

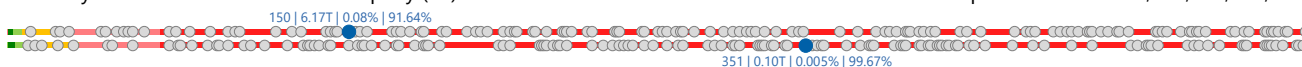
ABMM ABM Investama Tbk.

COMPANY REPORT : JANUARY 2018

Main Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Investment Company (98)

As of 31 January 2018

Individual Index : 3,750.000
Listed Shares : 2,753,165,000
Market Capitalization : 6,167,089,600,000



COMPANY HISTORY

Established Date : 01-Jun-2006
Listing Date : 06-Dec-2011
Underwriter IPO :
PT Mandiri Sekuritas
PT Macquarie Capital Securities Indonesia
Securities Administration Bureau :
PT Datindo Entrycom
Galca Building 2nd Floor, Datindo Entrycom
Jl. Hayam Wuruk No.28
Phone : (021) 350-8077
Fax : (021) 350-8078

BOARD OF COMMISSIONERS

1. Rachmat Mulyana Hamami
2. Arief Tarunakarya Surowidjojo *)
3. Mivida Hamami

*) Independent Commissioners

BOARD OF DIRECTORS

1. Achmad Ananda Djajanegara
2. Adrian Erlangga
3. Syahnan Poerba

AUDIT COMMITTEE

1. Arief Tarunakarya Surowidjojo
2. Andradiet I. J. Alis
3. Setiawan Kriswanto

CORPORATE SECRETARY

Adrian Erlangga

HEAD OFFICE

TMT Building 1, 18th Fl.
Jl. Cilandak KKO No. 1
Jakarta 12560
Phone : (021) 299-76767
Fax : (021) 299-76768

Homepage : www.abm-investama.com

Email : corporate-secretary@abm-investama.co.id

SHAREHOLDERS (January 2018)

1. Valle Verde Pte. Ltd.	1,514,240,000	: 55.00%
2. PT Tiara Marga Trakindo	636,366,000	: 23.11%
3. Bank Julius Baer Co. Ltd., Singapore S/A Asia Momentum Fund(Spc) Ltd.	285,916,300	: 10.39%
4. Public (<5%)	316,642,700	: 11.50%

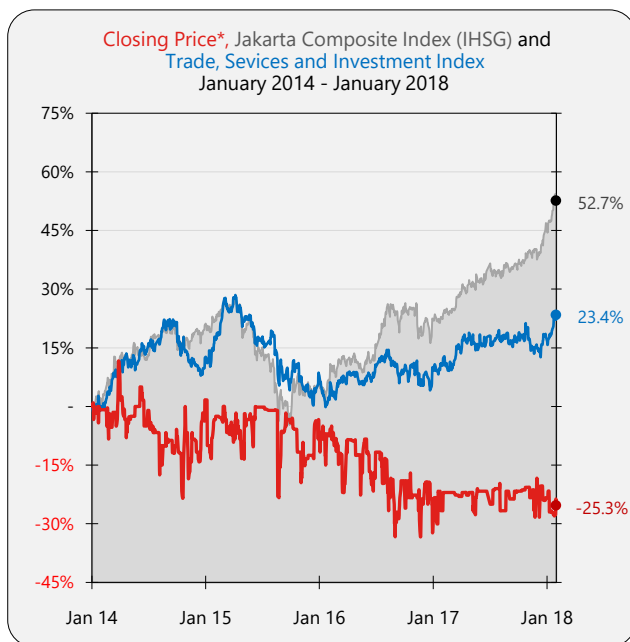
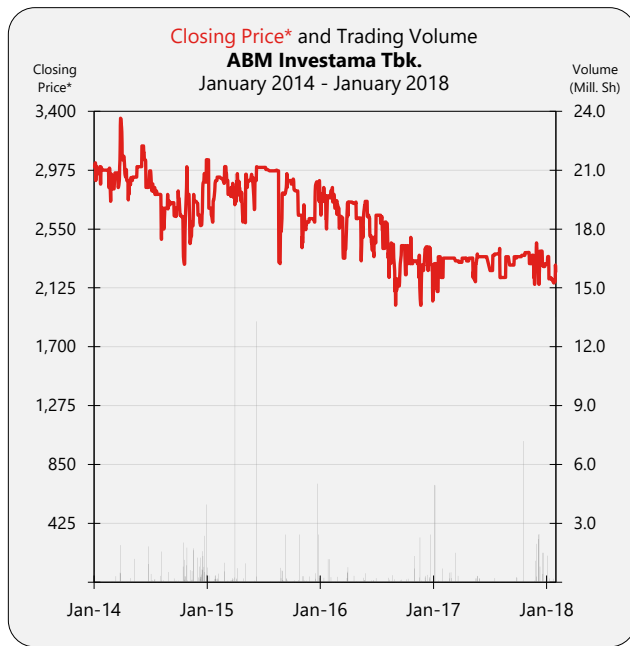
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
2012		0.0012383	26-Jun-13	27-Jun-13	01-Jul-13	15-Jul-13	F
2013		D 0.00042	12-Jun-14	13-Jun-14	17-Jun-14	01-Jul-14	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	550,633,000	06-Dec-11	06-Dec-11
2.	Company Listing	2,202,532,000	06-Dec-11	06-Dec-11

ABMM ABM Investama Tbk.



SHARES TRADED	2014	2015	2016	2017	Jan-18
Volume (Million Sh.)	42	61	18	38	15
Value (Billion Rp)	119	169	44	96	36
Frequency (Thou. X)	2	1	0.9	0.4	0.08
Days	144	135	150	86	11

Price (Rupiah)	2014	2015	2016	2017	Jan-18
High	3,350	3,000	2,850	2,450	2,350
Low	2,180	2,110	1,980	1,730	2,010
Close	3,050	2,900	2,030	2,300	2,240
Close*	3,050	2,900	2,030	2,300	2,240

PER (X)	139.50	-15.21	19.44	36.89	35.93
PER Industry (X)	22.13	14.53	19.07	17.44	13.70
PBV (X)	2.13	3.34	2.29	2.85	2.78

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-14	3,025	2,800	2,975	79	626	1,874	10
Feb-14	2,990	2,750	2,940	9	89	257	6
Mar-14	3,350	2,700	3,350	143	3,253	10,429	12
Apr-14	3,250	2,750	2,920	140	371	1,075	17
May-14	3,100	2,750	3,000	15	1,204	3,521	4
Jun-14	3,185	2,755	2,970	86	2,822	7,939	10
Jul-14	2,940	2,700	2,800	173	955	2,692	14
Aug-14	2,800	2,360	2,750	224	2,721	7,265	13
Sep-14	2,825	2,500	2,825	98	459	1,211	10
Oct-14	3,000	2,180	2,800	750	7,572	23,342	18
Nov-14	2,800	2,305	2,745	274	4,822	12,665	12
Dec-14	3,050	2,405	3,050	497	16,854	47,057	18
Jan-15	2,945	2,425	2,900	229	2,403	6,556	12
Feb-15	3,000	2,655	3,000	90	2,406	6,965	9
Mar-15	2,950	2,700	2,800	168	1,160	3,266	13
Apr-15	2,950	2,450	2,725	144	22,267	59,287	20
May-15	2,945	2,595	2,890	52	1,052	3,020	12
Jun-15	3,000	2,590	2,995	43	13,724	39,805	9
Jul-15	2,980	2,400	2,970	8	51	149	4
Aug-15	2,975	2,110	2,625	144	1,671	4,266	9
Sep-15	2,975	2,645	2,875	85	3,769	11,027	15
Oct-15	2,910	2,650	2,650	42	2,732	6,636	9
Nov-15	2,725	2,230	2,625	174	1,148	2,941	12
Dec-15	2,900	2,405	2,900	80	8,692	25,434	11
Jan-16	2,850	2,525	2,790	31	1,432	3,900	11
Feb-16	2,850	2,505	2,700	91	1,808	4,881	14
Mar-16	2,740	2,215	2,645	113	2,050	5,482	13
Apr-16	2,745	2,500	2,625	17	376	1,023	7
May-16	2,750	2,320	2,750	65	935	2,883	12
Jun-16	2,650	2,350	2,650	66	660	1,641	15
Jul-16	2,650	2,410	2,600	16	25	64	8
Aug-16	2,590	2,100	2,190	147	1,036	2,933	16
Sep-16	2,430	1,980	2,430	87	322	730	14
Oct-16	2,500	2,170	2,320	80	1,069	1,594	13
Nov-16	2,360	2,000	2,250	67	4,007	8,959	11
Dec-16	2,420	2,030	2,030	78	4,024	9,650	16
Jan-17	2,350	2,040	2,200	46	10,736	29,978	16
Feb-17	2,340	1,755	2,340	13	1,261	2,939	8
Mar-17	2,340	1,800	2,310	9	2,032	5,190	5
Apr-17	2,350	2,220	2,340	14	8	18	5
May-17	2,370	2,000	2,350	50	1,482	3,959	12
Jun-17	-	-	2,350	-	-	-	-
Jul-17	2,370	2,250	2,370	9	257	609	4
Aug-17	2,410	2,200	2,350	10	13	30	4
Sep-17	2,350	2,290	2,350	18	533	1,250	4
Oct-17	2,380	2,350	2,380	10	7,274	17,165	5
Nov-17	2,450	1,730	2,450	196	3,502	8,206	12
Dec-17	2,390	2,000	2,300	43	11,285	26,842	11
Jan-18	2,350	2,010	2,240	76	15,286	35,830	11

BALANCE SHEET	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
(Million Rp except Par Value)					
Cash & Cash Equivalents	870,957	1,297,138	1,646,801	1,097,898	1,444,248
Receivables	1,690,009	1,958,341	2,189,330	2,047,595	2,022,315
Inventories	310,277	526,743	285,459	344,598	451,336
Current Assets	3,625,591	4,435,668	4,956,936	3,990,896	4,242,766
Fixed Assets	5,933,884	8,295,689	10,813,572	8,835,526	8,560,846
Other Assets	185,786	202,792	189,133	172,894	150,021
Total Assets	11,730,992	14,086,044	17,439,011	14,419,275	14,112,262
Growth (%)		20.08%	23.80%	-17.32%	-2.13%

Current Liabilities	3,728,365	4,312,748	5,644,291	5,036,300	2,548,926
Long Term Liabilities	4,888,625	7,238,114	9,250,906	7,243,777	9,342,070
Total Liabilities	8,616,990	11,550,861	14,895,198	12,280,077	11,890,996
Growth (%)		34.05%	28.95%	-17.56%	-3.17%

Authorized Capital	4,680,000	4,680,000	4,680,000	4,680,000	4,680,000
Paid up Capital	1,376,583	1,376,583	1,376,583	1,969,112	1,376,583
Paid up Capital (Shares)	2,753	2,753	2,753	2,753	2,753
Par Value	500	500	500	500	500
Retained Earnings	803,051	-395,071	-1,008,932	-755,077	-629,495
Total Equity	3,114,002	2,535,183	2,543,813	2,139,198	2,221,266
Growth (%)		-18.59%	0.34%	-15.91%	3.84%

INCOME STATEMENTS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Total Revenues	7,513,779	8,998,944	9,594,265	7,936,591	6,758,060
Growth (%)		19.77%	6.62%	-17.28%	

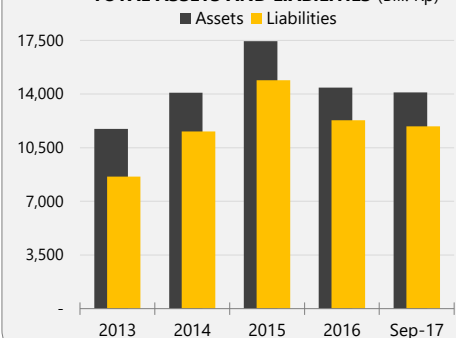
Cost of Revenues	5,811,596	7,134,912	7,730,439	6,217,989	5,252,889
Gross Profit	1,702,183	1,864,032	1,863,826	1,718,602	1,505,171
Expenses (Income)	1,163,371	2,681,825	1,823,375	1,149,920	894,443
Operating Profit	538,812	-817,794	40,452	568,682	610,728
Growth (%)		N/A	N/A	1,305.83%	

Other Income (Expenses)	-502,467	-428,682	-490,876	-369,550	-443,633
Income before Tax	36,345	-1,246,476	-450,424	199,132	156,833
Tax	16,291	199,855	15,828	106,395	58,624
Profit for the period	20,054	-1,446,331	-664,445	92,737	98,209
Growth (%)		N/A	54.06%	N/A	

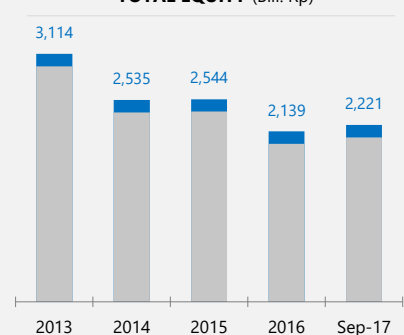
Period Attributable	44,546	-1,413,503	-557,731	169,807	128,729
Comprehensive Income	-199,431	-1,464,328	-750,541	95,999	72,936
Comprehensive Attributable	-174,939	-1,431,501	-643,958	240,374	103,766

RATIOS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Current Ratio (%)	97.24	102.85	87.82	79.24	166.45
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	16.18	-513.41	-202.58	61.68	46.76
BV (Rp)	1,131.06	920.83	923.96	777.00	806.80
DAR (X)	0.73	0.82	0.85	0.85	0.84
DER(X)	2.77	4.56	5.86	5.74	5.35
ROA (%)	0.17	-10.27	-3.81	0.64	0.70
ROE (%)	0.64	-57.05	-26.12	4.34	4.42
GPM (%)	22.65	20.71	19.43	21.65	22.27
OPM (%)	7.17	-9.09	0.42	7.17	9.04
NPM (%)	0.27	-16.07	-6.93	1.17	1.45
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

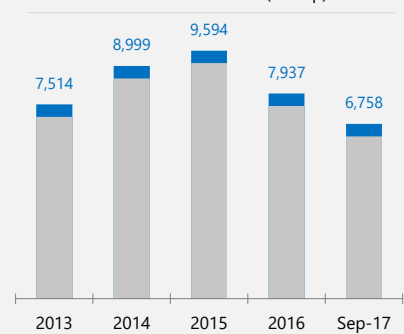
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

