Q3 | 2022 As of September 30, 2022

Fact Sheet

MFS® Blended Research® Core Equity Fund



Objective

Seeks capital appreciation.

Investment team

- Lead Portfolio Manager
- Matt Krummell, CFA
- 20 years with MFS
- 29 years in industry Portfolio Managers
- 22 years with MFS 23 years in industry
- Jonathan Sage, CFA
- 22 years with MFS 26 years in industry
- Jed Stocks, CFA 22 years with MFS
- 23 years in industry

Fund benchmark

Standard & Poor's 500 Stock Index Risk measures vs. benchmark

Sharpe Ratio

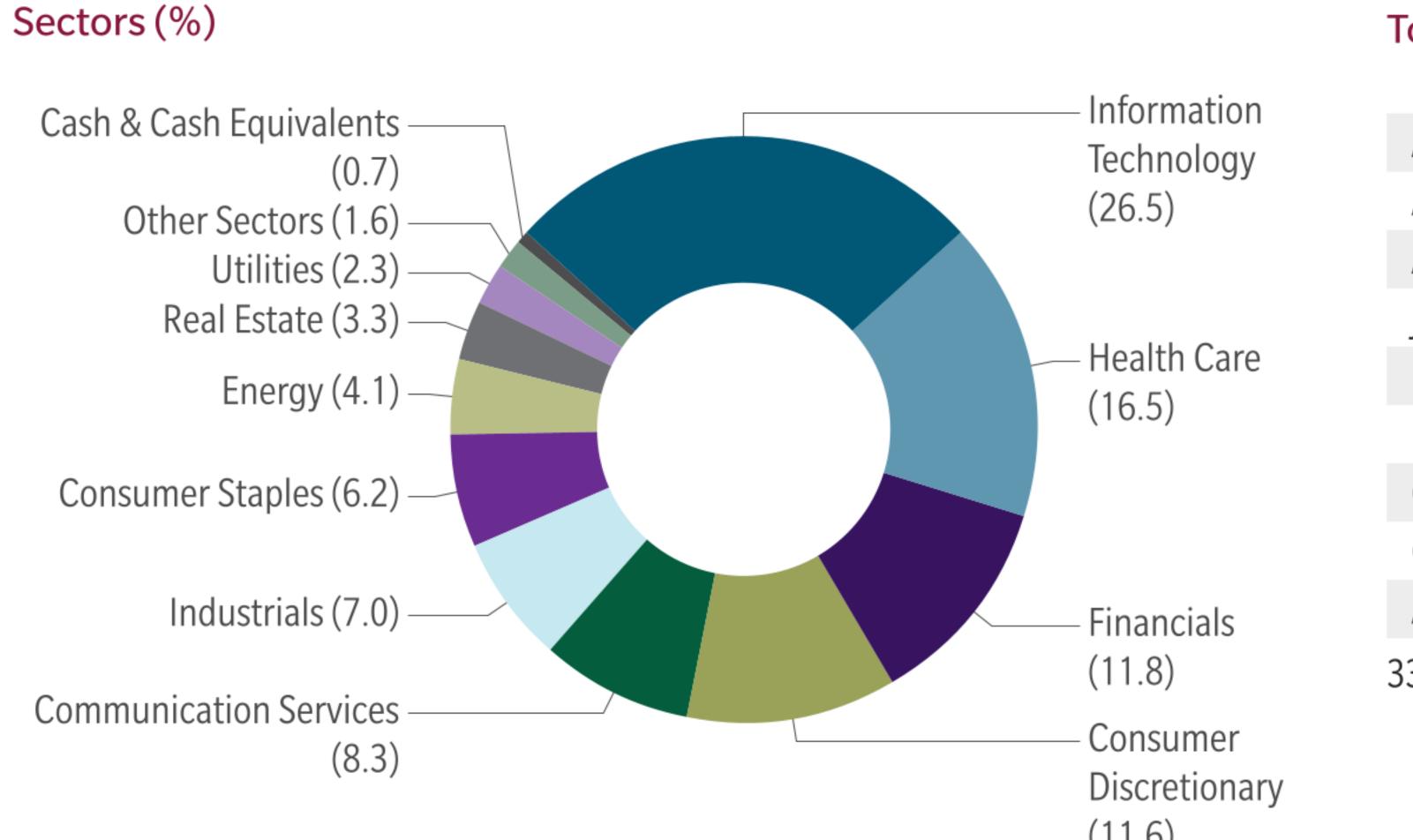
Risk measures are based on a trailing 10 year period.

Fund Symbol and CUSIP

	•	
1	MUSEX	55273W103
R6	MUEVX	55273W483
Α	MUEAX	55273W400
С	MUECX	55273W608

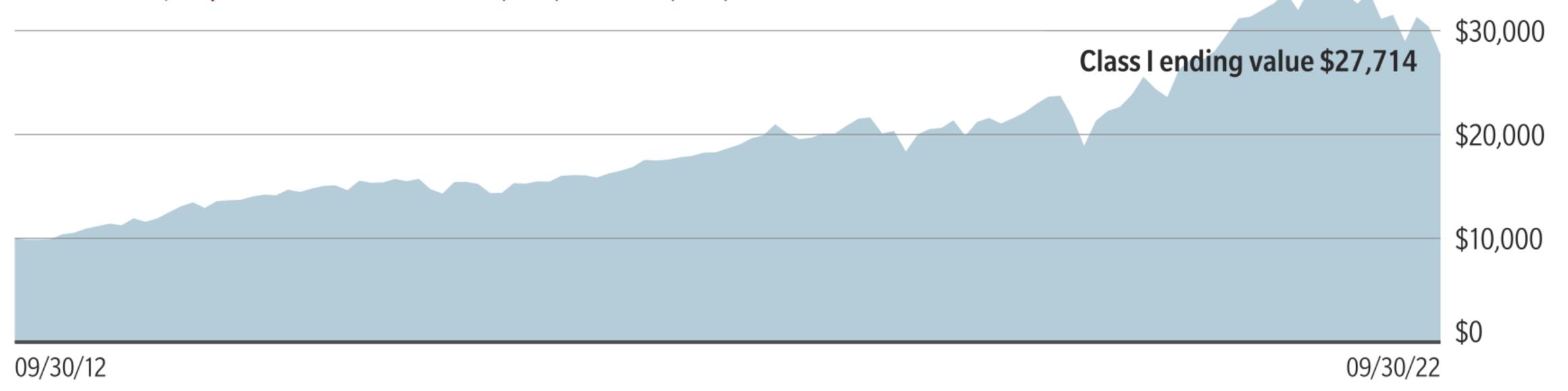
Deepak

The fund uses an actively managed approach and a consistent, disciplined bottom-up stock selection and portfolio construction process that blends fundamental and quantitative research to build a welldiversified, large-cap core equity portfolio.





Growth of \$10,000 Class I shares 09/30/12 - 09/30/22



Past performance is no guarantee of future results. Fund returns assume the reinvestment of dividends and capital gain distributions. Class I shares are available without a sales charge to eligible investors.

Average annual total returns (%)

	Inception Date	10 Year	5 Year	3 Year	1 Year
Class I	01/14/94	10.73	8.23	8.73	-13.31
Class R6	06/01/12	10.86	8.35	8.83	-13.22
Class A without sales charge	08/07/97	10.46	7.97	8.45	-13.53
Class A with 5.75% maximum sales charge	08/07/97	9.81	6.69	6.33	-18.50
Standard & Poor's 500 Stock Index	N/A	11.70	9.24	8.16	-15.47

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains. It is not possible to invest directly in an index.

Performance for Class R shares includes the performance of the fund's Class I shares, adjusted to take into account differences in sales loads and class-specific operating expenses (such as Rule 12b-1 fees), if any, for periods prior to their offering. Please see the prospectus for additional information about performance and expenses.

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Fund benchmark

Sharpe Ratio

Risk measures vs. benchmark

Risk measures are based on a trailing 10

Fund Symbol and CUSIP

Jed Stocks, CFA

MFS® Blended Research® Core



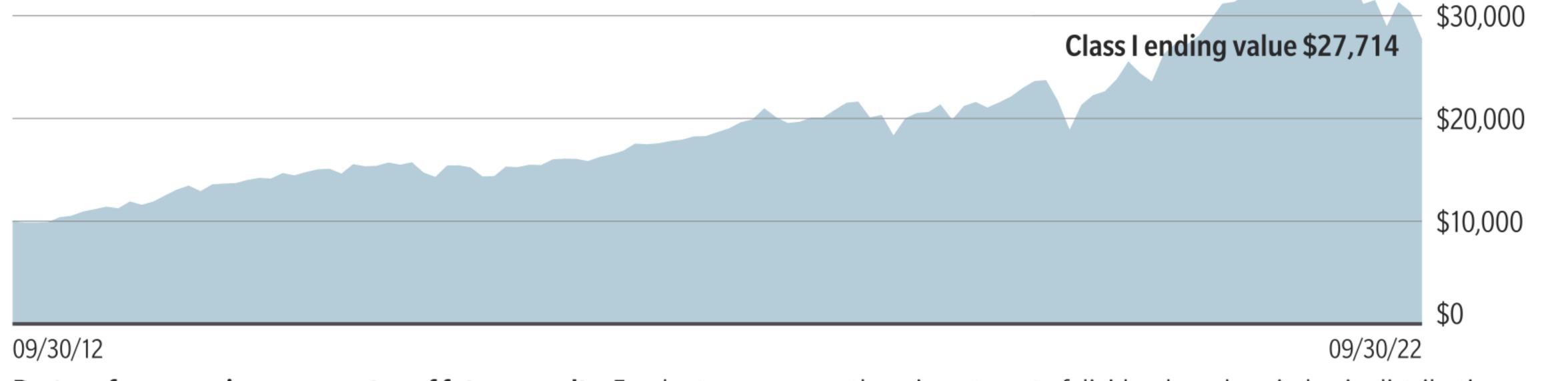
Equity Fund

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Sectors (%) Top 10 holdings Cash & Cash Equivalents – Technology Other Sectors (1.6) Utilities (2.3) — Real Estate (3.3) – — Health Care Energy (4.1) -Consumer Staples (6.2) -Industrials (7.0) —— Communication Services -Standard & Poor's 500 Stock Index Consumer

MICROSOFT CORP APPLE INC ALPHABET INC AMAZON.COM INC (EQ) JOHNSON & JOHNSON MERCK & CO INC MCKESSON CORP CIGNA CORP (EQ) CHENIERE ENERGY INC ARCHER-DANIELS-MIDLAND CO 33.3% of total net assets

0.69 Growth of \$10,000 Class I shares 09/30/12 - 09/30/22



Discretionary

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MFS® Blended Research® Core Equity Fund



Top 10 holdings

ALPHABET INC

APPLE INC

MICROSOFT CORP

AMAZON.COM INC (EQ)

JOHNSON & JOHNSON

MERCK & CO INC

MCKESSON CORP

CIGNA CORP (EQ)

CHENIERE ENERGY INC

33.3% of total net assets

ARCHER-DANIELS-MIDLAND CO

\$30,000

Objective Seeks capital appreciation. Investment team Lead Portfolio Manager

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Portfolio Managers 22 years with MFS

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23 years in industry Fund benchmark Standard & Poor's 500 Stock Index

Risk measures vs. benchmark Sharpe Ratio

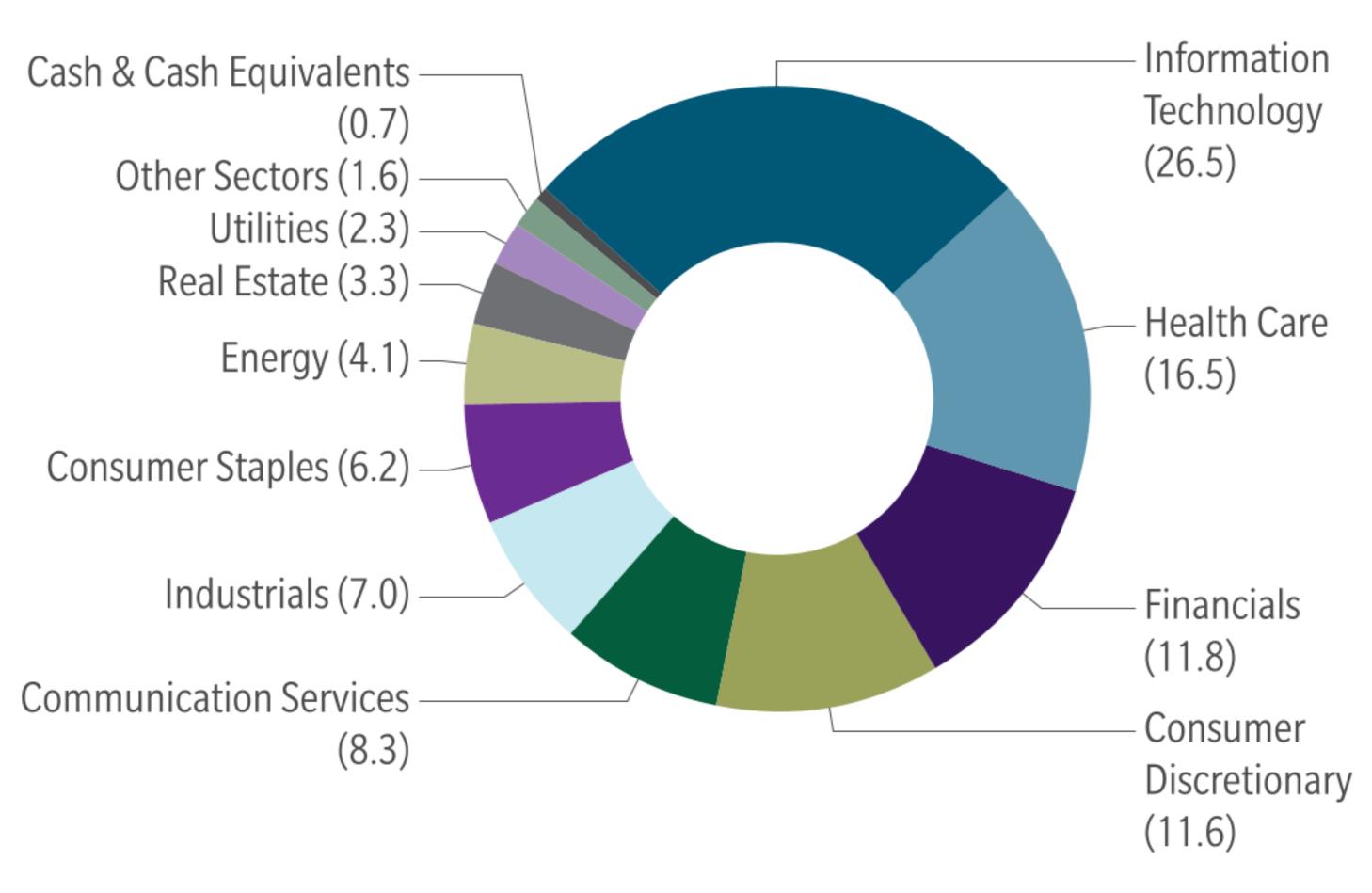
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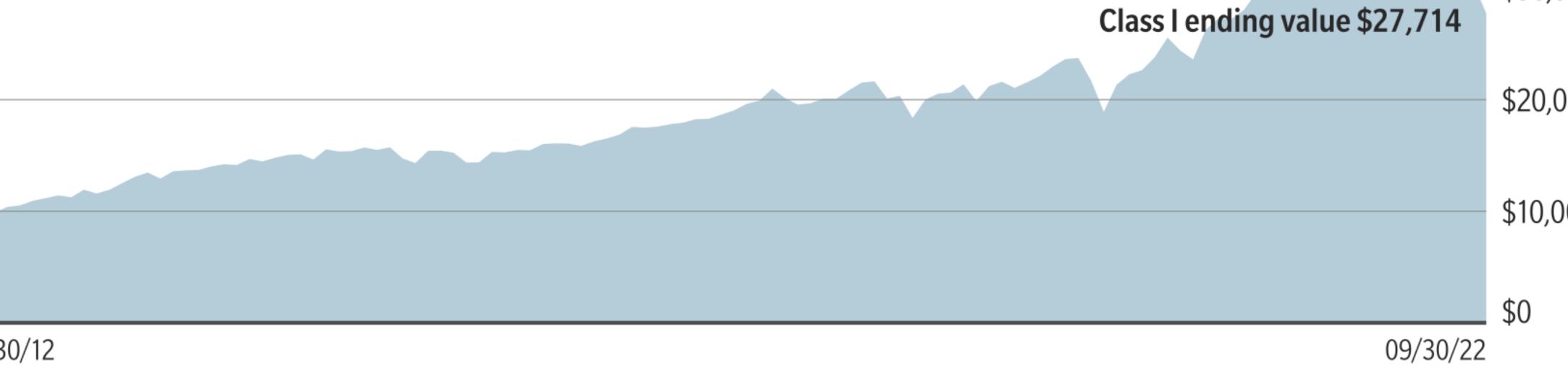
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NOT FDIC INSURED - MAY LOSE VALUE - NO BANK GUARANTEE

Please see reverse for additional information.

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