

# Ottero Pty Ltd

Revolutionizing Invoicing, Quoting,  
and Asset Management with AI

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## Problem Statement

- **Manual Processes:** Invoicing, quoting, and asset management are time-consuming and error-prone.
- **Inefficiency:** SMEs struggle with inefficient workflows, leading to operational delays and increased costs.
- **Customer Satisfaction:** Poor customer service due to lack of automated support tools.



## Market Opportunity

- **Target Market:** Small to Medium-sized Enterprises (SMEs)
  - **Growth Potential:** Increasing demand for automation and AI-driven solutions in administrative tasks.
  - **Competitive Landscape:** Comparison with existing solutions like Xero and QuickBooks.
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# Solution Overview

- **Otter's Platform:** Comprehensive SaaS solution for invoicing, quoting, and asset management.
- **AI-driven Features:**
  - Email to Quote Conversion: Automatically generate quotes from customer emails.
  - AI-powered Chatbot: Provides customer support and assists with inquiries.
- **Automated Data Entry:** Scan and process physical documents.
- **Customer Insights:** Analyze feedback and social media for actionable insights.

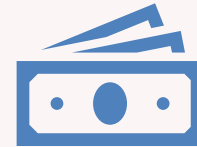
# Key Features & Benefits



**Efficiency:** Automation reduces time and errors.



**Customization:** Flexible asset management tailored to industry needs.



**Integrated Experience:** Seamless workflow from inquiry to payment.

# Technology Stack



**BACKEND:** SPRING  
FRAMEWORK, SPRING  
BOOT, KEYCLOAK IDP,  
KUERBENTES



**FRONTEND:** REACT.JS

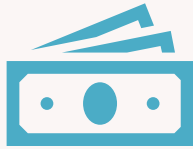


**AI INTEGRATION:** AWS  
GENERATIVE AI  
CAPABILITIES

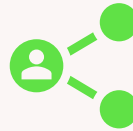


**DATA SECURITY:**  
ROBUST MEASURES TO  
ENSURE DATA  
PROTECTION AND  
COMPLIANCE.

# Business Model



**Subscription Fees:** Tiered pricing based on features and number of users.

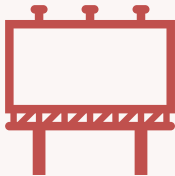


**Referral Services:** Revenue from partnered businesses and services.



**Additional Modules:** Optional add-ons for advanced features and integrations.

# Go-to-Market Strategy



**Customer Acquisition:**  
Targeted marketing campaigns, partnerships with industry associations.



**Pilot Programs:** Initial rollout to selected SMEs for feedback and refinement.



**Customer Support:**  
Dedicated team for onboarding and continuous support.



# Traction & Milestones



**Current Status:** Product development phase, initial feedback from pilot users.



**Key Milestones:**

Beta launch: end of 2024

MVP: March 2025