Tony Bejos

Data Delivery

Motivated professional with 7 years of experience in the finance industry, but open to all opportunities where I can remain intellectually challenged

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Charlotte, NC

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https://github.com/qcknight1824

SKILLS

- MS SOL / MvSOL / SSIS / Oracle SOL
- Microsoft Excel / VBA / Access
- Data Management
- ETL Processes
- Collaboration
- Process Optimization
- Critical Thinking & Analysis
- Intellectual Curiosity
- Creativity

WORK HISTORY

Ally Bank – Charlotte, NC   **August 2016 – Present**

Data Delivery Analyst – Balance Sheet Management (October 2018 – Present)
- Improved ETL process, resulting in 60% decrease in time expenditure and major increase in effectiveness for bi-weekly investment and derivative portfolio load
- Built ETL process as lead data analyst to create and improve funds transfer pricing process
- Utilize knowledge in excel, VBA, T-SQL, and SSIS package creation to create ad-hoc reports for multiple internal stakeholders

Analyst II – Capital Markets Accounting (August 2016 – October 2018)
- Created and maintained multiple levels of testing for Ally's hedging program including monthly price testing, upfront effectiveness testing, daily & monthly ineffectiveness analytics, ongoing regression, and amortization reporting for Ally's portfolio of FAS 133 derivative hedges

MetLife Securities – Charlotte, NC   **February 2014 – August 2016**

Broker-Dealer Principal (October 2015 – August 2016)
- Performed suitability analysis on annuity applications and subsequent payments to confirm all sales were in the best interest of the client

Associate Underwriter (February 2014 – October 2015)
- Achieved various finance and insurance industry designations including FLMI and ALU 101
- Achieved a $1,000,000 approval authority limit
- Maintained a consistent audit score of 95% or higher in addition to performing among the top 5 associates in production levels

EDUCATION

M.S. Data Science & Business Analytics	**B.S.B.A Finance & Risk Management**	**Series 7, 6, & 26 Licenses**
University of North Carolina at Charlotte	University of North Carolina at Charlotte	FINRA
2020 - Current	2009 - 2013	2015-2016 (exp)