

# Tony Bejos

Data Specialist

Motivated professional with 4 years of experience in data-centric positions and 8 years total experience looking to remain intellectually challenged

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<https://github.com/qcknight1824>



## SKILLS

MS SQL / MySQL / SSIS / Oracle SQL

Microsoft Excel / VBA / Tableau

R / Python

ETL Processes

Collaboration

Process Optimization

Critical Thinking & Analysis

Intellectual Curiosity

Creativity

## WORK HISTORY

**Wells Fargo – Charlotte, NC**

**August 2020 – Present**

*Senior Finance Consultant*

- Team lead for derivatives model project
- Utilized data-centric mindset to help improve multiple team processes surrounding regular forecasting activities

**Ally Bank – Charlotte, NC**

**August 2016 – August 2020**

*Data Delivery Analyst – Balance Sheet Management (October 2018 – August 2020)*

- Improved ETL process, resulting in 60% decrease in time expenditure and major increase in effectiveness for bi-weekly investment and derivative portfolio load
- Built ETL process as lead data analyst to create and improve funds transfer pricing process
- Utilize knowledge in excel, VBA, T-SQL, and SSIS package creation to create ad-hoc reports for multiple internal stakeholders

*Analyst II – Capital Markets Accounting (August 2016 – October 2018)*

- Created and maintained multiple levels of testing for Ally's hedging program including monthly price testing, upfront effectiveness testing, daily & monthly ineffectiveness analytics, ongoing regression, and amortization reporting for Ally's portfolio of FAS 133 derivative hedges

**MetLife Securities – Charlotte, NC**

**February 2014 – August 2016**

*Broker-Dealer Principal (October 2015 – August 2016)*

- Suitability Analysis

*Associate Underwriter (February 2014 – October 2015)*

## EDUCATION

**M.S. Data Science & Business Analytics**

University of North Carolina at Charlotte  
2020 - Current

**B.S.B.A Finance & Risk Management**

University of North Carolina at Charlotte  
2009 - 2013

**Series 7, 6, & 26 Licenses**

FINRA  
2015-2016 (exp)