

# FIDELITY 401(k) ACCOUNT STATEMENT

Account Holder: Jeffrey Gong

Account Number: XXXX-XXXX-3456

Statement Period: January 1, 2025 - January 31, 2025

Account Type: 401(k) Retirement Plan

## Portfolio Summary

Total Account Value: \$128,750.00

Total Contributions This Period: \$2,500.00

Employer Matching Contribution: \$1,250.00

Total Gain/Loss: +\$7,250.00 (+5.9%)

Fund Ticker	Fund Name	Shares	Price (\$)	Value (\$)
FXAIX	Fidelity 500 Index Fund	200	170.00	34,000.00
VFIAX	Vanguard S&P 500 Index	150	430.00	64,500.00
FSKAX	Fidelity Total Market Index	120	180.00	21,600.00
FSPGX	Fidelity Large Cap Growth	50	250.00	12,500.00

## Performance Summary

Total Gain/Loss YTD: +\$7,250.00 (+5.9%)

Best Performing Fund: Vanguard S&P 500 Index (VFIAX) +8.2%

Worst Performing Fund: Fidelity Large Cap Growth (FSPGX) +3.1%

Dividend Reinvestment: \$500.00

*For any questions regarding your statement, please contact Fidelity Support at 1-800-343-3548.*

Important Information: This statement is for informational purposes only. Investment values fluctuate, and past performance is not a guarantee of future results. Please review and report any discrepancies within 60 days. Thank you for investing with Fidelity!