

**CATL** **EVE**

# Financial Analysis of CATL and EVE

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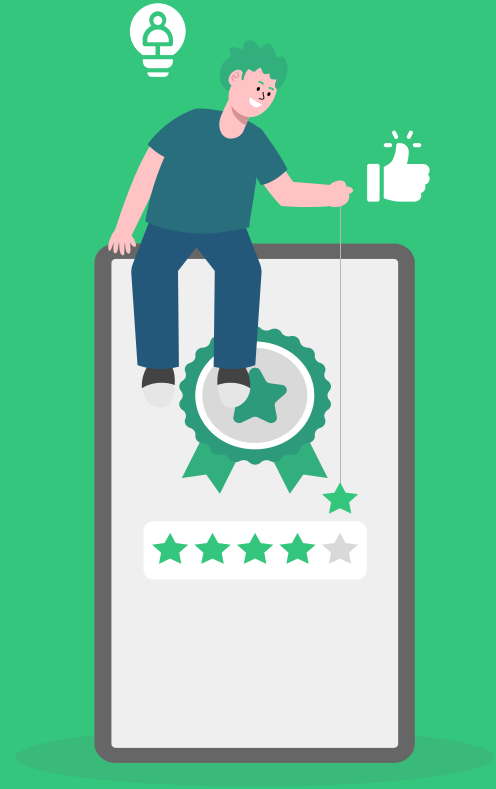


**Conclusion**



01

# Introduction



# Introduction -- Company



**Contemporary Amperex Technology  
Co., Ltd**

- Founded in 2011.
- Became the largest company by market value on the ChiNext in 2018.
- A world-leading new energy innovation technology company.



**Energy Very Endure Energy Co.,  
Ltd.**

- Found in 2001.
- Listed on Shenzhen GEM in 2009.
- The largest supplier of high-energy lithium batteries in China and the fifth in the world.

# Introduction -- Product

**78.35%**

**Revenue**

## **Power Battery System**

- New energy cars
- New energy buses
- Other vehicles

**Main Product**

**6.81%**

**Revenue**

## **Lithium Battery Material**

Produce lithium battery materials from waste batteries.

**3.86%**

**Revenue**

## **Energy Storage System**

- Electric boxes and battery cabinets, etc.
- Serve for power generation, transmission and consumption.

**CATL**

# Introduction -- Competitiveness



- Strong R&D capabilities
- Complete R&D system



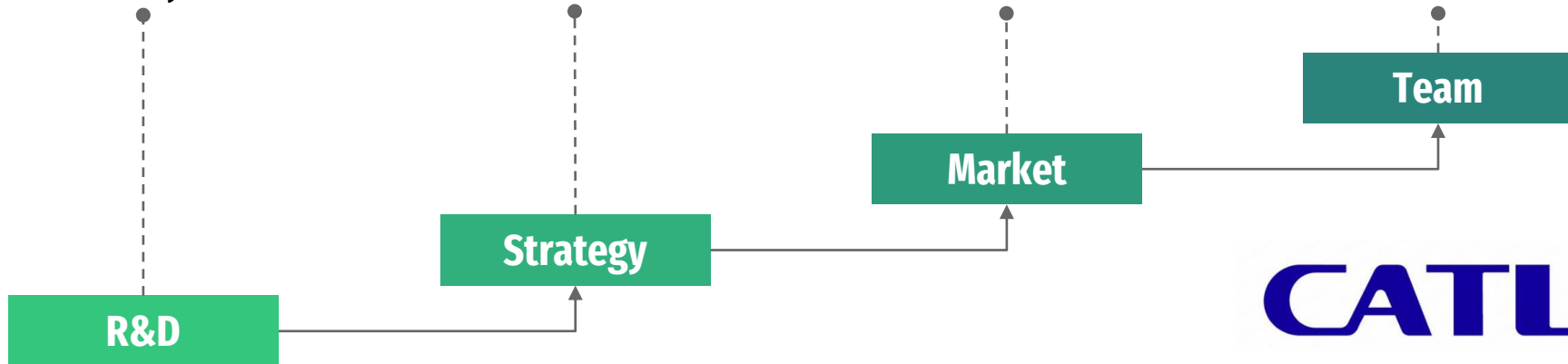
- Forward-looking Strategy
- Next-generation batteries



- Leading market position
- Significant scale advantage



- Professional, diversified and international team



**CATL**

# Introduction -- Product

## Main Revenue Source

### Lithium Battery

- IoT applications
- Wearable devices
- Electrical tools

**Main Product**



### Power Battery

- New energy vehicles
- Power storage

**EVE**

# Introduction -- Competitiveness



- Rich R&D investment
- Rich R&D experience



- Excellent product quality
- Keep good brand image



- Focus on important fields such as IoT and energy internet
- Scale advantage



- Excellent technical team
- Professional management team

**R&D**

**Brand**

**Market**

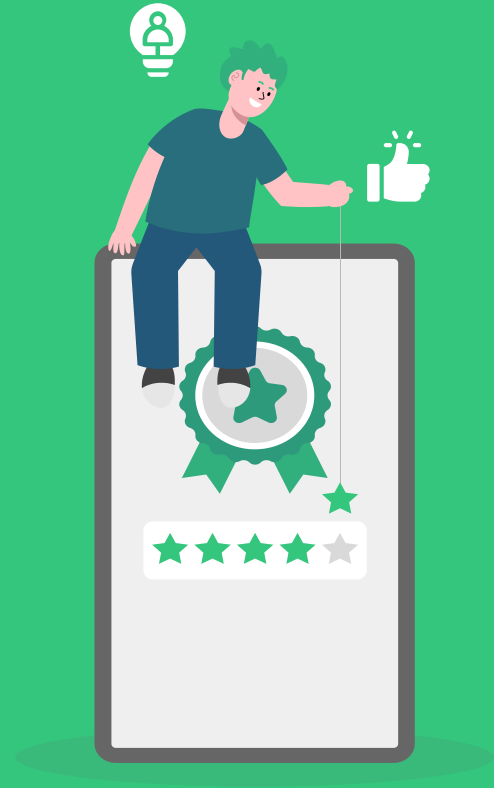
**Team**

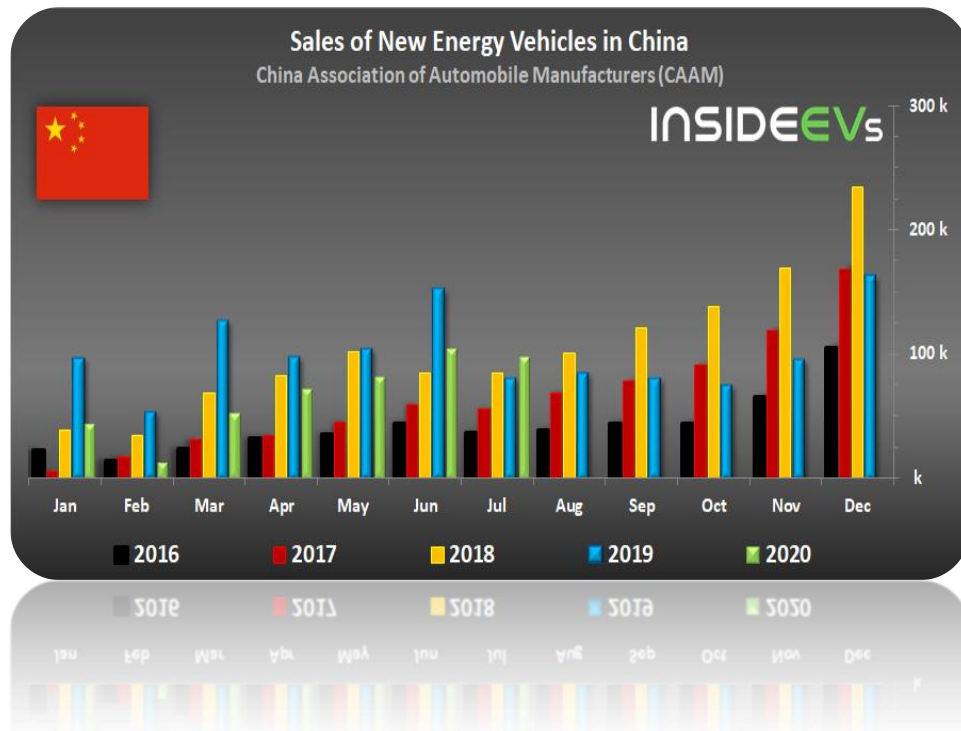
**EVE**



02

# Macroeconomic Analysis





# Macroeconomic Analysis



## Technology

In 2020, the China Development and Reform Commission formally proposed a new development concept of "new infrastructure". Under the concept of new infrastructure development, technological innovation is the driving force.

# Macroeconomic Analysis

## Environment

The development of new energy sources has become a global consensus. The growing energy shortage and environmental problems have prompted China to launch a series of strategic support policies, including a timetable for banning the sale of fuel vehicles.



# Strategies

The logo for CATL (Contemporary Amperex Technology Co., Limited) is displayed in a bold, blue, sans-serif font.

- Increase investment in research and development to improve battery quality.
- Strengthen cooperation with large enterprises such as Tesla and BMW.
- A rigorous selection and evaluation process screens qualified suppliers to ensure a competitive advantage.

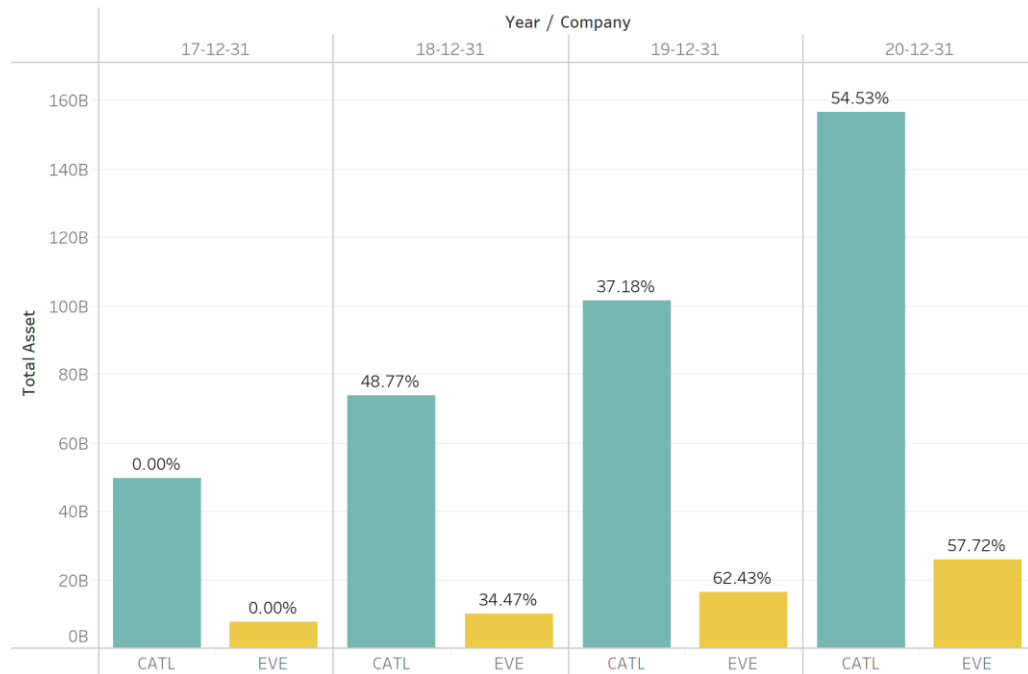
The logo for EVE Energy is displayed in a bold, red, sans-serif font. The letter 'V' is stylized with a small arrow pointing upwards and to the right.

- Company continues to focus on high-end lithium battery technology and products to increase funding for innovative technologies.
- Deepen cooperation with international customers.
- Controlling the Company's operating and management expenses.

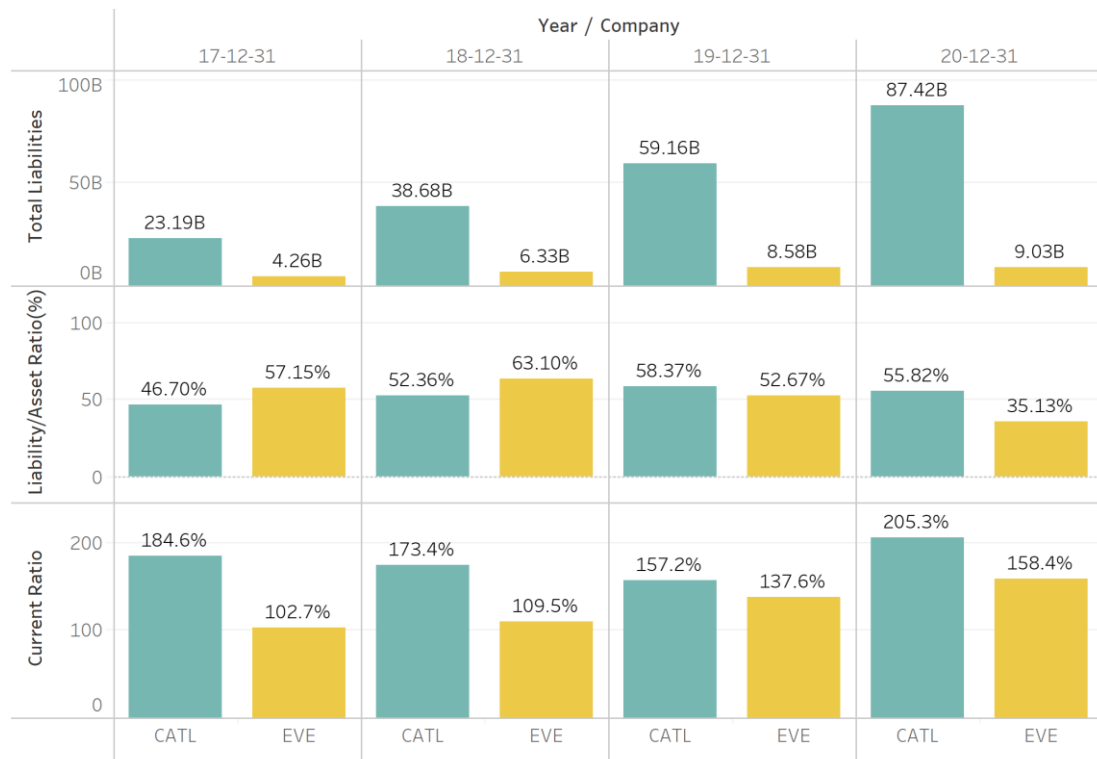
## 03 Financial Analysis



# Assets

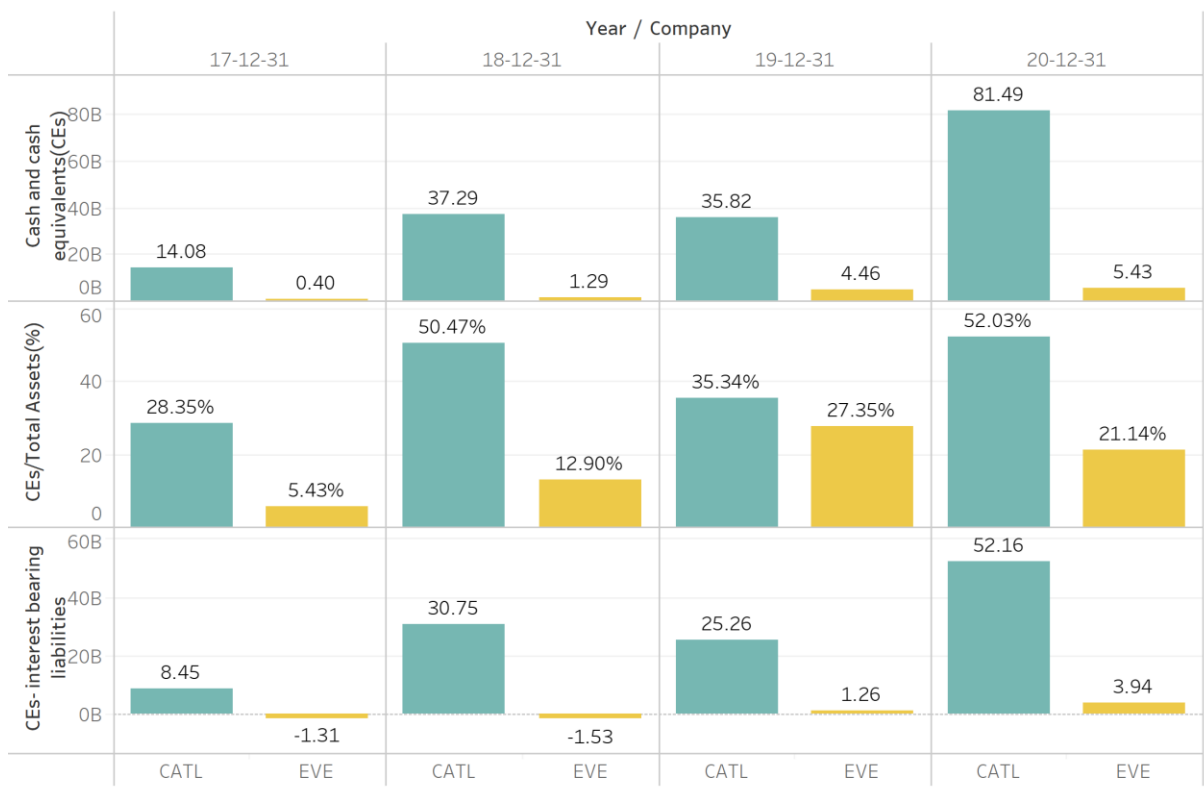


# Liabilities 1

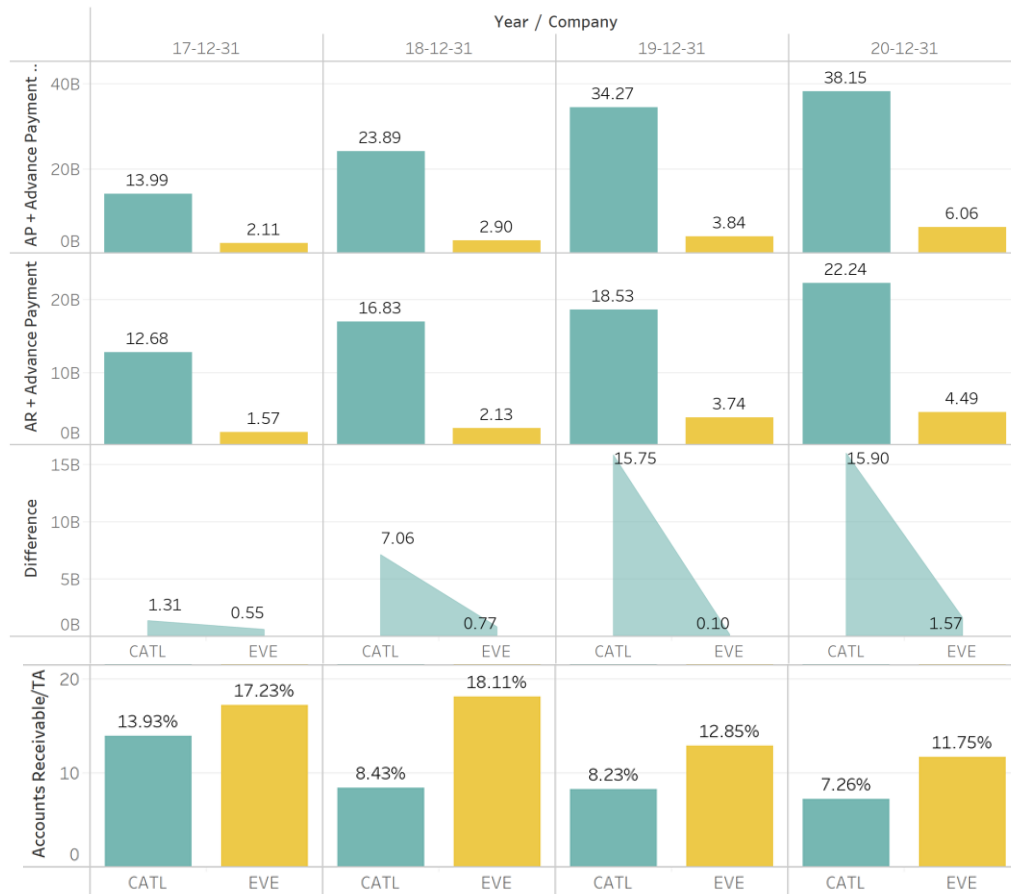




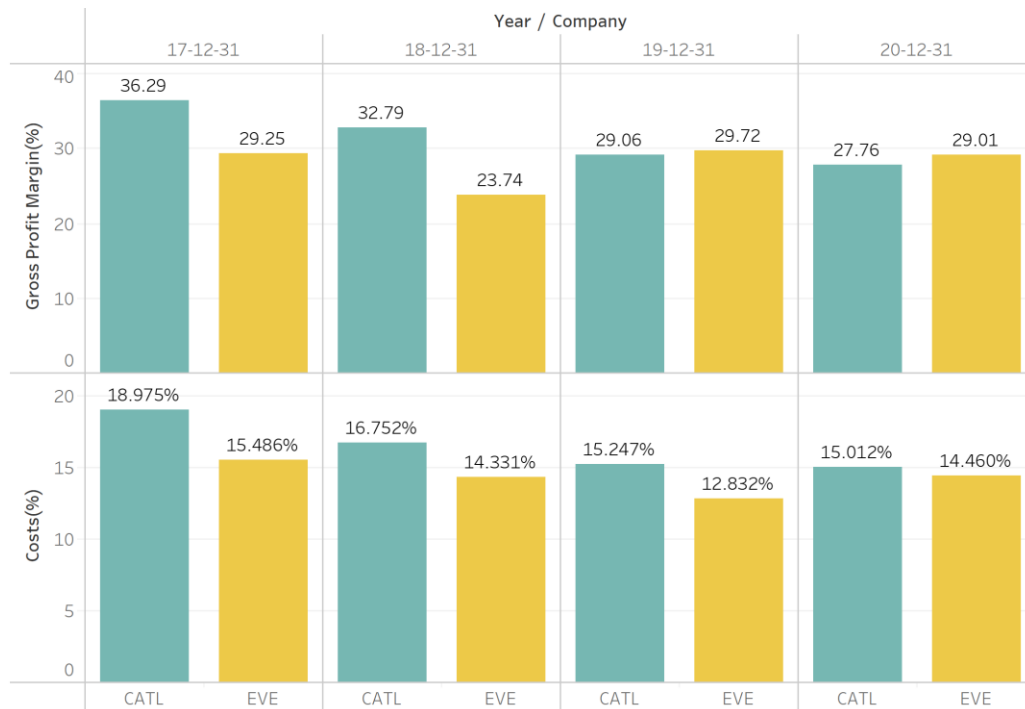
# Liabilities 2



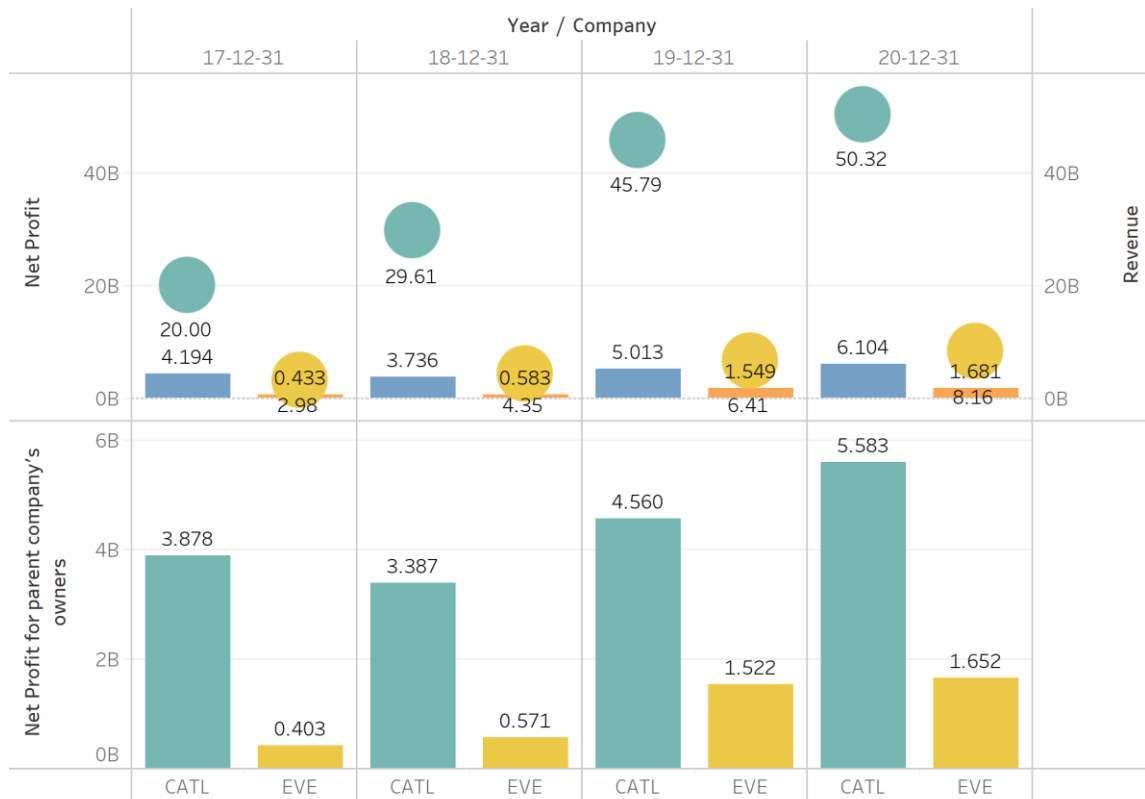
# Product: Price Negotiation Power



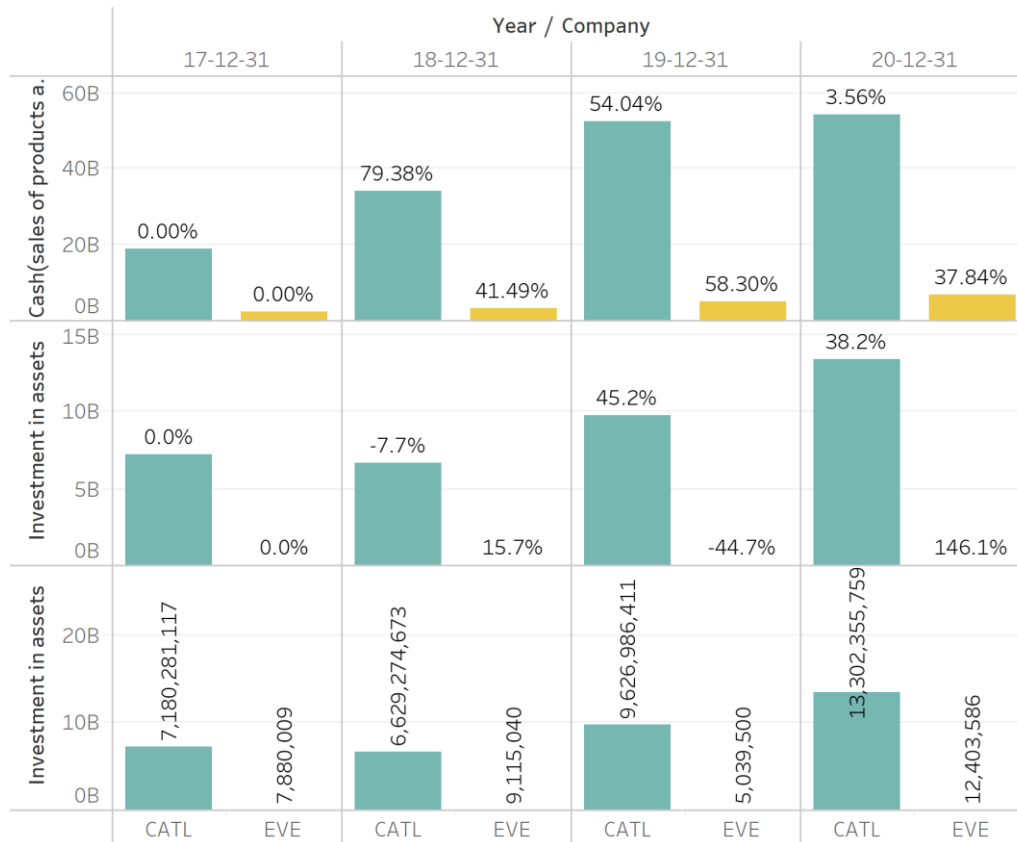
# Product: Profit margin and Cost Management



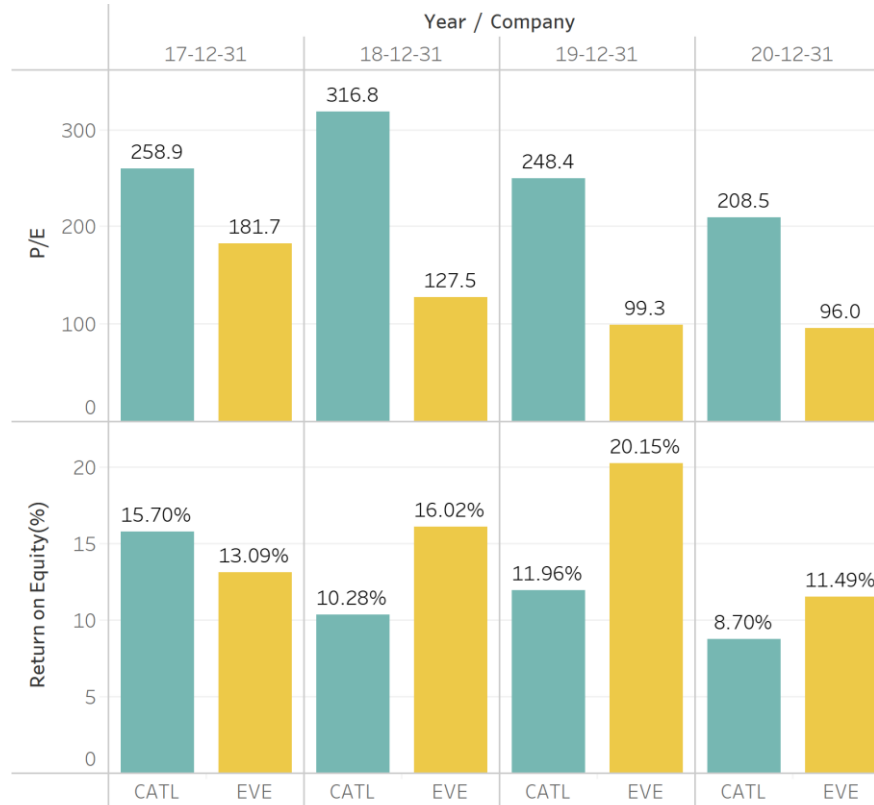
# Net Profit



# Investment and Cash Flows



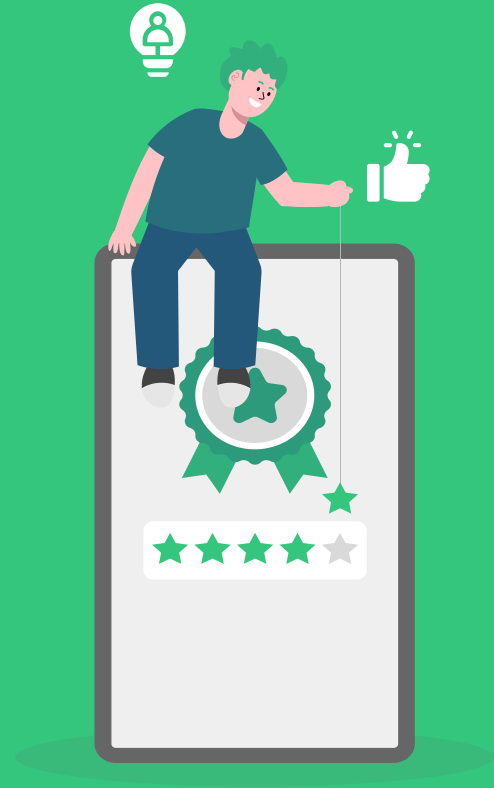
# P/E and ROE



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## Conclusion

- expanding
- no obvious debt paying risks
- relatively high price negotiation power
- positive net profit
- overvalued



# Thank You!

