## WHAT YOU DON'T KNOW

## **ABOUT IRA DISTRIBUTIONS CAN HURT YOU**

Hello, Mr. and Mrs.

This is a confirmation letter for your attendance at my upcoming **IRA distributions workshop**, where I'll discuss strategies for **minimizing** your tax loss and **optimizing** your retirement. On the following page, you will find your event ticket and a map to the event.

If you're at or near retirement age, you'll soon have to pay taxes on your IRAs and other tax-deferred accounts. Taxes on RMDs can be a major financial burden, unless you know how to protect yourself. This event will provide you with some insight regarding your planning, as well as simple strategies that could save you thousands of dollars.

Can you afford a 50% tax penalty on your IRA after age 70<sup>1</sup>/<sub>2</sub>? Making a bad decision can potentially cost you thousands of dollars of benefits for either you, your spouse, or your family over the course of a lifetime.

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Sincerely,

## **EVENT TICKET**





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