[Demo] NLP Dataset for Customer Service Automation

Company Type	Investment Firms
Inquiry Category	Asset allocation and diversification queries
Inquiry Sub- Category	Portfolio performance analysis
Description	Customers request for an evaluation of their investment portfolio's performance, seeking insights into returns, risk factors, and the effectiveness of their asset allocation strategy.
Data Size	5,037 paraphrases
Want to buy data?	Please contact nlp-data@qross.me via your business email address.

Masked sample paraphrases of one "Investment Firm" customer inquiry. (Purchased data will not be masked.)

meth	nods Investment use to portfolios' against their objectives	?
	methods to a client	
	at firms how portfolios'	
	know how Investment Firms at my if meeting its	
	like know how Investment look portfolios to if they a	and benchmarks.
does	an investment firm portfolio compared ?	
	tactics firms to scrutinize portfolio performance?	
	use different methods to clients' objectives and	
What	the ways in review the returns ?	
Investmen	at firms different methods to performance clients'	
I want to _	Firms to they meet the stated objectives.	
there	e investment firms use analyze portfolio against?	
	_ allow to to clients portfolios?	
	_ firms use methods portfolios?	
want	t to know if look at my to determine its objectives	·
	investment firms to assess	
	any that companies comparing with their intended results	s?
	procedures investment companies for clients' portfolios with the	eir intended?
	use to portfolio versus goals.	
Investmen	at different measure performance their clients' portfolios.	
firms	s techniques when evaluating clients portfolios.	
What	firms when performance?	
I	know how firms gauge performance of my set	
Investmen	at use different for against targets.	
When	clients' against objectives, do use?	
Investmen	at firms and benchmarks.	
meth	nods do to portfolios?	
there	e procedures investment use to clients' their ?	
ara ti	the views alient 2	

I would to Investment Firms my to if it's meeting
How can see whether a client's goals?
like to know Investment Firms at my portfolios it's goals objectives.
want know if investment firms look at portfolios to if objectives
How if a complies goals?
Is a procedure that use with their intended?
want to know how Investment at to see meet objectives.
investment when analyzing their clients?
methods do review their client investment ?
Investment Firms different methods analyzing their against
know how Firms evaluate portfolios to see if meet objectives and
do Firms determine how my portfolio matches ?
Does investment firm techniques when portfolios?
How assess?
Investment Firms number of their performance
firms methods for client
firms methodologies analyzing portfolios?
do investment firms portfolio ?
firms strategies and to analyze if meet
What if clients' portfolios meet their goals?
portfolio performance their targets.
Would you tell us the compare clients' intended results?
firms use methods their performance
$I \ ____ know \ ____ Investment \ ____ at \ my \ portfolios \ ____ if \ ____ meeting \ Objectives \ and Benchmarks$
Would you on investment companies use comparing clients' intended?
How firms client?
want to know how at portfolios determine meeting and
Investment assessment compare against
Investment assessment compare against firms may techniques to evaluate clients
Investment assessment compare against
Investment assessment compare against firms may techniques to evaluate clients Investment use to analyze their Investment methods analyze portfolio.
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Investment assessment compare against
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analytical techniques Firms use to performance to?
I want how look at to determine they set
different methods analyze performance against targets.
methods do use evaluate portfolios?
When it to investment returns, investment look them?
Portfolio at compared to objectives by
techniques Firms for assessing portfolio relative to goals benchmarks?
use methods to portfolio versus goals
do you performance portfolios against their?
use analyzing client portfolios.
examine the of ensure they meet outcomes market benchmarks.
review their client investment ways.
allow investment assess client's portfolios?
Investment evaluate portfolios and
How assess portfolio?
Firms a of methods their performance objectives
know if Firms at my portfolios determine it is its benchmarks.
How do the of portfolios?
I need to know how Firms the of its its
how Firms gauge the my portfolio set targets.
Investment Firms assess meeting objectives benchmarks
companies use various client portfolios.
use methods to evaluate the performance their
Which allow investment clients' portfolio?
firms methods client portfolios.
Investment firms portfolios against
Investment use of to portfolio performance.
want to know if look to to it's meeting Objectives
How investment compare and?
you explain investment companies use comparing clients' portfolios results?
Investment firms use their
can firms determine if client's complies ?
use various for clients' portfolios.
I want to if at portfolio see if its
Investment companies some clients' portfolios.
How you explain the for clients' portfolios intended results?
Investment use methods to
know how Firms measure portfolio's meeting and
employ to analyze portfolios?
Portfolio success and against assessed investment
What ways does client ?
companies to calculate portfolio relative goals.
you describe the that use compare clients' their intended?
Investment firms portfolio objectives.
Investment firms to analyze clients'
you know procedures by investment companies compare portfolios?
methods helps investment clients'?
Would the procedures companies for comparing with their results?
How do Firms if clients' objectives and ?
Investment firms gauge client's is in goals.

methods firms to portfolios?
firms analyzing clients portfolios
firms evaluate portfolios?
Would you tell us use to clients' portfolios with ?
do investment firms performance ?
Investment Firms a variety methods to analyze
Would about the companies clients' portfolios with the intended?
do firms assess portfolio?
firms measure portfolio performance.
review portfolios against and
Investment evaluate portfolios to
do look at success against objectives?
you describe procedures investment companies use compare clients' ?
firms the of clients?
What by investment companies clients' portfolios with ?
How the performance of my portfolio and criteria
can investment compare a goals?
you know how portfolio performance to and?
Investment Firms performance compare objectives.
Is there investment companies for comparing clients' intended ?
firms use to assess portfolios?
What investment do performance?
firms according to goals
Firms use analyzing the of clients' portfolios their goals
can firms the performance a client's ?
to know Firms gauge the performance my portfolio visvis set targets
How do analyze against
What the investment firms evaluate performance?
What are ways investment investment ?
want how investment firms my and
Does Investment to assess performance?
does an investment portfolio success to?
In ways do companies behalf their clients?
How do evaluate of ?
How can an Investment my meeting its to benchmarked?
How an Investment a portfolio is compared its benchmarks?
want know Investment view portfolios determine meeting Objectives and Benchmark
In way companies client investment ?
procedures used investment companies for clients' portfolios ?
firms according to benchmarks
you use assess performance client portfolios against?
firm use analyze portfolios.
What are the an investment ?
can firms see a portfolio in with goals?
can an investment if a is its to?
you have any that investment use to compare clients' with ?
Investment analytical techniques assess portfolio performance
Firms examine portfolios ensure they desired benchmark
Investment clients' portfolios they their desired and benchmarks.
there procedure investment use to compare with results?

firms the portfolios against and benchmark.
want how Firms look my portfolios to they're meeting
How the determine if is goals compared to the set for?
procedures that investment to compare clients' their results?
Investments firms use analyzing performance of clients'
Is anything can the investment to compare clients' with intended results?
Investment firms portfolio to it their
Investment analyze portfolios' objectives.
they use techniques evaluating clients' portfolios?
What analytical employed by to assess ?
know what investment companies use to portfolios with ?
How investment evaluate compare?
What investment firms use to?
performance objectives benchmark is evaluated Investment
you about procedures investment use to clients' with results?
use analyze how portfolio with its goals benchmarks.
Investment look clients' portfolios to their
Firms scrutinize clients' portfolios ensure meet and
evaluate performance benchmarks
do portfolios' and performance?
How investments firms performance of ?
Investment Firms look to desired outcomes and benchmark
use portfolio success versus goals.
firms analyze clients their objectives.
use various analyzing portfolio
firms evaluate performance against
you tell me investment use compare clients' intended results?
Firms methods to analyze their portfolios.
firms use methods analyze
How do performance of their portfolios
ways companies scrutinize returns?
There are that Firms assessing performance.
need to Investment Firmsgauge the performance of set benchmark criteria.
use a variety of to analyse
I want know how my portfolios to if Objectives
firms use my meshes with goals and benchmark.
Is there procedure companies clients' portfolios their intended?
firms look at objectives.
are investment firms to portfolios?
Investment firms use different evaluate clients'
What are place investment companies compare clients' intended results?
want to know if firms at to see their objectives benchmarks.
Investment portfolio performance against
Which methods investment firms to
Are there procedures investment use to clients' ?
are methods by companies analyze client
Is a way investment portfolios against objectives ?
analytical used by Investment for evaluating 2
analytical used by Investment for evaluating ?
What investment firms when ?

Investment companies analyze their clients'
want know how Investment measure portfolio's
methods to analyze clients performance
In what investment clients' investments?
I know Investment my to see if they their objectives and
Investment assess benchmarks.
There methods investment portfolios.
Investment to analyze their portfolios their goals.
Investment firms evaluate benchmarks.
$How ____ explain ____ used ___ investment companies ____ clients' ___ with their intended ___?$
Investment firms portfolio
possible elaborate on the companies use to compare intended results?
and objectives be evaluated investment
I to what at my portfolios they meet stated objectives.
can use specific techniques when evaluating
do investment portfolios?
I if meeting its stated
Investment firms able assess clients' in
What used by compare portfolios with intended?
firms evaluate
Investment look portfolios, ensuring meet desired and
Investment look at clients' to make sure and and
Does according to goals?
investment firms portfolio performance?
How can investment portfolio in line their goals?
firms how they against
use and tools if clients' portfolios objectives.
analytical techniques used by Investment for relative goals benchmarks?
performance objectives and are evaluated by
are ways investment companies check investment?
use techniques clients' portfolios.
Do you procedures investment companies use for portfolios with results?
firms analyzing their clients
How can investment measure a client's meeting ?
use methods for the performance of their clients'
Portfolio against benchmark are evaluated Firms.
do use analyzing clients portfolios?
I want to know Investment look my portfolio if it if it
tactics investment use analyze?
do investment firms evaluate their benchmarks?
Firms portfolios goals benchmarks.
do investment firms performance?
Firms use strategies to analyze portfolios meet
how Firms measure my portfolio
used by investment companies analyze portfolio.
Can you explain Firms techniques to portfolio ?
would like to know how my portfolios to it meeting its
methods to analyze portfolio
Which methods used portfolios?
have different analyzing performance of clients'

methods are used investment firms to ?
How investment analyse?
Investment use their clients portfolios
do analyse client portfolios?
What procedures are investment comparing clients' portfolios ?
use techniques to evaluate their clients'
firms can whether a portfolio goals
investment to evaluate portfolios
Investment use to well portfolio with and benchmarks.
Do you the companies for portfolios their intended?
investment certain techniques their clients' portfolios?
use methods to look at of portfolios.
Investments companies their portfolios.
know what Investment Firms look at portfolios to objectives and benchmarks
What are companies' ways reviewing ?
evaluate performance of portfolios against and
Investment firms various portfolio
I want how Investment my portfolios to see meeting
Investment use analytical techniques for performance
How assess portfolio performance relative to benchmarks?
I want to know at my portfolios to they objectives.
Investment might adopt clients' portfolios.
What are the which the companies returns?
do use to portfolios' performance?
firms methods to examine portfolios' performance?
Investment firms and when analyzing clients' meet their
would Investment Firms look at my to meeting their goals and objectives.
portfolios in relation benchmarks.
firms against objectives
different evaluating clients' portfolios.
are ways investment firms assess ?
Investment portfolio performance
How investment if is its objectives compared to the for it?
firms to analyze client portfolios
want to know Investment Firms at determine they meeting objectives and
various methods to performance.
firms strategies analyze clients' portfolios meet their
evaluate portfolios objective benchmark
firms use techniques evaluate
to know how Firms my portfolios to determine meeting its benchmarks.
firms evaluate portfolios according
Investment Firms use different methods portfolios against goals and
How Investment Firms clients' their objectives?
investment firms to portfolio performance?
Can tell about the techniques Investment assess performance?
does an evaluate success?
Investment firms methods to evaluate performance.
is portfolio performance investment?
How do measure of portfolios?
to know how Firms gauge the of criteria.

there techniques firms use when ??
Investment various to analyze the performance of
Investment Firms evaluate ?
Investment Firms tools if they their goals.
may use techniques to clients'
an investment at portfolio success objectives?
do evaluate versus aims and criteria?
Investment Firms use different $___$ the performance $___$ their $___$.
use methods portfolios
procedures that investment companies clients' portfolios with intended?
What are methods firms use client?
What firms at portfolio compared to?
want know look my portfolios to if are meeting its
I want to Investment look portfolios make sure they their
firms use a methods portfolio's performance
me the procedures companies for comparing clients' portfolios with ?
Investment can methods analyze the performance their
Financial institutions methods to goals
investment portfolios against objectives
want know look to see if meeting its objectives
Investment to assess clients'
What the in evaluate their investment returns?
firms gauge a portfolio is meeting their?
firms methods analyze portfolios
to know Investment look at portfolios if it's objectives.
I need know how Firms gauge the of visvis targets and
use methods to success and standards
Investment different methods performance of portfolios
methods investment use to portfolios?
can try gauge client's meets goals.
Investment use methods performance of clients' portfolios their
are used Investment to assess portfolio ?
that companies use compare with intended results?
institutions use methods portfolios goals and .
want to how Firms look at my portfolios they meeting
Investment use various portfolios
method is evaluate client vs aims criteria?
portfolios according to goals
would to know how Firms my portfolios to see if
are the investment use to clients'?
firms the portfolios clients?
Is there that companies use compare with results?
use to look at performance of clients'
Financial institutions evaluating success versus
firms use to analyze performance
firms analyze performance of their clients portfolios.
Firms clients' portfolios to desired outcomes and their
toinvestment firmsat my portfolios to seetheir
there investment companies use for comparing intended results?
How investment performance?

do do in portfolios?
firms portfolios objectives.
Investment firms analyzing portfolio
I to how Firms my see if it's Objectives and Benchmarks.
What strategies do investment firms ?
Investment firms assess performance their portfolios.
I to know Investment Firms at to if meeting stated
an investment firm evaluate objectives?
How do an firm to objectives?
methods allow to assess portfolios of?
How can assess in relation benchmarks?
investment use methods analyze clients
you with their results?
Does investment specific in their portfolios?
firms use when evaluating
possible Investment Firm determine if a is achieving its benchmarks?
What do success against?
methods used to by firms?
portfolios according to and benchmarks?
portfolio performance in various
to analyze how meshes with its and benchmarks.
I want know Investment Firms look my to if meets and
can investment evaluate client's benchmarks?
Investment different performance of clients' portfolios goals and benchmark.
does investment use portfolios?
Do you have on use compare clients' their results?
How compare to objectives?
I want know Firms at my if it meeting set objectives.
What are the firms analyze performance
Do any investment companies portfolios with their results?
Investment firms use portfolios.
What techniques by assess against goals and benchmarks?
I if meeting its and benchmarks.
I to how look at to see it's meeting goals.
can an determine my portfolio is compared to the benchmarks it
How investments measure performance of their
firms may different when evaluating portfolios.
do the of clients portfolios?
might use specific evaluating clients'
investment firms use their clients portfolios?
Do have an idea the procedures investment use clients' portfolios ?
use various methods to the their clients'
I want to how firms at portfolios determine if
investment firms of their?
firms use for the performance clients'
firms use for the performance clients' be explain the investment companies to clients' with their intended?
be explain the investment companies to clients' with their intended?
beexplain theinvestment companies toclients'with their intended?youinvestmentuse to compareportfoliosintended results?

would like how firms my to see meet objectives.
Methods used to to portfolios.
Different used by to performance clients' portfolios.
Would me about companies use comparing portfolios their goals?
the process companies review client investment returns?
How do Investment portfolio performance goals?
does toclient portfolios?
Financial institutions success against using methods.
comes to client returns, ways investment review ?
methods do companies review their clients' ?
Investment methods the performance clients portfolios
use to analyze the of clients
investment at portfolio
know Investment look at my to see I set objectives and
the tactics that investment when performance?
I to know investment firms see it meeting objectives.
Is investment companies to compare portfolios their intended?
are tactics investment firms use to
Investment portfolio performance benchmarks.
methods are used portfolios?
investment use specific techniques evaluating ?
investment evaluate portfolios?
determine the performance their clients portfolios.
How firms their performance?
performance relation to objectives.
Investment use methods to portfolios
Investment various and tools to if their objectives.
investment firms use when?
What tactics do investment to ?
use to assess portfolio compared goals.
methods for analyzing portfolios are investment firms.
to portfolios to make sure they meet their objectives.
What investment firms client?
Investment methods to a
firms assess according benchmarks.
evaluate with and benchmarks.
use methods portfolio of clients.
need know investment gauge of my portfolio
firms for analyzing their
my portfolio to see if it's its objectives.
portfolio performance
Investment companies methods for relative to
use of to analyze portfolio's performance targets.
methods investment firms analyze ?
do evaluate portfolios?
Investment use a of methods portfolio's
ways companies review investment returns behalf of?
do Investment Firms evaluate
Investment may use when portfolios.
Investment Firms clients' portfolios make sure outcomes and market

me know how Investment performance portfolio visvis set
Are firms evaluating portfolios ?
the ways in which investment evaluate ?
Which allow investment firms ?
What are ways in which companies ?
What the methods use to portfolios?
use specific evaluating portfolios?
Which the methods to assess portfolios?
investment compare performance to
I see if it's meeting goals objectives.
Investment strategies and to analyze portfolios their
Firms use analyze portfolios.
How an investment success to?
companies to portfolio success
Investment can in relation to
How Investment determine if portfolio in the benchmarks?
Firms evaluate their clients' .
Investment Firms how portfolio with their and benchmarks?
tell the procedures that companies use comparing clients' results?
I want to how Investment measure and
Would the companies use to compare clients' portfolios intended?
I want know if Investment look my portfolio to andBenchmarks.
want how Firms look at my determine it's meeting objectives and
Investment to and benchmarks
I investment firms gauge the of portfolio visvis targets and benchmark
Investment using analyze their
Investment portfolio success to
firms against goals.
Investment companies use analyze portfolio.
Investment use analyze portfolios.
Various used by firms to their
Investment Firms do evaluate ?
use methods client portfolio.
Firms use to portfolio in relation to
Would investment companies use to clients' portfolios with their?
companies use methods to client relative
I want know Investment look portfolios to meeting their and objectives
Do know the that investment companies use their results?
How assess their client?
Methods by investment companies analyze portfolios.
firms evaluate on objectives
firms assess if my is and
Firms techniques to performance of portfolio.
How investment determine if a portfolio is its ?
What do use in?
methods use examine their clients portfolios?
explain the procedures companies compare clients' portfolios intended results
Firms their clients' their goals and benchmarks?
firms use for performance of clients' portfolios.
Investment use analytical to assess goals and

and compare them their objectives.
Investment firms use of methods analyzing performance portfolios
used firms to portfolios?
are firms using analyze?
What is analyzing client portfolios investment?
Investment performance compare it their goals.
are to analyze performance against targets?
investment use techniques when ?
performance against objectives benchmarks
want know how Investment Firms
approaches investment use analyze ?
How do investments?
use different methods portfolios goals benchmark.
I show how Investment Firms of its set targets.
method to assess clients'?
to firms look at my to determine they're meeting goals and
use a number of to portfolio's
I to know how my determine it is objectives and benchmarks
Do you the that investment use portfolios their intended?
would would Investment Firmsgauge the performance my visvis its set
firms analyze clients portfolios
investment evaluate a?
Investment companies portfolio
to know Investment Firms my portfolios their set objectives and benchmarks
Investment firms to performance relative to benchmarks.
Is that firms adopt evaluate clients' portfolios?
Would you the procedures companies use compare clients' portfolios ?
Investment use of portfolios.
I know how Investment Firms look at to see meet benchmarks.
I to know Investment Firms look if it is its
Investment firms portfolios objectives
Investment use analyzing client
Which firms use at clients' portfolios?
want to firms look at my portfolios to determine
firms at to they meet outcomes and benchmarks.
What do for portfolios.
are against and by firms.
What do do client portfolios?
to how Investment at portfolios to determine they are meeting stated
Investment use analytical assessing
Investment performance of
firms different for the performance of
do assess performance
companies to analyze clients'
Investment different methods portfolio's
I <u>like</u> know how <u>firms</u> my visvis set targets.
Is it possible how Firms portfolio performance to ?
Are analytical techniques by used assess ?
investment to look at the of their ?
How investment firm whether client's portfolio goals?

have different of analyzing performance clients' portfolios.
I want to Investment at portfolios see meet goals.
want to firms at my portfolios see it's its
investment assess according to goals ?
Investment strategies to if clients portfolios goals.
does investment assess success to objectives?
strategies do investment use analyze
Investment use analyze performance of clients'
What does firms performance?
do firms portfolios?
use for assessing portfolio
investment companies use client
Companies methods to portfolios.
What processes do review their investment?
I know if Firms look my to they and Benchmarks
What tactics are used by firms ?
Investment portfolios according their
know how firms at my portfolios to if they objectives.
Investment firms different portfolios objectives and
Investment have different of analyzing clients portfolios.
firms analyze portfolios?
Which methods investment use the of clients'?
I would like to know how my see meet its
the an investment firm looks portfolio success compared ?
Investment use methods portfolio's performance targets.
methods are investment firms portfolios?
I want to gauge portfolio relation set targets and benchmark criteria.
how investment firms look at to it's its goals.
strategies to analyze if portfolios their goals.
Which investment for portfolio?
Firms techniques to performance to goals and
do investment portfolio against?
Investment the portfolios against
Investment use to analyze
How Investment portfolios?
I if objectives.
I how my to determine it is meeting its goals.
Firms methods of portfolios.
Investment firms a of analyze portfolio
Investment firms different analyzing performance clients' portfolios.
Investment use strategies and tools clients' portfolios
Investment utilize tools portfolios meet their goals.
Investment methods for the performance portfolios
whether a client's portfolio goals.
I like to look portfolios to see if meet stated objectives.
I to see I meet Objectives and Benchmarks
can investment whether a is goals?
Firms evaluate performance against
companies use client portfolio
What investment firms use analyze portfolio?

to Investment view portfolios to determine if meet objectives benchmarks.
want how Firms at portfolios to if the objectives.
firms various methods analyze portfolio
Investment Firms analyze clients performance.
want how Firms look portfolios to if meet stated goals benchmarks.
Which Firms to their clients' portfolios'?
Firms clients' portfolios meet their objectives and?
Investment can whether is meeting goals.
investment firmsgauge?
What investment companies use investment returns?
I want Investment Firms look portfolios to their objectives.
want how Investment look at my see is goals.
Financial use methods success to goals standards.
What of portfolios used investment firms?
Investment firms use variety to portfolio's
Do Firms use analytical portfolio?
to know Investment look at my to it is meeting objectives.
What Investment use to if clients' objectives?
Which methods investment firms the ?
an assess success compared to objectives?
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