Analysing growth curves and other user-defined plates in opm

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Abstract

This is tutorial about the analysis of growth curves and other user defined kinetics with the **opm** package in the version of December 21, 2013. It is explained how any kinds of growth or respiration measurements can be input into **opm**. We also show how Phenotype Microarray (PM) data with user-defined plate types can be analysed. Analysing such data visually and statistically requires in some cases adaptations of function arguments whose defaults are targeting PM data. All these practically relevant issues are explained in detail.

Keywords: Growth Kinetics.

1. Introduction

A detailed description of the OmniLog® Phenotype Microarray (PM) system, its measuring procedure and data characteristics are found in the vignette "opm: An R Package for Analysing OmniLog® Phenotype Microarray Data" (called "main tutorial" in the following). How substrate information stored within opm can be accessed and used for advanced visual and statistical analyses is explained in the vignette "Working with substrate information in opm" (called "substrate tutorial" in the following). The description of the methods below presupposes that the user is familiar with the usage of opm and has studied the main tutorial, the substrate tutorial as well as the entries of the opm manual relevant to her or his research. Especially the concepts behind, and the methods available for, the different classes of opm objects should be known before starting with this tutorial.

In addition to visual inspection or statistical comparative analyses of PM data, as described in the main tutorial and the substrate tutorial, users might be interested in analysing data other than PM data, or analysing PM with user-defined plate types. To work with user-defined PM plates only requires registering these plates, i.e. storing a mapping from well coordinates to substrate names, and optionally also a full, descriptive name for the plate. The analysis of data other than PM data, such as growth curves, additionally requires inputting these data and converting them to OPMX objects. Moreover, some defaults of the plotting functions are only suitable for PM data. Hence, the functions should be called slightly distinctly.

Besides these slight restrictions, which are illustrated with examples below, non-PM data can be analysed with **opm** almost like PM data.

2. Preparation

As usual, **opm** must be loaded before any analysis can begin:

```
R> if ("package:opm" %in% search())
         detach("package:opm", unload = TRUE)
R> library("opm")
```

3. Growth-curve data input

3.1. User-entered data frames

In the following we will use the growth-measurements data set from Vaas, Marheine, Sikorski, Göker, and Schumacher (2013) as exemplar. These data have been entered by hand and then input into R with one of the functions for reading Comma-Separated Values (CSV), yielding a data frame that comes with **opm**:

```
R> data("potato")
R> head(potato)
```

```
Genotype Treatment Replicate Time FM DM
1 07-08-1 0.16M NaCl
                              1
                                   2 597 44
  07-08-1 0.16M NaCl
                              2
                                   2 550 40
  07-08-1 0.16M NaCl
                              3
                                   2 633 48
                              4
                                   2 490 31
  07-08-1 0.16M NaCl
  07-08-1 0.16M NaCl
                              5
                                   2 617 47
  07-08-1 0.16M NaCl
                              1
                                   4 585 55
```

For details on this data set, enter ?potato at the R prompt. The measurements are in "long" format and must be reshaped using the eponymous function into "wide" format. The "long" format was deliberately chosen for demonstrating the use of the reshape function. We reshape separately for the Dry Mass (DM) and Fresh Mass (FM) measurements within the data set:

For reshape, "long" format means that each measurement is stored in a separate record with one entry per row (see above). Thus here for each data point the "Genotype", "Treatment" and "Time" entries have to be repeated, resulting in a data frame with 540 rows in 6 columns. A call to reshape can rearrange the data set into a form where the columns "Genotype", "Treatment" and "Replicate" are kept and the columns "Time" and either "FM" or "DM", respectively, are merged, resulting in 9 columns representing the measurement times:

```
R> head(potato.fm)
```

```
Genotype Treatment Replicate FM.2 FM.4 FM.6 FM.8 FM.10 FM.12 FM.14 FM.16 FM.18
   07-08-1 0.16M NaCl
                                1 597
                                        585 882 844
                                                       1291
                                                            1847
                                                                    2232
                                                                          2560
                                                                                2808
                                  550
                                                                                2501
    07-08-1 0.16M NaCl
                                        614
                                             908 1103
                                                       1240
                                                             1798
                                                                    2184
                                                                          2832
   07-08-1 0.16M NaCl
                               3
                                  633
                                        570
                                             855 1200
                                                       1392
                                                                    2360
                                                                          2522
                                                                                3113
3
                                                             1827
   07-08-1 0.16M NaCl
                               4
                                  490
                                        681 1087
                                                  994
                                                       1478
                                                             1921
                                                                    2315
                                                                          2317
                                                                                2761
    07-08-1 0.16M NaCl
                                5
                                  617
                                        707
                                             962
                                                  849
                                                       1446
                                                             1853
                                                                    2335
                                                                          2564
                                                                                2426
                                  395
46 07-08-1 0.32M NaCl
                                1
                                        551
                                             392
                                                  342
                                                        322
                                                               322
                                                                     368
                                                                           336
                                                                                 274
```

Thus the dimensions of the data dwindled to 60 rows in 12 columns. Now the data are in the right arrangement for the next step, the conversion into OPMX or MOPMX objects. (When entering data manually, users who directly choose the "wide" format can, of course, skip the conversion with reshape.)

The main function for converting user-defined data frames to OPMX or MOPMX objects is opmx, which can directly be applied to the objects created in the last step. This works because the "horizontal" input format of opmx corresponds to the "wide" format of reshape.

```
R> potato.fm <- opmx(potato.fm, position = c("Genotype", "Replicate"),
    well = "Treatment", prefix = "FM.",
    full.name = c(fm = "Growth experiment, fresh mass"))
R> potato.dm <- opmx(potato.dm, position = c("Genotype", "Replicate"),
    well = "Treatment", prefix = "DM.",
    full.name = c(dm = "Growth experiment, dry mass"))</pre>
```

The data frames passed to opmx contain all substrate information (in the "Treatment" column). Hence, opm registers the mapping from well coordinates to substrate names on the fly. The substrate names are taken directly from the data frame in "horizontal" format and registered after sorting. The plate type must be provided, however. As it is not within the data frame, the short name of the plate type is taken from the full.name argument, whose main purpose is to enter the full, descriptive name of the plate type. "Genotype" and "Replicate" go to the metadata of the resulting object and together identify each plate. In the case of PM data, this is done using the position of the plate within the OmniLog® reader. Thus the relevant argument here is position, which must be supplied unless there is a column of that name. The prefix argument helps identifying the columns with measurements over time.

The registered plate type can be queried as follows:

```
R> plate_type(TRUE) # shows all existing user-defined plates
[1] "CUSTOM:DM" "CUSTOM:FM"

R> listing(wells(plate = c("CUSTOM:FM", "CUSTOM:DM")))

CUSTOM:FM:
- Growth experiment, fresh mass
- A01: 0.16M NaCl
    A02: 0.32M NaCl
    A03: 0.5M Sorbitol
    A04: Control
CUSTOM:DM:
```

```
- Growth experiment, dry mass

- A01: 0.16M NaCl

A02: 0.32M NaCl

A03: 0.5M Sorbitol

A04: Control
```

Note the prefix "CUSTOM:", which is used to distinguish user-defined plate types from those that come with **opm**. The object resulting from listing can be output with to_yaml or saveRDS for externally storing plate types in files. Indeed, please keep in mind, that the definition of plate types is only available in the current R session. The definitions will be lost once the session is terminated.

With the resulting potato.dm and potato.fm objects the user can now follow the **opm** work flow for processing PM data. Please continue in Section 4 and the following sections for plotting and statistical analysis of the estimated curve parameters.

It is possible to first register the plate, as shown in Section 3.2, and then convert the data *via* opmx. This makes most sense if another ordering of wells should be enforced. Otherwise opmx takes the substrate names directly from the data frame in "horizontal" format and registers them after sorting.

3.2. Direct registration of plate types

An example input file comes with **opm** containing growth-curve data derived from an experiment with two *Escherichia coli* strains (Deutsche Sammlung von Mikroorganismen (DSM) 18039 = K12 and the type strain DSM $30083^{\rm T}$) on increasing Glucose concentrations. Each combination of strain and Glucose concentration was repeated twice on the plate. Thus, it will here be shown how to prepare a plate map and register it as a new plate type. Section 3.2 then shows how to import the data and subsequently convert them to an OPMX or MOPMX object. Finally, it will be shown how to use the **split** function to split the object into one object per repetition.

The **opm** package offers several ways to set up a user-defined plate layout. The function **register_plate** is useful for both customised PM plates and measurements from quite different experiments such as growth curves and other kinds of kinetics.

For small data sets it might be feasible to type the substrate allocation manually into a character vector, as done in the following. The short name of the plate type will be "growth", as simply given by the named function argument. Here two argument of the same name are passed to the function for registering the full name and the well map in a single call:

```
R> register_plate(
    growth = c(
        A01 = "Negative Control #1", A02 = "10mM Glucose #1",
        A03 = "20mM Glucose #1", A04 = "50mM Glucose #1",
        A05 = "100mM Glucose #1", A06 = "200mM Glucose #1",
        B01 = "Negative Control #2", B02 = "10mM Glucose #2",
        B03 = "20mM Glucose #2", B04 = "50mM Glucose #2",
        B05 = "100mM Glucose #2", B06 = "200mM Glucose #2",
        C01 = "Negative Control #3", C02 = "10mM Glucose #3",
        C03 = "20mM Glucose #3", C04 = "50mM Glucose #3",
        C05 = "100mM Glucose #3", C06 = "200mM Glucose #3",
```

However, manually entering the well map is error prone and not efficient when dealing with data sets containing more than a few wells. Alternatively, a user-designed plate can also be registered with a plate map given as matrix. The matrix then directly represents the allocation of the used substrates on the plate. Because of the repetitions in the substrate names (note the numbering, which is necessary here to generate unique substrate names, and later on important to split the plate), the texts can also be generated with fewer code:

Plates with other layouts can be put together in the same way but using other more or fewer row and/or column names. Plates with other repetition structure, or no repetitions of substrates at all, can be put together in the same way, too, but modifying or omitting the way a substrate numbering is introduced. Instead of a matrix, a data frame could be used as well. We will try this here after showing how to delete a plate type again by providing a NULL argument:

```
R> register_plate(growth = NULL)
R> growth <- as.data.frame(growth)
R> register_plate(growth = growth, growth = "Growth on Glucose")
R> listing(wells(plate = "CUSTOM:GROWTH"))
```

3.3. Input of TECAN data

The data for which we have registered a full plate name and a mapping from well coordinates to substrate names in Section 3.2 are contained in an exemplar input file that comes with **opm**. It can be found, and input into R, as follows:

```
R> tecan.file <- opm_files("growth")
R> tecan.file <- grep("tecan", tecan.file, ignore.case = TRUE, value = TRUE)
R> tecan <- read.table(tecan.file)
R> head(tecan)

V1  V2  V3  V4  V5  V6  V7
1 <> 1.000  2.000  3.000  4.000  5.000  6.000
```

```
2 A 0.087 0.088 0.087 0.088 0.085 0.084

3 B 0.087 0.088 0.087 0.086 0.087 0.085

4 C 0.083 0.082 0.081 0.083 0.079 0.077

5 D 0.083 0.083 0.081 0.082 0.080 0.079

6 <> 1.000 2.000 3.000 4.000 5.000 6.000
```

This file was output by a [Lea please enter the name] instrument as distributed by the TECAN corporation. After recording the data, the [Lea please enter the name] software provided by TECAN generated such as file *via* [Lea please enter the procedure].

The resulting format is not particularly useful within R but can be converted using the "rectangular" mode of opmx:

```
R> tecan <- opmx(tecan, "rectangular", plate.type = "growth", position = 1,
     interval = 1
R> tecan
Class
                           OPM
From file
                           71
Hours measured
Number of wells
                           24
                           CUSTOM: GROWTH
Plate type
Position
Setup time
                           Sat Dec 21 21:17:22 2013
Metadata
                           FALSE
Aggregated
Discretized
                           FALSE
```

Note that we have to refer to the previously registered plate type, "growth". The position argument is important for identifying each plate if several plates of this plate type are dealt with. The optional interval argument provides the time interval between two consecutive measurements. Ideally, it is provided in hours. Time series with irregular intervals can be entered with the same argument (by directly providing each time point).

TODO: Lea, please check whether this is the correct interval argument for these data.

The generated OPM object can now be split according to the repetition structure of the wells, and metadata can be added that describe each resulting plate:

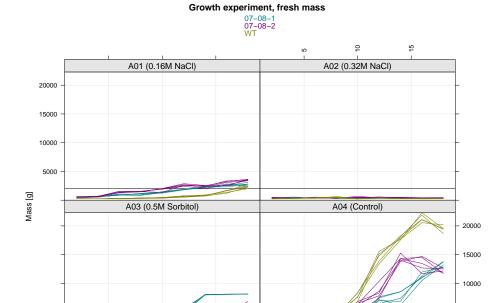


Figure 1: Potato cell line growth measurements, recorded as fresh mass, visualised using the xy_plot method. See the main tutorial for details in this kind of plotting.

Time [h]

TODO: Lea, please enter the correct strain designations in the code snippet for assigning metadata.

4. Visualisation of growth curves

Visualising raw measurements of growth curves with the methods intended for PM data is straightforward, but some adaptations are necessary due to the deviations between the distinct kinds of data. For instance, the expected maximum for PM data can seldom be used for delimiting the y axes, and the data are not measured in OmniLog® units:

The result is shown in Figure 1. The TECAN data can be visualised in the same way as the potato data, yielding Figure 2:

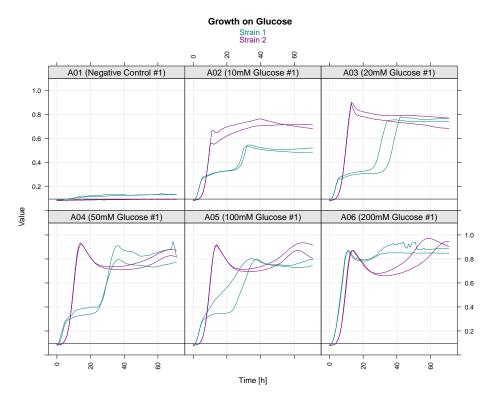


Figure 2: Growth of two $E.\ coli$ strains on Glucose, visualised using the xy_plot method. See the main tutorial for details in this kind of plotting.

TODO: Lea, please enter an appropriate y-axis description for the E. coli plot.

5. Estimating parameters from growth curves

TODO: Lea, please make recommendations regarding the spline method to be used with these date. For issues not specific to growth data refer to the main tutorial.

6. Statistical analysis of growth curves

TODO: Lea, please conduct selected analyses that make sense for these data. For issues not specific to growth data refer to the main tutorial.

7. Acknowledgements

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References

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