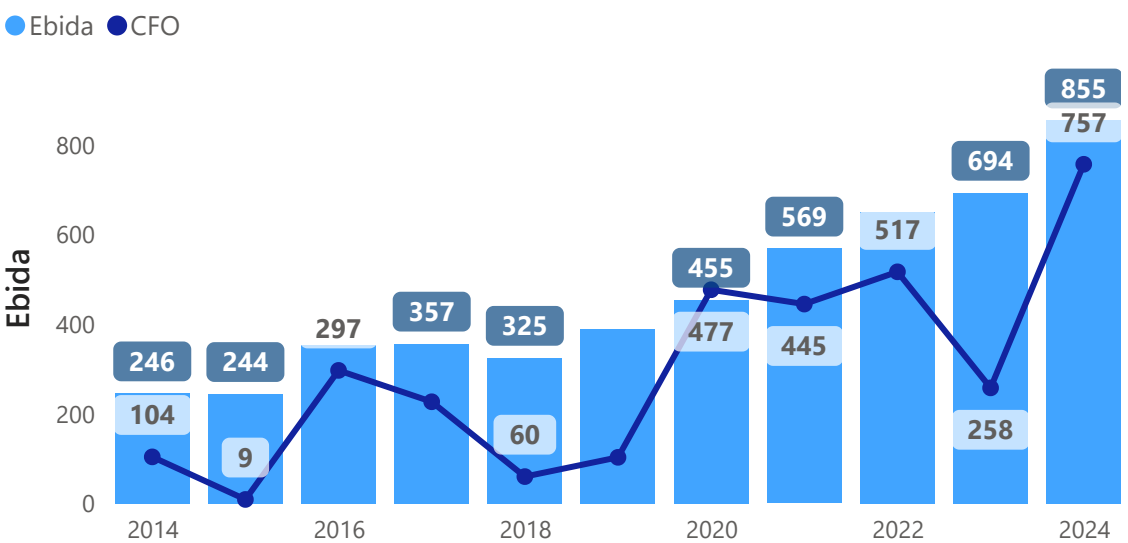


# LT Foods Cash Flow Analysis

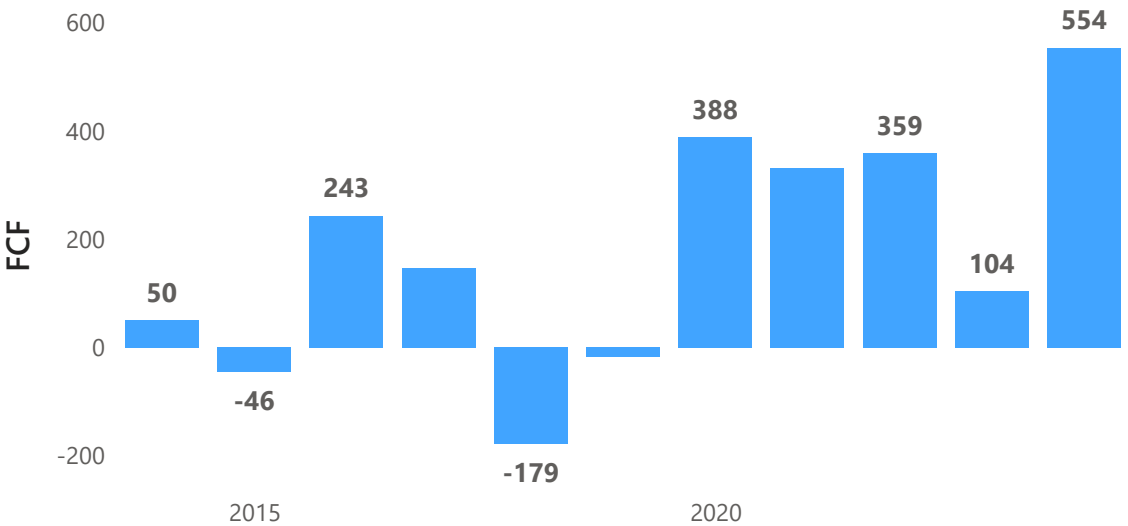
## Cash Flow

CF_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
☐ Cash from Operating Activity -											
Cash from Operating Activity -	104	9	297	227	60	103	477	445	517	258	757
Profit from operations	296	304	400	388	419	423	523	612	626	727	990
Receivables	49	8	-64	-89	-11	-72	-106	126	-126	-61	-5
Inventory	-278	-10	62	-145	-275	-163	141	-473	-129	-721	-426
Payables	-17	-48	53	86	124	-54	-23	243	199	390	138
Loans Advances	47	-247	-94	-2	-11	4	0	-2	1	1	-11
Deposits	10	0	0	0	0	0	0	0	0	0	0
Other WC items	20	52	-27	39	-82	68	21	52	53	52	223
Working capital changes	-169	-245	-69	-111	-255	-216	33	-54	-1	-339	-80
Direct taxes	-23	-50	-34	-51	-103	-104	-79	-113	-107	-129	-152
☐ Cash from Investing Activity -											
Cash from Investing Activity -	-52	-58	-54	-83	-233	-137	-83	-101	-145	-395	-201
Fixed assets purchased	-54	-55	-54	-80	-239	-120	-89	-114	-158	-154	-203
Fixed assets sold	1	1	1	2	9	7	4	15	6	10	2
Investments purchased	0	-2	0	0	0	-22	-1	-1	-1	-1	-8
Investments sold	0	0	0	0	0	0	0	0	0	2	0
Subsidy received	0	0	0	0	0	0	0	0	0	0	0
Interest received	1	1	1	1	2	4	2	1	1	1	1
Dividends received	0	0	0	0	0	0	0	0	0	0	1
Invest in subsidiaries	0	0	0	0	0	0	0	0	0	-177	0
Investment in group cos	0	0	0	-1	-2	0	0	0	0	-75	0
Redemp n Canc of Shares	0	0	0	0	0	0	0	0	0	0	0
Inter corporate deposits	0	0	0	1	1	5	0	0	0	0	0

## Ebida VS CFO

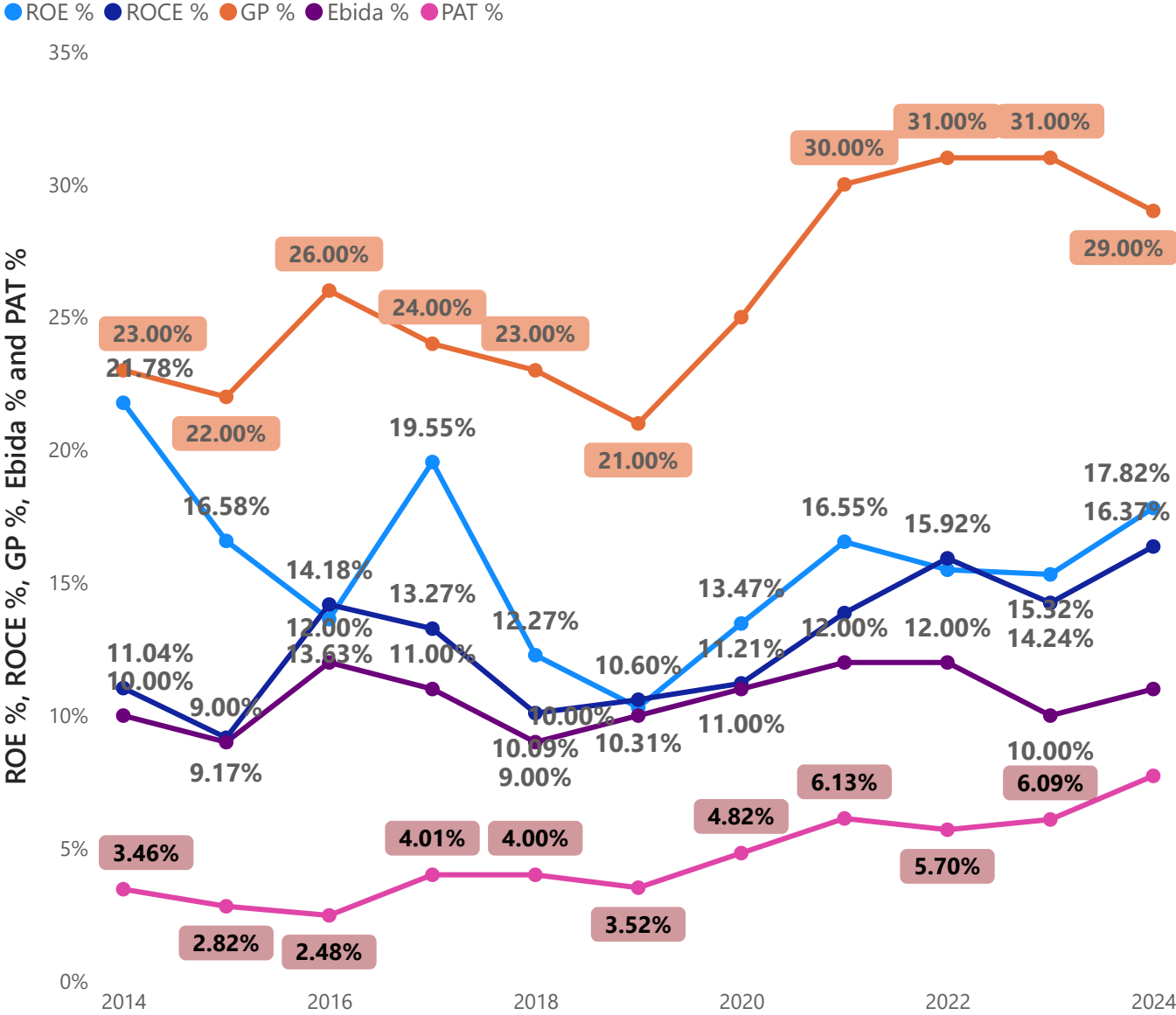


## FCF by Year

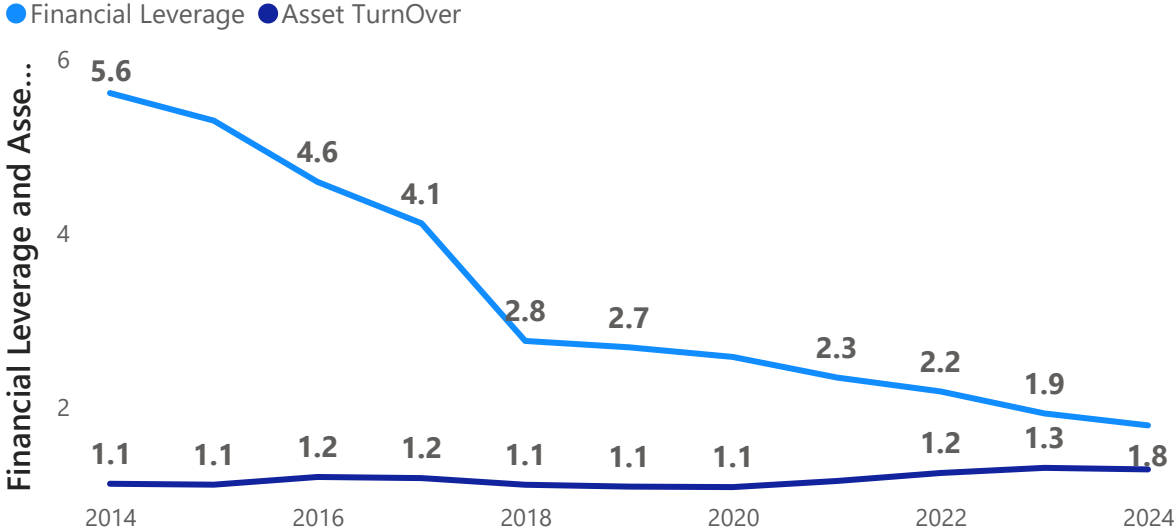


# LT Foods Ratio Analysis

ROE %, ROCE %, GP %, Ebida % and PAT % by Year



Financial Leverage VS Asset TurnOver



EPS VS BVPS

