## [Demo] NLP Dataset for Customer Service Automation

| Company<br>Type             | Wealth Management Firms   |
|-----------------------------|---|
| Inquiry<br>Category         | Socially responsible investment options   |
| Inquiry<br>Sub-<br>Category | SRI shareholder advocacy  |
| Description                 | Customers inquire about the role of wealth management firms in advocating for positive change within companies held in their SRI portfolios, including engagement practices, proxy voting policies, and collaboration with other investors and organizations to advance sustainability goals. |
| Data Size                   | 5,021 paraphrases   |
| Want to buy data?           | Please contact nlp-data@qross.me via your business email address.   |

## Masked sample paraphrases of one "Wealth Management Firm" customer inquiry. (Purchased data will not be masked.)

| What    |             | _ proxy            | posit             | ive w       | rithin the com | panies held  | in portfe      | olios?          |                       |
|---------|-------------|--------------------|-------------------|-------------|----------------|--------------|----------------|-----------------|-----------------------|
| Is      |             | policy used to     | positi            | ve change   | in comp        | oanies l     | nold in        | ?               |                       |
|         |             | a voting po        | licy that encoura | ges c       | hange in the   | companies _  |                | _?              |                       |
| We _    | to          | _ if your          | policies encou    | rage positi | ve             | the compan   | ies            | portfoli        | os.                   |
| How     |             | feel aboutv        | oting for         | in          | you ha         | ive in       | portfolios     | s?              |                       |
| What    | kind        |                    | to for            | the         | through        | proxy votes? |                |                 |                       |
|         |             | voting policy use  | ed to i           | n SavrI     | _?             |              |                |                 |                       |
|         | if yo       | u have plan        | promote           | in          | held           | voting       | Srii portfo    | olios.          |                       |
| Can _   | tell m      | e your plan        | to                | _ held firm | ns will        |              |                | the SRI portf   | olio?                 |
|         | would       | vote in favor      | good in           | held firms  | the            | the _        | ?              |                 |                       |
| How     |             | changes within the | he firms          | the SRI     | portfolios     | with         | use            | ?               |                       |
| Is it _ |             | proxy voting       | J posit           | ive in      | 1 that _       | in s         | same space as  | yourSri         | ?                     |
|         | you         | good firms in      | n by _            | for the     | Srii?          |              |                |                 |                       |
| Pleas   | e explain _ | policies           | proxy voti        | ng because  | e it is        |              | _ in con       | npanies held ii | n SR                  |
|         | is your     | for voting for _   | portfolios        | go          | ood in         | ?            |                |                 |                       |
|         |             | raising sup        | port through      |             | SRI _          | what ty      | pe of strategy | is used?        |                       |
|         |             | know               |                   |             |                |              |                |                 |                       |
| I       | _ if        | idea               | how are           | to          | good           | in held      | _ by voting    | Srii portfo     | lios.                 |
|         | explain th  | e use f            | or proxy voting b | ecause      | important      | the          | in the         |                 | SRI                   |
| I wan   | it to       | suppor             | t prox            | y in the    | of             | ·            |                |                 |                       |
| Pleas   | e the       | policies you use   | proxy voting      | g it        |                | _ the change | e              |                 | _ the SRI portfolios. |
|         |             | t                  |                   |             |                |              |                |                 |                       |
| Does    | your        | promo              | ote               | the com     | panies you h   | old the      | SRI?           |                 |                       |
|         | are         | on proxy           | for positive      |             | in your Sr     | i?           |                |                 |                       |
| What    |             | _ proxy voting     | woı               | ıld use     | to             | the          | for the o      | companies       | _ the portfolio?      |
| Can _   | share       | proxy              | for               | change      | to port        | folio compar | nies?          |                 |                       |
| Δτο ν   | ou in favor | chanc              | ree the           | at          | nortf          | olio through | nrovy 2        |                 |                       |

| need               | know         | you         | for        |                       | in ho       | ldings of t    | he SRI.        |             |                |           |               |
|--------------------|--------------|-------------|------------|-----------------------|-------------|----------------|----------------|-------------|----------------|-----------|---------------|
| When pushing _     | posit        | ive f       | for o      | companies in t        | he          | t              | he proxy       | yo          | u?             |           |               |
| you                |              | policies    | in place _ | cha                   | nge in com  | panies         | the same s     | space as _  | ?              |           |               |
|                    | voting po    | olicy used  | to o       | change in             | ?           |                |                |             |                |           |               |
| What               | vot          | ting appro  | ach that   | you use               | push        | the            | changes        | s the       | companies      | the       | ?             |
| is the             |              |             | woul       | d to                  | _ for posit | ive ir         | the the        | at are in t | he SRi         | ?         |               |
| I to<br>portfolio. |              |             | do         | _ proxy voting        | g and how   | you            | improve        | e bus       | inesses that   | make      | the           |
| to                 |              | have        | a proxy    | policy th             | at po       | sitive char    | nge in the cor | mpanies _   |                | a         | _ portfolios. |
|                    | _ positive _ | for t       | he compa   | nies in               |             | is the prox    | xy appro       | oach?       |                |           |               |
| the proxy          | voting pol   | licy used t | to promot  | e chang               | e           |                |                | _?          |                |           |               |
| I if you           | any ide      | ea          |            | promote               | e firm      | s in held $\_$ | yo             | u vote for  | the            | •         |               |
| a wa               | ny           | proxy       | voting po  | licies can            |             | _ that hol     | d              | a SRI por   | tfolio?        |           |               |
| Should you         | to           | advocate    | for        | SR                    | I?          |                |                |             |                |           |               |
| your proxy         | y pol        | licy suppo  | ort c      | hange                 | compa       | nies           | portfoli       | ios?        |                |           |               |
| Can you tl         | he           |             | to e       | nsure                 | tl          | ne he          | eld in theSRI  | portfolios  |                |           |               |
| What the           | proxy        | _ plan do   | to         | holdings              |             | ?              |                |             |                |           |               |
| you                | how          | I can       | fa         | vor of g              | ood in      | from           | m the SRI      | ?           |                |           |               |
| How you _          | proxy        | y an        | d fa       | vorable devel         | opments _   |                | is             | in th       | e aSRI inves   | stment    | ?             |
|                    | _ proxy vot  | ting        | advocate   | in                    | SavrI com   | panies?        |                |             |                |           |               |
| knov               | w about      |             |            | voting, as it         | make        | a positive     | e to the       | in          | SIR I          | <b>.</b>  |               |
| Do you have        | p            | olicies     | encou      | rage positive (       | change in _ | comp           | anies a        | re          | Sr             | i?        |               |
| How                | view prox    | xy in       | n po:      | sitive change         |             | by tl          | ne SRI?        | ,           |                |           |               |
| do you             | about p      | oroxy       |            | in the com            | panies      |                | portfolio?     | •           |                |           |               |
| curious            |              |             |            |                       |             |                |                |             |                |           |               |
| wonder if          |              |             |            |                       |             |                |                |             | Srii .         |           |               |
|                    |              |             |            |                       |             |                |                |             |                |           |               |
| Can you tell       |              |             |            |                       |             |                |                |             |                | ?         |               |
| What is            |              |             |            |                       |             |                |                |             |                |           |               |
| I to               |              |             |            |                       |             |                |                |             |                |           |               |
|                    |              |             |            |                       |             |                | of             | ?           |                |           |               |
| <br>Can you        | , ,          |             |            |                       |             |                | anies in       |             |                |           |               |
| get o              |              |             |            |                       | 9 -         |                |                | _ •         |                |           |               |
| to                 |              |             |            |                       |             |                |                |             |                |           |               |
| more               |              |             |            |                       | rood in hel | d              | your votin     | ď           | sri nortfo     | olios     |               |
| I like to kr       |              |             |            |                       |             |                |                |             |                |           |               |
| What is the        |              |             |            |                       |             |                |                |             |                | ,         |               |
| What               |              |             |            |                       |             |                |                |             | •              |           |               |
| I to               |              |             |            |                       |             |                |                | rood firms  |                |           |               |
|                    |              |             |            |                       |             |                |                |             |                | ۵         | yourSr        |
| ?                  | your         | proxy vo    | ting pone. | ics circourage        | positive ci | nange          | comp           | dines       | III (III)      | <i></i>   | yoursi        |
| would like         | e to         |             | to         | promote good          | held        | firms          | happen as      | a of        | for            |           | •             |
| proxy voti         | ng e         | ncourage    | cha        | inge in the           | that        |                |                | as yours    | Sri portfolio? | ?         |               |
| is the             |              |             |            |                       |             |                |                |             |                |           |               |
| the p              |              |             |            |                       |             |                |                |             |                |           | olio?         |
| In the Sri portfo  |              |             |            |                       |             | F              |                |             |                |           |               |
| Does               |              |             |            |                       | ange        | SavrI por      | tfolios?       |             |                |           |               |
| you provid         |              |             |            |                       |             |                |                |             | sri            | portfolio | s?            |
| you provid         |              |             |            |                       |             |                |                |             |                |           |               |
| have               |              |             |            |                       |             |                |                |             |                |           |               |
|                    |              |             |            | _ oncourage _<br>ange |             |                | he SRI portfo  |             |                |           |               |
| you                | 51           | ,           | ,          | y~                    | uı          | 01 6           | ora borne      |             |                |           |               |

| I want   | know         | y        | our          | stance _     | to imp            | roving     |            | the SR       | I portfolio. |                |                |
|----------|--------------|----------|--------------|--------------|-------------------|------------|------------|--------------|--------------|----------------|----------------|
| sł       | nould proxy  | y voting | be used to   | advance      |                   | in         |            | ?            |              |                |                |
| Do       | _ have       |          | policies tha | it would     | change i          | n          | are        | _ the same   | e            | _ yourSri port | folios?        |
|          |              |          |              |              | w                 |            |            |              |              |                |                |
|          |              |          |              |              | side the researc  |            |            |              |              |                |                |
|          |              |          |              |              | push              |            |            | es for the c | ompanies     | SRi            | portfolios?    |
|          |              |          |              |              | e                 |            |            |              |              |                |                |
|          |              |          |              |              | portfolios?       |            | F          |              |              |                |                |
|          |              |          |              |              | oing to promote   |            | held       | d by         | t            | he Srii portfo | lios           |
|          |              |          |              |              | changes the       |            |            |              |              | no orn por mo  |                |
|          |              |          |              |              | change co         |            |            |              | or tronos.   |                |                |
|          |              |          |              |              | firms in fir      |            |            |              |              |                |                |
|          |              |          |              |              | that advocate     |            |            |              |              | ori            | 2              |
|          |              |          |              |              |                   |            |            |              |              | 511            | :              |
|          |              |          |              |              | portfolios _      |            |            |              |              |                | :2             |
|          |              |          |              |              | push for po       |            |            |              |              |                |                |
|          |              |          |              |              | ng, wi            |            |            |              | th           | ie SRI busines | ss             |
|          |              |          |              |              | in                |            |            |              |              |                |                |
|          |              |          |              |              | are used          |            |            |              |              |                | RI portfolios? |
|          |              |          |              |              | mote good         |            |            |              |              | portfolios.    |                |
| I am cu  | irious as to | · —— —   |              |              | good in           | firn       | ns by      | for p        | ortfolios.   |                |                |
|          |              |          |              | SRI          |                   |            |            |              |              |                |                |
|          |              |          |              |              | supporters of     |            |            |              |              |                |                |
| I want   | to know wl   | nere     |              | on           | SRI _             | to pro     | mote posit | tive         | fi           | rms.           |                |
| aı       | re your      | on pr    | oxy a        | ffecting pos | itive o           | companies  | owned      | the          | ?            |                |                |
|          |              |          | _ the prox   | y polic      | y for advocates i | for ir     | the firms  |              | Sriri portf  | olio?          |                |
|          | r            | aise     | pro          | xy votes, ar | nd what kind      |            | used in    | to           | SRI hol      | dings?         |                |
| W        | ant to       |          | plan to      | o promote _  | in                | be         | voted on h | ру           | portfolio    |                |                |
|          |              |          | you p        | oroxy p      | policies end      | ourage po  | sitive cha | nge c        | ompanies _   | the            | yourSr         |
| portfoli |              |          |              |              |                   |            |            |              |              |                |                |
|          |              |          |              |              | positive ch       |            |            | that are ir  | the same :   | space as       | ·•             |
|          |              |          |              |              | SRI in            |            |            |              |              |                |                |
|          |              |          |              |              | now to promote    |            |            |              |              |                |                |
|          |              |          |              |              | for advocates for |            |            |              | up sr        | i?             |                |
|          |              |          |              |              | _ the of          |            |            |              |              |                |                |
|          |              |          |              |              | _ to              |            |            |              |              |                |                |
| How _    | g            | oing     | manage       | proxy        | and positiv       | re in      |            | _ that is    | aS           | RI investment  | portfolios?    |
| Do       |              | voting   | g policies _ | encour       | age positive      | cor        | npanies in |              | space as _   | Sri portfo     | olio?          |
|          |              |          |              |              |                   |            |            |              | e bus        | inesses        | SRI portfolio. |
| yo       | ou tell me   |          |              |              | in the SRI        | _ that wa  | nt ch      | ange?        |              |                |                |
| How _    | fe           | eel abou | t voti       | ng           | at compa          | anies      | the SRI _  | ?            |              |                |                |
| W        | ill          | prox     | y and        | drive favor  | able              | firm       | that1      | located in t | the aSRI     | ?              |                |
| How ar   | re goi       | ng       | the _        | held _       | the               | _ with the | e of _     | proxie       | s?           |                |                |
| Are you  | ır vot       | ing      | _ intended   | to encouraç  | ge change _       |            | in         | S            | pace as      | _ portfolio?   |                |
| Please   |              | know _   | stance       | on           | it will           | a          | differenc  | e the        | businesses   | of             | portfolio.     |
| Can      |              |          | _ about      | to _         | on                | _ the SRI  | portfolios | to promote   | good firms   | s?             |                |
| What _   | the pr       | oxy      | _ approach   | that         | use               | r          | ositive    | for com      | panies in _  | portfolios     | ?              |
|          |              |          |              |              | favorable _       |            |            |              |              |                |                |
|          |              |          |              |              | <br>d             |            |            |              |              |                | _?             |
|          |              |          |              |              | cy for change in  |            |            |              |              |                | _              |
|          |              |          |              |              | positive in       |            |            |              |              |                |                |
|          |              |          |              |              | omote in          |            |            |              |              |                |                |

| you know if                          | voting encourag                      | ge positive in           | companies                  | same                 | _ yourSri portfolio?        |
|--------------------------------------|--------------------------------------|--------------------------|----------------------------|----------------------|-----------------------------|
| What is                              | that be                              | change the ho            | oldings of?                |                      |                             |
| When pro                             | oxy voting the                       | of                       | the                        | section as SRI p     | ortfolios, what you doing   |
|                                      | v about voting                       |                          |                            |                      |                             |
| do think                             |                                      |                          |                            |                      |                             |
| possible to clar                     |                                      |                          |                            |                      | portfolios?                 |
| stance on prox                       |                                      |                          |                            |                      | por monoo.                  |
| stance on prox<br>Can                |                                      |                          |                            |                      |                             |
|                                      |                                      |                          |                            |                      | 2                           |
| What is company's p                  |                                      |                          |                            |                      |                             |
|                                      | about your                           |                          |                            |                      | _ theSRI portfolios.        |
| s purpose of the                     |                                      |                          |                            |                      |                             |
| you provide an                       | like to                              | in of pr                 | omoting in he              | eld on               | the SRI                     |
| you votin                            | g to for positive ch                 | anges for                | portfo                     | olios?               |                             |
| you tell us you                      | r policies to e                      | encourage                | the compa                  | nies which we        | ??                          |
| is the proxy voting _                | that use to pu                       | sh positive _            | com                        | panies theSRI        | ·?                          |
| am your plan                         | to good in fix                       | rms will                 | be                         | ehalf the SRI        | <b>.</b>                    |
| want know if                         | have proxy voting                    | encourage po             | ositive change             | in                   | ·                           |
| Iow you for so                       |                                      |                          |                            |                      |                             |
|                                      | proxy voting ch                      |                          |                            |                      |                             |
| o have a proxy voti                  |                                      |                          |                            |                      | ?                           |
| to _                                 |                                      |                          |                            |                      |                             |
| s the voting                         |                                      |                          |                            |                      |                             |
|                                      |                                      |                          |                            |                      |                             |
| a proxy p                            |                                      |                          |                            |                      |                             |
| Vhen it                              |                                      |                          |                            |                      |                             |
| wonder if you plan                   |                                      |                          |                            |                      | eld                         |
| What is of the                       |                                      |                          |                            |                      |                             |
| your proxy voting                    |                                      |                          |                            |                      | ?                           |
| want                                 | your plan v                          | oting the SR             | I portfolios in            | firms.               |                             |
| wonder if you when                   | re will vote on beh                  | alf the p                | ortfolios                  | _ the                | ?                           |
|                                      | _ encourage positive ch              | ange in the compa        | nies                       | _ the Sri portfolio? |                             |
| you us m                             | ore about pla                        | n                        | in firms                   | your voting for the  | sri?                        |
| We like to mor                       | e to                                 | good in                  | with your f                | for portfolios.      |                             |
| Vhat use                             |                                      |                          |                            |                      |                             |
| The proxy policy for                 |                                      |                          |                            | <del></del>          |                             |
| How you going to                     |                                      |                          |                            | in i                 | investment portfolios?      |
| Vhat is voting                       |                                      |                          |                            |                      |                             |
|                                      |                                      |                          |                            |                      | '<br>of the SRI portfolios? |
|                                      |                                      |                          |                            |                      |                             |
| the voting                           |                                      |                          |                            | ne in the            | _{-                         |
| are plans                            |                                      |                          |                            |                      |                             |
| going to                             |                                      |                          |                            |                      |                             |
| Iow                                  |                                      |                          |                            |                      |                             |
| you going to cl                      | nange firms in                       | portfolios w             | vith of                    | ?                    |                             |
| s a for                              | vote of S                            | RI in promoti            | ng firms?                  |                      |                             |
| you more                             | about your                           | good                     | firms with                 | for the sri por      | rtfolios?                   |
| Vhat stra                            |                                      |                          |                            |                      |                             |
| wondered you                         |                                      |                          |                            |                      |                             |
|                                      |                                      |                          |                            |                      |                             |
| you if nro                           |                                      |                          |                            |                      |                             |
|                                      | oxy voting will                      | change in the            | ne companies               |                      |                             |
| you if pro<br>going<br>to know where | oxy voting will<br>_ change the held | change in the portfolion | ne companies<br>s proxy's? | are the same         | space?                      |

| would be your proxy voting      | would to the                     | of?                |                             |
|---------------------------------|----------------------------------|--------------------|-----------------------------|
| have proxy                      | companies in the portfolios _    | want change?       |                             |
| I would what proxy w            | oting for in SF                  | I                  |                             |
| proxy is used in support of     | change                           | SRi portfolio      |                             |
| I am curious you plan to        |                                  |                    | held firms.                 |
| How you going                   |                                  |                    |                             |
| How you to manage proxy         |                                  |                    |                             |
|                                 | ood held by for                  |                    | <u>-</u>                    |
|                                 | positive at by t                 |                    |                             |
| What you about proxy vot        |                                  |                    | Sri ?                       |
| to change in Sri port           |                                  | cion company in    | ;                           |
|                                 |                                  | nnovice?           |                             |
|                                 | irms the with use of             |                    |                             |
| I wonder you how                |                                  |                    |                             |
| What is the proxy you           |                                  |                    | eSRI portfolios?            |
|                                 | the SRI that like                |                    |                             |
| Is voting policy used           | for in the you                   | in SRI portfolios  | ?                           |
| a proxy voting                  | encourages positive the _        | are the same       | e space yourSri portfolios? |
| Should ask plan                 | _ promote held firms             | _ your for sri?    |                             |
| an way to advo                  | cate for at holding _            | SRI what is your   | position on?                |
| Do you have voting policies tha | ; will encourage com             | panies in the      | ?                           |
| What your for                   | in order to changes in its f     | irms SRI _         | ?                           |
| same space as yourSri           | can tell your prox               | y policies encou   | rage change?                |
| you have policies that          |                                  |                    |                             |
| Let me your stance proxy        |                                  |                    |                             |
| Will your drive                 |                                  |                    |                             |
| Is there a voting that          |                                  |                    | Sri ?                       |
| I wonder any idea ho            |                                  |                    |                             |
| Should about your proxy v       |                                  |                    |                             |
| you to advocate                 |                                  | ipaines the        | -*                          |
|                                 |                                  | D                  |                             |
| Do voting for c                 |                                  |                    | CDI bassinasa               |
|                                 |                                  |                    | he SRI business             |
| Proxy policy for companies      |                                  |                    |                             |
| a proxy voting                  |                                  |                    |                             |
| Can us about v portfolios?      | oting policies encourage positiv | re tha             | t in same as yourSri        |
| Is a to                         | in your holdings CDI2            |                    |                             |
|                                 |                                  | and a least subset | in hald firm a              |
| your voting behalf th           |                                  |                    |                             |
| We want know your proxy         |                                  |                    |                             |
| Can tell your                   |                                  |                    |                             |
| Can you tell us proxy           |                                  |                    | s the Sri?                  |
| your policies encour            |                                  |                    |                             |
| I if your p                     |                                  |                    |                             |
| I would know p                  | lan vote on behalf the SR        | I to news a        | bout                        |
| if what you are                 | going to do $\_$ firms $\_$      | firms fo           | or Srii portfolios.         |
| Regarding proxy cha             | nge what are you pl              | anning to?         |                             |
| us your proxy t                 | o encourage in com               | oanies in the      | _ space as portfolios.      |
| Can tell more about your        | olan to firms _                  | you vote for       | ?                           |
| Can you me about your proxy _   |                                  |                    |                             |
| proxy voting th                 |                                  |                    |                             |
| can proxy voting                |                                  |                    |                             |
| Is it possible to clarify       |                                  |                    |                             |
|                                 |                                  | ·                  |                             |

| Explain _         | policies            | for proxy voting    | is                  | the com                            | panies i      | n the SR I            |                |
|-------------------|---------------------|---------------------|---------------------|------------------------------------|---------------|-----------------------|----------------|
|                   |                     |                     |                     | changes for c                      |               |                       |                |
|                   |                     |                     |                     | changes in the                     |               | ?                     |                |
|                   |                     |                     |                     |                                    |               |                       |                |
|                   |                     |                     |                     | that are                           |               | portfolio?            | )              |
|                   |                     |                     |                     | med                                |               | _                     |                |
| you               |                     |                     |                     | e in the companie                  |               |                       | 0.1            |
| portfolios        |                     | oolicy encouraç     | jes change          | companies that                     | tr            | ne same space         | _ your Sri     |
| you               | informati           | on about your plan  | promote             | held firms with                    | voting for    | ?                     |                |
|                   |                     |                     |                     | ms firms wh                        |               |                       | os.            |
|                   |                     |                     |                     | ange                               |               |                       |                |
|                   | policies use f      | or proxy voting     | it's for the        | companie                           | es held in    | SR                    |                |
| Can you _         |                     | policies            | encourage posi      | tive in com                        | paniesa       | are in the Sri portfo | olios?         |
| Tell me _         | proxy votin         | ng is related       | busine              | esses of the                       |               |                       |                |
| When<br>what do _ | _                   | voting and to a     | dvance positive     | companies                          |               | section S             | SRI portfolios |
| What              | _ you               | voting in pos       | sitive change at    | in the                             | portfolio?    |                       |                |
|                   | pl                  | an to               | held firms with you | r voting on of                     | sri portfol   | ios.                  |                |
| Do h              |                     | encourage p         | ositive change in   | companies                          | the s         | ame you               | ırSri          |
| What              | ar                  | oproach you wo      | ould push           | for positive changes _             | con           | npanies are ir        | ı the?         |
| push              | ning for            | the companies _     | theSRI portfolio    | s, what is the proxy vo            | ting          | ?                     |                |
| I wonder          | you know            | you will do         | in held             | l by voting for                    |               | <u>.</u> .            |                |
| Does              | proxy voting policy | support positive ch | ange                | ?                                  |               |                       |                |
| you               | us <u></u>          | oroxy you           | use to encourage ch | ange comp                          | anies yo      | our portfolios?       |                |
|                   |                     |                     | c                   |                                    |               |                       |                |
| How are           | to p                | roxy drive          | e developments      | $\_\_\_$ firm that $\_$            | the           | aSRI investment p     | ortfolios?     |
|                   |                     |                     |                     | _ changes for the                  |               |                       |                |
| _                 |                     |                     |                     | d companie                         | -             |                       |                |
| What              | to do               | proxy               | developments        | in the firm is                     |               | aSRI investment p     | ortfolio?      |
|                   | ·                   | ·                   |                     |                                    |               |                       |                |
|                   |                     |                     |                     |                                    |               |                       | I portfolios.  |
|                   |                     |                     |                     | of the                             |               |                       |                |
|                   |                     |                     |                     | used to promote                    |               |                       | ?              |
|                   |                     |                     |                     | companies hold                     |               | portfolios?           |                |
|                   |                     |                     | change              |                                    | .1            | 1 11:                 |                |
|                   |                     |                     |                     | ial for change in                  |               | es held in            | ·              |
|                   |                     |                     |                     | the                                |               | a mantfalia?          |                |
|                   |                     |                     |                     | the companies                      |               |                       |                |
|                   |                     |                     |                     | firms if you vote for _<br>s by vo |               |                       |                |
|                   |                     |                     |                     | re the                             |               | Si ii poi tionos.     |                |
|                   |                     |                     |                     | s, is the                          |               | 1104                  | 22             |
|                   |                     |                     |                     | s the portfolios.                  | _ approacii _ | use                   | ••             |
|                   |                     |                     |                     | the in the                         | portfoli      | o?                    |                |
|                   |                     |                     |                     | in a S                             |               |                       |                |
|                   |                     |                     |                     | ection as w                        |               |                       | •              |
|                   |                     |                     |                     | that is located in                 |               |                       |                |
|                   |                     |                     |                     | e change in com                    |               |                       | s yourSri      |
| portfolio?        |                     | _ <del> •</del>     |                     | ·                                  |               |                       | -              |

| Explain the policies you | ı voting                      | is crucial           | change in              | held in the I             |
|--------------------------|-------------------------------|----------------------|------------------------|---------------------------|
| Will voting _            | encourage positive change _   | the                  | are in the area        | yourSri?                  |
| Is there for _           | of SRI that                   | in held              | firms?                 |                           |
| is                       | push positive through         | _ votes the p        | ortfolios?             |                           |
| tell the                 | e proxy voting policy compa   | nies in the          | p                      | ositive change?           |
| What proxy               | voting approach would use     | push                 | in in                  | _ that are in the?        |
| the proxy vo             | ting would use p              | oush for positive _  | the compani            | es are in ?               |
| I wonder have            | ve any you                    | going g              | good in held firm      | as by the portfolios.     |
|                          |                               |                      |                        | the space as yourSri ?    |
| owning the               | the plan for                  | change through       | votes?                 |                           |
|                          | on proxies to achieve         |                      |                        | ?                         |
|                          | changes companies th          |                      |                        |                           |
|                          | you positive cha              |                      |                        |                           |
|                          | pushes good change            |                      |                        |                           |
|                          | direction compan              |                      |                        | ink about proxy voting?   |
|                          | th voting ir                  |                      |                        |                           |
|                          | o when voting to              |                      |                        |                           |
|                          | practices to ensure           |                      |                        | ios?                      |
|                          | know where you will vote on   |                      |                        |                           |
|                          | f proxy policies encou        |                      |                        |                           |
|                          |                               |                      |                        |                           |
|                          | of you'd in of                |                      |                        |                           |
|                          | used achieve                  |                      |                        |                           |
|                          | the that ch                   |                      |                        |                           |
|                          | y you're going promot         |                      |                        |                           |
|                          | y's strategies for            |                      |                        |                           |
|                          |                               |                      |                        | voting behalf of          |
|                          | about proxy                   |                      |                        |                           |
|                          | of proxy for                  |                      | the portfol            | io?                       |
|                          | n portfolios                  | =                    |                        |                           |
|                          | cing policies                 |                      |                        |                           |
|                          | proxy for ad                  |                      |                        | he portfolio?             |
| Are there                | change through proxies        | portfol              | ios?                   |                           |
| Will your pol            | licies encourage change in    | companies th         | ne                     | portfolio?                |
| How compar               | ny to get change              | es firms             | held SRI p             | ortfolios?                |
|                          | _ your stance on proxy voting |                      |                        |                           |
| What compa               | ny's stance on using to get   | favorable wi         | thin that              | of?                       |
| you think                | voting effecting positive     | e for                | _ by the portfol       | ios?                      |
| What your opinion        | ns on voting chan             | nges compan          | ies Sri                | _?                        |
| proxy used t             | o support change within       |                      | _ your SRi             |                           |
| I you have a             | promoting firms               | s held firms i       | f for the              | ·                         |
| Do                       | will on of                    | _ portfolios to proi | note the good in the _ | ?                         |
| there a                  | policy that positive in       | n companies that _   | the                    | as portfolios?            |
| give me                  | outline of would vot          | e in of              | held                   | behalf of the portfolios? |
| What are you to _        | relates to a                  | h                    | oldings?               |                           |
|                          | the policy for                |                      |                        |                           |
|                          | roxy voting as way to advoc   |                      |                        | ?                         |
|                          | oxy votes and drive in        |                      |                        |                           |
|                          | our voting                    |                      |                        |                           |
|                          | for the firms in the          |                      |                        | <del></del> -             |
|                          | for promoting chang           |                      | es you hold            | portfolio?                |
|                          | · onding                      |                      | J                      | r · · · · · · · ·         |

| Are you in             | the holdings of the?  |
|------------------------|---|
| Do you                 | in owned by the SRI portfolio?  |
|                        | your policies encourage positive change in the the same yourSri                               |
|                        | the toward of the CDI   |
|                        | the toward of the SRI.  |
|                        | you use voting it's for the in the in the portfolios.   |
|                        | proxy policies will encourage positive the companies the portfolio?                           |
|                        | a that positive in the companies hold in portfolios?  |
| The                    | be shared in order to promote positive in the SRI   |
| are you                | going manage and drive developments a firm that an investment?                                |
| o you                  | plan for SRI promote good held?   |
| Vhat do                | voting direction of in the Sri portfolio?   |
| are                    | policies designed to encourage in are in same space portfolio?                                |
| o you use _            | voting advocate positive SavrI?   |
| Vhat yo                | ur on effecting positive at companies owned portfolios?                                       |
|                        | voting approach you'd use the changes in ?  |
|                        | know if are proxy voting, will make a positive to the the                                     |
|                        | policy encourage the that are in the same as your portfolios?                                 |
|                        | ing policies help promote in companies in the you tell me?                                    |
|                        |   |
|                        | rpose proxy policy change in firms part ?   |
|                        | voting help promote in in portfolios?   |
|                        | _ proxy voting that encourage change in in portfolios?  |
|                        | an effective way advocate for at companies our portfolio, what is position                    |
| J                      | policy shared to positive the companies SRI portfolios.                                       |
|                        | proxy approach would use to for positive in in portfolios?                                    |
|                        |   |
|                        | y voting promote in hold both proxy and SRI?  |
|                        | xy plan to change in the the SRI?   |
| Vhat is                | proxy that you use to positive the companies portfolios?                                      |
| Vhen it come           | s do you positive changes in the section portfolios?  |
| for                    | ward positive companies in SRI what the voting you would use?                                 |
| are there pro          | xy encourage positive in companies that space as portfolios?                                  |
| should _               | votes be and should be within the is located investment portfolios?                           |
| you                    | plan for voting in favor portfolios in in ?   |
| if                     | you know you encourage good firms in for Srii portfolios.                                     |
|                        | know your plan promote good in held firms get a the portfolio.                                |
|                        | xy policy that would promote positive?  |
|                        | to advocate change in in the SavrI portfolios?  |
|                        | ng proxies to promote developments holdings?  |
|                        |   |
|                        | votingwould to change the of?   |
|                        | what going to voting how you improve the the SRI portfol                                      |
|                        | _ me if proxy policy encourages the companies hold in portfolio?                              |
| re you                 | proxy voting positive changes companies Sri?  |
|                        | to manage proxy drive the that is the aSRI portfolios?  |
|                        | going do about that relates in sri holdings?  |
| our proxy _            | plan used to help drive change  |
| 17011                  | voting policy that positive change in the portfolios?   |
| you                    |   |
|                        | olicy advocates for firms are of portfolio  |
| proxy po               | olicy advocates for firms are of portfolio in favor of it a difference to of the SRI business |
| oroxy po<br>Please let |   |

| low would voi  | for p   |   | _1   |  | _   |  |  |                            |
|--|---|---|--|--|---|--|--|----------------------------|
| oaia you   | u on promo  | oting in _  |  | po:  | rtfolios?   |  |  |                            |
| low  | _ manage proxy  | ·   | develor  | ments within   | a firm that _   | located  | aSRI   | portfolio?                 |
|  | me abou   | ıt  | practices _  | to ensure  | positive chanç  | ge in comp   | anies t  | he portfolios?             |
| encourag   | ge positive   | in _  | portf  | olios, can you   | tell  | _ your proxy vot   | ing?   |                            |
| your compai  | ny's about  | proxies _   | achieve fav  | orable change  | es 1  | that are   | the  | ?                          |
| an   | us more   | plan to pro   | omote  | held firms   | your vote   | e por  | tfolios?   |                            |
| you have   | proxy voting  |   | in   | companies  | s in we h   | old?   |  |                            |
| is   |   | you 1   | use to push  | positive cha   | anges for the   | theSI  | RI portfolio?  |                            |
| could  | proxy voting  | plan used   | change _   |  | _ theSRI?   |  |  |                            |
| wonder   | you have any _  |   | going  | good firms   |   | fo   | r the Srii poi   | tfolios.                   |
| hould you  | via   | _ in SRI _  | ?  |  |   |  |  |                            |
| do you th  | ink proxy   | posi  | tive change  | companies  | owned t   | :he?   |  |                            |
|  | know y  | ou advocate for   | r develop  | ments  | for SRI   |  |  |                            |
| do you   | about   | voting for chan   | ges  | Sri  | i portfolios?   |  |  |                            |
| the proxy  | policy  | to  | _ change in  | companies  | hold  | SRI por  | tfolios?   |                            |
| oww  | voting  | help s  | support change   | the  | _ institute's po  | ortfolios?   |  |                            |
|  |   |   |  |  |   |  |  | investment?                |
| an give  | us  |   | to vote on   | of SRI   | portfolios?   |  |  |                            |
| nould  | about your  | voting  | to posi  | tive change in   | the that  | t  | _ Sri?   |                            |
| hat is   | about   | using proxies   | make   | _ in   | _ are part  | SRI port   | folios?  |                            |
| want to  | o make  | to the i  | n the SIR  | please   | me  | stan   | ce   | _ voting.                  |
|  |   |   |  |  |   |  |  | yourS                      |
|  | voting policies   |   |  |  |   |  |  |                            |
| you  | exar  | mple  | you would  | in of  | good in h   | ield firms   | oehalf of  | SRI ?                      |
|  | proxy voting _  |   |  |  |   |  |  |                            |
|  | o you   |   |  |  |   |  | J  | •                          |
|  | stand   |   |  |  |   |  | the  | portfolio.                 |
|  | a plan to push _  |   |  |  |   |  |  | _ <b>.</b>                 |
|  | for   |   |  |  |   |  |  |                            |
|  | plan  |   |  |  |   |  |  |                            |
|  |   |   |  | J 1  |   |  |  |                            |
| ease   | more about  |   | promote good   | in held  |   | for sri portfo   | lios.  |                            |
|  | more about _<br>if  |   |  |  |   |  |  |                            |
|  | if  | how   | promote good f   | firms in   | vot   | ting for the Srii  | portfolios.  |                            |
| ow are your o  | if<br>company able  | how   | promote good f   | firms in<br>able changes i   | vot<br>in firms l   | ting for the Srii  | portfolios.  | olios?                     |
| ow are your o  | if<br>company able<br>about   | how<br>voting   | promote good f   | firms in<br>able changes i<br>change v   | vot<br>in firms h<br>within co  | ting for the Srii pheld  | portfolios? bySRI Portf  |                            |
| ow are your o  | ififcompany ableabout<br>eyour plan   | how<br>voting<br>n promote  | promote good f   | firms in halle changes in value value firms l  | vot<br>in firms h<br>within co<br>happen a  | ting for the Srii job heldompanies owned a result of   | portfolios? bySRI Portf  |                            |
| ow are your o  | if if company able about e your plant   | how<br>voting<br>n promote  | promote good f   | firms in table changes in change very table firms langed firms langed firms  | vot in firms h within co happen a in firms?   | ting for the Srii job heldompanies owned a result of   | portfolios? bySRI Portf  |                            |
| ow are your on you tell moyou vote for is the  | if if company able about e your planthe   | how voting n promote  | promote good f   | firms in table changes is change very total the strip in | vot in firms h within co happen a in firms? portfolio?  | ting for the Srii pheldompanies owned a result of?   | portfolios? bySRI Portf  |                            |
| ow are your o  | if if able about e your planthe rpose of rpose of   | how voting n promote chang policy   | get favora a of the c e hel e in firms changing  | firms in hble changes in change very lide firms large good firms the srip  | vot in firms h within co happen a in firms? portfolio? Sriri portf  | ting for the Srii pheldompanies owned a result of?   | portfolios.<br>?<br>bySRI Portf  | ?                          |
| ow are your of an you tell moyou vote for is the is the pur  | if if about about e your plant the rpose of proxy voting  | how voting promote change policy woul   | get favora a of the of e hel e in firms changing d use   | firms in hable changes in change value of the serious good firms the good firms  | vot in firms h within co happen a in firms? portfolio? Sriri portf ve for   | ting for the Srii pheld ompanies owned a result of ?  folio? companies in  | portfolios? bySRI Portf  | tfolios?                   |
| ow are your o  | if  | how voting n chang policy woul nace on proxy  | get favora a of the c e hel e in firms changing d use  | firms in value changes in value change value firms lad firms lad firms the sri part th                       | vot in firms h within co happen a in firms? portfolio? Sriri portf ve for ve difference _   | ting for the Srii in the Id ompanies owned a result of?  folio? companies in ompanies in   | portfolios? bySRI Portf  | tfolios?                   |
| ow are your of an you tell mo you vote for is the is the pur ease let there  | if  | voting romote chang policy woul approach  | get favora a of the of e hel e in firms changing d use to improve  | firms in value change value change value change value change value change value change firms the srip positive positive of value change   | vot in firms h within co happen a in firms? portfolio? Sriri portf ve for ve difference portfolio   | cing for the Srii in the shift  | portfolios? bySRI Portform the SRI por                                 | ?<br>rtfolios?<br>I        |
| ow are your of an you tell mo you vote for is the is the pure ease let there explain   | if  | voting romote change would note on proxy approach use for proxy   | promote good f   | firms in value changes in value change value change value change in change in change in crucial  | vot in firms h within co happen a in firms? portfolio? Sriri portf ve for ve difference portfolio char  | cing for the Srii in the description of the Srii in th | portfolios? bySRI Portform the SRI por                                 | ?<br>rtfolios?<br>I        |
| ow are your of an you tell mo you vote for is the is the pure ease let there explain the the   | if company able about e your planthe rpose of proxy voting know sta proxy voting ac policies voting policy us | voting romote change policy woul ance on proxy approach use for proxy sed romands.  | get favora a of the c e hel e in firms changing d use to improv  | firms in rable changes in value change value change value change value change in change in change in  | vot infirms h withinco happena infirms? portfolio? Sriri portf ve for ve difference portfolio char SavrI port   | cing for the Srii in the Identity of the Identity of I | portfolios. ? bySRI Portform the SRI portform the SRI portform the SRI | tfolios? I SRI portfolios. |
| an you tell moyou vote for is the is the pure ease let explain the ease let ease | if  | how how voting n promote chang policy woul ence on proxy approach use for proxy sed p ru in in in in in reconstitution of the proxy graph of the prox | get favora a of the of e hel e in firms changing d use to improv out it positive proxy                       | firms in rable changes in value change value change value change in rable change in it it in it   | vot infirms h withinco happena infirms? portfolio?Sriri portf vefor ve difference portfolio charSavrI portnake a diffe  | cing for the Srii in the shift  | portfolios. ? bySRI Portform the SRI portform the SRI portform the SRI | ?<br>rtfolios?<br>I        |
| ow are your of an you tell mo you vote for is the is the pure ease let there explain the ease let there hat that hat   | if  | how how voting n promote change policy woul nnce on proxy approach use for proxy sed proceed proceed proceed for che  | get favora a of the c e hel e in firms changing d use it _ cositive proxy tange at compa                     | firms in value changes in value change value change value change value change the srip of positive of crucial in it it in it nies name a positive of crucial in it it it in it in it in it in it in it in in it in in it in   |   | cing for the Srii in the Id companies owned a result of?  folio? companies in?  age in the folios?  arence the inc.  | portfolios. ? bySRI Portform the SRI por the SR in                     | tfolios? I SRI portfolios. |
| an you tell me you vote for is the is the pur ease let explain the ease let an you tan you   | if  | how voting npromotechangpolicywoul nce on proxy approach use for proxy sedp 1infor ch   | get favora a of the c e hel e in firms changing d use to improv it _ positive proxy tange at compa to ensure | firms in rable changes in value change value change value change value change the srip positive of crucial in it in it nnies e positive  | in vot in firms h within co happen a in firms? portfolio?    Sriri portf ve for ve difference portfolio    chan SavrI port make a difference a difference chan SavrI port make a difference chan SavrI portfolio sri portfolio comp | cing for the Srii in the description of the Srii in the description of the second of t | portfolios. ? bySRI Portform the SRI por the SR in                     | tfolios? I SRI portfolios. |
| an you tell moyou vote for is the there explain the the that that that to you have to you tell more than to you have to you have to you have to you have to you tell more than you to you have   | if  | how   | get favora a of the c e hel e in firms changing d use it _ positive proxy ange at compa to ensure change     | firms in table changes in value change value change value change value change the srip of positive in it in   | in vot in firms h within co happen a in firms? portfolio?    Sriri portf ve for ve difference portfolio    chan SavrI port make a difference a difference chan SavrI port make a difference chan SavrI portfolio sri portfolio comp | cing for the Srii in the description of the Srii in the description of the second of t | portfolios. ? bySRI Portform the SRI por the SR in                     | tfolios? I SRI portfolios. |

| proxy   | used to   | in the  | e companies _                        | in theSRI?                   |                   |                  |                    |
|---|---|---|--------------------------------------|------------------------------|-------------------|------------------|--------------------|
| your  | to use  | get   | _ changes                            | _ firms that are part        | it's SRI          | ?                |                    |
|   |   |   |                                      | oanies you in                |                   |                  |                    |
|   |   |   |                                      | the companies                |                   | as y             | ourSri portfolios? |
|   |   |   |                                      | the compar                   |                   |                  |                    |
|   |   |   |                                      | its firm                     |                   | the aSRI invest  | ment?              |
| the proxy   | _ policy used to  | positive  | the                                  | in                           | _ SRi portfolios? |                  |                    |
| you tell us   | proxy voti  | ng 6  | encourage posi                       | tive the _                   | that are          | _ the?           |                    |
| the   |   |   |                                      |                              |                   |                  |                    |
| be your   | voting t  | hat would   | used to chan                         | ge the                       | _?                |                  |                    |
| What is purpo                                       | se of   | policy for _  | for change                           | e firms                      | portfolio         | ?                |                    |
| How are yout  |   | and drive   | the                                  | $\_$ that is located in $\_$ | investm           | nent?            |                    |
| Is voting   | policy  | positive  | change for                           | SavrI po                     | ortfolio?         |                  |                    |
| voi   | ting policy to  | advocate  | change                               | the companies y              | 70u in a          | portfolios?      |                    |
| is the vo   | ting approach that  | ;   | if you                               | to forward posi              | tive              | companies        | in the?            |
| is proxy  | voting approach _   |   | when for                             | changes in the               | e theS            | RI portfolio?    |                    |
| voting w  | rill make   | to the _  | the _                                | portfolio, _                 | let kno           | ow about your s  | tance on           |
| wonder  | know how  | going   | to f                                 | firms firms                  | s if you for      | Srii portfolios. |                    |
| I would portfolios                                  | know if   | to promote  | in held firm                         | s happen                     | of                | behalf _         | SRI                |
| Can explain _                                       | voting  | to promote  | change                               | in the                       | e portfolios?     |                  |                    |
| want to   | about your pl   | an to promote   | held firm                            | ns voting _                  | the               |                  |                    |
| part of s   | ri portfolio, what is                                     | s the purpose   |                                      | policy                       | change            | ?                |                    |
|   |   |   |                                      | nange in compa               |                   |                  |                    |
| Do your voting                                      |   |   |                                      |                              |                   |                  |                    |
|   |   |   |                                      | ving of                      | portfolio         | ).               |                    |
|   |   |   |                                      | ne of the firms?             |                   |                  |                    |
|   |   |   |                                      |                              |                   | ?                |                    |
|   |   |   |                                      |                              |                   |                  |                    |
|   |   |   |                                      | important for _              |                   |                  |                    |
|   |   |   |                                      | s change in the              |                   |                  | ·                  |
|   |   |   |                                      | appen resi                   |                   |                  |                    |
|   |   |   |                                      | e positive in con            |                   |                  |                    |
|   | you navo  |   | inat oncourage                       | positivo in con              |                   | _ m same         | as yoursir         |
| In regards  | the   | company   | in the Sri portf                     | olio, what do                | vo                | oting?           |                    |
| I wonder  | _ have a  | s to how  | are to pr                            | omote good in l              | neld              | the _            | portfolios.        |
| What are  |   | a part of   | the change req                       | uired within co              | mpanies           | Portfolios?      |                    |
| you have  | voting policies   | encourage   | in t                                 | he that we                   | ?                 |                  |                    |
| Is proxy votin                                      | g policy to   | chang   | ge ir                                | n SavrI?                     |                   |                  |                    |
| Can you give an exa                                 | ample of how you  |   | of                                   | in firms o                   | n of              | ?                |                    |
|   | push positive ch  |   |                                      |                              |                   |                  |                    |
|   |   |   |                                      | positive                     | for in th         | ne section       | as SRI portfolios? |
|   |   |   |                                      |                              |                   |                  |                    |
| you have  | proxy policy  | 7 that encourac                                       |                                      |                              |                   |                  |                    |
| you have<br>Can you<br>portfolios                   |   |   |                                      | of promot                    | ing good          | firms            | of                 |
| Can you portfolios                                  | an outline ho   | ow you would l  | ike                                  |                              | ing good          | firms            | of                 |
| Can you portfolios  What sta                        | an outline ho   | ow you would l  | ike                                  |                              | ing good          | firms            | of                 |
| Can you portfolios  What sta                        | an outline ho   | ow you would lotes<br>portfolios?                     | at compa                             | nnies in the?                |                   | firms            | of                 |
| Can you portfolios  What sta Plans by you support p | an outline ho ance proxy vo in lositive l                 | ow you would lotes<br>portfolios?<br>by proxy         | ike at compa                         | es portfoli                  |                   | firms            | of                 |
| Can you portfolios  What sta                        | an outline ho  ance proxy vo  in lositive llicy pushes go | ow you would lotes portfolios? by proxy ood change in | ike at compa companie companies in _ | es portfolio                 |                   | firms            | of                 |

| you going manage votes and drive favorable   | is within the investment  |
|--|---|
| portfolio?   |   |
| do think proxy effecting positive at owned by  | portfolio?  |
| do to through proxy votes our portfolios?  |   |
| Can you give us your to good held firms for  | _ sri?  |
| Is there way to push positive votes the ?  |   |
| I want more about your in held firms for the   | he portfolios.  |
| proxy policy used advocate change in in ?  |   |
| Can you provide us more about to promote in your vo  | oting for?  |
| Is there via in the Sri?   |   |
| If cast for the do know you will promote good firms _  | ?   |
| When proxy are held SRI holdings, do ?   |   |
| plan used to change the holdings theSRI?   |   |
| voting used to change in the in the SRI portfolio  | s?  |
| it changing the a in the Sri what do   | proxy voting.   |
| How will you SRI portfolios to promote?  |   |
| you think proxy voting change the SRI portfolio?   |   |
| Can us the proxy that encourage the companies that   | in same space yourSri   |
| voting policies encourage in the companies in Sri  | _?  |
| you going promote firms in held firms by the?  |   |
| do you think about a part of the within held by  | ?   |
| can proxy policy to encourage change the portfolios?   |   |
| Will your proxy voting encourage change change Sri portfolio   | o?  |
| do you think effecting at owned by the SRI?  |   |
| Explain the policies you use because they are for  | _ the in the SRI  |
|  |   |
| What the proxy voting you use to the positive changes  |   |
| What the proxy voting you use to the positive changes Do you have policy for companies portfolios that   | _ companies in?   |
|  | _ companies in?<br>_?   |
| Do you have policy for companies portfolios that   | _ companies in?<br>_?   |
| Do you have policy for companies portfolios that to promption of the to promption policy for companies portfolios that to promption of the o | _ companies in ??? note firms.  |
| Do you have policy for companies portfolios that to promable glike about your plan vote on of the to promable will you of SRI to good firms?   | companies in???note firms. aSRI investment  |
| Do you have policy for companies portfolios that like about your plan vote on of the to prom will you of SRI to good firms?  How will proxy votes within the that located in a section of section and section of  | companies in??? note firms. aSRI investment es in theSRI portfolio?   |
| Do you have policy for companies portfolios that to promption will you of SRI to good firms?  How will proxy votes within the that located in a proxy voting approach to for the companies   | companies in??? note firms. aSRI investment es in theSRI portfolio?   |
| Do you have policy for companies portfolios that like about your plan vote on of the to prom will you of SRI to good firms?  How will proxy votes within the that located in a proxy voting approach to for the companies what is opinion of proxy the direction the Sri the Sri the Sri the state   | companies in? _? note firms.  aSRI investment es in theSRI portfolio??  |
| Do you have policy for companies portfolios that like about your plan vote on of the to prom will you of SRI to good firms?  How will proxy votes within the that located in a proxy voting approach to for the companie What is opinion of proxy the direction the Sri How will vote on behalf of the good ?  | companies in? _? note firms.  aSRI investment es in theSRI portfolio??  ame as yourSri portfolios?  |
| Do you have policy for companies portfolios that like about your plan vote on of the to prom will you of SRI to good firms?  How will proxy votes within the that located in a proxy voting approach to for the companies what is opinion of proxy the direction the Sri How will vote on behalf of the good ?  Are there that will encourage in that the same set of the good ?   | companies in? _? note firms.  aSRI investment es in theSRI portfolio??  ame as yourSri portfolios? the same space as youSri?  |
| Do you have policy for companies portfolios that like about your plan vote on of the to prom will you of SRI to good firms?  How will proxy votes within the that located in a proxy voting approach to for the companie What is opinion of proxy the direction the Sri How will vote on behalf of the good ?  Are there that will encourage in that the sri that the sri that encourages change that   | companies in? _? note firms.  aSRI investment es in theSRI portfolio??  ame as yourSri portfolios? _ the same space as youSri? e companies in the?  |
| Do you have policy for companies portfolios that like about your plan vote on of the to prom will you of SRI to good firms?  How will proxy votes within the that located in a proxy voting approach to for the companies what is opinion of proxy the direction the Sri How will vote on behalf of the good ?  Are there that will encourage in that the sri that that that for the what voting that you would to push for the what voting that you would to push for the world the policy of the world to push for the world that that you would to push for the world that that that that that that for the world that that that you would to push for the world that that that that that that you would to push for the world that that that that that you would to push for the world that that that that that that   | companies in? _? note firms.  aSRI investment es in theSRI portfolio??  ame as yourSri portfolios? _ the same space as youSri? e companies in the?  |
| Do you have policy for companies portfolios that like about your plan vote on of the to prome will you of SRI to good firms?  How will proxy votes within the that located in a proxy voting approach to for the companies what is opinion of proxy the direction the Sri How will vote on behalf of the good?  Are there that will encourage in that the solution that you would to push for the about plan to vote on behalf the SRI promote curious on using proxy better assets of SRI.  | companies in? _? note firms.  aSRI investment es in theSRI portfolio??  ame as yourSri portfolios? _ the same space as youSri? e companies in the?  |
| Do you have policy for companies portfolios that like about your plan vote on of the to prom will you of SRI to good firms?  How will proxy votes within the that located in a proxy voting approach to for the companies. What is opinion of proxy the direction the Sri How will vote on behalf of the good?  Are there that will encourage in that the s Is there proxy that encourages change that What voting that you would to push for the about plan to vote on behalf the SRI promote   | companies in? _? note firms.  aSRI investment es in theSRI portfolio??  ame as yourSri portfolios? _ the same space as youSri? e companies in the?  |
| Do you have policy for companies portfolios that like about your plan vote on of the to prome will you of SRI to good firms?  How will proxy votes within the that located in a proxy voting approach to for the companies what is opinion of proxy the direction the Sri How will vote on behalf of the good?  Are there that will encourage in that the sri that that that would to push for the promote that you would to push for the on using proxy better assets of SRI voting for changes at in our portfolio?  | companies in? _? note firms.  aSRI investment es in theSRI portfolio??  ame as yourSri portfolios? the same space as youSri? e companies in the?  |
| Do you have policy for companies portfolios that like about your plan vote on of the to promound will you of SRI to good firms?  How will proxy votes within the that located in a proxy voting approach to for the companies.  What is opinion of proxy the direction the Sri How will vote on behalf of the good ?  Are there that will encourage in that the solution that that that that that that that that the solution that you would to push for the need about plan to vote on behalf the SRI promote curious on using proxy better assets of SRI voting for changes at in our portfolio? can use proxy's to favorable in held under SRI if you how to good firms in held by for portfolion for portfolion for portfolion for portfolion about better assets of SRI   | companies in? _? note firms.  aSRI investment es in theSRI portfolio??  ame as yourSri portfolios? _ the same space as youSri? e companies in the? ?  tfolios.  |
| Do you have  | companies in?? note firms.  aSRI investment es in theSRI portfolio??  ame as yourSri portfolios? the same space as youSri? e companies in the? ?  tfolios. vs about good firms.   |
| Do you have policy for companies portfolios that like about your plan vote on of the to promound will you of SRI to good firms?  How will proxy votes within the that located in a proxy voting approach to for the companies.  What is opinion of proxy the direction the Sri How will vote on behalf of the good ?  Are there that will encourage in that the solution that that that that that that that that the solution that you would to push for the need about plan to vote on behalf the SRI promote curious on using proxy better assets of SRI voting for changes at in our portfolio? can use proxy's to favorable in held under SRI if you how to good firms in held by for portfolion for portfolion for portfolion for portfolion about better assets of SRI   |   |
| Do you have  | companies in?? note firms.  aSRI investment es in theSRI portfolio?? ame as yourSri portfolios? the same space as youSri? e companies in the?  **Tfolios. vs about good firms of the portfolios, me approach you would?   |
| Do you have  | companies in?? note firms.  aSRI investment es in theSRI portfolio?? ame as yourSri portfolios? the same space as youSri? e companies in the? ? tfolios. vs about good firms of the portfolios, me approach you would? the space as portfolio?                                  |
| Do you have  |   |
| Do you have policy for companies portfolios that like about your plan vote on of the to prome will you of SRI to good firms?  How will proxy votes within the that located in a proxy voting approach to to for the companies proxy voting approach to to for the companies proxy voting approach to the direction that the Sri How will vote on behalf of the good ?  Are there that will encourage in that that the Sri that the sistence proxy that encourages change that that would to push for the about plan to vote on behalf the SRI promote curious on using proxy better assets of SRI voting for changes at in our portfolio? can use proxy's to favorable in our portfolio? favorable in our portfolio? favorable in our portfolio? favorable in held under SRI if you how to good firms in held by for por wonder you plan on behalf the SRI promote new If your plan to promote in firms will result voting to encourage positive in companies are When forward changes companies in the portfolios, the the  | companies in?? note firms.  aSRI investment es in theSRI portfolio?? ame as yourSri portfolios? the same space as youSri? e companies in the?  **Tfolios.** vs about good firms of the portfolios, me approach you would? the space as portfolio? the space as portfolio? the ? |
| Do you have  | companies in?? note firms.  aSRI investment es in theSRI portfolio?? ame as yourSri portfolios? the same space as youSri? e companies in the?  **Tfolios.** vs about good firms of the portfolios, me approach you would? the space as portfolio? the space as portfolio? the ? |

| Is your proxy voting   | to encourage positive      | e change in the     | are             | same                  | ?                  |
|------------------------|----------------------------|---------------------|-----------------|-----------------------|--------------------|
| Please let know        | on                         | it will make a      | difference to   | of the                | portfolio.         |
| Plans in _             | Sri portfolios ch          | ange things?        |                 |                       |                    |
| What proxy voting w    | ould to                    | in he               | oldings theSri? |                       |                    |
| Is a                   | favor SRI                  | in promoting good   | l firms?        |                       |                    |
| Do you a proxy         |                            |                     |                 |                       |                    |
| wonder if you          | are going                  | promote good firms  | s firms by      | y for                 | _                  |
| can you your           |                            |                     |                 |                       |                    |
|                        | about your to              |                     |                 |                       | lios?              |
| What purpose of        |                            |                     |                 |                       |                    |
| Can tell me about yo   |                            |                     |                 |                       | ?                  |
|                        |                            |                     |                 |                       | SRI portfolios and |
| ?                      |                            |                     | <del>_</del>    |                       | <del>-</del>       |
| the proxy voting       | g that you would           | to                  | changes in      | companies in          | ?                  |
| Do have p              | olicies would encour       | rage change _       | the companies   | por                   | tfolios?           |
| Do you                 | that change                | _ the are           | e the same      | _ as yourSri portfoli | 0?                 |
| What proxy             | for companies              | _ the SRI           | promote cha     | ange?                 |                    |
| you proxy              | policies positiv           | ve change in        | in the          | portfolio?            |                    |
| is your pu             | shing positive change      | votes               | the?            |                       |                    |
| What do you            | positive cha               | ange at a           | are in por      | rtfolio?              |                    |
| is                     | that you could use         | _ change the        | of?             |                       |                    |
| is purpose of th       | e proxy voting             | at in               | portfolio?      |                       |                    |
| Do s                   | trategies to advocate posi | tive the            | companies?      |                       |                    |
| Is the you             | would fo                   | r positive changes  | for in the      | eSRI?                 |                    |
| your polic             | y change in co             | mpanies in po       | ortfolios?      |                       |                    |
| Does voting pol        | icy advocate fo            | or change           | SavrI?          |                       |                    |
| What is purpose of the | ıe                         | firms that          | _ part sri      | portfolio?            |                    |
| your polic             | y proxies to ac            | hieve favorable cha | anges in firms  | are in                | ?                  |
| What the               | proxy voting fo            | r for change        | the             | are in the sri?       |                    |
| Can you tell           | voting policy              | in                  | in the portfo   | lios?                 |                    |
| Can you know a know a  | about proxy voting p       | olicies to          | _ change        | companies are         | s same as          |
| Will the               | change for the _           | theSRI p            | ortfolios?      |                       |                    |
| voting                 | the portfolios, car        | n give m            | ore information | plan to               | in held firms?     |
| votes hold             | lings do you for           | r progress?         |                 |                       |                    |
| is for prox            | xy votes push ir           | n portfolios?       |                 |                       |                    |
| are curious about you  | ır proxy voting            | encourage           | the compa       | nies are in           | space as           |
| Is there proxy p       | oolicy that                | companies _         | are in the same | e yourSri             | ?                  |
| What the of pro        | oxy voting                 | that co             | mprise the por  | tfolio?               |                    |
|                        | advocates for change       |                     |                 |                       |                    |
| We to know if          |                            |                     |                 |                       | as portfolio.      |
| Can you tell us about  |                            |                     |                 |                       |                    |
| Is there voting        |                            |                     |                 |                       |                    |
|                        | inges the companies        |                     |                 | voting you            | ?                  |
| need wha               |                            |                     |                 |                       |                    |
|                        | your proxy policy for      |                     |                 |                       |                    |
| Do you use             |                            |                     |                 |                       | <del></del>        |
| The voting policy      |                            |                     |                 |                       |                    |
| Can you me what        |                            |                     |                 | in ?                  |                    |
| What is your position  |                            |                     |                 |                       |                    |

| you                          | and drive        | within               | that is located in an | aSRI portfo       | olios?              |              |
|------------------------------|------------------|----------------------|-----------------------|-------------------|---------------------|--------------|
| company's _                  | on using         | to get favorable     | firms that are pa     | art it's          | ?                   |              |
| Please the policies          | used             | proxy because        | it important for      | change in the     | held                | I            |
| let me know you a portfolio. | re favor         | voting,              | will a differen       | nce b             | usinesses t         | he           |
| are the of vo                | tes when         | to the               | assets?               |                   |                     |              |
| proxy voting that            |                  | push posit           | ive changes c         | ompanies in the   | SRI portfolio?      |              |
| What is voting ap            |                  |                      |                       |                   |                     | ?            |
| proxy voting policies er     |                  |                      |                       |                   |                     |              |
| What your p                  |                  |                      |                       |                   |                     |              |
| s                            | tance related to | improving busin      | esses of SRI portfo   | lio?              |                     |              |
| Please explain the           | you use for      | is c                 | crucial for in t      | he companies      | the                 | ·            |
| I am what _                  |                  |                      |                       |                   |                     |              |
| I like know y                | ou any           |                      | going promote g       | good firms        | firms by            | for the Srii |
| How about proxy voting       |                  |                      |                       |                   |                     |              |
| know if your                 |                  |                      |                       |                   |                     |              |
| What are your for            | of               | portfolios pro       | omoting in fir        | ms?               |                     |              |
| Is proxy voting              |                  | change the c         | companies in the SRI  | _?                |                     |              |
| What purpose                 | the votin        | g changing           | g in the sri?         |                   |                     |              |
| What the proxy               |                  |                      |                       | s in portfol      | io?                 |              |
| What is on u                 | sing             | favorable change     | es that are           | of the p          | ortfolios?          |              |
| Can about th                 | ne               | is relevant to       | change within         | n companie        | es in the portfolio | os?          |
| are your views pr            | oxy              | positive change      | companies by _        | SRI?              |                     |              |
| What is the of the proxy     |                  |                      |                       |                   |                     |              |
| The proxy approach that      | nt would         | to the positiv       | re                    | theSRI port       | tfolios?            |              |
| like to                      | about            | promote good i       | in firms with your v  | oting             | of sri port         | folios.      |
| you clarify proxy voting     | used to          | th                   | ne the portfoli       | os?               |                     |              |
| Can tell me about            | proxy            | encourage pos        | itive change in       | the               | ?                   |              |
| Is a that                    | at use           | d to holdin          | ngs of theSRI?        |                   |                     |              |
| Can tell                     | _ proxy voting _ | change in            | in the portfolio      | s?                |                     |              |
| would to hov                 | w would vo       | te in                | good firms on         | behalf the        | SRI                 |              |
| use to prome                 | ote in your      | SRI?                 |                       |                   |                     |              |
| wondering if your plan       | to promote good  |                      | a vote                | of                | SRI portfolio.      |              |
| Can about tl                 | ne               | that encourage pos   | sitive change in      | _ in which we _   | ?                   |              |
| Is possible to clarify pro   | oxy voting ι     | used to              | companies             | in                |                     |              |
| What actions your            | take when it co  | mes using its        | order                 |                   | _ the held :        | under the    |
| How you manage               | and fa           | avorable development | ts i                  | is located in the | portfo              | olios?       |
| What the                     |                  |                      |                       |                   |                     |              |
| your thoughts                |                  |                      |                       |                   | <b>.</b>            |              |
| the policy                   |                  |                      |                       |                   |                     |              |
| What proxy                   |                  |                      |                       |                   | lio?                |              |
| how your vo                  |                  |                      |                       | ord porter        |                     |              |
| Do to see positive           |                  |                      |                       |                   |                     |              |
| change prox                  |                  |                      | TONY                  |                   |                     |              |
| Is proxy good way            |                  |                      | anies no              | rtfolio?          |                     |              |
| Do you have a good way       |                  |                      |                       |                   |                     |              |
| voting                       |                  |                      |                       | a SRI n           | ortfolios?          |              |
| do you manage proxy v        |                  |                      |                       |                   |                     | ortfolio?    |
| are going to                 |                  |                      | at the firm that      |                   |                     |              |

| expla       | in the policies $\_$ | use proxy              | it is cru            | ıcial          | change           |                | held in        | portfolios.        |
|-------------|----------------------|------------------------|----------------------|----------------|------------------|----------------|----------------|--------------------|
| would       | d kno                | w if plan to pro       | omote                | firms          | be voted         | _ by \$        | SRI portfolio. |                    |
|             | wondering            | you vote               | e behalf of th       | e SRI          | _ promote        | _ news         | held firms     |                    |
| Is there    | ap                   | proach wants           | push                 | some           | of the portfolio | o?             |                |                    |
|             | your on              | voting effe            | cting positive chan  | ige compa      | nnies            | SR             | I portfolios?  |                    |
|             |                      | _ to chan              |                      |                |                  |                |                |                    |
|             |                      | when it comes          |                      |                |                  |                |                |                    |
|             |                      | proxy voting           |                      |                |                  |                |                |                    |
|             |                      | wil                    |                      |                |                  |                | nortfolios     |                    |
|             |                      | be                     |                      |                |                  |                | portronoci     |                    |
|             | through              |                        |                      | to             | good in minis:   | •              |                |                    |
|             |                      | _ III 311:<br>going    | in h                 | ald firms when | you for t        | -ha Crii       |                |                    |
|             |                      |                        |                      |                |                  |                |                |                    |
|             |                      | our proxy              |                      |                |                  |                |                |                    |
|             |                      | proxy                  |                      | ositive in     | compani          | es in the _    | :              |                    |
|             |                      | cies portf             |                      | _              |                  |                |                |                    |
|             |                      | oortfolio, what        |                      |                |                  |                |                |                    |
|             |                      | _ proxy voting         |                      |                |                  |                |                |                    |
| proxy       | an w                 | vay to for             | at companie          | es SI          | RI portfolio, wh | nat yo         | our            | _ advocating these |
| :<br>Io it  | omnonvia             | to o                   | est formanable chang | ros at firms   | nort             |                | nontfolio      | o.)                |
|             |                      | to g                   |                      |                |                  |                | bortrono       | S:                 |
|             |                      | used to posit          |                      |                |                  |                |                |                    |
|             |                      | g policy get you to _  |                      |                | researc          | :n?            |                |                    |
|             |                      | change                 |                      |                |                  |                |                |                    |
|             |                      | on proxy a             |                      |                |                  | the _          | ·              |                    |
|             |                      | in favor of SRI        |                      |                |                  |                |                |                    |
|             |                      | good h                 |                      |                |                  |                |                |                    |
| give t      | us more ab           | out your               | good h               | eld firms      | voting           | the sri        | ·              |                    |
|             | proxy police         | cies positive ch       | nange the cor        | npanies        | the s            | same space     | yourSı         | ri portfolios?     |
| What        | purpose _            | the proxy voting       | g for for            | c the          | e firms the      | e por          | tfolio?        |                    |
| What are _  | thoughts             | using                  | to good char         | nge our _      | ?                |                |                |                    |
| can _       | voting               | used                   | drive char           | nge in hole    | dings of theSR   | I?             |                |                    |
| your        |                      | held firm              | ns will happen as _  | result of _    | for S            | RI             | you tell m     | ie?                |
| Do you hav  |                      | thro                   |                      |                |                  |                |                |                    |
| Can you     | yo                   | our proxy voting pol   | icies that encourag  | ge in          | companies        |                | the            | as                 |
| portfolio?  |                      |                        |                      |                |                  |                |                |                    |
| Do you wa   | nt pro               | oxy                    | in our portfo        | lios?          |                  |                |                |                    |
| is          | proxy voting _       | you would              | d to push            |                | the compa        | nies that $\_$ | in p           | oortfolios?        |
| want        | know                 | your plan is for vot   | ing favor of _       |                | promoting        | ·              |                |                    |
|             | proxy                | policy do sup          | port change          | the institu    | ute portfolios?  |                |                |                    |
|             | voting               | used to bring abo      | ut                   | SavrI compani  | es?              |                |                |                    |
| How are _   | going r              | manage                 | drive favorab        | le development | s the firm       | n is _         | in the         | ?                  |
| What is the | e purpose of the     | policy                 | for                  | in             | Sri?             |                |                |                    |
|             |                      |                        |                      |                |                  | ompany?        |                |                    |
|             |                      | forin                  |                      |                |                  |                |                |                    |
|             |                      | encourage chang        |                      |                |                  | 3              |                |                    |
|             |                      | encourage enang<br>for |                      |                |                  |                |                |                    |
|             |                      | ge via in              |                      | your c         | Por mono.        |                |                |                    |
|             |                      | oting policies encou   |                      | tho            |                  | tho            | enace se       | 2                  |
|             |                      |                        |                      |                |                  |                | _ space dS     | :                  |
|             |                      | voting cl              |                      |                |                  |                |                |                    |
|             |                      | behalf S               |                      |                | ırms?            |                |                |                    |
| could       | I the $_{}$ $_{}$    | do to                  | _ holdings of SRI?   |                |                  |                |                |                    |

|           |                      | ig approach you w         |                     |                   |                       |                  | folios?         |
|-----------|----------------------|---------------------------|---------------------|-------------------|-----------------------|------------------|-----------------|
|           |                      | change                    |                     |                   |                       |                  |                 |
|           |                      | proxy voting policies     |                     |                   | ompanies in the       |                  | ?               |
|           |                      | votes to                  |                     |                   |                       |                  |                 |
|           |                      | _ the voting              |                     |                   |                       | folio?           |                 |
|           |                      | policy that encour        |                     |                   |                       |                  |                 |
|           |                      | favoral                   |                     |                   |                       |                  |                 |
| wa        | nt to if k           | know how pro              | omote good in       | held firms        | voting the _          | ·                |                 |
| wo        | ndering if your plar | n to in i                 | firms happen        |                   | _ of voting for the _ | ·                |                 |
| How       | you to               | firms within              | with the            | _ of?             |                       |                  |                 |
|           | important t          | the the comp              | oanies in the S     | SRI portfolios i  | f explain             | you use          | voting          |
|           | opinion on           | being a of th             | ie                  | companies         | _ bySRI Portfolios?   |                  |                 |
| Does you  | ır proxy polici      | ies encourage positive _  | in that ar          | re                | your                  | Sri?             |                 |
|           | know                 | more about your plan $\_$ | promote             | held              | your voting _         | of the sr        | i portfolios?   |
| you       | ı support voti       | ng advocate               | positive at co      | mpanies in        | ?                     |                  |                 |
| What      | the proxy a          | approach you'd use        | _ push              | for c             | companies             | _ portfolio?     |                 |
|           | the proxy            | used for change in        | firms               | portfolio?        |                       |                  |                 |
| the       | ere a voting po      | olicy positive            | in comp             | oanies            | in portfolio          | s?               |                 |
|           | you think about      |                           | at companies in     | n SRI por         | tfolio?               |                  |                 |
|           | tell p               | roxy voting policies that | encourage cl        | hange the         | e which _             | hold portfolios  | ?               |
| What pro  | oxy voting           | be used                   | in holding          | s theSRI          | ?                     |                  |                 |
| What      | the                  |                           | favorable chang     | es in firms tha   | t are part of         | portfolios?      |                 |
| Your      | ·                    | help you support chang    | e resear            | ch institute      | <b>.</b>              |                  |                 |
|           | to ma                | nage proxy votes          | drive develop       | ments within a    | ı that                | _ in inv         | estment         |
| portfolio | ?                    |                           |                     |                   |                       |                  |                 |
| I to      | know if have         | e that e                  | ncourage positive _ | com               | panies sa             | ime you          | rSri portfolios |
| Do you h  | nave proxy           | that encourage            | companies in        | ·                 | ?                     |                  |                 |
|           | to know yo           | ur proxy voting           | encourage           | co                | mpanies in Sri        | portfolios.      |                 |
|           |                      | policies enc              | ourage chang        | e the cor         | npanies are           | spac             | e as yourSri    |
| portfolio |                      |                           |                     |                   |                       |                  |                 |
|           |                      | voting it to _            |                     | company ir        | n the Sri?            |                  |                 |
|           |                      | le via proxies in si      |                     |                   | _                     |                  |                 |
|           |                      | proxy's gain _            |                     |                   |                       | oortfolios?      |                 |
|           |                      | roxy stance ı             |                     |                   |                       |                  |                 |
|           |                      | for in                    |                     |                   |                       |                  |                 |
|           |                      | voting at                 |                     |                   | _•                    |                  |                 |
|           |                      | about relate              |                     |                   |                       |                  |                 |
|           |                      | proxy voting f            |                     |                   |                       |                  |                 |
|           |                      | positive                  |                     |                   |                       |                  |                 |
| Can you   | me how I             | vote in of                | firr                | ms on             | the portfolio         | os?              |                 |
| What      | abou                 | t proxy voting cha        | nge companie        | es by             | _ SRI?                |                  |                 |
|           | companies            | in may                    | be supported        | _your proxy       | policy.               |                  |                 |
|           | the of               | proxy                     | advocates for chan  | ge in firr        | ms that make          | Sriri portfolio? | )               |
| pro       | oxy voting policy    | for change                | the Sr              | riri portfolio is | ·                     |                  |                 |
| the       | ere a voting po      | olicy that will encourage | e positive          | _ the             | in                    | _?               |                 |
| What do   | you think            | chan                      | ige owne            | ed by the         | portfolios?           |                  |                 |
|           |                      | oxy voting                |                     |                   |                       |                  |                 |
| Tell      | v                    | oting that relates        | to busin            | esses of the SI   | RI                    |                  |                 |
| car       | n a proxy voting     | to change                 | in instit           | cute's?           |                       |                  |                 |
|           |                      | voting                    |                     |                   | are                   | space as yo      | urSri portfolio |
|           |                      | voting a part             |                     |                   |                       | •                |                 |
|           |                      |                           |                     |                   |                       |                  |                 |

| you voting policies that encourage change in that portfolios?  |
|--|
| you tell your proxy voting policies encourage the companies your portfolios?   |
| wonder how you promote good firms in Srii portfolios.  |
| How are going to change held SRI proxies?  |
| Please let if you voting as it will make positive difference SRI   |
| What voting do to support change the institute's ?   |
| Please to businesses the   |
| s the voting support change in companies in SavrI?   |
| purpose the policy for in firms the sri portfolio?   |
|  |
|  |
| if have a plan to promote firms firms by portfolios.   |
| will you achieve the within SRI portfolios the use proxy's?  |
| Can you about voting change in the you in the portfolios?  |
| What do proxy voting for changes in companies ?  |
| you tell proxy and how promote change companies you in the portfo  |
| How will manage votes and developments firm that is in investment?   |
| would like to know the proxy practices to ensure positive change   |
| s a plan get proxy in portfolios?  |
| would your plan voting in favor SRI portfolios promoting firms.  |
| How you the within the the SRI portfolios with ?   |
| voting practices to ensure positive change in portfolios?  |
| have voting that positive in the protection portfolios?  |
|  |
| it proxy used ensure positive change in companies in the SRI   |
| want know how you to promote in held firms the   |
| you about having a positive on companies by portfolios?  |
| votes in SRI how advocate for?   |
| Nhat the voting approach would to positive changes companies are   |
| portfolios?  |
| there a proxy for companies SRI portfolios would change?   |
| What are your thoughts on change by the SRI?   |
| is plan for proxy change in our?   |
| Does your proxy voting policies encourage change companies are in as ?   |
| proxy policy used positive in companies?   |
| is the purpose of proxy in the firms that part ?   |
| What do you voting change companies are part of SRI?   |
| Can you about your policies encourage companies the portfolio?   |
| Do you have proxy voting in the we portfolios?   |
| Can us about policies to encourage change companies that in portfolio?   |
| you have a proxy for portfolio would change?   |
|  |
| voting policy used to in the companies that you a portfolio?   |
| the used to advocate change in the SavrI?  |
| to know if your plan to promote held firms will on SRI   |
| you tell me policies encourage change the companies are in the portfolios?   |
| s proxy voting policy positive in holdings?  |
| s prosty voting points m positive m notatings.   |
| vote for the Srii do you how you promote good held?  |
|  |
| vote for the Srii do you how you promote good held?  |
| vote for the Sriido you how you promote good held?areplans to push votes in portfolios?you proxy voting policies that encourage positive companies same yourSriportfolios? |
| vote for the Srii do you how you promote good held?  are plans to push votes in portfolios?  you proxy voting policies that encourage positive companies same yourSri      |
| vote for the Sriido you how you promote good held?areplans to push votes in portfolios?you proxy voting policies that encourage positive companies same yourSriportfolios? |

| like the stance on proxy assets the SRI.  |              |
|---|--------------|
| Should voting policy shared to promote in the companies SRI portfolio?  |              |
| What is the policy advocating change the greater purpose ?  |              |
| When pushing positive changes the SRI portfolios, what proxy voting?  |              |
| Please let me on proxy voting, it a to of SRI portfolio.  |              |
| a voting for companies in SRI interested in changing?   |              |
| Can tell me about proxy to to change in the ?   |              |
| When pushing for the SRI portfolio, is the proxy voting approach would?   |              |
| How are going to the firms the use of ?   |              |
| proxy voting in the firms that part of sri  |              |
| tell us about policies encourage change companies the same as portfo  | lio?         |
| Can you tell more your to in held firms with voting?  |              |
| Is the proxy policy support change companies portfolios?  |              |
| What can get you support change in the research?  |              |
| is the purpose of voting for the change firms in portfolio?   |              |
| How are you manage and drive developments the firm that located ?   |              |
| What proxy in owned by the SRI portfolio?   |              |
| proxy voting policies change in the portfolios?   |              |
| I want know you for favorable within holdings.  |              |
| there a policy in companies hold the portfolios?  |              |
| you an outline of how you in of good in on the SRI?   |              |
| How you able to your proxy's get held the SRI portfolios?   |              |
| Is the proxy policy used in hold in SRI?  |              |
| Can you tell us your proxy voting policies that will encourage in the same  |              |
| ?   |              |
| proxy voting would to push forward the in the the portfolios?   |              |
| Can tell me about the policy promotes in hold a SRI portfolios?   |              |
| What the of when comes to the SRI?  |              |
| $\_\_\_ are \_\_\_ going \_\_\_ proxy votes \_\_\_ drive developments within the firm \_\_\_ in the \_\_\_ in the \_\_\_ ?$           |              |
| the pushing through proxy votes you SRI portfolios?   |              |
| $I \ am \ wondering \ how \ \_\_\_ \ going \ \_\_\_ \ good \ firms \ \_\_\_ \ held \ \_\_\_\_ \ voting \ for \ \_\_\_ \ Srii \ \_\_\$ |              |
| What would your that could to the of the SRI?   |              |
| Do you that advocate change the portfolio?  |              |
| Does your voting policy companies the Sri portfolios?   |              |
| is the purpose of proxy voting policy the advocates for that the ?  |              |
| me on proxy it make positive difference the businesses in the SIR   | _ portfolio. |
| I would like to know advocate via in the  |              |
| is company's on proxies to achieve favorable changes firms part portf   | olios?       |
| Is a proxy voting policy change companies in yourSri portfolio?   |              |
| voting used to ensure the in theSRI portfolios clear?   |              |
| you us about the proxy policies that change in companies your?  |              |
| Is voting about positive in the companies you in ?  |              |
| Please in for proxy voting it is for the in companies in SRI po   | rtfolios.    |
| Please explain theyou for proxy is change the companies held SR   |              |
| Please stance is proxy voting, as it will difference the of the SRI   |              |
|   |              |
| $\begin{tabular}{lllllllllllllllllllllllllllllllllll$   |              |
| would like for changes proxy the holdings of the  |              |
| What is on proxy to SRI?  |              |
| are you going the firms the portfolios use ?  |              |
| Is the voting used to encourage in SavrI?   |              |

| I would like      | about your                    | _ promote good    | held firms as       |                  | the new        | SRI           |
|-------------------|-------------------------------|-------------------|---------------------|------------------|----------------|---------------|
| How are you going | manage proxy votes and        | favorable de      | velopments th       | e                | the            | ?             |
| it                | an of how you would           | favor             | of good in          | on behalf        | the p          | ortfolios     |
|                   | ide of the                    |                   |                     |                  |                |               |
|                   | nore information              |                   |                     |                  | sri portfolios | s?            |
|                   | your polic                    |                   |                     |                  |                |               |
| ·                 | <b>, 1</b>                    | 3 1               |                     |                  |                |               |
|                   | proxy votes and               | favorable de      | velopments within _ | firm is lo       | ocated in aSRI | portfolios?   |
| would like        | vote on in h                  | neld from         | portfolios?         |                  |                |               |
| you have vo       | oting policies that encourage | e positive        | the companies _     | in               |                | _ yourSri     |
| plans             | for proxy related             | sri change?       |                     |                  |                |               |
| Is a proxy        | s                             | see improvement i | n some p            | ortfolio firms?  |                |               |
|                   | suppo                         |                   |                     |                  |                |               |
|                   | good in held firms will       |                   |                     | vou              | ?              |               |
|                   | re your plan to promot        |                   |                     |                  |                |               |
|                   | you for proxy                 |                   |                     |                  |                | SRI portfolio |
|                   | t proxy voting policy _       |                   |                     |                  |                |               |
|                   | change votes in               |                   |                     | •110 ]           | 30101011001    |               |
|                   | y should be in                |                   | in the              | nortfolios       |                |               |
|                   | related to promoting pos      |                   |                     |                  | 2              |               |
|                   | j proxy                       |                   |                     | m u              | <del>'</del>   |               |
|                   |                               |                   |                     | nortfolio r      | what wour      | ;+2           |
|                   | ective way to advocate        |                   |                     |                  | viiat your     | It:           |
|                   | the proxy                     |                   |                     |                  |                |               |
|                   | e of                          |                   |                     |                  |                |               |
|                   | rood in firms                 |                   |                     | po               | rtfolio?       |               |
|                   | _ you advocate favorably via  |                   |                     |                  |                |               |
|                   | proxy voting                  |                   |                     |                  |                |               |
|                   | how you will                  |                   |                     | portfolios.      |                |               |
|                   | olicy to to                   |                   |                     |                  |                |               |
|                   | g use to advocate             |                   |                     |                  |                |               |
| We to know        | _ your proxy policies _       | encourage ch      | ange the            | t                | ne portfolio.  |               |
| there             | get change via proxies        | portfo            | olios?              |                  |                |               |
| possible          | clarify voting pract          | ices used         | change for          | in port          | folios?        |               |
| The voting policy | / for change firm             | s that            | the                 |                  |                |               |
| Can you ab        | out proxy voting polici       | les               | _ can promote       | change           | _ in the?      |               |
| Is it your p      | ush change through _          |                   | _ portfolios?       |                  |                |               |
| is your proxy     | regarding pos                 | itive change in   | companies           | in               | portfolios?    |               |
| is the            | the                           | firms             | are a part of the   | Sriri portfolio? |                |               |
|                   | policy                        |                   |                     |                  | lios?          |               |
|                   | _ you to on                   |                   |                     |                  |                |               |
|                   | our policies to               |                   |                     |                  |                | portfolio.    |
|                   | e the proxy                   |                   |                     |                  |                | <del></del>   |
|                   | a clue to                     |                   |                     |                  |                |               |
|                   | s on for positive             |                   |                     |                  | J              |               |
|                   | ting policy will encour       |                   |                     | snace s          | zourSri ?      |               |
|                   | policies that positive c      |                   |                     |                  | Jui 011!       |               |
|                   |                               |                   |                     | :                |                |               |
|                   | for positive                  |                   |                     | nortfolios?      |                |               |
|                   | s proxy pos                   |                   |                     |                  |                |               |
|                   | w you are going promo         |                   |                     |                  |                |               |
| Dues the proxy p  | oolicy use advocate           |                   | companies yo        | ou a SR          | i portiolios?  |               |

| Do you        | a                 | _ policy end                 | courages c       | change in      |               | portfolios?   |                   |              |              |
|---------------|-------------------|------------------------------|------------------|----------------|---------------|---------------|-------------------|--------------|--------------|
| Positive c    | hange in          | SRI _                        | may be           | _ by           | polic         | cy.           |                   |              |              |
| What          | _ voting          | use                          | drive _          | in the ho      | oldings       | theSRI?       |                   |              |              |
|               | _ you think       | _ proxy voting _             |                  | change at      | owned         | theSRI p      | ortfolios?        |              |              |
| you           | tell about        | t votir                      | ng that end      | courage        | in com        | panies in th  | e?                |              |              |
| What is th    | ne purpose        | voti                         | ng policy        |                | Sriri         | firms?        |                   |              |              |
| Please        | policie           | es you use p                 | oroxy beca       | use it         | for the _     | th            | e companies       | in the       | ·            |
|               | votes be          | e managed                    | to fa            | vorable devel  | opments       |               | is locate         | d in aSRI in | vestment     |
| portfolios    |                   |                              |                  |                |               |               |                   |              |              |
|               |                   | policies en                  |                  |                |               |               |                   |              |              |
| is            | purpose           | the voti                     | ng policy for    | chan           | ge the        | firmst        | the portfol       | io?          |              |
|               |                   | idea hov                     |                  |                |               |               |                   |              |              |
|               |                   | proxy                        |                  |                |               |               |                   |              | I?           |
|               |                   | stance on proxy              |                  |                |               |               | the SRI           | _•           |              |
|               |                   | oroxy to cha                 |                  |                |               |               |                   |              |              |
| wan           | t to know         |                              | you will         | in h           | neld firms by | for           | portfolios.       |              |              |
|               |                   | ır voting _                  |                  |                |               |               |                   | ios?         |              |
|               |                   | o vote                       |                  |                |               |               |                   |              |              |
|               |                   | votin                        |                  |                |               |               | re the sam        | e space      | _ yourSri    |
| Regarding     | g proxy voting    | to                           | sri              | you go         | ing to?       |               |                   |              |              |
| the _         | poli              | cy used to                   | change           | SavrI com      | panies?       |               |                   |              |              |
| you           | have a fo         | r in of                      | f portfolio      | s g            | ood?          |               |                   |              |              |
| Is there a    | proxy voting $\_$ | to                           | in o             | companies tha  | at in the     | e             | as?               |              |              |
| Is a          | to p              | orogress                     | in theS          | RI holdings?   |               |               |                   |              |              |
|               |                   | to advocate                  |                  |                |               |               |                   |              |              |
| Can           | us                | proxy votin                  | g policies       | ch             | ange in the S | Sri?          |                   |              |              |
| Can           | tell              |                              | policies that    | change         |               | _ are in the  | same as y         | ourSri port  | folio?       |
| wou           | ld love to know   | more about                   | _ plan to promo  | ote good       | held          | your          |                   | ·            |              |
| Should we     | 9                 | po                           | olicies          | in the         |               | in the s      | ame space as yo   | ourSri portf | olio?        |
| Can           | tell us about th  | he voting _                  | encou            | rage positive  | in            |               | hold port         | folios?      |              |
| you           | a proposa         | al changing                  | our throu        | ıgh            | ?             |               |                   |              |              |
| Is            | voting            | g policy that                | _ positive chang | ge in          |               | the p         | ortfolios?        |              |              |
| What is th    | ne of             | polic                        | cy for advocates | for change ir  | ı             | are           | sri               | _?           |              |
| Let           | if in             | favor                        | voting, it       |                | differenc     | e to the bus  | sinesses of the S | SRI          | _            |
|               | proxy vo          | oting policy that            | you use to advo  | cate           |               | ?             |                   |              |              |
|               | _ have vo         | ting that                    | positive cha     | nge the        | companies t   | hat in        | the               | your _       | portfolio?   |
| Is the pro    | xy voting         | used                         | com              | panies t       | he port       | tfolios?      |                   |              |              |
| Is there $\_$ | votin             | .g to _                      | positive         | in co          | mpanies you   | hold in a _   | ?                 |              |              |
|               | _ proxy voting    | going to be                  | used to          | holdings       | ?             |               |                   |              |              |
|               | _ wish            | votes to                     | char             | nge in our por | rtfolios?     |               |                   |              |              |
| me l          | know about you    | ır on proxy                  | it w             | ill            | difference to | the           |                   | portfo       | lio.         |
| How are _     | able              | favorable of                 | changes in your  | firms          |               | by _          | your proxy        | r's?         |              |
| us a          | bout prox         | xy voting                    | encourage p      | ositive        | the con       | npanies       | _ the             | ·            |              |
|               |                   | on                           | proxy voting, a  | s it mak       | ce posit      | tive to       | the businesses    | of the       | portfolio.   |
| I wonder      |                   | on voting on be              | ehalf            | portfoli       | os to promot  | te positive _ | good              | held _       | ?            |
| wan           | t to              | proxy                        | that will        | ch             | ange in the _ | a             | re in the same _  | as           | _ portfolio. |
|               | _ your pol        | licy on using pro            | xies get fa      | vorable        | in that       | :             | of the            | _?           |              |
| the           | use               | for it'                      | s crucial t      | he change      | the comp      | anies         | SRI p             | ortfolios.   |              |
|               | nrovy voting      |                              | 1                |                |               |               |                   |              |              |
|               | _ proxy voiling   | poncy usea                   | advocate positi  | ive in         | ?             |               |                   |              |              |
| What          |                   | policy used<br>llicy using p |                  |                |               | _ firms that  |                   | the SRI      | ?            |

| yo        | u us abou             | t t           | o vote the        | portfol       | ios p        | oromote        | _ firms?        |              |                |
|-----------|-----------------------|---------------|-------------------|---------------|--------------|----------------|-----------------|--------------|----------------|
|           | change                | e compa       | nies in the portf | olios, what i | s pro        | oxy            | _?              |              |                |
| yo        | u give us inform      | nation about  | your plan         | on            | firm         | ns that        | been part       |              | ?              |
|           | u voting _            |               |                   |               |              |                |                 |              |                |
|           | the purpose of        |               |                   |               |              |                | esri ?          |              |                |
|           | you to                |               |                   |               |              |                |                 |              |                |
|           | ting an effectiv      |               |                   |               |              |                |                 | e etar       | 100 on 2       |
|           |                       |               |                   |               |              | po             | ortiono, what i | .s star      | .ce on:        |
|           | taken by pro          |               |                   |               |              |                | 0.1             | 2            |                |
|           | your proxy            |               |                   |               |              |                |                 |              |                |
|           | the purpose of th     |               |                   |               |              |                |                 | olio?        |                |
|           | have voting           |               |                   |               |              |                |                 |              |                |
| How are   | e                     | the w         | rithin firms      | held under    | the SRI _    |                | ?               |              |                |
| yo        | u tell us             | policies t    | hat c             | hange         | the compa    | anies          | portfolios      | in?          |                |
| Are       | th                    | at positi     | ve change         | the in        | the Sri      | ?              |                 |              |                |
|           | more information      | your          | to vote           | SRI           | to           | good firms     |                 |              |                |
| How       | you going to          |               | favorable         | within        | firm         | is locate      | d in            | investmer    | t portfolio?   |
|           |                       |               |                   |               |              |                |                 |              |                |
|           | know how              |               |                   |               |              |                |                 |              |                |
|           | for                   |               |                   |               |              |                |                 |              |                |
|           | advocate for          |               |                   |               | I I want t   | 0              |                 |              |                |
|           | u tell                |               |                   |               |              |                | chango          | )            |                |
|           |                       |               |                   |               |              |                |                 |              |                |
|           | proxy voting          |               |                   |               |              |                |                 | e            | _ portionos?   |
|           | o about               |               |                   |               |              |                |                 | _            |                |
|           | ur policy             |               |                   |               |              |                | portfolios      | s?           |                |
|           | could                 |               |                   |               |              |                |                 |              |                |
| th        | e proxy voting policy | you           | advocate          |               | port         | folios?        |                 |              |                |
| Is the p  | urpose of proxy       | policy f      | for for           |               | in _         | Sriri          | _?              |              |                |
| When p    | ushing forward        | changes for _ | companies         | the SR        | i portfolio  | s, is          |                 |              | use?           |
|           | policie               | s designed to | positive cl       | hange         | that         | are            | same space      | as po        | rtfolios?      |
|           | me know               | stance        | as                | will          | r            | ositive differ | rence to the bu | ısinesses of | SRI            |
| portfolio | 0.                    |               |                   |               |              |                |                 |              |                |
| Do you    | have proxy            | encou         | rage              | compa         | nies that a  | are            | _ same          | your S       | ri portfolio?  |
| for       | r change proxie       | es the        | ?                 |               |              |                |                 |              |                |
| How wo    | ould proxy votin      | g 1           | used to           | of            | ?            |                |                 |              |                |
| th        | e policy ye           | ou use to     | _ positive f      | or in _       | SavrI        | ?              |                 |              |                |
| yo        | u a ·                 | vote in       | SRI portfoli      | os for promo  | oting        | ?              |                 |              |                |
| Are       | _ proxy voting polici | es            | encourage         |               | companies    | the sa         | me space        | port         | folios?        |
|           | u let me know         |               |                   |               |              |                |                 |              |                |
|           | ur plan for pro       |               |                   |               |              |                |                 | ·            |                |
|           | u                     |               |                   |               |              | are in the s   | ama as          | nortfol      | ine?           |
|           | proxy voting polic    |               |                   |               |              | are in the se  | unic us _       | por troi     | .03:           |
|           |                       |               |                   |               |              |                | 11              |              |                |
| portfolio | ere policie<br>os?    | es            | encourage posit   | ive change ii | n tne com    | panies         | are tne _       |              | yoursn         |
| -         | voting                | that r        | oositive in       | in the        |              | vourSr         | ri portfolio?   |              |                |
|           | know about            |               |                   |               |              |                |                 | naccae       | the business   |
|           | MIOW about            | stance (      | on proxy voung i  | because       | _ will illak | re             | the busi        | 1169969      | _ tile busines |
|           | the proxy appro       | oach vou wou  | ld use to push fo | rward         | positive     |                |                 | ?            |                |
|           | ould the proxy p      |               |                   |               |              |                |                 | ·            |                |
|           | possible that your    |               |                   |               | h            | ald in         | າ               |              |                |
|           |                       |               |                   |               |              |                |                 | 2            |                |
|           | think about           |               |                   |               |              |                |                 |              | montfoli2      |
| can you   | ı provide outlin      | eoi way       | you would         | (             | OI           |                | on              | or rue       | portfolios?    |

| $\begin{tabular}{lllllllllllllllllllllllllllllllllll$   |            |
|---|------------|
| tell me your voting policy for in portfolios would promote ?  |            |
| change by in the Sri?   |            |
| do you about voting at companies the portfolio?   |            |
| is the proxy voting you would to changes the companies are in ?   |            |
| you know that proxy voting policies encourage change in?  |            |
| Is possible clarify proxy to ensure positive companies in ?   |            |
| What you think about voting a part change within companies ?  |            |
| Is there $\_\_$ way $\_\_$ manage proxy $\_\_$ and drive favorable $\_\_$ within the $\_\_$ is $\_\_$ aSRI $\_\_$ ? |            |
| Can you us your proxy voting policies in encourage the in same you  | urSri?     |
| Is there a for changing SRI ?   |            |
| Is the proxy policy used positive in companies the SRi?   |            |
| Is there a proxy supports SavrI companies?  |            |
| do you gain changes in under portfolios by using?   |            |
| Can tell me policies change companies in your portfolios?   |            |
| the proxy policy change companies in SavrI portfolio?   |            |
| Will the voting positive the companies in the same as yourSri?  |            |
| Do plan using proxy to push change the?   |            |
| Are proxy voting intended change in companies in same space yourSri?  |            |
| your stance proxy voting, as a positive to the of the SRI   |            |
| Please explain the you use for voting because they are the in held  |            |
| You want push change the portfolios?  |            |
| your proxy plan be to help change the of?   |            |
| your voting policies in the companies portfolio?  |            |
| What purpose of the policy the in the firms the ?   |            |
| Tell us your plan to with vote for the sri  |            |
| Does your proxy encourage change in that in same yourSri portfolios?  |            |
| proxy would be to drive change holdings of?   |            |
| you about voting policies encourage positive change companies Sri portfolios  | ?          |
| Welikeknowyourvoting policies positive in the companies the po  | rtfolio.   |
| us about your voting policies order in companies in the portfolios?   |            |
| When pushing positive changes for the in what approach use?   |            |
| I how voting stance to improving the businesses the SRI   |            |
| proxies to get change Sri portfolios?   |            |
| us about policies encourage change in in the same space yourSri p   | ortfolios? |
| Do a proxy policy that would positive in portfolios?  |            |
| you going to push positive votes the?   |            |
| Is the proxy voting policy you use advocate change SRi portfolios?  |            |
| Do you have for for portfolios in ?   |            |
| voting plan in SRI?   |            |
| tell us about the voting policies that change the portfolios?   |            |
| there a proxy policy to promoting in the in SRI portfolios?   |            |