Ancestral state reconstruction (incl. diagnostics)

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May 2020

Analysis of BayesTraits output

Output from each independent run should be saved into its own subdirectory within the BayesTraits directory. Set your working directory to the parent directory containing all of your MCMC analyses

```
knitr::opts_knit$set(root.dir = '...')
```

1) Read in data as mcmc objects

Read in your traces and make sure they are named correctly

Set the variables that will be used to create your MCMC object

```
thin <- run1$Iteration[2] - run1$Iteration[1]
start <- min(run1$Iteration)
end <- max(run1$Iteration)</pre>
```

Remove variables we are not interested in

```
output <- run1[ , !(names(run1) %in% c("X", "Model.string"))]</pre>
```

Divide rates by 100 to get realistic values (because ScaledTrees to 0.001 to prevent rates getting too small)

```
for(i in 6:ncol(output[,1:17])) {
  output[,i] <- output[,i]/100
}</pre>
```

Call the "coda" package for creating multiple mcmc objects

```
require(coda)
```

```
Create mcmc object
```

```
outputmc <- mcmc(data = output, start = start, end = end, thin = thin)</pre>
```

Calculate the percentage of iterations in which there was only a single parameter

```
(sum(outputmc[,4] == 1, na.rm = TRUE)/length(outputmc[,4]))*100
```

```
## [1] 92.1
```

Summarize each parameter into mean and HPD interval of percent support for each state per node

```
nodes_output <- outputmc[,22:181]
summary_table <- matrix(0,3,ncol(nodes_output))
rownames(summary_table) <- c("Mean", "LowerHPD", "UpperHPD")
colnames(summary_table) <- colnames(nodes_output)

for(i in 1:ncol(nodes_output)){
   summary_table[1,i] <- mean(nodes_output[,i], na.rm =TRUE)
   hpd <- HPDinterval(nodes_output[,i])
   summary_table[2,i] <- hpd[1]
   summary_table[3,i] <- hpd[2]
}</pre>
```

Reshape data into mean posterior value by node (row) and state (column)

```
mean_state_per_node <- data.frame("node" = 42:81, matrix(summary_table
      [1,], ncol = 4, byrow = TRUE))
colnames(mean_state_per_node) <- c("node", "FMA", "FPD", "FMH", "FPT")
print(mean_state_per_node)</pre>
```

```
##
      node
                                 FPD
                                               FMH
                    FMA
## 1
        42 6.565790e-02 7.504201e-02 8.101822e-01 0.0491178671
## 2
        43 9.274950e-02 4.728775e-02 8.072559e-01 0.0527068645
## 3
        44 5.120039e-02 2.728475e-02 8.809508e-01 0.0405640207
## 4
        45 2.428807e-02 9.627171e-03 9.463384e-01 0.0197463551
## 5
        46 3.531183e-02 1.580538e-02 9.208026e-01 0.0280801793
## 6
        47 1.777336e-01 9.270024e-02 6.508177e-01 0.0787484276
## 7
        48 2.463743e-01 1.411997e-01 5.161916e-01 0.0962344616
## 8
        49 6.830667e-02 1.899536e-01 6.900512e-01 0.0516884563
## 9
        50 4.539266e-01 8.295473e-02 3.791511e-01 0.0839675974
## 10
        51 9.017519e-02 2.134361e-01 6.248634e-01 0.0715252852
        52 7.370373e-02 7.672139e-02 7.984371e-01 0.0511377819
## 11
## 12
        53\ 5.701542e-02\ 4.663767e-02\ 8.502526e-01\ 0.0460943197
        54 7.428305e-02 8.988538e-02 7.773171e-01 0.0585144220
## 13
## 14
        55 4.909961e-02 2.407956e-02 8.880385e-01 0.0387823455
## 15
        56 1.440219e-01 1.880322e-01 5.867415e-01 0.0812043822
## 16
        57 2.189587e-01 6.865205e-01 3.383505e-02 0.0606857260
## 17
        58 1.877773e-02 9.503892e-01 1.187817e-02 0.0189549118
## 18
        59 2.286832e-02 9.437721e-01 1.160026e-02 0.0217593602
## 19
        60 4.599682e-03 9.919882e-01 7.357941e-04 0.0026762946
        61 5.574331e-03 9.926921e-01 3.473139e-04 0.0013862433
## 20
## 21
        62 2.074524e-02 9.777176e-01 1.973757e-04 0.0013397804
## 22
        63 1.448938e-04 9.996814e-01 3.456607e-05 0.0001391503
## 23
        64 4.213800e-01 5.763215e-01 2.195850e-04 0.0020788851
        65 1.178999e-02 9.719373e-01 5.399090e-03 0.0108736573
## 24
```

```
66 4.907636e-02 4.437551e-02 8.674836e-01 0.0390645205
## 25
## 26
        67\ 8.528026e-02\ 1.910135e-01\ 6.581645e-01\ 0.0655417725
## 27
        68 2.977692e-02 1.298142e-02 9.334053e-01 0.0238363410
        69 9.058939e-02 7.211650e-01 9.644028e-02 0.0918053710
## 28
## 29
       70 5.035718e-02 8.524114e-01 4.144335e-02 0.0557881091
## 30
       71 3.314916e-02 9.046198e-01 1.843635e-02 0.0437947336
       72 2.809980e-02 9.144222e-01 1.122436e-02 0.0462536739
## 31
## 32
       73 2.755034e-02 9.070550e-01 7.038726e-03 0.0583558772
## 33
       74 6.801236e-02 6.955341e-01 2.294490e-02 0.2135086116
## 34
       75 4.420434e-02 4.400526e-01 1.863992e-03 0.5138790764
## 35
       76 1.906032e-04 2.075660e-05 9.546388e-06 0.9997790836
       77 6.699462e-05 6.618309e-06 3.974343e-06 0.9999223906
## 36
## 37
       78 2.914782e-02 9.224737e-01 1.985723e-02 0.0285212553
## 38
       79 2.071764e-02 9.467702e-01 1.134417e-02 0.0211680267
## 39
        80 2.172570e-02 9.440430e-01 1.254825e-02 0.0216830240
## 40
        81 3.666653e-03 9.915628e-01 1.192997e-03 0.0035775245
```

2) Build tree displaying ancestral state reconstruction (Fig. 5)

Call "treeio" and "ggtree" packages for building phylogenetic tree

```
require(treeio)
require(ggtree)
```

Read in StarBEAST2 summary tree

```
beast_tree <- read.beast("StarBEAST2/summary.tree")</pre>
```

Create a new tip label variable in tree data

Read in female morph state data

```
extant_state <- read.table("BayesTraits/FMorph.txt")</pre>
```

Call "dplyr" for manipulating dataframe

```
require(plyr)
require(dplyr)
```

Create dataframe for pie charts at tips (female morph state of extant species as proposed by the literature) and add it to tree data

Reorder states into (FMA, FMH, FPD, FPT)

Join state data to concensus tree data

```
beast_tree <- full_join(beast_tree, extant_state, by ="node")</pre>
```

Create dataframe for pie charts at nodes (mean posterior estimate for each state at each node and percentage of posterior that significantly predicted the dominant state)

Reorder pie label columns into (node, FMA, FMH, FPD, FPT, x, y)

```
pie_labels <- pie_labels[, c(1, 2, 4, 3, 5, 6, 7)]
```

Call "ggplot2", "ggtree" and "ggimage" for drawing phylogeny

```
require(ggplot2)
require(ggtree)
require(ggimage)
```

Create phylogeny with female morph states as pies and confidence percentage as text labels at nodes

```
p <- ggtree(beast_tree) +</pre>
  geom_tiplab(aes(label = label2), offset = 1) +
  coord_cartesian(clip="off") +
  geom\_tippoint(aes(x = x+0.7, color = V2), size = 3) +
  theme_tree(plot.margin=margin(6, 150, 6, 20), legend.position = c(0.1,
     0.9)) +
  scale color manual(values = c("FMA"="#56B4E9", "FMH"="#009E73", "FPD"="#
     D55E00", "FPT"="#CC79A7"),
                      labels = c("FM(A)",
                                 "FM(H)",
                                 "FP(D)",
                                 "FP(T)"),
                      name = "Female<sub>□</sub>State")
pies <- nodepie(pie_labels, cols=2:5, color=c("FMA"="#56B4E9", "FMH"="#009
   E73", "FPD"="#D55E00", "FPT"="#CC79A7"), alpha=0.8)
tree <- inset(p, pies, width=0.09, height=0.09)
ggsave("Fig4.pdf", tree, path = "Figures", width = 7, height = 9)
```

3) Prepare data for diagnostics

Remove any parameters that are not of further interest (i.e. anything that is not an iteration, likelihood or rate parameter)

```
attributes(run1)$names
```

```
[1] "Iteration"
##
                              "Lh"
                                                  "Tree.No"
##
     Γ47
         "No.Off.Parmeters" "No.Off.Zero"
                                                  "Model.string"
##
     [7]
         "q01"
                              "q02"
                                                  "a03"
##
         "q10"
                              "q12"
                                                  "q13"
    [10]
                                                  "q23"
##
    [13]
         "q20"
                              "q21"
##
    [16]
         "q30"
                              "q31"
                                                  "q32"
    Г197
         "Root.P.O."
                              "Root.P.1."
                                                  "Root.P.2."
##
##
    [22]
         "Root.P.3."
                              "RecNode42.P.O."
                                                  "RecNode42.P.1."
##
    [25]
         "RecNode42.P.2."
                              "RecNode42.P.3."
                                                  "RecNode43.P.O."
##
    [28]
         "RecNode43.P.1."
                              "RecNode43.P.2."
                                                  "RecNode43.P.3."
##
    [31]
         "RecNode44.P.O."
                              "RecNode44.P.1."
                                                  "RecNode44.P.2."
##
         "RecNode44.P.3."
                              "RecNode45.P.O."
                                                  "RecNode45.P.1."
    [34]
##
    [37]
         "RecNode45.P.2."
                              "RecNode45.P.3."
                                                  "RecNode46.P.O."
##
                              "RecNode46.P.2."
    [40]
         "RecNode46.P.1."
                                                  "RecNode46.P.3."
##
    [43]
         "RecNode47.P.O."
                              "RecNode47.P.1."
                                                  "RecNode47.P.2."
##
    [46]
         "RecNode47.P.3."
                              "RecNode48.P.O."
                                                  "RecNode48.P.1."
##
    [49]
         "RecNode48.P.2."
                              "RecNode48.P.3."
                                                  "RecNode49.P.O."
                              "RecNode49.P.2."
##
    [52]
         "RecNode49.P.1."
                                                  "RecNode49.P.3."
##
    [55]
         "RecNode50.P.O."
                              "RecNode50.P.1."
                                                  "RecNode50.P.2."
                              "RecNode51.P.O."
##
    [58]
         "RecNode50.P.3."
                                                  "RecNode51.P.1."
         "RecNode51.P.2."
                              "RecNode51.P.3."
##
    [61]
                                                  "RecNode52.P.O."
##
    Γ64]
         "RecNode52.P.1."
                              "RecNode52.P.2."
                                                  "RecNode52.P.3."
##
    [67]
         "RecNode53.P.O."
                              "RecNode53.P.1."
                                                  "RecNode53.P.2."
    [70]
         "RecNode53.P.3."
                              "RecNode54.P.O."
                                                  "RecNode54.P.1."
##
         "RecNode54.P.2."
                              "RecNode54.P.3."
                                                  "RecNode55.P.O."
##
    [73]
##
    [76]
         "RecNode55.P.1."
                              "RecNode55.P.2."
                                                  "RecNode55.P.3."
##
    [79]
         "RecNode56.P.O."
                              "RecNode56.P.1."
                                                  "RecNode56.P.2."
##
    [82]
         "RecNode56.P.3."
                              "RecNode57.P.O."
                                                  "RecNode57.P.1."
##
                              "RecNode57.P.3."
                                                  "RecNode58.P.O."
    [85]
         "RecNode57.P.2."
##
    [88]
         "RecNode58.P.1."
                              "RecNode58.P.2."
                                                  "RecNode58.P.3."
##
    [91]
         "RecNode59.P.O."
                              "RecNode59.P.1."
                                                  "RecNode59.P.2."
##
    [94]
         "RecNode59.P.3."
                              "RecNode60.P.O."
                                                  "RecNode60.P.1."
         "RecNode60.P.2."
                              "RecNode60.P.3."
                                                  "RecNode61.P.O."
##
    [97]
## [100]
         "RecNode61.P.1."
                              "RecNode61.P.2."
                                                  "RecNode61.P.3."
         "RecNode62.P.O."
                                                  "RecNode62.P.2."
## [103]
                              "RecNode62.P.1."
## [106]
         "RecNode62.P.3."
                              "RecNode63.P.O."
                                                  "RecNode63.P.1."
## [109]
         "RecNode63.P.2."
                              "RecNode63.P.3."
                                                  "RecNode64.P.O."
## [112]
         "RecNode64.P.1."
                              "RecNode64.P.2."
                                                  "RecNode64.P.3."
## [115]
         "RecNode65.P.O."
                              "RecNode65.P.1."
                                                  "RecNode65.P.2."
                              "RecNode66.P.O."
## [118] "RecNode65.P.3."
                                                  "RecNode66.P.1."
## [121] "RecNode66.P.2."
                              "RecNode66.P.3."
                                                  "RecNode67.P.O."
## [124]
         "RecNode67.P.1."
                              "RecNode67.P.2."
                                                  "RecNode67.P.3."
## [127]
         "RecNode68.P.O."
                              "RecNode68.P.1."
                                                  "RecNode68.P.2."
## [130]
         "RecNode68.P.3."
                              "RecNode69.P.O."
                                                  "RecNode69.P.1."
## [133]
         "RecNode69.P.2."
                              "RecNode69.P.3."
                                                  "RecNode70.P.O."
## [136]
         "RecNode70.P.1."
                              "RecNode70.P.2."
                                                  "RecNode70.P.3."
## [139]
                              "RecNode71.P.1."
         "RecNode71.P.O."
                                                  "RecNode71.P.2."
## [142] "RecNode71.P.3."
                              "RecNode72.P.O."
                                                  "RecNode72.P.1."
## [145]
         "RecNode72.P.2."
                              "RecNode72.P.3."
                                                  "RecNode73.P.O."
## [148]
         "RecNode73.P.1."
                              "RecNode73.P.2."
                                                  "RecNode73.P.3."
## [151]
         "RecNode74.P.O."
                              "RecNode74.P.1."
                                                  "RecNode74.P.2."
## [154]
         "RecNode74.P.3."
                              "RecNode75.P.O."
                                                  "RecNode75.P.1."
## [157]
         "RecNode75.P.2."
                              "RecNode75.P.3."
                                                  "RecNode76.P.O."
## [160] "RecNode76.P.1."
                              "RecNode76.P.2."
                                                  "RecNode76.P.3."
```

```
## [163] "RecNode77.P.O."
                             "RecNode77.P.1."
                                                 "RecNode77.P.2."
## [166] "RecNode77.P.3."
                             "RecNode78.P.O."
                                                 "RecNode78.P.1."
## [169] "RecNode78.P.2."
                             "RecNode78.P.3."
                                                 "RecNode79.P.O."
## [172] "RecNode79.P.1."
                             "RecNode79.P.2."
                                                 "RecNode79.P.3."
## [175] "RecNode80.P.O."
                             "RecNode80.P.1."
                                                 "RecNode80.P.2."
## [178] "RecNode80.P.3."
                             "RecNode81.P.O."
                                                 "RecNode81.P.1."
## [181] "RecNode81.P.2."
                             "RecNode81.P.3."
                                                 "RJRates...Mean"
## [184] "X"
for (i in 1:length(directories)){
  temp <- eval(parse(text=paste("run", i, "[,c(1,2,7:22)]", sep = "")))
  assign(paste("run", i, sep = ""), temp)
}
Make your mcmc objects and throw away the burnin
for (i in 1:length(directories)){
  temp <- eval(parse(text=paste("run", i,sep = "")))</pre>
  assign (paste ("mcmc",i ,sep = ""),
          mcmc(data = temp , start = start, end = end, thin = thin))
}
Put them into a list
mh.list <-mcmc.list()</pre>
for (i in 1:length(directories)){
      temp <- eval(parse(text=paste("mcmc", i, sep = "")))</pre>
      mh.list[[i]] <- temp
```

2) Diagnostics for a single run

}

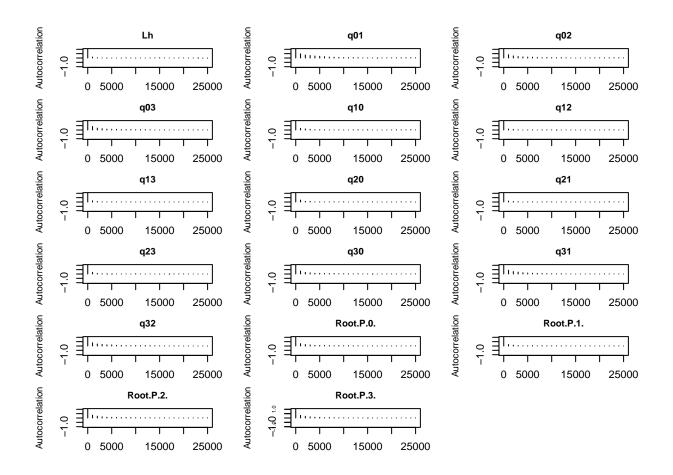
a) Autocorrelation Calculate autocorrelation between draws

diag(autocorr(mcmc1)[2, ,])

```
## Iteration
                                         q02
                                                   q03
                     Lh
                              q01
         q13
## 0.9996250 0.1020494 0.4791905 0.3840774 0.4103537 0.1877256 0.1036359
   0.1402739
##
         q20
                    q21
                              q23
                                         q30
                                                   q31
                                                              q32 Root.P.O.
   Root.P.1.
## 0.2205123 0.1036719 0.1889591 0.3361016 0.4347158 0.3690565 0.2731704
   0.1685609
## Root.P.2. Root.P.3.
## 0.3224923 0.3019637
```

Present autocorrelation in plot form

```
par(mfrow=c(6,3), mar=c(2,4,2,2)+0.1, cex.main = 0.9, cex.lab = 0.9)
autocorr.plot(mcmc1[,-1], lag.max = 25, auto.layout = F)
axis(2,cex.axis=0.5)
```



b) Effective sample size Calculate effective sample size

effectiveSize(mcmc1[,-1])

```
##
           Lh
                     q01
                                 q02
                                            q03
                                                        q10
                                                                   q12
                                                                               q13
          q20
    6696.540
##
                1461.169
                           2050.247
                                       2145.036
                                                  2634.353
                                                             4986.226
                                                                         5561.923
   4351.389
##
                     q23
                                 q30
                                            q31
                                                        q32 Root.P.O. Root.P.1.
          q21
   Root.P.2.
    5505.977
                4534.217
                           2454.345
                                       2082.622
                                                  1884.090
                                                             2674.737
   2423.264
   Root.P.3.
    2661.313
```

3) Test for convergence of multiple runs

a) Gelman-Rubin statistic Calculate Gelman-Rubin diagnostic of convergence

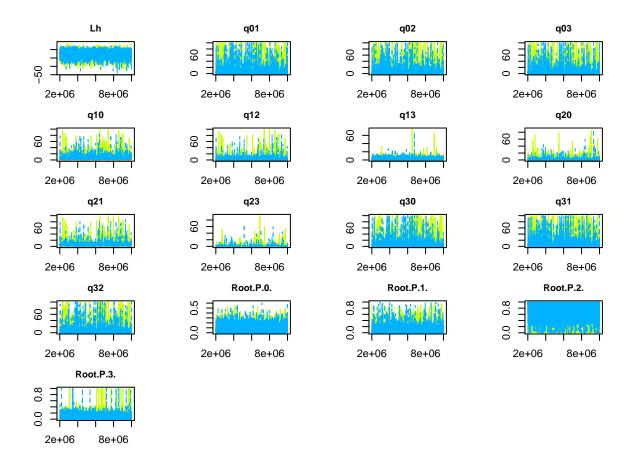
```
## Potential scale reduction factors:
##
## Point est. Upper C.I.
```

```
## Iteration
                      {\tt NaN}
                                  NaN
## Lh
                     1.00
                                 1.00
                                 1.01
## q01
                     1.01
## q02
                     1.01
                                 1.02
## q03
                     1.00
                                 1.01
## q10
                     1.01
                                 1.01
## q12
                     1.02
                                 1.02
## q13
                     1.00
                                 1.00
## q20
                     1.03
                                 1.03
## q21
                     1.01
                                 1.01
## q23
                     1.00
                                 1.01
## q30
                     1.00
                                 1.00
## q31
                     1.00
                                 1.00
## q32
                     1.01
                                 1.01
## Root.P.O.
                     1.00
                                 1.00
## Root.P.1.
                     1.00
                                 1.00
## Root.P.2.
                     1.00
                                 1.00
## Root.P.3.
                     1.00
                                 1.00
```

b) Plotting traces Get data into correct format for plotting traces from both runs simultaneously

Plot traces

```
par(mfrow=c(5,4), mar = c(2,4,2,2)+0.1, cex.main = 0.9)
for (i in 2:length(run1)){
  temp <- eval(parse(text = paste("trace_", colnames(run1[i]), sep = ""))
    )
  traceplot(temp,col = rainbow(3, start=0.2, end=0.9))
  title(main = colnames(run1[i]), ylab = "")
}</pre>
```



c) Plotting density curves Get data into correct format for plotting density curves of both runs and throw out burnin

```
reshaping <- function(x) {
   y <- rbind(t(x[,-1]))
   result <- setNames(as.data.frame.table(y),c("variable","run","value"))
}

for (i in 1:length(directories)){
   temp <- eval(parse(text=paste("run", i,sep = "")))
   reshape <- reshaping(temp)
   reshape$run <- as.factor(rep(i, nrow(reshape)))
   assign(paste("reshape", i, sep = ""), reshape)
}

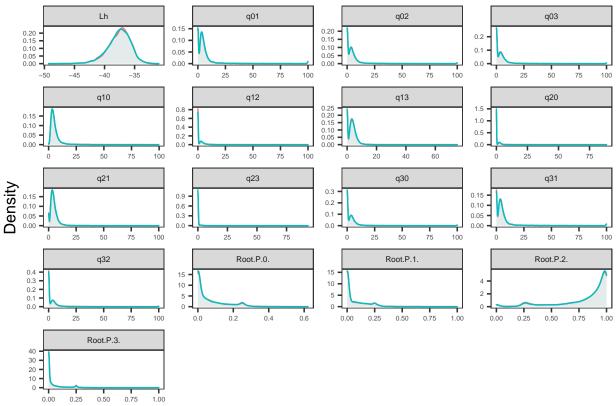
plot_df <- rbind(reshape1,reshape2)</pre>
```

Call the "ggplot2" package for plotting and "ggforce" for paginate function

```
require(ggplot2)
require(ggforce)
```

Plot by each parameter

```
p <- ggplot(plot_df, aes(x= value, fill = run, colour = run)) +
  geom_density(alpha = 0.1) +
  theme_bw(base_size = 12)+</pre>
```



Parameter value