## [Demo] NLP Dataset for Customer Service Automation

| Company<br>Type             | Investment Firms   |
|-----------------------------|--|
| Inquiry<br>Category         | Mutual fund and ETF inquiries  |
| Inquiry<br>Sub-<br>Category | Tax Considerations   |
| Description                 | Providing information on the tax implications of investing in mutual funds or ETFs, including capital gains, dividend income, and tax-efficient investment strategies. |
| Data Size                   | 5,056 paraphrases  |
| Want to<br>buy data?        | Please contact nlp-data@qross.me via your business email address.  |

Masked sample paraphrases of one "Investment Firm" customer inquiry. (Purchased data will not be masked.)

| How    | shares i        | n ETPs                  | one's       |            | compared         | actively-run/focused holdings?        |
|--------|-----------------|-------------------------|-------------|------------|------------------|---------------------------------------|
|        |                 | shares                  |             |            |                  |                                       |
|        |                 | traded a                |             |            | one              | s?                                    |
|        |                 | sively exchang          | -           |            |                  |                                       |
|        |                 | hares taxes             |             |            | _                | ,                                     |
|        |                 | traded funds            |             |            |                  | reasons?                              |
|        |                 | traded runds<br>when it |             |            |                  | _ 10030113:                           |
|        |                 |                         |             |            |                  |                                       |
|        |                 | inde                    |             | my ta      | ixes.            |                                       |
|        |                 | ected by                |             | 1. 1       |                  |                                       |
|        |                 | wning                   |             |            |                  |                                       |
|        |                 | w are index-tracking    |             |            | investm          | ents?                                 |
|        |                 | _ tax implications      |             |            |                  |                                       |
| There  | are             | in pas                  | sive produc | ets.       |                  |                                       |
| Can yo | ou me r         | ny affect               |             | liability? |                  |                                       |
| 2      | ou tell me how  | my ta                   | x?          |            |                  |                                       |
| Will _ | traded p        | roducts my              | more        | active     | ly-controlled _  | ?                                     |
| i      | t possible that | index                   | affects tax | ?          |                  |                                       |
| Is     | issue           | when holding            | passi       | ve produ   | cts?             |                                       |
| What   |                 | when you                | in an       | index      | than             | active tracker?                       |
| I'm cu | rious p         | assively tracked        |             | _ one's _  | obligation       | s.                                    |
| How _  | shares          | affe                    | ct tax      | implicati  | ions of actively | investments?                          |
|        |                 | ed traded               |             |            |                  |                                       |
|        |                 | different you _         |             |            |                  |                                       |
|        |                 | I affect                |             |            | passive ETP      | ?                                     |
|        |                 | w taxes are impacte     |             |            |                  |                                       |
|        |                 |                         |             |            |                  | n actively-management?                |
|        |                 | cted by owning inde     |             |            |                  | · · · · · · · · · · · · · · · · · · · |
|        |                 | change                  |             |            |                  |                                       |
|        |                 | shares                  |             |            |                  |                                       |

| tell howpassiveETP shares actively managed affect tax?                                    |
|---|
| passiveETP shares having effect my liability?   |
| Is it of passively managed/index-tracked taxable?   |
| Is my tax liability index-tracking ETPs.  |
| is impact owning an tracker versus actively-run shares?                                   |
| Does owning tracking ETFs have different tax for?   |
| passively ETPs affect tax liability?  |
| Can you my tax is I own and actively ?  |
| are active investments in regards tax?  |
| contrasted with holdings, how do shares tax?  |
| What tax implications own tracking shares?  |
| of index- tracking affect ?   |
| is the impact of owning an to a holding?  |
| Can you explain to owning affect ?  |
| What's index- tracking shares?  |
| Do passive managed have ?   |
| curious effect my taxes I tracking ETPs.  |
| Do tracking investments affect the amount pay compared ?                                  |
| I'm effect holding index-tracking tpps my   |
| you passiveETP shares and actively holdings change taxes?                                 |
| There is responsibility between index-based and focused portfolios.                       |
| I want how owning Index Tracking Exchange affect  |
| curious the of holding on my tax.   |
| What is on my liability if passive ?  |
| Doaffectmuch taxhaveactive holdings?  |
| tax implications for shares in ?  |
| What implications exist you tracking?   |
| you tell how owning shares affect your tax liability?  Can you the implications that are? |
| tax implications there for investors who ?  |
| Is owning affects taxes?  |
| obligations investors who hold passive ETPs those who prefer an active                    |
| am wondering passiveETP affects my tax  |
| What is the tax liability you in exchange instead ?                                       |
| When shares index- tracking ETPs, consequences faced?                                     |
| to know owning passiveETP shares affect for   |
| tracking investments taxes to holdings?   |
| What implications there index tracker ?   |
| is the tax impact shares tracker vs shares?   |
| Is it possible for investments ETPs change ?  |
| What do owning index exchange products one's taxation?                                    |
| What the effect tax when investing products instead actively-driven?                      |
| a difference in taxes impacted by that managed?   |
| Can you tell how in passiveETP?   |
| there any know how passively tracked affect tax?  |
| Can you to shares affect tax?   |
| There tax implications holding exchange-traded products.                                  |
| Do passive shares taxes actively run?   |
| you tell me the passiveETP shares on?   |
| passive ETPs an effect tax?   |

| Is it possible my liability taxes?   |
|--|
| What are there owning actively-run securities?   |
| managed impact differently actively run?   |
| with holdings, do the passively influence my tax?  |
| it owning passiveETP and actively affects my liability?  |
| of index-linked investments the tax?   |
| to have a tax liability owning ETFs?   |
| Will owning my taxes actively controlled holdings?   |
| There implications shares in passive exchange-traded   |
|  |
| I want know shares affects my  |
| Does index-based affect liability?   |
| What on tax of investing products actively-driven options?   |
| index-tracking ETPs different active when to taxes?  |
| of investments affect the?   |
| What tax exist holding passive?  |
| tell the effects of shares on tax liability?   |
| Do shares in ETPs ?  |
| What tax of owning in an tracker actively ones?  |
| How of passively managed/index-tracked your tax?   |
| When contrasted with actively do affect responsibility?  |
| Can owning passive shares my liability?  |
| ETP shares my liability compared actively managed holdings?  |
| How are the taxable index- tracking?   |
| it possible index- tracking affect my ?  |
| youowning and actively holdings affect my liability?   |
| Is owning tracking tax?  |
| Is there a difference implications actively managed and standardized or track-following?   |
|  |
| you tell how holding managed holdings affect liability?  |
| What aretax if hold an index versus active?  |
| about of holding my taxes, can tell more?  |
| does passive shares my to actively managed holdings?   |
| tax implications for investing ?   |
| owning passive ETP shares actively different taxes?  |
| When contrasted with holdings, ETP affect my ?   |
| passive impact differently than actively run?  |
| you how affect my liability?   |
| Does owning for taxes?   |
| I'm curious about on my taxes index  |
| index-tracking change one's taxable?   |
| What impact passive index funds on one's liability ?   |
| How does holding impact taxes?   |
| Can you how passiveETP shares and differ to my?  |
| Do know shares versus actively managed holdings?   |
|  |
| What is the impact owning in index than a?   |
| Can you owning passiveETP shares liability?  |
| Does owning traded have a different tax active investments ?   |
| Is difference tax implications when holding actively assets and standardized indexes   |
| ; Are able to me owning passiveETP affects ?   |
|  |
| index funds a different liability than investments?  I'm about on my holding funds   |
| The group of the control of the cont |

| it possible shareholders in vehicles tax liabilities with strategies?   |
|---|
| actively holdings impacts my tax liability?                             |
| What's the an index compared a one?                                     |
| I would like know implications associated passive index portfolios.     |
| I to know Index Tracking affects opposed to traditionally run offerings |
| is the on tax investing exchange-traded instead options?                |
| ETP shares have an effect tax?  |
| does tracked affect one's obligations?                                  |
| tax consequences owning index-trackers compared to ?                    |
| What managed etps one's to active investments?                          |
| tax index- tracking shares versus actively-run?                         |
| Is it possible change your tax in?                                      |
| you how owning shares holdings can affect liability?                    |
| Is to tax liability if I invest passive, etps?                          |
| shares actively managed holdings going to liability?                    |
| There are implications shares passive products                          |
| Does owning affect tax?   |
| Do shareholders passive vehicles face with strategies?                  |
| the ownership of affect than assets?                                    |
| of tracking alter one's liability?                                      |
| Can tell how passiveETP shares actively differ in ?                     |
| I'm passiveETP shares affects tax                                       |
| tracker shares affect my compared holdings?                             |
| index-tracking different investments tax purposes?                      |
| shareholders in passive have with strategies and holdings?              |
| How are ETPs active investments regards taxes?                          |
| Can you holding passiveETP shares and holdings affect ?                 |
| owning shares one's?  |
| there for index- tracking shares securities?                            |
| Can owning affects tax compared actively managed shares?                |
| Can tell me exchange-traded products affect tax?                        |
| Does index-tracks have different liability investing active ?           |
| I'm about the effect index-linked investments my                        |
| client impact on liability than active?                                 |
| want owning passiveETP shares affect for taxes.                         |
| how owning etp shares affects my?                                       |
| the impact tax you invest exchange-traded rather than options?          |
| Will my taxes by the index-based, traded products?                      |
| of tracking EPTs affect liability differently actively-managed assets?  |
| Is a in tax liability between portfolio focused and holding passively ? |
| There are tax implications hold products.                               |
| Does of affect one's ?  |
| Can ownership index-linked affect tax liability?                        |
| Did you know tracked one's obligations?                                 |
| I curious about effect my I index-trackers.                             |
| tax of holding shares an index tracker active focused?                  |
| shareholders passive vehicles have tax investors with strategies?       |
| would toabout implications of passiveanxietys vs managed                |
| liabilities affected owning index etPs.                                 |
| traded products affect differently than actively-controlled?            |
|   |

| Does | index-based,           | exchange           | _ products affect   | my m         | ore act        | ively          | ?     |
|------|------------------------|--------------------|---------------------|--------------|----------------|----------------|-------|
| How  | passively              | affect my          | responsibility      |              | with actively  | -focused       | _?    |
| Do _ | exist                  | passive index trac | ker funds           | manage       | ed?            |                |       |
| Does | owning index- trac     | king               | a                   | liability    | active i       | investments?   |       |
|      | do passi               | ively index-tra    | acked affect        | tax          | of r           | un investmen   | its?  |
|      | is the impact          |                    |                     |              |                |                |       |
|      | are con                |                    |                     |              | cker of        | 01             | ne?   |
|      | would                  |                    |                     |              |                |                |       |
|      | are the                |                    |                     |              |                |                |       |
|      | the impact             |                    |                     |              |                | ing?           |       |
|      | possible that ow       |                    |                     |              |                |                |       |
|      | are tax                |                    |                     |              |                |                |       |
|      | owning index-base      |                    |                     |              | e active       | elv-controlled | ?     |
|      | you how                |                    |                     |              |                | ory controlled | ·     |
|      | ou ownin               |                    |                     |              | Juliyo.        |                |       |
|      | index-based, p         |                    |                     |              | han activoly-  | controlled     | 2     |
|      | rious how              |                    |                     |              |                |                | ·     |
|      | rou tell how           |                    |                     |              | burden.        |                |       |
|      | in passive vehic       |                    |                     |              |                | 2              |       |
|      |                        |                    |                     |              |                | :              |       |
|      | holding                |                    |                     | ffooto       | liobility?     |                |       |
|      | explain                |                    |                     |              |                |                | -n    |
|      | contrasted with        |                    |                     |              | my tax         | responsibility | 7 :   |
|      | implications           |                    |                     |              | 1 . 11         |                |       |
|      | ning exchange trad     |                    |                     |              |                |                |       |
|      | is tax                 |                    |                     |              |                |                |       |
|      | in                     |                    |                     |              |                | ?              |       |
|      | tell                   |                    |                     |              |                | 6 11 11        |       |
|      | do managed s           |                    |                     |              | actively-      | focused hold:  | ings? |
|      |                        |                    |                     |              | _              |                |       |
|      | rou tell me            |                    |                     |              |                |                |       |
|      | are the betwe          |                    |                     | ed whe       | en             | to tax?        |       |
|      | passiveETP _           |                    |                     |              |                |                |       |
|      | information            |                    |                     |              |                | ?              |       |
|      | have a question        |                    |                     |              |                |                |       |
|      | is the tax impact $\_$ |                    |                     |              |                | ?              |       |
|      | of passi               |                    |                     |              |                |                |       |
|      | difference             |                    |                     |              |                |                |       |
|      | any h                  |                    |                     | products     |                | _ obligations  | ?     |
|      | owning ETP s           |                    |                     |              |                |                |       |
|      | in                     |                    |                     |              |                |                |       |
|      | do                     |                    |                     |              |                |                |       |
|      | ondering if the effe   |                    |                     |              |                |                |       |
|      | index                  | how much           | have                | comp         | pared to activ | ve holdings?   |       |
|      | index _                | affect my          | tax liability diffe | rently       | holding        | rs?            |       |
|      | passiveETP s           | hares affecting    | ?                   |              |                |                |       |
|      | know ef                | fect passiveE      | TP shares has on    | ?            | •              |                |       |
|      | be                     | tween passive inde | x tracker           | actively     | managed on     | es.            |       |
|      | tax implications       | there              | shares pas          | ssive exchan | ige-traded     | ?              |       |
| What | is tax                 | owning shares      | an index tra        | acker        |                | ?              |       |
| Is   | ETFs different         | investme           | nts terms of        | ??           |                |                |       |

| index investments affect tax?   |
|---|
| What are the tax tracking compared investments?   |
| Do you how owning shares affect my for?   |
| I'm curious about index-tracking ETPs compared to actively-run  |
| Can tell me how passive shares liability?   |
| What's the on liability when exchange-traded products actively-driven?  |
|   |
| exchange-traded of actively-driven options tax liability.   |
| index passive funds effect on tax liability than funds?   |
| What influence tax liability you in products instead actively-driven?   |
| Is my taxes?  |
| I'd know passiveETP shares and managed holdings taxes.  |
| tell how my liability taxes affected shares?  |
| you know owning passiveETP my for?  |
| curious the effect on my taxes index-linked   |
| ETPs to active investments regards to tax?  |
| tax implications for index ?  |
|   |
| Is owning to tax?   |
| tax implications there for index shares actively-run?   |
| passive-run investments your?   |
| there in tax index funds and actively ?   |
| What implications with owning ?   |
| Can tell me how tax is by ?   |
| owning index exchange traded have different liability than investing ?  |
| Can investing in liability differently than actively- managed?  |
| Can you my is affected my passiveETP ?  |
| Is and actively holdings affected taxes?  |
| I'm wondering an I hold index- tracking etPs.   |
|   |
| Do shareholders passive different tax liabilities active strategies?  |
| are it comes it comes owning passive shares.  |
|   |
| it taxes, what occur passive ETP shares investments?  |
| it taxes, what occur passive ETP shares investments?  are differences shares in tracker funds and actively  |
|   |
| are differences shares in tracker funds and actively  |
| are differences shares in tracker funds and actively are for shares passively and those held in holdings.   |
| aredifferencesshares intracker funds and actively areforsharespassivelyand those held inholdings.  curiouseffectholding index-tracks on  itdifferent taxif IETFs?   |
| are differences shares in tracker funds and actively are for shares passively and those held in holdings.  curious effect holding index-tracks on  it different tax if I ETFs?  you tell me affect my liability shares?   |
| aredifferencesshares intracker funds and actively areforsharespassivelyand those held inholdings.  curiouseffectholding index-tracks on  itdifferent taxif IETFs? you tell meaffect my liabilityshares?  Whatthe tax consequencesanto active-focused holdings?                                      |
| aredifferencesshares intracker funds and actively areforsharespassively and those held inholdings. curiouseffectholding index-tracks on itdifferent taxif IETFs? you tell meaffect my liabilityshares?  What the tax consequencesanto active-focused holdings?  I need to knowowningliabilitytaxes. |
| are   |

| there a            | between                        | tracker funds _        | actively ma       | naged                        |
|--------------------|--------------------------------|------------------------|-------------------|------------------------------|
| the tax            | consequences if you            | in                     | ?                 |                              |
| shareholders       | in passive face _              | taxes inv              | estors with       | holdings?                    |
| What               | consequences of                | an _                   | over              | an active-focused holding?   |
| curious about      | t the ta                       | exes if hold _         | tracking          | ·                            |
| possible           | e for tax liability _          | different              | if I              | tracking etps?               |
| me                 | e passive ETP sha              | res my                 | liability?        |                              |
| Does tracking      | g exchange traded fund         | ls have a              |                   | ?                            |
| the                | owning shares i                | n track                | er compared       | actively-run holdings?       |
| Is it              | my tax                         | I invest in inde       | x-tracked?        | ?                            |
| Do you know        | shares                         | managed ho             | oldings affect _  | ?                            |
| Can you            | passiveETI                     | P active               | ly af             | fect my tax liability?       |
| How passive        | shares affect                  | _ tax                  | to focu           | used holdings?               |
| ho                 | w passiveETP sh                | ares and               | _ holdings        | my taxes.                    |
| Do of passive      | different ta                   | x to inv               | estors with       | and?                         |
| it                 | affect differ                  | ently you own          | n index et        | tPs?                         |
| am                 | owning passiveETP _            | actively i             | managed holdin    | ngs my liability.            |
| possible           | e impact                       | differently            | if I invest in pa | ssive, ETPs?                 |
| ta                 | x consequences if you _        | an                     | tracker _         | an active tracker.           |
| Is it possible for | in trackers to                 |                        | than a            | actively?                    |
|                    | passively tracked              |                        |                   |                              |
| the ownership      | p index                        | an effect o            | n one's           | ?                            |
| I like             | the tax implic                 | ations o               | wning passive     | and managed portfolios       |
| What are           | consequencesl                  | nolding shares in $\_$ | track             | er to?                       |
| are difference     | es how are a                   | affected by            | ·                 |                              |
|                    | v owning shares _              |                        |                   |                              |
|                    | shares in                      |                        |                   |                              |
|                    | ownership                      |                        |                   |                              |
|                    | to differenc                   |                        |                   |                              |
|                    |                                |                        |                   | an tracker?                  |
| kn                 | low how sha                    | res my tax lia         | ability.          |                              |
|                    | x implication on               |                        |                   |                              |
|                    | the implica                    |                        |                   |                              |
|                    | w shares aff                   |                        |                   |                              |
|                    | tax liabi                      |                        |                   |                              |
|                    | now passively trac             |                        |                   |                              |
|                    |                                |                        |                   | red affect your liability.   |
|                    | of ETP different _             |                        |                   |                              |
| -                  |                                |                        |                   | ner than will will           |
| _                  | exchange traded _              |                        | _                 |                              |
|                    | res passively                  | -                      |                   | <del></del>                  |
|                    | if owning Tracking             |                        |                   |                              |
|                    | other passive                  |                        |                   |                              |
|                    | et on when _                   |                        |                   | _ that are?                  |
|                    | pa                             |                        |                   | there extinctes controlled 2 |
|                    |                                |                        |                   | _ than actively-controlled?  |
|                    | taxes                          |                        |                   |                              |
|                    | act owning shares              |                        |                   |                              |
|                    | owning passiveE<br>_ holdings, |                        |                   |                              |
| 11 TO TO TO        | ıoıumys, [                     | rassivery induded      | rii shares        | ····y:                       |

| What is _  | impa            | ct share            | s an index tr      | acker to                   | ?                           |
|------------|-----------------|---------------------|--------------------|----------------------------|-----------------------------|
| I'd like _ |                 | the tax implication | s owning a _       | ·                          |                             |
|            | _ the impact _  | tax when            | in                 | products instead           | _ actively-driven options.  |
| Is it      | that owning _   | shares              | managed holdi      | ngs affects                | ?                           |
| What is t  | he on           | _ liability you     | in exchange        | e instead _                | ?                           |
| I lik      | e a discussion  | on the a            | ssociated          | index                      |                             |
| Can        | how             |                     | actively managed l | noldings affects my        | liability?                  |
| Will       | exchange        | _ products affect _ | taxes              | actively-controlled        | ?                           |
| owi        | nership of      | alter               | liability?         |                            |                             |
|            | _ to know       | shares              | and manage         | d affect my taxes          | S.                          |
|            |                 | passively E         |                    |                            |                             |
|            | effects         | owning              | tracking etPs on y | our?                       |                             |
|            | _ to know how   | owning              | my ver             | sus managed ho             | ldings.                     |
| Do you _   | infor           | nation how _        | passiveETP sh      | ares my?                   |                             |
| you        | explain how _   | etp share           | s my               | ?                          |                             |
| Can        | tell how        | my are              | by my holdings     | ?                          |                             |
| the        | re a difference | in                  | holding activ      | vely and ow                | rning track- following ETPs |
|            |                 | index-tracked       |                    |                            |                             |
|            |                 | affect my tax       |                    | rely ?                     |                             |
|            |                 |                     |                    |                            |                             |
|            |                 |                     |                    | compared                   | ?                           |
|            |                 |                     |                    | ty active investm          |                             |
|            |                 |                     |                    | res versus actively-run    |                             |
|            |                 | es and manag        |                    |                            |                             |
|            |                 |                     |                    |                            |                             |
|            |                 |                     |                    | ability activ              | vely holdings?              |
|            |                 | _ it comes to taxes |                    |                            |                             |
|            |                 | <br>ETP passive?    |                    |                            |                             |
|            |                 | <br>managed/index-t |                    | t taxable ?                |                             |
|            |                 | shares e            |                    |                            |                             |
|            |                 | king investments _  |                    |                            |                             |
|            |                 | owning index- tra   |                    |                            |                             |
|            |                 |                     |                    | than active                | for me?                     |
|            |                 |                     |                    | nanaged affect ta          |                             |
|            |                 | oassively           |                    |                            | <del></del> -               |
|            |                 |                     |                    | s as to                    | run .                       |
|            |                 |                     |                    | us focused one?            | _ · · ··                    |
|            |                 | w owning passiveE   |                    |                            |                             |
|            |                 |                     |                    |                            | as opposed traditionally    |
|            |                 |                     |                    | trackir                    |                             |
|            |                 |                     |                    | ckers holdin               |                             |
|            |                 | y index-track       |                    |                            |                             |
|            |                 |                     |                    | <br>_ controlled holdings? |                             |
|            |                 | passive cl          |                    |                            |                             |
|            |                 | ct my taxes if      |                    |                            |                             |
|            |                 |                     |                    | in index-track             | rod 2                       |
|            |                 | siveETP affec       |                    | III IIIUEX-II dCF          | <u> </u>                    |
|            |                 | owning share        |                    | situation?                 |                             |
|            |                 |                     |                    | ax liability active        | do                          |
|            |                 |                     |                    |                            |                             |
| 01 S       | tanuaruizeu III | reves at            | nerent rax fi      | ian holding                | ·                           |

| I'd like about tax of passive anxietys actively portfolios.  |
|--|
| Can me how liability taxes is affected by passiveETP?  |
| What is the tax in an index actively-run?  |
| are etPs to active investments in taxes?   |
| you me how I with passiveETP?  |
| What the tax consequences you hold tracker an active?  |
| a difference between for investing in and holdings?  |
| Is in taxes are affected that are passively?   |
| I'm curious the effect ETPs taxes.   |
| implications index versus actively-run ones?   |
| Does ETPs liability?   |
| investing in affect my liability than actively ?   |
| to how passiveETP affect my taxes.   |
| Tax for owning shares versus are unknown.  |
| I'm how owning index tracking affects tax  |
| there any how products influence one's tax?  |
| What the of tracked exchange-traded products tax?  |
| Is passiveETP shares and managed related your ?  |
| What the differences between shares managed holdings in ?  |
| tax different if invest index- tracking etps.  |
| I to know how owning passiveETP shares and   |
| What the effect liability investing instead of options?  |
| Do passively shares affect taxes holdings?   |
| in tax responsibility focused portfolios and passive index-based?                                  |
| What's of shares in tracker versus actively-run?   |
| Will owning traded my less than actively-controlled?   |
| What are the when comes you own etp  |
| you me passiveETP my liability against?  |
| tell me why owning shares my ?   |
| me how owning passiveETP shares my?  |
| of passively managed/ affect liabilities?  |
| Is it to different liability investments active ones?  |
| I need know how owning my  |
| tell how passiveETP shares actively managed tax bill?  |
| Is tax different if in passive, index  |
| What is $\_\_\_$ impact $\_\_\_$ tax $\_\_\_$ when $\_\_\_$ in exchange-traded $\_\_\_\_$ options? |
| are tax shares an tracker an active focused one?   |
| are tracking different to investments of tax?  |
| Do passive have than investors with strategies holdings?   |
| Can me my tax is affected owning shares?   |
| What the tax if you in index-tracked?  |
| it investing in index-trackers liability differently than holdings?                                |
| there a taxes by passive versus actively ones?   |
| Can you tell how liability is passiveETP?  |
| Is owning tax?   |
| is the impact liability you invest in exchange focused?  |
| Can you tell ETP shares impact tax?  |
| Does owning index have a different investing in?   |
| the tax shares in an index active tracker?   |
|  |

| What   | you know shares and holdings affect my liability?              |
|--|--|
| minestrance      | know the of owning index anxietys actively portfolios          |
| minestrancking   minestranching   mine   | What the tax liability if you in focused options?              |
| coll   how   shares and   managed   affect   tax liability?   of sharholders   passive whiteles   different from   of active   collisions   collis   | index-tracked affect tax compared to active holdings?          |
| coll   how   shares and   managed   affect   tax liability?   of sharholders   passive whiteles   different from   of active   collisions   collis   | owning investments one's liability?                            |
| Does ownership of  |  |
| Does ownership of tracking ETPS my taxes tell  |  |
| Time curious the tracking ETPs my staxes tell about my liability if passiveETP shares?  Is possible passive, index tracking liability than actively-managed holdings?  Is there a are by passive shares active ?  Can you tell passiveETP affect my ?  shares those trackers effect situation more than management?  Does owning index trackers effect a taxeliability than ?  which is the effect of holding on my situation.  It want shares my liability against taxes.  How do shares affect taxes active ?  If curious effect trackers effect as active probability against taxes.  How do shares affect taxes active probability against taxes.  It for my if 1 in index trackers wy ?  The curious effect tracking etPs on my .  The for my if 1 in index trackers wy ?  Do passive taxes than run shares?  passively managed, do taxes of ?  Is there in how taxes impacted vs actively focused ?  Is there in how taxes impacted vs actively focused ?  Is there in how taxes impacted vs actively focused ?  Is there in how taxes impacted vs actively focused ?  Is there in how a different liabilities investors strategies and holdings?  Is defired to ne's taxable by a shares affect liabilities investors those who prefer an active approach.  In need to how owning shares in mess with my ?  affect sone's taxable in how dusting shares between the managed holdings one owns shares and index ?  affect sone's taxable in how dusting shares in those who prefer an active approach.  In need to how owning shares having exchange products less than actively controlled ?  Can know owning shares having exchange products less than actively controlled ?  Is coming passive traced products less than actively managed holdings my tax ?  All impact liability differently if invest in index reacking ETPs than with investments?  It is impact sharefect one's cackange traced products ?  Is the tax share holders in compared to investors active ?  What tax compared to investors active ymanaged holdings affect active you cackange-traced products managed holdings affect active holding |  |
| tell   |  |
| Is bere a are by passive shres active? Can you tell passiveFTP affect my?  |  |
| Is there a are by passive shares active ? Can you tell   |  |
| Can you tell   |  |
| Shares   |  |
| Does owningindex   |  |
| to liability differently by owning index-trackers?  owning passive ETP affect?  the effect of holding on my situation.  I want shares affect taxes   |  |
| the effect of holding on my situation.  I want shares my liability against taxes.  How do shares affect taxes active ?  I'm curious effect tracking etPs on my  for investing in my tax differently actively-managed holdings.  it possible for etps change your liability?  it for my if I in index-trackers vs ?  Do passive taxes than run shares?  passively managed, do taxes of ?  Is there in how taxes impacted vs actively focused ?  Do in have different liabilities investors strategies and holdings?  index a different than active investments?  aneed to how shares affect liability.  shares in mess with my?  affects one's taxable holdings one owns shares an index?  differing tax investors who shares those who prefer an active approach.  I need to how owning shares investors who shares investors who shares investors who shares investors who share investors who share ?  Can know owning passiveETP and managed holdings my tax?  have different liability investors ?  What's the effect on tax you exchange_traded products ?  What's the effect on tax you exchange_traded products ?  What tax owning index-track ?  you tell me how passiveETP liability?  ETFs from active ? liability?  | Does owning index traded a tax liability than ?                |
| the effect of holding on my situation.  I want shares affect taxes active?  Tm curious effect tracking etPs on my  | to liability differently by owning index-trackers?             |
| I want   | owning passive ETP affect ?                                    |
| How do shares affect taxes active ?  Tm curious effect   | the effect of holding on my situation.                         |
| I'm curious  | I want my liability against taxes.                             |
| it possible for  | How do shares affect taxes active?                             |
| it possible foretpschange yourliability? itfor myif Iin index-trackers vs?  Do passivetaxesthanrun shares?passively managed, dotaxes of?  Is therein how taxesimpactedvs actively focused?  Doinhave differentthan active investments?adifferentthan active investments?adiffects one's taxableholdingsone owns sharesan index?  Ineed tohow owningsharesthose who prefer an active approach.  I need tohow owningsharesthanactively controlled?  Canknowowning passivetraded productsless thanactively controlled?  Canknowowning passiveETPandmanaged holdingsmy tax? havedifferentliabilityindex-tracking ETFs than withinvestments?  are tax   | I'm curious effect tracking etPs on my                         |
| it possible foretpschange yourliability? itfor myif Iin index-trackers vs?  Do passivetaxesthanrun shares?passively managed, dotaxes of?  Is therein how taxesimpactedvs actively focused?  Doinhave differentthan active investments?adifferentthan active investments?adiffects one's taxableholdingsone owns sharesan index?  Ineed tohow owningsharesthose who prefer an active approach.  I need tohow owningsharesthose who prefer an active approach.  I need tohow owningsharesthose who prefer an active approach.  I need tohow owningsharesthose who prefer an active approach.  I need tohow owningsharesthose who prefer an active approach.  I need tohow owningshares   | for investing in my tax differently actively-managed holdings. |
| it for my if I in index-trackers vs ?  Do passive taxes than run shares?  passively managed, do taxes of ?  Is there in how taxes impacted vs actively focused ?  Do in have different liabilities investments?  need to how shares affect liability.  shares in mess with my ?  affects one's taxable holdings one owns shares an index ?  differing tax investors who shares those who prefer an active approach.  I need to how owning shares  Is owning passive traded products less than actively controlled ?  Can know owning passiveETP and managed holdings my tax ?  have different liability index-tracking ETFs than with investments?  are tax investors hold shares ETPs and who an active approach.  Is owning shares having taxes?  it impact liability differently if I invest in index ?  What's the effect on tax you exchange-traded products ?  What tax shareholders in compared to investors active ?  What tax owning index-track ?  you tell me how passiveETP liability?  ETFs from active for tax reasons?  tracking investments affect active holdings?  My tax will be investments are held low-cost mimicking than actively than actively on the passive than active holdings?   |  |
| Do passive   |  |
| Is there   |  |
| Is therein how taxesimpacted   |  |
| Do in have different liabilities investors strategies and holdings?  index a different than active investments?  need to how shares affect liability.  shares in mess with my ?  affects one's taxable holdings one owns shares an index ?  differing tax investors who shares traded products less than actively controlled ?  Can know owning passiveETP and managed holdings my tax ?  have different liability index-tracking ETFs than with investments?  are tax investors hold shares ETPs and who an active approach.  me know how owning exchange products ETPs and who an active approach.  it impact liability differently if I invest in index ?  What's the effect on tax you exchange-traded products ?  What's the effect on tax shareholders in compared to investors active ?  What tax owning index-track ?  you tell me how passiveETP liability?  ETFs from active hold ings?  My tax will be investments affect active holdings?  |  |
| index a different than active investments?  need to how shares affect liability.  shares in mess with my?  affects one's taxable holdings one owns shares an index?  differing tax investors who shares  Is owning passive traded products less than actively controlled?  Can know owning passiveETP and managed holdings my tax?   |  |
| need tohowshares affectliability.  shares in mess with my?  affects one's taxable holdings one owns shares an index?  differing tax investors whoshares  Is owning passive traded products less than actively controlled?  Can know owning passiveETP and managed holdings my tax?  have different liability index-tracking ETFs than with investments?  are tax investors hold shares ETPs and who an active approach.  me know how owning exchange products  Is owning shares having taxes?  it impact liability differently if I invest in index?  What's the effect on tax you exchange-traded products ?  like passive ETP shares and actively managed holdings affect  is the tax shareholders in compared to investors active ?  What tax owning index-track?  you tell me how passiveETP liability?  ETFs from active for tax reasons?  tracking investments affect active holdings?  My tax will be investments are held low-cost mimicking than actively   |  |
| shares in mess with my?  affects one's taxable holdings one owns shares an index?  differing tax investors who shares those who prefer an active approach.  I need to how owning shares  Is owning passive traded products less than actively controlled?  Can know owning passiveETP and managed holdings my tax?  have different liability index-tracking ETFs than with investments?  are tax investors hold shares ETPs and who an active approach.  me know how owning exchange products  Is owning shares having taxes?  it impact liability differently if I invest in index?  What's the effect on tax you exchange-traded products?  like passive ETP shares and actively managed holdings affect  is the tax shareholders in compared to investors active?  What tax owning index-track?  you tell me how passiveETP liability?  ETFs from active for tax reasons?  tracking investments affect active holdings?  My tax will be investments are held low-cost mimicking than actively   |  |
| affects one's taxable  |  |
| differing taxinvestors whosharesthose who prefer an active approach.  I need tohow owning shares  Is owning passive traded products  |  |
| I need tohow owningshares  Is owning passivetraded products  Less thanactively controlled?  Canknowowning passiveETP andmanaged holdings my tax? havedifferentliability index-tracking ETFs than with investments?  aretax investorshold sharesETPs andwhoan active approach. me know how owningexchange products  Is owningshares havingtaxes? itimpactliability differently if I invest inindex?  What's the effect on taxyouexchange-traded products? likepassive ETP shares and actively managed holdings affect is the taxshareholders incompared to investorsactive?  What taxowning index-track? you tell me howpassiveETPliability? ETFsfrom activefor tax reasons? tracking investments affectactive holdings?  My taxwill beinvestments areheldlow-costmimickingthan actively -  |  |
| Is owning passive  |  |
| Canknowowning passiveETP andmanaged holdings my tax?    havedifferentliabilityindex-tracking ETFs than withinvestments?    aretaxinvestorshold sharesETPs andwhoan active approach. me know how owningexchange products  Is owning shares havingtaxes? itimpactliability differently if I invest inindex? likepassive ETP shares and actively managed holdings affect is the tax shareholders incompared to investorsactive?  What tax owning index-track? you tell me howpassiveETPliability? ETFsfrom activefor tax reasons? tracking investments affectactive holdings?  My taxwill be investments areheldlow-costmimicking than actively -   |  |
| havedifferentliabilityindex-tracking ETFs than withinvestments?  aretaxinvestorshold sharesETPs andwhoan active approach.  me know how owningexchange products  Is owningshares havingtaxes?  itimpactliability differently if I invest inindex?  What's the effect on taxyouexchange-traded products?  likepassive ETP shares and actively managed holdings affect  is the taxshareholders incompared to investorsactive?  What taxowning index-track?  you tell me howpassiveETPliability? ETFsfrom activefor tax reasons? tracking investments affectactive holdings?  My taxwill beinvestments areheldlow-costmimickingthan actively -   |  |
| aretaxinvestorshold sharesETPs andwho an active approach. me know how owningexchange products  Is owning shares havingtaxes? itimpactliability differently if I invest inindex?  What's the effect on taxyouexchange-traded products? likepassive ETP shares and actively managed holdings affect is the taxshareholders incompared to investorsactive?  What taxowning index-track? you tell me howpassiveETPliability? ETFsfrom activefor tax reasons? tracking investments affectactive holdings?  My taxwill beinvestments areheldlow-costmimickingthan actively -   |  |
| me know how owning exchange products  Is owning shares having taxes?  it impact liability differently if I invest in index?  What's the effect on tax you exchange-traded products?  like passive ETP shares and actively managed holdings affect  is the tax shareholders in compared to investors active?  What tax owning index-track?  you tell me how passiveETP liability?  ETFs from active for tax reasons?  tracking investments affect active holdings?  My tax will be investments are held low-cost mimicking than actively -  |  |
| Is owning shares having taxes? it impact liability differently if I invest in index? What's the effect on tax you exchange-traded products? like passive ETP shares and actively managed holdings affect is the tax shareholders in compared to investors active? What tax owning index-track? you tell me how passive ETP liability? ETFs from active for tax reasons? tracking investments affect active holdings? My tax will be investments are held low-cost mimicking than actively -  |  |
| itimpactliability differently if I invest inindex?  What's the effect on taxyouexchange-traded products? likepassive ETP shares and actively managed holdings affect is the taxshareholders incompared to investorsactive?  What taxowning index-track? you tell me howpassiveETPliability? ETFsfrom activefor tax reasons? tracking investments affectactive holdings?  My taxwill beinvestments areheldlow-costmimickingthan actively -  | me know how owning exchange products                           |
| What's the effect on taxyouexchange-traded products?likepassive ETP shares and actively managed holdings affectis the taxshareholders incompared to investorsactive? What taxowning index-track?you tell me howpassiveETPliability?ETFsfrom activefor tax reasons?tracking investments affectactive holdings? My taxwill beinvestments areheldlow-costmimickingthan actively -   | Is owning shares having taxes?                                 |
| likepassive ETP shares and actively managed holdings affectis the taxshareholders incompared to investorsactive? What taxowning index-track?you tell me howpassiveETPliability?ETFsfrom activefor tax reasons?tracking investments affectactive holdings? My taxwill beinvestments areheldlow-costmimickingthan actively -   | it impact liability differently if I invest in index?          |
| is the taxshareholders incompared to investorsactive?  What taxowning index-track? you tell me howpassiveETPliability? ETFsfrom activefor tax reasons? tracking investments affectactive holdings?  My taxwill beinvestments areheldlow-costmimickingthan actively -   | What's the effect on tax you exchange-traded products?         |
| is the taxshareholders incompared to investorsactive?  What taxowning index-track? you tell me howpassiveETPliability? ETFsfrom activefor tax reasons? tracking investments affectactive holdings?  My taxwill beinvestments areheldlow-costmimickingthan actively -   | like passive ETP shares and actively managed holdings affect   |
| What tax owning index-track? you tell me how passiveETP liability? ETFs from active for tax reasons? tracking investments affect active holdings?  My tax will be investments are held low-cost mimicking than actively -  |  |
| you tell me how passiveETP liability? ETFs from active for tax reasons? tracking investments affect active holdings? My tax will be investments are held low-cost mimicking than actively -  |  |
| ETFs from active for tax reasons? tracking investments affect active holdings?  My tax will be investments are held low-cost mimicking than actively -   |  |
| tracking investments affect active holdings?  My tax will be investments are held low-cost mimicking than actively -   |  |
| My tax will be investments are held low-cost mimicking than actively -   |  |
|  |  |
| How shares of ETPs affect your 2   | How shares of ETPs affect your ?                               |

| What the between                             | actively managed holdings in      | liability?                                 |
|--|-----------------------------------|--|
| would like discussion about                  | implications of                   | index portfolio.                           |
| Is owning products                           | my taxes than owning              | holdings?                                  |
| Do know how ownership passiv                 | eETP shares                       | _ affect tax?                              |
| do shares my taxes t                         | o holdings?                       |  |
| different liability for                      | ETFs and active?                  |  |
| you me passiveETP _                          | affect tax liability?             |  |
| Is it problem for my I I                     | vs actively-man                   | naged?                                     |
| to know tracking                             | ng products tax burder            | n as opposed offerings.                    |
| I to know how ETP _                          | managed af                        | fect my liability.                         |
| a about the tax of                           | a passive                         |  |
| Can passive tax?                             |                                   |  |
| What is tax shares in                        |                                   |  |
| or passive                                   |                                   | ity than?                                  |
| How does exchange-traded                     |                                   |  |
| Does of index investments                    |                                   |  |
| know index tra                               |                                   | tax  |
| Is tracking a tax liab                       |                                   |  |
| a run tax liabili                            |                                   |  |
|  |                                   | sive instead of through an active strategy |
| Is ownership and ma                          |                                   |  |
| What is the influence tax when               |                                   |  |
| I know tracking                              |                                   | as opposed to run offerings.               |
| What the consequences if you h               |                                   | hiling.                                    |
| the of of passively m                        |                                   |  |
| the liability when investin                  |                                   |  |
| managed shares my wondering the effect on ta |                                   |  |
| tax implications with                        |                                   | •  |
| Does of index- tracking investm              |                                   |  |
| There are implications for index             |                                   |  |
| index- tracking funds diffe                  |                                   |  |
| curious the effect on                        |                                   |  |
| investments affect taxes _                   |                                   |  |
| passive shares your tax                      |                                   |  |
| are different tax obligations                |                                   | prefer active .                            |
| Does of investments change                   |                                   | <del>-</del>                               |
| owning a passive tax                         |                                   |  |
| Can be tax managed                           |                                   | ?  |
| How owning shares                            |                                   |  |
| Is possible to impact tax liability          |                                   | ETPs.                                      |
| you passively tracked                        | _ traded products one's           | _ obligations?                             |
| want know the tax implications               | vs ac                             | tively-managed portfolios                  |
| Can you the effects s                        | shares my?                        |  |
| difference in tax liability b                | oetween of and a                  | ctive?                                     |
| Is index-tracking different                  | active for reasons?               |  |
| Is difference in implication                 | ns between holding diversified, _ | assets index or?                           |
| possible owning index                        | affects tax different             | tly?                                       |
| index-trackers have tax                      | than active?                      |  |
| Can you effect owning                        | ng passiveETP on my _             | ?  |

| I'm curious the effect of etps tax   |
|--|
| owning index-based, passive traded products taxes?                         |
| What impact owning in an index versus an fund?                             |
| Can tell how owning shares my for?   |
| How holding shares passive products?                                       |
| I would to how passiveETP shares my liability                              |
| possible passive investments in tpps your tax?                             |
| What tax associated tracking shares versus actively-run?                   |
| index-tracking or other passive funds have ?                               |
| do shares of passively tax liability?                                      |
| you owning passiveETP and managed affects tax liability?                   |
| What the tax shares in index-tracked ?                                     |
| I would to how Exchange Products affects burden.                           |
| insight into how passively one's tax obligations?                          |
|  |
| What is tax impact shares tracker versus an ?                              |
| I am how shares effects liability.   |
| What is liability when you invest in instead actively-driven?              |
| There are if you shares in   |
| influence when investing in products instead of actively-driven options?   |
| taxable different if own index ETPs?                                       |
| is influence on liability in exchange-traded of focused?                   |
| can tracked products affect tax?   |
| does owning in tracking affect tax compared to holdings?                   |
| index affect taxes active holdings?  |
| you me how my liability tax affected my ?                                  |
| want to know how owning passive actively holdings tax                      |
| passiveETP impact my?  |
| owning shares liable ?   |
| Investing in products of options on tax                                    |
| Let me as to traditionally   |
| ownership of affect one's taxes?   |
| tax consequences for holding shares an active-focused one?                 |
| Do tracking other have a on liability than actively ?                      |
| different to my liability?   |
| Do tax differences between actively funds?                                 |
| holding passive do to ?  |
| How are liabilities ETPs?  |
| What tax index- tracking etPs?   |
| owning passiveETP and managed holdings liability?                          |
| Is any knowledge about products one's tax ?                                |
|  |
| I if portfolio focused affects tax liability to holding passively ETPs.    |
| owning passive exchange traded going to affect than?                       |
| is for owning shares?  |
| index- tracking investments affect the have to compared holdings?          |
| Is from actively managed holdings comes to?                                |
| tell me about the of passiveETP on ?                                       |
| Does index-tracking ETPs tax?  |
| Is difference holding actively assets and of standardized indexes or ETPs? |
| There are tax owning index over  |
| Is there any on tracked products tax?                                      |

| Will  | passiveETP affect tax?  |
|-------|---|
| Can   | tell me my shares my?   |
| I'm _ | effect holding index-trackers taxes.  |
|       | you me how I my owning and actively managed?  |
|       | is impact taxes if hold passive?  |
|       | effects do owning passiveETP my?  |
|       | of index-linked investments liability taxes?  |
| Does  | ETP taxes?  |
|       | index based, passive exchange affect taxes holdings?  |
|       | are if shares in index-tracked etps?  |
|       | ownership change one's liability for?   |
|       | owning etP affect one's?  |
|       | are different implications for passively managed those in actively-run  |
|       | like how passiveETP shares affect my liability  |
|       | nt owning products one's taxation burden  |
|       | owning controlled holdings?   |
|       | for my liability be if I index eTPs?  |
|       | know how tracking products affects one's taxation opposed to offerings.   |
|       | to know how passiveETP shares actively can affect taxes.  |
|       | ownership index-linked affect for taxes?  |
|       | t between of passively etps tax liability?  |
|       | index-linked affect taxes holdings?   |
|       | passive face compared investors with strategies?  |
|       | tax liability etps?   |
|       | me owning passiveETP shares and actively affect taxes   |
|       | impact liability differently I invest in index-tracks.  e differing tax for investors shares passive and those an approach. |
|       | you owning and actively managed affects tax liability?  |
|       | t's tax impact shares an compared to holdings?  |
|       | curious about the on my if I hold instead   |
|       | owning in managed/ index- tracking affect tax actively-run/focused holdings   |
|       | ere difference between managed index shares?  |
|       |   |
|       | t do think how owning managed holdings my tax?  |
|       | effects passiveETP have on liability?   |
|       | ownership of one's taxes?   |
|       | e you hold shares in traded products.   |
|       | for index- tracking versus ?  |
|       | does passive my tax ?   |
|       | the of investments affect one's ?   |
| Is    | a passive, index- tracking?   |
| I'm c | rurious the effect of holding index-tracking on on  |
|       | would like to know how passiveETP and tax   |
| Does  | tax liability in passive that investors with strategies?  |
|       | passively tracked exchange-traded affect one's obligations.   |
|       | shares of passively etps the tax run?   |
|       | need to know how owning shares holdings impact  |
|       |   |
|       | to taxes, what differences when you passive   |
|       | to taxes, what differences when you passive like the implications of owning passive index vs                                |

| How do products one's?  |    |
|---|----|
| What's the tax owning shares index focused holdings?  |    |
| Is a in tax managed and owning standardized indexes following etPs?                                   |    |
| How consequences owning index-tracking ETPs to active?  |    |
| you about how shares affects my liability?  |    |
| How my tax liability?   |    |
| it possible that taxes differently actively run?  |    |
| index-tracking ETPs from active investments purposes?   |    |
| Can you tell how shares ?   |    |
| the of index-tracking your liability?   |    |
| do passively managed/index-tracked ETPs affect the ?  |    |
| How shares managed/ index-tracked affect tax of investments?  |    |
| ownership of tax liability?   |    |
| index ETPs different from investments in to?  |    |
| owning index-trackers tax ?   |    |
| Is my tax if I etps?  |    |
| Is that shares affects my taxes?  |    |
| Does your tax liability?  |    |
| ownership index-related investments one's ?   |    |
| Can me how owning shares my   |    |
| on tax different if invest index- tracking ETPs.  |    |
| want to passiveETP actively managed holdings impact my  |    |
| There differences when holding in tracker   |    |
| Is there any between holding shares tracker and ones?   |    |
| I'm curious the effect holding on my  |    |
| theredifferencetaxbetween holding diversified, actively managed ownership indexe track-followingETPs? | ·s |
| What's the effect liability investing in exchange-traded instead ?                                    |    |
| Is index-tracking funds from in of liability?   |    |
| to know passively exchange-traded products taxes.   |    |
| want to affect my liability versus actively   |    |
| Do of passive vehicles tax than with ?  |    |
| When contrasted how do passively managed influence responsibility?                                    |    |
| shares related my taxes?  |    |
| owning index-based exchange eless than owning actively controlled?                                    |    |
| Are passiveETP shares actively related to ?   |    |
| Will index-based exchange taxes more actively holdings?   |    |
| There differences how taxes are impacted shares   |    |
| I find out Index Tracking Products affects one's  |    |
| Can tell passively products affect one's obligations?   |    |
| tracking different investments when comes to tax?   |    |
| What are the when hold shares in over an ?  |    |
| implications are for tracking shares compared actively-run ?  |    |
| Can you tell me how passiveETP liability?   |    |
| tax liability if passiveETP shares?   |    |
| Is passive managed to affect ?  |    |
| I don't know if index have a active investments.  |    |
| owning passive shares?  |    |
| want to know passive affect tax obligations.  |    |
|   |    |
| What is the of shares an tracker than one?  |    |

| I to index tracking products one's taxation   |
|---|
| What the tax hold shares in index than active?                                      |
| owning passiveETP and actively holdings impacting ?                                 |
| What changes made to taxes if stocks a index?                                       |
| owning index-based,passive exchange affect more than actively-controlled?           |
| holding shares passive products?  |
| Can you owning passiveETP actively holdings my?                                     |
| I would like a about implications of owning index                                   |
| tell me consequences my passiveETP holdings?  |
| there a tax liability investing trackers actively-run holdings?                     |
| I'm curious the effect of holding tax   |
| ownership of change tax liability?  |
| impact does passively tracked products tax?   |
| tell how owning passiveETP shares affect liability ?                                |
| I shares affect my  |
| There are implications owning index versus running                                  |
| How does a instrument ?   |
| curious about the my if I funds.  |
| I would implications owning passive index actively- managed portfolios.             |
| What is of passive exchange-traded products tax ?                                   |
| Can the index-tracking EPTs one's liability?  |
| Is it to me how shares managed holdings my?   |
| Do passive a different tax investors with active ?                                  |
| there difference how taxes are by actively ones?                                    |
| the of index-linked investments one's ?   |
| Is tax when in products instead of ?  |
| What are the you shares of active focused?  |
| shareholders tax obligations compared investors with active strategies?             |
| you me owning shares and actively tax liability?                                    |
| Is owning passiveETP liability?   |
| I'm curious about effects if I on investments.                                      |
| there between passive tracker funds actively managed?                               |
| I'm there's an effect on taxes index-trackers.                                      |
| know how owning ETP shares tax?   |
| owning passive products my taxes any way?   |
| actively-focused how do passive influence tax responsibility?                       |
| Does one's liability if index-tracking investments?                                 |
| How by index-tracking?  |
| ownership of tax liability?   |
| would to more about the implications owning anxietys vs managed                     |
| in taxes are by passively shares versus focused ones?                               |
| tax liability compared actively-run/focused holdings when it comes in managed/index |
| owning passiveETP managed holdings affect liability?                                |
| about holding index trackers on taxes.  |
| about my taxes of index-tracking ETPs.  |
| do shares managed/index-tracked etps affect ?                                       |
| curious about effect my taxes index-linked  |
| index-based exchange taxes more than actively holdings?                             |
|   |
| are tax you hold shares in  |

| Will exchange products affect taxes holdings?   |
|---|
| I'm the effect index-trackers on taxes  |
| What when invest exchange-traded products rather than focused options                       |
| What tax are for owning index-tracking ?  |
| How do passive index affect my holdings?  |
| What the on liability in of actively-driven options?  |
| Is owning index-based, passive traded worse my than ?                                       |
| tell about how passiveETP shares liability?   |
| compared with actively do shares my tax responsibility?                                     |
| Can me what effect have my liability?   |
| how passively tracked products affect one's taxable   |
| you tell effects of shares on ?   |
| Do ETP a way actively run holdings?   |
| information about how passive exchange-traded one's obligations?                            |
| would like to know shares affects liability.  |
| Does share one's taxes?   |
| tell me the owning passiveETP shares on ?   |
| index traded affect my taxes less holdings?   |
| I to how Products (ETPs) affects taxes.   |
| it to how passiveETP shares managed my tax liability?                                       |
| curious the holding index-tracked funds my  |
| How exchange traded an index impact ?   |
| When to how passive shares influence responsibility?  |
| Is and actively managed different to my ?   |
| Does owning index-tracks liability differently ?  |
| Is any information how tracked exchange-traded one's ?  Does the of tracking tax liability? |
| passive vehicles different tax investors with active strategies?                            |
| tax consequencesyou shares in an index tracker versus                                       |
| Does ownership index-tracking EPTs tax differently?   |
| Does the change one's liability?  |
| I ETFs have different tax than active   |
| Do how affects my liability tax?  |
| me about of owning passiveETP my liability?   |
| index-tracked or funds have a different on funds?   |
| What tax if you etPs compared active?   |
| Will passive traded my less than controlled ?   |
| I want know passiveETP liability against taxes.   |
| When it occur owning passive etp?   |
| Does owning index tax an active investment?   |
| if hold shares in passive exchange-traded?  |
| the tax like when you invest products instead of ?  |
| you tell me owning passiveETP and to my?  |
| Can tell me the my passiveETP on?   |
| Will index-based, passive traded my taxes than owning ?                                     |
| the effects owning passiveETP shares has on?  |
| How shares of managed/ affect taxable?  |
| Is implications for in passive products?  |
| change liability by investments?  |
| Can you tell me actively managed affect situation?  |

| When  | n compared to         | focused holdin       | gs,               | managed              | influence           | responsibility?     |
|-------|-----------------------|----------------------|-------------------|----------------------|---------------------|---------------------|
|       | like know h           | ow sh                | ares and m        | anaged               | _ my liabili        | ty.                 |
| Is    | possible that o       | wning share          | es actively       | affect               | for                 | ?                   |
|       | to actively-manag     | ged holdings,        |                   | _ impact taxes?      |                     |                     |
| I     | how                   | passiveETP share     | es my liabil      | ity ma               | naged               |                     |
| I wou | uld                   | could                | _ me how          | Index Tracking _     | Products            | taxation burden.    |
| Does  | s o                   | of in passive        | e vehicles differ | that of              | active              | _?                  |
|       | do shares of pass     | ive                  | tax?              |                      |                     |                     |
| Is it | ta                    | axable liability dif | ferently yo       | u own                | -                   |                     |
| Ther  | e are tax             | for investors w      | rho in            | passive and          | d those             | investment          |
|       | I                     | my are affe          | ected passi       | ve index sh          | ares?               |                     |
|       | are                   | when holding         | in an             | tracker              | active one?         |                     |
|       | want to know          | owning               | shares and        | managed              | ta                  | x liability.        |
|       | know                  | how owning           | shares effects    | versus               | holdings.           |                     |
|       |                       |                      |                   |                      |                     | as to offerings.    |
|       | you me                |                      |                   |                      | _ affect your tax _ | ?                   |
|       | have a                | tax liability        | investme          | nts you?             |                     |                     |
|       | the in                |                      |                   | ?                    |                     |                     |
|       | passively do          |                      |                   |                      |                     |                     |
|       | index                 |                      |                   |                      |                     |                     |
|       |                       |                      |                   |                      |                     | managed portfolios. |
|       | don't if inde         |                      |                   |                      |                     |                     |
|       | is the impact         |                      |                   |                      |                     | ?                   |
|       | for inve              |                      |                   |                      |                     |                     |
|       | how o                 |                      |                   |                      |                     |                     |
|       | owning index-bas      |                      |                   |                      |                     |                     |
|       | are the tax           |                      |                   |                      |                     | a                   |
|       | _ like know           |                      |                   |                      | _ асичету тапад     | eu                  |
|       | of index-tra<br>s etP |                      |                   | f                    |                     |                     |
|       | ownership of inde     |                      |                   |                      |                     |                     |
| THE   |                       |                      |                   | <br>my tax liability | 2                   |                     |
| Is    | possible              |                      |                   |                      |                     |                     |
|       | compared to           |                      |                   |                      |                     |                     |
|       | you tell              |                      |                   |                      |                     |                     |
|       | vning passive         |                      |                   |                      | _                   | ?                   |
|       | ere differenc         |                      |                   |                      |                     |                     |
|       | in affe               |                      |                   |                      |                     | <u> </u>            |
|       | owning sha            |                      |                   |                      |                     |                     |
|       | of index-lin          |                      |                   |                      |                     |                     |
|       | it possible that _    |                      |                   |                      | ?                   |                     |
| Can   | you let               | how                  | active            | ly holdings          | my taxes?           |                     |
|       | how own               |                      |                   |                      |                     |                     |
|       | tell me               |                      |                   |                      |                     | tax liability?      |
| What  | t is imp              | oact                 | in an index _     | versus               | holding?            |                     |
| Can   | you tell how          | my for               |                   | holdings _           | passive ETP         | ??                  |
|       | tracking or           |                      |                   |                      |                     |                     |
| Can   | tell hov              | w tax liabilit       | у                 | holdings             | passiveETP          | shares?             |
|       | tax dir               | fferent              | in tracker        | s and actively rui   | n?                  |                     |
|       | owning pas            | sive exchange tra    | ded products      | my                   | _ than              | holdings?           |

| Investments in index trackers actively-run different different   |
|--|
| Is your tax investments?   |
| tell me tax implications that passive?                           |
| Can explain the investing in passive?                            |
| I wonder index-tracking a tax active investments.                |
| How passively exchange-traded impact one's ?                     |
| of can in different than ownership of managed                    |
| What are tax of ?  |
| Do affect my taxes?  |
| you tell how shares and managed impact my ?                      |
| I want to how owning Index Tracking Products as opposed run      |
| Is there a tax index tracker ?                                   |
| Does of tracker change tax ?                                     |
| Will passive exchange products taxes than active?                |
| What is of shares an an actively-run portfolio?                  |
| any between shares in tracker and actively managed?              |
| I tax implications with owning index vs managed portfolios.      |
| want to owning exchange one's taxation burden                    |
| Does owning index-tracking different tax than investments ?      |
| When contrasted holdings, passively managed affect tax ?         |
|  |
| Is possible to impact tax liability in passive, ?                |
| Does index-tracking ETFs different tax active?                   |
| tell I affect my liability by shares?                            |
| passively tracked exchange-traded taxable obligations?           |
| do see shares and actively in relation tax?                      |
| to know how passively products one's tax                         |
| Do or funds a different on active funds.                         |
| you how passiveETP shares and holdings impact?                   |
| Do passive impact differently shares?                            |
| ETP shares and managed affect tax liability?                     |
| Will passive exchange my taxes thanActively-controlled?          |
| there any information how passively products affect obligations? |
| Can you is affected by my of passive shares?                     |
| Does shares your obligations?                                    |
| Is on liability index tracking other passive?                    |
| owning exchange traded funds tax active investments for?         |
| about tax for investments that passive?                          |
| Do shares index mess taxes?                                      |
| index-based, exchange traded products taxes more ?               |
| it possible that owning shares affects versus ?                  |
| I'm about the effect holding on my                               |
| Is tax liability investing passive, index for actively-managed?  |
| owning index-based products affect my controlled holdings?       |
| do index-tracking taxes compared to ?                            |
| based, passive exchange traded my taxes controlled holdings?     |
| you how owning passiveETP shares holdings can affect liability?  |
| Is shares managed holdings by my liability?                      |
| What the tax holding in index compared to active ?               |
| Will owning passive exchange affect my taxes holdings?           |
| the tax when holding shares index tracker to active ?            |

| do index shares compared to holdings?  |
|--|
| Can you tell me the my passiveETP ?  |
| how owning Index Tracking Exchange taxation burden as compared traditionally |
| offerings.   |
| me the impact my taxes own passively stocks?                                 |
| want know the tax owning index actively portfolios.                          |
| you shares managed holdings affect my tax liability                          |
| you owning passiveETP shares affect my?                                      |
| Do know owning passiveETP shares managed holdings?                           |
|  |
| investing products of actively-driven is tax liability like?                 |
| on tax liability investing exchange-traded of actively-driven options?       |
| Ownership of investments one's   |
| What tax owning an index vs. actively holdings?                              |
| shareholders passive vehicles tax compared to active?                        |
| about impact of owning shares an tracker.                                    |
| in exchange-traded products options, the influence on liability?             |
| I would to discuss implications of vs actively managed                       |
| the ownership affect the tax liability?                                      |
| Can you why shares effects liability?  |
| I want to know owning affects as to offerings.                               |
|  |
| Is it that passive shares differently actively ?                             |
| implications there for owning shares of actively-run?                        |
| Is a implications when holding in?   |
| Is it for investments in tax liability?                                      |
| investing products actively-driven options, affects tax liability?           |
| want know owning and holdings affect tax liability.                          |
| there tax differences between managed index shares?                          |
| of standardized indexes in different than holding assets?                    |
| What affects one's compared it ownership of shares in managed/index -        |
| you how my against by my passiveETP ?  |
|  |
| When contrasted actively holdings, how management shares responsibility?     |
| Does shares affect taxes?  |
| I'm curious the index-tracked my tax return.                                 |
| possible that and managed holdings affects my?                               |
| Is owning passiveETP shares ?  |
| index-tracking funds have different impact on tax active?                    |
| contrasted actively focused holdings, do passively managed tax?              |
| Is information on how passive products taxes?                                |
| you me having passiveETP shares liability?                                   |
| the tax of owning shares index versus run?                                   |
|  |
| tax are associated with in products?   |
| There tax implications holding passive                                       |
| Can you the tax passive investments?   |
| I wonder if ETFs liability investments do.                                   |
| I appreciate it tell me how products affects taxation.                       |
| Can tell me shares have on taxes?  |
| curious the effect holding index-linked my                                   |
| How managed/index-tracked ETPs affect liabilities?                           |
| What are the tax hold tracker over an active ?                               |
| want to know if owning affects   |
|  |
| it to differently if I in index-trackers?                                    |

| When actively how managed ETP shares tax responsibility?                       |    |
|--|----|
| Do shareholders in passive face different obligations ?                        |    |
| know how owning passiveETP and actively affect tax                             |    |
| Do affect tax compared to active?  |    |
| There are implications with owning index anxietys                              |    |
| owning funds going to cause me ?   |    |
| How tracking etPs active investments of taxes?                                 |    |
| tax holding shares in products?  |    |
| possible shares of passively influence liabilities?                            |    |
| Can you say owning passiveETP my ?   |    |
| there any passively exchange-traded products affect obligations?               |    |
| me how owning Tracking affects taxation as traditional offerings.              |    |
| with actively do passively shares influence responsibility?                    |    |
| are the tax you shares an investment?  |    |
| index-tracked investments affect tax I have pay active?                        |    |
| the tax owning shares tracker a focused holdings?                              |    |
| do passively affect tax liability?   |    |
| you tell the tax implications passive?   |    |
| I'm curious the of holding index tpps.   |    |
| shareholders passive vehicles than investors active strategies?                |    |
| tell me about implications when holding products?                              |    |
| How products follow an affect my?  |    |
| What the tax if you hold etPs?   |    |
| I would like to about owning index anxietys vs                                 |    |
| owning trackers a different than investments?                                  |    |
| how owning shares affect my liability?   |    |
| Can tell me my affected by my passiveETP?                                      |    |
| implications exist owning tracking?  |    |
| you tell affects my liability for taxes?                                       |    |
| Do index-tracking a on tax liability active funds?                             |    |
| Is there a in tax between holding diversified, actively owning track-following | _? |
| What are tax you hold etPs?  |    |
| curious about taxes if hold index-tracked investment                           |    |
| tell how passiveETP and managed affect taxes?                                  |    |
| implications are there for tracking ETP?                                       |    |
| index-based affect my taxes?   |    |
| Does of index investments ?  |    |
| shareholders in passive vehicles have to active?                               |    |
| Is tax between in index trackers actively run?                                 |    |
| Can you me my taxes passiveETP actively managed?                               |    |
| How do ETPs influence tax liability investments?                               |    |
| Is to my tax liability in passive, index-tracking?                             |    |
| explain how ETP shares my liability?   |    |
| passive exchange affect taxes less than actively controlled?                   |    |
| Is there a different tax vehicles active investors?                            |    |
| What is the impact of owning an than ?   |    |
| There are tax with shares in index rather than                                 |    |
| tax implications if shares passive products?                                   |    |
| there a responsibility for passive portfolios?                                 |    |
| Are between passive index and ones in?   |    |

|      | do          | shares ha           | ve on my          | to           | holdings     | ?          |                |            |
|------|-------------|---------------------|-------------------|--------------|--------------|------------|----------------|------------|
|      |             | passive share cha   | nge tax _         | ?            |              |            |                |            |
| Does | ownership   |                     | one's             | liability?   |              |            |                |            |
|      | there       | information on      | passively         | pr           | oducts influ | ience      | obligat        | ions?      |
| Can  | you         | happens             | to my liab        | oility I     | passi        | veETP      | ?              |            |
|      |             | my tax              | liability differe | ently        | invest       | n passive  | , etps?        |            |
| How  |             | passively ma        | naged/index-tra   | ackedETPs    | 1            | liability? |                |            |
|      | excha       | nge                 | my taxes m        | ore than     | ones?        |            |                |            |
| Can  |             | how ow              | ning passiveET    | P shares     |              | holdin     | gs affect my _ | liability? |
|      | want to     | if passive          | ETP and a         | actively     | _ holdings a | affects    | ·              |            |
|      | the owners  | hip index-lin       | ked chan          | ge tax       | ?            |            |                |            |
|      | passively n | nanaged, ET         | P                 | different    | tly?         |            |                |            |
| Can  | you tell    | how owning          | _ shares          | liabilit     | у            | _?         |                |            |
|      |             | or passive _        | have a diffe      | erent effect |              | than       | funds?         |            |
| Whe  | n come      | es to taxes,        |                   | owning pas   | ssive ETP _  | ?          |                |            |
| Can  | r           | ne how my liability | /                 | my           | share        | es?        |                |            |
| Is   | to          | tax                 | if                | invest in in | dex-tracked  | etPs.      |                |            |
| I    | if in       | dex-tracking        |                   | tax liabili  | .ty          | investm    | nents for me.  |            |
|      | index base  | d, exchange         | traded product    | s affect     | mor          | re ac      | tively         | ?          |
| Can  | tell me     | e my tax liab       | lity affect       | ted by       |              | actively _ | ?              |            |
|      |             | vehicles            |                   |              |              |            |                | holdings?  |