## [Demo] NLP Dataset for Customer Service Automation

| Company<br>Type             | Investment Firms  |
|-----------------------------|---|
| Inquiry<br>Category         | Transfer and rollover inquiries   |
| Inquiry<br>Sub-<br>Category | Account consolidation   |
| Description                 | Customers inquire about consolidating multiple investment accounts into a single account to simplify their investment management and potentially reduce expenses. |
| Data Size                   | 5,038 paraphrases   |
| Want to<br>buy data?        | Please contact nlp-data@qross.me via your business email address.   |

## Masked sample paraphrases of one "Investment Firm" customer inquiry. (Purchased data will not be masked.)

|         | there any         | thresholds for consolidating | smaller i          | into large       | r bette            | er oversight?             |
|---------|-------------------|------------------------------|--------------------|------------------|--------------------|---------------------------|
| Do I    | to fees or mee    | et requirements              | with               | single           | ?                  |                           |
| I'm _   | more wit          | h investments _              | do there           | minimum thres    | holds?             |                           |
|         | looking for more  | investment                   | s portfolio, do    | o any            | or thresholds?     |                           |
|         |                   | r pay                        |                    |                  |                    |                           |
|         |                   | a on amalgamating in         |                    |                  |                    |                           |
|         | for more wit      | h combined                   | _ do there have mi | nimum?           |                    |                           |
| Whei    | n for mo          | re there be fees             | S.                 |                  |                    |                           |
| Whei    | investment        | is merged for improved       | there be           | associated       | ?                  |                           |
|         | to pay            | minimum thresholds           | I s                | mall into a      | a single portfolio | for better ?              |
|         |                   | ged for better               |                    |                  |                    |                           |
|         |                   | to pay or threshold          |                    |                  | estments on        | e                         |
|         |                   | organizing smaller           |                    |                  |                    |                           |
|         |                   | meet thresholds if           |                    |                  | -                  |                           |
|         |                   | set merging investme         |                    |                  | ?                  |                           |
|         |                   | re involved in smaller       |                    |                  |                    |                           |
|         |                   | ssociated with               |                    |                  |                    |                           |
|         |                   | consolidate multiple invest  |                    |                  |                    |                           |
|         |                   |                              |                    |                  |                    |                           |
|         |                   | lease are any cl             |                    |                  |                    | into a unified investment |
| portf   |                   |                              | 3                  |                  |                    |                           |
| Do _    | Fee               | s associated with my inves   | tments             | portfolio fe     | or control?        |                           |
|         | minor investments | s subject to                 | o to sup           | port better supe | ervision?          |                           |
|         | I have pay        | meet minimum thresho         | olds when          | my               | _ investments?     |                           |
| I'm _   | more              | _ a combined investments     | portfolio, I in    | cur any fees     | ?                  |                           |
|         | combine some of r | ny in a single, I            | have a _           | meet             | t minimum?         | •                         |
| I'm lo  | ooking for more   | a investments por            | tfolio an          | y fees           | ?                  |                           |
| I'd lil | ke to combine     | a to                         | I have t           | to?              |                    |                           |
|         | small investments | for improved oversight are   | ?                  |                  |                    |                           |
| Do      | pay fees          | meet minimum                 | small int          | to main po       | ortfolio?          |                           |

| thresholds fees involved smaller investments into a bigger for oversight.  |
|--|
| pay any when combine my investments a portfolio for better?  |
| When small investments for be any fees?  |
| required into play when consolidation of smaller into?   |
| for a combined so do there any minimum thresholds?   |
| Multiple small investments better charges/limitations?   |
| I combine my investments portfolio control, will be fees?  |
| I'm for control with combined portfolio, so any fees ?   |
| into comprehensive portfolio to investors and they impose minimum criteria?  |
| Is it pay fees or thresholds for consolidation single for ?  |
| Should amalgamating minor investments into a portfolio have to it least ?  |
|  |
| Is fee structure with single Portfolio oversight?  |
| or minimum are associated with investments a portfolio more  |
| Do fees thresholds to combine my small into single for better oversight?   |
| it to pay or thresholds consolidate a a portfolio for better?  |
| for more with combined portfolio, should there fees?   |
| you impose fees for investments together one ?   |
| there charges or if combine my smaller investments into for?   |
| Should imposed investments a portfolio to facilitate better supervision?   |
| If grouped for better oversight there a some or?   |
| I combine my investments into for oversight need to any fees?  |
| a fee with consolidations smaller investments portfolio that will supervision?   |
| There might or limits investments together to improve  |
| it possible consolidate multiple portfolio for oversight?  |
| Do you impose for various with one ?   |
| Is combining and investments in one?   |
| I'm looking for more combined investments portfolio, there thresholds?   |
| Minimum are combining investments a portfolio to better?   |
| When $\_\_\_$ is $\_\_\_$ for improved oversight can there be $\_\_\_$ commitments $\_\_\_$ ?  |
| $ If \_\_\_\_\_\_ a \_\_\_\_ portfolio \_\_\_\_\_ fees charged to the \_\_\_\_ and \_\_\_\_ they impose \_\_\_\_ criteria                                    $ |
| or involved when combining bigger portfolio to better oversight.   |
| Is there a structure for consolidations into a portfolio for?  |
| Do I have fees and to get into large portfolio?  |
| Is a for smaller investments into for oversight?   |
| looking for more control investments do there minimum?   |
| I'm looking for more with but I incur fees?  |
| Will I be anything investments into portfolio with oversight?  |
| $I'm \_\_\_\_ more \ control \_\_\_\_ small \ investments \ portfolio, \ so \_\_\_\_I \_\_\_\_ any \ fees \_\_\_\_\$   |
| it me to or have minimum merging my into main portfolio?   |
| Do I pay fees minimum guidelines to small assets ?   |
| necessary to pay fees consolidation of investments a single portfolio better?  |
| Do to fees and minimum requirements several holdings?  |
| you any fees or to consolidate investments a ?   |
| it necessary minimum thresholds organizing larger pools better oversight?  |
| in more with small do I incur any or?  |
| I combine small investments a portfolio, I to pay meet minimum?  |
| Is into a for better oversight?  |
| there be when small investment is merged better?   |
| fee to consolidate investments into bigger portfolio?  |

| you a minimum fee when multiple investments portfolio?                                 |
|--|
| there structure in smaller investments to a portfolio that will ?                      |
| Is a minimum needed for combining into better?   |
| Do I have to pay guidelines to in one portfolio?                                       |
| there charges for combining small investments?   |
| Do for overseeing many investments in a ?  |
| Will I face any multiple investments portfolio better?                                 |
| When small for are there fees/min?   |
| I my smaller investments one oversight, a possibility charges or limits?               |
| control with small investments so are there any fees minimum?                          |
| a structure associated with small investments single portfolio oversight?              |
| for control with a combined small investments there fees?                              |
| Is associated with for increased oversight?  |
|  |
| There may be fees/min at a is merged for   |
| Is it necessary fees organizing investments portfolio for better?                      |
| Should the amalgamating minor investments have fees minimum?                           |
| combine a single portfolio for control, are there fees ?                               |
| Do impose to various small in one ?  |
| there a fee structure for small portfolio better oversight?                            |
| looking for control with combined small there any or?                                  |
| Do I need to pay any combine my small investments a ?                                  |
| comprehensive portfolio be subject minimum criteria and?                               |
| to pay when combining my small investments a single better?                            |
| control with combined do there any fees minimum thresholds?                            |
| When merged for better oversight, there and commitments the small investment?          |
| want control with small investments portfolio so there to minimum fees?                |
| I have to pay minimum get my small assets portfolio?                                   |
| I'm more control a combined investments do thresholds?                                 |
| I combine small investments single for better control, any ?                           |
| necessary to pay fees for small for supervision?                                       |
| there or minimum criteria joining investments big portfolio?                           |
| Will or I multiple small holdings together?  |
| could a fee associated consolidations smaller investments portfolio that will increase |
| it necessary pay organize larger portfolio better oversight?                           |
|  |
| If I into control, are any fees minimum thresholds?                                    |
| pay a or a of money combine my investments better?                                     |
| I have to fees meet requirements small holdings?                                       |
| looking control a combined small have any fees or thresholds?                          |
| investments for there any fees or commitments?   |
| When small investments for oversight fees?   |
| is fee associated small investments a portfolio for oversight?                         |
| Can minimum criteria be investments a to better supervision?                           |
| Is a or smaller investments a larger?  |
| Is minimum when combining multiple?  |
| Do to Fees thresholds associated with my into single better control?                   |
| there or fees involved combining smaller ?   |
| thresholds need to be with one portfolio for more?                                     |
| combine small portfolio for oversight do I have to any fees?                           |
| and thresholds are in combining smaller investments bigger portfolio                   |
| thresholds to with investments single portfolio for better control?                    |
|  |

| oversight should there be fees min commitments?                                   |
|---|
| small investment is for could there or min?                                       |
| looking for control with a investments portfolio and minimum thresholds.          |
| Should amalgamating investments into a comprehensive any to investor they minimum |
| When small is for better oversight, should commitments?                           |
| Is necessary to minimum to organize smaller for better ?                          |
| required for investments into a for better oversight?                             |
| If small investments into a will I need pay any fees ?                            |
| a small investment merged for oversight might commitments?                        |
| merging investments for more should fees or ?                                     |
| minimum thresholds investments into a bigger better?                              |
| When small investment is for better oversight can fees ?                          |
| Do minimum thresholds have to investments a single for ?                          |
| Is associated a portfolio increased oversight?                                    |
| minimum needed for smaller investments into a for ?                               |
| looking for more a combined small any fees or?                                    |
| or exist for investments into larger portfolios?                                  |
| Do I have multiple investments a single portfolio for ?                           |
| Is there structure small investments into single for better?                      |
| For better for multiple smaller investments?                                      |
| I need to or meet guidelines to have small larger ?                               |
| Should investments comprehensive have fees to the and whether they impose ?       |
| Is it necessary to thresholds organize into bigger for oversight?                 |
| small investment merged there be and min commitments for the?                     |
| When an is merged for better fees and ?   |
| necessarypayfor organizing smallerinto a for better?                              |
| If my investments into single control, are there fees or thresholds?              |
| looking control a small investment portfolio, I incur any ?                       |
| Minimum involved in smaller investments into bigger portfolio oversight.          |
| there or fees control with a investments ?  |
| minimum for required combining investments into                                   |
| looking for control with a small investments any thresholds?                      |
| Will anything merging investments into consolidated portfolio oversight?          |
| a with the consolidation of small investments a that oversight?                   |
| Do I pay fees or minimum guidelines my into bigger?                               |
| For better is necessary to pay fees or thresholds a bigger?                       |
| Is a of charges or my smaller investments one for oversight?                      |
| amalgamating into comprehensive subject Minimum Criteria and?                     |
| Do need to pay anything I consolidate portfolio for?                              |
| There charges if I my investments one portfolio better .                          |
| I'm looking more control a small investments they minimum or?                     |
| If you consolidate smaller investments into larger portfolio for or thresholds?   |
| looking for control combined investments portfolio and they any minimum fees?     |
| I to pay fees and guidelines to get a larger ?                                    |
| I need to in to investments one for better?                                       |
| Is thresholds needed investments one for better oversight?                        |
| Do have to pay fees standards to combine small a portfolio?                       |
| Does fee associated smaller investments a portfolio increase?                     |
| minimum thresholds smaller investments into bigger better supervision?            |
| Can thresholds be smaller into bigger better oversight?                           |
|   |

|  | for a s  |   |   |   |
|--|--|---|---|---|
|  | apply for oversee  | eing investments in   | single portfolio?   |   |
|  | needed to organize sm  | aller investments into  | for better  |   |
| I  | [ investments  | a single portfolio,   | to fees or m  | eet minimum thresholds?   |
| re mi  | inimum thresholds necessary  | organizing  | bigger for bet  | ter?  |
|  | fees consoli   |   |   |   |
|  | merging small investments  |   |   | commitments?  |
|  | there a or integra   |   |   |   |
|  | oking a a  |   |   | thresholds?   |
|  | there a fee structure c  |   |   |   |
|  | ooking more control with _   |   |   |   |
|  | or Minimum to be   |   |   |   |
|  |  |   |   |   |
|  | merging ov   |   |   |   |
|  | consolidate multiple smalle  |   |   |   |
|  | am looking control wit   |   |   |   |
|  | fees and minimum apply wh  |   |   |   |
|  | re fee for of  |   |   |   |
|  | nimum fees need to _   |   |   |   |
| 00 I _   | to pay a I combine   | e small a _   | portfolio for   | ?   |
| e  | a fee structure associated with co   | onsolidating  | _ into a single   | ?   |
| ю I _  | to for s   | small investments a _   | for oversight   | ?   |
| S  | minor investments _  | a subject   | minimum criteria  | fees?   |
|  | investment merg  | ed for can there  | be fees/min the   | time?   |
|  | more control sn  | nall do the   | re or thresholds?   |   |
|  | _ like control a sr  |   |   |   |
|  |  |   |   |   |
| ло Рес   | es or be   | with merging inves  | stments a portfol   | io more control?  |
|  | es or be<br>minimum fee required   |   |   | io more control?  |
| s  | minimum fee required   | multiple investmen  | its into?   |   |
| S  | minimum fee required<br>fee structure related to cons  | multiple investmen  | ats into?<br>a portfolio  | better oversight?   |
| S  | minimum fee required fee structure related to cons be charged  | multiple investments olidations multiple investments into a consolid  | ats into ? a portfolio lated better over  | better oversight?<br>sight?   |
| s<br><br>f   | minimum fee required fee structure related to cons be charged investm  | multiple investments olidations investments into a consolications portfolio,  | ats into?aportfolio lated better over willany   | better oversight?<br>sight?<br>thresholds?  |
| s<br>f i   | minimum fee required fee structure related to cons be charged investm interested in more a   | multiple investments olidations on consolidations on consolidations a consolidation a consolidation a portfolio, investments portf  | ats into?aportfolio lated better over willany   | better oversight?<br>sight?<br>thresholds?  |
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| s i  | minimum fee required fee structure related to cons be charged investments interested in more a fee for smaller the investments in investments in the in   | multiple investments olidations a consolidations portfolio, investments portfolio, a bigger?  | a?aportfolio lated better over will any folio, do or ortfolio subject m   | better oversight? sight? thresholds? thresholds?  |
| s i  | minimum fee required fee structure related to cons be charged investments interested in more a fee for smaller the of minor investments in the consequence of minor investments.   | multiple investment solidations a consolidations investments into a consolidations a portfolio, investments portf a bigger? into comprehensive possinto a any   | ats into ? a portfolio lated better over will any folio, do or  portfolio subject m y or ?  | better oversight? sight? thresholds? thresholds? aninimum criteria and?   |
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| is in the hould when   | minimum fee required fee structure related to cons be charged investments interested in more a fee for smaller the of minor investments in the consequence of minor investments.   | multiple investment solidations portfolio, investments portfolio, a bigger? into comprehensive possinto a any single portfolio, I   | ats into?aportfolio? latedbetter over willany olio,door ortfolio subject m y or?to pay?   | better oversight? sight? thresholds? thresholds? hinimum criteria and? minimum requirements?  |
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| fi st should When  | minimum fee required fee structure related to cons be charged investments interested in more a fee for smaller the of minor investments investments investments investments smaller smal   | multiple investment solidations investments into a consolidations portfolio, a bigger? into comprehensive possinto a any single portfolio, I single do I have to small investments portfolio, I   | tts into?aportfolio? latedbetter over willanyor oror?to payneet butportfolio better oversigns.  | better oversight? sight? thresholds? thresholds? hinimum criteria and? minimum requirements? requirements? or thresholds? ght?  |
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| in i   | minimum fee required fee structure related to constitute structure related to constitute structure related to constitute structure related to constitute graph of the investments in the fee for smaller investments for more with a structure graph of there associated for smaller investments for more with for more for more for more with for more for more with for more _   | multiple investment solidations a portfolio, investments portf a bigger ? into comprehensive posts into a any single portfolio, I single do I have to small investments portfolio, I consolidations of smannivestments a bigger small can I ir  | a   | better oversight? sight? thresholds? thresholds? hinimum criteria and? minimum requirements? requirements? or thresholds? ght? h, which for better.   |
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| si fi st thould When t t' c'an t'm   | minimum fee required fee structure related to constant be charged investments interested in more a fee for smaller investments investments investments investments investments structure with a structure sassociated for smaller investment improved on small improved on have fees or mee necessary for to pay or follow investments structure related to constant structure structure related to constant structure   | multiple investment solidations investments into a consolidations portfolio, investments portf a bigger ? into comprehensive possinto a any single portfolio, I single do I have to small investments portfolio, consolidations of small investments a bigger small can I investight can there feet certain combing oversight of investments investments a bigger small can I investigated of investigation combing oversight of investments a bigger small can I investigated combing combing combing considerations combing considerations combing considerations combing considerations combing considerations combing considerations combing combing considerations combing considerations combing combing considerations combing combing combing   | a portfolio ?  a portfolio subject m  ortfolio subject m  ortfolio subject m  ortfolio subject m  or ?  to pay n  any meet but portfolio better oversight ncur fees?  es my with a stments one portfolio?  my smaller assets many meet stments one portfolio?   | better oversight? sight? thresholds? thresholds?  minimum criteria and?  minimum requirements? _ requirements? or thresholds? ght? , which for better a question.  portfolio? main?                                 |
| fi st Should When Cantts   | minimum fee required  fee structure related to console charged  combine my investments interested in more a fee for smaller investments investments investments investments set thresholds be paid for smaller investments smaller investments set thresholds be paid for smaller investment smaller investments set thresholds be paid for smaller investment smaller investment set thresholds be paid for smaller investment smaller investment set thresholds be paid for smaller investment smaller investment smaller investment set thresholds be paid for smaller investment | multiple investment solidations a portfolio, investments portf a bigger ? into comprehensive possions in a any single portfolio, I single do I have to small investments portfolio, for consolidations of smanning small can I inversight can there feet certain combing oversight of investments to single to single combing consolidations of smanning consolidations o | a   | better oversight? sight? thresholds? thresholds?  minimum criteria and?  minimum requirements? or thresholds? ght? , which for better a question.  portfolio? main? oversight?                                      |
| s f f f s tShould When Can t c 'm s Are the  | minimum fee required fee structure related to constant be charged investments interested in more a fee for smaller investments in the investments investments investments structure with a structure related to constant structure   | multiple investment solidations a portfolio, investments portf a bigger ? into comprehensive possions in a any single portfolio, I single do I have to small investments portfolio, for consolidations of smanning small can I inversight can there feet certain combing oversight of investments to single to single combing consolidations of smanning consolidations o | a   | better oversight? sight? thresholds? thresholds?  minimum criteria and?  minimum requirements? or thresholds? ght? , which for better a question.  portfolio? main? oversight?                                      |
| fi  fi  thould  When  Cant  cant  cant  f ama  riteria   | minimum fee required fee structure related to consome be charged investments interested in more a fee for smaller investments investments investments investments investments smaller  | multiple investment solidations investments into a consolidations a portfolio, a bigger? into comprehensive possinto a any single portfolio, I single do I have to small investments portfolio, consolidations of small investments a bigger small can I investight can there feet certain combin oversight of investing investments a comprehensive portfolio to single to to single to single to to single to to to   | a portfolio ?  a portfolio stated better over will any olio, do or ?  ortfolio subject m  ortfolio subject m  or ?  to pay neet but neet but portfolio better oversight oversight neur fees?  es?  the my with a stments one portfolio?  my smaller assets mgle portfolio that will to the portfolio in the control of t | better oversight? sight? thresholds? thresholds?  minimum criteria and?  minimum requirements? or thresholds? ght? , which for better a question.  portfolio? main? oversight?                                      |
| in in it is a second of the interval of the in | minimum fee required fee structure related to constant be charged investments interested in more a fee for smaller investments in the investments investments investments structure with a structure related to constant structure   | multiple investment solidations a portfolio, investments portf a bigger ? into comprehensive possinto a any single portfolio, I single do I have to small investments portfolio, consolidations of small investments a bigger small can I investight can there feet to certain combin oversight of investight of investight of investight and comprehensive portfolion a comprehensive portfolion a comprehensive portfolion a sin  | a portfolio ?  a portfolio ?  lated better over will any or ?  ortfolio subject m  ortfolio subject m  ortfolio subject m  ortfolio subject m  ortfolio portfolio better oversignt meet portfolio better oversignt mour fees?  ese?  le my with a stments one portfolio?  my smaller assets mgle portfolio that will to the ggle portfolio?   | better oversight? sight? thresholds? thresholds?  minimum criteria and?  minimum requirements?     requirements? or thresholds? ght? , which for better a question.  portfolio? main? oversight? te investor impose |

| Is        | fee or                              | small investments                      | more oversight?  |                 |                |                   |
|-----------|-------------------------------------|--|------------------|-----------------|----------------|-------------------|
|           | control with                        | combined small investr                 | ments portfolio, | there _         | fees           | _thresholds?      |
| I lik     | e to there are an                   | y with mu                              | ıltiple          | a single        | _ for o        | versight.         |
| Is        | required when                       | investments into p                     | portfolio        | oversight?      |                |                   |
|           |                                     | _ meet minimum guideline               | es to get assets | s into a big    | _?             |                   |
| ther      | re a structure                      | keeping a single                       | increase?        |                 |                |                   |
|           | compreh                             | ensive be subject to _                 | and              | to support bett | er supervisi   | on?               |
| Should ar | malgamating minor                   | a portfolio have _                     | charged to       | o the           | whether        | minimum?          |
|           | any fees thresh                     | olds, I'm looking for                  | control with _   | combined        | small          | ?                 |
| I mo      | ore with a combined _               | portfolio,                             | incur fees       | or?             |                |                   |
|           | incur or thresh                     |  |                  |                 | investm        | ents ?            |
|           | smaller do                          |  |                  |                 |                |                   |
|           | necessary                           |  |                  |                 |                |                   |
|           | more with                           |  |                  |                 |                |                   |
|           | .m mi                               |  |                  |                 | supervis       | ion?              |
|           | ng more with                        |  |                  |                 |                |                   |
|           | fee structure v                     |  |                  |                 |                |                   |
|           | associated with                     |  |                  |                 |                |                   |
|           | investment                          |  |                  |                 |                |                   |
|           | fees involve                        |  |                  |                 |                |                   |
|           | associated                          |  |                  |                 | ortfolio for l | oottor oversight? |
|           | xing for more control               |  |                  |                 |                | oction oversight: |
|           | ecessary fees for                   |  |                  |                 |                |                   |
|           | num fees be                         |  |                  |                 | 2              |                   |
|           | or meet _                           |  |                  |                 |                |                   |
|           | a type of investment where          |  |                  |                 |                |                   |
|           | minimum thresholds                  |  |                  |                 |                | lio 2             |
|           | nt more with                        |  |                  |                 |                |                   |
|           | to combine my in                    |  |                  | be th           | iresilolus of  | 1663:             |
|           | _ to combine my m<br>small investme |  |                  | foos or mi      | nimum thro     | sholds?           |
|           |                                     |  |                  |                 |                |                   |
|           | structure associated                | consolidations of<br>smaller investmen |                  |                 | 1010           | oversignt:        |
|           |                                     |  |                  |                 | dol            |                   |
|           | for more                            |  |                  |                 |                |                   |
|           | ve pay fees or re                   |  |                  |                 |                | P+0               |
|           | re fees invo                        |  |                  |                 |                |                   |
|           | a associated with                   |  |                  |                 | 1m             | proved            |
|           | are involved in                     |  |                  |                 | 1              |                   |
| Should ar | malgamating minor investm           | ents comprehe                          | nsive portfolio  |                 | _ to the inve  | stor or if        |
| ther      | re structure                        | the consolidation                      | smaller int      | o a portfo      | olio for       | oversight?        |
|           | commitmentsmerg                     |  |                  |                 |                | <del>-</del>      |
|           | fees apply                          |  |                  |                 |                |                   |
|           | are for                             |  |                  | er supervision  |                |                   |
|           | fee or                              |  |                  |                 |                |                   |
|           | ny minimum thresholds for           |  |                  |                 | ?              |                   |
|           | investments into a c                |  |                  |                 | :              |                   |
|           | e thresholds or fo                  |  |                  |                 | control        |                   |
|           | combine my smaller inves            |  |                  |                 |                |                   |
|           | small is merged for                 |  |                  |                 |                | un conoido:       |
|           |                                     |  |                  |                 |                |                   |
| ama       | algamating various minor _          | a comprenensive                        | hormono any _    | or              | t              |                   |

| Do fees or set minimum criteria joining ?   |
|---|
| interested control combined small portfolio, do there thresholds?                                 |
| I'm for more control a does anyone or fees?   |
| thresholds is a question.   |
| Will I charged fees minimum when multiple holdings?   |
| it necessary to fees smaller bigger portfolio better supervision?                                 |
| to combine smaller assets portfolio, I to pay fees or meet requirements?                          |
| looking control a combined small there any minimum fees?  |
| For better of into is it establish thresholds?  |
| there fee structure associated a single portfolio increase ?                                      |
| Do to any fees I combine my small investments with a ?  |
| with a combined small do have fees or minimums?   |
| Do I to on meet certain standards I combine my with portfolio?                                    |
| Is a possibility if are grouped together to improve?  |
| am more with combined small portfolio do minimum or fees?   |
| the looking for control a combined portfolio, so minimum ?  |
| s there a consolidating small into portfolio?   |
| Minimum thresholds with merging investments a single portfolio ?                                  |
| s Fees Minimum associated merging into single portfolio more?                                     |
|   |
| for more control a combined small investments portfolio, do?                                      |
| s fee for of to necessary for better oversight?   |
| When merging for more be min commitments?   |
| thresholds smaller into a bigger pool for better?   |
| re organize into bigger for better oversight?   |
| m for control investments portfolio and there have thresholds?                                    |
| oo to better oversight?   |
| Do you investments in single portfolio to oversight?  |
| 'm control with a combined small incur any fees thresholds?                                       |
| a small is for better oversight could there at ?  |
| minimum you combine multiple into a portfolio?  |
| investment is merged for oversight, be fees and?  |
| the of Assets into Larger PortfolioInvolve ?  |
| m wanting more combined investments portfolio, so there or?                                       |
| Then merging for oversight can fees?  |
| looking for more a combined small investments portfolio, do to minimum?                           |
| s for organizing smaller bigger portfolios better?  |
| amalgamating into comprehensive portfolio subject minimum and fees?                               |
| o have to or meet guidelines to get large portfolio?  |
| hould used for organizing into a for oversight?   |
| thresholds associated with merging investments into single portfolio for?                         |
| When more should there any min commitments?   |
| it necessary a fee for organizing investments into for ?  |
| f I combine small investments portfolio for better there or minimum?                              |
| you amalgamating minor a comprehensive portfolio any charged investor whether<br>ninimum criteria |
| to the charges for combining many small ?   |
| f I combine into portfolio better are any minimum?  |
| my various investments into a there or minimum thresholds?  |
| control with combined portfolio, do there any fees thresholds?                                    |
| 'm for more control combined small investments portfolio, can there thresholds?                   |
| looking for more a small portfolio but there minimum thresholds?                                  |

| Is there fees minimum thresholds associated with a improved?  |
|---|
| When small investment for better oversight could there fees/min ?   |
| If are grouped for a possibility of charges or?   |
| control with a small portfolio, fees minimum thresholds?  |
| Is there a associated consolidation smaller investments in nortfolio that increase ?  |
| you if any or minimum associated with consolidate multiple investments a single improved ?  |
|   |
| merging small oversight, should there any?  |
| $Can \ \_\_\_ confirm \ \_\_\_ \ bes \ \_\_\_ minimum \ \_\_\_ associated \ \_\_\_ consolidation of smaller investments \ \_\_\_\_ a single \ \_\_\_\_\_ a single \ \_\_\_\_\_ a single \ \_\_\_\_\_ a single \ \_$ |
| thresholds may be in smaller a portfolio to   |
| minimum apply when multiple investments a?  |
| I my small investments into control, will there any fees thresholds?  |
| Do I have or set for pooling and making portfolio?  |
| Do I to pay any fees thresholds combine my into a single ?  |
| When I small together pay or minimum requirements?  |
| I'm in a small portfolio, do there any or fees?   |
| am looking control with a small investments portfolio and have thresholds?  |
| there have to be Fees with into single portfolio control?   |
| assets into a larger portfolio involve fees?  |
| Do I or thresholds I'm looking for more investments portfolio?  |
| looking for more combined there any fees minimum thresholds?  |
|   |
| merging investments more oversight, should there commitments?   |
| I have to a or amount money order to investments in a single ?  |
|   |
| For oversight smaller portfolio is it establish for consolidation?  |
| Is there fee structure a that oversight?  |
| When a small investment is merged oversight could there ?   |
| Is minimum thresholds necessary organizing smaller a oversight?   |
| my investments a single for dependent fees and ?  |
| a fee necessary multiple investments into portfolio better?   |
| consolidation better oversight smaller investments into one?  |
| I my small investments single portfolio oversight, do need to pay ?   |
| structure associated consolidating multiple investments a single increased oversight?   |
| looking for with combined small investments so should any?  |
| fees thresholds small to be into a larger?  |
| I required to pay minimum requirements several holdings?  |
| Is small with a to to rriteria and?   |
| be paid smaller investments a bigger portfolio for ?  |
| I investments a portfolio for control, are any or thresholds?   |
| Do Minimum thresholds be associated with investments into to to control?  |
| there or associated with merging my investments a single ?  |
| need pay fees meet minimum guidelines my into larger portfolio?   |
| Is to set thresholds into a for better control?   |
| I'm looking for more be thresholds or fees?   |
| Do to pay or pooling investments into portfolio?  |
| Is charges for combining and many investments ?   |
| want a combined small do there fees ?   |
| looking for more control combined small have any or thresholds.   |
| I'm control a combined investments there any fees   |
| thresholds or investments into a bigger portfolio a   |
| I have to pay fees hit pooling a portfolio?   |
| 1 mayo to pay 1003 mit pooming a a pot trong;   |

| minimum fee required for combining               | _ better oversight?                 |
|--|-------------------------------------|
| When I combine into need                         | pay any fees or minimum thresholds? |
| I have pay any or meet minimum sm                | all assets a portfolio?             |
| my investments are for there be cha              | rges limits.                        |
| Is a or my are grouped to improve _              | ?                                   |
| Do to pay fees or a minimum amount oversight?    | multiple investments portfolio      |
| Is there any charges for and many ?              |                                     |
| criteria imposed upon amalgamating minor into    | portfolio to better ?               |
| have to pay a fee or meet minimum of             |                                     |
| Fees Minimum thresholds associated with my _     |                                     |
| fee required multiple into a portfolio           |                                     |
| to to thresholds consolidation of a              |                                     |
| for more a combined portfolio, do                |                                     |
| I'm looking more control combined small do       |                                     |
| my smaller investments one for improved overs    |                                     |
| investments a portfolio has any charged _        |                                     |
| I looking control small portfolio, so d          |                                     |
|  |                                     |
| a merged for better be fees/min com              |                                     |
| amalgamating into a portfolio to minimum crite   |                                     |
| I pay fees or requirements when multiple         |                                     |
| I my into a portfolio control, th                |                                     |
| Can me are fees with merging multiple sm         |                                     |
| When merging multiple small into with oversight  |                                     |
| a a structure associated with consolidation of   |                                     |
| minor investments a comprehensive have fees _    |                                     |
| When a small investment is merged for            |                                     |
| investment is merged for better are fees n       | nin that?                           |
| more with a combined small portfolio, the        | re thresholds?                      |
| Is thresholds or in smaller investments into a _ | ?                                   |
| a small merged improved oversight, there         | and min commitments the?            |
| Can me are any associated putting in             | nvestments into portfolio?          |
| a single portfolio for increased                 | oversight?                          |
| you impose or set criteria investments           | in a?                               |
| I'm a investments do there any fees              | thresholds?                         |
| Is a structure with consolidation of investments | single oversight?                   |
| Is there for combining into a portfolio          | _ oversight?                        |
| Fees or should merging small investments         | oversight.                          |
| several smaller holdings together, I to and      | d requirements?                     |
| for more control small so do I incur             | thresholds?                         |
| Do there for my investments a single             |                                     |
| control a combined small portfolio, so do minim  |                                     |
| investment is merged be fees a                   |                                     |
| If my smaller into one for better can            |                                     |
| I'm looking more control with small do           |                                     |
| I for more a combined portfolio, do there a      |                                     |
| Is necessary to you organize smaller a           |                                     |
| there a of limits if combine investments         |                                     |
| Is a minimum required combining oversig          |                                     |
|  |                                     |
| I more with small portfolio so f                 | ees or thresholds.                  |

| Shoul           | uld investments                        | be subject to           | criteria and fees to _ | ?                  |                       |
|-----------------|--|-------------------------|------------------------|--------------------|-----------------------|
| Is it _         | have fees or minimum                   | ir                      | vestments into a       | portfolio          | control?              |
| Do              | thresholds need to                     | my investments _        | a single portfol       | io                 | ?                     |
| Is              | minimum required mu                    | ltiple into             | portfolio bette        | er oversight?      |                       |
|                 | consolidate multiple holdings          | do need to              | o fees or meet         | ?                  |                       |
| Minin           | mum or s                               | maller into a b         | ig for better ov       | versight.          |                       |
| Do I _          | pay or meet minimum gui                | delines                 | smaller pu             | t into             | portfolio?            |
| Is it _         | for me to pay any or mining            | num thresholds to _     | inves                  | tments             | single ?              |
|                 | thresholds consolidation               | for oversight _         | smaller investm        | ents into one      | ?                     |
|                 | thresholds me                          | erging my investmen     | ts into po             | ortfolio for more  | control?              |
|                 | small investment merged                | oversight, cou          | lld there              | and commi          | tments?               |
|                 | I I combine                            | multiple smaller        | p                      | oortfolio with bet | ter?                  |
| Do I _          | any fees lookir                        | ng for more control _   | combined               | investmen          | ts?                   |
| Is              | fee associated consolidation           | into                    | o a single             | increased overs    | ight?                 |
| I'm lo          | ooking for more with small             | ll portfolio            | there fe               | ees                |                       |
|                 | like control with a combined in        | nvestments but          | do                     | thresholds         | ?                     |
| Is the          | ere fee structure con                  | nsolidation sma         | ller investments       | _ a single portfo  | olio that             |
| overs           | sight.                                 |                         |                        |                    |                       |
|                 | fees are in inv                        | restments a big         | ger portfolio to       | oversight.         |                       |
|                 | have any I want                        |                         |                        |                    |                       |
|                 | withConsolidating                      | nultiple smaller inve   | stments a sing         | le Portfolio       | increase?             |
|                 | for more a combined                    |                         |                        |                    |                       |
|                 | pay minimum for or                     |                         |                        |                    |                       |
| Is the          | ere threshold for                      | investments             | a single portfo        | olio co            | ontrol?               |
| When            | n investments for better oversign      | jht,                    | commitments?           |                    |                       |
|                 | _ thresholds are involved in com       | ibining in              | to a portfolio fo      | or                 |                       |
| Can c           | charges be applied combining           | many                    | portfolio?             |                    |                       |
| I am l          | looking for more control combi         | ned small ports         | folio                  |                    | _ minimum thresholds. |
|                 | to thresholds                          | organizing small inv    | estments intol         | arger portfolio _  | oversight?            |
| ${\sf Can}_{-}$ | combine my investments in              | _ portfolio             | _ better?              |                    |                       |
|                 | _ I meet minim                         | um for merging          | smaller assets into    | main               | ?                     |
| Do mi           | ninimum have to set for m              | y sir                   | ngle portfolio         | ?                  |                       |
|                 | _ it involve required consolidate      | assets into             | ?                      |                    |                       |
| I               | with a investment                      | s but                   | any minimum            | or fees?           |                       |
|                 | I combine investments with             | portfolio I _           | to any                 | or meet            | requirements?         |
|                 | small investment is for o              | versight there          | and min o              | commitments        | ?                     |
| I'm _           | combined                               | investments po          | ortfolio, so do I      | any fees           |                       |
| Is the          | ere fee combining m                    | ultiple smaller         | single                 | to increase _      | ?                     |
| Is              | fees if you organize sn                | naller investments _    | bigger port            | tfolio             | ?                     |
|                 | amalgamating minor into                | any                     | _ charged to the inve  | estor and whethe   | er impose ?           |
| Is it n         | necessary to pay fees consolidation o  | of inv                  | vestments              | for                | ?                     |
| Do ch           | harges apply combining n               | nany investmen          | ts a                   | .?                 |                       |
| When            | n combining small investments with     | portfolio d             | lo p                   | oay fees           | meet requirements?    |
|                 | I my smaller portfo                    | lio for improved over   | rsight, are            | _ charges          | ?                     |
|                 | investment for imp                     | roved oversight, coul   | ld be fees             | commitme           | ents?                 |
| Multi           | ciple investments, better m            | nanagement,             | charges/limitation     | ons?               |                       |
|                 | investments are grouped together for _ |                         |                        |                    |                       |
|                 |  |                         | · · · _                | <u>-</u>           |                       |
|                 | I have to pay fees meet require        |                         |                        |                    |                       |
|                 |  | ements when             |                        | ?                  |                       |
| Do              | _ I have to pay fees meet require      | ements when tments into | portfolio for          | ?                  |                       |

| Will       | charged                 | multiple                 | into a cor      | isolidated portfolio   | with oversight?           |                  |        |
|------------|-------------------------|--------------------------|-----------------|------------------------|---------------------------|------------------|--------|
|            | to pay fees and _       |                          | smal            | l assets into one por  | rtfolio?                  |                  |        |
| mini       | mum thresholds          | investme                 | ents into a     | portfolio for          | _ supervision?            |                  |        |
|            | some charges            | limits if my             | grouped         | better over            | rsight.                   |                  |        |
| I hav      | ve fees or              | minimum in               |                 | investm                | ents into a single portfo | olio for better? |        |
| there      | e structure f           | for investmen            | its into a sing | le better              | ?                         |                  |        |
| my _       | are grouped             | oversight                | charg           | ges or limits?         |                           |                  |        |
|            | my smaller              | into one portfolio for   | oversight       | will be any            | ?                         |                  |        |
| wou        | ld more control         | a combined               | do              | or thresho             | lds?                      |                  |        |
| Do n       | need to pay any fees or |                          | my invest       | ments into             | ?                         |                  |        |
| If my      | together                | better oversight         | any c           | harges or?             |                           |                  |        |
| Should an  | nalgamating minor       | a have                   | e any fees cha  | arged to the           | any                       | _?               |        |
|            | combine                 | into single por          | tfolio for      | control, there         | e minimum thresholds?     | 1                |        |
|            |                         | consolidations           |                 |                        |                           |                  |        |
|            |                         | necessary for sma        |                 |                        |                           | pervision?       |        |
|            | have fees _             | meet guidelin            | es get _        | assets into            | o my main portfolio?      |                  |        |
|            |                         | minimum                  |                 |                        |                           | single por       | tfolic |
|            | er oversight?           |                          |                 | <del></del>            | _                         |                  |        |
|            | control                 | _ a combined small       | _ portfolio, _  | do you have            | thresholds?               |                  |        |
| Are minim  | num thresholds          | organizing               | a               | pool for over          | sight?                    |                  |        |
|            | _ a chance or           | r limits comb            | ine my smalle   | er with po             | ortfolio?                 |                  |        |
| Does this  | have c                  | harges limits invol      | ved in it's     | better                 | ?                         |                  |        |
| mini       | mum fee required        | multiple investme        | ents into       | better _               | ?                         |                  |        |
| Do I       | to a fee or             | thresholds               | some            | e my?                  |                           |                  |        |
| When I     | small wit               | th a single portfolio    | t               | o pay any              | minimum?                  |                  |        |
|            | combine my inve         | estments one             | for better      | will there a           | ny limits?                |                  |        |
|            | investments for         | more there _             | com             | nmitments or fees?     |                           |                  |        |
| Do I have  | to fees                 | to my                    | with a _        | ?                      |                           |                  |        |
|            | investments             | oversight will the       | ere be fees?    |                        |                           |                  |        |
| I'm f      | for control with        | combined                 | portfolio so    | do to be               | thresholds                | ·                |        |
| Are        | criteria upon           | various into             | o a             | facilitate             | supervision required?     | ı                |        |
| I'm seekin | ig more with            | investments              | portfolio,      | do any fees            | ?                         |                  |        |
| it ne      | cessary fees            | for organizing smaller   | into bigg       | ger                    | ?                         |                  |        |
| I'm lookin | g for control with      | investn                  | nents ar        | nd have _              | fees or                   | that?            |        |
| Minimum    | thresholds              | involved in combini      | ing inve        | stments                | bigger portfolio          | supervision.     |        |
| Is minimu  | m orga                  | nnize smaller investment | ts one _        | portfolio              | oversight?                |                  |        |
| Is there a | structure wi            | ith consolidations       | to              | portfolio              | necessary f               | or oversight     |        |
| For        | are any                 | thresholds r             | multiple smal   | ler investments        | larger portfolio          | ?                |        |
|            | any charges for combi   | ning overseeing m        | any             | one?                   |                           |                  |        |
| com        | bining into _           | for better ove           | rsight,         | minimum fee r          | equired?                  |                  |        |
| I nee      | ed to pay any fees      |                          | single po       | rtfolio better _       | ?                         |                  |        |
| Is there a | minimum co              | ombining smaller in      | nvestments _    | one larger             | ?                         |                  |        |
| Is         | to pay or mini          | mum thresholds for       | invest          | ments into             | oversight                 | ?                |        |
| Can<br>for | there a                 | are any fees or minimum  | n associa       | ated with              | smaller investme          | ents a single    |        |
|            |                         | are associ               |                 |                        |                           |                  |        |
|            | need pay any            | when                     | into o          | ne portfolio for bette | er?                       |                  |        |
|            |                         | paid organizing _        |                 |                        |                           | 1?               |        |
|            |                         | or oversight             |                 |                        |                           |                  |        |
|            |                         | portfolio                |                 |                        |                           |                  |        |

| Is necessary to in organize smaller into larger for oversight?                                   |
|--|
| a minimum combined into a portfolio better?  |
| Are necessary for into a pool funds for oversight?   |
| I'd more control with a investments so do thresholds?  |
| thresholds for consolidation of investments portfolio better oversight, are?                     |
| Do I need pay in multiple into a single portfolio for ?  |
| there a structure associated small into a single for ?   |
| apply when combining multiple investments portfolio better oversight?                            |
| Any or min thresholds smaller being portfolio?   |
|  |
| When is merged better oversight, there be fees and for ?   |
| When small investment merged improved any fees or commitments?                                   |
| I to pay fees or maintain minimum amount consolidate multiple better oversight?                  |
| I'm looking for control with a small but there ?   |
| Should when small investments for more?  |
| interested more a combined portfolio, but do there fees minimum?                                 |
| confirm if there are or associated multiple investments into a single?                           |
| it to fees organizing small investments into portfolio oversight?                                |
| Is for to fees meet I combine investments with a portfolio?                                      |
| When a is merged there could be fees for   |
| Is there minimum the consolidation of multiple investments into larger ?                         |
| Is there in multiple investments better?   |
| I to any fees thresholds in order to combine a single for oversight?                             |
| Is a fee investing a Portfolio oversight?  |
| minimum criteria imposed upon amalgamating investments into portfolio better?                    |
| I combine investments in single have oversight, have to?   |
| Fees or thresholds for small be consolidated ?   |
| there have be with investments into a single better?   |
|  |
| necessary to pay minimum thresholdssmallinto aoversight?   |
| Is fee for multiple smaller investments a Portfolio oversight?                                   |
| Is there any fee structure consolidations of smaller a will ?                                    |
| I need control with small portfolio, so do any ?   |
| Is there associated smaller to a portfolio will increase oversight.                              |
| to pay for organizing into larger pool for better?   |
| Do minimum thresholds if I my small a for ?  |
| Can confirm thresholds associated with consolidating investments a single portfolio for better ? |
|  |
| or Minimum thresholds associated with investments into a   |
| I'm for control a so do they have minimum or?  |
| Is fee min for putting smaller investments portfolio?  |
| necessary organize smaller investments into larger for better?                                   |
| looking for more small investments portfolio, have fees?   |
| it necessary to set merging my a single control?   |
| Is or threshold consolidation of smaller investments larger?                                     |
| a fee structure associated with consolidating investments increased oversight?                   |
| a single, will I have to a or meet minimum ?   |
| I want control with small portfolio, have any thresholds?  |
| a investment is merged oversight, could there and it?  |
|  |
| Minimum amalgamating with a comprehensive portfolio to better supervision might be               |
| Will charged anything when small into a consolidated with ?                                      |
| investments oversight should there be any?   |
| Is the consolidation assets bigger required fees?  |

| merging more oversight there any or commitments?                                      |
|---|
| When investments for more there any commitments?                                      |
| I'm looking for more portfolio, there thresholds?                                     |
| it necessary organize smaller investments portfolio for better oversight?             |
| I'm for more with a combined investments do there minimum or fees.                    |
| I charged anything combine multiple smaller into a consolidated ?                     |
| want to assets into main portfolio, will I fees meet minimum requirements?            |
| for control a small investments portfolio, any fees or ?                              |
| I'm looking more with a small incur any ?   |
|   |
| Should pay any fees or meet requirements my single?                                   |
| it to or for into a larger portfolio for better?                                      |
| there fees with the consolidation small investments single for ?                      |
| Do criteria for minor investments into portfolio supervision?                         |
| For oversight, to fees or thresholds for investments?                                 |
| I control with a portfolio, so there have any ?                                       |
| I control combined investments portfolio so do I thresholds?                          |
| I'm looking more control with a small investments thresholds?                         |
| Minimum are imposed upon amalgamating into comprehensive facilitate better            |
| supervision.  |
| When small more should there fees or min?   |
| Do thresholds be with investments a portfolio for control?                            |
| Do need to pay certain combine my small single portfolio?                             |
| looking more control with a with any fees thresholds.                                 |
| Is to pay fees or organizing investments into pools oversight?                        |
| there a associated consolidations a single portfolio that increase oversight?         |
| interested in with small investments so incur any fees thresholds?                    |
| Fees imposed upon amalgamating minor a comprehensive portfolio facilitate supervision |
| of smaller into bigger portfolio involve required?                                    |
| When small for there be fees and commitments?   |
| would more control a investments do there or minimum thresholds?                      |
| Minimum fees involved combining smaller bigger portfolio better oversight.            |
|   |
| there a fee with the smaller to a single will affect?                                 |
| I fees when I small investments into a better ?                                       |
|   |
| fees for investments into portfolio for better oversight?                             |
| Is fee structure combining multiple smaller single portfolio oversight?               |
| I'm for more control with portfolio, there have fees?                                 |
| I'm more with a combined portfolio, be minimum thresholds ?                           |
| Is Minimum with merging into a portfolio better control?                              |
| it necessary to minimum thresholds investments a bigger portfolio for oversight.      |
| on merging multiple smaller investments into portfolio better oversight?              |
| Is there a fee the consolidation investments to a portfolio increase?                 |
| more with a small investments portfolio, there any thresholds?                        |
| I'm more control combined portfolio, so do there fees minimum?                        |
| Is there a a single Portfolio to increase oversight?                                  |
| Does a exist combining into portfolio?  |
| a structure associated with consolidation of small investments single meeded improve? |
| Multiple small investments for charged?   |
| Do need fees or minimum requirements merging holdings?                                |
| Do have be minimum for merging my a better?   |
| Is it necessary the consolidation of portfolio for oversight?                         |
|   |

| I am looking more control with combined                        | so                                 | _ be thresholds or fees?             |
|--|------------------------------------|--------------------------------------|
| If my small investments a single                               | control, are there                 | thresholds?                          |
| Are pay or minimum for merg                                    |                                    |                                      |
| it to for organizing small a                                   |                                    |                                      |
| Do have to be Minimum associated merging _                     |                                    | control?                             |
| Can applied for combining and small inv                        |                                    |                                      |
|  |                                    | -1.42                                |
| Will I a conso   |                                    |                                      |
| to fees or meet guidelines                                     |                                    |                                      |
| When combining a single do                                     |                                    |                                      |
| comprehensive po   | rtfolio to facilitate better super | rvision is something that be applied |
| consolidate investments a do                                   | I to any fees or                   | _ a minimum?                         |
| Is thresholds necessary of investments into or                 | ne?                                |                                      |
| to incur fees to to to   | y small investments a sing         | gle portfolio?                       |
| If combine into portfolio for c                                | oversight will there be            | limits?                              |
| Fees and thresholds investments into                           | portfolio?                         |                                      |
| Are minimum associated with merging investments                | a?                                 |                                      |
| minimum thresholds needed for into big                         | ger portfolios                     |                                      |
| amalgamating investments a comprehensive                       |                                    |                                      |
| I be anything when multiple into                               |                                    |                                      |
| more control a bu  |                                    |                                      |
| I'm looking for more control a investments                     |                                    | num thresholds ?                     |
| minimum thresholds need merging                                |                                    |                                      |
| When investment for improved                                   |                                    | ne portiono more:                    |
|  |                                    |                                      |
| When small for oversight there be?                             |                                    | 2                                    |
| When I a consolidated  |                                    |                                      |
| Is necessary to fees or to organize                            |                                    |                                      |
| criteria imposed upon amalgamating various minor               |                                    |                                      |
| know if are fees or associated                                 |                                    | ents into single for ?               |
| If my are grouped together b                                   |                                    |                                      |
| Are necessary organizing smaller into bi                       | gger oversigh                      | t?                                   |
| I'm looking for with a small portfolio,                        | any or                             | _?                                   |
| Do I have to pay fee or requirements                           | combine my                         | portfolio?                           |
| Can the consolidation $\_\_\_$ small $\_\_\_$ a $\_\_\_$ invol | ve required?                       |                                      |
| there fee structure having po                                  | rtfolio increased oversigh         | nt?                                  |
| Is a structure consolidation investr                           | nents into a single Portfolio      | ?                                    |
| Do I to pay any if combine a _                                 | for oversight?                     |                                      |
| Should amalgamating investments a comprehensive                | e have any to i                    | nvestor impose                       |
| criteria?  |                                    |                                      |
| I have to pay minimum if I combine                             |                                    |                                      |
| Do I pay minimum guidelines to _                               | small assets one                   | portfolio?                           |
| When $\_\_\_$ investments $\_\_\_$ oversight should then       | re be any min?                     |                                      |
| I fees and minimum guidelines to g                             | get my in in                       | portfolio?                           |
| it to thresholds associated merging                            | _ investments into single ]        | portfolio                            |
| Is a fee structure smaller                                     | _ single portfolio that increase   | ??                                   |
| my a portfolio need to _                                       | any fees meet minim                | um requirements?                     |
| I have pay fees requirements                                   |                                    |                                      |
| minimum thresholds for consolidation of variety                |                                    |                                      |
| minimum criteriauponinves                                      |                                    |                                      |
| for organizing smaller investments                             |                                    |                                      |
| there a structure to into                                      |                                    |                                      |
| with a structure to IIIU                                       | , a singic for oversig             | J±10.                                |

| Do I get my small into a ?  |
|---|
| there or for with combined investments portfolio?   |
| $I'm \ \_\_\_ for more \ \_\_\_ with \ \_\_\_ combined \ \_\_\_\_ if there \ \_\_\_\_ minimum thresholds or \ \_\_\$  |
| Are thresholds needed organizing small a for oversight?   |
| there a structure associated investments a for better oversight?  |
| Is a minimum investments a bigger for better?   |
| minimum thresholds with merging my investments into to have control?  |
| want a combined portfolio, so have any fees or thresholds?  |
| Is to pay smaller investments into for better supervision?  |
| Do minimum thresholds involved in portfolio for better ?  |
| consolidate multiple one portfolio for do I pay any ?   |
| When small for more there any?  |
|   |
| Is there fee structure for investments portfolio that?  |
| looking for with a combined investments do or thresholds?   |
| Is there a associated with the to a portfolio that better oversight?  |
| I my smaller investments for better oversight, be charges ?   |
| more control with a combined small investments portfolio, minimum fees?   |
| more combined small investments portfolio, there have to minimum thresholds or?   |
| minimum fee when you combine multiple a?  |
| Is a fee consolidations investments single portfolio that will ?  |
| I'm for more control a combined fees or minimums?   |
| Is any when merging small for ?   |
| thresholds set for for better of investments one?   |
| Fees minimum thresholds are of of one for oversight.  |
| there structure with consolidations of investments a portfolio which needed for   |
| $\label{lem:minimum_thresholds} \underline{\hspace{0.5cm}} \text{ fees } \underline{\hspace{0.5cm}} \text{ combining } \underline{\hspace{0.5cm}} \text{ investments into bigger } \underline{\hspace{0.5cm}} \text{ to } \underline{\hspace{0.5cm}} \underline{\hspace{0.5cm}}.$ |
| I required pay meet minimum guidelines to my assets portfolio?  |
| commitments small better oversight?   |
| Is amalgamating various comprehensive portfolio or minimum?   |
| there fee merging investments to a single portfolio oversight?  |
| Do need pay for small a single portfolio for oversight?   |
| amalgamating investments into a comprehensive any fees to investor they minimum   |
|   |
| a investment is merged could be and for the small investment.   |
| Is a associated with investments portfolio for increased oversight?   |
| merging more oversight should be a fee commitment?  |
| you could my investments a single to have ?   |
| minimum for investments into a portfolio to better?   |
| a fee consolidations investments to portfolio that increase oversight.  |
| $I'm \ \_\_\_ for \ \_\_\_ control \ \_\_\_ \ \_\_\_ investments \ portfolio, \ \_\_\_\_ be \ minimum \ \_\_\_ or \ fees?$  |
| there a threshold for smaller a larger better oversight?  |
| looking do there any  |
| it necessary me to fees meet to my assets into portfolio?   |
| I to fees meet thresholds to combine investments into portfolio for better?   |
| Minimum thresholds or fees in a bigger portfolio to   |
| Is it to into larger better oversight?  |
| Do you or joining small investments together in portfolio?  |
| Do need minimum requirements my smaller assets one main portfolio?  |
| a minimum when combining investments Portfolio?   |
| Multiple small investments combined improved ?  |
| Are associated with my into a for better ?  |
| ALE ASSOCIATED WITH THE HILD & TOT DELLET !   |

| Is     | for co              | nsolidation      | variety        | y of              | one portfolio _ | better overs      | ight?             |                  |
|--------|---------------------|------------------|----------------|-------------------|-----------------|-------------------|-------------------|------------------|
| i      | it to               | _ or meet        | to             | my small          | a single p      | portfolio for     | oversight?        |                  |
| ]      | looking for more co | ntrol a          |                | do                | any fees _      | minimum tl        | nresholds?        |                  |
| 1      | I be charged anythi | ng when          | smaller        |                   | portfolio       | , with better     | ?                 |                  |
| Is     | for                 | and              | investmen      | ts in one portfo  | olio?           |                   |                   |                  |
| There  | could fees an       | ıd               | a              | merge             | d improve       | oversight.        |                   |                  |
| 6      | amalgamating        | investments in   | to comp        | orehensive        | any             | _ charged to      | and the           | criteria imposed |
|        | minor investm       | ients into a com | prehensive p   | ortfolio          | fees to         | o investor        | they is           | mpose            |
| Is     | for co              | mbining and      | many           | in                | portfolio?      |                   |                   |                  |
| Are _  | or th               | nresholds        | with merging   | into              | o por           | tfolio for more _ | ?                 |                  |
| I'm lo | oking more _        | (                | combined sma   | all portfolio, so | do              | or?               |                   |                  |
| Do     | to                  | fees if          | consolidate ir | nvestments into   | o single        | o                 | versight?         |                  |
|        | fee                 | · minimum        | amount         | _ money to con    | nbine my invest | ments in a        | bette             | r?               |
| I'm    | for more contro     | ol a s           | mall por       | rtfolio do        | fees            | that?             | ?                 |                  |
|        | it                  |                  |                |                   |                 |                   |                   |                  |
| Is     | _ necessary to pay  | for :            | smalleri       | into              | for better      | ·                 |                   |                  |
|        | investm             |                  |                |                   |                 |                   |                   |                  |
|        | fee structure       |                  |                |                   |                 | olio increas      | se ?              |                  |
|        | minimum thre        |                  |                |                   |                 |                   |                   |                  |
|        | <br>control _       |                  |                |                   |                 |                   |                   |                  |
|        | need to pay         |                  |                |                   |                 |                   |                   |                  |
|        | thresholds          |                  |                |                   |                 |                   |                   |                  |
|        | a fee structure     |                  |                |                   |                 |                   |                   | ?                |
|        | <br>I combine       |                  |                |                   |                 |                   |                   |                  |
|        | incur any fees o    |                  |                |                   |                 |                   |                   |                  |
|        | to pay fees         |                  |                |                   |                 |                   |                   | oversight?       |
|        | thresholds or       |                  |                |                   |                 |                   | portiono for      | 0.01019110.      |
|        | num criteria a      |                  |                |                   |                 | order to          | hetter sunei      | rvision          |
|        | applied.            |                  | 111100011101   | 100 Willia Collip |                 | 01401 00 _        | bottor super      | VISIOII          |
| Do I _ | to a                | or amour         | nt of          |                   | my investm      | ents for better?  |                   |                  |
| I'm lo | oking for cont      | rol with a comb  | oined inv      | vestments         |                 | any               | threshold         | s for?           |
| Is     | to impose _         | for              | minor inv      | estments into _   | comprehen       | nsive             | facilitate better | ?                |
|        | it to               |                  |                |                   |                 |                   |                   |                  |
| I      | more control with   | a combined       |                |                   | any fees        | threshold         | ls?               |                  |
|        | to maintai          |                  |                |                   |                 |                   |                   |                  |
| invest | ments?              |                  |                |                   |                 |                   |                   |                  |
|        | small holdings      | s, do I need     | _ pay fees     |                   | ?               |                   |                   |                  |
| 1      | for organizing      | into             | fo             | or better oversi  | ight is que     | estion.           |                   |                  |
| I      | more control with   | sma              | ıll            | there fees        | s threshold     | ds?               |                   |                  |
| If I   | inves               | stments into     | portfo         | olio for co       | ontrol, the     | re fees?          |                   |                  |
|        | for                 | oversight        | smaller inves  | stments into _    | portfolio?      |                   |                   |                  |
| Is ama | algamating in       | vestments        | compre         | hensive portfo    | lio tominir     | mum criteria      | ?                 |                  |
| Is     | _ a possibility     | I co             | ombines        | smaller investn   | nents into a    | _ portfolio       | ?                 |                  |
|        | necessary to        | fees             | organize smal  | ller into o       | ne portfol      | io better _       | ?                 |                  |
| Is the | re thres            | holds with       | my inve        | estments into a   | for             | ?                 |                   |                  |
| If my  | are toge            | ther for o       | versight, will | be                | ?               |                   |                   |                  |
|        | struct              |                  |                |                   |                 | gle that          | increase overs    | sight?           |
|        | minimur             | n fee required _ | mu             | ltiple investme   | nts a port      | folio?            |                   |                  |
|        | looking contro      |                  |                |                   |                 |                   |                   |                  |
|        | d the of minor      |                  |                |                   |                 |                   |                   |                  |
|        | oking for           |                  |                |                   |                 |                   |                   |                  |

| Does         | fee structure    | associated with    | smal             | ler             | single por      | tfolio will in                | crease?        |           |
|--------------|------------------|--------------------|------------------|-----------------|-----------------|-------------------------------|----------------|-----------|
| I have       | pay fees         | meet               | to have          | assets m        | erged a _       | portfolio?                    |                |           |
| Is there     | criteria         | mi                 | nor investment:  | s into con      | nprehensive     | bett                          | er supervision | ?         |
| it necess    | sary             | or Minimum         | thresholds       | merging my      | investments     | single po                     | rtfolio be     | etter?    |
| Is it        | have minimun     | n thresholds       |                  | into bi         | gger            | better oversight?             |                |           |
|              |                  |                    |                  |                 |                 | nvestor and                   |                |           |
|              |                  | <br>bet            |                  |                 |                 |                               | -              |           |
|              |                  |                    |                  | vestments       | a comprehens    | sive portfolio                |                | ?         |
|              |                  |                    |                  |                 |                 | or thresholds?                |                |           |
|              |                  | a comprehe         |                  |                 |                 |                               |                |           |
|              |                  | s into one de      |                  |                 |                 |                               |                |           |
|              |                  |                    |                  |                 |                 | main portfolic                | .2             |           |
|              |                  |                    |                  |                 |                 |                               |                |           |
|              |                  |                    |                  |                 |                 | um requirements?<br>increase? |                |           |
|              |                  |                    |                  |                 |                 | increase:                     |                |           |
|              |                  | to                 |                  |                 |                 |                               | ., , , , ,     | 0         |
|              |                  |                    |                  |                 |                 | fees or minin                 | ium threshold  | s?        |
|              |                  | investments, is _  |                  |                 |                 |                               |                |           |
| Can tell     | if there ar      | e any fees or min  | imum threshold   | ls associated _ |                 | investments                   | sin            | .gle      |
| Should Minim | um throcholde    | associated _       | mv               | a               | portfolio       | control?                      |                |           |
|              |                  |                    |                  |                 |                 | control:<br>e fee             | 2              |           |
|              |                  |                    |                  |                 |                 | : ree                         | <u></u> :      |           |
|              |                  | a a                |                  |                 |                 | .1 1 11 0                     |                |           |
|              |                  | _                  |                  |                 |                 | thresholds?                   |                |           |
|              |                  | when merging       |                  |                 |                 | _                             |                |           |
|              |                  | inve               |                  |                 |                 |                               |                |           |
|              |                  |                    |                  |                 |                 | solidated portfolio           |                |           |
|              |                  |                    |                  |                 |                 |                               |                | ?         |
| Is a         | _ structure      | _ with consolidati | ons of small inv | restments       | . a             | for                           | better?        |           |
| Are a        | structure        | consolidation      | small inve       | stments         | portf           | folio for better              | _?             |           |
| Is it        | _ pay or m       | ninimum            | consolidation    | of into c       | ne portfolio    | ·                             |                |           |
| Is a         | _ structure asso | ciated with        | smaller in       | vestments       | single p        | ortfolio that                 | ?              |           |
| there        | fee structure    | e with conso       | lidations        | small           | _ a single      | better                        | oversight?     |           |
| Is it        | _ me pay a       | a                  | amount r         | noney to comb   | ine invest      | ments better                  | ?              |           |
|              | to pay f         | for inv            | estments         | portfolios      | for better over | rsight?                       |                |           |
| could        | charge           | es                 | _ my investmen   | ts are grouped  | imp             | rove oversight.               |                |           |
| a fe         | ee structure     | with consolida     | tion of          | that            | oversight?      |                               |                |           |
|              | impose           | criteria upo       | on amalgamatin   | g investn       | nents           | _ comprehensive _             | to facilita    | te better |
| supervision? |                  |                    |                  |                 |                 |                               |                |           |
| If           | investment       | ts port            | folio for better | I ne            | ed pay          | fees or mainta                | n a            | ?         |
| Is r         | minimum fee in   | volved in          | into a           | ?               |                 |                               |                |           |
| When my      | y small investm  | ents               | do               | I               | pay any fees or | meet thresh                   | olds?          |           |
| Is there a   | wi               | th consolidations  |                  | _ into sin      | gle which       | needed for h                  | etter.         |           |
| minimun      | n criteria       | variou             | s minor investn  | nents a         | portfolio       | to better                     | ?              |           |
|              |                  | smaller            |                  |                 |                 |                               |                |           |
|              |                  | ler a b            |                  |                 |                 |                               |                |           |
|              |                  | minimum _          |                  |                 |                 | ı ?                           |                |           |
|              |                  | ith a combined _   |                  |                 |                 |                               |                |           |
|              |                  |                    |                  |                 |                 |                               |                |           |
|              |                  | for orga           |                  |                 |                 |                               |                |           |
|              |                  | for sma            |                  |                 |                 |                               |                |           |
|              |                  |                    |                  |                 |                 | for better                    | •              |           |
| I'm in       | control          | _ a small          |                  | have            | pay any minim   | um fees?                      |                |           |

| for better oversight are fees?   |
|--|
| Is necessary to have Minimum thresholds with portfolio more control?   |
| I'm for a small investments portfolio, do have minimum thresholds ?  |
| I have to pay fees meet when I small with a ?  |
| Does there structure associated consolidations of smaller investments to will ?  |
| I'm more control combined small investments portfolio, do minimum ?  |
| Is structure associated with consolidation of to portfolio that will ?   |
| looking more control with a and do any fees minimum thresholds?  |
| control a combined small investments do have fees or?  |
| Fees criteria be upon amalgamating investments into a comprehensive to facilitate  |
| more control with combined investments portfolio do I any or?  |
| Are organizing small investments one larger for oversight?   |
| minimum imposed amalgamating various minor investments into to supervision?  |
| small into a single portfolio for better are?  |
| Do have be my investments into portfolio better control?   |
| min commitments when merging for improved  |
| for with investments portfolio, so there be any fees?  |
| Do I to pay fees or get my one big portfolio?  |
| Is a minimum for investments portfolio?  |
| commitments when to oversight?   |
| more control a combined investments and there have or minimum thresholds   |
| Do pay any or minimum to combine my with single portfolio?   |
| Do need pay fees meet I my investments one portfolio?  |
| looking more control combined small investments portfolio, do there fees ?   |
| Do have to pay or hit some for pooling a?  |
| Do minimum exist of investments one portfolio better?  |
| Combining multiple investments a for oversight fee.  |
| Do minimum associated investments into a single more control?  |
| Is it to pay minimum for investments for better?   |
| I'm a combined small do there have fees thresholds?  |
| <del></del>  |
| If I combine some my small investments will I to pay fee ?   |
|  |
| If I combine some my small investments will I to pay fee ?   |
| If I combine some my small investments will I to pay fee ? thresholds if I combine investments a for better control.   |
| If I combine some my small investments will I to pay fee ?  thresholds if I combine investments a for better control.  there to be or Minimum for a single for better control?   |
| If I combine somemy small investmentswill Ito payfee? thresholdsif I combineinvestmentsafor better control. thereto beor Minimumfora singlefor better control? needfeesmeet minimum requirementsmergingsmaller holdings?   |
| If I combine somemy small investmentswill Ito payfee? thresholdsif I combineinvestmentsafor better control. thereto beor Minimumfora singlefor better control? needfeesmeet minimum requirementsmergingsmaller holdings?  Willon merging multiple smallerintoportfoliobetter oversight?  |
| If I combine somemy small investmentswill Ito payfee? thresholdsif I combineinvestmentsafor better control. thereto beor Minimumfora singlefor better control? needfeesmeet minimum requirementsmergingsmaller holdings?  Willon merging multiple smallerintoportfoliobetter oversight? structure for consolidationsinvestments intosingle portfolio thatfor better?   |
| If I combine somemy small investmentswill Ito payfee? thresholdsif I combineinvestmentsafor better control. thereto beor Minimumfora singlefor better control? needfeesmeet minimum requirementsmergingsmaller holdings?  Willon merging multiple smallerintoportfoliobetter oversight? structure for consolidationsinvestments intosingle portfolio thatfor better?  I'mcontrol with a combined small investmentsdohave anythresholds?  |
| If I combine somemy small investmentswill Ito payfee? thresholdsif I combineinvestmentsafor better control. thereto beor Minimumfora singlefor better control? needfeesmeet minimum requirementsmerging smaller holdings?  Willon merging multiple smallerintoportfoliobetter oversight? structure for consolidationsinvestments intosingle portfolio thatfor better?  I'mcontrol with a combined small investmentsdohave anythresholds?  When merging smallfor bettertherecommitments?  |
| If I combine somemy small investments  |
| If I combine somemy small investmentswill Ito payfee? thresholdsif I combineinvestmentsafor better control. thereto beor Minimumfora singlefor better control? needfeesmeet minimum requirementsmergingsmaller holdings?  Willon merging multiple smallerintoportfoliobetter oversight? structure for consolidationsinvestments intosingle portfolio thatfor better?  I'mcontrol with a combined small investmentsdohave anythresholds?  When merging smallfor bettertherecommitments?  DoMinimum thresholdswith merginga singleforcontrol?  I'm lookingcombinedinvestmentsso do theretoany fees or  |
| If I combine somemy small investments will I to payfee? thresholds if I combine investmentsa for better control.  there to be or Minimum for a single for better control?  need fees meet minimum requirements merging smaller holdings?  Will on merging multiple smaller into portfolio better oversight?  structure for consolidations investments into single portfolio that for better?  I'm control with a combined small investments do have any thresholds?  When merging small for better there commitments?  Do Minimum thresholds with merging a single for control?  I'm looking combined investments so do there to any fees or  merging smaller for oversight be any fees?   |
| If I combine somemy small investments will I to payfee ?  thresholds if I combine investmentsa for better control.  three to be or Minimum for a single for better control?  need fees meet minimum requirements merging smaller holdings?  Will on merging multiple smaller into portfolio better oversight?  structure for consolidations investments into single portfolio that for better?  I'm control with a combined small investments do have any thresholds?  When merging small for better there commitments?  Do Minimum thresholds with merging a single for control?  I'm looking combined investments so do there to any fees or  merging smaller for oversight be any fees ?  necessary to for smaller investments larger for better oversight?   |
| If I combine somemy small investments will I to payfee? thresholds if I combine investments a for better control.  thresholds if I combine investments a single for better control?  thresholds if I combine investments a single for better control?  need fees meet minimum requirements merging smaller holdings?  Will on merging multiple smaller into portfolio better oversight?  structure for consolidations investments into single portfolio that for better?  I'm control with a combined small investments do have any thresholds?  When merging small for better there commitments?  Do Minimum thresholds with merging a single for control?  I'm looking combined investments so do there to any fees or  necessary to for smaller investments larger for better oversight?  is merged could there fees commitments for that?  |
| If I combine somemy small investments will I to payfee? thresholds if I combine investmentsa for better control.  there to be or Minimum for a single for better control?  need fees meet minimum requirements merging smaller holdings?  Will on merging multiple smaller into portfolio better oversight?  structure for consolidations investments into single portfolio that for better?  I'm control with a combined small investments do have any thresholds?  When merging small for better there commitments?  Do Minimum thresholds with merging a single for control?  I'm looking combined investments so do there to any fees or  merging smaller for oversight be any fees?  necessary to for smaller investments larger for better oversight?  is merged could there fees commitments for that?  my investments together a possibility some charges or limits?   |
| If I combine some  |
| If I combine some my small investments will I to pay fee?  thresholds if I combine investments a for better control.  there to be or Minimum for a single for better control?  need fees meet minimum requirements merging smaller holdings?  Will on merging multiple smaller into portfolio better oversight?  structure for consolidations investments into single portfolio that for better?  I'm control with a combined small investments do have any thresholds?  When merging small for better there commitments?  Do Minimum thresholds with merging a single for control?  I'm looking combined investments so do there to any fees or  merging smaller for oversight be any fees ?  necessary to for smaller investments larger for better oversight?  a is merged could there fees commitments for that?  my investments together a possibility some charges or limits?  for amalgamating minor a comprehensive to facilitate supervision?  pay fees minimum requirements when merging several smaller?                                    |
| If I combine some my small investments will I to pay fee?  thresholds if I combine investments a for better control.  there to be or Minimum for a single for better control?  need fees meet minimum requirements merging smaller holdings?  Will on merging multiple smaller into portfolio better oversight?  structure for consolidations investments into single portfolio that for better?  I'm control with a combined small investments do have any thresholds?  When merging small for better there commitments?  Do Minimum thresholds with merging a single for control?  I'm looking combined investments so do there to any fees or  merging smaller for oversight be any fees?  necessary to for smaller investments larger for better oversight?  a is merged could there fees commitments for that?  my investments to getter a possibility some charges or limits?  for amalgamating minor a comprehensive to facilitate supervision?  pay fees minimum requirements when merging several smaller?  Is a fee a portfolio investments? |

| Should small investments any and minimum criteria?                                   |
|--|
| thresholds may be in combining smaller investments into bigger                       |
| my are grouped together oversight, there might or?                                   |
| Is there a structure consolidating multiple into Portfolio to ?                      |
| Should pay a a for my into a portfolio?  |
| Are fees for combining into a?   |
| fee structure associated into single portfolio for increased oversight?              |
| minimum thresholds need be merging investments one more control?                     |
| I'm for control a do they have fees or minimum thresholds.                           |
| Is to for investments bigger portfolios better oversight?                            |
| fees min a small investment for improved oversight.                                  |
| for a small investments portfolio, there any fees?                                   |
| there any consolidation of single portfolio for better oversight?                    |
| If investment better oversight, there fees?  |
| Will I be if multiple investments single consolidated portfolio oversight?           |
| should minimum criteria and fees supervision minor investments a portfolio.          |
| minimum thresholds necessary smaller portfolio for better supervision?               |
| Are there a fee structure to that increase oversight?                                |
| Is it pay and meet minimum merging holdings?   |
| be min commitments a investment is for oversight.                                    |
| merging for more should any fees commitment?   |
| Minimum criteria investments a portfolio order to facilitate better is that applied. |
| Do I pay hit minimums pooling investments a portfolio?                               |
| Is   |
| I multiple investments into one larger portfolio, need charges meet a?               |
| it to pay fees for smaller be put a bigger ?   |
| Is there a fee with consolidation single oversight?                                  |
| with small portfolio, do pay any minimum fees?                                       |
| Do fees or meet certain to combine my small portfolio?                               |
| I or meet I combine my investments into portfolio?                                   |
| ittofees for consolidation ofinvestmentsfor better?                                  |
| Is it necessary a main portfolio?  |
| I'm more with small portfolio, and do any?   |
| Is there criteria upon investments into a portfolio better ?                         |
| Is amalgamating small into to minimum criteria ?                                     |
| Is a fee associated consolidations of Portfolio that increase oversight?             |
| have to a or of to combine my investments into single portfolio ?                    |
| this a type investment charges or it's combined investing for ?                      |
| there a minimum for of investments larger better oversight?                          |
| Is there fee structure of smaller to a single oversight?                             |
| the investment is oversight, could there ?   |
| I pay any fees minimum thresholds combine my single portfolio for better?            |
| Is there fee to the investments to portfolio that increase oversight?                |
| Minimum thresholds required merging my a portfolio better?                           |
| minimum criteria minor into comprehensive portfolio in facilitate supervision?       |
| Combining investments for charges/limitations?                                       |
| When merging should there be or mincommitments?                                      |
| it possible smaller investments bigger portfolio better?                             |
| I'm control with combined investments so fees minimum thresholds?                    |
| necessary to pay fees forinvestments into aportfolio?                                |
| · · · · · · · · · · · · · · · · · · ·  |

| control a small investments and there have minimum fees?   |
|--|
| Fees minimum needed investments into bigger better supervision.  |
| looking for control with a combined portfolio, any or fees?  |
| looking for with small investments do you fees or thresholds that?   |
| When I combine do I a fee or meet minimum?   |
| have pay fees meet minimum to combine my a?  |
| Minimum thresholds fees involved in smaller investments to have  |
| When investments more should there any commitments?  |
| Do I need to fees combining small investments single oversight?  |
| merging investments for more there fees?   |
| Is it pay smaller investments a for better supervision?  |
| Is there structure associated with to a portfolio is necessary for oversight?  |
| merging small investments to get more should ?   |
| looking for control combined small investments so do have pay fees ?   |
| Are criteria upon minor into a portfolio to applicable?  |
| a combined small investments portfolio so there minimum thresholds?  |
| needpay meet minimum requirements have my merged a main portfolio?   |
| Is there thresholds for of investments into portfolio oversight?   |
| Do I need fees or meet several smaller ?   |
| I need to pay meet minimum smaller into main portfolio?  |
| Is associated consolidation of into a single to oversight?   |
| for with a combined small so do have be any?   |
|  |
| a structure setting up a portfolio for oversight?  |
| Are for organizing into portfolio for better oversight?  |
| Is a structure with consolidations of smaller portfolio increase oversight.  |
| looking for ainvestments portfolio, so incur or thresholds?  |
| I some investments in a single,I to pay a minimum thresholds?  |
| pay or minimum if I combine small investments into single oversight?   |
| I more a small investments do any fees or ?  |
| there fees for small investments together in big?  |
| or minimum be associated with merging investments portfolio for control?   |
| a fee or putting into a larger?  |
| Do I to pay fees meet to get my bigger?  |
| there structure with consolidations into single portfolio, which necessary for better?   |
| Multiple investments charged charges/limitations?  |
| I'm for more a combined investments portfolio, I pay ?   |
| searching for with a small there or minimum thresholds?  |
| If minor into a portfolio any charged and whether impose minimum   |
| criteria amalgamatingminor with a comprehensive to better something that might   |
| Should any min when small for more oversight?  |
| Is there any charge and overseeing minor ?   |
| structure for of smaller investments in a increase oversight?  |
| $ If \underline{\hspace{1cm}} combine \ my \underline{\hspace{1cm}} \underline{\hspace{1cm}} single \ portfolio \ for \ better \underline{\hspace{1cm}} \underline{\hspace{1cm}} there \underline{\hspace{1cm}} \underline{\hspace{1cm}} ? $ |
| $I \ \_\_\_ \ \_\_\_ \ more \ control \ \_\_\_ \ a \ combined \ small \ \_\_\_ \ \_\_\_ \ do \ \_\_\_ \ any \ minimum \ thresholds \ \_\_\_ \ fees?$   |
| to pay a fee or minimum I some small a single?   |
| Fees/min when increased oversight?   |
| there a threshold smaller investments one portfolio for oversight?   |
| to fees and meet minimum guidelines to small into a portfolio?   |
| fee with consolidations investments into a single portfolio which is needed  |
| Do I to pay fees meet requirements have my into one ?  |

| I need to pay     | to combine                  |                    | for be          | tter oversight?       |                     |
|-------------------|-----------------------------|--------------------|-----------------|-----------------------|---------------------|
| If I combine      | my investments _            | a do I _           | pay a _         | minim                 | num thresholds?     |
| merging           | for more oversight _        | be any a           | additional?     |                       |                     |
| I'm more          | e control with combin       | ed                 | _ so do you     | or thresho            | olds?               |
| I'm looking for   | _ control                   | investments        | portfolio, the  | ere to be             | or thresholds?      |
| there             | and fees com                | nbining smaller in | vestments into  | bigger?               |                     |
| Do I have         | or minimum re               | equirements whe    | n merging       | ?                     |                     |
| there minimum     | m for smaller in            | vestments into     | bigger portfoli | o?                    |                     |
| be min c          | ommitments for small inve   | stments the        | y merged _      | ·                     |                     |
| Is in a _         | portfolio to                | criteria fees      | ?               |                       |                     |
| I to              | fees or meet guideli        | nes get my         | assets          | portfolio?            |                     |
| fee               | structure related           | of t               | 0               | that is necessary for | improved oversight? |
| Will              | anything if combine         | e into a           | portfolio       | better oversight?     |                     |
| for more          | ·                           | so de              | there have      | be fees or $\min$     | thresholds.         |
| I'm more          | e with the combined s       | small investments  |                 | or minimum            | _?                  |
| minimum           | to be paid org              | anizing inve       | stments into    | bigger portfolio      | ?                   |
| it necessary _    | minimum thresho             | olds               | investments in  | to pools for bet      | ter?                |
| it                | to pay or meet m            | ninimum guideline  | es to sr        | nall a                | _ portfolio?        |
|                   | into a comprehensive po     |                    |                 |                       |                     |
| Is this           | has charges                 | or involved        | with its inve   | esting for?           |                     |
| mo                | re with a combined _        | investments        | do there hav    | re fees or            | ?                   |
| there fee         | e structure with consc      | olidations sn      | nall into a     | which is nee          | eded                |
| minimum           | to i                        | into a bigger port | folio for ove   | rsight?               |                     |
| Are minimum thres | holds necessary for organiz | zing in            | to a            | ?                     |                     |
| Do I have pay     | fees when I                 |                    | for o           | versight?             |                     |
| a fee str         | ucture mu                   | ltiple             | a single port   | folio to increase     | ?                   |
|                   | a combined s                | small investments  | portfolio, do   | they have any         | ?                   |
| Do need           | to be with my _             | into               | portfolio for   | ?                     |                     |