

bi-test-task-3

January 7, 2024

```
[1]: import pandas as pd
```

```
[ ]: #IMPORT DATASET
```

```
[3]: df = pd.read_excel('data.xlsx', sheet_name = 'BA_task_3')
```

```
[3]:
```

	Month	Product	Revenue	Profit
0	2020-01-12	PayAlto	84021.66	909.11
1	2020-02-12	PayAlto	165429.59	5395.30
2	2020-03-12	PayAlto	291906.14	12144.56
3	2020-04-12	PayAlto	357797.28	5604.51
4	2020-05-12	PayAlto	375421.56	6400.34

```
[ ]: #DATA INFO
```

```
[4]: df.shape
```

```
[4]: (119, 4)
```

```
[5]: df.head()
```

```
[5]:
```

	Month	Product	Revenue	Profit
0	2020-01-12	PayAlto	84021.66	909.11
1	2020-02-12	PayAlto	165429.59	5395.30
2	2020-03-12	PayAlto	291906.14	12144.56
3	2020-04-12	PayAlto	357797.28	5604.51
4	2020-05-12	PayAlto	375421.56	6400.34

```
[6]: df.info()
```

```
<class 'pandas.core.frame.DataFrame'>
RangeIndex: 119 entries, 0 to 118
Data columns (total 4 columns):
 #   Column      Non-Null Count  Dtype
---  -
 0   Month       119 non-null    datetime64[ns]
 1   Product     119 non-null    object
 2   Revenue     119 non-null    float64
```

```
3 Profit 119 non-null float64
dtypes: datetime64[ns](1), float64(2), object(1)
memory usage: 3.8+ KB
```

```
[7]: df.dtypes
```

```
[7]: Month      datetime64[ns]
Product      object
Revenue      float64
Profit       float64
dtype: object
```

```
[ ]: #CHECK MISSING VALUES
```

```
[8]: df.isna().sum()
```

```
[8]: Month      0
Product      0
Revenue      0
Profit       0
dtype: int64
```

There are no missing values in the dataset

```
[ ]: #CHECK DUPLICATED VALUES
```

```
[9]: df.duplicated().sum()
```

```
[9]: 0
```

There are no duplicated values in the dataset

```
[ ]: #QUESTION 1: Calculate annual Revenue and Profit for each product.
```

```
[13]: annual_summary = df.groupby('Product').agg({'Revenue' : 'sum', 'Profit': 'sum'}).
      ↪reset_index()
annual_summary
```

```
[13]:   Product      Revenue      Profit
0  Mobiamo  3.268056e+08  6426827.26
1  PayAlto  3.694835e+08  7762974.27
```

```
[ ]: #QUESTION 2: The Project Managers (PM) for PayAlto and Mobiamo are John Doe and
      ↪Kelly Nguyen respectively. From the result of question 1, show in table the
      ↪PM for each product. You need to create a new project manager-product table.
```

```
[17]: #SHOW PM FOR EACH PRODUCT
```

```

annual_summary['project_manager'] = annual_summary['Product'].map({'Mobiamo': 'John Doe', 'PayAlto': 'Kelly Nguyen'})

annual_summary = annual_summary[['Product', 'project_manager', 'Revenue', 'Profit']]

annual_summary

```

```

[17]:   Product project_manager      Revenue      Profit
0  Mobiamo      John Doe  3.268056e+08  6426827.26
1  PayAlto      Kelly Nguyen  3.694835e+08  7762974.27

```

```

[21]: #CREATE NEW PM-PRODUCT TABLE
project_manager_table = annual_summary[['project_manager', 'Product']]

project_manager_table

```

```

[21]:   project_manager  Product
0      John Doe  Mobiamo
1      Kelly Nguyen  PayAlto

```

```

[ ]: #QUESTION 3: From the result of question 2, please transform the table to long
      format.

```

```

[26]: #MELT PROFIT AND REVENUE TO ONE COLUMN
long_format_summary = pd.melt(annual_summary, id_vars=['Product', 'project_manager'], var_name='metric', value_name='amount').sort_values(by=['Product'])

long_format_summary

```

```

[26]:   Product project_manager  metric      amount
0  Mobiamo      John Doe  Revenue  3.268056e+08
2  Mobiamo      John Doe   Profit  6.426827e+06
1  PayAlto      Kelly Nguyen  Revenue  3.694835e+08
3  PayAlto      Kelly Nguyen   Profit  7.762974e+06

```