

Revolutionizing Invoicing, Quoting, and Asset Management with Al

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## **Problem Statement**

- Manual Processes: Invoicing, quoting, and asset management are time-consuming and error-prone.
- Inefficiency: SMEs struggle with inefficient workflows, leading to operational delays and increased costs.
- **Customer Satisfaction**: Poor customer service due to lack of automated support tools.

# **Market Opportunity**

- Target Market: Small to Medium-sized Enterprises (SMEs)
- Growth Potential: Increasing demand for automation and Al-driven solutions in administrative tasks.
- Competitive Landscape: Comparison with existing solutions like Xero and QuickBooks.

## Solution Overview

- Ottero's Platform: Comprehensive SaaS solution for invoicing, quoting, and asset management.
- Al-driven Features:
  - Email to Quote Conversion: Automatically generate quotes from customer emails.
  - Al-powered Chatbot: Provides customer support and assists with inquiries.
- Automated Data Entry: Scan and process physical documents.
- **Customer Insights**: Analyze feedback and social media for actionable insights.

# Key Features & Benefits

- **Efficiency**: Automation reduces time and errors.
- **Customization**: Flexible asset management tailored to industry needs.
- Integrated Experience: Seamless workflow from inquiry to payment.

## **Technology Stack**

- Backend: Spring Framework, Spring Boot, KeyCloak IDP, Kuerbentes
- Frontend: React.js
- Al Integration: AWS Generative Al capabilities
- Data Security: Robust measures to ensure data protection and compliance.

## **Business Model**

- Subscription Fees: Tiered pricing based on features and number of users.
- Referral Services: Revenue from partnered businesses and services.
- Additional Modules: Optional add-ons for advanced features and integrations.

## Go-to-Market Strategy

- Customer Acquisition: Targeted marketing campaigns, partnerships with industry associations.
- Pilot Programs: Initial rollout to selected SMEs for feedback and refinement.
- Customer Support: Dedicated team for onboarding and continuous support.

## **Traction & Milestones**

- Current Status: Product development phase, initial feedback from pilot users.
- Key Milestones:
- Beta launch: end of 2024