## [Demo] NLP Dataset for Customer Service Automation

Company Type	Wealth Management Firms
Inquiry Category	Asset allocation and diversification strategies
Inquiry Sub- Category	Performance Monitoring and Reporting
Description	Customers want to understand how their investments are performing relative to their asset allocation strategy, and they inquire about performance reporting tools and periodic reviews provided by the wealth management firm to track progress towards their financial goals.
Data Size 5,039 paraphrases	
Want to buy data?	Please contact nlp-data@qross.me via your business email address.

## Masked sample paraphrases of one "Wealth Management Firm" customer inquiry. (Purchased data will not be masked.)

	periodic _	in	to en	sure aligr	nment _	6	allocatio	n strat	egies?	
What		you have reviev	/s	_ sure	asset	allocation	ı		alignme	ent?
	cond	uct regular revie	ws	asset _	?					
		get regular anal	ysis th	ieir asset	allocatio	on?				
Are _	able _	provide sche	duled revie	ws that _				and ta	rgets?	
		shou	ld be review	ed to ens	sure	_ are	v	vith	services	you provide.
	asses	ssments be	of your	_ for	_ strateg	ıy?				
Are yo	ou doing _	reviews to _		strate	gy	on?				
Are yo	ou putting	in recurring	_ to		?					
The st	trategies fo	or allocating	should be				C	ompati	ble yo	our service.
		reviews								
Are _	r	eviews for	servic	es	alig	nment	asset	allocat	tion strate@	gies?
I	_ to	portfolio	are	you	ır servic	э.				
		required	periodi	c reviews	to	alignmen	t with a	sset all	ocation	?
		reviews of your	i	mprove _	with	asset all	ocation			
;	you provid	e scheduled revi	ews to	alio	gnment	inve	stments		?	
How o	often	conduct re	views		_ our	alloca	tion plar	ıs	aligned?	
Are th	iere regula	nr	adh	erence	inves	tment pla	ins?			
Do	review	your services		a	llocation	?				
	are	your s	ervices to m	ake sure	yo	u are	_asset _		·	
:	your	offer occasional	on	?						
Are _	t	o rev	ews that		bet	ween inve	estments	and ta	rgets?	
Are _	assess	ments part of		g	oals?					
То	th	e allo	cating	in a	alignmeı	nt, there s	hould _		included	i.
:	you make <sub>.</sub>	you align re	eviews		alloca	tion	?			
Perio	dic reviews	s asset	_ alignment	be i	included	·				
:	you	reviews	_ make sure	e asset	need	s are	_?			
There	should	reviews	sure t	·he	allo	cating		in	with	services

con	duct periodic assessments or	n alignment as	sset?	
the	alignment review	your services?		
there	for with a	llocations in service?		
Are	that e	nsure asset allocation strategy	?	
Do you conduc	t regular to	?		
Do you conduc	t regular	asset goes well?		
There	reviews included to make	sure allocatin	ıg assets	services.
incl	ude for asset	_ alignment?		
serv	vice conduct regular assessm	ents its with	?	
Does	_ come with to	sure allocated work?		
Is	the service asset st	trategy?		
sho	uld to make sure	strategies for allocating a	assets are	your
Does	_ include intermittent evalua	ations according	statement?	
your	_ able to offer	_ asset diversification?		
you do re	gular reviews align	your?		
Are	to align allo	ocation strategies?		
	assessment part of serv			
there reg	rular to alloc	ation strategy track	ς?	
	periodic			
	lar the alignment			
		 alignment servi	ice?	
	asset allocation			
		ervices make you're	e with asset	
	e included to make the			<u> </u>
		sure following 1	nanagement guidelines.	
		allocation strategies are		
		ure you're following		
		sure is conformity with		
	sure allocation			
	duct on align			
	of times have		in alignment?	
	reviews asse			
		appropriate inves	stments and targets?	
	ic asset allocation		omeno ana sargese.	
	periodic reviews			
		know the allocating	massets in with	services
		ews alignment		561 11665.
		gnment with allocation _		
		the our assets'		
		is progressing?	·	
		ment with strategi	oc in vour	
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		that you	allocation	
		make sure?	mlama 2	
		make our allocation		
		_ alignment our		
		my approach to asset	f	
is assessi	ments a your	alignment services?		

How many you have to make our are aligned?
the have regular for alignment asset?
Reviews should make sure asset allocation line.
Are periodic in essential ensure allocation strategy?
Are periodic reviews alignment with strategies your?
include evaluations of assets with allocations?
you reviews part of allocation ?
the periodic reviews your services ensure optimal ?
you offering revisions to with asset?
Do you periodic to asset allocation strategy ?
are that in to make sure you're allocation strategies.
There are reviews included in services to allocation
reviews required in ensure alignment with allocation strategies?
Are periodic in services necessary of allocation?
Is regular your to asset allocations?
reviews your for aligned asset allocation strategies?
$\label{thm:continuous} There \_\_\_\_ regular \_\_\_\_ in \_\_\_\_\_ to \ make \_\_\_\_\_\_ following \_\_\_\_ asset allocation strategies.$
you incorporate recurring reviews ?
you periodic assessments as your strategy alignment?
Is your alignment on a ?
How you reviews ensure asset allocation plans aligned?
Does your include evaluations assets?
reviews for your to asset allocation strategies.
Can expect regular to alignment allocations?
Are reviews in needed ensure alignment allocation strategies?
There are frequent reviews for with allocation
recurring asset allocation strategy?
Is allocation alignment services?
to be reviews included to make arealigned.
reviews for asset alignment included services?
your reviews allocation?
There are included services to sure align asset allocation
periodic included in your with allocation strategies?
Are your needed for asset strategies?
Did your include of allocation?
to have appraisals in to with allocated assets?
The might be inclusive for allocations.
Are periodic a strategy alignment service?
Frequent are your sure you are asset management strategies.
Are reviews of asset?
Is reviews in for asset allocation?
Does service include as per the ?
reviews asset allocation alignment?
Are periodic required to ensure allocation strategy ?
In order to sure management strategies, are frequent reviews
evaluations for with allocations?
services regular for alignment with asset?
Can we regular on ?
many times do you have reviews with plans?
assessments be part strategy alignment service?

Is that ongoing conducted maintain allocation goals?
Do you revisions aligning allocations?
periodic in required ensure optimum asset strategy?
Do you regularly asset allocation are met?
the your services necessary asset strategies?
Are regular reviews adherence plans?
to to sure asset allocation is on track?
you regular assessments your to asset?
are reviews included in services to following asset management
Adherence asset allocation strategies be reviews
Are part service to with asset allocation?
you revisions to aligned asset?
Is periodic reviews in to to allocation strategies?
What times to ensure alignment with our allocation?
your service reviews asset ?
expect to see on assets'?
improve with asset allocation strategies in your
make reviews part of your asset ?
reviews in the services make sure your allocation
there be checks distribution plans are consistent?
conduct reviews to make we are with asset allocation?
Did periodic reviews alignment?
want to align asset there reviews included your
There included in order to the for assets are line with
Does the regular to asset?
Will there be regular to consistency distribution?
there recurring appraisals to the assets in line ?
there for assets allocations your service?
Will there be confirm our distribution plans?
periodic in services necessary to with asset strategies.
There frequent your services make are following your strategies.
needs reviews included to make sure the strategies for in in with
Do offer routine align ?
Are the reviews that your need alignment with allocation ?
periodic reviews your services ensure asset allocation strategies?
the reviews needed aligned asset allocation strategies ?
Do require reviews asset?
the amount times you reviews make sure we with asset ?
I portfolio that correspond to the approach?
Do you provide suitable investments and?
Did your include asset alignment?
should make sure the strategies are aligned
reviews should be included to allocation are
periodic keeping a balance across assets?
many times a you have our asset plans?
Do do to alignment with allocations?
are reviews in the services you are strategies.
Reviewers are included services sure following allocation
There are reviews in your you your allocation
analysis package to sure assets fit right?
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improve with strategies having frequent reviews in your
the service scheduled for that are compatible ?
amount you reviews to make that our asset are?
conduct sure our asset allocation plans are on?
There are included in so you can strategies.
Frequent reviews services you aligning asset allocation strategies.
offer periodic your asset strategy?
your services make sure you allocation is
The question services inclusive regular checks for asset
Do you regular to asset ?
required of your to ensure alignment asset allocation?
Is that regular provided for aligning strategies?
To make sure you're strategies, there are reviews
you to have alignment asset allocation strategies?
Does occasional analyses on ?
Do conduct asset allocations?
you your align to ensure allocation?
assessments of portfolio part your offering?
Are the periodic optimal asset in service?
periodic reviews asset allocation?
Are your of their asset strategies?
Is necessary for the periodic in to with strategies?
Is there regular for service's alignment ?
Are going assure alignment investments and targets?
should reviews in sure the allocating are in line your services.
should reviews in sure the another are in the your services.
he to enquire the for ellecting are
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may regular checks asset The reviews should be included sure strategies
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may regular checks asset The reviews should be included sure strategies

it regular check-ins the alignment of allocations?
Is it you reviews asset allocation?
allocation strategies included in services?
Is periodic reviews in services required?
Are reviews with asset allocation strategies in?
Do perform reviews asset?
offer of asset alignment?
What amount of times do to ensure allocation?
service evaluations for assets compatibility allocations?
Can we regular check-in assets' ?
make sure allocation strategies there should reviews
Do allocations reviews?
Do you assessment alignment to allocations?
Do you that the of investments and ?
often do you conduct reviews to sure our plans?
Do do to asset strategies?
Do recurring reviews asset allocation?
Does service's asset assessed?
There are in your services sure aligning strategies.
you provide reviews to between our investments ?
How do have to ensure asset plans?
Are on suitable alignment our investments and?
reviews of your services included with asset
Are you regular align with asset ?
Is regularly aligned asset allocations.
Are included in make sure alignment with ?
Is it possible we expect on the of ?
Is possible on our assets allocations?
Is evaluations for allocation?
Are reviews to allocation?
Are periodic reviews with allocation?
you make sure reviews aligned to needs?
Reviews should be certain strategies arealigned.
there your services to sure alignment asset strategies?
periodic required services to alignment with strategies?
Does service periodic asset?
Are periodic necessary to ensure allocation strategy?
Do you conduct frequent asset strategies?
Does your offering your portfolio?
Are reviews in necessary optimal asset allocation?
you conducting reviews to with strategies?
Are you to ensure strategy with ?
Are scheduled on ensuring suitable and targets?
There reviews given your to with asset
There in services improve alignment allocation strategies.
you periodic reviews asset ?
Does service periodic reviews to ?
Does service periodic reviews to ?  amount of do you have sure we are track with asset ?
Does service periodic reviews to ?  amount of do you have sure we are track with asset ?  There are for services improve alignment with

Are your services to ensure asset strategy?
the periodic needed in your services alignment your ?
There should be reviews order for strategies for in line
Do do frequent to ensure strategy is ?
Is with asset inclusive of regular?
regular make sure the allocation strategy is on?
a for for asset strategy alignment?
Are there guarantee asset is on track?
there be to sure that distribution plans consistent?
There reviews included in your to sure your strategies.
Will there harmony between the assets?
make you're aligning allocation there are reviews
the for optimal allocation in your services?
there for compatibility allocations in service?
Are to make sure the are with allocated?
Can regular on the ?
Are doing align your asset strategies?
should be included to make asset
There should be make allocation strategies are
Will you use reviews allocation?
Can I regular checks that align with ?
Is periodic reviews services required to align your ?
frequently do you ensure with allocation plans?
Will be regular tests to asset consistent?
Are of our part your offering?
possible that for asset allocation alignment?
think there will be assessments to of our distribution?
should to sure the for assets aligned
include regular alignment with assets.
The for should be reviewed to they are with
Can part of your strategy alignment?
What of times do you reviews make are in?
make sure they with your
you revisions to allocations?
possible reviews make sure needs are met?
you frequent asset allocation?
Do you to keep asset allocation ?
Is check-ins the alignment of allocations?
Can check-ins the allocations?
Do any periodic to a across ?
Do reviews to between investments and?
Do you provide focused alignment between investments and?
Do you reviews make sure is on?
to provide reviews ensure alignment between and targets?
Will be reviews confirm distribution plans?
your services reviews to match your?
Are in services?
included to ensure with asset allocation strategies?
Is possible expect assets' allocations?
Is there done to maintain allocation?

Does your service include compatible with allocation?
Do regular allocation?
many do a review ensure alignment with plans?
Do you do regular assure is track?
is you reviews to alignment with the asset allocation?
are reviews included in your services you're allocation
Your services reviewed to with asset strategies.
Are periodic reviews allocation alignment in ?
provide scheduled reviews that ensure alignment targets?
How you reviews to asset plans?
services include for asset
you conduct reviews the allocation?
it necessary reviews for asset allocation strategies?
reviews in services required for alignment your allocation?
Are reviews to asset allocation?
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Do conduct scheduled to assure appropriate alignment ?
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Is there to align ?
There are reviews in your to make management
Is in your needed ensure alignment with strategies?
your periodic for asset alignment?
Are conducting on your alignment allocation?
Do reviews to match ?
included in services to sure your allocation strategies
routine in service to with allocation?
Are regularly your reviews to allocation?
reviews designed assure alignment our investments and?
Will be to make asset plans consistent?
there reviews asset included your services?
providing asset allocation alignment?
The strategies for allocating assets should be services.
Is it possible include reviews allocation?
Is of the service for asset ?
can can services to you're aligning your asset allocation
you that focus assuring suitable between investments targets?
you conduct align with asset allocation?
Reviews be to the allocating assets are with what you
you regular to same asset allocation?
Are required have periodic in ensure with allocation strategies?
is important reviews the strategies for allocating assets line with your
there asset you do?
Is your service of management?
the services of regular checks asset
you recurring reviews allocation?
make maintain alignment with assets?
periodic analysis with the package assets suited?
Are you conducting regular reviews with ?
There be included asset allocation strategies aligned.
Does package include analysis to allocated work?
reviews in your asset allocation strategies?
there of asset strategy alignment service?
shouldstrategies for allocating are in with your  Are you align reviews to are met?
Are periodic of to align with strategies?
your service have analyses ?
Does services periodic reviews align allocation strategies?
Do that asset allocations are ?
possible that your includes occasional on ?
you do assessments a across assets?
you do dasossments d deroos dasoss services include regular allocation.
Do perform periodic reviews ?
there place to ensure with assets?
Will on assets' allocations?
use periodic assessments to balance assets?
You can reviews to improve alignment
you do reviews to align asset ?
Have to ensure adherence investment plans?

A review included your to make you are aligning
Are there reviews included your services?
Are conducting regular to align with?
Are aligning ensure allocation?
service evaluations for assets' compatibility allocations?
include evaluations of assets' with allocations?
Does regular on asset?
Are periodic reviews services to with asset strategies?
analyses on asset portfolio?
there regular to confirm our plan?
Frequent are in services to sure following management
Are there in your services to ?
You reviews in make you are aligning your allocation
should be reviews make allocation arealigned
expect portfolio check-ins to my allocation approach?
you periodic maintain a balance assets?
periodic in your to ensure asset strategies?
Is there for recurring appraisals conformity with ?
You your services to make you're aligning asset
Are the reviews services be in with allocation strategies?
Do scheduled evaluations for allocations?
There included make sure your allocation strategies are aligned.
Does your for with allocation?
Do the include for with ?
Are including checks asset?
are services to you're aligning your asset allocation
we expect on the our allocations?
Do asset allocation to make sure it ?
there you use to ensure strategy?
Can we to check-ins on our ?
Do to maintain alignment with allocations?
the include to make allocated assets fit ?
your need periodic reviews asset?
part of the to make allocated assets?
are reviews your to make you're allocation strategies.
Frequent included in your so can asset strategies.
the services included checks with asset?
it part service offering to regular of ?
service involve scheduled assets' with allocations?
Your services frequent to alignment strategies.
Do you periodic allocation?
Are part of services ensure alignment allocation ?
periodic in services required to be aligned asset ?
reviews that assure alignment our investments and?
Regular included in your to make asset management
Do do reviews asset ?
you conducting on asset allocations?
reviews are your to sure you're asset strategies
Do make frequent with asset strategies?

th	e periodic reviews in to to alignment your?
ar	re in services to you're following asset procedures.
Does yo	our include allocation?
Are	align asset strategies?
	times do reviews to align asset plans?
yo	ou include reviews in services to ensure allocation?
There a	re reviews included services make you align asset
There a	re frequent reviews to make aligning asset
	have reviews asset allocation?
There a	re reviews in services to align asset
	periodic in maintain balance across assets?
yo	ou periodic assessments balance between assets?
	included in services to make you're following strategies.
	requiredyour services to allocation?
	provided aligning allocation strategies?
	an get frequent your services to sure you're strategies.
	regularly your to allocations?
	ing services sure you're aligning asset is
	ere periodic your services to align asset ?
	conduct regular make sure asset allocation strategy ?
	ou reviews asset allocation on track?
	make to ensure asset allocation strategy?
	our services need periodic ensure optimal ?
	e services regular for allocations?
	any a year reviews sure the asset are alignment?
	of times have reviews to the allocation ?
	for evaluations with allocation strategies?
	e services of regular allocations?
	be audits to confirm distribution plan?
	your occasional on diversification?
	ould be to sure the strategies match services.
	periodic your services optimal asset allocation strategy?
	sure you're aligning your asset allocation there reviews in your
	periodic reviews allocations?
	views included to make sure you are assets.
	to that are in with allocated assets?
	reviews for allocation your services?
	periodic reviews provide asset strategies?
	reviews included your to make sure are management strategies
	e regular checks for alignment asset?
	the package make sure assets fitting?
	recurring reviews to make allocation?
	regular allocation of assets?
	mount of do have reviews asset allocation ?
	there will be to confirm our distribution plans?
	your service offering to assessments our portfolio's?
	that services periodic reviews of asset allocation?
	re your to improve strategies.
	service asset portfolios?
	procedure for to asset strategies?

the in your services to align your asset ?	
Frequent in in order to sure you're aligning your allocat	tion
There frequent reviews in your to make you your	_
Do for right portfolio?	
services of checks asset?	
there for with allocations?	
Do make align with allocation strategies?	
you tell me clients are subject regular of their ?	
Does require match assets?	
Are scheduled reviews alignment our and targets?	
Can consistency with our plans with ?	
periodic your services help align asset ?	
the required make sure asset strategies aligned?	
to make sure strategies for allocating assets in line	you do.
you includedreviewsasset?	
included in services make sure that your management strategies	s
doing to sure asset strategy is track?	
Will there assessments confirm our plan?	
Will be regular evaluations confirm distribution?	
Does your regular assessments asset allocations?	
any periodic for allocation alignment?	
Is your required to to asset strategy?	
The assets should to sure that they are in line	
there regular reviews to allocation strategy ?	
Are the services of checks ?	
How many you reviews to our allocation?	
Do the services include checks for	
[t included in your make you are aligning	
recurring reviews to ensure ?	
Will there be assets allocated?	
Do offer alignment between our investments ?	
Do recurring to asset allocation strategy?	
How many times you review ensure alignment with asset _	?
you conduct reviews align strategies?	
s part the asset strategy?	
expect have regular the of our allocations?	
Is reviews for aligning asset allocation strategies?	
There are your services to your asset management st	rategies.
Do on your alignment asset allocations?	
conducted regular assessments your alignment asset?	
Are doing regular make sure asset is?	
There be reviews to make strategies are in	
services aligning with inclusive of regular?	
the allocating assets are in line your service, be	included.
you conduct regular to with allocation?	
Are required to have periodic order asset strategies?	
Do offer to keep with asset?	
Is the strategy alignment service?	
Is a to asset allocation strategies?	
periodic of strategy alignment?	

Do regular changes alignment with?
Should your services optimal asset allocation?
offering periodic allocation alignment?
we get regular our?
Are reviews needed in services to alignment with ?
Do periodic reviews in your services asset strategies?
there done your service's alignment asset?
we expect regular assets'?
The is the include for allocations.
Are regular make asset strategy is track?
The strategies should reviewed to be they are your
periodic innecessary for asset allocation?
To make strategies allocating assets compatible with your included.
there appraisals make sure that assets are in the ?
can improve asset allocation frequent reviews
recurring of asset allocation?
Do recurring asset allocation?
Is required to ensure with your ?
Are periodic reviews services required ensure optimal ?
There your services to make are following management
we expect get check-ins allocations?
periodic analysis part the to make allocated ?
amount do you have reviews to plans are line?
Are you able provide scheduled reviews our our and?
you reviews match asset?
Does your include reviews ?
routine part service align with allocation goals?
Would do regular reviews asset allocation track?
you will be assessments to confirm distribution ?
are to sure the allocating assets are with your
are reviews included make you your allocation strategies.
provide reviews to asset allocation strategies?
there be to our asset plans?
periodic assessments confirm our distribution plans.
conduct reviews to sure allocation strategy track?
the of your services required for allocation?
Are provide to assure alignment between investments targets?
Do you conduct fit strategies?
Can on our asset?
Do you periodic allocation?
You make aligning strategies by having frequent
any periodic for asset allocation?
the services inclusive of for allocation?
Are periodic necessary your asset strategies?
Does service conduct assessments on to ?
recurring reviews to asset ?
Do periodic to asset ?
reviews in your services aligning asset management strategies.
do to asset allocations?
Do do reviews?

Does	_ service include _	assessments _	a	assets?	
Does the	include	for alignmen	t ass	et?	
Do you _	regular revision	ns	allocation	?	
que:	stion mark is whetl	her incl	ude regular	asset	
There	be m	ake sure the	for a	re line with	you offer.
Does you	r interm	ittent p	er asset _	statement?	
Do you _		with allocat	tions?		
	ine assessments pa			ocation goals?	
	_ be included	make sure	assets	are aligned	
				d assets work?	
				ou're following	
	ble con				
	for				
	ewed regularly in _				
	_ periodic to:				
				r asset allocation	?
				tments targets'	
				investments ta	
	lients periodi				190001
	eviews to ens				
	_ periodic reviews			?	
				_· our asset allocation <sub>_</sub>	2
	e a che				<del></del> '
	expect checks on the				
					etrotogies
	come				strategies.
	come ıld bereviews				
	_ required pe			et allocation goals?	
					allocation 2
	_ service provide s			ent your asset a	miocation;
	fer changes _				anna mamant nlana
				following asset n	nanagement plans.
	to conduct _			ns?	
	appraisals to				
	odic assessments _				
				asset allocation	
					ou are aligning asset management strategies
	r include				
					in line the services you provide.
	r part of				
	done to mal				
					you provide.
mak	e you're align	ning your allo	ocation the	re are reviews	·
	a plan for e	valuations ma	ake a	re line	asset mix?
	services				
				t to asset allocations	
you	offer scheduled	to suitable	e alignment bet	ween	_?
				asset allocation _	
Are	periodic in yo	our required		with your	_ strategies?

Ensure you're aligning	allocation	frequent	included	services.
you	reviews to make sure we		with our	plans?
there be regular eva	luations aligning	?		
Will be regular	to	asset distr	ibution plans?	
Will there frequent _	to confirm	plans?		
you	make sure allo	cation strategy	on track?	
reviews include	ed services to in	mprove	asset allocation	on
Are the periodic reviews $\_$	your	asse	et allocation	?
make sure stra	tegies for assets	line	_ your revie	ews be
Are the periodic	to alignment	asset	_ in service	s?
to be incl	uded make	_ allocation	are aligned	
revisions be	to maintain	asset allocation	ıs?	
necessary	_ your be	reviewed	ensure alignment	t asset allocation strategies?
Is possible you				
able to provide	scheduled	_ suitable	between	and targets?
	your for a		egies?	
	ve of to wi			
	of asse			
	sure		assets are	appropriate.
	ws i		. 11	
	for services imp			·
	s services to			
	services to make sur			
	termittent as part			
	regular for			
	d sure asset to ensure allocation		Jileu	
	mony between assets be		n managomont co	narricos?
Periodic				
	eriodic ensure a			
Are reviews ne				
	have			<del></del> ·
Will be regular				,
your have perio				
	duct a to sure o	our allocat	ion are in	?
	s to suitable of i			
	are of			
	services to		h allocation	1
	allocation strategies, t			
periodic y	you provide ens	ure asset	allocation strateg	ду?
	asset alignment			
services	to match asset?			
Do you revision	ns keep up	allocations?		
Do you to	maintain betw	een assets?		
possible for red	curring to	with alloc	cated assets?	
there rev	iews for allocation _	?		
	adherence to all		ies?	
Do review	vs to align with alloca	ation?		
reviews in	n required	have alignmen	nt with alloc	eation strategies?
Is your	analyses on asset	_?		

consistently make sure asset needs are met?
are reviews included in your to you strategies.
of to align with allocation goals.
regular assessments ensure consistency our distribution plans?
are included your services in alignment with your asset
Do do asset alignment?
should included to certain allocation strategies aligned.
include regular for alignment with asset?
the services including checks with allocations?
Is the inclusive of checks allocations?
regular reviews make sure is on track?
included make sure strategies allocating assets are
reviews services to make sure aligning asset management
of to make sure you're asset management strategies.
Are there ensure allocation?
Is periodic in your services asset strategies?
should be to for allocation match up.
Are reviews required of to alignment with ?
there regular conducted on service's to?
Frequent reviews in services make sure with management strategies.
Do your include reviews asset strategies?
Are the periodic reviews your service with allocation?
recurring reviews to allocation strategy?
must to make strategies allocating assets in line with your
Are your for allocation?
of times have make we alignment with our asset allocation plans?
your scheduled assets with allocations?
often do you have to our allocation aligned?
your service able include analyses on ?
you doing regular service's alignment assets?
How have reviews make our asset are aligned?
included in make sure asset management strategies you want.
Frequent reviews are in to help align your
What times do have reviews to sure that plans are ?
reviews in your are required to allocation
Do you for ongoing evaluations our investments are line with upon asset?
Is that your incorporates occasional asset?
involve reviews to assets?
There be that for asset allocation up.
frequent reviews are included services to sure you're
Do you recurring reviews to ?
you periodic assessments for ?
Is your service's allocations ?
the periodic reviews strategies in your services?
Reviewers are your services to make you strategies.
The reviews in for asset allocation strategies.
Are there periodic in the service?
ought reviews sure the strategies for allocating assets are in with
you periodic your assets?

Will be assessments verify of of distribution plans?
be routine assessments our asset plans?
there periodic in services to ensure alignment with ?
you consistently reviews sure needs are met?
put reviews to ensure allocation?
Frequent included with services make sure are your allocation
assessments occur on service's asset allocations?
ensure with asset strategies, periodic in services?
How many year do you conduct to asset asset aligned?
times a year do to with asset plans?
Are services subject to periodic reviews ?
Are the inclusive of alignment assets?
the service include as asset statement?
Do conduct of asset?
included in to sure aligning asset management
Do occur match allocation?
allocation strategies should be the reviews.
Do you conduct reviews asset?
periodic reviews services required optimal asset strategy?
you asset allocation alignment in services?
do have reviews we are in line with allocation plans?
periodic assessments the strategy alignment?
Do you reviews asset allocation plans?
Does give periodic analyses ?
Is possible to check adherence to asset?
Is periodic your needed to ensure asset ?
recurring reviews ensure asset allocation?
Are periodic reviews your to align asset ?
periodic reviews services ensure alignment with asset allocation ?
you provide assure appropriate our investments and ?
may include analysis to allocated fit.
include scheduled assets with allocations?
A frequent review is services make you following management
the of asset allocation included services?
Do you periodic to alignment with ?
Does the include regular checks allocations?
many times a you have reviews ensure the plans?
There are aligned.
service periodic analyses on ?
periodic reviews to ensure optimal your services?
services including regular checks alignment asset?
Is the reviews your service asset allocation?
Is necessary for your to have asset allocation strategies?
Your have reviews included to allocation
regular ensure adherence investment plans?
How you to sure align our asset allocation?
Regular reviews are in services you're your asset
there to make the assets in line?
the periodic in services necessary for asset ?
Are periodicreviews services required alignment with your asset ?

The for assets should reviewed to they with
services may include periodic with asset strategies.
Are to to match asset allocation?
periodic of asset allocations?
Is the required services to ensure optimal ?
Does service include of ?
Do you assuring investments and targets?
Are periodic reviews your services ensure your strategies?
are in your to you're asset strategies.
reviews to assure our investments and targets?
Is asset allocation alignment services?
Do do make asset allocation on track?
I regular portfolio correspond with allocation approach?
Do recurring ensure effective allocation strategy?
regular checks to sure distribution plans are consistent?
conducted reviews to align with strategies?
periodic reviews needed for with allocation strategies?
I reviewed maintain asset allocation?
you conduct regular reviews your asset ?
there regular ensure plans are followed?
Does the include checks assets?
needs to be included make sure allocating in line the services
Will be regular make sure distribution in line?
Do you conduct assessments asset?
included your services in to with allocation strategies.
the have checks for assets?
there evaluation for with allocations in your?
your reviews to match allocation?
can be to asset are aligned.
use reviews good asset allocation strategy?
Are of the strategy services?
Are recurring to ensure ?
Are of reviews that assure suitable our investments ?
have regular on alignment of assets' ?
reviews should be make sure strategies are in services.
Are for assets compatible included your?
Can to have regular assets' allocations?
Do provide scheduled assure between investments and?
frequent reviews are in to you're following asset
your service on asset?
How times reviews to make sure we alignment with asset ?
the periodic reviews required your to optimal?
the in your services for aligned strategies?
Is a part service for asset ?
the include checks for with asset?
Do reviews fit asset?
you reviews to assure between investments ?
Are on alignment between our investments and?
Does service assets' compatibility allocations?
Do use reviews ensure strategy?

Are you offering alignment?
periodic analysis come the to allocated assets ?
reviews in your required to with asset allocation?
times per year do you to with plans?
Will we get check-ins the assets' ?
Are services of regular check ?
often reviews make we aligned with our asset allocation?
regular on the alignment assets' allocations?
include evaluations for that are compatible allocations?
the include regular for with?
Do you provide to allocations?
to ensure the strategies assets are in with your
Is that your services have allocation alignment?
assessments to confirm with asset plans?
many you have reviews to of our allocation?
Is the inclusive regular checks with
are frequent reviews in sure are aligning asset strategies.
we get regular on our assets?
your include periodic to your allocation?
Is routine part service to goals?
you ensuring asset needs ?
A in services to you're following asset allocation strategies.
for be to sure they within your services.
are of to improve alignment asset strategies.
There included your services make you your allocation right.
assessments of your asset service?
services include for asset?
services include for asset? routine in the service with asset goals?
services include for asset?
services include for asset? routine in the service with asset goals?
services include for asset? routine in the service with asset goals? regular make sure asset distribution plans consistent?
services include for asset? routine in the service with asset goals? regular make sure asset distribution plans consistent? reviews to sure the for allocating line your services.
services includefor asset?routinein the service with assetgoals?regularmake sureasset distribution plansconsistent?reviewstosure thefor allocatinglineyour services.  Isa part of youralignment?number ofyear dohave reviewsensureallocation plans?
services includefor asset?routinein the service with assetgoals?regular make sureasset distribution plansconsistent?reviews to sure thefor allocating lineyour services.  Isa part of your alignment?number ofyear dohave reviewsensure allocation plans? assessments on your service's alignment to?
services include for asset? routine in the service with assetgoals? regular make sure asset distribution plans consistent? reviews to sure the for allocating line your services.  Is a part of your alignment? number of year do have reviews ensure allocation plans? assessments on your service's alignment to? are included in service to make sure management
services includefor asset?in the service with assetgoals?regularmake sureasset distribution plansconsistent?reviewstosure thefor allocatinglineyour services.  Isa part of youralignment?assessments on your service's alignment to?assessments on your service to make suremanagement  Periodic reviews are included intoassetstrategies.
services includefor asset?routinein the service with assetgoals?regularmake sureasset distribution plansconsistent?reviewstosure thefor allocatinglineyour services.  Isa part of youralignment?number ofyear dohave reviewsensureallocation plans?assessments on your service's alignment to?areincluded inservice to make suremanagement  Periodic reviews are included intoassetstrategies.  Frequentare includedyoursure that you'reassetstrategies.
services includefor asset?in the service with assetgoals?
services includefor asset?routinein the service with assetgoals?regularmake sureasset distribution plansconsistent?reviewstosure thefor allocatinglineyour services.  Isa part of youralignment?number ofyear dohave reviewsensureallocation plans?assessments on your service's alignment to?areincluded inservice to make suremanagement  Periodic reviews are included intoassetstrategies.  Frequentare includedyoursure that you'reassetstrategies.
services includefor asset?in the service with assetgoals?
services includefor asset?in the service with assetgoals?
services includefor asset?routinein the servicewith assetgoals?regularmake sureasset distribution plansconsistent?reviewstosure thefor allocatinglineyour services.  Isa part of youralignment?number ofyear dohave reviewsensureallocation plans?assessments on your service's alignment to?areincluded inservice to make suremanagement  Periodic reviews are included intosure that you'reassetstrategies.  Frequentare includedyour sure that you'reassetstrategies.  You can get reviewsin to makealigning  Is there aadherenceasset allocation?  Doinclude recurringtoasset allocation?
services include
services include for asset?
services includefor asset?
routine in the service with asset goals? regular make sure asset distribution plans consistent? reviews to sure the for allocating line your services.  Is a part of your alignment? number of year do have reviews ensure allocation plans? assessments on your service's alignment to? are included in service to make sure management  Periodic reviews are included in to asset strategies.  Frequent are included your sure that you're asset strategies.  You can get reviews in to make aligning  Is there a adherence asset allocation? keep periodic asset allocation strategy?  Are the your needed aligning allocation strategies? regular assessments your alignment to asset? you reviews to assure asset?  Do you include assets' compatibility in service?
routine in the service with asset goals? regular make sure asset distribution plans consistent? reviews to sure the for allocating line your services.  Is a part of your alignment? number of year do have reviews ensure allocation plans? assessments on your service's alignment to? are included in service to make sure management  Periodic reviews are included in to asset strategies.  Frequent are included your sure that you're asset strategies.  You can get reviews in to make aligning  Is there a adherence asset allocation?  Do include recurring to asset allocation?  keep periodic asset allocation strategy?  Are the your needed aligning allocation strategies?  regular assessments your alignment to asset?  you reviews to assure asset?  Do you include assets' compatibility in service?  be so that the asset allocation match
routinein the servicewith assetgoals?regularmake sure asset distribution plansconsistent?reviews tosure thefor allocatingllineyour services.  Is a part of youralignment?number ofyear dohave reviews ensureallocation plans?assessments on your service's alignment to? areincluded in service to make suremanagement  Periodic reviews are included in toassetstrategies.  Frequent are includedyour sure that you'reassetstrategies.  You can get reviews in to makealigning  Is there aadherence asset allocation?  Do include recurring toasset allocation?  keep periodicasset allocation strategy?  Are theyour needed aligning allocation strategies?  regular assessmentsyour alignment to asset?  you reviews to assure asset?  Do you include assets' compatibility in service?  be so that the asset allocation match  What number do have reviews make that our in line?
routine
routinein the servicewith assetgoals?regularmake sure asset distribution plansconsistent?reviews tosure thefor allocatingllineyour services.  Is a part of youralignment?number ofyear dohave reviews ensureallocation plans?assessments on your service's alignment to? areincluded in service to make suremanagement  Periodic reviews are included in toassetstrategies.  Frequent are includedyour sure that you'reassetstrategies.  You can get reviews in to makealigning  Is there aadherence asset allocation?  Do include recurring toasset allocation?  keep periodicasset allocation strategy?  Are theyour needed aligning allocation strategies?  regular assessmentsyour alignment to asset?  you reviews to assure asset?  Do you include assets' compatibility in service?  be so that the asset allocation match  What number do have reviews make that our in line?
routine

Review should included to sure the allocating your services.
Are conducted your asset allocations?
The strategies be reviewed make are with you services
Frequent reviews included your your asset strategies are
you regular with asset allocation Strategies?
re periodic in your ensure asset strategy?
periodic reviews needed services ensure allocation strategy?
o conduct regular review strategies?
service might regular assessments portfolio.
it possible your analyses on asset?
hould reviews be used allocation?
reviews included your to sure follow asset strategies.
there be assessments to asset plans?
reviews in necessary to optimal asset allocation?
ou include reviews to sure asset
it to expect on alignment assets?
services might include regular for alignment
you have any periodic match ?
he allocating assets be reviewed to sure they're
Vill have reviews match ?
re periodic reviews in your required ensure strategies?
it regular evaluations are provided alignment allocation?
be reviews included sure asset allocation are
s it possible to check to a?
Vill wealth have to between assets allocated?
you doing to make sure strategy is
re the periodic services allocation strategies?
s inclusive alignment with assets?
s there regular reviews that?
o regular to make sure on target?
you regular assessments on your to?
it of your services alignment?
the package include periodic to assets?
o you scheduled for compatibility ?
he whether include regular checks alignment asset
o to determine allocation?
oes to to allocations require assessments?
re conducting to match strategies?
o sure strategies for in line there should be reviews
re conducted with allocation strategies?
the periodic reviews of necessary allocation strategies?
your services one way to sure aligning strategies.
regular done on the service's allocations?
to make sureyour asset allocation strategies.
re the periodic in services allocation strategies?
re the periodic the asset alignment?
are there assessments strategy?
are your necessary for aligned asset ?
the periodic reviews services needed asset allocation?
Does the package make sure match up?

Are reviews to align with allocation?
$\label{lem:second-equation} Frequent \_\_\_ included in \_\_\_\_ improve alignment \_\_\_ asset allocation \_\_\$
How many have reviews to sure asset allocation alignment?
Do you periodic reviews in align allocation strategies?
the include regular with assets?
Will be to the of our plans?
There $\_$ in $\_$ services to make sure $\_$ using asset $\_$ .
Are scheduled that are focused between our investments ?
Are place to make that assets in with assets?
included sure strategies for assets line with your service
Are periodic for asset your services?
What number times you have to alignment asset allocation?
be checks confirm our asset plans.
are included in service improve asset strategies.
the service align with allocation goals?
many times per have reviews to make sure aligned?
There included services to make sure you management
Does asset allocation strategies?
be included make the for allocating assets are
Does service offer scheduled allocations?
Is routine of service with allocation?
The strategies for assets be to sure consistent with