[INFOCTR2-1070] Admin - "Accepted" Status Schedule Review UI/Functionality Page Created: 19/Oct/22 Updated: 25/Oct/22

Status:	To Do
Project:	InfoCenter 2.0
Components:	None
Affects versions:	None
Fix versions:	None

Type:	Story	Priority:	High
Reporter:	Petya Yankova	Assignee:	Justin Viola
Resolution:	Unresolved	Votes:	0
Labels:	None		
Remaining Estimate:	Not Specified		
Time Spent:	Not Specified		
Original estimate:	Not Specified		

Attachments:	Screen Shot 2022-10-19 at 3.01.02 PM.png Screen Shot 2022-10-19 at 3.03.29 PM.png		
Issue links:	**Blocks**		
	blocks	INFOCTR2-1058	Admin - Schedule Review Functionality...	To Do
	blocks	INFOCTR2-1056	Admin - Schedule Review Functionality...	To Do
	blocks	INFOCTR2-1083	Admin - Allow Admins to Download an A...	To Do
	is blocked by	INFOCTR2-1057	Admin - Schedule Review General Page ...	To Do
	is blocked by	INFOCTR2-1059	Admin - Schedule Review Functionality...	To Do
Sprint:	Sprint 27		
Rank:	0|i00dhf:		

Description

Goal:

To add **specific functionality to the "Accepted" review page**
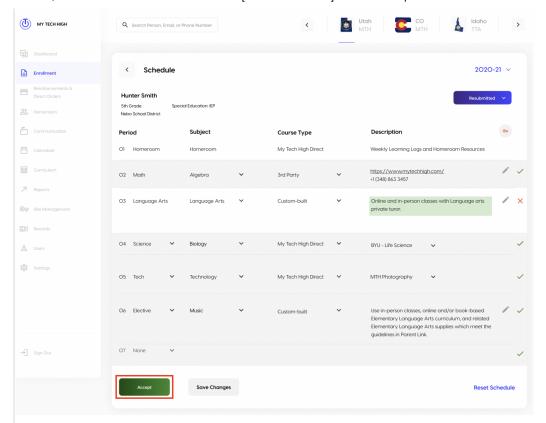
So that:

Admins are able to **take action on a schedule with an "Accepted" status**
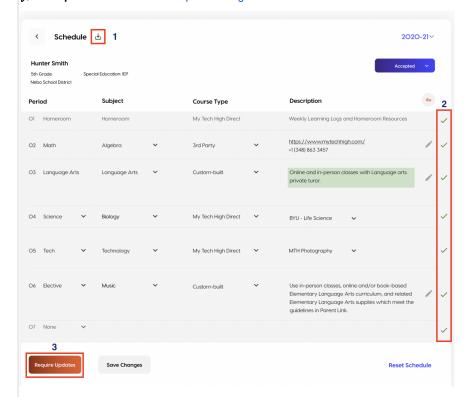
Details:

When an admin is reviewing schedules from the "Submitted," "Resubmitted," "Updates Required," and "Updates Requested" statuses, they will have the option to "Accept" the schedule (see example below and all other views will show the associated "Accept" button functionality on the associated tickets):

📌 **Example: Resubmitted Schedule Accept Button:** https://www.figma.com/file/8LI36Xr5VdIvRw3fekAC5d/MTH---Product-Review-(Erin)?node-id=53647%3A30183

When the admin clicks on the "Accept" button, the schedule view will change, and the schedule status should change to "Accepted" (see below). **When admin click on Accept, the window should close and the admin should return to the previous page (ie. Schedule Management UI or the Student Profile)**

📌 Accepted Schedule View: https://www.figma.com/file/8LI36Xr5VdIvRw3fekAC5d/MTH---Product-Review-(Erin)?node-id=54078%3A32179

On the **Accepted Schedule view,** there will be **three new features added in addition to the general functionality** which will stay the same **(see the related general functionality ticket here)**

Please see below for a description of each feature and its associated number

1.Download Icon

There should be a download icon **next to the "Schedule" title** **(see download functionality ticket here)**

2. Green Checkmark

There should be a **green checkmark next to every period row since all periods have been accepted**

- **If the admin clicks on the green checkmark, nothing should occur**

3. Require Updates Button

Another way for the admin to initiate update requests will be **by clicking on the "Require Updates" button**

- If the admin clicks on the **"Require Updates"** button, the **page should update to the** **"Updates Required" UI and functionality**

Coloring Rules applicable to the "Accepted" Schedule Review Page

- If a schedule has been **"Accepted,"** each period will be **shown as shaded in grey**
  - In the case of an accepted schedule, the **entire schedule will be highlighted in grey since all periods will be considered accepted**
- It is possible to see **green highlighting** on the **"Accepted" view**
  - The green should only show when the **admin** is reviewing a schedule of a parent/student who has selected the **custom-built** option **and** has **made changes to the default description** set by the admin

Admin Story:

- Admin logs into InfoCenter
- Admin navigates to **Enrollment → Schedules**
- Admin clicks on a schedule **with the status of "Accepted"**
- Admin is taken to the **"Accepted" schedule review page**
  - **The admin can either:**
  - **Click on the download icon** (for reference)
  - **Click on one or more of the green checkmarks of a period**
    - Nothing should occur
  - **Click on the "Require Updates" Button**
    - The page updates to the **"Updates Required" UI and functionality**

Done Criteria: ▢ Done

1. When a schedule is **accepted, there should be a "Require Updates"** button on the bottom left corner of the view **(red with white text)**

   1. If the admin clicks on the **"Require Updates"** button, the **page should update to the** **"Updates Required" UI and functionality**
2. There should be a **green checkmark next to every period column since all periods have been accepted**

   1. If the admin **clicks on the green checkmark, nothing should happen**
3. A **download icon** should be shown on the **"Accepted" view right next to the title on the top left**
4. If a schedule has been **"Accepted,"** each period will be shown **as shaded in grey (by default, the entire schedule will show in grey on the "Accepted" view)**
5. Admins should see **green highlighting for a description section** if the parent/student who has selected the **custom-built** option has **made changes to the default description set by the admin**

Comments

Comment by Petya Yankova [19/Oct/22]

Hey ! Erin Sublette

I was wondering if we have a mockup of what a downloaded schedule should look like (when the admin clicks on the download icon) or if we should have a separate ticket for that functionality. Let me know

Comment by Erin Sublette [19/Oct/22]

Petya Yankova Let's do a separate ticket for the download. Vivien Rose Dela Victoria Could you help Petya with those requirements and the .pdf we use in 1.0?

Comment by Vivien Rose Dela Victoria [20/Oct/22]

Erin Sublette sure. I'll take a look at this in a while and add some insights here in the comment.

Comment by Petya Yankova [24/Oct/22]

Hey! Erin Sublette I had a quick question on this one before sending it over - If the admin clicks on the green checkmark, the period row will turn into a **red "x" and show the "Updates Required" view.** If the admin then clicks on the red "X," should the schedule switch back to the "Accepted" view (assuming all other periods are checked)

Comment by Erin Sublette [24/Oct/22]

Petya Yankova Good question. Just to clarify, this example, the admin already sent it back to the parent to edit Period 3. The parent has already made changes to Period 3 and resubmitted it. Period 3 should show the X until admin clicks Accept. If admin decided period Period 2 needed to be updated, they would click the green check mark and then the Updates Required view would show. Only period 2 would need to be updated. If they decided Period 2 didn't need to be updated, they click the X and it would go back to the green checkmark. The schedule would still show Resubmitted until the admin clicks Accept.

Did that answer your question?

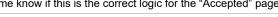Comment by Petya Yankova [24/Oct/22]

Erin Sublette

Thank you for clarifying that example! I understand that one and was also wondering what would happen if the admin did this on a schedule with an "Accepted" status. Would it be the same thing?

For ex:

- Admin clicks on a schedule with an "**Accepted" status from the Schedules page**
- Admin is shown the **"Accepted" schedule review page**
- Admin clicks on a green checkmark of a period **from the "Accepted" view**
    - The green **checkmark turns to a red "X,"** the period is **highlighted in red,** and the schedule status switches to **"Updates Required"**
        - Admin then **clicks on the red "X"**
            - **"X" turns into the green check, the period is highlighted in grey, and the schedule status is reverted back to "Accepted"**

Let me know if this is the correct logic for the "Accepted" page 🙂

Comment by Erin Sublette [24/Oct/22]

Petya Yankova If the schedule is accepted, admin would see this view. https://www.figma.com/file/8LI36Xr5VdIvRw3fekAC5d/MTH---Product-Review-(Erin)?node-id=90469%3A45560They would need to click the Request Changes button then the UI would change to this view. https://www.figma.com/file/8LI36Xr5VdIvRw3fekAC5d/MTH---Product-Review-(Erin)?node-id=54078%3A31122 All periods will show the green checkmark, then admin would click to turn it to X. If they clicked again, it would go back to a green checkmark.

Does that help?

Comment by Petya Yankova [24/Oct/22]

Yes! Erin Sublette What I meant was that if the admin clicks on the green check and it turns to an "X," the schedule should **also switch to "Updates Required," right?** Clicking on the green check would be another way to switch the schedule to an **"Updates Required" view from an "Accepted" view**

So the three ways would be:

1. Clicking on the "Request Changes" button
2. Using the dropdown to switch the status
3. Clicking on a green check mark(s)
    1. If the red "X" is unclicked, the schedule should revert back to "Accepted."

Comment by Erin Sublette [24/Oct/22]

Petya Yankova When a schedule is accepted, there should only be two options.

1. Clicking on the "Request Changes" button
2. Using the dropdown to switch the status

Clicking a green checkmark when a schedule is accepted should do **nothing**.

Comment by Petya Yankova [24/Oct/22]

Ahhh okay makes sense! Thank you so much!! Erin Sublette

Comment by Petya Yankova [24/Oct/22]

Hey ! Erin Sublette Updated this one too, and it should be all set! Sending over!

Comment by Erin Sublette [25/Oct/22]

Petya Yankova made one edit. Looks good. 🙂

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