Database-Driven Optimization for Community Aid Organizations: Enhancing Resource Allocation and Engagement at ICNA Relief

Rachael An December 14, 2023

Abstract

During my 2022 summer internship at ICNA Relief, a non-profit dedicated to aiding the underprivileged and disaster-affected, I identified operational inefficiencies in resource allocation and community outreach. The reliance on registration forms for clients and volunteers, coupled with Excel spreadsheets for tracking inventories and donations, hindered their ability to optimize processes. Armed with my newly acquired knowledge of database systems from class, I resolved to design and implement a comprehensive relational database that could centralize information, allowing for more effective resource allocation and community engagement. To achieve this, I utilized ER diagrams to design a relational database to centralize donor, volunteer, client, inventory, donation, and event data. Applying SQL functionalities, including joins, subqueries, and aggregates, I developed complex queries to identify total donation amounts, top donors, percentage of donations from top donors, and volunteers with the most hours donated per interest. These insights enable ICNA Relief to recognize top contributors, target fundraising efforts to increase contributions, and strategically assign volunteers to areas where their skills and contributions are impactful. Additionally, I implemented triggers for real-time updates of essential inventories during events. These features streamlined ICNA Relief's processes, preventing data loss from outdated tracking methods. This database-driven solution exemplifies a transformative approach, fostering efficient resource allocation and robust community engagement at ICNA Relief, aligning seamlessly with the organization's commitment to making a positive impact.

Background

In my internship at ICNA Relief last summer, I discovered a passion for volunteering in social service programs, witnessing firsthand the dedication of the staff in addressing the immediate needs of individuals facing crises, such as house fires. Inspired by the organization's commitment to community welfare, I recognized the potential to enhance their mission by leveraging data-driven solutions. This led to the conceptualization of a project aimed at designing and implementing a comprehensive database to identify organizational flaws, expand volunteer participation, and strategically deploy resources.

While the staff at ICNA Relief is dedicated to identifying people in need, organizing events, recruiting volunteers, and attracting donations, they still rely on registration forms for clients and volunteers, coupled with Excel spreadsheets for tracking inventories and donations,

hindering their ability to optimize processes. As highlighted by Antoine in his article, "What Can a Nonprofit Database Do for Your Organization?" [1] and articulated by C. J. Date in the renowned book "An Introduction to Database Systems," [2] transitioning to a relational database solution presents numerous advantages. Firstly, it allows for centralized storage of data, providing a single point of access for all relevant information, including client details, volunteer records, inventory levels, and donation history. This minimizes the need to navigate through multiple forms and spreadsheets. Secondly, it makes retrieving specific information more efficient. Queries can be formulated to extract precise data, reducing the time and effort required to locate critical details compared to manual searches in forms or spreadsheets. Thirdly, it enforces data integrity through constraints and relationships and ensures that information is accurate and consistent, reducing the likelihood of errors compared to manual data entry in forms or spreadsheets. Additionally, it also supports automation through triggers. This enables the automation of repetitive tasks, such as updating inventory levels after distribution via food pantry events, reducing manual effort and improving efficiency compared to manual tracking in Excel spreadsheets.

In addition, I sought to address specific challenges in resource allocation, volunteer deployment, and fundraising efforts. For instance, implementing triggers to identify top volunteers and highlighting high-status donors in real time on social media aimed to recognize and incentivize contributions. Moreover, the database would aid in identifying overlooked donation items, allowing for targeted fundraising efforts to address specific needs.

Approach

In implementing the database for ICNA Relief, I followed a systematic approach to ensure an effective and comprehensive solution. The foundation of the project was built on principles from renowned database design methodologies and best practices, incorporating key design choices to address the unique needs of ICNA Relief's operations.

The initial phase involved gathering requirements by understanding ICNA Relief's existing workflows, pain points, and aspirations for improvement based on my experience working for the organization last summer. This information served as a basis for the Entity-Relationship (ER) modeling process. Utilizing ER diagrams, I delineated the relationships between various entities such as clients, volunteers, donors, inventory items, donations, and events to capture all relevant information seamlessly.

When determining the attributes for each entity, I not only gathered basic information, such as age, gender, and full name for Staff, Volunteers, and Clients, but also added attributes to tailor the specific requirements for each entity. For example, I included an income attribute for Clients to determine their eligibility for food pantry programs and a Has_children attribute to ensure they receive essentials tailored to their needs. I also added Hours_worked to the entity connecting volunteers to events to enable users to efficiently retrieve their volunteer hours without searching through spreadsheets. For Donation, Essentials and Distributes entities,

attributes to quantify the items were added in order to identify resource shortage, ensuring optimal operation across the organization.

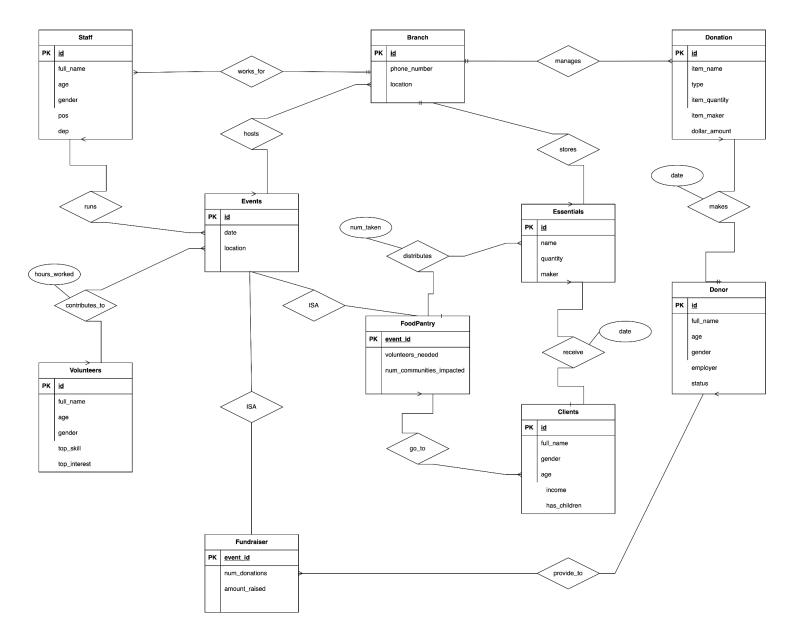
For the database implementation, I used Structured Query Language (SQL) to create tables, define relationships, and formulate complex queries. I leveraged SQL's powerful functionality, including joins, subqueries, and aggregates, to develop intricate queries for extracting valuable insights, such as identifying top donors, the expertise of volunteers, and the statuses of top donors. In some cases, I created views for complex queries and queried on top of those views to produce the desired results. For instance, to find Volunteers with the Most Hours Donated in Each Interest, I first created a view to retrieve the total hours worked for each volunteer, a view to rank all volunteers based on hours worked categorized by their interest, and then wrote a query to retrieve the top volunteer with the most hours donated in each interest.

To ensure data integrity and consistency, I incorporated constraints within the database schema, such as PRIMARY key, FOREIGN key, and CHECK constraints. These design choices aimed to minimize errors and discrepancies in the data, providing a reliable foundation for decision-making. Additionally, I implemented triggers to automate specific tasks, such as updating inventory levels when donors contribute items or items are distributed during food pantry events. This automation streamlines processes, eliminates potential discrepancies caused by manual updates, and enhances overall efficiency, potentially yielding substantial cost savings for the organization.

Throughout the implementation process, I referred to established database design principles outlined in reputable sources such as "Database System Concepts" by Abraham Silberschatz, Henry F. Korth, and S. Sudarshan [3], and "SQL Performance Explained" by Markus Winand [4]. By drawing on these authoritative references, I ensured that the design choices made during implementation align with industry standards and best practices.

Results

Entity-Relationship (ER) Modeling



ER Diagram of ICNA Relief

Relational schemas:

- 1. Branch(Branch id, Phone number, Location)
- 2. Staff(Staff id, Full name, Age, Gender, Pos, Dep)
- 3. Donation(Donation id, Type, Dollar amount, Item name, Item quantity, Item maker)
- 4. Essentials(<u>Essentials id</u>, Name, Maker, Quantity)
- 5. Donor(Donor id, Full name, Age, Gender, Employer, Status)

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6. Events(Event id, Date, Location)
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- 7. Fundraiser(Event id, Num donations, Amount raised)
- 8. FoodPantry(<u>Event_id</u>, Volunteers_needed, Num_communities_impacted)
- 9. Clients(Client id, Full name, Age, Gender, Has children, Income)
- 10. Volunteers(Volunteer id, Full name, Age, Gender, Top skill, Top interest)
- 11. Works For(Branch id, Staff id)
- 12. Stores(Branch id, Essentials id)
- 13. Manages(Branch id, Donation id)
- 14. Makes(<u>Donation id</u>, <u>Donor id</u>, <u>Date</u>)
- 15. Hosts(Branch id, Event id)
- 16. Runs(Staff id, Event id)
- 17. Contribute(Volunteer id, Event id, Hours worked)
- 18. Go To(Event id, Client id)
- 19. Receive(Essentials id, Client id, Date)
- 20. Provide To(Event id, Donor id)
- 21. Distributes(<u>Event id</u>, <u>Essentials id</u>, Num taken)

Create Table Commands with Constraints (Note: Only included create table commands for tables relevant to the queries, views, and triggers developed for this project; skipped the rest for space-saving purposes)).

```
1. CREATE TABLE Donation (
         Donation id INT,
         Type VARCHAR(20),
         Item name VARCHAR(30),
         Item quantity INT,
         Item maker VARCHAR(60),
         Dollar amount FLOAT,
         Donor id INT,
         PRIMARY KEY (Donation id),
         FOREIGN KEY (Donor id) REFERENCES Donor(Donor id)
   );
2. CREATE TABLE Essentials (
         Essential id INT,
         Name VARCHAR(30),
         Quantity INT,
         Maker VARCHAR(60),
         PRIMARY KEY (Essential id)
   );
```

```
3. CREATE TABLE Donor (
         Donor id INT,
         Full name VARCHAR(30),
         Age INT,
         Gender CHAR(1) CHECK (Gender IN ('M', 'F')),
         Employer VARCHAR(30),
         Status VARCHAR(10),
         PRIMARY KEY (Donor id)
   );
4. CREATE TABLE Contribute (
         Volunteer id INT,
         Event id INT,
         Hours worked FLOAT,
         PRIMARY KEY (Volunteer id, Event id),
         FOREIGN KEY (Volunteer id) REFERENCES Volunteers (Volunteer id),
         FOREIGN KEY (Event id) REFERENCES Events(Event id)
   );
5. CREATE TABLE Events (
         Event id INT,
         Date DATETIME,
         Location VARCHAR(50),
         PRIMARY KEY (Event id)
   );
6. CREATE TABLE Volunteers (
         Volunteer id INT,
         Full name VARCHAR(30),
         Age INT,
         Gender CHAR(1) CHECK (Gender IN ('M', 'F')),
         Top skill VARCHAR(30),
         Top interest VARCHAR(30),
         PRIMARY KEY (Volunteer id)
   );
7. CREATE TABLE Distributes (
         Event id INT,
         Essential id INT,
         Num taken INT,
         PRIMARY KEY (Event id, Essential id),
         FOREIGN KEY (Event id) REFERENCES FoodPantry(Event id),
         FOREIGN KEY (Essential id) REFERENCES Essentials(Essential id)
   );
```


Complex Queries and Views:

1. Total donation amount for each donor

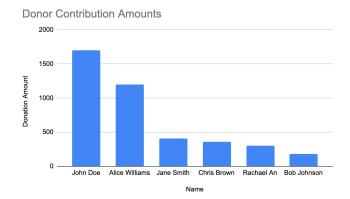
SELECT

d.Donor_id,
d.Full_name,
SUM(do.Dollar_amount) AS total_donation_value
FROM
Donor d

JOIN Donation do ON d.Donor_id = do.Donor_id
GROUP BY
d.Donor id, d.Full name

Total donation amount for each donor

	Donor_id	Full_name	total_donation_value
1	1	John Doe	1700.0
2	2	Jane Smith	410.0
3	3	Bob Johnson	180.0
4	4	Alice Williams	1200.0
5	5	Chris Brown	360.0
6	6	Rachael An	300.0

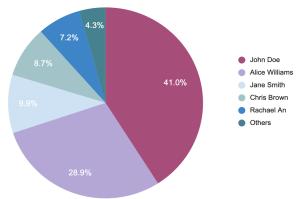


```
2. Top 5 donors based on the total value of their donations
   SELECT
         d.Donor id,
         d.Full name,
         SUM(do.Dollar amount) AS total donation value
   FROM
         Donor d
   JOIN Donation do ON d.Donor id = do.Donor id
   GROUP BY
         d.Donor id, d.Full name
   ORDER BY
         total donation value DESC
   LIMIT 5
3. Percentage of Donations from Top Donors
   CREATE VIEW TopDonors AS
         SELECT
                Donor id,
                SUM(Dollar amount) AS total donation
         FROM
                Donation
         GROUP BY
                Donor id
         ORDER BY
                total donation DESC
         LIMIT 5;
   WITH TotalSum AS (
     SELECT SUM(Dollar amount) AS overall sum
     FROM Donation
   )
   SELECT
         Td.Donor id,
         Td.total donation,
         td.total donation / ts.overall_sum * 100 AS percentage_of_total_donation
   FROM
         TopDonors td
   CROSS JOIN
         TotalSum ts
```

Percentage of total donation among top 5 donors

	Donor_id	total_donation	percentage_of_total_donation
1	1	1700.0	40.9638554216867
2	4	1200.0	28.9156626506024
3	2	410.0	9.87951807228916
4	5	360.0	8.67469879518072
5	6	300.0	7.2289156626506

Distribution of the Contribution Amounts Among All Donors



4. Find Volunteers with the Most Hours Donated in Each Interest

CREATE VIEW TotalHoursWorked AS

SELECT

Volunteer id,

SUM(Hours worked) AS total hours worked

FROM

Contribute

GROUP BY

Volunteer_id;

CREATE VIEW VolunteerRank AS

SELECT

V. Volunteer id,

V.Full name,

V.Top interest,

RANK() OVER (PARTITION BY v.Top_interest ORDER BY

thw.total hours worked DESC) AS

rank

FROM

Volunteers v;

JOIN

TotalHoursWorked thw ON v.Volunteer_id = thw.Volunteer_id;

SELECT

Vr. Volunteer id,

Vr.Full_name,

Vr.Top_interest,

Vr.rank

FROM

VolunteerRank vr

WHERE

vr.rank = 1;

Volunteers table

	Volunteer_id	Full_name	Age	Gender	Top_skill	Top_Interest
	Filter	Filter	FIIt	Filter	Filter	Filter
1	1	Eleanor Johnson	30	F	Programming	Community Service
2	2	Sebastian Miller	25	М	Marketing	Environment Conservation
3	3	Isabella Garcia	35	F	Graphic Design	Animal Welfare
4	4	Xavier Smith	28	М	Event Planning	Healthcare
5	5	Olivia Martinez	32	F	Data Analysis	Healthcare

Top interests as: community service, environment conservation, animal welfare, healthcare

TotalHoursWorked view

	Volunteer_id	total_hours_worked
	Filter	Filter
1	1	31.5
2	2	8.0
3	3	25.0
4	4	9.0
5	5	11.0

List in no particular order

VolunteerRank view

	Volunteer_id	Full_name	Top_Interest	rank
	Filter	Filter	Filter	Filter
1	3	Isabella Garcia	Animal Welfare	1
2	1	Eleanor Johnson	Community Service	1
3	2	Sebastian Miller	Environment Conservation	1
4	5	Olivia Martinez	Healthcare	1
5	4	Xavier Smith	Healthcare	2

Rankings of volunteers in each interest

Find Volunteers with the Most Hours Donated in Each Interest

	Volunteer_id	Full_name	Top_Interest	rank
1	3	Isabella Garcia	Animal Welfare	1
2	1	Eleanor Johnson	Community Service	1
3	2	Sebastian Miller	Environment Conservation	1
4	5	Olivia Martinez	Healthcare	1

Triggers to automate tasks:

```
1. Trigger for Donor Status Update Based on Total Donation
  CREATE TRIGGER donor status
   AFTER INSERT
   ON Donation FOR EACH ROW
   BEGIN
     -- Update the Donor table based on the calculated total donation
     UPDATE Donor
     SET Status =
       CASE
         WHEN (
           SELECT SUM(Dollar amount)
           FROM Donation
           WHERE Donor_id = NEW.Donor_id
         ) > 1000 THEN 'Gold'
         WHEN (
           SELECT SUM(Dollar amount)
           FROM Donation
           WHERE Donor id = NEW.Donor id
         ) > 500 THEN 'Silver'
         ELSE 'Bronze'
       END
```

WHERE Donor_id = NEW.Donor_id; END;

Donation table

	Donation_id	Type	Item_name	Item_quantity	Item_maker	Dollar_amount	Donor_ld
	Filter	Filter	Filter	Filter	Filter	Filter	Filter
1	1	Monetary	NULL	NULL	NULL	100.0	1
2	2	In-kind	Clothes	10	Fashion Co.	NULL	2
3	3	Monetary	NULL	NULL	NULL	200.0	2
4	4	In-kind	Books	20	Book World	100.0	1
5	5	Monetary	NULL	NULL	NULL	150.0	2
6	6	Monetary	NULL	NULL	NULL	120.0	3
7	7	In-kind	Electronics	5	Tech Solutions	1000.0	4
8	8	In-kind	Food	30	Grocery Mart	180.0	5
9	9	In-kind	Clothes	20	Fashion World	1500.0	1
10	10	Essentials	Toothpaste	30	Colgate	60.0	3
11	11	Essentials	Toilet paper	30	Colgate	60.0	2
12	12	Toys	Stuffed animals	10	Build a Bear	200.0	4
13	13	Self-care	Face masks	30	Malle	180.0	5
14	14	Furniture	Chairs	1	Malle	100.0	6
15	15	Toys	Stuffed animals	10	Build a Bear	200.0	6

Donor table - Donor status was updated based on contribution amounts

	Donor_id	Full_name	Age	Gender	Employer	Status
	Filter	Filter	Filt	Filter	Filter	Filter
1	1	John Doe	35	М	ABC Corporation	gold
2	2	Jane Smith	28	F	XYZ Industries	bronze
3	3	Bob Johnson	45	М	LMN Company	bronze
4	4	Alice Williams	32	F	PQR Enterprises	gold
5	5	Chris Brown	40	М	UVW Corporation	bronze
6	6	Rachael An	20	F	Smith College	bronze

2. Trigger for Update Essentials Quantity After Donation Insert

CREATE TRIGGER after_donation_insert AFTER INSERT ON Donation FOR EACH ROW BEGIN

UPDATE Essentials

SET Quantity = Quantity + NEW.Item_quantity

WHERE Name = NEW.Item name AND Maker = NEW.Item maker;

END;

Essentials table BEFORE donation

	Essential_id	Name	Quantity	Maker
	Filter	Filter	Filter	Filter
1	1	Toothpaste	110	Colgate
2	2	Toilet paper	80	Bounty
3	3	Stuffed animals	1	Build a Bear

A new donation is inserted into Donation table

10 stuffed animals by the build a bear brand were donated by donor #6

Essentials table AFTER donation was inserted

	Essential_id	Name	Quantity	Maker
	Filter	Filter	Filter	Filter
1	1	Toothpaste	110	Colgate
2	2	Toilet paper	80	Bounty
3	3	Stuffed animals	11	Build a Bear

After: 10 stuffed animals added to essentials inventory

3. Trigger for Update Essentials Quantity After Food Pantry Event Insert

CREATE TRIGGER after_food_pantry_event_delete AFTER INSERT ON Distributes FOR EACH ROW

UPDATE Essentials
SET Quantity = Quantity - NEW.Num_taken
WHERE Essential_id = NEW.Essential_id;

END;

BEGIN

Essentials table BEFORE food pantry event

	Essential_id	Name	Quantity	Maker
	Filter	Filter	Filter	Filter
1	1	Toothpaste	110	Colgate
2	2	Toilet paper	80	Bounty
3	3	Stuffed animals	11	Build a Bear

Distributes table (20 rolls of toilet paper were distributed during the food pantry event #1)

	Event_id	Essential_id	Num_taken
	Filter	Filter	Filter
1	1	1	30
2	2	2	20
3	2	1	20
4	1	2	20

Essentials table AFTER food pantry event #1 was inserted into Distributes table

	Essential_id	Name	Quantity	Maker
	Filter	Filter	Filter	Filter
1	1	Toothpaste	110	Colgate
2	2	Toilet paper	60	Bounty
3	3	Stuffed animals	11	Build a Bear

After: 20 rolls of toilet paper taken from inventory

Conclusions and future directions

In summary, the results obtained from the implemented database system at ICNA Relief suggest a significant improvement in resource allocation, volunteer deployment, and fundraising efforts. The streamlined processes and efficient data management lead to enhanced community engagement, more targeted support, and improved recognition of top contributors. The advantages of centralized storage, efficient data retrieval, and automation through triggers are effective in minimizing errors and discrepancies, contributing to overall organizational efficiency.

This database-driven system allows ICNA Relief to gain valuable insights into resource allocation and engagement, such as donor contribution amounts and ranks of volunteers in their respective interests. These newly gained insights will enable the organization to gauge donor interests, volunteer skills, and launch targeted fundraising, allocating resources to serve the community more effectively.

However, while the current approaches have addressed the identified challenges, the project has the potential for further exploration and expansion. In future directions, I aim to explore additional avenues to provide more details in answering questions about the most common items contributed by donors, the most in-demand essentials in the community, and the common demographics of their clients. This information will enable the organization to tailor its services to fit the needs of customers by purchasing in-demand items or launching targeted fundraising efforts, thereby further enhancing the goal of making a positive impact. As the organization grows larger, the system should also scale and adapt to align with the dynamic requirements of ICNA Relief's community service initiatives.

References

- [1] Antoine, "What Can a Nonprofit Database Do for Your Organization?" [Online]. Available: https://www.springly.org/en-us/blog/nonprofit-database/. [Accessed Dec. 12, 2023].
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- [3] A. Silberschatz, H. Korth, and S. Sudarshan, *Database System Concepts*. McGraw-Hill, New York, 6 edition, (2010).
- [4] M. Winand, SQL Performance Explained: Everything Developers Need to Know about SQL Performance.M. Winand, 2012.