Package 'checkpoint'

February 23, 2020

Title Install Packages from Snapshots on the Checkpoint Server for Reproducibility

Description The goal of checkpoint is to solve the problem of package reproducibility in R. Specifically, checkpoint allows you to install packages as they existed on CRAN on a specific snapshot date as if you had a CRAN time machine. To achieve reproducibility, the checkpoint() function installs the packages required or called by your project and scripts to a local library exactly as they existed at the specified point in time. Only those packages are available to your project, thereby avoiding any package updates that came later and may have altered your results. In this way, anyone using checkpoint's checkpoint() can ensure the reproducibility of your scripts or projects at any time. To create the snapshot archives, once a day (at midnight UTC) Microsoft refreshes the Austria CRAN mirror on the ``Microsoft R Archived Network" server (https://mran.microsoft.com/). Immediately after completion of the rsync mirror process, the process takes a snapshot, thus creating the archive. Snapshot archives exist starting from 2014-09-17.

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BugReports https://www.github.com/RevolutionAnalytics/checkpoint/issues

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Description

The goal of checkpoint is to solve the problem of package reproducibility in R. Specifically, checkpoint allows you to install packages as they existed on CRAN on a specific snapshot date as if you had a CRAN time machine.

Details

To achieve reproducibility, the checkpoint() function installs the packages required or called by your project and scripts to a local library exactly as they existed at the specified point in time. Only those packages are available tot your project, thereby avoiding any package updates that came later and may have altered your results. In this way, anyone using the checkpoint checkpoint() function can ensure the reproducibility of your scripts or projects at any time.

To create the snapshot archives, once a day (at midnight UTC) we refresh the Austria CRAN mirror, on the checkpoint server (https://mran.microsoft.com/). Immediately after completion of the 'rsync" mirror process, we take a snapshot, thus creating the archive. Snapshot archives exist starting from 2014-09-17.

checkpoint exposes functions for:

- Creating and using snapshots:
 - checkpoint(): Configures R session to use packages as they existed on CRAN at time of snapshot.
 - setSnapshot(): Set default CRAN repository to MRAN snapshot date.
 - getValidSnapshots(): Read list of available snapshot dates from MRAN.
- Managing local archives:
 - checkpointArchives(): List checkpoint archives on disk.
 - checkpointRemove(): Remove checkpoint archive from disk.

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- getAccessDate(): Returns the date the snapshot was last accessed.
- Other:
 - unCheckpoint(): (Experimental) Reset the .libPath to the user library

checkpoint

Configures R session to use packages as they existed on CRAN at time of snapshot.

Description

Together, the checkpoint package and the checkpoint server act as a CRAN time machine. The checkpoint() function installs the packages referenced in the specified project to a local library exactly as they existed at the specified point in time. Only those packages are available to your session, thereby avoiding any package updates that came later and may have altered your results. In this way, anyone using the checkpoint checkpoint() function can ensure the reproducibility of your scripts or projects at any time.

Usage

```
checkpoint(snapshotDate, project = getwd(), R.version,
   scanForPackages = TRUE, checkpointLocation = "~/", verbose = TRUE,
   use.knitr, auto.install.knitr = TRUE, scan.rnw.with.knitr = FALSE,
   forceInstall = FALSE, forceProject = FALSE, use.lock = TRUE)
```

Arguments

snapshotDate Date of snapshot to use in YYYY-MM-DD format, e.g. "2014-09-17". Specify a

date on or after "2014–09–17". MRAN takes one snapshot per day. To list all

valid snapshot dates on MRAN use getValidSnapshots()

project A project path. This is the path to the root of the project that references the

packages to be installed from the MRAN snapshot for the date specified for

snapshotDate. Defaults to current working directory using getwd().

R. version Optional character string, e.g. "3.1.2". If specified, compares the current

R.version to the specified R.version. If these differ, stops processing with an error, making no changes to the system. Specifically, if the check fails, the library path is NOT modified. This argument allows the original script author to

specify a specific version of R to obtain the desired results.

scanForPackages

If TRUE, scans for packages in project folder (see details). If FALSE, skips the scanning process. A use case for scanForPackages = FALSE is to skip the scanning and installation process, e.g. in production environments with a large number of R scripts in the project. Only set scanForPackages = FALSE if you are certain that all package dependencies are already in the checkpoint folder.

checkpointLocation

File path where the checkpoint library is stored. Default is "~/", i.e. the user's home directory. A use case for changing this is to create a checkpoint library on a portable drive (e.g. USB drive).

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verbose If TRUE, displays progress messages.

use.knitr If TRUE, parses all Rmarkdown files using the knitr package. default: TRUE

auto.install.knitr

If TRUE and the project contains rmarkdown files, then automatically included the packages knitr in packages to install.

scan.rnw.with.knitr

If TRUE, uses knitr::knit() to parse .Rnw files, otherwise use utils::Sweave()

forceInstall If TRUE, forces the re-installation of all discovered packages and their depen-

dencies. This is useful if, for some reason, the checkpoint archive becomes

corrupted.

forceProject If TRUE, forces the checkpoint process, even if the provided project folder doesn't

look like an R project. A commonly reported user problem is that they accidentally trigger the checkpoint process from their home folder, resulting in scanning many R files and downloading many packages. To prevent this, we use a heuristic to determine if the project folder looks like an R project. If the project folder is the home folder, and also contains no R files, then checkpoint() asks for

confirmation to continue.

use.lock if FALSE, sets the --no-lock argument to R CMD INSTALL.

Value

Checkpoint is called for its side-effects (see the details section), but invisibly returns a list with elements:

- files_not_scanned
- pkgs_found
- pkgs_not_on_mran
- pkgs_installed

Details

checkpoint() creates a local library into which it installs a copy of the packages required by your project as they existed on CRAN on the specified snapshot date. Your R session is updated to use only these packages.

To automatically determine all packages used in your project, the function scans all R code (.R, .Rmd, and .Rpres files) for library() and require() statements. In addition, scans for occurrences of code that accesses functions in namespaces using package[::]foo() and package[:::]foo(). Finally, any occurrences of the functions methods::setClass, methods::setRefClass, methods::setMethod or methods::setGeneric will also identify the methods package as a dependency.

Specifically, the function will:

- Create a new local snapshot library to install packages. By default this library folder is at ~/.checkpoint but you can modify the path using the checkpointLocation argument.
- Update the options for your CRAN mirror and point to an MRAN snapshot using options (repos)
- Scan your project folder for all required packages and install them from the snapshot using utils::install.packages()

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Resetting the checkpoint

To reset the checkpoint, simply restart your R session.

You can also use the experimental function unCheckpoint()

Changing the default MRAN url

By default, checkpoint() uses https to download packages. The default MRAN snapshot defaults to https://mran.microsoft.com/snapshot in R versions 3.2.0 and later, if https support is enabled.

You can modify the default URL. To change the URL, use options (checkpoint.mranUrl = \dots).

Log file

As a side effect, the checkpoint function writes a log file with information about the downloaded files, in particular the package downloaded and the associated file size in bytes. The log is stored at the root of the checkpointLocation. For example, if checkpointLocation is the user home folder (the default) then the log file is at ~/.checkpoint/checkpoint_log.csv. This file contains columns for:

- timestamp
- snapshotDate
- pkg
- bytes

Last accessed date

The checkpoint() function stores a marker in the snapshot folder every time the function gets called. This marker contains the system date, thus indicating the the last time the snapshot was accessed. See also getAccessDate(). To remove snapshots that have not been used since a given date, use checkpointRemove()

See Also

Other checkpoint functions: checkpointArchives, checkpointRemove, getAccessDate, getValidSnapshots, mranUrl, setSnapshot, unCheckpoint

Examples

```
## Not run:
# Create temporary project and set working directory
example_project <- paste0("~/checkpoint_example_project_", Sys.Date())
dir.create(example_project, recursive = TRUE)
oldwd <- setwd(example_project)
# Write dummy code file to project</pre>
```

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```
cat("library(MASS)", "library(foreach)",
    sep="\n",
    file="checkpoint_example_code.R")
# Create a checkpoint by specifying a snapshot date
library(checkpoint)
checkpoint("2014-09-17")
# Check that CRAN mirror is set to MRAN snapshot
getOption("repos")
# Check that library path is set to ~/.checkpoint
.libPaths()
# Check which packages are installed in checkpoint library
installed.packages()
# cleanup
unlink(example_project, recursive = TRUE)
setwd(oldwd)
## End(Not run)
```

checkpointArchives

List checkpoint archives on disk.

Description

List checkpoint archives on disk.

Usage

```
checkpointArchives(checkpointLocation = "~/", full.names = FALSE)
```

Arguments

checkpointLocation

File path where the checkpoint library is stored. Default is "~/", i.e. the user's home directory. A use case for changing this is to create a checkpoint library on a portable drive (e.g. USB drive).

full.names passed to list.files()

See Also

Other checkpoint functions: checkpointRemove, checkpoint, getAccessDate, getValidSnapshots, mranUrl, setSnapshot, unCheckpoint

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Examples

```
checkpointArchives()
## Not run:
checkpointRemove("2016-10-01")
## End(Not run)
```

checkpointRemove

Remove checkpoint archive from disk.

Description

This function enables you to delete a snapshot archive folder from disk, thus releasing storage space. If you supply a single snapshotDate, then only this archive will be removed. You also have the option to remove a series of snapshots, including all snapshots before a given date, or all snapshots that have not been accessed since a given date.

Usage

```
checkpointRemove(snapshotDate, checkpointLocation = "~/",
    allSinceSnapshot = FALSE, allUntilSnapshot = FALSE,
    notUsedSince = FALSE)
```

Arguments

snapshotDate

Date of snapshot to use in YYYY-MM-DD format, e.g. "2014-09-17". Specify a date on or after "2014-09-17". MRAN takes one snapshot per day. To list all valid snapshot dates on MRAN use getValidSnapshots()

checkpointLocation

File path where the checkpoint library is stored. Default is "~/", i.e. the user's home directory. A use case for changing this is to create a checkpoint library on a portable drive (e.g. USB drive).

 $all {\tt Since Snapshot}$

If TRUE, removes all snapshot archives since the snapshotDate

allUntilSnapshot

If TRUE, removes all snapshot archives before the snapshotDate

 ${\tt notUsedSince}$

If TRUE, removes all snapshot archives that have not been accessed since the snapshotDate. See getAccessDate()

See Also

```
getAccessDate()
```

Other checkpoint functions: checkpointArchives, checkpoint, getAccessDate, getValidSnapshots, mranUrl, setSnapshot, unCheckpoint

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Examples

```
checkpointArchives()
## Not run:
checkpointRemove("2016-10-01")
## End(Not run)
```

getAccessDate

Returns the date the snapshot was last accessed.

Description

The checkpoint() function stores a marker in the snapshot folder every time the function gets called. This marker contains the system date, thus indicating the the last time the snapshot was accessed.

Usage

```
getAccessDate(checkpointLocation = "~/")
```

Arguments

checkpointLocation

File path where the checkpoint library is stored. Default is "~/", i.e. the user's home directory. A use case for changing this is to create a checkpoint library on a portable drive (e.g. USB drive).

Value

Named character with last access date

See Also

```
checkpointRemove()
```

 $Other \ checkpoint \ functions: \ checkpoint Archives, \ checkpoint Remove, \ checkpoint, \ get Valid Snapshots, \ mran Url, \ set Snapshot, \ un Checkpoint$

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getValidSnapshots

Read list of available snapshot dates from MRAN.

Description

Returns vector of available dates from MRAN or local MRAN repository.

Usage

```
getValidSnapshots(mranRootUrl = mranUrl())
```

Arguments

mranRootUrl

MRAN root. This can be a URL, e.g. https://mran.microsoft.com/snapshot/ or the path to a local MRAN repository, e.g.file:///local/path

Value

Character vector with dates of valid snapshots

See Also

Other checkpoint functions: checkpointArchives, checkpointRemove, checkpoint, getAccessDate, mranUrl, setSnapshot, unCheckpoint

mranUrl

Returns MRAN URL by querying options and defaults.

Description

This function returns the current MRAN URL. The default for this is http(s)://mran.microsoft.com/, and is defined by setting the checkpoint.mranUrl option.

Usage

mranUrl()

Value

Character string with URL

Defining a new MRAN URL

To force checkpoint() to point to a differt URL, you can set the checkpoint.mranUrl option. options(checkpoint.mranUrl = "new_url")

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See Also

Other checkpoint functions: checkpointArchives, checkpointRemove, checkpoint, getAccessDate, getValidSnapshots, setSnapshot, unCheckpoint

Examples

```
## Not run:
mranUrl()

# Store the existing options
old_opts <- getOption("checkpoint.mranUrl")

# Set MRAN URL to different http address
options(checkpoint.mranUrl = "https://foobah")

# Set MRAN URL to local file address
options(checkpoint.mranUrl = "file:///~")

# Reset the original options
options(checkpoint.mranUrl = old_opts)

## End(Not run)</pre>
```

scanForPackages

Scans a project (or folder) for references to packages.

Description

Scans a project (or folder) for references to packages.

Usage

```
scanForPackages(project = getwd(), verbose = TRUE, use.knitr = FALSE,
  auto.install.knitr = FALSE, scan.rnw.with.knitr = FALSE)
```

Arguments

project A project path. This is the path to the root of the project that references the

packages to be installed from the MRAN snapshot for the date specified for

snapshotDate. Defaults to current working directory using getwd().

verbose If TRUE, displays progress messages.

use.knitr If TRUE, parses all Rmarkdown files using the knitr package.

auto.install.knitr

If TRUE and the project contains rmarkdown files, then automatically included

the packages knitr in packages to install.

scan.rnw.with.knitr

If TRUE, uses knitr::knit() to parse .Rnw files, otherwise use utils::Sweave()

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Value

A list with two elements:

- pkgs: a character vector with the names of identified packages
- error: a character vector with information about files that could not be parsed

setSnapshot

Set default CRAN repository to MRAN snapshot date.

Description

Set default CRAN repository to MRAN snapshot date.

Usage

```
setSnapshot(snapshotDate, online = TRUE)
```

Arguments

snapshotDate Date of snapshot to use in YYYY-MM-DD format, e.g. "2014-09-17". Specify a

date on or after "2014-09-17". MRAN takes one snapshot per day. To list all

valid snapshot dates on MRAN use getValidSnapshots()

online If TRUE, performs online validation checks. This can be set to FALSE for pro-

gramming purposes. Internally, checkpoint() sets this value to FALSE when

not scanning for packages.

See Also

Other checkpoint functions: checkpointArchives, checkpointRemove, checkpoint, getAccessDate, getValidSnapshots, mranUrl, unCheckpoint

Examples

```
# Empty date field returns current repo
oldRepos <- getOption("repos")
setSnapshot()

# Valid snapshot date
# Connects to MRAN to check for valid URL, so skip on CRAN
## Not run:
setSnapshot("2014-11-16")

## End(Not run)

# Invalid snapshot date (in future), returns error
## Not run:
setSnapshot("2100-01-01")</pre>
```

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```
## End(Not run)
options(repos = oldRepos)
```

unCheckpoint

Undo the effect of checkpoint by resetting .libPath to user library location.

Description

This is an experimental solution to the situation where a user no longer wants to work in the check-pointed environment. The function resets .libPaths to its pre-checkpoint value.

Note that this does not undo any of the other side-effects of checkpoint(). Specifically, all loaded packages remain loaded, and the value of getOption("repos") remains unchanged.

Usage

unCheckpoint(new)

Arguments

new

Not used; for back-compatibility only.

See Also

Other checkpoint functions: checkpointArchives, checkpointRemove, checkpoint, getAccessDate, getValidSnapshots, mranUrl, setSnapshot

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