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Report:

Digital Footprint:

My phone has a password
My Computer has a password
I have a centralized list of passwords

No Place Like Home:

I am currently a homeowner
I currently rent or lease my residence
Other (Residence)

Guaranteed Protection:

I have Health Insurance
I have Life Insurance
I have Disability Insurance

Paying the Bills:

I am currently employed
I am a currently unemployed
I am a Business owner/Self-Employed
I am happily retired

Thinking Of The Future:

I have a Will
I appointed an Attorney to manage my finances
I have already created an Advance (Health)
Directive

Those Who Depend On Me:

I have children under the age of 18
I have adult dependents
I have pets

Relationships:

I am single
I have a partner or spouse
I have a different situation

A Helping Hand:

I have a financial planner
I have an accountant

I have a power of attorney

I have a legal guardian