



INVESTMENT FORM – CORPORATE/ORGANISATION

COMPANY DATA

CLIENT CODE:

1	COMPANY NAME/ORGANISATION NAME		
2	NATURE OF BUSINESS		
3	REGISTRATION NUMBER		
4	DATE OF INCORPORATION / FORMATION		
5	PHYSICAL ADDRESS		
6	POSTAL ADDRESS		
7	CEO/DIRECTOR/MANAGER		
8	CONTACT PERSON FOR INVESTMENT		
9	POSITION		
10	TELEPHONE NUMBERS		
11	EMAIL		
12	TYPE OF INSTITUTION	LOCAL INSTITUTION:	FOREIGN INSTITUTION:
13	ANNUAL GROSS REVENUE	BELOW GHC 1M	
		GHC 1M - GHC 10M	
		ABOVE GHC 10M	

PREFERRED MODE OF CONTACT

☐

Telephone

☐

Email

INVESTMENT DETAILS

1	AMOUNT	
2	CURRENCY	
3	FREQUENCY	

INVESTMENT PRODUCT

- ☐ FIXED INCOME
- ☐ EQUITY
- ☐ FIXED INCOME AND EQUITY

TERM

- ☐ 91 DAYS ☐ 1 YEAR
- ☐ 182 DAYS ☐ 2 YEARS
- ☐ OTHER/SPECIFY

INTEREST PAYMENT SCHEDULE

- ☐ QUARTERLY ☐ SEMI-ANNUALLY
- ☐ ANNUALLY

MODE OF INTEREST PAYMENT

- ☐ CHEQUE ☐ BANK TRANSFER

3	ACCOUNT NAME	
4	BANK DETAILS – BANK NAME	
5	BANK BRANCH	
6	ACCOUNT NUMBER	

INSTRUCTIONS

- ☐ PAY INTEREST
- ☐ ROLLOVER PRINCIPAL AND INTEREST
- ☐ ROLLOVER PRINCIPAL



SIGNATURE SPECIMEN FORM

NAME OF SIGNATORY	SIGNATURE
NAME OF SIGNATORY	SIGNATURE
NAME OF SIGNATORY	SIGNATURE

ANY ADDITIONAL INFORMATION REQUIRED



How did you find out about Parkstone Capital?

☐

Website

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References

☐

Existing Clients

☐

Parkstone Capital

SIGNATURE OF CLIENT

DATE

TERMS AND CONDITIONS

1. Payment of principal shall be effected on presentation and surrender of Issued Certificate and based on specific instructions provided at time product is chosen. In the event that Certificate is missing, payment shall be made upon satisfactory documentation/correspondence from investment holder. Parkstone Capital should be informed as soon as Certificate is missing to enable appropriate action to be taken.
2. Additions or amendments to instructions may be noted, agreed upon and documented as appropriate, and shall be effective following documentation.
3. All investment must run until the agreed term expires.
4. Please provide photocopies of incorporation documents (photocopy to be kept by Parkstone), details of which have been indicated on form.

OFFICIAL USE ONLY

- Cleared funds received ☐
- Satisfactory identification completed:
 - a. CERTIFIED CERTIFICATE OF INCORPORATION ☐
 - b. CERTIFIED COPY OF REGULATION ☐
 - c. COPY OF BOARD RESOLUTION AUTHORIZING ACCOUNT OPENING ☐
 - d. SIGNATURE SPECIMEN OF AUTHORISED SIGNATORIES ☐
- Negotiated interest rate for primary investment
- Primary Investment Period
- Copies of Incorporation Documents
- Signature of Official

- Approved By
- Date

- Investment No.