[Demo] NLP Dataset for Customer Service Automation

Company Type	Wealth Management Firms
Inquiry Category	Socially responsible investment options
Inquiry Sub- Category	SRI shareholder advocacy
Description	Customers inquire about the role of wealth management firms in advocating for positive change within companies held in their SRI portfolios, including engagement practices, proxy voting policies, and collaboration with other investors and organizations to advance sustainability goals.
Data Size	5,054 paraphrases
Want to buy data?	Please contact nlp-data@qross.me via your business email address.

Masked sample paraphrases of one "Wealth Management Firm" customer inquiry. (Purchased data will not be masked.)

your	engagement practices	positive change in	n SRI portfolio holdings?
Is wealth management	interacting with	to change?	
of of	improvements to respo	onsible by th	e financial institution?
Positive changes SRI inves	tments can be an	from	
you if	that focus on tra	ansforming the holdings of _	?
the used by the	financial for socially _	portfolio?	
are methods	the institution to ch	ange socially port	folios?
Is a that the	institution for i	n responsible por	tfolios?
Is plan for	of theSRI portfol	io as a Management	?
Is your firm's engagement strate	egies set to progre	essive	?
your financial used _	improve	conscious investment	portfolios?
Is there change	holdings in the SRI	amanagement	?
you make suppo	ort developments in	socially responsible	?
is the of dedicated	the financial	improvement of the	e socially investment?
are the compan	y's it comes	engaging that foster po	ositive SRI Portfolio holdings?
Have	set up in order p	orogressive transformation w	ithin holdings?
are wealth managem	ent company's for	that positive	the SRI?
the methods that	institution uses for _	responsible ?	
What are some dedicated ways	uses	socially portfo	lios?
What by fi	nancial institution to	socially responsible inves	stment?
Does wealth management	engaging practice	es changes _	their portfolios?
dedi	cated methods by financial in	nstitution to socially	portfolios?
your firm engaged in	fostering progres	siveTransformations	SRI?
Do you	institution uses imp	rove responsible invest	ment portfolios?
Are there any that	financial uses	improve your socially	?
specific	changing the	in Sri portfolios a	wealth management firm?
Do you know woolth	firm ongagoments	change portfolios	pocitivo 2

an	use to change investments in sri?
Is a way	company to positive changes inside ?
use _	dedicated by the for the of socially investment portfolios.
can financi	ial organization promote better results for responsible portfolio?
the wealth	company your company uses any particular for changing the ?
s your firm involved	the in holdings?
	promotes positive the sria portfolios manage?
	a change to management company's SRI portfolio holdings?
	on changing the holdings of?
	ow your in the portfolios?
	ompany your uses use any particular positive in the the ?
	the financial to advance improvements within portfolios?
	by the financial advancement of improvements the responsible investments
ortfolios?	
Does firmActive	ly promote Positive srii?
	nagement policies procedures place that support portfolios?
	ds that institution for responsible investment portfolio?
	promote changes the sri portfolio?
	by financial in order the socially responsible ?
	ne financial institution socially investment advancement?
	n, there for your SRI portfolio?
	do to results investors in investment portfolios?
	granization to beneficial transformations related to investements ?
	rms promoting changes within the SRI?
	by financial for the of improvements into investments ?
	dedicated advancement of to responsible investment your ?
	plans for positive change SRI holdings?
	strategies to transformement within SRI holdings?
	whether there dedicated practices drive the portfolio.
	institution uses socially responsible investing portfolio?
your wealth	
appro designed appro	oach promote change within the investments of your wealth company specifically
	; ific management to change their in investments?
	of the for advancement of the investment portfolio?
	employed the institution of socially responsible investment ?
	dedicated advance improvements within responsible portfolios.
Do do port	
	of by your institution for into the socially investments portfolios?
	n to change holdings theSRI portfolio as wealth the?
	oach used to foster change within the of management for SRI investments?
What the use of inancial ?	dedicated for advancement responsible investment portfolio done
	an approach to inside the sri?
	company interacting the SRI in ?
	do encourage better responsible investors in?
	for advancement of the socially responsible investment institution
	se dedicated ways within socially investment portfolios?
	institution use dedicated ways to improve socially investment?
Are engage	ement set up to foster progressive the ?

thethat the financial the socially responsible investment portfolio? your wealth want to promote by with the? How do management changes the portfolio? engagement strategies your firm transforming holdings SRI? wealth interact the SRI holdings in change? advancement of to socially investment use methods by your financial institution? Is there a method used by financial for? What the financial for in socially responsible investment? are the methods used institution for change responsible investment? Do have positive in your company's portfolio?
your wealth want to promote by with the? How do management changes the portfolio? engagement strategies your firm transforming holdings SRI? wealth interact the SRI holdings in change? advancement of to socially investment use methods by your financial institution? Is there a method used by financial for ? What the financial for in socially responsible investment ? are the methods used institution for change responsible investment ? Do have positive in your company's portfolio? a financial better results for responsible in portfolio?
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Dohave positive in your company's portfolio? a financial better results for responsible in portfolio?
a financial better results for responsible in portfolio?
organization have way beneficial transformation related investements sri fund?
want to how positive in SRIs holdings.
I question engaging our wealthy corporation drive favorable in SRIs.
Has your firm's engagement strategies been foster progressive ?
want know how changes within the srii
For the to to investment what are methods used by financial?
Can you explain firmActively promotes positive portfolios that are manage?
the of your company when comes to that foster positive in the Portfolio?
you know wealth management firm has specific portfolios?
are the ortfolios?
Does the management work SRI holdings change?
me about the institution uses socially investment portfolio improvements?
your set the purpose of progressive transformant the SRI ?
Do have a plan to the holdings in the SRI firm in ?
that financial institution uses for advancement of responsible portfolios?
your a to positive changes in SRI portfolio?
have any plan tochanges inPortfolio?
know about the your wealth management firm in changes in the SRi?
Which used the financial for the socially responsible investment?
could a financial to for responsible investors investment portfolio?
Which methods used a socially investment portfolios?
What methods do wealth management use the good things happening assets?
Does organization way beneficial that related to the investements of funds?
Are the methods financial institution socially investment portfolio?
Does the wealth management company your use any specific for investments?
whether there dedicated drive positive change srai portfolio
$Have ____ engagement ___ been ____ the purpose of fostering ____ within the ___ holdings?$
want if there is an approach used to foster within wealth management
specifically designed
Does wealth management company that use any particular in of the ?
How do support wealth investments with wealth ?
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wealth management with SRI holdings order promote change?
wealth management with SRI holdings order promote change?
wealth management with SRI holdings order promote change? Is there specific that wealth can make in way handle investments?
wealth management with SRI holdings order promote change? Is there specific that wealth can make in way handle investments? What are the being used financial institution improve responsible ?
wealth managementwithSRI holdingsorderpromote change? Is therespecificthat wealthcan makeinwayhandleinvestments? What are thebeing usedfinancial institutionimproveresponsible? What wouldfinancialto encouragefor socially responsible investors?

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	using dedicated ways _	advance improveme	ents within	investment porti	folios?
oes your organization	ı a way	beneficial related	d of the	?	
hat is	methods by	_ financial institution fo	or in socially	responsible	?
approach wealth	management	bring	in its investments	s in?	
managen	nent interacting w	ith SRI holdings in	n :	promote change?	
ı	socially responsible _	are the	methods by the	institution?	
	alth use to				
about	activities we	ealthy managing d	oes drive favorabl	e transformements i	n
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			the sri?		
			promote developments		the SRI portfolio.
	the to				
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					ated the
stitution?		rotally reopolioliste inves	1	aoaio	
hat the dedicat	ed that your	to you	r conscious p	oortfolios?	
there plan f	for changing	portfolio for	management?		
hat is the of de	dicated methods	for	_ the po	ortfolio?	
	ave a to				
tell us abou	t engagement pra	ctices that are utilized		within	SRI of your firm?
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ııat use o.	f methods yo	ur for socially res			
	f methods yo set for p		ponsible?	?	
re your firm's	set for p	urpose of tra	ponsible? ansformation within		ent?
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Is your the aim of fostering the?
you think financial institutions use in socially responsible ?
your have that support positive to the SRI portfolios?
is the dedicated methods for change socially investment at your ?
Does company have a to the portfolio?
methods used institution in order to portfolios?
the of dedicated methods financial for advancement into the socially responsible ?
engagement practices utilized in to drive positive impact within SRI investments be you.
Is wealth in place that support positive SRI portfolios?
Do financial in socially responsible investment portfolios?
wealth management company work with holdings change?
What activities of your wealth management positive changes the SRi portfolios?
have an to promote changes the sri?
Does the have a the SRI portfolio?
Is a for firm promote positive within portfolios?
is of there are practices drive the srai portfolio.
Does the management your uses any approach to changing of SRI?
How do firms with positive changes the ?
Is there dedicated practices positive change in ?
Does your wealth policies in place to change to portfolios?
What the used the institution effecting in socially Investment?
I know how wealth firm things in your of SRI assets.
used by the in order to improve responsible investment?
Do financial dedicated to socially responsible portfolios?
wealth company you particular for changes the holdings of the SRI investments?
Does wealth management company your any approach for changes holdings of SRI?
there a particular approach wealth management use to ?
Does wealth your company use any particular approach change your SRI?
about your firm's positive change within ?
Does with the SRI holdings a positive?
which methods used by institution for socially investment advancement?
Will management engagements designed to change a positive?
any the institution uses improve your socially conscious ?
Does your management firm support positive change with SRI?
When to positive to its in sri what your wealth practices?
your company a for making positive the ?
you financial institution uses to socially conscious portfolios?
a plan holdings your Sri portfolios as a wealth ?
The wealth management promote developments their portfolio assets.
there an approach to promote change investments your wealth is specifically designed
Does your a way make changes that related funds?
an used foster the your management that's specifically designed for SRI investments?
wealth company your uses a approach changes the holdings of the SRI?
Are there the financial uses portfolio improvements?
is the of methods by the financial making socially portfolios?
What you of activities your wealth firm promote changes in the ?
Do you financial handles responsible portfolio improvements?
Is there specific plan in place for changing the in your portfolios ?

Do _	have _	to	$_$ $_$ for the wealth m	anagement firm's	_ holdings?		
	are d	ledicated ways that _	uses to improv	ve their socially	?		
Do _		are by	financial to impro	ve socially responsible	e portfolios?		
			nin the investments of your			SRI .	
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			r uses any wa			estments?	
			put place to			js:	
			y of making relate		f		
			es focus the l				
			with holdings				
			or holdings in your				
Does	your	have spec	ific ways that can	positive the	e h	andle SRI investments	?
In or	der	better for so	ocially investors in	investment	a financial o	rganization?	
	you use de	edicated er	ncourage positive y	your the SR	I?		
	any _	ways your	institution uses to your	conscious	?		
	comp	any able to promote	positive	portfolio?			
			s by financial institution		ent	investment ?	
			ial institution the				
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			increase results for			2	
			incial uses for improvem			?	
			e change the mana		?		
			te in the port				
			the Portfolio				
	is the	_ of for	of socially responsible	_ portfolios	institution?		
Did _	firm _		fostering in the SR	I holdings?			
	the n	nethods of	in socially Investment _	that financia	al institution?		
	you	financial institut	ion uses ways to	responsible	portfolios?		
Wha	t your	management co	ompany's priorities regarding	engaging practices		the l	holdings
			Changes within the srii				
			to the holdings				
			institution works to		ins?		
			ement company when			the portfolio	.2
						the portione):
			ement use to its				
			bring positive char		ments sri?		
			in the SRI Por				
			by your institution to				
What	t is the use	of dedicated	the to the	improvement	responsibl	e?	
			SRI to promote				
Is	a f	or you to the	in	management firm	?		
			by financial institution f				
			er investmen				SRI
	-			_			
			practices when it comes				
	weal	th management	procedures in place	support positive	regard to _	portfolios?	
	there	for	make beneficial re	elated inves	tements of the sri f	und?	

What are the	financial instituti	on in order to	responsible	?	
have p	oolicies or procedures	to support positive	with regard	the?	
Does your engage	e increase	_ percentage of posit	ive change	_ SRI ?	
Is a plan pla	ace your	portfolios as	wealth firm?		
your company	a to encourage	SRI Portfol	io?		
	practices			SRi	
might a org	anization encourage	for socially	in the ?		
	ed by the institution to _				
	t that are utilized in orde				could you?
	 management firm				J
	the financial for				
	effecting char				institution?
	e the dedicated ways				
	_ that a financial institution _				
	to encourage		_ consolous por	ionos.	
	ement strategies set		fosterina progressive	transformation	tho 2
					tne:
	firm's strategies financial uses				
	your wealth firm				
					alias?
	stitution methods fo				
	stitution using dedicated				
	of your wealth managemen				
	are the dedicated your fir				
	dedicated methods for better				
	ethods used by inst				
	vealth encoura				
financialins	titution use dedicated ways	improve soci	ally portfo	olios?	
	by the to in				?
What are the methods	used by	of better r	esponsible	_?	
practices de	edicated improving your l	holdings	portfolio?		
	gement company consider			r portfolio?	
Does your a	way to beneficial	the of	sri?		
	your wealth management	to ch	hange portfolios in _	positive way?	
Does	have for	change with reg	gard to the port	folios?	
invest	ment portfolio advancement, w	vhat metho	ods by the	institution?	
$_$ firm's	engagement strategy that	on changing h	oldings?		
Have firm's	been to encou	urage transform	ant within	holdings?	
questi	on on whether dedi	cated practices	change your srai		
wealth man	agement company your c	company	particular approa	ach the	holdings SRI
investments?					
Do you have	promote changes	the portfol	io your?		
	gement your				?
manag	gement t	hat can change portfo	olios a positive	way?	
What the use of d	ledicated final	ncial advar	ncement of socially $_$?	
Positive the	could be	_ the imple	emented by your firm	ı .	
wealth	firm work the hold	lings prom	otion of change?		
know what	methods the institution _		socially responsible i	nvestment?	
Is to	of portfolio fo	or managei	ment firm?		
there anything	financial t	o for	socially responsible	investors in the	portfolio?
When comes to _	to your holdings	_ the sri portfolio,	are your	?	
	ches promote positive				

Does wealth management firm with promote positive?
Is there a plan the theSRI for ?
you know about firm's promote changes in the SRi?
How could investors its portfolio?
Is there a place for the holdings your portfolios wealth management?
What the institution for advancement improvements into the investment portfolio
Do to positive in the SRI portfolio?
You are explain the are used in order drive within the of firm
Is you use to change the the SRI as wealth firm?
your firm's engagement strategies to the holdings of SRI?
What is dedicated for socially investment at your financial?
As a wealth have plans for of your SRI ?
Have strategies focused on progressive in?
is use methods the to improve the socially responsible ?
the being financial for socially responsible investment portfolios?
How methods used financial to change socially portfolios?
I to your engagement are to drive in investment areas as
Does the wealth company your certain changing the of SRI investments?
you know the financial socially investment portfolios?
How do you the institution dedicated their investment portfolios?
Is any dedicated ways that financial institution portfolios?
Positive in SRI promoted wealth management firms, how do ?
Do you support developments in socially portfolio?
methods is used financial institution socially responsible ?
Is the strategies to foster transformation within SRI holdings?
Does firm try to promote interacting with holdings?
positive changes promoted the portfolios by ?
Do you know method is by institution improve portfolios?
Have engagement of set foster the progressive transformation the of SRI?
Do what methods by the institution responsible investment improvements?
there a wealth management companies investments in sri?
Do you have a way to changes ?
Does your wealth management firm use SRI to ?
I like to wealth company will support the transformation its investments
the used by institution for better socially portfolios?
that drive change in your portfolio?
plan change in portfolio as a wealth Management?
What can organization do encourage better for its portfolio?
Positive promoted within portfolios by firm?
financial use ways to improve investment?
Is a specific wealth to promote changes investments?
what financial uses for socially responsible investment ?
the advancement of improvements the socially what are the institution?
know method financial institution for socially responsible investment ?
the by financial in order to improve the socially responsible portfolios?
Has your engagement strategies set up progressivetransformation ?
used by financial institution to advance socially portfolios?
a management do you have a to support portfolio ?
How methods used by your institution to improve ?
firm with holdings in a way promotes?

Explaining engagement that firm uses drive impact in investments
Is there ways that management companies can make positive in in investments?
your wealth firm's policies or place support change with ?
the company you use particular approach for positive the of investments?
the methods used by the institution in responsible portfolios?
What are the methods used a in socially investment?
there a particular wealth use to their sri?
the wealth company your company uses have any changing holdings the ?
there a specific for changing the holdings in your ?
What is of methods by financial the of improvements into the responsible ?
Does Company have a for encouraging SRI?
Is firm aim of the SRI holdings?
What the use of methods make improvements socially responsible portfolios?
a how to change the theSRI as a wealth ?
I'd like know your management firm uses in of the portfolio.
What are methods used a make responsible investment portfolios?
Is financial using methods responsible portfolios?
the wealth management company uses use particular for positive changes ?
methods utilized financial to the socially investment portfolios?
How a better results for investors its portfolios?
What companies to bring about positive their sri?
Have firm's been set up transformation of the holdings?
When comes to to the sri portfolio, what your wealth ?
the institution for socially responsible portfolios?
use dedicated methods by a financial to improvements into socially investment?
have a for positive in SRI Portfolio?
are wealth priorities when it practices that positive the SRi portfolio holdings?
What by the for change in Investment portfolios?
are the ways financial institution prepares within socially investment?
Do know by institution for socially investment advancement?
Positive change in holdings can be management
What your wealth to promote developments in holdings portfolio?
Can you me there an approach to within of your wealth company specifically designed
Does management firm procedures that for the SRI portfolios?
your company use a wealth management any particular the of the ?
have a specific in place for changing Sri portfolios as wealth ?
the use of methods by improvement socially responsible investment portfolio?
Does your management change by interacting with the?
What the of dedicated methods advancement improvements into investments portfolios at institution?
firmActively promote Positive portfolios that are to them?
advance of within responsible investment portfolios, are by ?
What are the dedicated methods the financial the socially ?
What are the dedicated methods the financial the socially ? Does that your company use any to make in the holdings of ?
Does that your company use any to make in the holdings of ?
Does that your company use any to make in the holdings of ? What are the dedicated the advancement of better socially investment?
Does that your company use any to make in the holdings of ? What are the dedicated the advancement of better socially investment ? are that financial uses to improve the portfolios?
Does that your company use any to make in the holdings of ? What are the dedicated the advancement of better socially investment? are that financial uses to improve the portfolios? it a to use dedicated for responsible investment?
Does that your company use any to make in the holdings of ? What are the dedicated the advancement of better socially investment ? are that financial uses to improve the portfolios?

the	_ company you	particular _	for changes	holdings of	the SRI investments?
are your	_ management	practices it to	o changes	holdings	sri portfolio?
approach	_ management	use change	investments in	_?	
financia	ıl use dedicated	methods to advance the	e	?	
a specif	ic you to	change the holdings	portfolio as	s a ?	•
Is speci	fic change	e holdings in theSF	RI portfolio as	wealth ?	,
are the wealt	h company's pr	iorities it comes _	practices	foster positive	e changes SRi ??
know if	eng	aged strategies to	the of S	SRI?	
Could explain	the practices	that in order		within SRI	of your firm?
Is it you	ı give me	information engag	ement practices in	nplemented	firm to positive change
Does your	a way to encourag	ge the	?		
What methods is _		institution for resp	onsible investmen	t?	
What are	financia	al for effecting	_ in responsi	ble Investment	_?
What are the	utilized by	_ financial for	portfo	olios?	
Does wealth	you	use particula	r to the	of the SRI inv	restments?
What pr	ractices of weal	th management		_ the sri portfolio?	
is	of methods	_ socially responsible ir	vestments	financial institu	tion?
		encourage results			
		results			
		the s			
		fost		sformation the	holdings ?
		SRI holdings in			~
		_ practices it			
					SRI?
		rely promotes			
		holdings in			
		ake transformation			the funds?
		ncourages change in			
		s priorities			
		nging in your			
		advance			nent portfolios?
				_	rtfolios at ?
		the wealthy managin			
					nges the holdings the SRI
investments?	3 1 3	J 1 J			3
Does ha	ive engaged engager	nent strategies that focu	ıs transformir	ng	?
there pl	an for cha	anging in you	r portfolios, a	as a firm	?
Do have a spe	ecific	the wealth	management	holdings?	
to know	method	management firm t	uses to promote		of the SRI
your	policies or i	n place that positiv	re regar	d the SRI	_?
I am curious what	method your wealth	management	to good	d S	RI
Does	firm have or	r procedures	positive change wi	ith to SR	I?
know _	the institut	ion advance	socially respo	nsible investment p	ortfolio?
the met	hods used	financial or	der to improve soci	ially responsible	?
What the ded	icated used	financial	effecting	in socially in	vestment?
Is firm engag	red in	on changing	holdings of	?	
		uses engagement practi			s as SRi
		o the socially inves			
		socially			
		fostering in			

are the methods financial institution uses responsible investment?
a organization do to promote results investors in the?
Do that the financial dedicated ways to their investment?
company have a strategy for in SRI ?
use of methods the financial institution for improvements the investment?
with the SRI holdings in Positive Change?
Do you think financial uses dedicated ways investment?
your company's management company use particular to change of?
Do you know the institution improve socially portfolios?
How institution dedicated to change socially responsible ?
Does your wealth the SRI Positive Change way?
What is use the of improvements into the socially investment a institution?
What are the a a dvance better socially portfolios?
Do management company use any particular in holdings the SRI investments?
can the financial to encourage results socially responsible investors ?
an approach used to within investments of your wealth management that's
investments
are methods used financial institution for advancement of into investment ?
think financial institution dedicated ways improve Investment portfolios?
your wealth firm interact to promote change?
a specific can change way they handle SRI investments?
of dedicated methods by the financial institution for into the?
Do you a plan to support firm's holdings?
Does management have policies in place support with regard the?
methods wealth use to promote happening in your SRI assets?
plan place for your Sri portfolios a wealth firm?
the management to promote positive to their portfolio ?
What method is your management firm to good in of SRI ?
Is there dedicated the institution improve your socially portfolios?
Does your management firm for positive change?
there way to holdings in the SRI management firm?
I to know if practices impact in investment such SRi.
the financial methods advance the investment portfolios?
Do you the methods used for socially improvements ?
do know wealth management firm's activities relation promoting changes in portfolios?
company's it comes to engaging practices that changes the SRI Portfolio holdings?
Have engagement strategies to promote progressive transformant SRI?
your wealth management firm or procedures to support change with SRI?
Does your wealth management positive the SRI?
it possible for a financial organization encourage better responsible the ?
the wealth management firm have or procedures that change regards the ?
are ways the financial institution uses improve socially responsible ?
your firm the holdings in positive change?
What are financial institution for improvements into the investment?
Does management that your uses any method positive changes holdings the SRI?
Do you what the uses to responsible investment?
the management firm interacting with SRI promote?
there a place to change in the SRI a firm?
Do a plan in wealth management portfolio holdings?
are ways that the financial institution uses portfolios?

your firm's engagement set up within the SRI?
firm's for the of fostering in the SRI?
are the dedicated by the advance responsible portfolios?
Does wealth interact SRI holdings Positive Change way?
What the used institution to socially investment portfolios?
Do you financial institution to responsible investment portfolios?
Does your offer approach to changes sri portfolio?
What is by the institution for advancement of the investment?
What the dedicated by an institution socially investment?
I what method your management firm uses promote SRI
Does the use dedicated methods responsible portfolios?
What used the financial institution effecting investment portfolios?
Is there a wealth companies investments in sri?
Do institutions use dedicated in socially responsible investment?
is use of dedicated by the socially responsible portfolios?
Do know method your to to the good news SRI portfolio assets?
do they engage with that?
Does company a to changes SRI portfolio.
promote Positive Changes within srii portfolios are it?
Does the company you use approach for changes the of investments?
What are the methods institution for investment advancement?
Does work with the in this case promoting change?
there for the holdings as a wealth Management in the?
Does firmActively promote the portfolios are manage it?
there way that your positive srii portfolios?
Does your company a clear approach the portfolio?
firm with the SRI in positive change way?
Isapproach used encourage change within of your wealth management for investment?
practices your management when it to to its in sri portfolio?
Does a company that a particular approach for positive changes of the ?
engaged with of fostering progressiveTransformations in the ?
the methods socially responsible investment improvements used financial?
Does organization have make improvements related the of fund?
there a specific way can positive changes in way handle investments?
engagement up to progressive transformation the SRI holdings?
I know method management firm uses to promote developments the portfolio.
it your uses engagement to holdings of SRI?
like to know how encourages positive in a SRI by
like to know how encourages positive in a SRI by Is firm's engagement aim to of SRI?
Is firm's engagement aim to of SRI?
Is firm's engagement aim to of SRI? the use of dedicated institution for the of better portfolios?
Is firm's engagement aim to of SRI? the use of dedicated institution for the of better portfolios? a wealth management do you for change SRI holdings?
Is firm's engagement aim to of SRI? the use of dedicated institution for the of better portfolios? a wealth management do you for change SRI holdings? there your organization beneficial related to investments the sri ?
Is firm's engagement aim to of SRI? the use of dedicated institution for the of better portfolios? a wealth management do you for change SRI holdings? there your organization beneficial related to investments the sri ? the management your use a particular changing the holdings the SRI ? your firmActively Positive Changes the that are to manage ?
Is firm's engagement aim to of SRI? the use of dedicated institution for the of better portfolios? a wealth management do you for change SRI holdings? there your organization beneficial related to investments the sri ? the management your use a particular changing the holdings the SRI ?
Is firm's engagement aim to of SRI? the use of dedicated institution for the of better portfolios? a wealth management do you for change SRI holdings? there your organization beneficial related to investments the sri ? the management your use a particular changing the holdings the SRI ? your firmActively Positive Changes the that are to manage ? are management priorities when engaging practices that positive changes the SR
Is firm's engagement aim to of SRI? the use of dedicated institution for the of better portfolios? a wealth management do you for change SRI holdings? there your organization beneficial related to investments the sri? the management your use a particular changing the holdings the SRI? your firmActively Positive Changes the that are to manage? are management priorities when engaging practices that positive changes the SR holdings?
Is firm's engagement aim to of SRI? the use of dedicated institution for the of better portfolios? a wealth management do you for change SRI holdings? there your organization beneficial related to investments the sri? the management your use a particular changing the holdings the SRI? your firmActively Positive Changes the that are to manage ? are management priorities when engaging practices that positive changes the SR holdings? What is the use of by financial institution investment ?

What areholdings?	wealth mar	nagement		engagin	g practices	s that promo	ote positive	the SRi
you kr	now if	engaged	strategies the	at aim		_ of SRI?		
	used	d by the institu	ition to the	e responsib	ole po	ortfolio?		
		itution use methods						
		to beneficia						
		ent company that _					anges in	?
		_ management com						
								:
		by financia					f	
		the financial in					_	
		tution dedicate					?	
		been up to fo						
Do	your w	vealth compan	y a a	pproach to pron	note	changes	investm	ents?
6	anything	a financial organiza	tion can to	encourage bett	er results	for	investors	?
	firm	help promote chan	ge by with	hold	ings?			
	posi	tive changes t	he holdings	_ the portf	folio, what	are the	_ of wealth	n management?
Do you kno	N	financial _	uses for	responsible		advancemer	nt?	
								vestment portfolio?
		rategy encoura					J	•
		ent firm promo						
		methods of socially				a financial	2	
		edicated by					y investme	ent portionos?
		making improveme						
	ledicated	used by the in	nstitution e	effecting ir	ı resp	onsible	_ portfolios?	
is	_ method	uses to	improve	investment	portfolios?			
are th	e of	wealth compa	any in to	holdin	gs in	portfo	olio?	
What	used	_ the financial	make imp	rovements	socially _	investm	ent?	
		ement your						?
		icated to advar						
		wealth manageme						
		wearm manageme sed by financia					invoctment	2
* .1								
			estments of				designed for SR	I?
		institutio						
I want	know what	your wealth	to p	oromote	news _	the	assets.	
Do you	a to cha	ange holdings i	in	wealth	Manageme	ent	near fut	ture?
Does the	compa	any that	any specifi	c approach for		of	_ SRI investme	nts?
	our man	agement company d	leal positiv	re to:	holdings _	sr	i portfolio?	
		make						
							at specifica	ally designed for
investments	;?				9		F	yg <u></u>
is the	use	methods the	in ord	ler improv	e	responsik	ole investment p	ortfolios?
		es transformin				_ •	•	
		engaged			holdir	age of		
		n would					portiono.	
		methods						
		cated used by				portfolios?		
Does	promote _	within the	e portfolio	s manage?	•			
	com	pany focus on	practices that _	positive	in their	?		
Can you	me me	ethods the financial	institution		investme	nt	_?	
		used by the fin						
		hol						

are the	_ the financial	improve socially	_ investment?		
the	company that	a particular	changing the ho	ldings of your inve	stments?
your d	ledicated to your	?			
Do any	y methods the financial	for socially	advancement?		
How do thir	nk financial uses	improve socia	ally responsible ?	•	
	strategies t				
Is there a	encourage positive	portfol	lio.		
	have a plan to encourage				
	nActively positive			?	
	roach change the				investments?
	irmActively				_
	use of dedicated methods by				
	your has engaged ϵ				
	y for		no	raings of ora.	
	by the institution to		estment ?		
	by the in SR				
	strategies to			2	
	k ways that				
	e dedicated methods				c)
financial?	of dedicated methods for adv	vancement of improvem	ents socially	portionos	
are the	_ the institution uses fo	or the improv	rements into socially _	?	
	an on changing holding				
a	holdings in	portfolio as wealt	th management firm?		
	strategy enc				
	methods the financial				
	y your firm positive				
	nave way to make positi				
	for organization to m				
	your use			of assets?	
	SRI can be provided				
	promote positive o		the SRI holdings?		
	company				
	_ way that wealth managem			handle	?
	ethods used by financia				·
	of fostering			·	
	of methods for				
	olved in that				
	better results				
	how firm encourages				
	_ now mm encourages of the stitutions use ways				
				colly CDI inve	otmonto?
	proach to change are by a finar				estillelits:
?	methods for	advancement	socially responsible inv	restinent portionos done	a
wealth	n firm engage with	SRI holdings a pe	ositive to ?		
	of dedicated methods fo			itution?	
	explain the engagemen				I of
firm?		- · · · · · · · · · · · · · · · · · · ·			
Does the	your use	s have any particular _	positive in _	investments?	
are	the financial	effecting change	socially responsible inv	estment?	

What are dedicated ways uses improve responsible Investment portfolios?
Do you by financial to responsible investment portfolio improvements?
Does have a to changes related investement the fund?
What are ways in which socially responsible investment?
Were to explain the engagement order to drive positive SRI investments your firm?
wealth management you use approach change of the SRI investments?
Is a way your make changes related to the fund?
Are your firm aim within the holdings?
Is there a for the your Sri a firm?
strategies set up to encourage progressive transformation holdings?
Is there a organization positive changes related the fund?
positive changes within the srii is used to manage it?
you believe that institution dedicated socially responsible portfolios?
way your organization to beneficial changes the investments of sri?
it your firm's engagement on holdings of?
Positive the sria portfolios your firm?
your wealth management work with the SRI holdings ?
strategies foster the progressive transformation within holdings of SRI?
Are any ways your uses your investment portfolios?
What are the by the advancement of the socially ?
a approach management use to invest sri?
wealth management use use particular approach changes in holdings of SRI
investments?
methods by financial institution the of socially investments?
you uses dedicated ways to improve socially conscious ?
your srai
Is there a promote positive SRI?
Do plan for positive change for firm's holdings?
you us promotes positive changes the portfolios?
comes to positive changes holdings the are practices of your management company?
financial organization to help socially in portfolio?
wealth firm with the holdings promote positive?
for encouraging positive changes SRI portfolio?
company the aim progressiveTransformations within SRI holdings?
you know methods are used institution increase responsible portfolios?
is use your financial institution to socially responsible portfolios?
the the institution to socially responsible investment portfolios?
financial institutions dedicated to increase responsible investment?
What do are the dedicated that your institution to improve portfolios?
your firm that engagement strategies that on holdings ?
you have specific plan place to make a positive to portfolio?
How wealth changes the SRI portfolios?
the firm that has engaged engagement the holdings SRI?
What are the dedicated used for the advancement of improvements socially ?
Are there methods financial for investment portfolio advancement?
a approach that companies to change their in?
Does your management the SRI holdings a positive?
Do use ways responsible investment portfolios?
Can tell me that are in drive positive the SRI investments my firm?

Is there plan positive of SRI portfolio?	
Have your engagement set up transformation holdings of SRI?	
your firm with the SRI encourage change?	
to encourage changes the SRI portfolio.	
What the methods by for improvement of responsible investments portf	olios?
Will plan in changing in Sri portfolios as a wealth?	
the use dedicated socially responsible investment portfolios financial institution	on?
What techniques used by institution order to investment portfolios?	
methods used by financial institution to socially responsible?	
Does a a pproach to changes inside the portfolio?	
wealth company that company uses use any particular in the of the	?
Does have strategy in encourage changes in portfolio?	
Do about the used the financial for responsible investment ?	
Do you know how the improve investment portfolios?	
What are some of institution improve socially investment portfolios?	
methods are a institution advancement socially responsible investment?	
What of dedicated methods for the of socially by the institution?	
are the financial the socially responsible investment portfolio?	
it possible wealth management to positive changes in the way ?	
Are there any specific that can positive in the they investments?	
What the ways that the institution your conscious portfolios?	
Are dedicated to helping holdings SRI portfolio?	
your management have procedures in support positive change in the ?	
your company provide approach to promote sri portfolio?	
Can tell me how firm the portfolios?	
there way wealth management companies make positive changes the SRI	_?
it your uses engagement that focus the of?	
Does your management use engagement promote portfolio holdings?	
it that engagement focus on the holdings of SRI?	
the financial institution uses improve their responsible investment?	
What are the of the management company it changing sri?	
Do know financial uses to improve socially portfolios?	
Have engagement been set progressive within the holdings of SRI?	
What are the your management in relation to SRI?	
Is a specific change the holdings wealth management?	
What wealth companies positive changes in their in?	
is use dedicated methods by the institution of socially responsible portfolios?	investment
As wealth for positive change of the SRI portfolio?	
How should a financial organization results for responsible ?	
Have firm's strategies in progressive transformation within the SRI holdings?	
you have plan for the management firm's portfolio?	
are your wealth management company's to engaging that foster in holdings?	_ portfolio
Do you a firm?	
What is use of methods by financial for improvements socially responsible	?
financial institutions using dedicated methods advance social?	
is the use dedicated for of improvements by your financial institut	ion?
There is a to dedicated for positive in portfolio.	
curious to engaging our wealthy managing corporation to transformements	
Are firm's practices related to positive change ?	

When	positiv	e changes to holdings	in		practices	_ the wealth management company?
I want to l	know what	firm to _		holdings of the	e portfoli	0.
Does your	management	reach	SRI holdings	posi	tive way?	
Do	financial	uses dedicated v	vays improve _	responsible	e investment _	?
Is there ar	ny the	uses re	sponsible	_ improvements	?	
	company have a _	promo	e positive changes	the sri	_?	
	dedicated	used the fina	ncial institution	socially	responsible	portfolios?
What are	practices	_ the wealth	to	the portfo	olio?	
What	the of dedica	ated by the	for	resp	onsible investi	ments?
	firm's h	een set up for	fostering t	the progressive t	transformation	within holdings?
How	organiz	ation encourage bette	r results for re	esponsible invest	tors	?
How can _	financial instit	ution meth	ods	socially respon	sible port	tfolios?
		your				
Have	engagement	strategies put _	place foste	er progressive _	in the	?
What	use of:	methods fin	nancial institution fo	or the advancem	ent	responsible?
	b	y financial institu	ition advance	into the so	cially inv	estments portfolios?
What is	by	financial	_ socially responsib	ole investment _	?	
		engagement fo				
	know n	nethod your man	agement	to promote	_ good	the SRI portfolio assets.
		re practice				
Are your _	dedicated to m	naking in	SRI _	?		
What	are employed	financial instit	ution soc	ially inves	tment?	
	dedicated	by the i	nstitution for	impro	ovements	the socially responsible investments
portfolios	•					
do _	know about the	activities	management _	to promote	the	portfolios?
	management	firm have or po	licies place	support posit	tive change	to portfolios?
	yo	our organization to ma	ke transforma	tions to th	e of the s	ri?
steps	s a financial o	rganization	encourage	re	esponsible inve	estors the portfolio?
What is th	e	by institution	on advanc	cement	responsible	investment portfolios?
						SRI investments?
are t	he dedicated		to socially res	ponsible Investn	nent portfolios	?
is the	e use of	by a	change socially resp	onsible	?	
are s	some a financi	al organization o	lo r	results for	responsible inv	vestors in?
meth	od does your wealt	th management	promote t	the in	of	portfolio?
is the	e dedica	ted methods for	of improvemen	nts the soc	ially responsib	le portfolios at
?						
		_ by a financial				ents?
		uses to				
		ways for in				
		the financial		_ responsible inv	vestment portfo	olios?
		the SRI holdings in				
		nt firm have procedure				
		make benef				
		strategies that		holdings _	SRI?	
		positive within				
		hod your fi				assets.
		financial institution				
Is an	y method	_ financial institution	uses to r	responsible	?	
there investmen		_ foster within t	ne your _	manageme	nt company tha	at's designed for
the v	wealth management	t company emphasize	engaging		po	ortfolio holdings?

What	would a	do	better results	in	vestors in the	_ portfolio?	
Do	fir	ancial uses	dedicated ways to	their	portfolios	?	
Have you	ır	strategies been	in place to foster	in	?		
do :	you think are		financial in	stitution uses to	socially	_ investment	_?
			changes				
						order	positive
SRIs			·	0 0			·
you	ır manaç	gement offer	specific to	o change ir	ı way?		
are	the tha	t a use:	s improve their	responsible	e?		
What are	the methods	by	_ institution for adva	incement	S00	cially invest	ments?
the	re a specific _	m	anagement	cha	nges the way	y that they handle	e SRI?
			to improve socially				
	re		the investr			at's specifically o	lesigned SRI
Does the	manage	ement	uses use	particular a	pproach chai	nging	of SRI investment
			the holdings the				
			s in portfolio				
			rategies that on			<u> </u>	
			gaged engagement st			oldinas	?
			c socially i				·
			progressive tran				
			cial to help soci				
			or purpose			2	
			ent strategies that fo				
			positive in			•	
						of the	CDI 2
			that company _				SKI :
			romote fo				2
			al				
			make beneficial tran		to investem	ients tne	runas?
			changes in		_		
			up to pro			holdings?	
			e promoted within				
			for				
			esponsible port				
What portfolios		dedicated _	by financial	for the advance	ment improv	ements soc	ally investment
-		management com	pany's practices rega	arding char	agoc	sri nortf	olio?
			_ place to encourage				ono:
						illigs:	
			the SRI			ally magnancible	nortfolios?
			ethods for the advan				
			ys that financia				
hole	weart dings?	n company's	priorities	to en	gaging practices t	inat positive	changes of SRI
	_	C	hange in the investm	ents	wealth comp	any that is specif	ically SRI
investme	ents?	~	go 0o v oo			any unat is openi	
Is	particula	r wealth ma	nagement	to change their	sri	_?	
	financial	use ways	to socially resp	onsible investm	ent?		
Does the	that	for 1	management	particular ap	proach chan	ging holding	gs your investmen
			nancial institution				
			positive changes in				
			of the SRI		nge?		
			d in order to drive po			vour firm are	

What could	organization	encourage better	socially res	ponsible investors _	portfolio?
Is	way that a financial	to improve	responsible	?	
	about way wealt				portfolio?
				1t3 01	portiono:
	if firm has			_	
	wealth managemen				
is the use _	methods you	ır financial institution	better	portfolios?	
does f	firmActively promote positive	re the	portfolios?		
Are there n	nethods the finar	cial for	advancement	?	
What are the	methods the _	effectir	ng change in socially	?	
Does wealt	h firm help chan	ge through	with holdi	ngs?	
What is	the to	socially inves	tment portfolios?		
	promote				
	your financial to			ios?	
	holdings i			103:	
	the aim				
	/ foster				
	of dedicated				
What	of wealth manag	ement company when	comes	practices fo	ster positive changes the
Jiu					
	dicated ways that				
there	for to make	e beneficial relate	ed to the investement	s sri	_?
What are	used the financial	institution advan	ice responsible	?	
the wealth	management you	ir company uses	any	the holdings	the SRI?
:	specific in which	management compani	ies can ch	anges in 1	they handle investments?
there a	_ for changing	your portfoli	os at man	agement firm?	
	used by the institu				sible portfolio?
					·
	positive		responsible investor		
			2		
	by to				
	e description				
	financial				
is the use _	dedicated by	institutions for		investment portfoli	os?
What are	used by the	socially res	ponsible portfol	ios?	
:	methods used fir	ancial institution to ac	lvance socially i	nvestment?	
Can tell me	firmActively pro	motes changes _	sria y	ou?	
your v	wealth company's prio	rities for engaging	foster c	hanges the SRi	?
	l financial organization				
	nat method your				
	that the				
					on of CDimentalia 2
				it foster chang	es of?
	firmActively positive c				
	dedicated ways				
Does the	company that your com	oany uses any	for changing	holdings	··
your r	nanagement firm with	the in	_ way char	nge?	
Is there	place for	change in	Sri portfolios	a wealth fi	rm?
					ocially investments?
	in your financial _				
	being by fi				
	edicated ways the fine				
	methods used the fina				ements?
Does	a to benefic	ciai transformations re	lated to th	ie fund?	

What are the being by financial investment portfolios?
Does management in a the SRI holdings?
would a better for socially responsible investors portfolio?
I am your wealth uses to developments its of the portfolio.
Do your firm specific engagements to portfolios a way?
Does your company to increase in the ?
aware that your has engaged strategies on on of SRI?
For advancement of improvements responsible what methods used by financial?
is the method used the financial advancement the socially investment portfolios?
your has engagement strategies focus on transforming of SRI?
a financial institution dedicated improve conscious investments?
Is a specific wealth management changes in their?
Do you a to change the in your portfolios a management?
Can you how your changes sria portfolios?
your company have way to in the ?
the wealth your uses use any method for changing the SRI?
Is a specific plan the holdings in portfolios as ?
Does organization transformation related the investements of the sri?
think that financial institution uses ways improve conscious investment?
is use of by a institution for advancement the socially responsible ?
What of dedicated methods for advancement socially responsible portfolio at the
Does have a to positive in portfolio?
$I'm \ ___ what \ ____ management firm \ ____ developments in \ ____ of the SRI portfolio.$
there management use to their investments Sri?
you if your firm strategies that the holdings SRI?
is the use of methods for the portfolios by a financial?
wealth management company you approach for changing the SRI investments?
wealth management company you approach for changing the SRI investments?
there used a financial institution for socially portfolio?
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there used a financial institution for socially portfolio ? What your institution to socially Investment portfolios? I am curious about engaging our wealthy managing has in order to in Does your any way make to the investments the ? encourage results responsible investors in the what a financial ? Which used the financial for the socially responsible ? engaging with aim of progressiveTransformations within the ? any practices dedicated driving in yourSRI ? What are you aware the management firm in the portfolios? the wealth your company uses use particular for changing the SRI ? the use of dedicated financial for of improvements to investment portfolios? What would financial organization to improve for investors ? You are asked to the engagement that are order to impact your firm, you Is to the in portfolio wealth Management firm? What financial do to encourage responsible in portfolio? are the dedicated financial institution to portfolios?
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there used a financial institution for socially portfolio ? What your institution to socially Investment portfolios? I am curious about engaging our wealthy managing has in order to in

are methods the institution for advancement of the socially responsible portfolios?
wealth management that your use any approach holdings the SRI investments?
Do you any practices in yourSRI?
$Is there an \underline{\hspace{1cm}} used \underline{\hspace{1cm}} foster \underline{\hspace{1cm}} \underline{\hspace{1cm}} your wealth \underline{\hspace{1cm}} company \underline{\hspace{1cm}} specifically designed \underline{\hspace{1cm}} investments?$
What the dedicated your financial institution improve portfolios?
Is it that firm'sActively the srii portfolios?
possible your Changes within the sria portfolios manage?
$_$ is the $_$ of $_$ the financial institution $_$ improve the $_$ responsible $_$?
$\begin{tabular}{lllllllllllllllllllllllllllllllllll$
Do know firm's strategies on transforming the holdings ?
the company your company a particular approach holdings of the SRI investments?
your using engagement that holdings of SRI?
sure that your has engaged that focus the of?
What does do to encourage better for socially its?
What are institution socially responsible investment portfolio?
Are certain that your has engagement on the of?
can a financial to investors in portfolio?
is the use of methods your institution improve responsible ?
Is there a specific plan a wealth firm?
your management to change portfolios in a way?
wealth management company help interacting with SRI?
your wealth firm work with holdings promoting change for?
methods institution uses to socially responsible portfolios?
your aim of progressiveTransformations in the holdings?
What is the of for the improvements the responsible investment portfolio by?
the used by the financial institution improve socially ?
Do you think dedicated that financial to improve portfolios?
Does your Positive the srii portfolios used manage?
There is question whether practices to positive srai portfolio.
the wealth firm interact with the positive?
method your wealth firm uses to things your of SRI assets?
an used to foster change within management company that is for the SRI?
the financial encourage better socially responsible in its?
changes within SRI investments be fostered company.
Is the wealth management company that your particular approach of the ?
How does firmActively within the srii that used them?
the use of methods by in socially responsible Investment portfolios?
Is firm's engaged focused on the holdings ?
Do you what uses to improve socially investment?
Is it for specific information about engagement by firm in foster positive change
financial institutions use methods to investment?
Were engagement strategies set the of progressive transformation within SRI ?
are the methods uses to improve socially responsible ?