

ASSET AND INVESTMENT MANAGER (AIM)

SYNDICATED LOANS

A global, integrated loan solution to manage all assets on a single platform.

Trading and managing loans can be challenging for several reasons: the confidentiality of data; the unconventional way loans settle; the multiple parties involved with settling a loan; and the continuous flow of information from the agent bank. You need a flexible order management system to manage the unique behavior of syndicated loans. Bloomberg provides a solution to meet those needs.

For buy-side institutions, hedge funds, and proprietary trading desks, Bloomberg Asset and Investment Manager (AIM), global, multi-asset solutions for front-end portfolio, trading, and middle & back office operations, delivers a global, integrated loan solution to manage all assets on a single platform. Since AIM is fully integrated with the Bloomberg Professional® service, you can perform yield analysis, check market value movements with access to real-time price fluctuations, and check news related to credit without leaving the Bloomberg Professional service. AIM fully integrates the Agent Bank private data into the AIM platform, allowing your loan portfolio to reflect the most up-to-date information. Recognizing the sensitivity of syndicated loan data, you can grant access to confidential information to only those users permissioned to see private data, using customizable settings within AIM. Finally, you can manage the loan settlement lifecycle and nuances associated with settling loans.

AIM SYNDICATED LOANS OFFERS THE FOLLOWING FEATURES:

- Utilize ticketing with full cost analysis and manage the unsettled trade lifecycle
- View real-time P&L and risk management across all asset classes
- Track information regarding contract rolls, referential data, and portfolio holdings data via a dedicated loan blotter

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1) Menu Back

Loan Ticket

Funding Memorandum

DM National	\$ 2,232,500	Loan Type	TXU REV 1L USD	Trade Date	2/8/2011
HW National	\$ 2,232,500	Trade Type	Par	Contr. Settle Date	2/17/2011
Price	81.375000	Margin	350	Actual Settle Date	3/21/2011
		Coupon Rate			

Fund Movements

	Amount	Price / Rate	Net Value
Funded Amount	\$ 66,148.15	81.375%	\$ 53,828.06
Unfunded Amount	\$ 926,074.07	(100 - 81.375%)	\$ 172,461.39
Unfunded LOC	\$ 1,240,277.78	(100 - 81.375%)	\$ 231,001.74
Accrued Interest		n.a.	
Payments		n.a.	
Non-Recurring Fee		n.a.	
Assignment Fee			
Delayed Compensation			\$ -810.31
Other Fees			
TOTAL			\$ 350,465.29

Delayed Compensation

	Amount	Rate	Delay	Net Value
Delayed Compensation	\$ 66,148.15	350b.p.(Margin)	42 days	\$ -278.10
Commitment Fee Credit	\$ 926,074.07	50b.p.(Commitment Fee)	42 days	\$ -540.21
C Fee Credit	\$ 1,240,277.78	0.b.p.(CLC Fee)	42 days	
TOTAL				\$ -810.31

AIM Loan Ticket - Funding Memo

[illegible]

AIM Loan Ticket

1<60> to Send, 2<60> to Hold, 4<60> for Tickets

11) Send -
12) Compliance -
13) Actions -
14) Settings -

02/06/2011 10:45:3 BUY

TEARSP CORP ELEC HOLD LLC LINF2672
TWO SEC USD

BUY Notional
Price
81.375
Contract Settle
Actual Settle
mm/yy
0 day delay

As of 02/06/11 10:45:30
TIP DAY
GTD mm/yy
Type BCT Limit

Counterparty
Orig. Description

Details
Current Trade Status

Settles By Clearpar

Account
Settlement

Market Type
Secondary

Trade Terms
LTA

Trade Type
Day

Interest Method
Trades w/o Acc

Div Rate
Yes

Reason
3rd Party Broker
Purchase Form
Assignment

Assignment Fee
Trans. Cuts
Total Cost

Transactions
Allocation Sent Out
Trade Confirm Received

Notes
sent to dealer
see e-mail

02/10/11
Trade Confirm Re
see e-mail
Add

Post-trade Events
Event
Amount / Spn / Loan #

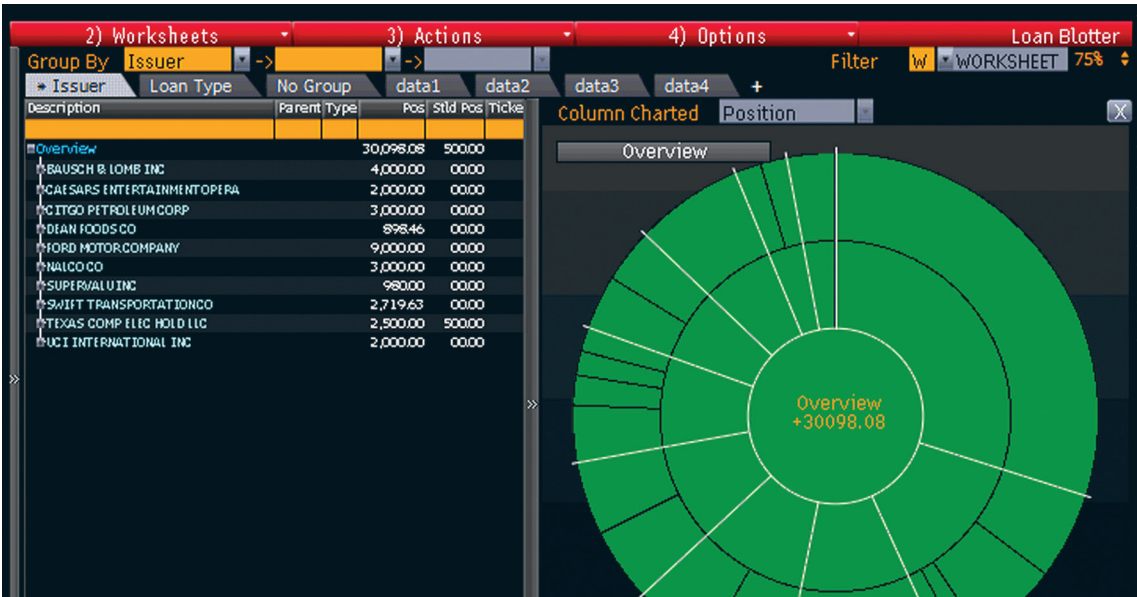
Order specific
Trader
Trading Desk
Instructions
PIN
Settle Location
Clear

993 Long Security 992 Allocations 993 Notes & Costs 990 Trade Status

AIM Loan Ticket - Trade Status

ASSET AND INVESTMENT MANAGER (AIM)

SYNDICATED LOANS



Loan Blotter



Loan Blotter - Closer Workbench

TO LEARN MORE

Bloomberg AIM not only helps address the needs you have today, but also prepares you for those to come. To learn more about what Bloomberg AIM can do for you, email our AIM team at bbaim@bloomberg.net.

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DUBAI +971 4 364 1000	HONG KONG +852 2977 6000	MUMBAI +91 22 6120 3600	SAN FRANCISCO +1 415 912 2960	SINGAPORE +65 6212 1000	TOKYO +81 3 3201 8900