

LOGIN

Username:

Password:

User login by:

- provided username
- phone number/email as password



System request user to
change password

LOGO

MY ACCOUNT

 allenpham

 Logout

|  Change Password

 MY ACCOUNT

 MAKE PAYMENT

 DOCUMENTS

| Creditor | Status |
|------------------------|----------|
| %CreditorName% | Active |
| %CreditorName% | Inactive |
| Based on PUSH = Yes/No | |

LOGO

MAKE PAYMENT

 allenpham

 Logout

|  Change Password

 MY ACCOUNT

 MAKE PAYMENT

 DOCUMENTS

MAKE PAYMENT

Go to

1

<<



1 of 7

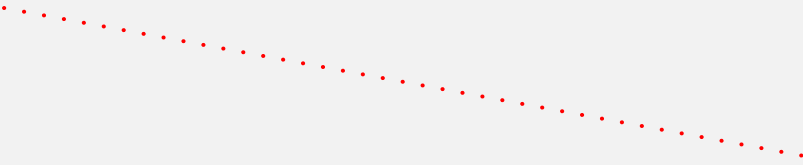
>>

Records/Page:

50

▼

|  | Bill ID | Payment Date | Post Date | Amount | Description |
|---|--|--|--------------------------|----------------------|----------------------|
|  | Fr <input type="text"/> to <input type="text"/> | Fr <input type="text"/> to <input type="text"/> | = ▼ <input type="text"/> | <input type="text"/> | <input type="text"/> |
| 1 <input checked="" type="checkbox"/> | 928038 | 05/08/2015, 02:57 AM | 05/08/2015, 12:00 AM | 300 | test |
| 2 <input checked="" type="checkbox"/> | 928038 | 05/08/2015, 02:57 AM | 05/08/2015, 12:00 AM | 2,000 | test |

 [Link to view payment details](#)

- Only show transactions when on date client has to pay
- Select transactions → Make payment → Transaction will disappear

LOGO

MAKE PAYMENT

 allenpham

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 MY ACCOUNT

 MAKE PAYMENT

 DOCUMENTS

Bank Name : abc

Bank Account Number: 3487291734

Bank Account Type: Checking

Name Account Owner: abc

SSN Account Owner: 298302983

Payment Projected Date: Mm/dd/yy

Amount: \$50,000

Description: abc

MAKE PAYMENT

EDIT

CANCEL

LOGO

MY ACCOUNT

MAKE PAYMENT

DOCUMENTS 1

DOCUMENTS

Published = Yes

allenpham

Logout

Change Password

Chỉ cho delete document Added by Client

Delete

View / Edit

Upload

Go to

1

<<

1 of 7

>>

Records/Page:

50



| No. | Document Name | File | Status | Creditor Name | Notes | Added Date ▼ |
|----------------------------|-----------------|--|----------|-----------------|---------------------|-----------------------------------|
| Search | string | string | list=All | date | string | date |
| <input type="checkbox"/> 1 | %Document Name% | <div>Sign</div> | Pending | | %Notes of document% | 04/17/2015, 9:13 AM by <username> |
| <input type="checkbox"/> 2 | %Document Name% | <div>Sign</div> <div>filename.pdf</div> | Signed | | %Notes of document% | 04/17/2015, 9:13 AM by <username> |
| <input type="checkbox"/> 3 | %Document Name% | <div>a111.xlsx</div> | New | %Creditor Name% | | 04/17/2015, 9:13 AM |
| <input type="checkbox"/> 4 | %Document Name% | <div><No file></div> <div>[Upload]</div> | New | %Creditor Name% | | Date, Time by <username> |
| <input type="checkbox"/> 5 | %Document Name% | <div>a222.docx</div> | Review | | | Date, Time by <username> |
| <input type="checkbox"/> 6 | %Document Name% | <div>a333.docx</div> | Re-Open | | | Date, Time by <username> |
| <input type="checkbox"/> 7 | %Document Name% | <div>a33bcd.docx</div> | Complete | %Creditor Name% | | Date, Time by <username> |

Sign Right Signature (“SIGN” button)

Please fill in the form below and sign.

Sign Document

POWERED BY RightSignature

YOUR PROGRESS

WHAT TO DO NEXT: Sign with your mouse on the signature pad below.

NEED HELP?

Test RightSignature

1. First Name

2. Last Name

3. Address

4. Phone

0976260309

X

I agree to the Terms of Use, Consumer Disclosure, and all pages above.

SUBMIT SIGNATURE

Fill data in merge fields

Redirect to Documents page with the pdf file created

Upload Document

Document Name:

name

*

File Name:

Choose File

No file chosen

Notes:

Submit

Cancel

Upload one file

Edit Document

Document Name: %Document Name% *

Status: New

File Name: abc123.docx

Choose File

Notes:

Submit

Cancel

New
Review
Complete