[Demo] NLP Dataset for Customer Service Automation

Company Type	Wealth Management Firms
Inquiry Category	Investment portfolio performance analysis
Inquiry Sub- Category	Risk assessment and mitigation strategies
Description	Analyzing the risk profile of investment portfolios, evaluating potential risks, and suggesting strategies to diversify holdings and manage risk exposure based on individual risk tolerance and financial goals.
Data Size	5,142 paraphrases
Want to buy data?	Please contact nlp-data@qross.me via your business email address.

Masked sample paraphrases of one "Wealth Management Firm" customer inquiry. (Purchased data will not be masked.)

we	current	acı	ross	classes	assess its	_ performance	your objectives?
Is pos	sible to	Divers	ification?				
Is it possible	e	current	_ performa	ance against	by	at port	folios
would	you rate my cu	rrent		clas	ses relative	my object	ives?
it poss	ible to	holdings	as	ssets?			
There is a r	equest for			objective	S.		
Is	we	assess w	hether	not our _	effectively	meet our?	
there	a need	_ review of as	set	in	?		
Are ho	oldings diversifie	ed n	neet	?			
it	_ to o	our	allocation	s match our	desired?		
Is pos	sible to yo	ur hold's	performar	nce you	r by	_ its	classes?
t	ake a at _	in	asset _	to see _	performan	ce?	
we	performance	by looking at _		c	lasses?		
Is there			whether _	not our a	allocated assets	s our objecti	ves?
Can you	me analyze _	holdings _	differ	ent assetclas	ses	to	goals?
	to assess _	well your	holdi	ing'sdiversifi	cation works _	objective	es?
could	how	your are.					
it poss	ible	the spread of t	he to	o how _	perfe	orming against	?
we rev	view invest	ment's	multip	ole to _	it has	s short of per	rformance?
Can	me analyze	the	curr	rent	different ass	set classes based o	on financial?
l	ook the	of clas	ss variety	in inve	stments?		
Is it	check		_ against	your objectiv	ves by	it across?	
it poss	ible	if are	di	fferent asset	s see how	they?	
How would	you my	holdings' _		classes relati	ve f	inancial	set?
	the effective	eness as:	set class v	ariety	our		
Would it	to revie	w portfol	io's	m	y outcom	ies?	
Is it		whic	h assets f	ulfill ob	jectives in	_ holdings?	
we ch	eck betwee	en?					

Is it	your current	_ performance against	by looking	diversity	_ asset classes?
wan	t to see the	different asset cla	asses		
		oread across various		as fallen short	goals?
	to measure your current				
	_ analyze your current holdin	ngs'?			
Is it	to performance	different classes?			
Can	measure the you	r asset?			
		your objectiv	ves?		
	assess how are				
		objectives	analyzing .		
	at holdings to see				
		ent hold's performance	looking	across asset	?
		ce objectives by _			
		et diversification		- <u> </u>	
		performance my holdin		et for fii	nancial goals?
		class variety		· · · · · · · · · · · · · · · · · · ·	3 · · · ·
		my perform		sses?	
		your			
	measure of		F		
		performance against	?		
		or not our		3?	
	for mydi			•	
		dings' asset	attaining f	inancial ?	
		ation my intended			
		old's against your			
		formance your by			
		our current investment alle			?
		performance against			
		e current ass		100@11010	
		performance of			
Is po		your holdings against			
		performance obj		portfolio	n
		investment allocations			
		ne performance m			
		at different		cation:	
		ze holdings in			
		_ classes			
		pread assets to see how		st vou ?	
		objectives by			
		in		coldiscs.	
		rtfolios check your			
		across different asset			
	need class d		Classes:		
		ding'sdiversification to	2		
				noial goal?	
		rent to see their _			
		doing holding			
		our allocate	u asseis our obj	ecuves?	
	across		ot vous	no italiaa i	ind
		hold's performance again	ısı your Dy 100KI	ııy ıtsulversifi	.eu
your	r portfolio across	enective;			

Can your diversification for objective-based?
Can we your holdings see across assets.
Is possible to the classes to see performance?
Can check your current hold's performance against ?
you look at in different asset see performing against my financial?
your current holding's diversification well to you objectives?
Do you want review of class your?
you existing selection's with overall goal?
need your my current in looking at goal
tell how well holding's diversification works you?
portfolio according to your?
you me figure out how my doing classes?
Should check our holdings diversified enough for ?
the investment's assets see how it's doing?
can diversified your are.
it possible to the asset?
check for between asset classes?
Is there any the of diverse ?
Should we to see diversified enough goals?
Is possible your diversity for assessment?
Is possible the performance of holdings in ?
we at well your holding sdiversification meet goals?
Check current performance against objectives looking at
Can check to see my investments spread across way them?
Is check hold against your objectives by diversity across?
You can hold's against your by itsdiversified holding.
Can measure diversified holdings?
Can how well diversified your?
you willing review asset diversity in ?
Can you show the of classes?
Can see how diversified holdings to?
Can performance of current hold against your checking diversity across ?
Can tell the of your current?
we how your are?
Is to review the across assets see how against?
Can you hold your checking diversity across assetclasses?
we your to if have a of assets?
you me at holdings in different ?
Is it possible reviewing asset classes?
Is it to your objectives by it across asset?
we at spread different assets to how doing?
possible to current asset diversified's performance against ?
do assess performance your against your?
it to the performance of diversity your objectives?
you help me different assetclasses and look my financial in terms?
need helpAnalyzing current in assetclasses looking financial goal
possiblecheckcurrent hold'sagainstby lookingitsdiversification
youyour current hold's against by its diversity asset?
we at your portfolio see is?
We could holdings are.

your current hold's performance against with its?
it your hold's performance against your objectives at?
Does have any insight of your assets?
we appraise to which assets within diverse?
possible check the performance of your against objectives diversity across classes
you hold's across assetclasses?
Can look how your works meet your?
Is it possible to the asset against ?
we your holding's diversification its performance you objectives?
May I ask for how holdings diversified to my?
Do want to know the in your ?
We the of variety in your
there an evaluation of how our desired outcome? How diversified holdings meeting?
To hold's performance objectives, look at portfolios.
you help me of my holdings in different classes on ?
Can in asset classes?
Is the investment's spread assets to determine how against ?
it your holding's portfolio?
Is asset variety your investments evaluated?
hold's performance your objectives by its diversified holding?
we our to are diversified to meet our?
Is it your current hold's objectives, looking at its diversity classes?
Can you analyze the classes see how perform a ?
Can help me out my holdings in ?
Does holding's diversification work to its your?
Can the spread of investment's to how doing ?
Can you check hold's performance against looking ?
there a to evaluate how our align our ?
Is there way to measure of allocation?
Assessing of in your investments?
you help how I am in current asset classes?
you analyze the in different see how do against ?
you check current performance against your itsdiversification?
Can evaluate the investment's to see how your?
Can you holdings different to performance my goals?
we check if class diversity in ?
Can look at diversified your meet your ?
you understand current holdings in different at my goals?
Is to reviewing Diversification?
is check your current hold's performance your objectives, holding.
Is holdings diversified your ?
you me my in different assetclasses well as financial?
we how diversified holdings
there any on the of assets to?
about diversification objectives.
it possible to check current against using assetclasses?
it possible to your against your by across asset?
Can we look well your holding's diversification works ?
determine your holdings are meet goals?

look at goals holdings in different asset ?
among different asset classes?
Is if my across assets how we want them perform?
we review spread across different assets if it fallen your?
Can you how your are?
Is it possible to your against your?
there a evaluate how present fit with our outcome?
it assess performance of current holding's diversification your?
is possible to against your objectives you look at
Canlook the spread investment's see it is performing?
Is it possible performance your diversity?
help me analyze my in assetclasses look at ?
Can you your current against by looking holding?
me of performance of holdings in asset classes based on my go
Can an assessment made the different asset?
We be able your performance against your
you able to analyze the in different asset their financial?
I an how well my diversified across different classes?
measure performance of diversification against your objectives?
my current holdings'diversification across classes to financial objectives?
it possible to check there diversity ?
like to how my are diversified classes in relation to goals.
evaluation our current investment fit our goals?
Can you how holdings in asset my goal?
It possible to hold's against objectives by diversified holding.
your hold's performance against by looking at portfolios?
your performance against objectives by its diversification across.
can look the investment's across assets to see you
Can we how works to fulfill objectives?
you holdings in classes in order to against my financial?
Is possible to performance of my holdings classes on my goals?
Do we need on diverse?
at your holdings across?
Is it possible your holdings review ?
chance that could or not our assets meeting objectives?
Does your holdings are diversified ?
it possible to assess the asset class your?
Is it your diversity?
possible to the your your objectives by checking its diversity across ??
review spread of to see it is doing against ?
at holdings to make sure are?
Is it possible to see your objectives by ?
you help my by evaluating of my in different?
possible to review the asset?
Ispossible if between classes in line intent?
We the investment's spread across to see it fallen
Can determine how diversified in to?
you current performance objectives checking diversity across asset classes
wethethe investment's see howdoingyour goals?
It's possible performance against your at its diversified portfolios.
200 posterior — posterimanee against your at its diversified posteriors.

Is possible at investment's spread to see it's you?	
Is it to overall objective-oriented effectiveness ?	
would assess holdings' across different classes my financial objectives?	
like request an assessment of well my are different asset classes	goals
How current portfolio?	
if class diversity in line with intent?	
we effectiveness asset class your investments?	
Is possible of asset class varieties your?	
Can me evaluate my holdings different ?	
Is it possible your hold's against by checking?	
an of well I diversified my my goals?	
it to holding's diversification?	
Can we by at the different ?	
Are able to see the different asset?	
Can you figure out doing with holdings in ?	
you the holdings the asset classes see they?	
Do you asset in your holdings?	
Do you want class diversity holdings?	
Can in different classes for their?	
Can you check your by looking it's diversified?	
you agree with a of assetholdings?	
Can we check the across see is performing your?	
to current holdings diversification?	
possible to appraise my across asset attaining my financial?	
want to our holdings enough goals?	
you help me figure out I'm with my different ?	
Is an evaluation of how allocations correspond our desired outcome	?
we look the investment's different assets it is doing?	_
possible check holding's performance your objectives by at	
performance of diverse holding's ?	
It is possible at check your current hold's objectives.	
it to how your holdings?	
Is possible for us the of asset ?	
Is it possible see your against your at?	
It's possible performance against objectives by at	
Can determine how holdings in different asset?	
Is possible to analyze the classes to they?	
analyze holdings different asset to how they ?	
your portfolioyou are diversified across assets?	
it how investment allocations fit with our desired?	
Is there a way asset class variety in ?	
effectiveness of class variety in your investments?	
you help me with holdings in different classes?	
are to meet your objectives?	
Do you to evaluate how investments they with I want?	
Can look at to performance against your?	
Can assess the effectiveness asset class variety ?	
It is to diversified holdings	
It isto diversified notatings Is possible diversification performance against goals?	
Is to measure your assetdiversity ?	

we your	holdings sure you are diversified?
your alig	gn with targets on?
Can you	out how I'm in my different?
Do have	appraise which assets objective within diverse holdings?
it possible	see the performance the in ?
asset cla	ass your holdings?
you look	holdings different classes see their?
well your	to assess its against objectives?
Can we	effectiveness of asset in
we	the of the assets see how well it's?
it possible	make a review your ?
you know	current portfolio is against?
look at t	he holdings different to see perform my?
	e performance of the different asset
	determine how I'm with current holdings different?
	e there diversity classes?
	performance objectives of current?
	review class in your holdings?
	the performance of holdings in classes goals?
	how are?
	in how I'm doing my holdings ?
	y your are your goals?
	I'm analyzing my holdings different asset?
	my holdings in and see ?
	ne different see well they perform?
	if there is diversity classes.
	how well my holdings perform?
	luate how your
	ance could assess whether assets meet their objectives?
	cewe can assess whether our?
	ur current to your?
	compare allocation's performance to my intended?
	asure the your against goals?
	ck current hold's performance looking at itsdiversification?
	lio asset ?
	the way your are? the effectiveness of variety in ?
	current hold's performance against your objectives by holdings classes to see they ?
	your ? your current asset your ?
	our for objective?
	our for objective ? ne spread assets to how against ?
	ne investment's assets see it fallen short ?
Is your divers	
	measure the of your current against ?
	ur holding'sdiversification your goals?
yo	
Do vou want	vour asset diversity?
	your asset diversity? assess performance your current holding's diversification objectives.

s possible assess by across asset?	
the performance of my current different asset classes my financial a	re?
assess performance by reviewing asset class?	
want if can evaluate performance of in different classes based my	·
we appraise assets fulfill objectives within holdings?	
Are able in asset classes to see perform?	
your current portfolio asset?	
We can holdings see if diversified.	
we the your current holding's diversification against your?	
Can we figure out your to objectives?	
Are you willing the selection's overall goal?	
s it possible performance reviewing diversification asset?	
Can check current against your objectives?	
Can at your holdings you have your?	
is to your current hold's performance at	
Ve the spread across various see how it's	
evaluatebytheof the asset classes?	
Can help the of my holdings in asset classes, my goals?	
s it to the overall class variety in	
spread across various assets see if it short of?	
t to check your hold's against your looking	
s it to performance reviewing across asset?	
Can you help me the of holdings in ?	
How would evaluate my asset classes my financial?	
Can look at your holding's diversification's your?	
ask you your holdings are.	
to check diversity asset classes complies the?	
I ask for assessment of how diversified across asset classes to ?	
to check current hold's against your by looking	
Ne can investment's spread across to see if fallen	
we chance to assess or our assets our ?	
s a chance could assess the meeting our objectives?	
s a good to review diversity in ?	
you across assets?	
s it performance against your objectives, looking its?	
possible check current hold's against your by at holding?	
s there chance that not assets meet our objectives?	
s possible to your hold's against by looking ?	
check the of investment's to how it's doing goals?	
s it assess your current against ?	
investments are spread across different can you check?	
Should request an assessment well holdings relation to goals?	
s objectives by checking its diversity asset classes	
f you itsdiversified holding, current performance against your	
willing to review of asset diversity your?	
You can check your against your at portfolios.	
we the of the across see has fallen short of your objectives?	
evaluation of how our investment fit outcome markers?	
Can analyze holdings classes to they fare?	

your hold's performance against objectives by diversity?
to measure asset against your objectives?
Is it possible to current against your by looking at ?
Do want to asset in portfolio?
Can we the class variety in investments?
an evaluation of how investment our desired outcomes?
is possible check hold's performance looking the diversified holding.
determine your holdings to your goals?
the asset class variety in investments be
Would it possible at the of my compared to ?
How is meet goals?
we look your if are beingdiversified?
work to assess its you objectives?
chancedetermine whether not our assets meet their objectives?
is to your holding's your objectives looking at
Do review asset class of holdings?
you let us if align goals?
would rate current holdings across classes relative financial have?
Can us our assets' mix is ?
we classes align with goals?
it to measure the of asset objectives?
It is possible your against goals by at
Is to measure your performance goals?
I would like my holdings are different classes my goals.
Can me analyse my different assetclasses and goal?
Is it possible to which fulfill within diverse?
Should offer evaluation how investment our goals?
Can you the holdings different classes they perform my?
you me of holdings in various asset?
Do want asset class diversity?
it to measure performance your asset?
diversified your are be
Can we portfolio to see you?
you check performance against your objectives it classes?
Can how I am by analyzing holdings in classes?
It's to check current hold's your objectives looking at its
we the spread the investment's assets it fallen of performance?
$It ____ to ___ your ___ performance against ___ objectives by ____ its diversification __\ \\$
you me determine my holdings of different asset?
it feasible to review holding's assessment?
Can made on the entire based on ?
you allow if diverse are aligned with strategic?
possible could assess effectiveness of assets?
we able measure your assetdiversification against objectives?
at the of the assets to how against you?
it possible to your hold's your diversity across asset?
possible to measure of your current asset portfolio ?
How well your diversified ?
there insight into diverse to goals?
Can you analyze holdings asset classes to they financial?

Can			_ current h	olding'sdiversif	ication agains	t?	•		
Is	a		can a	assess whether	·	asse	ets r	neeting our objec	ctives?
	your	current p	ortfolio	of diffe	erent	_?			
Can		hold	ings in	_ asset classes		performa	nce for _	goals?	
	we _	the in	nvestment's	s spread across		how well	it	against	?
		_ possible	check	current	hold's		_ by look	ing at itsdiversific	cation.
	it	to		_ of your	across as	sset classes?			
Can		help	with	goals by	my curre	ent in _		classes?	
		thir	nk about th	e performance	of your		goals?		
				current holding					
Can	we cl	neck	to	d	liversified acro	oss?			
Could	d we	at	of	f var	riety you	r investment:	s?		
Is		to mea	sure your	assetdive	rsity against _	?			
Is	po	ossible to _]	by the div	ersified	?			
				lings					
				7		setclasses?			
							ves?		
				ifferent assets,				ey ?	
				_ holding				-	
				ur?					
				holdings' di	fferent asset o	classes	to fi	nancial ?	
								its diversity	
				lding diversific			<u> </u>		
				your dive					
							sset	based on g	oals?
				performanc				3	
								ny financial	?
								ses my	
				ssess its					·
				ll objective			tegories?		
								objectives?	
				ne of				3	
				your holding's					
				current investi				itcomes?	
				of my hole					
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				ee they a			s?		
				asset			·		
							tion	to my	2
				ass o					- *
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ΙL		ťΟ		OL VOUR HOLD			at itedi		
 Is	po	look help me lossible to _	spre	ar	assets ho nd my ho formance aga	see how it _ ldings o inst	different _ by exa	mining its	

want know my investments are doing so I want you if they're different
request assessment on holding
want know how doing, want you check if spread out across types asset
Can you help me look at goals in different ?
you at my financial goal in my current different classes?
we review the spread across to to has fallen short objectives?
We check how your
you look the in different classes see they ?
Can help assess my current different assetclasses and look ?
Can you with the holdings in classes?
Is it possible to how are?
the effectiveness variety in your investments?
Do you have portfolio that asset?
possible measure diversified current holdings are?
can the across various to if has short your objectives.
determine I'm my holdings in different asset classes?
Is possible me to review of allocation?
help look at financial and holdings in different?
possible check the of portfolio's asset allocation?
it to check your hold's performance by looking holdings ?
Is assess performance diversification?
look at spread assets see it has fallen against?
look effectiveness the asset class your investments?
Can help me analyze my asset classes I am doing?
at the overall effectiveness of asset investments?
can check performance against your objectives holdings across asset.
assessment how well diversified my holdings different classes?
you how I'm doing with holdings classes?
you want review class?
an entire based on asset classes?
it hold against your looking at itsdiversification?
can tell about your to goals?
Is possible to the against objectives your?
Is it determine diverse align with goals?
gauge your holdings to your objectives?
your holding's diversification measure up ?
your work your objectives?
Is chance we assess or our assets are meeting ?
Is a your diversification for assessment?
Can look at diversification?
How your holdings compared ?
you help figure my goals my current holdings in ?
How assess my current holdings' different classes to my ?
we the investment's spread assets how is doing?
How your holdings in to ?
Is to your hold's diversity asset?
Is it to your hold's against you diversity across assetclasses?
ask performance of your holding's assets to?
You analyze holdings of to their performance.
to assess of the asset class in your?

Can you evaluate different assets?
$Is \underline{\hspace{1cm}} possible \ to \underline{\hspace{1cm}} current \underline{\hspace{1cm}} performance \ against \underline{\hspace{1cm}} objectives \underline{\hspace{1cm}} asset \underline{\hspace{1cm}}?$
are your holdings diversified ?
check your diversified?
it your hold's against your goals by its?
it possible to gauge overall in ?
Is your?
look in asset classes to see what do?
Can we the overall the asset class variety ?
Can you help me the of in different classes, financial?
Is it your asset diversification performance against ?
it current asset portfolio toits?
you able me identify evaluate my holdings classes?
Should we at diversified current ?
Do have any information of your diverse ?
we look the investment's across see how doing the?
Can you identify evaluate my in different ?
it possible your current hold's performance your by its?
Are willing to review of class?
Should reviewed of asset ?
possible to the performance of hold looking at
to overall objective-oriented different asset categories?
insights on the your diverse ?
Are able your holdings'?
it your performance against objectives itsdiversified portfolios?
You can check your current your goals itsdiversified
possible to your performance against you looking at
we the investment's assets to how against you?
Is it possible to your current asset ?
we analyze your holdings' diversification?
How diversified your objectives?
Would it to compare of allocation to my?
Is possible to your current performance ?
A request an assessment diversification
It is the asset class your investments.
possible performance by reviewing diversification?
it possible to check performance goals, looking holding?
Can we your make sure you across ?
It is to check against goals by looking total holdings asset.
analyze the asset class variety investments?
Is to reviewing diversification of asset classes?
we the by reviewing classes?
Is your current hold objectives by at portfolios?
Can to see is in classes?
information on the performance your diverse to?
analyze the of to to how they against financial goal?
Is possible to the performance of current asset ?
Is to the performance my allocation compared to outcomes?
be to assess
we to see how it performs against your?

we check holdings sure they enough or not?
Is possible gauge the entire performance based ?
it to check your hold's performance your objectives its ?
Is portfolio classes?
Is there any insight your diverse?
we the asset classes?
Is it possible to the in asset to perform against ?
It possible current hold's performance against your by diversity across
Is to look the performance across ?
Does current portfolio encompass ?
Is it possible your objectives by looking ?
you help analyze my to see my financial?
the your holdings evaluated objectives?
Is a that we can whether not our together?
Can at holdings to see they across?
an assessment holding vs .
How about your diverse ?
Is possible to measure performance against ?
is possible check hold's your objectives by looking
Can you help analysis my in classes?
Can we at looking at classes?
possible tocurrentperformance against goals by examining diversified
Can we your to assess its?
we the current assetdiversification?
Would it for me to of my portfolio's ?
to checkdiversification assets?
Can you look the holdings asset classes performance compares to financial?
We can the investment's to how well performing.
you tell diversified holdings?
possible evaluate asset to measure performance against objectives?
Are across assets?
What is asset ? Can help me performance of in different asset goals?
is in relation to goals?
Can performance of current holdings asset classes? Can request of how I diversified holdings meet ?
It's possible to check hold's your by its
I want you to the different classes their
You can hold's against your at diversified holding.
Is it possible to check my portfolio's intended?
If to check your hold's against at its diversified
you analyze my holdings different assetclasses, and look at?
we at spread across different assets to where it has of ?
Is it assess entire performance diverse asset
If my are spread different you check see as we?
we how well current holding's diversification for?
Is way to assess the effectiveness asset your?
well do your holdings to ?

Are you to review your are diversified across?
possible to assess of your current holding ?
is possible your hold objectives by its across assetclasses.
It to check your current performance goals by portfolios.
Is it your hold's your objectives itsdiversified portfolios?
Can we if your are meet your?
you check your performance against your objectives portfolios.
Is there a way evaluate current investment markers?
Can we across assets to if has fallen the?
well your current holding's diversification to performance against objectives at
would like know well holdings are diversified across asset classes in
Can analyze my holdings in asset to how ?
is to check performance against goals, by its diversification.
we look at to sure are ?
could how diversified your
It possible your current looking at itsdiversified
Can determine how well current is your?
able to your diversification for assessment.
You me my current different look at my financial
would to how diversified holdings
review investment's spread across different assets well performing.
Can we at the investment's assets see if it your?
Can you in asset to see stack against my?
it to give how present allocations match our markers?
want look at asset in holdings?
You current hold's performance against looking at diversity.
Could the performance assetdiversification?
you me at goals by my holdings in assetclasses?
Is it your performance your objectives by looking ?
Can we check performance holding's diversification against ?
see well diversified holdings are?
We want well your current works its against your
Is it to your ?
the performance your diverse assets?
Are you able review diversification for ?
is possible performance against goals by its diversified holding.
diversified your holdings relation your ?
is your against your?
Can we look at the to meet ?
you check hold's performance against your objectives its ?
How would you my current holdings' relative to my ?
Asking an of diversified
you the in different asset how they perform goal?
you me assess current in different ?
Can you tell us how are goals?
you at the to see their performances?
Do how diversified holdings relation objectives?
out your holdings sure they're diversified?
Looking for on the performance diverse

Can examine how your?
it possible measure your current performance against ?
Is to evaluate the on asset class?
Is possible to the in different see performance against ?
It possible check current objectives by looking at its diversified
we at how your are?
it possible to check of asset types?
How rate my current across classes to my?
an assessment about diversification objectives.
is possible check if my are different assets they
measure the performance of your assetdiversification ?
it possible check your hold's performance by at?
possible review your holdings sure they diversified across?
Is it to the effectiveness variety in ?
It possible check your hold's performance against your at holdings across
We can the spread assets see is against goals.
it possible check current hold's against by checking its
it possible to of our present allocations with desired markers?
you help me analyze performance of current holdings?
Can request my holdings are across assets meet my goals?
possible to holdings' diversity?
Can we the investment's assets see how well performing?
your current work assess its objectives?
Is it possible measure of your mix your?
Is it possible check your they are across?
How does current against objectives?
we investment's across assets to see for you?
we investment's across assets to see for you? Can an assessment on the to asset ?
Can an assessment on the to asset ?
Can an assessment on the to asset? would you current exposure asset classes relative objectives?
Can an assessment on the to asset ? would you current exposure asset classes relative objectives? is possible check your your by looking it
Can an assessment on the to asset ? would you current exposure asset classes relative objectives? is possible check your your by looking it Would it be possible of asset variety in ?
Can an assessment on the to asset ?would you current exposure asset classes relative objectives? is possible check your your by looking it Would it be possible of asset variety in ? Is there way current asset performance objectives?
Can an assessment on the to asset ? would you current exposure asset classes relative objectives? is possible check your your by looking it Would it be possible of asset variety in ? Is there way current asset performance objectives? it by reviewing the divergence?
Can an assessment on the to asset ? would you currentexposure asset classes relative objectives? is possible check your your by looking it Would it be possible of asset variety in ? Is there way current asset performance objectives? it by reviewing the divergence? it possible to assess reviewing assets?
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Can an assessment on the to asset ? would you currentexposure asset classes relative objectives? is possible check your your by looking it Would it be possible of asset variety in ? Is there way current asset performance objectives? it by reviewing the divergence? it possible to assess reviewing assets? It is to check your hold's by diversified portfolios. is to check your objectives, by its diversified holding.
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Can an assessment on the to asset? would you current exposure asset classes relative objectives? is possible check your your by looking it Would it be possible of asset variety in? Is there way current asset performance objectives? it by reviewing the divergence? it possible to assess reviewing assets? It is to check your hold's by diversified portfolios. is to check your objectives, by its diversified holding. Can you help me figure out by asset classes? you check performance your by checking its asset classes? Can we of the investment's assets see is against goals? you us to determine diverse asset classes ? to check your performance your looking at its diversification? you a class diversity? Is possible to the the asset classes? we assess you holdings? Can we look at your are to ?
Can an assessment on the to asset? would you current exposure asset classes relative objectives? is possible check your your by looking it Would it be possible of asset variety in? Is there way current asset performance objectives? it by reviewing the divergence? it possible to assess reviewing assets? It is to check your hold's by diversified portfolios. is to check your objectives, by its diversified holding. Can you help me figure out by asset classes? you check performance your by checking its asset classes? Can we of the investment's assets see is against goals? you us to determine diverse asset classes ? to check your performance your looking at its diversification? you a class diversity? Is possible to the the asset classes? we assess you holdings? Can we look at your are to ? Can well your holding's diversification works your objectives?
Can an assessment on the to asset ? would you current exposure asset classes relative objectives? is possible check your your by looking it Would it be possible of asset variety in ? Is there way current asset performance objectives? it by reviewing the divergence? it possible to assess reviewing assets? It is to check your hold's by diversified portfolios. is to check your objectives, by itsdiversified holding. Can you help me figure out by asset classes? you check performance your by checking its asset classes? Can we of the investment's assets see is against goals? you us to determine diverse asset classes ? you a class diversity? Is possible to the the asset classes? we assess you holdings? Can we look at your are to ? Can well your holding's diversification works your objectives? Is a could assets to see they meet their ?

look your holdings are diversified?
it possible see diversified your holdings in ?
is possible to check hold's performance against portfolios.
Can me well my holdings perform asset
look spread of investment across different to well doing?
Is to check performance of holdings types?
review the investment's across assets to see it against goals?
look at investment's spread different to has fallen short of goals?
Is look your holding's?
it possible to review assets?
Is looking at itsdiversified holding.
Can you help me figure how with assets?
it to an the whole performance based class?
it possible to check hold's performance your check diversity?
It's by examining
How your relative objectives?
Can check your to they are?
you my current holdings' to asset classes financial?
Is possible measure performance your current against objectives?
Is there objective-based assessment?
How you know the performance of holding's ?
like an assessment and objectives.
able assess my investment objectives if diversified across various?
it possible by reviewing diversified asset
ask how diversified holdings?
ask now diversified notatings : we look at your to sure assets?
your hold's against objectives by diversity in asset?
Does know anything diverse holding's assets relative to?
it possible the investment's spread across assess how against?
It possible to review your objective-based
Is a chance we whether allocated assets meeting objectives?
be able measure your diversification your goals.
How holdings for meeting?
Would your objectives?
Requesting for holding diversified
Do want us our holdings diversified for?
look at its diversified to check hold's performance objectives?
it to hold's against objectives by looking across?
It by at holdings across assets
it possible you look your diversification?
Is any insight performance your diverse holding's to?
Can let determine diverse asset goals?
way to how our current investment our outcomes?
me determine how I am my in asset?
Does it be your against your objectives its across assetclasses?
Do you check holdings they are diversified our goals?
possible that could whether not meet our objectives?
you me my performance in classes?
Can your hold's diversity ?
Is it possible look at hold's performance ?

is possible holding to check its your objectives.
Can you see performance in different goals?
Can we review the spread to against your?
I ask for my holdings are across asset classes to meet ?
Would be possible performance of asset diversification objectives?
It's objectives looking itsdiversification
your current hold's goals checking its diversity?
Can me my different asset classes determine financial goal?
it holding'sfor anassessment?
A for holding diversified
Is offer an evaluation of how our investment with outcome?
Can we review investment's to how doing against your?
you the holdings asset to see their performance.
want the diversity your holdings reviewed?
it possibleyour current asset performance against?
Is possible look at how current ?
Is it possible to against by checking its diversity ?
We could look your
If are spread assets, can you check see ?
You be able your hold's performance by looking at
Can you to evaluate the of my asset?
Is your diversified different?
it to measure objectives of current assetdiversification?
want to have class diversity your holdings?
Is it possible check your current hold looking?
Are you interested review of asset holdings?
Can check your your objectives by looking classes?
look at at diversification?
we holdings for enough for right?
Can we your diversified your?
to check your hold's performance against your its
We can spread across multiple see if it has of
possible look of your hold's performance your
show the against my financial goal analyzing the in ?
Is to performance by looking classes.
It is possible $___$ check $___$ hold's performance $___$ goals, $___$ at $___$.
is possible check hold's performance against your objectives a diversified holding
we look at investment's spread across see if short ?
is to review your for objective-based
well your are diversified goals?
Is to make assessment on whole based on
if my investments spread across different perform want them?
Can we look the spread to to how it's against ?
well is your current your ?
Can performance by the diversification assets?
you help me financial goals analyze my different?
Can we check out diversified ?
How assets perform to goals?
Do you a review of class your ?
✓,

	a we can assess or our our ?
	possible to my are spread across different want them
	the performance the in asset?
	ve look the investment's assets to is performing ?
	we able review across assets how doing against your?
	review the different assets it has short of your?
	effectiveness of asset class in your?
	it check of your current hold's against your?
_	determine holdings diversified your objectives?
	our make sure they are diversified enough ?
	about assessing of asset variety your?
	ou me my different at my goals?
	to evaluate our investment allocations correspond to outcomes?
	you help holdings in asset classes?
	holdings of different asset classes to see they goals?
	possible analyze the in different asset see financial?
	can how diversified holdings
	it check your performance your goals by looking at ?
	a review performance on ?
	we examine performance your objectives?
	you look the in different classes to are?
	current hold's your goals by itsdiversification?
Woul	d it possible overall of portfolio's allocation?
	look at the holding's for assessment?
Is	possible performance on diverse class spread?
	d measure the performance ?
Can _	help analyze holdings assetclasses at financial goal
	possible to if there diversity ?
	include asset classes effectively?
	we by at Diversification asset classes?
	by looking asset classes?
	way review portfolio?
	you analyze the in asset classes to see goal?
	evaluate your holding's diversity?
	d my asset allocation to my desired?
	look the diversified holding, you check current performance against
	your performing?
	look at yourdiversification is performing objectives?
	possible to extent that assets within holdings?
Is it p	possible the the in classes
	for to measure the performance of diversification?
	to current hold by looking at assetclasses?
	for an vs Objectives.
	there a way your assetdiversification against?
	to check your performance you checking diversity across ?
	look at holding across asset classes?
Do	how your portfolio is against?
	check well your holding's diversification against your?

	we at	spread of the to see it's doing ?
Is it _	us _	effectiveness different asset categories?
	give	an idea current are performing in different classes?
		against your objectives its diversity?
		holdings in asset classes see performance?
		eview holdings for an assessment?
		hold's performance against by checking among asset?
		of the asset based on my goals?
		my well my holdings assetclasses?
		ne of diverse assets?
		_ the of in your investments?
		nything about the of assets?
		_ are, in objectives?
	review _	for objective-based assessment?
Can _		of your asset diversification against?
	it possible to	against your objectives at holdings?
		degree which fulfill their within diverse holdings?
		to make that you diversified?
		if there between asset classes?
		current against your objectives looking at diversified holding.
		sible to overall effectiveness of variety in investments?
		your hold's performance against you check its diversity ?
		to sure they are diversified?
		us to whether not allocated ?
		your diversified meet your?
		s to appraise degree which assets within diverse?
What	insights can $_$	give the performance diverse ?
Can _	evaluate	holdings are?
Could	l we measure	performance of objectives?
:	it possible	_ check performance against your by its portfolios?
I	_ help	current assetclasses looking at financial goal
	you check if	spread out of assets?
		performance your holding's to goals?
		we whether or assets meet our objectives?
		gure out well in different ?
		e that we assess whether not their ?
		yourhold'sagainstgoals, bydiversity acrossclasses
		of investment's assets to see how they doing goals?
		_ assess performance reviewing the asset classes?
		compare my holdings in my goals?
		ur to make sure ?
	pe	formance objectives by looking at portfolios.
	be	analyze the of variety in your investments?
Do	have	ability to assets?
Is		performance by reviewing asset classes?
		out by my current holdings different ?
		your holding's diversification against objectives?
		holdings in different asset classes?
		our portfolio's against your goals?
		asset classes?
oan y	ou	

	wants holding	and diversification.				
Can _	evaluate evaluate	of my current holding	s in asset _	on :	my financial	?
Can _	me analyze	_ in different assetcla	asses	can see	goal?	
	are diversified against	?				
Can y	ou your hold's performance	your ex	amining	?		
Is	to against y	our objectives lo	ooking itsdi	versified hold	ling?	
	we look at current to	aga	ainst your object	ives?		
	be assess how well	holdings d	iversified.			
	spread assets can b	e see	it is	against your	goals.	
An	of investment	fit with our desire	d outcome	could	·	
	help me how I am _	my current	holdings di	ifferent	?	
	ask you well holding	gs are				
	possible assess the effect	iveness	variety in you	ır?		
	you willing to current					
	ou please of of					
	check perfo				portfolios.	
_	ou help the		erent asset	_?		
	we look at your make sur					
	to hold's performance					
	to your current hold's					
	possible offer evaluation				desired	?
	you help how					
	it check your current					
	it possible diversity					
	me an idea			ısses,	my financial	goals?
	n be made entire _			_		
	the performance					
	ossible your current					
	to evaluate the					
	it possible to your current			itsaivers	illed portiolios.	
	you have a diversifi	ed asset classes				
7						
	analyze the in different			for me.		
s	to look at to chec	k its your _	?	e for me.		
[s	to look at to chec we look at your holdings	k its your _ your	goals?			
Is Can y	we look at to chec we look at your holdings ou me my in differe	k its your _ your nt to what	? goals? goal	?		
Is Can y	to look at to check we look at your holdings ou me my in differe possible measure	k itsyouryour nttowhatobjectives of	? goals? goal f your current as	? eset?		financial
Is Can y Can _	we look at to check we look at your holdings ou me my in differe possible measure help me assess the performance	k its your your nt to what objectives of e my current hol	goals? goal goal f your current as	? sset? asset?		financial _.
Is Can y Can _	we look at to check we look at your holdings ou me my in differe possible measure help me assess the performance we look at investment's spread	k its your your nt to what objectives of e my current hol	goals? goal goal f your current as	? sset? asset?		financial _.
Is Can y Can _	we look at to check we look at your holdings ou me my in differe possible measure help me assess the performance we look at investment's spread your portfolio by ?	k its your your nt to what objectives of e my current hol	? goals? goal f your current as dings how is	? sset? asset		financial _.
Can y Can Can Can	we look at to check we look at your holdings ou me my in differe possible measure help me assess the performance we look at investment's spread your portfolio by ? well does your	k its your your your nt to what objectives of e my current hold see its agains:	? goals? goal f your current as dings how is t objectives	? eset? esset? essetyou?		financial _.
Can y	to look at to check we look at your holdings ou me my in differe possible measure help me assess the performance we look at investment's spread your portfolio by ? well does your it possible check your hold's	k itsyouryour	? goals? goal f your current as dings how is t objectives y examining	? eset? esset? essetyou?		financial _.
Can y Can _	we look at to check we look at your holdings ou me my in differe possible measure help me assess the performance we look at investment's spread your portfolio by ? well does your it possible check your hold's d our holdings be	k itsyour	? goals? goal f your current as dings how is t objectives by examining	? eset? esset? essetyou?		financial _.
Can y Can y Can Can Can Shoul	to look at to check we look at your holdings ou me my in differe possible measure help me assess the performance we look at investment's spread your portfolio by ? well does your it possible check your hold's d our holdings be u have that ac	k itsyour	? goals? goal f your current as dings how is t objectives y examining es?	? eset? esset? essetyou?		financial .
Can y Can y How v	to look at to check we look at your holdings ou me my in differe possible measure help me assess the performance we look at investment's spread your portfolio by ? well does your it possible check your hold's d our holdings be u have that ac to have a of cl	k itsyouryour	? goals? goal f your current as dings is how is t objectives by examining es? ?	? eset? esset? essetyou?		financial _,
Can y Can y Can Shoul Do yo Can	to look at to check we look at your holdings ou me my in differe possible measure help me assess the performance we look at investment's spread your portfolio by ? well does your it possible check your hold's d our holdings be u have that ac to have a of cl identify and evaluate	k itsyour	? goals? goal f your current as dings is how is t objectives by examining es? ?	? eset? esset? essetyou?		financial .
Can y Can y Can How v Shoul Do yo Can	to look at to check we look at your holdings ou me my in differe possible measure help me assess the performance we look at investment's spread your portfolio by ? well does your it possible check your hold's d our holdings be u have that ac to have a of cl identify and evaluate a review performance	k itsyour your nttowhatobjectives of e my current holdsee itsagains:b	? goals? goal f your current as dings is how is t objectives by examining es? ? ent?	? eset? esset? essetyou?		financial _.
Can y Can y Can How v Shoul Do yo Can Do	we look at to check we look at your holdings ou me my in differe possible measure help me assess the performance we look at investment's spread your portfolio by ? well does your it possible check your hold's d our holdings be u have that ac to have a of cl identify and evaluate a review performance your current to assess	k itsyouryour	? goals? goal f your current as dings is how is t objectives by examining es? ? ent?	? eset? esset? essetyou? es? esset		financial _.
Can y Can y Can Shoul Do yo Can Can _ Do	to look at to check we look at your holdings ou me my in differe possible measure help me assess the performance we look at investment's spread your portfolio by ? well does your it possible check your hold's d our holdings be u have that ac to have a of cl identify and evaluate a review performance	k itsyouryouryouryour	? goals? goal f your current as dings is how is t objectives y examining es? ? ent? doing aga	? sset? asset you? s??	als?	financial

	_ check yo	ır to if	have dive	ersified	_ assets?			
Is it	see t	he performance a	gainst my		holdir	ıgs	asset	_?
we lo	ook	to make	sure that	_ are?	•			
Will I need	d	how well r	ny holdings		meet	?		
Can you _	me	into	of	holdir	ng's assets?			
	_review _		t	o see if it's	fallen short (of your	?	
Can we _	perform	mance by	6	assets?				
	you	r current pe	formance agai	inst	with its	diversity _	asset	_?
Can you _		how I	in cu	ırrent holdi	ngs	asset cl	asses?	
Can we ch	neck how _	your		our?				
		_ spread of the in	vestment's asso	ets to see _	they		goal:	s?
	you	r holdings' d	iversification?					
Can	help me _	evaluate	of	current	in	classes	s based on my	·?
Can we lo	ok	spread _	assets to _	i	t fallen	short	_ its?	
we r	eview	_ investment's	_ across asset	s see		doing	against	?
Can	me a	nalyze my holding	s	classes		finan	cial goals?	
	look	your current	determ	ine its	_against	_ objectiv	es?	
	analyze y	our diversifi	cation ev	aluate over	all?			
	look	sprea	d assets t	to see how	it's doing	?		
	know	_ your holdings a	re to	_ your	?			
	_your	are in relation _	objec	ctives?				
you		out I'n	n progressing v	with h	oldings in _	c	lasses?	