# PROFESSIONAL SUMMARY:

* Experienced Business Architect and a Project manager with 15 years of extensive experience in Capital Markets, Process Automation, Infrastructure & Data center to cloud Migration with expertise in Business development, Program management, resourcing and Budget Planning
* Skilled in leading new opportunity assessments to identify suitable on-prem data to cloud migration projects (AWS or Azure)
* Highly motivated team player with excellent interpersonal skills, always willing to work in challenging environments
* Excellent communication and presentation skills with experience working in close affinity with C-level executives
* Creative problem-solver, skilled at analyzing business needs and transforming them into technical designs, applying technical skills and business knowledge to achieve sound results
* Experience with US Broker-Dealer Business Conversion projects, knowledge on securities, counterparty credit risk, Management on business process automation methodologies (RPA) and IT Target Operating Model
* Hands on experience and working knowledge on various Regulatory Reporting: FINRA, Dodd-Frank Act -CFTC, SEC, EMIR, Basel II, CCAR IHC/BHC, trade surveillance and Compliance banking requirement

# LEADERSHIP SKILLS:

* Expertise in SOW, MSA creation, manage client relationship and acquiring sub-contract agreement with partner recruiting firms
* Experienced in managing teams of 12-15 resources, hiring, recruiting, training, staffing proposals and distributing workload
* Proficient with business pitches on Regulatory reporting, Business Process Automation, and IT Target Operating Model
* Ability to identify business trends, proposing RPA (Robotic Process Automation), cloud migrations and test opportunities, case studies, Proof of concepts (POC) and Proof-of-value (POV)
* Business development Enthusiast/Freelancer at Ozay.US (2014-2016) – Real estate technology start-up
* Habitat for Humanity Housing project – May 2014; City Arts restoration project – August 20015, fund raising for Junior Achievement of New York – May 2009, 2012, 2015, American Heart Association – Captain of team in Heart Walk

# Tools/Methods:

* Proficient at MS Project, MS office (Word, PowerPoint, Access, Excel, Visio), Adobe Photoshop, Visual Basic, SQL, C++ Language
* BPM tools: Oracle (OFSAA, Hyperion), Pega, RPA tools (Automation, Blue Prism, UiPath)
* BI reporting& Analytics tools: SAP Business Objects, Tableau, Qlikview
* IT SDLC:UML, IBM Rational (RUP), JIRA, HP QC, WiKi, Confluence, ServiceNow, SharePoint, ME, MARKiT,Bloomberg
* Experience with Regulatory reporting tools (Moody’s, SAS, AXIOM), Data Analytics and Business Object reporting
* Robotic Process automation (RPA), Optical Character recognition (OCR), Natural Language Processing (NLP), Cognitive, Machine Learning and artificial intelligence (AI) knowledge
  + Knowledge of Automation Anywhere and Blue Prism, Pega Architect certified (2019)
  + Amazon Web Services (AWS) Cloud Practitioner (2022)

# PROFESSIONAL EXPERIENCE:

**Sr. Business Architect/Project Manager at S&P Global (Consultant) Jan 2021-Present New York, NY**

# $100+ MM dollar AWS Cloud Migration Program using AI

* Sr. Business Architect/PM at S&P Global, managing Data Center closure projects and migration of on-prem DCs to Amazon Web services (AWS) cloud using NLP’s and Artificial Intelligence(AI) under Blade Runner Program (Multimillion dollar project and largest project at IHS Markit/S&P Global)
* Responsible for creating detailed project plans including planning &scoping, timelines, resources for several work streams with 100-1000’s of applications and physical servers/machines. Setting up goals & milestones and defining deliverables for product team
* Interaction with various stakeholders including c-level executives, IT application leads, product managers, cloud service providers and vendors such as AWS, Microsoft Azure, Transition Manager – VMware and Wipro
* Working directly with Data Center vendors like QTS, Equinix, Cyxtera on existing multi million dollars contracts and advising client legal teams on timelines based on cloud migrations and shut down DC infrastructure and real estate (saved millions on client dollars)
* Responsibilities included reporting and risk management, quality assurance, change management, advising product PM’s and

ensuring of successful completion of migrations and delivery of overall project plan within defined timelines

* Created product applications and servers’ inventory front end reporting UI while hiring developers and QA testing resources

# Sr. Pega Business Architect (Consultant) Jan 2020-Dec 2020 Remote/New York, NY Risk and Compliance/Reg reporting/Pega Projects (Citizens)

* Project functions include process re-Engineering using Pega Systems and cloud app migrations(AWS), stakeholder management, preparing project plans, metrics reporting and proving detailed status updates to sponsors via clarity and Plainview
* Project management and working directly with Axiom IT deliveries and coordination with Go-Live
* Worked on several projects as Project Manager in Fin-Reg trade reporting team for North America regulations, CFTC, CAD post remediation, CCAR stress testing
* Worked closely with all functions - Front office, Risk, Finance, IT, Legal and Compliance to ensure successful delivery of projects
* Managed & mentored offshore team members to share knowledge across different financial products and Pega projects

# Pega Systems – Sr. Account Manager April 2018 – Dec 2019 Remote (Northeast coverage)

* Sr. Account Manager/Architect in Sales covering large financial services accounts**(Morgan Stanley/Goldman Sachs/Citizens Bank/BNY Mellon),** Responsible for driving adoption, overseeing partner (Accenture/KPMG) led projects, a trusted advisor and clients advocate preaching best practices, driving renewals and upgrades while increasing the client’s ROI and reducing the Total cost of ownership (TCO)
* 2018 sales quota of $1Million – finished at over 100% by closing Robotics using AI and Pega cloud customer decision hub (CDH)and Marketing deals
* Responsible for any internal and external cadence on assigned accounts and escalation point of contact with Account Executive for any product or services issues and organizing workshops on Product enhancements and new features
* Participate in several pre-sales’ pitches and sales activities with Account Executives and Solutions consultant teams – acted as crucial team member and SME on RPA, Banking – retail/commercial and investment business process automation deals

# Sr. Business Architect Manager/Consultant November 2015–March 2018 New York, NY Robotics Process Automation (RPA) &Process Re-engineering - Clients: UBS, CIT, HSBC

* Implementation of Robotic process automation (RPA) and cloud as digital process excellence engagement lead for WMA banking and Group Operations client lifecycle management (CLM) business streams and maintaining C-level stakeholder relationships
* Process Re-Engineering in WMA Mortgage/Banking Stream using RPA techniques of Automation Anywhere tool for processes like QA/QC Defects/Loans, Asset Dissipation, Mortgage Bankers, Loan Assignment and closing agent process at UBS
* Incorporated Optical character recognition (OCR) and image recognition to automate claims review and validation process
* Collaboration in setting up UBS internal Center of Excellence for support and maintenance of Robots
* Created proof of concepts using cognitive technologies like Machine Learning and natural language processing(NLP) capability to transform unstructured free text to structure to maximize automation opportunity
* New opportunity assessment and implementation of Robotic Process Automation(RPA) techniques using Automation Anywhere and Blue Prism tools for compliance, KYC account opening teams: Group Ops, Compliance High risk cpty’s and KYC at HSBC
* Collaborated and developed project plans with teams from KPMG, IBM and EY effectively scoping out project for delivery execution for the IHC work-streams regarding data sourcing project initiatives
* Worked on CFO attestation for FRY-9C, 10 weeks project at CIT lending with Axiom team, trained business teams and users
* Collaborated on several projects as a Senior Business Analyst/Project Manager in Fin-Reg trade reporting team at HSBC
* Drafted SEC Regulation BRD and vision plan, Project Management, resourcing, weekly working Group organizer with stakeholder
* Performed an SDLC Process on IT Target Operating Model to support the Technology head’s effort to streamline processes

# Sr. Project Manager Nov.’13 – Nov.’15 New York, NY IT Process Automation & Regulatory Reporting –Clients: BNP Paribas, Credit Suisse

* Sr. Project Manager in finance project office for CCAR IHC federal reserve reporting and contributed on multiple FRS (Functional Requirement specification) for Regulatory Reporting/CCAR Reporting on FR Y-9C, FR Y-14A, FR Y-14Q, FR Y-11, FR Y-15, FR Y-9LP and reconciliations FR Y-9C/CCAR Reporting
* Developed test strategy and involved in full lifecycle of testing in both SIT/UAT and Working closely with IT/Business teams
* Expertise in understanding and communicating the FED rules on the following reports: CCAR: Comprehensive Capital Analysis & Review- Includes Stress Testing, FR Y-9C: Balance Sheet reporting and Liquidity Reporting: 2052a
* Acted asSr. Business Analyst/PMin Fin-Reg reporting program for Dodd-Frank and EMIR for Credit and Rates asset classes within strategic change teams at Credit Suisse
* Owned Credit asset class for Dodd-Frank regulatory reporting – Brought up the matching rate from 44% to 88% with the reporting breaks with DTCC global trade repository
* Managed regulatory reporting of SEF’s like iSwap, TradeWeb, dealerWeb and Clearing houses like ICE, CME, LCH

# Project Manager/Sr. Business Analyst Jan’ 10– Nov.’ 13 New York, NY Automation/ IT Reengineering Projects: Clients- Barclays Capital, Morgan Stanley (Capco)

* Business analysis and Project management for front office technology projects around SEF’s (Swap Execution Facilities) in Dodd- frank Falcon Barclays initiatives
* Implementation of ECN technologies like iSwap and DealerWeb and integrated with in-house front office technologies
* Provided solutions and analysis to developers with discontinuation of Libor tenors published by BBA (British Bankers Association) project, trade surveillance and compliance and gain sign-offs from relevant business sponsors
* Collaborated as business analyst in OTC Margin/Collateral area on the complete infrastructure, change the bank project around clearing the OTC products with central counterparties – ICE, CME, LCHat Morgan Stanley
* Tracking progress of the project and worked with counterparts in London, India and other business unit teams
* Created reports using business objects for senior management for reportable trades under Dodd-frank
* Collaborated on multi-year phased approach for a Data Governance Implementation at Barclays

# Sr. Business Analyst - Lead Feb’ 08 – Dec’ 09 New York, NY Operations Automation Projects: Credit Suisse

* Worked across different Operations groups within the firm and identified areas for business process improvements, reported directly to the head of Operations process improvement head
* Produced specifications for enhancement initiatives and responsibility to gather, analyze, document, validate global Client, Account, SSI Reference Data requirements for ‘Golden Source’ Repository Platform
* Performed improvements with settlements and trade management systems supporting credit products, Life Finance products for various Credit Suisse Entities
* Using Business Objects - ran and enhance the daily OTC nostro breaks report across Americas for upper Management to monitor and be the go-to person for any related queries

# EDUCATION:

Baruch College, Zicklin School of Business **New York, NY**

BBA, Major- Finance and Investments, Minor – Computer Science (2007)

Business Analysis course certification, Pega Solutions Architect (2019), AWS cloud Practitioner (2022)