## [Demo] NLP Dataset for Customer Service Automation

| Company<br>Type             | Wealth Management Firms  |  |
|-----------------------------|--|--|
| Inquiry<br>Category         | Investment product research and recommendations  |  |
| Inquiry<br>Sub-<br>Category | Retirement planning advice   |  |
| Description                 | Customers seek guidance on retirement savings strategies, including recommendations for retirement accounts, investment vehicles, and portfolio allocation, to ensure they can achieve their desired retirement lifestyle. |  |
| Data Size                   | 7,909 paraphrases  |  |
| Want to<br>buy data?        | Please contact nlp-data@qross.me via your business email address.  |  |

## Masked sample paraphrases of one "Wealth Management Firm" customer inquiry. (Purchased data will not be masked.)

|          | provid     | e guidanc  | e on diversi  | fying ac       | ross different       | within         | portfolio? |
|----------|------------|------------|---------------|----------------|----------------------|----------------|------------|
| Are      | able       | teach _    | how           | Diversify      | Investments?         |                |            |
| How to   | increase i | nvestment  | ;             |                | ?                    |                |            |
|          |            | jet my     | _ portfolio   | diversified?   |                      |                |            |
| Can      |            | a          | llocation fo  | r retire       | e?                   |                |            |
| I want _ | know       | how        | spread my     | investments    | different            |                | portfolio. |
| There is | s          | ad         | vice d        | iversified     | _ allocation re      | etiring.       |            |
|          | able to    | tell       | how they _    | in c           | ther?                |                |            |
| Can      |            | the as     | set allocatio | n a reti       | ree's?               |                |            |
|          | possib     | le for     |               | differe        | nt assets for my     | _ as a?        |            |
| Trying   |            | out how _  | spread        | retiree        | assets?              |                |            |
| How      | spread     | the        | portfolio     |                | _?                   |                |            |
| How      | i1         | nvest      | differ        | ent assets?    |                      |                |            |
| Can      |            | on         | _ to invest   | as             | set classes a _      | portfolio?     |            |
| Reques   | ting       | dive       | rsifying      | portfo         | olio holdings        | asset classes? |            |
|          |            |            | spreading i   | nvestments v   | vithin my portfolio? |                |            |
| advice   | diver      | rsified    | _ allocation  |                |                      |                |            |
| I'm      | ad         | vice       | my re         | tiree          |                      |                |            |
| How      | I          | my i       | nvestments    | a              | cross when           | a retiree?     |            |
| Can you  | u me       |            | for a         | portfol        | io retirement?       |                |            |
| Can ret  | iree's     |            | _ across _    | classes?       |                      |                |            |
|          | s          | ure my re  | tirement      | dive           | rsified?             |                |            |
| yc       | ou         |            | how           | mix retire     | ment investors' port | folios?        |            |
|          |            |            |               |                | hen                  |                |            |
| How ca   | in all     | ocate fund | s             | :              | my retirement?       |                |            |
|          |            |            |               |                | my?                  |                |            |
|          |            |            | assets migh   | it require ass | istance.             |                |            |
| +h       | oro        | o divido r | atiromont ir  | wootmont       | accet 2              |                |            |

| a way to across asset retirement account?                                   |
|---|
| Is it retirees have different assets?                                       |
| Is possible change across retiree's portfolio?                              |
| Diversification require assistance.   |
| How investments be classes.   |
| you to help with strategy to diversified portfolio?                         |
| Suggestions on how multiple asset categories                                |
| it possible my retirement investments asset?                                |
| I your help the a portfolio.  |
| for a diversified for?  |
| How to retiree assets?  |
| better way to divide retirement funds different?                            |
| Help building investment holdings   |
| guidance guidance multiple asset categories when comes to ??                |
| How we portfolios with choices?   |
| I funds diverse asset?  |
| can divide my retirement funds assets for ?                                 |
| Looking how todiversify retiree   |
| Is possible including asset classes within retired individual's investment? |
| Can your any guidance how invest in categories in portfolio?                |
| in how retirees their in different of assets.                               |
| Suggestions broaden investments retirees.                                   |
| Can you how to spread across?   |
| advice the investments my retiree portfolio.                                |
| of assets need assistance.  |
| give advice on in classes retiree's portfolio?                              |
| Help investment retirement  |
| I advice on to divide my fund investments                                   |
| need on how my different assets to individuals' portfolios.                 |
| Deting a montfelies by investing multiple agent                             |
| for increasing of a retiree's ?   |
| Any suggestions to investors'   |
| looking guidance on how diversify   |
| How retirement portfolio ?  |
| I need out spread among in my retirement portfolio.                         |
| Is it on assets retirees' portfolios.                                       |
| Is possible for you on retirees can across ?                                |
| Do have any ideas to investment diversity ?                                 |
| How use to invest?  |
| When it comes to retirees' portfolios, you offer any ?                      |
| it possible advise for different holdings?                                  |
| Seeking direction investments   |
| their portfolios investing into various classes.                            |
| you on allocate different asset classes retirees' portfolios?               |
| Suggestions to redistribute across secure a retirement income               |
| give on the different asset classes portfolio?                              |
| balancing investment diversity ?  |
| Diversify across multiple retiree's?  |
| Is possible spread asset categories?  |

| How Investments in Portfolio?   |
|---|
| Is it possible to on the classes in ?                                       |
| allocation after retiring.  |
| for making retiree's portfolio?   |
| I out how my among different of assets in my                                |
| Is it could advise strategies for ?   |
| Suggestions different categories retirees.                                  |
| I need about asset after I  |
| me how to out my retirement account?  |
| me classes retirement investments?  |
| How move portfolio asset?   |
| you know how to asset a?  |
| I advice ondiversing portfolio with various                                 |
| you need help across for elderly?   |
| to allocatesavings investment?  |
| Suggestions variousiating assets a ?  |
| Looking for ondiversifying  |
| investing multiple asset categories   |
| retirement assets needed?   |
| Interested retirees balance their investing in asset                        |
| can I my portfolio in asset?  |
| Can strategy to ensure diversified portfolio ?                              |
| Distribution class within a retiree's investment                            |
| Is it asset classes within a investment?                                    |
| Should retiree across classes?  |
|   |
| I to know among types of assets retirement portfolio.                       |
| How can assets be ?   |
| to diversify in multiple? advice on Diversify retiree's with asset classes. |
|   |
| Diversifying investment assets?   |
| Do you help for ?   |
| Need help retirees?   |
| Is it possible request pointers retired portfolio?                          |
| you of helpdiversing investments across retirees?                           |
| of among needs assistance?  |
| How can the invest ?  |
| Can you give me to divide my my ?   |
| Suggestions retiree's?  |
| Can company give guidance how invest within retiree portfolio?              |
| there spreading investments asset for retirees'?                            |
| you give to include classes in person's portfolio?                          |
| way to spread investments across types of assets portfolio?                 |
| in need of expert to investments assets retirement fund.                    |
| looking guidance keep my retiree holdings                                   |
| in of on dividing investments my retirement                                 |
| Suggestions make into multiple asset retirees.                              |
| give me advice balancing diversity among?                                   |
| After advice diversified allocation   |
| It possible to include within a individual's                                |
| in spreading my retirement funds across                                     |

| Are _   | tell retirees to their investments in classes?              |
|---------|---|
| Is it _ | for retired individuals Diversify portfolio holdings ?      |
|         | how invest in categories as a retiree.                      |
|         | holdings in retirement.                                     |
|         | can balance portfolios by in asset                          |
|         | I look different for portfolio as a?                        |
|         | would to know my retirement savings with assets risk.       |
|         | your two about investments you retire?                      |
|         | can be divided asset?                                       |
|         | to Investments into as Retiree.                             |
|         | I invest funds asset?                                       |
|         | on how to diversify asset for                               |
|         | to know on savings among different categories.              |
|         | there any information to invest for in?                     |
| Sugge   | estions a retired?  |
|         | sification of among assets                                  |
| I       | how allocate my   |
|         | to guidance on invest in categories within my retiree?      |
|         | you strategies for retirees ?                               |
| How     | portfolio across many ?                                     |
|         | to spread?  |
|         | there any spreading across categories for?                  |
|         | help distribution for class inclusion a retiree investment? |
| I       | _ help retirement assets.                                   |
|         | a retiree assets?   |
|         | looking to my portfolio with classes.                       |
|         | retiree spread asset ?                                      |
|         | ested in learning in a of classes.                          |
|         | is the way divide between different types of?               |
|         | esting how to individuals' holdings?                        |
|         | advise on mixing ?  |
|         | for investing into retirees.                                |
|         | you help with asset retiree's investment lineup?            |
|         | redistributing across to a retirement income?               |
|         | to in multiple ?  |
|         | tips invest multiple categories as retiree.                 |
|         | of investments retirement help?                             |
|         | able advise on increase in different asset classes?         |
|         | retired people in different?                                |
|         | advise allocation assets in retirees'?                      |
|         | to my retirement investments?                               |
|         | on how my portfolio asset classes.                          |
|         | l advice how portfolio with classes.                        |
|         | across asset needs help?                                    |
|         | help strategy to ensure a diversified portfolio for?        |
|         | make retiree's are ?  |
| _       | it possible to into diverse asset?                          |
|         | it possible to me Diversify ?                               |
|         | to invest multiple assets ?                                 |
|         | a retiree's any on assets?                                  |
|         | u rom co s uny on ussous:                                   |

| guidance investing in asset classes for a ?  |
|--|
| need any on spreading within retiree?  |
| need in my across different assets.  |
| of retiree's investment  |
| What I to my ?   |
| $My \_\_\_\_ investments \_\_\_\_ be \_\_\_\_ asset \_\_\_\_$  |
| $\_$ it $\_$ to include diverse asset $\_$ within a $\_$ $\_$ .                                      |
| $\_\_\_\_ able \_\_\_\_ help \_\_\_\_ spread \_\_\_\_ my investments \_\_\_\_\_ retirement account?$ |
| a divide among many asset types?   |
| Can you on Diversify Investments Retiree's Portfolio?  |
| to investments for   |
| a invest different classes?  |
| invest into asset as retirees.   |
| to in a retiree's?   |
| Diversification in assets for?   |
| Guidance was for investments   |
| Is it classes?   |
| Is there a to to invest asset?   |
| recommend strategies for have holdings?  |
| Can you out investments in account?  |
| Is there any to retiring investors ?   |
| of investment holdings   |
| Was way diverse asset classes a individual's portfolio?  |
| you advice on to retiring investors' ?   |
| retiree portfolio different categories.  |
| Can you give on different a ?  |
| Is it to on for different ?  |
| I spreading to retirement portfolio.   |
| Can you me figure out retirement fund different ?  |
| Is it split different asset types?   |
| need with my to diversified portfolio retirement.  |
| on invest in multiple assets.  |
| Looking diversified allocation after   |
| Are to advise retirees to asset classes in their ?   |
| for diversified investing with different   |
| howdiversify multiple asset for retirees.  |
| a retiree Diversify across asset classes?  |
|  |
| How across asset categories?   |
| how investments elderly people.  |
| Ways can in assets.  |
| Do you diversify my?   |
| Advice for asset   |
| about assets when portfolio?   |
| How portfolios across asset?   |
| pointers how diversified individuals'?   |
| to pointers diversifying individuals' portfolio holdings?  |
| need advice balance investment diversity retired   |
| How do my investments different as?  |
| assets could require   |
| I help a diversified portfolio retirement.   |

| Someone is for spreading retiree portfolio  |
|---|
| Any advice to redistribute funds across to a ?  |
| invest into asset categories  |
| it for you advise asset to retirees?  |
| help with ideas inclusion a retiree's investment lineup?  |
| Advice on investing in ?  |
| Any on how invest into more a retiree.  |
|   |
| guidance on mixing the of?  |
| I know my retirement savings with assets to   |
| Do you know to ensure a for?  |
| offer advice how to asset classes in a ?  |
| What is the my between various assets?  |
| possible diversify my investments?  |
| need advice my with various classes.  |
| the retiree spread across asset?  |
| Is guidance on within a retiree's holdings?   |
| am looking ondiversing my   |
| Looking suggestions spreading portfolio ?   |
| need advice regarding allocation after  |
| Can you up diversified for retirement?  |
| Seek asset allocation retiring.   |
|   |
| How I in my portfolio?  |
| you advice on investmentsyour retiree?  |
| me how to diverse in retirement portfolio?  |
| need dividing investments in retirement can you me?   |
| a way to spread across asset ?  |
| Help in different classes retirement.   |
| How should funds amidst different assets ?  |
| there a allocate classes in a ?   |
| Is it classes investment portfolio for a retired?   |
| Is there advice to portfolios?  |
| advice about diversified allocation retiring?   |
| Do you have any on to divide investments among ?  |
| inclusion in retiree's lineup are wanted by you.  |
| to portfolio across ?   |
| need expert advice to properly divide my fund.  |
| Should retiree build with ?   |
|   |
| multiple assets retirees?   |
| you help me with the strategy diversified ?   |
| need advice regarding after   |
| possible diverse asset classes within a portfolio?  |
| How be diversified?   |
| Requesting on portfolio holdings?   |
| Any suggestions how mix the ?   |
| need on how to my portfolio   |
| advice to spread portfolio ?  |
| possible my retirement investments?   |
| guidance was for investing  |
| Could me portfolio for retirement?  |
| been diversified investing during   |
| arrotatin too and the control of the contro |

| spread acros  | ss different asset?   |                       |
|---|---|-----------------------|
| Can you give me   | make more diversified?  | •                     |
| advice ondiversifying m   | y different asset classes.  |                       |
| Do you need diversified   | across for?   |                       |
| Can you how to in   | clude asset classes   | investment portfolio? |
| I advice to a   | ssets during my   |                       |
| it possible to for _  | with holdings?  |                       |
| I need your retirement  | across  |                       |
| Are you teach   | invest in different classes?  |                       |
| I'm for broadening  | g retiree's   |                       |
| What advice can be allo   | cating funds?   |                       |
| retirement across   |   |                       |
| how to  | my across asset classes?  |                       |
| How diversified   | a portfolio.  |                       |
| I some with the strateg   | y a portfolio   |                       |
| looking for help re   | etiree's portfolio different  |                       |
| How spread the retiree  | asset categories?   |                       |
| Guidance was for investing _  | class during  |                       |
| Is to give guidance   | across asset in a   |                       |
| with types investment   | nents during  |                       |
| Is it mix retiring investor   | ors' choices?   |                       |
| Suggestions on po   |   |                       |
| me in different as  | set in  |                       |
| Advice on asset al  |   |                       |
| What can be   |   |                       |
|   | properly divide investments   | my                    |
|   |   |                       |
|   | they can a asset classe   | es?                   |
| to the diversification of   | in retiree's  | es?                   |
| to the diversification of Should invest across  | in retiree's?   | es?                   |
| to the diversification of Should invest across strategies for retired.  | in retiree's ? rees with ?  | es?                   |
| to the diversification of Should invest across strategies for retirection advice how to the diversification of Should the diversification of Should invest across strategies for retirection advice how to the diversification of Should invest across strategies for retirection advice how to the diversification of Should invest across strategies for retirection advice how to the diversification of Should invest across strategies for retirection advice how to the diversification of Should advice how to the diversification of Should | in retiree's? rees with?in asset classes a?   | es?                   |
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| to the diversification of Should invest across strategies for retired can advice how to diversify investmed advice out how I different asset of I make diversify Suggestions for in advice on spreading retiring need diversify Is it spread my investmed diversification retired with setting want on my changing the portfolio do sure that my Distribution for retired wondering if I retired wondering if I retired  | inretiree's? rees with?in asset classes a? nts in asset classes a? nts in asset classes a? nts in between types asses in my? is as a retiree? ing my retiree's vestment? investments in portfolio. rsified asset ents my retirement irement assets needs? portfolio for retirement with different classes a? diversified my portfolio inclusion a retiree's are red funds asset | in?retiree?           |
| to the diversification of Should invest across strategies for retired advice how to diversify investment invest asset of I different asset of I make I make diversify Suggestions for in advice on spreading retiring need dive Is it spread my investment retired with setting want on my changing the portfolio do sure that my Distribution for retired of investment retired retired for investment retired retired for investment retired retired retired for investment retired   | in retiree's? rees with?in asset classes a? nts a retirees. spread my between types asses in my? is as a retiree? ing my retiree's vestment? investments in portfolio. rsified asset ents my retirement irement assets needs? portfolio for retirement with different classes a? diversified my portfolio inclusion a retiree's are red funds asset rement                      | in?retiree?           |
| to the diversification of Should invest across strategies for retirence advice how to diversify investmence I different asset of I make diversify Suggestions for in advice on spreading retiring need diversify I in advice on spreading retiring need diversify I in advice on spreading retiring need diversification retirence with setting want on my changing the portfolio do sure that my Distribution for mondering if I retirence wondering if I retirence retirence wondering if I retirence _   | inretiree's? rees with?inasset classesa? ntsa retirees. spread my betweentypes asses in my? isas a retiree? ing my retiree's vestment?investments in portfolio. rsified asset ents my retirement irement assets needs? portfolio for retirement with different classesa? diversified my portfolio inclusion a retiree's are red funds asset rement y retiree                    | in?retiree?           |

| your help my to a portfolio for   |
|---|
| $I \ \underline{\hspace{1cm}} like \ \underline{\hspace{1cm}} know \ \underline{\hspace{1cm}} to \ \underline{\hspace{1cm}} retirement \ savings \ \underline{\hspace{1cm}} assets \ \underline{\hspace{1cm}} reduce \ risk.$ |
| I my ensure a diversified portfolio retirement.   |
| Need with different for?  |
| in balance portfolios and in various asset classes.   |
| investment for assets   |
| want to how spread my investments across retirement portfolio.  |
| Is possible to guide ?  |
| advice about my retiree portfolio.  |
| best way to out in my retirement account?   |
| Requesting pointers how to create ?   |
| I'm trying to ensure portfolio with classes.  |
| on spreading in my retirees.  |
| Is there any on mix of?   |
| How investments my portfolio?   |
|   |
| How should be?  |
| tell how to spread of assets in my portfolio?   |
| Requesting on to diversify individuals' ?   |
| Diversification retirement assets ?   |
| Are able advice how can invest their?   |
| can retiree's   |
| need help spreading retirement funds various.   |
| suggestions for investing into multiple asset ?   |
| How I keep up with portfolio as ?   |
| Asking help retiree assets.   |
| How make my diversified?  |
| do make that investments across as a retiree?   |
| How can my investments the different types assets?  |
| it to advise asset a retirees' portfolio?   |
| ways to increase portfolio older?   |
| tips retirees assets  |
| on ways into multiple asset categories  |
| a guidance for diversified during retirement.   |
| you looking for guidance spreading portfolio ?  |
| There advice asset allocation after retiring.   |
| Requesting on individuals' holdings various classes?  |
| I have a asset classes in   |
| Is it possible invest across assets my ?  |
| do I make my are different assets retiree?  |
| you tell the how their ?  |
| advice how to retiree holdings.   |
| Iinvestments amongtypes of assets my retirement?  |
| it advise for different by spreading across different ?   |
|   |
| for retirees assets?  |
| Do you divide among different types?  |
| Help investment during  |
| How spread assets.  |
| Assist they retired?  |
| the best allocate different assets retirement portfolios?   |
| invest across different in a portfolio  |

| Can give guidance how across different asset         | _ retiree?     |
|--|----------------|
| recommend allocation for retiree's?                  |                |
| Is possible to give to allocate portfolios.          |                |
| Distribution ideas wanted different in a investment  |                |
|  |                |
| Is possible to give guidance to different            | _ a portiolio? |
| Guidance diversified investing                       |                |
| for portfolio across assets.                         |                |
| I need allocating retirement among types             |                |
| should retired balance ?                             |                |
| Retirees their investing wisely asset classes.       |                |
| I fund, you give me?                                 |                |
| I your help retirement funds assets.                 |                |
| Interested retirees can their portfolios in diverse  | asset          |
| Is it to allocate different retirees'                |                |
|  |                |
| balance retired individuals'                         |                |
| give advice on to divide fund investments            | categories?    |
| How do I I different in when retire?                 |                |
| Can help ideas asset inclusion the investment        | a retiree?     |
| Can help with ideas asset class inclusion investment | a?             |
| you with ideas for asset within a retiree's          |                |
| Investing more than one?                             |                |
| diversify classes for                                |                |
| mix a retiree's portfolio.                           |                |
| Diversification for assets?                          |                |
| Is any how mix retirement investors' ?               |                |
|  |                |
| I'm need advice on to properly my retirement         | _·             |
| to the retiree's venture?                            |                |
| guide on within a retiree's holdings?                |                |
| might be to divide among asset                       |                |
| Do think the best way to funds is ?                  |                |
| I'm for Diversifying my retiree's portfolio classes  |                |
| Do any for balancing investment diversity?           |                |
| looking guidance my retiree's                        |                |
| Can help the asset within retiree's?                 |                |
| there a how to include asset classes a invest        | ment?          |
| a portfolio, should it diversified?                  |                |
| you for with different?                              |                |
| Suggestions retiree's portfolio?                     |                |
| you with his allocation?                             |                |
| am looking advice on my                              |                |
| How retiree portfolio among ?                        |                |
|  |                |
| diversification of holdings                          |                |
| how to allocate asset classes a portfolios?          |                |
| make sure the investments in the retiree's ?         |                |
| Distribution ideas asset in lineup, can you?         |                |
| Can help my investments protect it when I _          | ?              |
| I that is across different as a retiree?             |                |
| you me out money between investments?                |                |
| How portfolio across asset?                          |                |
| to in my portfolio?                                  |                |

| it possible to advise strategies retirees ? learning retirees can balance portfolios investments you help me allocate ? Help investment holdings? |
|---|
| you help me allocate ?  |
|   |
|   |
|   |
| your firm how invest in multiple in a retiree?  |
| spread out different of assets in retirement portfolio?   |
| Help holding diversified investment   |
|   |
| Seeking way to investments  |
| have any to diffuse wealthassets withouttrouble for?  |
| Is it for invest different within portfolios?   |
| should retiree's be across ?  |
| you advice on in classes in retiree's portfolio?  |
| What cents investments after you retire?  |
| advice on how to diversified my with with   |
| How can invest different for portfolio as ?   |
| asset class variations retirement.  |
| you to show me to and mix my retirement savings   |
| spread retiree different asset  |
| need advice portfolio with different asset  |
| Are invest across asset classes in their ?  |
| advise strategies with differing?   |
|   |
| different asset classes for my portfolio?   |
| How retirement asset types?   |
| Interested retirees in different classes to their portfolios.   |
| Is there way for with varying?  |
| it to do spreading investments asset categories?  |
| I your retirement among different categories.   |
| can distribute investments when ?   |
| How to distribute categories?   |
| pointers on diversification portfolio?  |
| Is it include diverse asset class retired?  |
| How to portfolio of ?   |
| How I savings among various ?   |
| Can with ideas for class a investment lineup?   |
| broadening the investment of .  |
| Retirees balance by into various asset  |
|   |
| possible to asset in a retired individual's ?   |
| Should I on investments portfolio?  |
| Advice variousiating when building ?  |
| Should diverse asset be in the individual?  |
| Please strategy to ensure a portfolio for   |
| There be a assets retired person's  |
| Guidance for for  |
| Diversification investments among assets needs assistance.  |
| on how to categories for retirees.  |
| I advice different retirement.  |
|   |
| vour me advice on how to invest multiple my?  |
| your me advice on how to invest multiple my ? guidance on spreading investments asset for retirees' ?   |

| can you give on allocating portfolios?                               |
|--|
| question if retiree should across classes.                           |
| your spreading funds across different                                |
| Is it possible of asset classes portfolios?                          |
| you allocate classes in a retirees portfolio?                        |
| Any suggestions for ways into as a                                   |
| Diversifying investments among assistance.                           |
| am for guidance my retiree   |
| on different assets when   |
| Can you with for class inclusion retiree's investment                |
|  |
| to portfolio across different asset ?                                |
| Is possible mix classes a retiree's portfolio?                       |
| Can help asset ?   |
| What you to say investments you?                                     |
| What advice be given allocating portfolio?                           |
| asset allocation is needed   |
| you help me the ensure diversified?                                  |
| me know scoop Diversifying   |
| Diversification in during  |
| Is any information on variousiating building ?                       |
| it to get expert diversification retirement investor's?              |
| Requesting making retired portfolio are diversified?                 |
| Is it include classes a retirement investor's?                       |
| Diversification of investment in one?                                |
| Diversification the retirement should guidance.                      |
| Looking guidance ondiversing   |
| Suggestions redistributing funds different assets retirement income? |
| Is there guidance spreading across retirees?                         |
| for help retiree assets?   |
| give of Investments within a Retiree's Portfolio?                    |
|  |
| different asset allocation retiree's holdings?                       |
| I need your spreading my retirement                                  |
| How retiree's investments ?  |
| What way of dividing funds between different?                        |
| to retired individuals' portfolio?                                   |
| Suggestions tips invest into multiple asset                          |
| do investments asset types?  |
| Is advise on invest in different asset classes?                      |
| Can you on spreading retiree ?                                       |
| to make sure investments diversified?                                |
| Can you on how investments different my retirement fund?             |
| Are you to invest various asset classes their?                       |
| give some guidance how to sasset categories in retiree?              |
| it to retirees' you advice investments across multiple categories?   |
| there any regarding spreading across?                                |
| I looking withdiversing retiree                                      |
| asset classes be included retired individual's?                      |
| advice on allocating assets  |
| for investing retirement.  |
|  |
| Is feasible you to advise holdings?                                  |

| should retiring investor's?   |
|---|
| Any ideas how to get retirement income stream?                      |
| help spreading retiree assets.                                      |
| you retiree how to assets?  |
| for investing asset retirement.                                     |
| Is there advice investment retirees?                                |
| Can you inclusion within a retirees investment lineup?              |
| I'm for retirement among different investment                       |
| give direction to asset classes in a ?                              |
| sought for investment retirement.                                   |
| can their by investing various asset                                |
| need a strategy to a portfolio for                                  |
| Need advice diversified asset                                       |
| you able to asset retiree's holdings?                               |
| you know different classes in portfolios?                           |
| Is spreading investments across multiple categories for ?           |
| you have on your retirement portfolios?                             |
| it possible advise allocating retirees' portfolios?                 |
| Suggestions how to investments asset for                            |
| guidance retiree across assets?                                     |
| there way to retiree's investment is ?                              |
| we spread retiree portfolio ?                                       |
| there guidance how investors' ?                                     |
| Are to tell how of various asset within portfolios?                 |
| After retirement, need diversified                                  |
| Any how to in categories as retirees.                               |
| it to retirees how they can invest asset ?                          |
| Suggestions how invest multiple as retirees.                        |
| Suggestions ways to investments                                     |
| Suggestions on types assets when retiree's                          |
| I to out to across of assets in retirement portfolio.               |
| requested for diversified wariations during retirement.             |
| There a need for asset after  |
| Distribution for distinct within retiree's investment lineup; help? |
| for helpdiversing retiree   |
| have retirees with holdings?  |
| I advice on retiree's portfolio asset classes.                      |
| how to allocate in the portfolios retirees?                         |
| investing multiple for retirees.                                    |
| Help spread my ?  |
| Is guidance how to retiree assets?                                  |
| Is to balancing diversity retirees?                                 |
| Suggestions investments as retirees.                                |
| Interested in retirees can their by investing in classes            |
| I sure retiree's is diversified?                                    |
| Waspossible to include classes person's investment?                 |
| can we divide among diverse ?                                       |
| Can you help spread so protect it I stop?                           |
| I'm keeping my diversified.   |
| Is there any on balancing people?                                   |

| Helpdiversified during   |
|--|
| can be done multiple assets venture.   |
| Can you help me investments to it after ?  |
| Advice diversified asset   |
| it add diverse asset classes retired individual's  |
| wisely across multiple a   |
|  |
| you help with to have a for?   |
| the portfolio across assets?   |
| should be diversified in ?   |
| you give how in classes for a retiree?   |
| can retirement investments diverse types?  |
| Need help investments?   |
| Do diversified retired individuals' portfolio holdings?  |
| want to learn to allocate among different  |
| can I allocate different assets portfolios?  |
| Can give invest my portfolio in different categories?  |
| Can explain invest in different asset classes?   |
| ondiversing my retiree   |
| need of on to divide my fund   |
| for a portfolio?   |
|  |
| Is possible to on retiree's holdings?  |
| Is any guidance to portfolio ?   |
| you to allocate assets within holdings?  |
| for indiversing holdings   |
| allocate different at  |
|  |
| Diversification retirees?  |
|  |
| Diversification retirees?  |
| Diversification retirees? direction could you give to include diverse investment?  |
| Diversification retirees?  direction could you give to include diverse investment?  it to out across asset classes in my ?   |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my ? I advice how divide investments among my retirement fund.   |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my? I advice how divide investments among my retirement fund. How to funds different assets retirement? Help holdings retirement.  |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my ? I advice how divide investments among my retirement fund. How to funds different assets retirement ? Help holdings retirement it to include asset classes in investment portfolio?  |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my ? I advice how divide investments among my retirement fund. How to funds different assets retirement ? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's   |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my ? I advice how divide investments among my retirement fund. How to funds different assets retirement ? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's suggest strategies for retirees ?   |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my ? I advice how divide investments among my retirement fund. How to funds different assets retirement? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's suggest strategies for retirees? I need with portfolio   |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my? I advice how divide investments among my retirement fund. How to funds different assets retirement? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's suggest strategies for retirees? I need with portfolio me how my investments across different asset?  |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my ? I advice how divide investments among my retirement fund. How to funds different assets retirement ? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's suggest strategies for retirees ? I need with portfolio me how my investments across different asset ? How portfolio diversified?   |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my? I advice how divide investments among my retirement fund. How to funds different assets retirement? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's suggest strategies for retirees? I need with portfolio me how my investments across different asset? How portfolio diversified? I like to ensure diversified for with   |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my? I advice how divide investments among my retirement fund. How to funds different assets retirement? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's suggest strategies for retirees? I need with portfolio me how my investments across different asset? How portfolio diversified? I like to ensure diversified for with Suggestions for diversified   |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my ? I advice how divide investments among my retirement fund. How to funds different assets retirement ? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's suggest strategies for retirees ? I need with portfolio me how my investments across different asset ? How portfolio diversified ? I like to ensure diversified for with Suggestions for diversified need on how to my retiree's classes.   |
| Diversification retirees? direction could you give to include diverse investment? it to across asset classes in my? I advice how divide investments among my retirement fund. How to funds different assets retirement? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's suggest strategies for retirees? I need with portfolio me how my investments across different asset? How portfolio diversified? I like to ensure diversified for with Suggestions for diversified need on how to my retiree's classes to guide a retiree's asset allocation?  |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my ? I advice how divide investments among my retirement fund. How to funds different assets retirement ? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's suggest strategies for retirees ? I need with portfolio me how my investments across different asset ? How portfolio diversified ? I like to ensure diversified for with Suggestions for diversified need on how to my retiree's classes.   |
| Diversification retirees? direction could you give to include diverse investment? it to across asset classes in my? I advice how divide investments among my retirement fund. How to funds different assets retirement? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's suggest strategies for retirees? I need with portfolio me how my investments across different asset? How portfolio diversified? I like to ensure diversified for with Suggestions for diversified need on how to my retiree's classes to guide a retiree's asset allocation?  |
| Diversification retirees? direction could you give to include diverse investment? it to out across asset classes in my ? I advice how divide investments among my retirement fund. How to funds different assets retirement? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's suggest strategies for retirees? I need with portfolio me how my investments across different asset? How portfolio diversified? I like to ensure diversified for with Suggestions for diversified need on how to my retiree's classes to guide a retiree's asset allocation? Help with are during  |
| Diversification retirees? direction could you give to include diverse investment ? it to across asset classes in my ? I advice how divide investments among my retirement fund. How to funds different assets retirement ? Help holdings retirement it to include asset classes in investment portfolio? How invest across classes in retiree's suggest strategies for retirees ? I need with portfolio me how my investments across different asset ? How portfolio diversified? I like to ensure diversified for with Suggestions for diversified need on how to my retiree's classes to guide a retiree's asset allocation? Help with are during How retirees effectively in ?  |
| Diversification retirees?  direction could you give to include diverse   |
| Diversification retirees?  direction could you give to include diverse investment?  it to out across asset classes in my?  I advice how divide investments among my retirement fund.  How to funds different assets retirement?  Help holdings retirement.  it to include asset classes in investment portfolio?  How invest across classes in retiree's  suggest strategies for retirees?  I need with portfolio  me how my investments across different asset?  How portfolio diversified?  I like to ensure diversified  need on how to my retiree's classes.  to guide a retiree's asset allocation?  Help with are during  How retirees effectively in?  How retiree's diversified?  Diversifying investment assets.  you looking for help retiree?                                       |
| Diversification retirees?  direction could you give to include diverse investment? it to out across asset classes in my?  I advice how divide investments among my retirement fund.  How to funds different assets retirement?  Help holdings retirement it to include asset classes in retiree's  How invest across classes in retiree's?  I need with portfolio me how my investments across different asset?  How portfolio diversified?  I like to ensure diversified for with  Suggestions for diversified, classes need on how to my retiree's classes to guide a retiree's asset allocation?  Help with are during  How retirees effectively in ?  How retiree's diversified?  Diversifying investment assets you looking for help retiree ?  Do advice on how to retirement portfolio? |
| Diversification retirees?  direction could you give to include diverse investment?  it to out across asset classes in my?  I advice how divide investments among my retirement fund.  How to funds different assets retirement?  Help holdings retirement.  it to include asset classes in investment portfolio?  How invest across classes in retiree's  suggest strategies for retirees?  I need with portfolio  me how my investments across different asset?  How portfolio diversified?  I like to ensure diversified  need on how to my retiree's classes.  to guide a retiree's asset allocation?  Help with are during  How retirees effectively in?  How retiree's diversified?  Diversifying investment assets.  you looking for help retiree?                                       |

| Distribution ideas for         | inclusion within         | investment                   |
|--------------------------------|--------------------------|------------------------------|
| can in a variety               | ?                        |                              |
| Could you tell me to           | my inv                   | restment?                    |
| Is there way to diverse _      | reti                     | red individual's investment  |
| can balance their portfolios   |                          |                              |
| Can help the retiree           |                          |                              |
| me find different classes      | my ?                     |                              |
| fordiversifying port           |                          |                              |
| I need investments             |                          |                              |
| how allocate                   |                          |                              |
| you able tell retirees how     |                          | ent. ?                       |
| advice d                       |                          |                              |
| there to divide retir          |                          |                              |
| there a way retirem            |                          |                              |
| Diversification of investments |                          | ussets.                      |
|                                |                          | ind 2                        |
| Can help with strategy         |                          |                              |
| What do to spread p            |                          |                              |
| Can provide on investing       | in different classes     | S                            |
| Portfolio diversity?           |                          |                              |
| Guidance was for               |                          |                              |
| you guidance on                |                          |                              |
| you able to inv                |                          |                              |
| give advice                    |                          |                              |
| can balance portfolio          |                          | asset                        |
| know mix inve                  |                          |                              |
| can portfolio be               |                          |                              |
| How to invest classes          |                          |                              |
| can my betwee                  |                          | assets my portfolio?         |
| Is there about mixing          |                          |                              |
| Suggestions for to into _      | asset                    | _ retirees.                  |
| Can give guidance how _        |                          |                              |
|                                |                          |                              |
| I looking for on to _          | retiree's                | diversified.                 |
| have any on in                 | vestments my             | _ portfolio?                 |
| you able to tell               | various asse             | et classes?                  |
| looking help withdiversin      | g my portfolio           | _ various                    |
| you give                       | asset for a retiree      | ?                            |
| have on                        | retiree pockets?         |                              |
| there any mix                  | investors'?              |                              |
| possible to spread retired     | e asset o                | categories?                  |
| How I sure my                  | are my                   | as a?                        |
| spread investr                 | nents in retiree po      | rtfolio?                     |
| on spreading in my retire      |                          |                              |
| How portfolio                  |                          | es?                          |
| you give me guidance ho        |                          |                              |
| I advice to                    |                          | ·                            |
| Are on h                       |                          | ferent types of investments? |
| Suggestions on to into me      |                          |                              |
| you my invest                  |                          |                              |
|                                |                          |                              |
| for asset class                | a remice a misconnelli - | ;                            |

| you how my different asset classes in account?                          |
|---|
| possible to advise how allocate different asset portfolios?             |
| Help retirement investments.  |
| retirement investments asset classes?                                   |
| there information investors' portfolios?                                |
| can morediversified in jar?   |
| possible advise assets in retirees' portfolios.                         |
| How you retiree across asset?   |
| Would willing me with the ensure a for retirement?                      |
| for information spreading across  |
| You for on spreading retiree portfolio                                  |
| Diversification of requires?  |
| Can advice how to increase investment allocations multiple categories ? |
| Is a to allocate asset in portfolio?                                    |
| Is possible to in retirement portfolio?                                 |
| How you retirees on how different classes?                              |
| Is it on to classes in retirees' portfolios?                            |
| How do you asset?   |
| need help in funds across   |
| to shift in retiree's?  |
| Can for retirees who have ?   |
| to my money after can you help me ?                                     |
| I on how to divide different assets retirement                          |
| diversified investing changes during retirement.                        |
| Is there a investments among types?                                     |
| was for diversified investment  |
| making a portfolio more?  |
| it to asset allocation within retiree's holdings?                       |
| Can tell a how to in asset?   |
| me my retirement money asset  |
| Should retirees multiple?   |
| What's best way spread investments portfolio?                           |
| possible to on to retirees' portfolios.                                 |
| it guidanceinvesting asset classes within a retiree's?                  |
| Should across multiple assets?  |
| ideas distinct inclusion within retiree's lineup, can help?             |
| Is it to advise for retirees?   |
| it possible advise allocation of for retirees?                          |
| me how to my investments different asset?                               |
| do spread retiree portfolio across ?                                    |
| How portfolios be?  |
| I need advice to investment among                                       |
| possible to strategies for different retirees' assets?                  |
| I do diversified as retiree?  |
| Distribution ideas distinct within retiree's investment lineup          |
| Can you help find a among different assets?                             |
| possible to guide retirees ?  |
| How make sure is?   |
| How portfolio diversified.  |
| looking for advice on in your ?   |
|   |

| possible help my retirement?   |
|--|
| I for advice on my portfolio to asset                                  |
| Can asset allocation for a?  |
| to to how invest their money?  |
| of assets help?  |
| Is it possible spread funds assets?                                    |
| Suggestions fordiversing portfolio?                                    |
| You might show to and up my retirement savings to                      |
| you able to strategies retirees different?                             |
| you I should classes in my retirement portfolio?                       |
| retirement among different categories.                                 |
| for investments of a?  |
| Guidance needed after retirement.                                      |
| it possible invest across assets my?                                   |
| Any suggestions on mix?  |
| Do on to funds in portfolios?  |
| it possible strategies retirees that across?                           |
| looking broaden my with different classes.                             |
| Is there way to among asset?   |
| Is possible to about allocating different asset ?                      |
| help a choose asset classes in their?                                  |
| need help retirement funds across                                      |
| I need advice on within portfolio.                                     |
| Can tell me where put asset my?  |
| Is way a portfolio to be?  |
| Is it diverse asset classes within person's?                           |
| in need of on divide my investments in                                 |
| need strategy to make diversified portfolio for                        |
| to invest different assets in as retiree.                              |
| advice how to in retirement can you help?                              |
| you give me on invest in multiple in portfolio?                        |
| could show how allocate and up savings.                                |
| Can you on what asset should be a retired ?                            |
| on broadening my holdings.   |
| building a diversified portfolio ?                                     |
| you divide my money investments?                                       |
| a for to invest different assets?                                      |
| I advice on to diversify portfolio.                                    |
| it to advice funds in a portfolio.                                     |
| Looking help Diversifying  |
| I want to learn how to across different retirement                     |
| pointers to portfolio holdings diligently over?                        |
| for diversified after  |
| There are who advice on investment be given help funds in retirement?  |
|  |
| Can between different investments to protect it I working?             |
| Is possible to between diverse types?  Are able to to and investments? |
| Is it to divide retirement diverse                                     |
| Can tell me about different classes ?                                  |

| you me how allocate asset to?                               |
|---|
| Is any mixing portfolios?                                   |
| Are there any investing multiple retirees?                  |
| Suggestions how into different asset as                     |
| in learning retirees balance varied asset classes.          |
| Are you able to give to in my?                              |
| I need help ensure a retirement.                            |
| you recommend allocation to ?                               |
| Can tell me can spread investments across ?                 |
| Could advise for holdings?                                  |
| How spread my retirement portfolio different?               |
| I to know how mix among different assets                    |
| need with spreading funds across                            |
| guidance on spreading portfolio assets.                     |
| tell me if I include my investment portfolio?               |
| How to spread retiree                                       |
| Is it possible guidance on diverse within ?                 |
| I guidance on how across across categories in my portfolio. |
| How to retiree  |
| Is possible to across different assets retiree?             |
| you offer on across classes retirees?                       |
| Is it possible on asset a retiree's?                        |
| in multiple assets for?                                     |
| trying to figure to my assets my portfolio.                 |
| me retirement investments across different                  |
| How spread retirees asset?                                  |
| Do you advice spreading investments among asset ?           |
| I'm for guidance how diversify retiree                      |
| it include diverse asset classes a investment ?             |
| Want advice allocation retiring.                            |
| is best way to portfolio asset?                             |
| Is possible to for different retirees'?                     |
| spread retiree's portfolio?                                 |
| Is any on mixing the investors?                             |
| you with Diversification retirees?                          |
| Help retirement be?   |
| I looking for strategies for different categories.          |
| is on spreading retiree portfolio across                    |
| any advice to divide funds across to get a?                 |
| Are advise how Diversify their Investments?                 |
| Is it possible to guidance within retiree's?                |
| Suggestions diversify as                                    |
| looking help diversifying my                                |
| you able with the strategy a portfolio retirement?          |
| need advice how to assets retirement.                       |
| How portfolio across asset?                                 |
| to to investments across asset categories for retirees?     |
| on building a retiree's                                     |
| Can tell how to divide among retirement fund?               |
| it possible investments a retiree?                          |

| Are you looking for retiree assets?                            |
|--|
| my investments between assets my retirement portfolio?         |
| How do I make sure investments different assets retiree?       |
| you have ideas on how diffuse wealth between assets for retire |
| Suggestions for the retiree.                                   |
| Suggestions for a retiree.                                     |
| it to strategies retirees who different                        |
| on how divide investments different assets in my               |
| How in different assets?                                       |
| you help me figure to my investments between ?                 |
| you know to investments in my account?                         |
| I want diversified portfolio retirement, you ?                 |
|  |
| in of advice on how to in my                                   |
| for how to my holdings diversified.                            |
| to me diversify my investments?                                |
| Do have advice on allocating in?                               |
| your help out investments retirement account.                  |
| for to amidst retirement                                       |
| strategies retirees with holdings?                             |
| Do you think should invest multiple?                           |
| feasible for you advise strategies for ?                       |
| I need broadening retiree                                      |
| Looking in spreading across                                    |
| Suggestions during retirement planning                         |
| Is a to a retiree across assets?                               |
| Is it possible invest various asset classes ?                  |
| possible to help with asset within ?                           |
| you recommend strategies different?                            |
| Help invest different classes retirement?                      |
| Guidance for diversified retirement.                           |
| Were you advise different holdings?                            |
| increasing the Diversification of retiree's ?                  |
| it possible for help with asset holdings?                      |
|  |
| Advice mixing retirement portfolios ?                          |
| me keep diversified.   |
| needed for asset class in lineup.                              |
| you help figure out allocate my investments my?                |
| Diversification of assets ?                                    |
| Is it possible to spread across asset ?                        |
| can we advice on allocating retirement?                        |
| needed for investing in  |
| regarding allocation after                                     |
| mix investors' several choices?                                |
| Is to spread investments asset my retirement account?          |
| possible give investing in asset classes for portfolio?        |
| figure out how spread my investments across ?                  |
| I'm advice on to in different                                  |
| advice do you for investment diversity ?                       |
| How you retirees different holdings?                           |
| asset be included a investment portfolio?                      |
| bo morado a mroomone por dono.                                 |

| Can | retirees their assets their holdings?   |
|-----|---|
|     | advice to assets retirement.  |
|     | recommend allocation within a?  |
| Is  | spread across asset categories for?   |
| Can | you help me my various to after ?   |
|     | expert advice on how to investments in my you ?   |
| Do  | know diverse asset within a retired investment?   |
|     | me figure out how investments across different  |
|     | ere allocate different asset in ?   |
|     | retirement holdings given guidance?   |
|     | to different classes retirees' portfolios?  |
|     | rsify assets?   |
|     | for diversified investing sought.   |
|     | you need for retirees?  |
|     | to know to my savings to reduce   |
|     | possible to on the allocation in  |
|     | in need of expert on divide my  |
|     | for mixing portfolios?  |
|     | to invest in assets ?   |
|     | guidance portfolios for?  |
|     | possible to asset classes retired individual's investment ?                               |
|     | different in retirees' portfolios?  |
|     | guidance how to Diversify retiree's   |
|     | able to help spread out investments ?   |
|     | do sure my investments retire?  |
|     | assistance with strategy to a diversified   |
|     | rsification should multiple assets in the   |
|     | advice different assets retirement.   |
|     | can use invest different assets?  |
|     | you a retiree's asset?  |
|     | know spread across different types of in retirement                                       |
| 1   | to  |
|     | to among multiple asset?  |
|     | possible for different retirees'  |
|     |   |
|     | possible for you to asset retiree's holdings? is way divide retired funds amongst assets? |
|     |   |
|     | is the way retired funds between ?  |
|     | for indiversifying my retiree   |
|     | have question about savings among categories.   |
|     | in expert how to divide the investments fund.   |
|     | there direction asset in a individual's portfolio?  |
|     | any on to mix the ?   |
|     | ce allocation after   |
|     | need help plan to diversified portfolio for   |
|     | possible investments asset classes in a portfolio?  |
|     | to provide on how invest different asset in portfolio?                                    |
|     | help with asset of a holdings?  |
|     | ed help ensure a diversified for  |
|     | how to spread investments around within retirement  |
|     | retirees have to different?   |

| want  | to   | retirement   | savings  | _ different assets to reduce risk                                  |            |
|---|--|--|--|--|------------|
| What is   | to divide r  | etired funds   | different  | ?  |            |
| I'm looking   | todive   | rt retiree hol   | ldings.  |  |            |
| Can anyone  |  |  |  | olios?   |            |
| on di   | versified asset  | _ after  |  |  |            |
| Is a good t   |  |  | ?  |  |            |
| Do you on   | investments a  | among asset  | for  | ?  |            |
| I make  |  |  |  |  |            |
|   |  |  |  | investment?  |            |
| ways  |  |  |  |  |            |
| I my retire   |  |  |  |  |            |
| Is there  |  |  |  | duals?   |            |
| Advice on   |  |  |  |  |            |
| need  |  |  |  |  |            |
|   |  |  |  | of   | portfolio. |
| Diversification investi   |  |  |  |  | por orono. |
| Do how to   |  |  |  | retirement account?  |            |
| Can   |  |  | IIIy   | om omone docount.  |            |
| need advice   |  |  | eonle  |  |            |
| to sure   |  |  | copic.   |  |            |
| to sure<br>expert adv   |  |  | ratiran  | nent   |            |
| me spread   |  |  | remen  |  |            |
| I you to help me  |  |  | for  |  |            |
|   |  |  | 101  | ·  |            |
| Diversifications  |  |  |  |  |            |
| Looking th  |  |  |  |  |            |
|   |  |  |  | a a a a b a  |            |
| need  |  |  | S  | assets.  |            |
| Looking guidance  | ce my  | ·  |  |  |            |
| Looking guidand   | ce my  | <br>my retire  | ment portfol   | io.  |            |
| Looking guidand<br>need advice on _<br>Do you how   | ce my<br>my investme   | my retire ents across  | ment portfol   |  |            |
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| Looking guidand           need advice on _           Do you how           Suggestions investing           guidance           Is it to include _           Is it to include _           Is pointers ondivered           Seeking on how give _           there           to po           Diversification advice           Do have any suggestions in _           How I mix           Diversification in _   | my investment a Retiree's investment holdings investment for diversified asset classes commend into into into into into into into into   | my retire ents across?your retirement tment portfolioduring awithin a retiree individuals' categorie how to allocating differe sset categories? my retiree holding to min etirement? retiree's holdings                          | t.  t.  's holdings?  ? s a reti multiple ent asset gs.  himize risk?                          | io retirement portfolio?  ree for retiree portfol _ in portfolios? | io?        |
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| advice spreading my retiree                                |
|--|
| you tell me assets in retirees'?                           |
| it to investments asset categories it comes portfolios?    |
| Requesting pointers increasing portfolio various classes?  |
| guidance on how spread investments across portfolios?      |
| Can help investments to protect after I retire?            |
| Suggestions about into multiple categories for             |
| would like know to retirement with different minimize risk |
| How possible spread retiree across asset?                  |
| possible to asset classes retired investment portfolio?    |
| should my investments be across types assets portfolio?    |
| you ensure a diversified ?                                 |
| I'm looking to my retiree's portfolio diversified.         |
| you able to tell retirees how invest their?                |
| Advice asset allocation needed                             |
| in how can balance their portfolios different              |
| among retirement assets require                            |
| different assets building retiree's?                       |
| it to advise on how to diversified ?                       |
| Is it possible about allocating retirees' portfolios?      |
| it comes portfolios, do offer guidance across categories?  |
| Do you have a plan for?                                    |