Q3 | 2022 As of September 30, 2022

Fact Sheet

MFS® Blended Research® Core Equity Fund



Objective

Seeks capital appreciation.

Investment team

Lead Portfolio Manager

Matt Krummell, CFA

- 20 years with MFS
- 29 years in industry
- Portfolio Managers
- 22 years with MFS
- 23 years in industryJonathan Sage, CFA
- 22 years with MFS
- 26 years in industryJed Stocks, CFA
- 22 years with MFS23 years in industry

Fund benchmark

Standard & Poor's 500 Stock Index Risk measures vs. benchmark

(Class I)
Alpha
Beta
Sharpe Ratio

Risk measures are based on a trailing 10 year period.

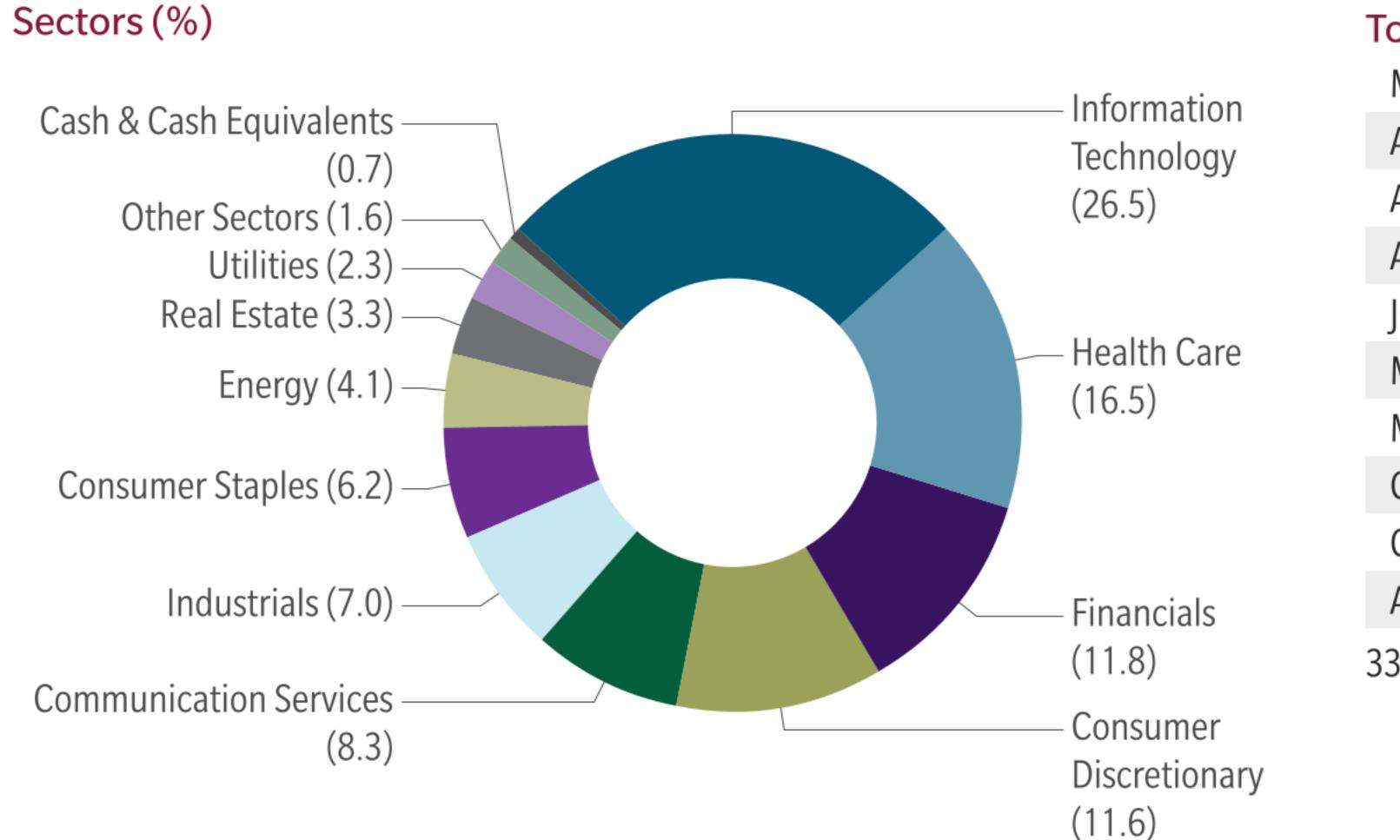
Fund Symbol and CUSIP

1	MUSEX	55273W103
R6	MUEVX	55273W483
Α	MUEAX	55273W400
С	MUECX	55273W608

Deepak

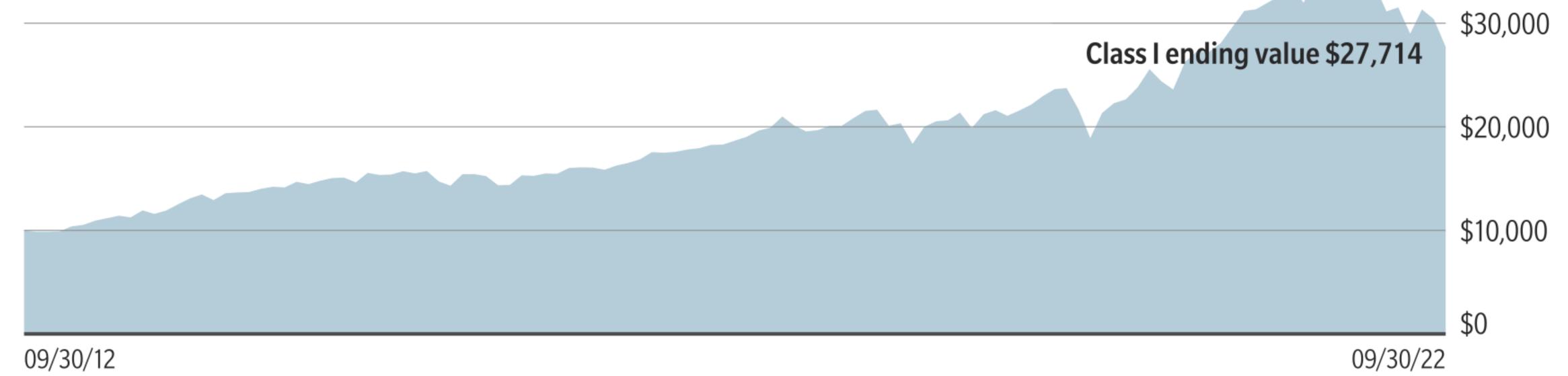
The fund uses an actively managed approach and a consistent, disciplined bottom-up stock selection

and portfolio construction process that blends fundamental and quantitative research to build a well-diversified, large-cap core equity portfolio.





Growth of \$10,000 Class I shares 09/30/12 - 09/30/22



Past performance is no guarantee of future results. Fund returns assume the reinvestment of dividends and capital gain distributions. Class I shares are available without a sales charge to eligible investors.

Average annual total returns (%)

	Inception Date	10 Year	5 Year	3 Year	1 Year
Class I	01/14/94	10.73	8.23	8.73	-13.31
Class R6	06/01/12	10.86	8.35	8.83	-13.22
Class A without sales charge	08/07/97	10.46	7.97	8.45	-13.53
Class A with 5.75% maximum sales charge	08/07/97	9.81	6.69	6.33	-18.50
Standard & Poor's 500 Stock Index	N/A	11.70	9.24	8.16	-15.47

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains. It is not possible to invest directly in an index.

Performance for Class R shares includes the performance of the fund's Class I shares, adjusted to take into account differences in sales loads and class-specific operating expenses (such as Rule 12b-1 fees), if any, for periods prior to their offering. Please see the prospectus for additional information about performance and expenses.

Class R6 shares are available without a sales charge to eligible investors.

Q3 | 2022 As of September 30, 2022

Fact Sheet

Objective

Seeks capital appreciation.

Lead Portfolio Manager

Investment team

Matt Krummell, CFA

20 years with MFS

29 years in industry

Portfolio Managers

22 years with MFS

23 years in industry

Jonathan Sage, CFA

22 years with MFS

26 years in industry

22 years with MFS

23 years in industry

Fund benchmark

Standard & Poor's 500 Stock Index

Risk measures are based on a trailing 10

Fund Symbol and CUSIP

Risk measures vs. benchmark

Jed Stocks, CFA

Sharpe Ratio

MFS® Blended Research® Core Equity Fund

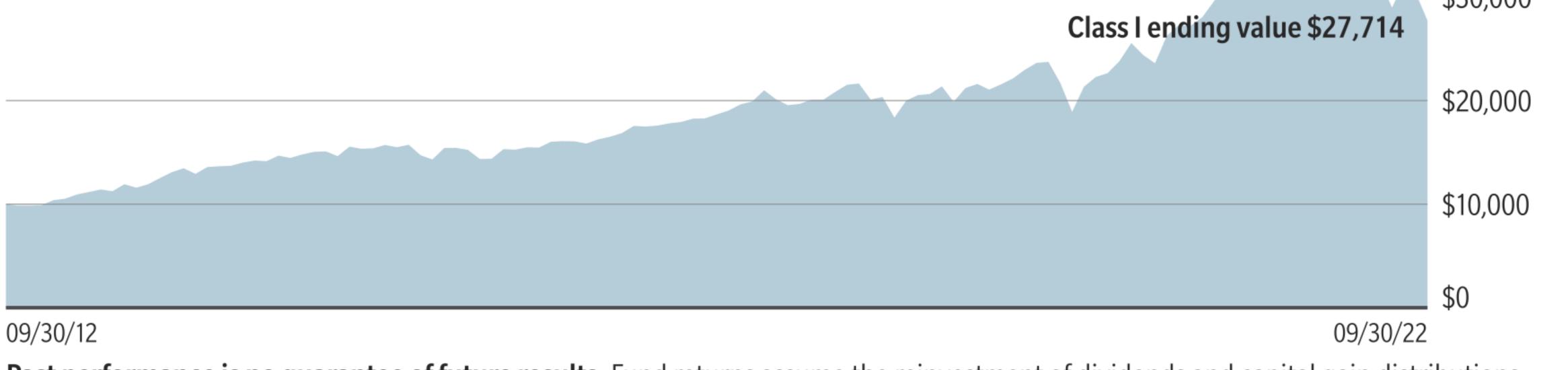
diversified, large-cap core equity portfolio.



The fund uses an actively managed approach and a consistent, disciplined bottom-up stock selection and portfolio construction process that blends fundamental and quantitative research to build a well-

Sectors (%) Top 10 holdings MICROSOFT CORP Cash & Cash Equivalents – APPLE INC Technology ALPHABET INC Other Sectors (1.6) AMAZON.COM INC (EQ) Utilities (2.3) — JOHNSON & JOHNSON Real Estate (3.3) – — Health Care MERCK & CO INC Energy (4.1) -MCKESSON CORP Consumer Staples (6.2) -CIGNA CORP (EQ) CHENIERE ENERGY INC ARCHER-DANIELS-MIDLAND CO Industrials (7.0) —— 33.3% of total net assets Consumer Discretionary

0.69 Growth of \$10,000 Class I shares 09/30/12 - 09/30/22



Past performance is no guarantee of future results. Fund returns assume the reinvestment of dividends and capital gain distributions. Class I shares are available without a sales charge to eligible investors.

Average annual total returns (%)

	Inception Date	10 Year	5 Year	3 Year	1 Year
Class I	01/14/94	10.73	8.23	8.73	-13.31
Class R6	06/01/12	10.86	8.35	8.83	-13.22
Class A without sales charge	08/07/97	10.46	7.97	8.45	-13.53
Class A with 5.75% maximum sales charge	08/07/97	9.81	6.69	6.33	-18.50
Standard & Poor's 500 Stock Index	N/A	11.70	9.24	8.16	-15.47

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains. It is not possible to invest directly in an index.

Performance for Class R shares includes the performance of the fund's Class I shares, adjusted to take into account differences in sales loads and class-specific operating expenses (such as Rule 12b-1 fees), if any, for periods prior to their offering. Please see the prospectus for additional information about performance and expenses.

Class R6 shares are available without a sales charge to eligible investors.

Q3 | 2022 As of September 30, 2022 Fact Sheet

MFS® Blended Research® Core Equity Fund



Top 10 holdings

ALPHABET INC

APPLE INC

MICROSOFT CORP

AMAZON.COM INC (EQ)

JOHNSON & JOHNSON

MERCK & CO INC

MCKESSON CORP

CIGNA CORP (EQ)

CHENIERE ENERGY INC

33.3% of total net assets

ARCHER-DANIELS-MIDLAND CO

Please see reverse for additional information.

Objective

Seeks capital appreciation.

Investment team

Lead Portfolio Manager

Matt Krummell, CFA
 20 years with MFS
 29 years in industry

Portfolio Managers
Jim Fallon

22 years with MFS

23 years in industryJonathan Sage, CFA22 years with MFS

26 years in industry
 Jed Stocks, CFA
 22 years with MFS

23 years in industry
 Fund benchmark
 Standard & Poor's 500 Stock Index

Risk measures vs. benchmark
(Class I)

Alpha -0.8

Beta 1.0

Sharpe Ratio 0.6

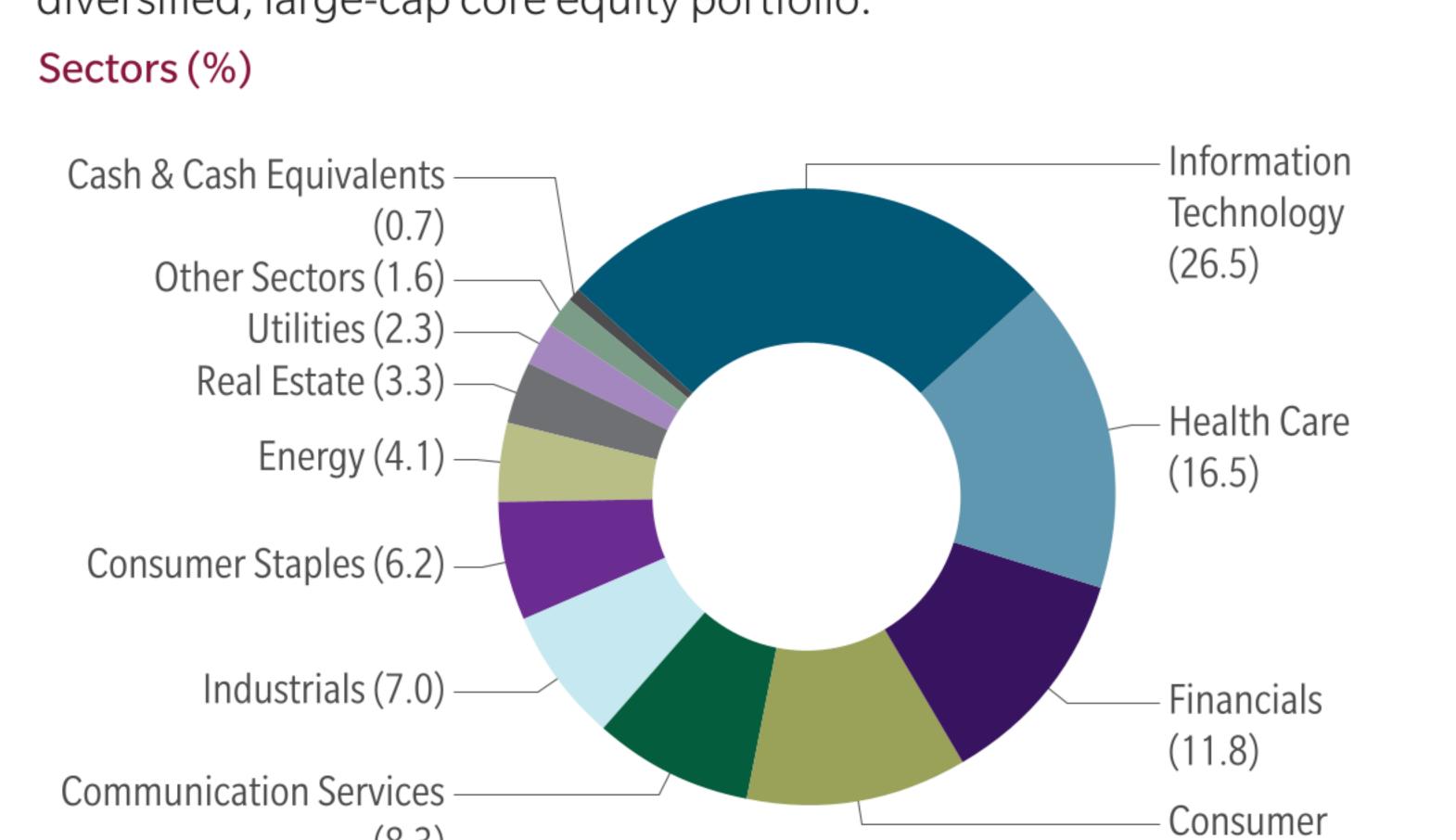
Standard Deviation 14.5

Risk measures are based on a trailing 10 year period.

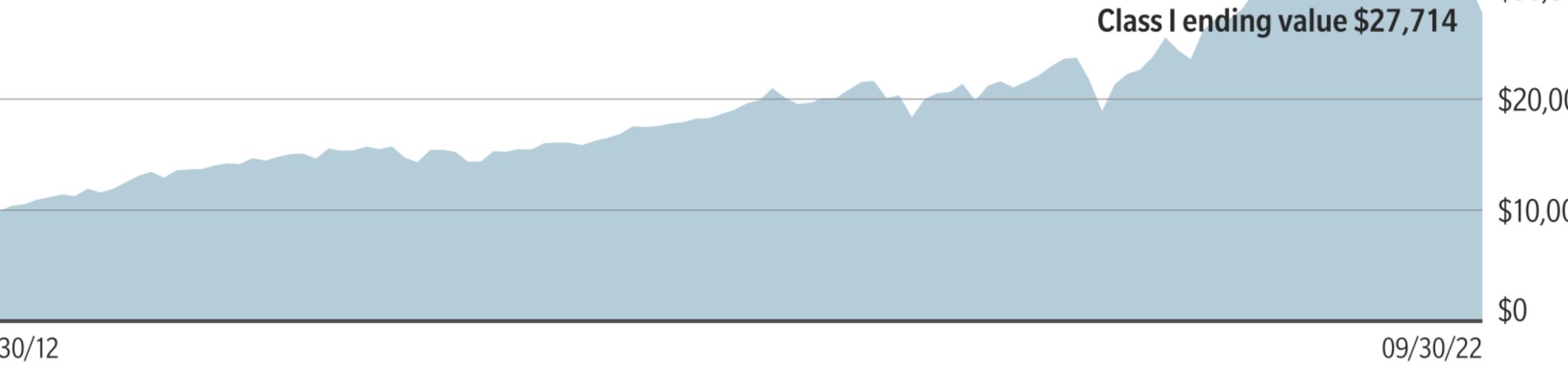
Fund Symbol and CUSIP MUSEX 5

	5273W103
/X 5	5273W483
X 5	5273W400
X 5	5273W608
	/X 5:

The fund uses an actively managed approach and a consistent, disciplined bottom-up stock selection and portfolio construction process that blends fundamental and quantitative research to build a well-diversified, large-cap core equity portfolio.



0.69 Growth of \$10,000 Class I shares 09/30/12 - 09/30/22



Discretionary

Past performance is no guarantee of future results. Fund returns assume the reinvestment of dividends and capital gain distributions. Class I shares are available without a sales charge to eligible investors.

Average annual total returns (%)

	Inception Date	10 Year	5 Year	3 Year	1 Year
Class I	01/14/94	10.73	8.23	8.73	-13.31
Class R6	06/01/12	10.86	8.35	8.83	-13.22
Class A without sales charge	08/07/97	10.46	7.97	8.45	-13.53
Class A with 5.75% maximum sales charge	08/07/97	9.81	6.69	6.33	-18.50
Standard & Poor's 500 Stock Index	N/A	11.70	9.24	8.16	-15.47

Performance data shown represent past performance and are no guarantee of future results. Investment return and principal value fluctuate so your shares, when sold, may be worth more or less than the original cost; current performance may be lower or higher than quoted. For most recent month-end performance, please visit mfs.com.

Performance results reflect any applicable expense subsidies and waivers in effect during the periods shown. Without such subsidies and waivers the fund's performance results would be less favorable. All results assume the reinvestment of dividends and capital gains. It is not possible to invest directly in an index.

Performance for Class R shares includes the performance of the fund's Class I shares, adjusted to take into account differences in sales loads and class-specific operating expenses (such as Rule 12b-1 fees), if any, for periods prior to their offering. Please see the prospectus for additional information about performance and expenses.

Class R6 shares are available without a sales charge to eligible investors.

Deepak

NOT FDIC INSURED - MAY LOSE VALUE - NO BANK GUARANTEE NO BANK GUARANTEE NO BANK GUARANTEE NO BANK GUARANTEE