

# AniMotion

**Wearable Joint Monitor**

Peter Gebhard

Feini Qu

Amrith Krushnakumaar

# AniMotion is a medical wearable for rehabilitation offering value to patients, doctors, and biomedical researchers

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## 1 The Problem

Rehabilitation from musculoskeletal joint injury typically requires long-term physical therapy (PT), which is expensive and time-consuming

## 2 The Solution

A low-cost, wearable device that allows self-monitoring of joint function and recovery, reducing the need for frequent PT sessions

## 3 Our Value Proposition

### For Patients

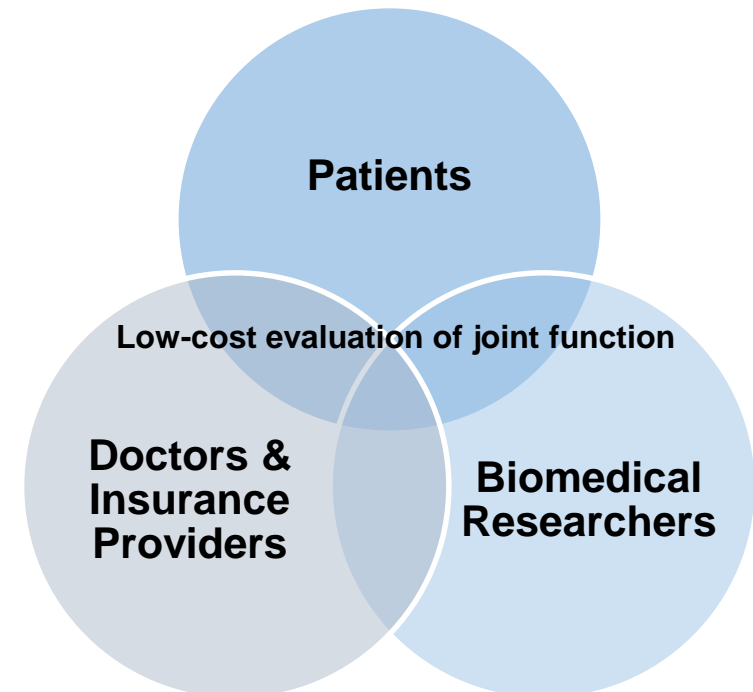
- ❖ Wearable at home
- ❖ Non-invasive and portable
- ❖ Real-time, personalized feedback on recovery progress

### For Doctors and Insurance Providers

- ❖ Objective and accurate assessment of recovery over time
- ❖ Fewer and shorter patient visits due to remote monitoring
- ❖ Lower risk of re-injury due to increased patient awareness of rehabilitation protocol

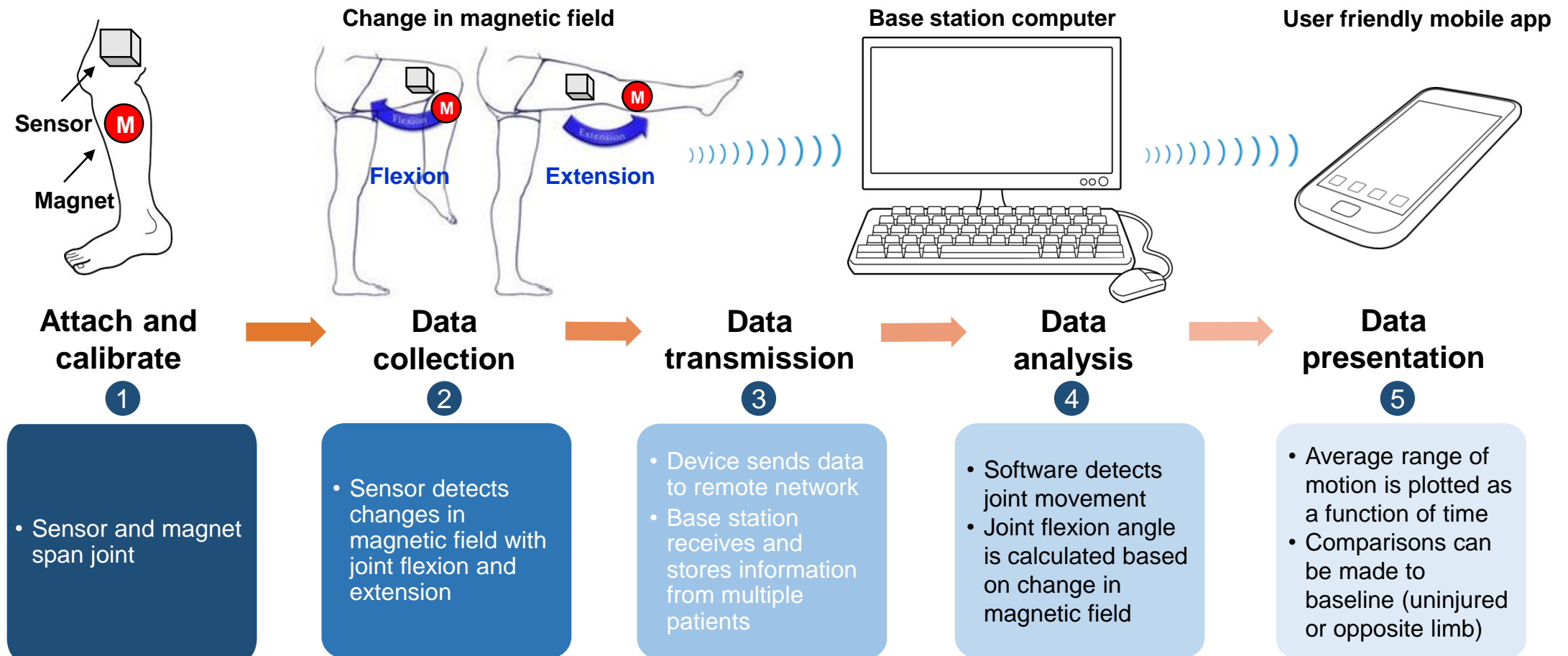
### For Biomedical Researchers

- ❖ Cost effective means to obtain objective, quantitative data on joint kinematics
- ❖ Easy implementation for preclinical and clinical trials



# The technology behind AniMotion is inexpensive, innovative and patentable\*

Our product is a low-cost, battery-powered device that collects data on musculoskeletal joint function<sup>§</sup>



\* Provisional patent submitted in 2014

§ Technical feasibility confirmed via pilot studies; data will be presented at the Orthopaedic Research Society Annual Meeting in 2015

# The market for AniMotion is large and growing, and not served well by existing competitors

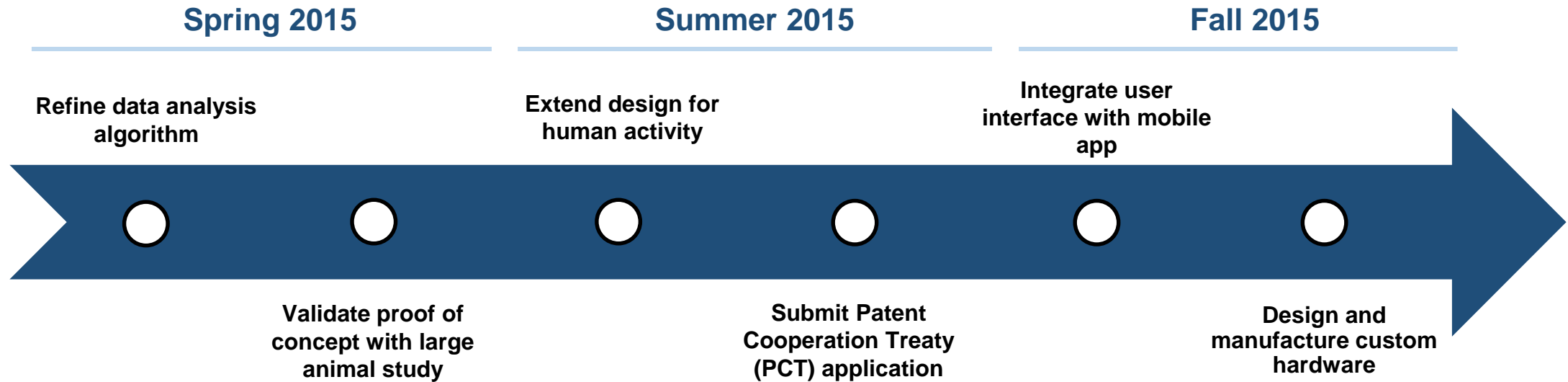
MARKET SEGMENTATION*	Uses	Market Size and Growth
Arthritic patients	1) Recovery from and prevention of injury 2) Diagnosis of musculoskeletal disorders 3) Evaluation of joint function	❖ 27M adults suffer from osteoarthritis (OA). Population with OA forecasted to grow to 25% of US population by 2030. <sup>1</sup> ❖ Annual expenditures to diagnose and treat OA is ~\$4,500 per person, multiples of the cost of an AniMotion device. <sup>2</sup>
Athletes		❖ 4M people admitted annually for sports-related injuries. <sup>3</sup> ❖ Sports medicine devices market valued at \$6.1B with estimated 5-year average growth of 4.4%. <sup>4</sup>
Companion animals (dogs and horses)		❖ 59.5M pet owners have dogs or horses, animals likely to suffer from arthritis as they age. <sup>5</sup> ❖ Total vet care estimated at ~\$15B and growing. <sup>6</sup> ❖ Global market for wearable technology for animals expected to reach \$1B by 2025. <sup>7</sup>
Commercial and academic researchers	1) Evaluation of novel treatments in preclinical and clinical trials	❖ Growing public and private funding for musculoskeletal research, with NIH alone awarding ~\$320M in grants annually. <sup>8</sup>

COMPETITORS	Inexpensive	Portability and ease of use	Accurate measurement of joint movement	Designed for humans and animals
AniMotion	○ (~\$150)	○	○	○
BioSensics	✗ (\$4,000+)	○	✗	✗
Medi-Touch	✗ (\$2,000+)	✗	○	✗
Fitbit	○ (~\$100)	○	✗	✗

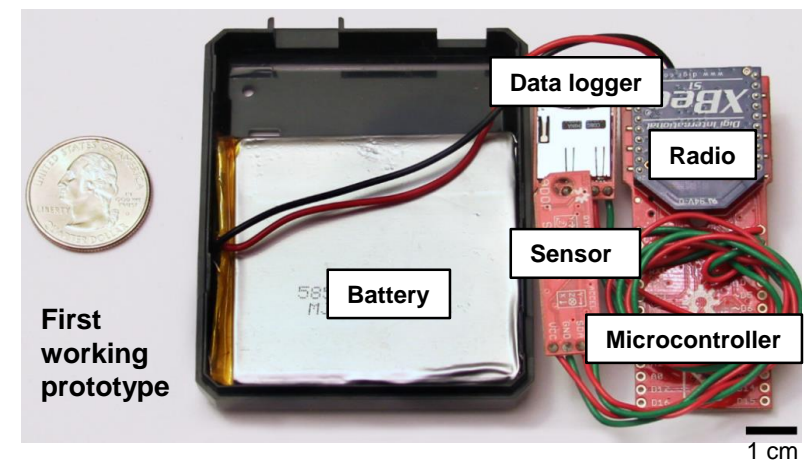
\* Target market determined through first-person interviews with people who previously had musculoskeletal injuries, physicians, veterinarians, and biomedical researchers

Sources: (1,2) Disabled World, (3) CDC, (4) Research and Markets, (5,6) American Pet Products Association, (7) IDTechEx, (8) National Institute of Arthritis and Musculoskeletal and Skin Diseases

# A basic version of the product will be tested in the next few months with a reasonable budget



ESTIMATED DEVELOPMENT COSTS	
Animal study (3 pigs)	\$20,000
Legal fees (PCT application)	\$10,000
Hardware customization	\$5,000
<b>TOTAL</b>	<b>\$35,000</b>



# Our team members have complementary skillsets and have known each other for years

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## Team



### **Peter Gebhard (Duke '07)**

Inventor  
Senior Programmer at UPenn  
MS candidate in Embedded Systems  
**Role: Hardware and software development**



### **Feini Qu (Duke '09)**

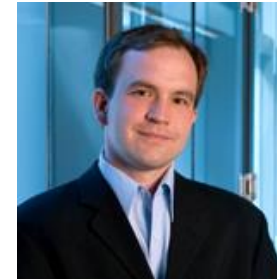
Inventor  
Studies orthopaedic injury and repair  
VMD-PhD (Bioengineering) candidate  
**Role: Device design and testing; liaison between scientific and medical communities**



### **Amrith Krushnakumaar (Duke '07)**

Chartered Financial Analyst  
MBA candidate at The Wharton School  
**Role: Market analysis and business plan development**

## Mentors



### **Robert Mauck, PhD**

Associate Professor of Orthopaedic Surgery and Bioengineering  
Specialty: Orthopaedic Tissue Engineering  
**Role: Scientific advisor**



### **Miltiadis Zgonis, MD**

Associate Professor of Orthopaedic Surgery  
Specialty: Sports Medicine  
**Role: Physician consultant**