

FINANCING STATEMENT — FOLLOW INSTRUCTIONS CAREFULLY

This Financing Statement is presented for filing pursuant to the Uniform Commercial Code and will remain effective, with certain exceptions, for 5 years from date of filing.

A. NAME & TEL. # OF CONTACT AT FILER (optional)	B. FILING OFFICE ACCT. # (optional)
C. RETURN COPY TO: (Name and Mailing Address)	
<div style="border: 1px solid black; height: 100px; width: 100%;"></div>	
D. OPTIONAL DESIGNATION [if applicable]: <input type="checkbox"/> LESSOR/LESSEE <input type="checkbox"/> CONSIGNOR/CONSIGNEE <input type="checkbox"/> NON-UCC FILING	

To be filed with the Harris County (Texas) Clerk's Office.

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b)				
1a. ENTITY'S NAME Salmon Energy LLC				
OR	1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME SUFFIX
1c. MAILING ADDRESS c/o Delta Power Company, LLC - 89 Headquarters Plaza			CITY Morristown	STATE COUNTRY POSTAL CODE NJ USA 07960
1d. S.S. OR TAX I.D.#	OPTIONAL ADD'NL INFO RE ENTITY/DEBTOR	1e. TYPE OF ENTITY	1f. ENTITY'S STATE OR COUNTRY OF ORGANIZATION	1g. ENTITY'S ORGANIZATIONAL I.D.#, if any <input type="checkbox"/> NONE
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b)				
2a. ENTITY'S NAME				
OR	2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME SUFFIX
2c. MAILING ADDRESS			CITY	STATE COUNTRY POSTAL CODE
2d. S.S. OR TAX I.D.#	OPTIONAL ADD'NL INFO RE ENTITY/DEBTOR	2e. TYPE OF ENTITY	2f. ENTITY'S STATE OR COUNTRY OF ORGANIZATION	2g. ENTITY'S ORGANIZATIONAL I.D.#, if any <input type="checkbox"/> NONE
3. SECURED PARTY'S (ORIGINAL S/P or ITS TOTAL ASSIGNEE) EXACT FULL LEGAL NAME - insert only one secured party name (3a or 3b)				
3a. ENTITY'S NAME Pegasus Power Partners, LLC				
OR	3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME SUFFIX
3c. MAILING ADDRESS c/o Delta Power Company, LLC - 89 Headquarters Plaza			CITY Morristown	STATE COUNTRY POSTAL CODE NJ USA 07960

4. This FINANCING STATEMENT covers the following types or items of property:
See Exhibit A attached hereto and made part hereof.

5. CHECK <input type="checkbox"/> This FINANCING STATEMENT is signed by the Secured Party instead of the Debtor to perfect a security interest BOX (a) in collateral already subject to a security interest in another jurisdiction when it was brought into this state, or when the [if applicable] debtor's location was changed to this state, or (b) in accordance with other statutory provisions [additional data may be required]		7. If filed in Florida (check one) <input type="checkbox"/> Documentary stamp tax paid <input type="checkbox"/> Documentary stamp tax not applicable	
6. REQUIRED SIGNATURE(S)		8. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Attach Addendum [if applicable]	
		9. Check to REQUEST SEARCH CERTIFICATE(S) on Debtor(s) [ADDITIONAL FEE] (optional) <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2	

(1) FILING OFFICER COPY — NATIONAL FINANCING STATEMENT (FORM UCC1) (TRANS) (REV. 12/18/95)

FINANCING STATEMENT — FOLLOW INSTRUCTIONS CAREFULLY

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A. NAME & TEL. # OF CONTACT AT FILER (optional)		B. FILING OFFICE ACCT. # (optional)	
C. RETURN COPY TO: (Name and Mailing Address)			
<div style="border: 1px solid black; width: 100%; height: 100%; position: relative;"> <div style="position: absolute; top: 0; left: 0; width: 100%; height: 100%;"></div> </div>			
D. OPTIONAL DESIGNATION [if applicable]: LESSOR/LESSEE CONSIGNOR/CONSIGNEE NON-UCC FILING			

To be filed with:
the Secretary of State of Texas

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b)					
1a. ENTITY'S NAME Salmon Energy LLC					
OR					
1b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME SUFFIX	
1c. MAILING ADDRESS c/o Delta Power Company, LLC - 89 Headquarters Plaza		CITY Morristown		STATE NJ	COUNTRY POSTAL CODE USA 07960
1d. S.S. OR TAX I.D.#	OPTIONAL ADD'NL INFO RE ENTITY DEBTOR	1e. TYPE OF ENTITY	1f. ENTITY'S STATE OR COUNTRY OF ORGANIZATION	1g. ENTITY'S ORGANIZATIONAL I.D.#, if any <input type="checkbox"/> NONE	
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b)					
2a. ENTITY'S NAME					
OR					
2b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME SUFFIX	
2c. MAILING ADDRESS		CITY		STATE	COUNTRY POSTAL CODE
2d. S.S. OR TAX I.D.#	OPTIONAL ADD'NL INFO RE ENTITY DEBTOR	2e. TYPE OF ENTITY	2f. ENTITY'S STATE OR COUNTRY OF ORGANIZATION	2g. ENTITY'S ORGANIZATIONAL I.D.#, if any <input type="checkbox"/> NONE	
3. SECURED PARTY'S (ORIGINAL S/P or ITS TOTAL ASSIGNEE) EXACT FULL LEGAL NAME - insert only one secured party name (3a or 3b)					
3a. ENTITY'S NAME Pegasus Power Partners, LLC					
OR					
3b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME SUFFIX	
3c. MAILING ADDRESS c/o Delta Power Company, LLC - 89 Headquarters Plaza		CITY Morristown		STATE NJ	COUNTRY POSTAL CODE USA 07960

4. This FINANCING STATEMENT covers the following types or items of property:
See Exhibit A attached hereto and made part hereof.

5. CHECK <input type="checkbox"/> This FINANCING STATEMENT is signed by the Secured Party instead of the Debtor to perfect a security interest		7. If filed in Florida (check one)	
BOX (a) in collateral already subject to a security interest in another jurisdiction when it was brought into this state, or when the debtor's location was changed to this state, or (b) in accordance with other statutory provisions [additional data may be required]		<input type="checkbox"/> Documentary stamp tax paid <input type="checkbox"/> Documentary stamp tax not applicable	
6. REQUIRED SIGNATURE(S)		8. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Attach Addendum [if applicable]	
		9. Check to REQUEST SEARCH CERTIFICATE(S) on Debtor(s) [ADDITIONAL FEE] (optional) <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2	

State of Delaware
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT - FORM UCC - 1

This **FINANCING STATEMENT** is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code.

If to be filed with Recorder of Deeds indicate Tax Parcel No.(s). _____

No. of additional sheets presented _____.

PARTIES	PARTIES
Debtor (or Assignor) (last name first if individual) and mailing address: Salmon Energy LLC c/o Delta Power Company, LLC 89 Headquarters Plaza - North Tower, 14th Floor Morristown, NJ 07960	Secured Party(ies) (last name first if individual) and address: Pegasus Power Partners, LLC c/o Delta Power Company, LLC 89 Headquarters Plaza - North Tower, 14th Floor Morristown, NJ 07960
Debtor (or Assignor) (last name first if individual) and mailing address:	Assignee (if any) of Secured Party(ies) and address of Assignee:
This statement is filed without the Debtor's signature to perfect a security interest in collateral (check X in applicable box(es)) <input type="checkbox"/> Already subject to a security interest in another jurisdiction when it was brought into this State. <input type="checkbox"/> Already subject to a security interest in another jurisdiction when the Debtor's location changed to this State. <input type="checkbox"/> Which is proceeds of the original collateral described below in which a security interest is perfected. <input type="checkbox"/> Acquired after a change of name, identity or corporate structure of Debtor. <input type="checkbox"/> As to which the filing has lapsed.	Special Types of Parties (check X in applicable box(es)) <input type="checkbox"/> The terms "Debtor" and "Secured Party" mean "Lessee" and "Lessor", respectively. <input type="checkbox"/> The terms "Debtor" and "Secured Party" mean "Consignee" and "Consignor", respectively. <input type="checkbox"/> Debtor is a Transmitting Utility. <input type="checkbox"/> Debtor acting in representative capacity (e.g., as trustee). Filed With: Prepared By (Name And Address): <input type="checkbox"/> Check to request Continuation Statement notice for additional fee.
By: <u>Signature of Secured Party(ies) (Required only if item is checked)</u>	

This Financing Statement covers the following types (or items) of property: Check only if applicable: ☐ Products of collateral are also covered.
See Exhibit A attached hereto and made part hereof.

If the collateral is crops, the crops are growing or to be grown on the following described real estate:

If the collateral is (a) goods that are or are to become fixtures; (b) timber to be cut; or (c) minerals or the like (including oil and gas) or accounts resulting from the sale thereof at the wellhead or minehead, the description of the real estate concerned is: (check X in applicable box(es))

☐ Fixtures ☐ Timber ☐ Minerals or accounts resulting from sale thereof at wellhead or minehead

And this Financing Statement is to be filed in the real estate records where a mortgage on such real estate would be recorded. If the Debtor does not have an interest or record, the name of a record owner is:

By: <u>Signature of Debtor (or Assignor)</u> <u>Title</u>	THIS SPACE FOR USE OF FILING OFFICER (DATE, TIME, NUMBER, FILING OFFICER)
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This FINANCING STATEMENT is presented to a Filing Officer for filing pursuant to the Uniform Commercial Code

FOR OFFICE USE ONLY

Debtor(s) Name (Last Name, First) Complete Address

Salmon Energy LLC
c/o Delta Power Company, LLC
89 Headquarters Plaza
North Tower, 14th Floor
Morristown, NJ 07960

Maturity date (if any):

FOR OFFICE USE ONLY

Secured Party(ies) and Complete Address

Pegasus Power Partners, LLC
c/o Delta Power Company, LLC
89 Headquarters Plaza
North Tower, 14th Floor
Morristown, NJ 07960

Assignee(s) of Secured Party and Complete Address

This financing statement covers the following types (or items) of property:

See Exhibit A attached hereto and made a part hereof.

When collateral is crops or fixtures complete this portion of form.

a. Description of real estate (Sufficient to identify the property).

b. Name and complete address of record owner.

a. ☐ Proceeds of Collateral are also covered. b. ☐ Products of Collateral are also covered.

No. of additional sheets presented. ()

☐ Filed with Register of Deeds and Mortgages of

County.

() Secretary of State

☐ Filed with the County Clerk of

County.

Signature(s) of Debtor(s)

Signature(s) of Secured Party(ies) or Assignee(s)

FILING OFFICER COPY - This form of statement is approved by the Secretary of State of New Jersey.