

MET CS669 Database Design and Implementation for Business





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### **Project Direction Overview**

#### Who the database will be for?

I want to create a web application for **individual users** to query the lifespan of businesses.

#### What kind of data it will contain?

My database will contain the name of the business, name of the country, name of the continent that the country is in, business category, and which year the business was founded.

#### How do I envision it will be used?

What is the oldest business, and which continent/country it locates in?

Which categories of business have a longer lifespan?

Which continent has the eldest business?

Which are the most common categories for the oldest businesses on each continent? Individual users can easily filter counts of old businesses by continent and category. Then, they can have the results compared with the ease of doing business-standard created by the world bank to check if any policies in some particular continents will benefit start-ups.

#### Why am I interested in it?

I was taking Entrepreneurship and leadership as my electives in my undergraduate. According to the book named zero to one written by Peter Thiel, most start-ups cannot survive one year. Especially during pedantic, it's such a tough life for a business owner. However, some businesses last for hundreds of years. What category of these businesses? Which country do these businesses locate in?

### Use Cases and Fields

Every individual user needs to log in then purchase the information from the web application.

#### Use case/ Account Signup

- The user visits Businesslifespan's website and starts to search for information.
- The website asks him/her to create an account when its first run.
- The user enters his/her information, and the account is created in the database.
- The web application asks him/her to allow follow and track their view history.

Field	What it stores	Why does it be need
Account	This field stores a	Sometimes the same
	summary name	person will have multiple
		accounts, they can select



	and a factor of the second	the second second
	associated with each	the correct one from a
	account.	dropdown list.
FirstName	This field stores the first	It is essential for
	name of the account	displaying the person's
	holder.	name on screens and
		addressing them when
		sending them emails or
		other communications.
LastName	This field stores the last	It is essential for
	name of the account	displaying the person's
	holder.	name on screens and
		addressing them when
		sending them emails or
		other communications.
UserDate	This is the date the	It would be used to track
	account when was	user stickiness and
	created	making marketing
		campaigns such as
		emailing discounts to
		heavy users, etc.
AccountBalance	This field stores the	It is useful to track of
	balance owed by the	users that owe money to
	user.	use the website.

#### Purchase detailed information use case

- i. The user logs in to businesslifespan.
- ii. The user selects the option to search the name of the business.

  Businesslifespan pulls a form including the name of business, name of the country, name of the continent that the country is in, business category, and which year the business was founded.
- iii. The user can filter, count, or search based on a specific continent or category, which causes a database search.
- iv. The web application pulls all values matching the criteria from the database.
- v. The users select the business they are interested in.
- vi. Businesslifesspan shows all recorded information about each business.
- vii. In the end, the user can close the website or share the information they purchased by clicking the share option.



## The database contains five tables.

### Countries

Column	Туре	Meaning
Country	Varchar	Name of the country
Continent	Varchar	Name of the continent
		that the country in
Country_Code	Varchar	ISO 3166-1 3-letter
		country code

Categories

Column	Туре	Meaning
Category	Varchar	Business category
Category_Code	Varchar	Code for the business
		category

### **Business**

Column	Туре	Meaning
Business_Name	Varchar	Name of the business
Year	Int	Which year Business
		was founded
Category_Code	Varchar	Code for the business
		category
Country_Code	Varchar	ISO 3166-1 3-letter
		country code

### Account

Column	Туре	Meaning
Account_Id	Decimal	Id number for individual
First_Name	Varchar	First Name of the user
Last_Name	Varchar	Last Name of the user
User_Date	Date	Account created date

## Orders

Column	Туре	Meaning
Orders_Id	Decimal	Number for each order
Account_Id	Decimal	Id number for individual
Spend_Date	Date	Date for creating order
Spend_Amount	Decimal	The amount of order

### FreeAccount

Column	Туре	Meaning
Account_Id	Decimal	Id number for individual



#### PaidAccount

Column	Туре	Meaning
Account_Id	Decimal	Id number for individual
Account_Balance	Decimal	Balance in account
Renewal_date	Date	When to renew the
		account

#### BalanceChange

Column	Туре	Meaning
balancechange_id	Decimal	Id number for individual
prev_balance	Decimal	Previous balance
		amount
Current_balance	Decimal	Previous current
		amount
Paid_account_id	Decimal	Paid account id
Change_Date	Date	When to change the
		account

### Structural Database Rules

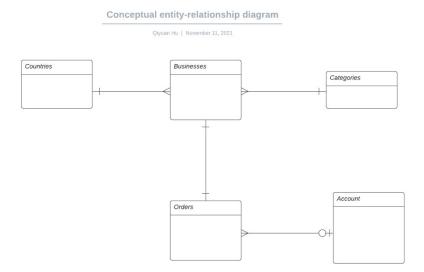
**Business rules** are focused on the general operation of the business but are not design or implementation details for the application or database. Business rules along with other items are the foundation for creating rules and constraints for each application or I.T. system component. Application programmers create **UML diagrams** such as class diagrams and sequence diagrams to help describe how the application will be designed. Database designers create **structural database rules** and **entity-relationship diagrams** to describe how the database will be designed.

- An entity is a blueprint for a data set and each item in the dataset is termed an entity instance.
- A database relationship is an association between two entities.
- 1. Each order(is) associated with an account; each account (may be associated with many orders.
- 2. Each order sto buy one business's information.
- 3. Each country has one or more businesses; each category is associated with one to many businesses.



- From the perspective of account, it may or may not participate in the relationship with orders (optional participation). From the perspective of account, it may be associated to many orders (plural).
- From the perspective of order, it must participate in the relationship with account and business (mandatory participation). From the perspective of order, it must be associated to one account and one business (singular).
- From the perspective of country, it must participate in the relationship with business (mandatory participation). From the perspective of country, it may be associated to many businesses (plural).
- From the perspective of category, it must participate in the relationship with business (mandatory participation). From the perspective of category, it may be associated to many businesses (plural).

# Conceptual entity-relationship diagram

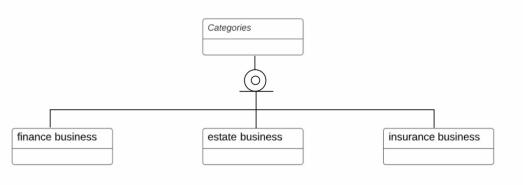




# Initial DBMS Physical ERD

## Specialization-Generalization relationships

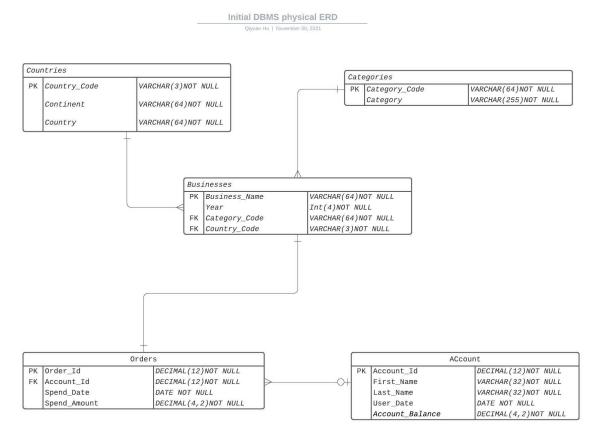
A category has finance business, estate business, insurance business, **several of these**, **or none of these** 



Using Crow's Foot, we use the "O" to indicate that the relationship is **overlapping**, since the same businesses can be in multiple business. We use the single bar to indicate the relationship is **partially complete**, since there are other kinds of businesses are categories of other than those listed.



**ERD** 



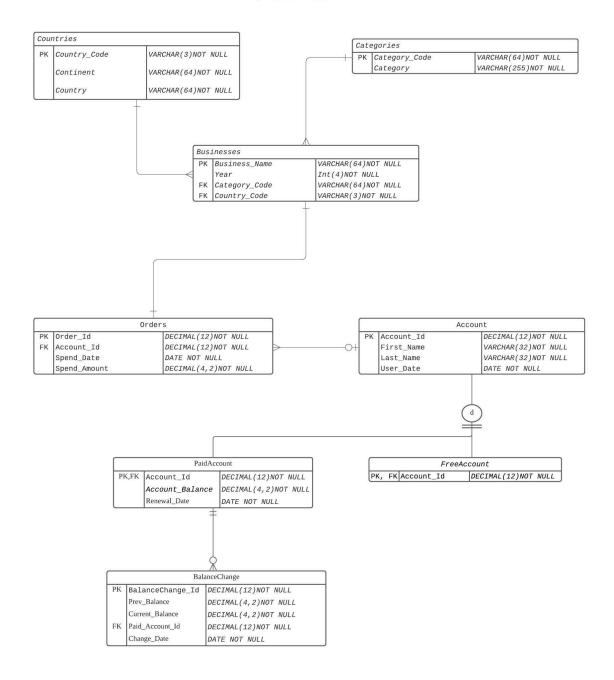
### ERD after normalization

The BalanceChange entity is present and linked to PaidAccount. The new ERD will show in the next stage with added attributes.



#### Initial DBMS physical ERD

Qiyuan Hu | November 30, 2021



### Index Identification and Creations

```
        Ø QH_PROJ/postgres@PostgreSQL 12 
        ✓

Query Editor Explain Notifications Query History
  1 CREATE TABLE Categories (
  category_code VARCHAR(64) PRIMARY KEY,
      category VARCHAR(255)
  3
  4 );
  6 CREATE TABLE Countries (
      country_code VARCHAR(3) PRIMARY KEY,
  8
       country VARCHAR(64),
       continent VARCHAR(64)
 10 );
 11
 12 CREATE TABLE Businesses (
       business VARCHAR(64) PRIMARY KEY,
       year_founded DECIMAL(4),
 14
       category_code VARCHAR(64),
 15
       country_code VARCHAR(3),
16
          FOREIGN KEY(category_code) REFERENCES categories(category_code),
 17
 18
          \textbf{FOREIGN KEY}(\texttt{country\_code}) \hspace{0.2cm} \textbf{REFERENCES} \hspace{0.2cm} \texttt{countries}(\texttt{country\_code})
 19);
 20
21 CREATE TABLE Account(
22 account_id DECIMAL(12) NOT NULL PRIMARY KEY,
23 first_name VARCHAR(32) NOT NULL,
24 last_name VARCHAR(32) NOT NULL,
25  user_date DATE NOT NULL);
27 CREATE TABLE Orders(
 Messages Data Output
 CREATE TABLE
 Query returned successfully in 130 msec.
                                                                                        Oper

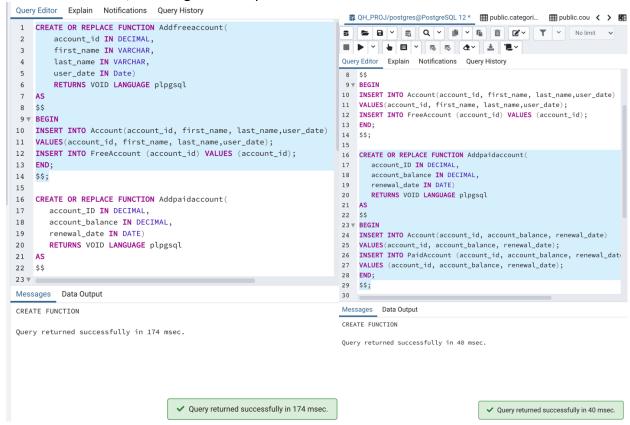
    Ø QH_PROJ/postgres@PostgreSQL 12 ∨

 Query Editor Explain Notifications Query History
 27 CREATE TABLE Orders(
 28 order_id DECIMAL(12) NOT NULL PRIMARY KEY,
 29 account_id DECIMAL(12) NOT NULL,
 30 spend_date DATE NOT NULL,
 31 spend_amount DECIMAL(4,2) NOT NULL,
 32 FOREIGN KEY(account_id) REFERENCES Account(account_id));
 34 CREATE TABLE FreeAccount(
 35 account_id DECIMAL(12) NOT NULL PRIMARY KEY,
 36 FOREIGN KEY(account_id) REFERENCES Account(account_id));
 37
 38 CREATE TABLE PaidAccount(
 39 account_id DECIMAL(12) NOT NULL PRIMARY KEY,
 40 account_balance DECIMAL(4,2) NOT NULL,
 41 renewal date DATE NOT NULL.
 42 FOREIGN KEY(account_id) REFERENCES Account(account_id));
 44 CREATE TABLE BalanceChange(
 45 balancechange_Id DECIMAL(12) NOT NULL PRIMARY KEY,
 46 prev_balance DECIMAL(4,2) NOT NULL,
 47 current_balance DECIMAL(4,2) NOT NULL,
 48 paid_account_id DECIMAL(12) NOT NULL,
49 change_date DATE NOT NULL,
 50 FOREIGN KEY(paid_account_id) REFERENCES PaidAccount(account_id));
 51
 52 CREATE UNIQUE INDEX SearchBusiness ON Businesses (business);
 Messages Data Output
 CREATE INDEX
 Query returned successfully in 43 msec.
                                                                                            ✓ Query returned successfully in 43 msec.
```



## Stored Procedure Execution and Explanations

It's not necessary for the application to connect over the network repeatedly to execute SQL, resulting in better performance.

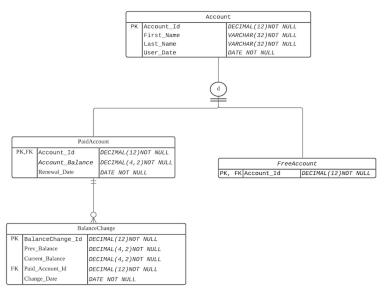


# Trigger Creation and Use

### Maintaining History Tables with Triggers

For some data, we're only concerned with its current value. A standard history table contains the old and new value(s) for the column(s) being tracked, a foreign key to the table being tracked, and the date of the change.





The added trigger is explained step by step in the following table.

CREATE OR REPLACE FUNCTION BalancechanceHistory()	The BalancechanceHistory() is created
RETURNS TRIGGER LANGUAGE plpgsql	and links to PaidAccount table, which
AS \$\$	specifically indicates that the trigger will
	run before any update on table.
BEGIN	When current balance is different from
IF OLD.current_balance <> NEW.current_balance THEN	old one, we execute the following query.
INSERT INTO BalanceChange(balancechange_Id,	This is the insert statement that records
prev_balance, current_balance, paid_account_id,	the balance change by adding a row into
change_date)	the balancechange table.
VALUES(NEW.balancechange_Id, OLD.prev_balance,	
NEW.current_balance, NEW.paid_account_id,	The old and new balance as already
NEW.change_date);	saved in the variables are used.
END IF;	This ends the trigger definition.
RETURN NEW;	
END;	
\$\$;	

```
    Ø QH_PROJ/postgres@PostgreSQL 12 ➤
 Query Editor Explain Notifications Query History
 25 VALUES(account_id, account_balance, renewal_date);
 26 INSERT INTO PaidAccount (account id. account balance, renewal date)
 27 VALUES (account_id, account_balance, renewal_date);
 28 END;
 29 $$;
 30
 31 CREATE OR REPLACE FUNCTION BalancechanceHistory()
 32 RETURNS TRIGGER LANGUAGE plpgsql
 33 AS $$
 34 ▼ BEGIN
 35 ▼ IF OLD.current_balance <> NEW.current_balance THEN
 36 INSERT INTO BalanceChange(balancechange_Id, prev_balance, current_balance, paid_account_id, change_date)
 37 VALUES(NEW.balancechange_Id, OLD.prev_balance, NEW.current_balance, NEW.paid_account_id, NEW.change_date);
     END IF;
 38
 39 RETURN NEW:
 40 END;
 41 $$;
 42 CREATE TRIGGER BCHistory
 43 BEFORE UPDATE ON paidAccount
 44 FOR EACH ROW
 45 EXECUTE PROCEDURE BalancechanceHistory();
 Messages Data Output
 CREATE FUNCTION
 Query returned successfully in 41 msec.
                                                                                    ✓ Query returned successfully in 41 msec.
Query Editor Explain Notifications Query History
25 VALUES(account_id, account_balance, renewal_date);
26 INSERT INTO PaidAccount (account_id, account_balance, renewal_date)
27 VALUES (account_id, account_balance, renewal_date);
28 END;
29 $$;
30
31 CREATE OR REPLACE FUNCTION BalancechanceHistory()
32 RETURNS TRIGGER LANGUAGE plpgsql
33 AS $$
34 ▼ BEGIN
35 ▼ IF OLD.current_balance <> NEW.current_balance THEN
36 INSERT INTO BalanceChange(balancechange_Id, prev_balance, current_balance, paid_account_id, change_date)
37 VALUES(NEW.balancechange_Id, OLD.prev_balance, NEW.current_balance, NEW.paid_account_id, NEW.change_date);
38 END IF:
39 RETURN NEW:
40 END;
41 $$;
42 CREATE TRIGGER BCHistory
43
    BEFORE UPDATE ON paidAccount
    FOR EACH ROW
    EXECUTE PROCEDURE BalancechanceHistory();
Messages Data Output
CREATE TRIGGER
Query returned successfully in 38 msec.
```

14

Query returned successfully in 38 msec.

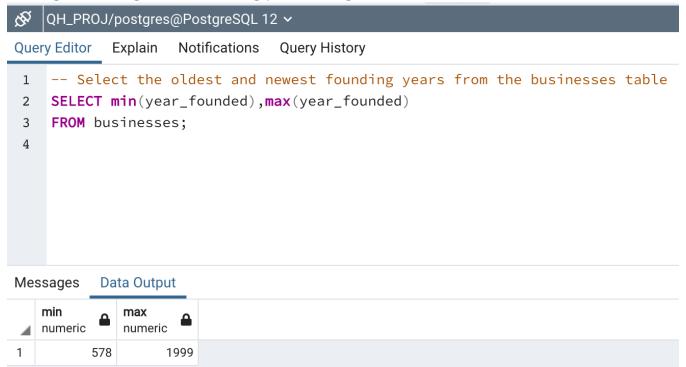


## Question Identification and Explanations

An important part of business is planning for the future and ensuring that the company survives changing market conditions. Some businesses do this really well and last for hundreds of years. he oldest company that is still in business in (almost) every country and compiled the results into a dataset. In this project, I'll explore that dataset to see what they found.

## Query Executions and Explanations

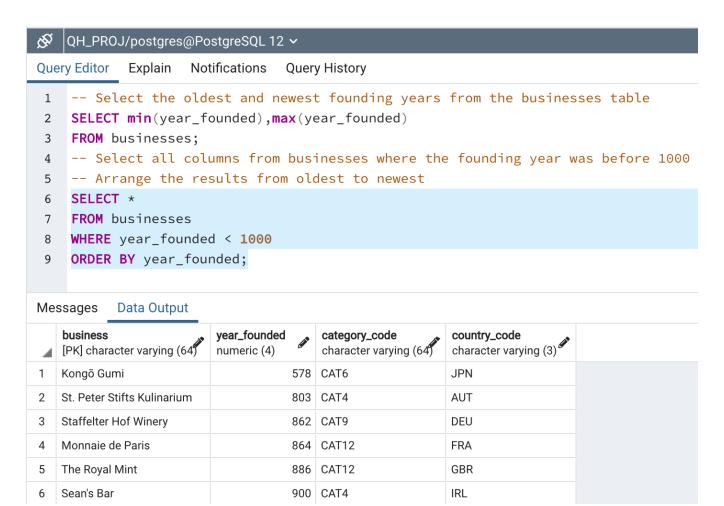
Looking at the range of the founding years throughout the world.



That's a lot of variation between countries. In one country, the oldest business was only founded in 1999. By contrast, the oldest business in the world was founded back in 578. That's pretty incredible that a business has survived for more than a millennium.

Which businesses were founded before 1000?

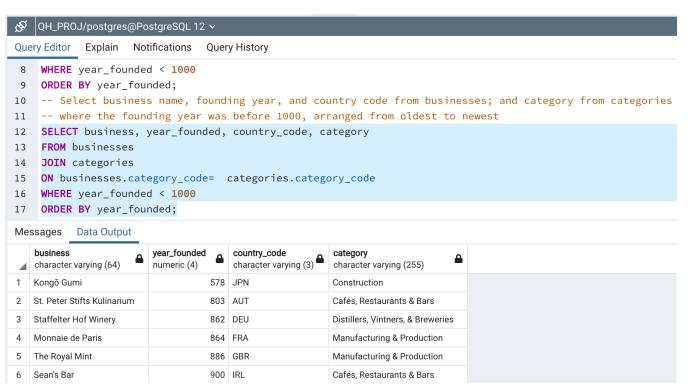
Which businesses have been around for more than a millennium?



#### Exploring the categories

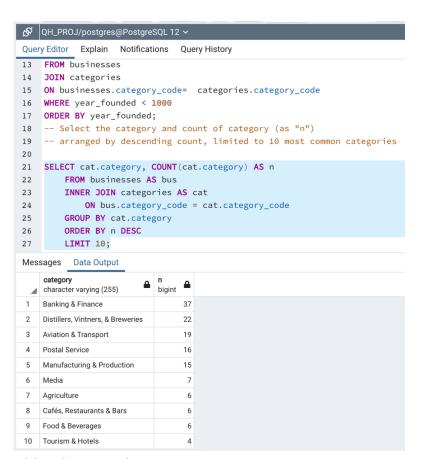
Now we know that the oldest, continuously operating company in the world is called Kongō Gumi. But was does that company do? The category codes in the businesses table aren't very helpful: the descriptions of the categories are stored in the categories table.

This is a common problem: for data storage, it's better to keep different types of data in different tables, but for analysis, I want all the data in one place. To solve this, I'll have to join the two tables together.



#### Counting the categories

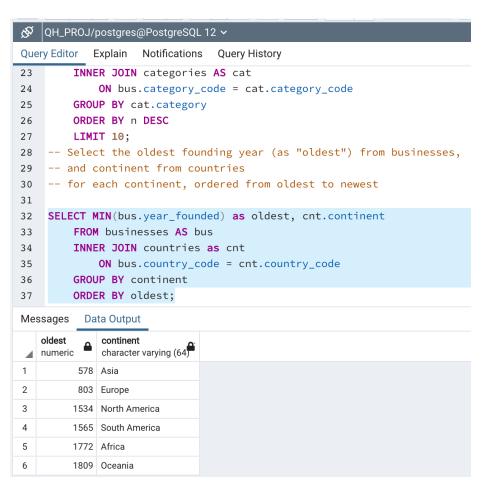
With that extra detail about the oldest businesses, we can see that Kongō Gumi is a construction company. In that list of six businesses, we also see a café, a winery, and a bar. The two companies recorded as "Manufacturing and Production" are both mints. That is, they produce currency. I'm curious as to what other industries constitute the oldest companies around the world, and which industries are most common.



### Oldest business by continent

It looks like "Banking & Finance" is the most popular category. Maybe that's where the client should aim if client wants to start a thousand-year business.

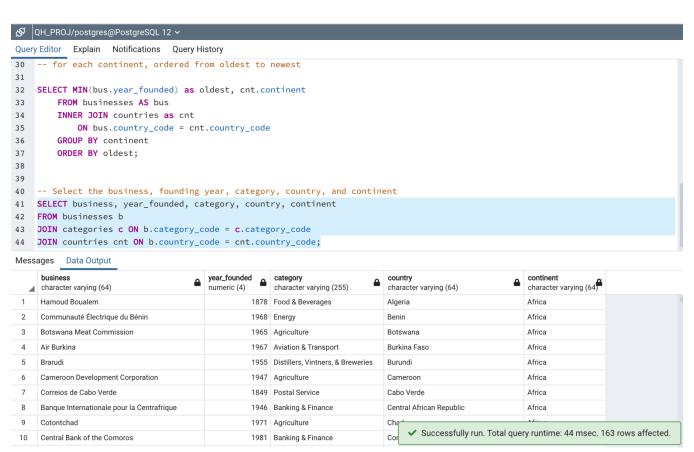
One thing I haven't looked at yet is where in the world these really old businesses are. To answer these questions, I'll need to join the businesses table to the countries table. Let's start by asking how old the oldest business is on each continent.



### Joining everything for further analysis

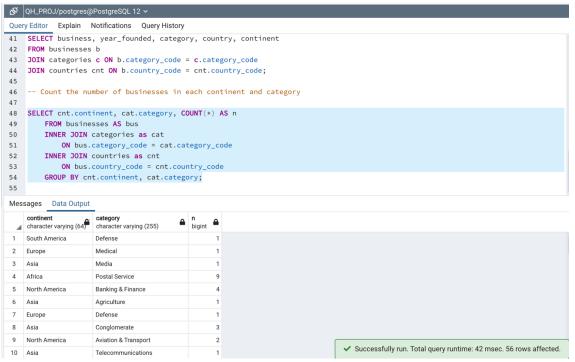
There's a jump in time from the older businesses in Asia and Europe to the 16th Century oldest businesses in North and South America, then to the 18th and 19th Century oldest businesses in Africa and Oceania.

As mentioned earlier, when analyzing data, it's often really helpful to have all the tables I want access to joined together into a single set of results that can be analyzed further. Here, that means I need to join all three tables.



#### Counting categories by continent

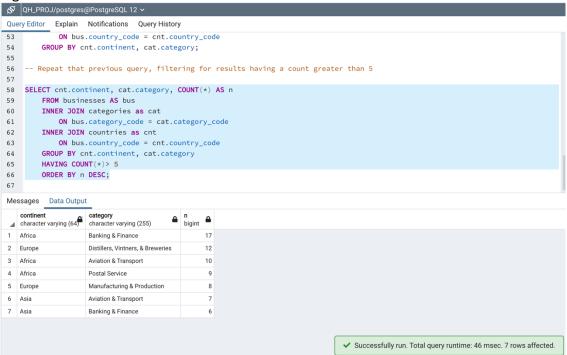
Having businesses joined to categories and countries together means I can ask questions about both these things together. For example, which are the most common categories for the oldest businesses on each continent?





#### Filtering counts by continent and category

Combining continent and business category led to a lot of results. It's difficult to see what is important. To trim this down to a manageable size, let's restrict the results to only continent/category pairs with a high count.



# Summary and Reflection

#### The work I have completed thus far

I understand the stored procedures and triggers deals with the way the database, how long that will take, and how much work the database must perform to do so. Creating triggers and thinking in terms of implementation. From this CS669, I will know how to create the proper procedures and make query safer and faster.

#### My questions, concerns, and observations

My database is going to be intact with a web application named business lifespan. It will have all the lifespan of business worldwide. Having businesses joined to categories and countries together means we can ask questions about both these things together. An index can be implemented to allow the key values to repeat or can be implemented to disallow repeating keys. The design also contains a hierarchy of PaidAccount and FreeAccount to reflect the fact that people can sign up for a free account or a paid account for web application named business lifespan.



From 5 iterations, I understood language and diagrams, design and build database from scratch to my own relational database. The SQL script that creates all tables follows the specification from the DBMS physical ERD exactly. Important indexes have been created to help speed up access to my database and are also available in an index script.

From reviewing my ERD, after normalization, I should have at least 8 entities in my DBMS physical ERD to support the minimal complexity requirements for the term project. Then I simply add FreeAccount, PaidAccount, and BalanceChange. Then carry the impact through my design into the structural database rules, conceptual ERD, and DBMS physical ERD. An organization needs queries that get it the data it needs. It's hard to believe how much I learn and be able to establish an individual project. There is still more to explore and develop in my database.

I'd appreciate any correction on improving this.