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The ability to screen crystals and find ones suitable for crystallographic studies is essential to any crystallographic project. The rapid adoption of crystal mounting boards at synchrotron beamlines allows automatic screening of hundreds of crystals in a couple of hours. Quick and automatic analysis of the diffraction images from such screening is essential in order to reduce human labor and make efficient usage of beam time. The goals are to assemble and record the diffraction properties of screened crystals and select ones suitable for further structural studies. We attempt to address this problem by a two-step process. The first step is to conduct a statistical analysis of the diffraction images, through the identification of diffraction peaks and the detection of ice rings. The statistics include a resolution estimation, spot shape analysis, diffraction strength, spot split percentage, and ice ring strength/location. A score is assigned to each image based on these statistics. This step is implemented in a C++ library DISTL (Diffraction Image Screening Tools Library). Autoindexing is then used to provide a more accurate picture of the crystal quality for promising crystals.

- Easy shipping, storage and screening of samples
- Large-scale capacity (3 cassettes of 96 samples in hutch)
 - Allows remote and unattended operation
 - Automated sample mounting
 - Automated sample alignment
 - Automated diffraction images
- Integration with BLU-ICE data collection environment
- Available to general users
- Efficient and robust, 3.5 min per screen, screens 285 samples in under 17 hr, 1% failure loop alignment

Reference: Cohen, Ellis, Miller, Deacon, and Phizackerley. J. Appl. Crystallogr. 35, 720–726 (2002).

It is tedious and time consuming for human to look the large amount of screening images to find the best diffracting crystals. The development of automation technologies at the synchrotrons, such as installation of robotic sample mounting systems, has improved the efficiency of the beamlines tremendously. This aids in the selection of the best diffracting crystals by increasing sampling the number of crystals screened at the synchrotron sites.

- A object-oriented C++ library for diffraction image analysis
- Current capabilities
 - Read/write diffraction images
 - Robust spots picking and display
 - Identify ice rings
 - Output list of spots for external programs such as LABELIT, MOSFLM
 - Simple analysis of spots, shape, resolution, strength, distribution, etc
 - Score each image
- Results are presented in graphical and textual forms
- Analysis of large number of images are handle by scripts
- Developed by Zepu Zhang, Ashley Deacon *et al.* at SSRL

```

graph TD
    AD[Auto Data Collection] --> S2[2nd stage annotation  
Unit cell dimension  
Resolution  
Data collection strategy  
etc]
    S2 --> S1[1st stage annotation:  
Spot shape  
Distribution of spots  
Resolution estimate  
Diffraction strength  
Quality score etc]
    S1 -- Index --> SR[Screening results:  
Loop centering jpegs  
Diffraction images]
    SR --> LC{Loop centered?}
    LC -- No --> SR
    LC -- Yes --> D{Diffract?}
    D -- No --> SR
    D -- Yes --> IR{Ice rings identification}
    IR -- No --> SP[Spots picking]
    IR -- Yes --> IIR[Ice ring remover]
    IIR --> SP
    SP --> ISA[Images/spots analysis]
    ISA --> DISTL{DISTL}
    DISTL --> S1
  
```

Analysis of ~2000 crystals indicated that DISTL results are very promising. The software agrees with human decisions on whether a crystal is a 75% of the cases. For crystals diffracting beyond 2.0 Å, 98.5% of the diffracting crystals were correctly identified. For these crystals, the average difference in resolution estimation (defined as $|\text{resolution}_{\text{human}} - \text{resolution}_{\text{DISTL}}|$) is less than 0.5 Å. The ice rings or ice spots can be identified correctly around 70% of the time, while strong ice rings can always be correctly identified. The current DIST/SPOTFINDER program is capable of providing a list of good candidates for further investigation, although human intervention is still necessary to double check the results to prevent false positives/negatives.

- C++ library, component or platform for further development
- Generate a more robust set of diffraction peaks that can be used for auto-indexing. It has been incorporated into Lawrence Berkeley Lab Index Toolbox (LABELIT, Nick Sauter *et al.*, ALS)
- Reliable resolution estimations, agrees well with human
- Can identify and locate ice rings automatically
- Analysis and scoring crystals without indexing, useful for crystals which cannot be indexed automatically
- Give an initial score for each image based on the following parameters: resolution, diffraction strength, ice rings, spot shape

- External script to evaluate screening results after screening is finished,
- Parse the screening data directory tree, run DISTL/SPOTFINDER and collect statistics
- Output statistics in format suitable for external programs such as EXCEL when can then be sorted and analyzed by user
- Run autoindex for crystals with good initial scores, calculate 2nd generation score for crystals indexable (ongoing)
- Determine data collection strategy (ongoing)
- Fast, can be run in parallel

- Screening tab, analyze each crystal right after it was screened, results are available online immediately
- Results are presented on the web and allows remote access
- All above functionalities
- For general users

- Resolution estimation can be difficult for crystals barely diffracting

A few spots generated by crystals diffracting vs "spots" from noise

	Human			DISTL		
UniqueID	resolution	icering	spot quality	resolution	icering	spot shape
T2988	2.5	0	8	2.55	0	0.7566
T2993	2.7	5	6	3.101	7	0.5029
T2938	2.8	0	6	3.378	0	0.5862
T2997	2.9	0	7	3.837	0	0.6922
T2966	3	0	7	3.277	0	0.733
T2988	3	1	8	3.381	0	0.5531
T2940	3.1	0	8	3.37	0	0.6357
T2937	3.2	3	7	99	3	0.6972
T2991	3.2	7	8	3.101	7	0.7798
T2989	3.5	2	8	4.124	3	0.6775
T2959	3.7	0	8	3.393	0	0.7779
T2995	4	5	5	3.804	1	0.5365
T2986	4	6	8	4.655	5	0.3126
T2987	5	3	7	5.76	4	0.6709
T2956	6	0	6	3.212	0	0.6581
T2953	6	0	4	4.706	0	0.4933
T2943	7.5	6	5	99	5	0.7814
T2941	8	5	8	4.246	3	0.7308
T2942	8	5	6	4.278	3	0.7879
T2983	9	6	2	99	3	0.7714
T2995	10	0	6	99	4	0.7705
T2984	12	6	2	99	2	0.5932
T2944	20	4	7	99	2	0.3792
T2939	20	5	7	99	3	0.3123
T2945	20	5	6	99	3	0.6004
...	99	0	0	99	0	...
T2990	99	0	0	99	0	0.7778
T2950	99	2	0	99	1	0.6249
T2946	99	5	0	99	4	0.7659
T2947	99	6	0	99	9	0.3652
T2949	99	6	0	99	9	0.2273
T2948	99	7	0	99	9	0.6899

Comparison of DISTL results to human evaluations indicated that DISTL is able to identify good candidates for data collection. In this example, a total of 38 crystals were screened for target MB3402A (2636322). The structure was solved with three-wavelength MAD using the crystal T2998 (1VLI)

Although solving a structure by an experienced crystallographer with SAD/MAD data is relatively straightforward once crystallographic data were collected. However, there are few fully automated procedures that can process the data and solve a structure without any human intervention in a consistent fashion. This is because most current crystallographic packages are not yet powerful enough to use in a “black box” fashion and the parameter space need to be explored in a structure determination process can be pretty large. As a result, human intelligence is often needed to steer the process towards the correct direction. In order to further expand the capability of Xsolve, we have implemented a prototype procedure (autoXDS) that automatically processes diffraction images, phases the structure and produces a good initial trace with minimum of user input. autoXDS is a Perl script (~3000 lines) drives popular crystallographic packages XDS (data processing), SHELX (heavy atom position and phasing), autoSHARP (heavy atom refinement and phasing), RESOLVE and ARP/MARP (tracing) and CCP4 utilities.

For Se-MAD/SAD structure determination, the only user inputs required are the directory name where the images are located and a protein sequence (or a target name for a JCSG target). The script scans the image directory and decides on how to set up data processing with XDS. First, a batch of images (usually the ones collected first) are indexed and integrated in a reduced cell in space group P1, the Laue space group used for integration is determined automatically by scaling the resulting P1 integrated data in different point groups according to the indexing result. The resulting data are used as a reference dataset for all following processing. The Laue group and refined unit cell are then used to integrate all the batches. Reindexing is checked systematically by finding maximum correlation between an integrated dataset and the reference dataset. The scaling is done individually for each wavelength first and then across the wavelengths. The heavy atom sites and enantiomorph are searched systematically by SHELXC/D/E in different resolution ranges in all relevant space groups. The correct space group is selected based on results of SHELXD and SHELXE. The heavy atom sites are then refined by autoSHARP and initial trace is obtained from ARP/WARP and RESOLVE. The results are collected into a single location for uploading to a central database. Useful statistics are extracted at each stage and collected into a single log file.

autoXDS is designed to be fully automated and robust, while allowing some flexibility when manual intervention is needed. The tests have indicated that autoXDS can 1. process data (indexing, point group determination, integration and scaling) fully automatically in a very consistent fashion (>95% success rate); 2. solve >90% of the MAD structures (heavy atom site location and refinement, space group and heavy atom enantiomorph determination, density modification and tracing) with no human intervention within a few hours. The data quality and the initial tracing model produced by autoXDS rival or are often better than what humans or other programs can generate.

Above structure can be solve with one command line:

```
unix> autoXDS -data=/data/icsd/ssrl/9_1/20040520/collection/MB3402A/T2998a -seq=MB3402A seq=
```