

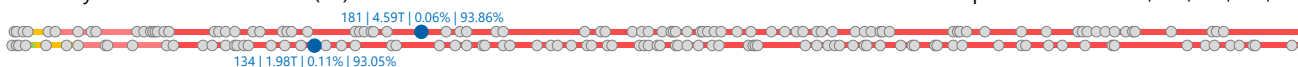
ABDA Asuransi Bina Dana Arta Tbk.

COMPANY REPORT : JANUARY 2018

Development Board
Industry Sector : Finance (8)
Industry Sub Sector : Insurance (84)

As of 31 January 2018

Individual Index : 438.021
Listed Shares : 620,806,680
Market Capitalization : 4,593,969,432,000



COMPANY HISTORY

Established Date : 12-Oct-1982
Listing Date : 06-Jul-1989
Underwriter IPO :
PT Indovest Securities
PT Merincorp
Securities Administration Bureau :
PT Raya Saham Registra
Plaza Central Building 2nd Fl.
Jln. Jend. Sudirman Kav. 47-48, Jakarta 12930
Phone : (021) 252-5666
Fax : (021) 252-5028

BOARD OF COMMISSIONERS

1. Tjan Soen Eng
 2. Herlani Sunardi *)
 3. Murniaty Kartono
 4. Ronni Widjaja *)
- *) Independent Commissioners

BOARD OF DIRECTORS

1. Candra Gunawan
2. Dody Sjachroerodly
3. Eka Listiani Kartono
4. Jeni Wirjadinata

AUDIT COMMITTEE

1. Herlani Sunardi
2. Buntoro
3. Kusuwandi Tamin

CORPORATE SECRETARY

Marianty N Santoso

HEAD OFFICE

Plaza ABDA fl. 27
Jl. Jend. Sudirman Kav. 59
Jakarta Selatan 12190
Phone : (021) 514-01688
Fax : (021) 514-01698; 514-01699; 570-8166; 570-8159

Homepage : www.abdainsurance.co.id
Email : marie@abdainsurance.co.id

SHAREHOLDERS (January 2018)

1. Bank Of Singapore Ltd A/C Mapfre Internacional Sa-2048834006 386,928,493 : 62.33%
2. Public (<5%) 233,878,187 : 37.67%

DIVIDEND ANNOUNCEMENT

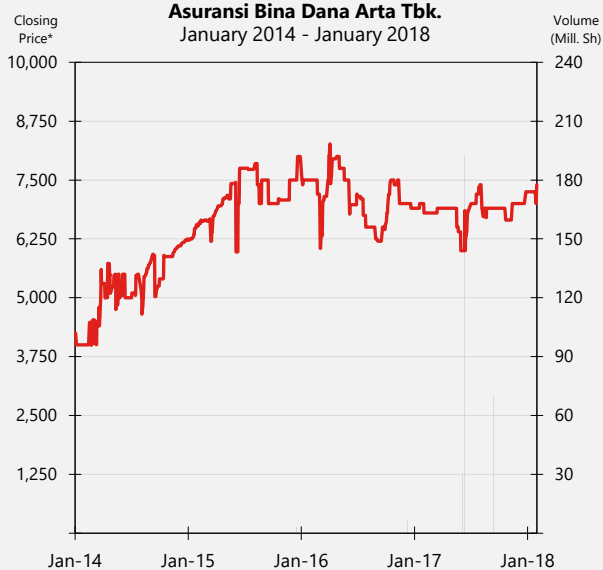
Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
1990		100.00	25-Jun-90	26-Jun-90	30-Jun-90	04-Jul-90	
1992		20.00	23-Jun-93	24-Jun-93	01-Jul-93	02-Aug-93	F
1993		25.00	19-May-94	20-May-94	30-May-94	30-Jun-94	F
1994		15.00	12-Jul-95	13-Jul-95	22-Jul-95	22-Aug-95	F
1995	5 : 4		12-Jan-96	15-Jan-96	23-Jan-96	22-Feb-96	B
1995		60.00	27-Jun-96	28-Jun-96	08-Jul-96	06-Aug-96	F
1996		100.00	09-Jun-97	10-Jun-97	18-Jun-97	16-Jul-97	F
1997		300.00	09-Mar-98	10-Mar-98	18-Mar-98	30-Apr-98	I
1998		300.00	15-Jul-99	16-Jul-99	26-Jul-99	23-Aug-99	F
1999		10.00	24-Jul-00	25-Jul-00	02-Aug-00	16-Aug-00	F
2002	10 : 3		21-Jul-03	22-Jul-03	24-Jul-03	07-Aug-03	B
2002		20.00	21-Jul-03	22-Jul-03	24-Jul-03	07-Aug-03	F
2003		20.00	15-Jul-04	16-Jul-04	20-Jul-04	02-Aug-04	F
2007		20.00	24-Jun-08	23-Jun-08	26-Jun-08	10-Jul-08	F
2008		20.00	11-Jun-09	12-Jun-09	16-Jun-09	30-Jun-09	F
2009		25.00	05-Jul-10	06-Jul-10	08-Jul-10	22-Jul-10	F
2011		30.00	09-May-12	10-May-12	14-May-12	30-May-12	F
2012		40.00	20-May-13	21-May-13	23-May-13	07-Jun-13	F
2013		75.00	07-May-14	08-May-14	12-May-14	28-May-14	F
2014		85.00	05-May-15	06-May-15	08-May-15	29-May-15	F
2015		130.00	06-Apr-16	07-Apr-16	11-Apr-16	29-Apr-16	F
2016		90.00	20-Jun-17	21-Jun-17	03-Jul-17	14-Jul-17	F

ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	First Issue	900,000	06-Jul-89	06-Jul-89
2.	Company Listing	4,500,000	25-Aug-89	25-Aug-89
3.	Private Placement	200,000	07-Aug-90	07-Aug-90
4.	Right Issue	3,240,000	07-Aug-90	07-Aug-90
5.	Dividen Shares	886,000	06-Oct-93	06-Oct-93
6.	Koperasi	100,000	06-Oct-93	00-Jan-00
7.	Bonus Shares	7,860,800	26-Feb-96	26-Feb-96
8.	Stock Split	17,686,800	16-Dec-96	16-Dec-96
9.	Right Issue	70,747,200	15-Jan-02	06-Feb-02
10.	Bonus Shares	31,836,240	07-Aug-03	07-Aug-03
11.	Right Issue	137,957,040	21-Dec-04	21-Dec-04
12.	Right Issue	344,892,600	27-Apr-11	27-Apr-11

ABDA Asuransi Bina Dana Arta Tbk.

Closing Price* and Trading Volume
Asuransi Bina Dana Arta Tbk.
January 2014 - January 2018



Closing Price*, Jakarta Composite Index (IHSG) and
Finance Index
January 2014 - January 2018



SHARES TRADED	2014	2015	2016	2017	Jan-18
Volume (Million Sh.)	3	5	7	292	0.003
Value (Billion Rp)	19	33	30	1,984	0.02
Frequency (Thou. X)	0.6	0.2	0.2	0.2	0.006
Days	141	80	69	48	3

Price (Rupiah)					
High	6,250	8,000	8,500	7,400	7,400
Low	4,000	5,975	6,050	6,000	7,000
Close	6,250	7,975	6,900	7,250	7,400
Close*	6,250	7,975	6,900	7,250	7,400

PER (X)	25.59	18.43	24.39	25.87	26.40
PER Industry (X)	27.72	25.09	20.71	19.10	21.18
PBV (X)	3.38	4.05	3.45	3.37	3.44

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-14	4,000	4,000	4,000	27	71	285	10
Feb-14	4,525	4,000	4,525	43	232	1,013	13
Mar-14	5,675	4,005	5,300	100	120	559	18
Apr-14	5,800	4,800	5,225	58	658	3,717	14
May-14	5,600	4,750	5,050	51	104	551	15
Jun-14	5,500	5,000	5,000	5	9	43	5
Jul-14	5,500	5,000	5,500	47	571	3,116	13
Aug-14	5,725	4,500	5,700	65	133	732	16
Sep-14	5,925	5,025	5,250	71	100	584	14
Oct-14	5,900	4,900	5,875	60	13	73	6
Nov-14	6,075	5,900	6,075	34	216	1,302	8
Dec-14	6,250	6,100	6,250	63	1,093	6,796	9
Jan-15	6,550	6,225	6,550	36	375	2,354	13
Feb-15	6,650	6,525	6,650	34	802	5,300	13
Mar-15	6,825	6,200	6,825	32	202	1,321	13
Apr-15	7,125	6,850	7,125	21	53	369	9
May-15	7,425	7,100	7,425	5	5	38	4
Jun-15	7,750	5,975	7,750	11	13	98	7
Jul-15	7,750	7,725	7,725	22	3	19	3
Aug-15	7,850	7,000	7,500	12	2	16	6
Sep-15	7,000	7,000	7,000	5	1	7	3
Oct-15	7,100	7,050	7,075	4	0.7	5	2
Nov-15	7,500	7,075	7,500	3	0.3	2	3
Dec-15	8,000	7,500	7,975	6	3,466	23,570	4
Jan-16	7,500	7,200	7,500	11	6	47	6
Feb-16	7,500	7,050	7,200	10	1	7	4
Mar-16	8,000	6,050	8,000	60	70	510	13
Apr-16	8,500	7,425	8,000	31	9	69	7
May-16	7,750	7,500	7,500	2	0.5	4	2
Jun-16	7,200	6,775	7,200	3	0.3	2	3
Jul-16	7,150	6,500	6,500	12	6	44	5
Aug-16	6,500	6,250	6,250	11	2	13	5
Sep-16	6,550	6,200	6,550	17	43	247	9
Oct-16	7,500	6,650	7,400	8	1	8	7
Nov-16	7,500	7,000	7,000	6	4	28	5
Dec-16	6,900	6,900	6,900	3	7,172	28,706	3
Jan-17	7,000	6,900	7,000	2	0.2	1	2
Feb-17	6,800	6,800	6,800	3	3	18	3
Mar-17	6,900	6,900	6,900	1	0.3	2	1
Apr-17	6,900	6,900	6,900	2	4	28	2
May-17	6,500	6,000	6,000	5	3	19	3
Jun-17	6,850	6,000	6,800	78	221,993	1,487,596	10
Jul-17	7,350	6,800	7,350	15	22	154	8
Aug-17	7,400	6,700	6,900	35	21	145	11
Sep-17	-	-	6,900	2	70,317	496,157	2
Oct-17	6,650	6,650	6,650	2	0.1	0.7	2
Nov-17	7,000	7,000	7,000	2	2	14	2
Dec-17	7,250	7,000	7,250	3	3	23	2
Jan-18	7,400	7,000	7,400	6	3	18	3

ABDA Asuransi Bina Dana Arta Tbk.

Financial Data and Ratios

Book End : December

Public Accountant : Paul Hadiwinata, Hidajat, Arsono, Achmad, Suharli & Partners (Member of PKF International Ltd)

BALANCE SHEET	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
(Million Rp except Par Value)					
Total Investment	855,558	8,514	9,804	9,325	9,520
Cash on hand and in Banks	798,030	1,034,077	1,071,101	862,527	1,023,332
Premium Receivables	145,999	218,968	357,059	256,001	177,195
Reinsurance Receivables	4,384	6,585	5,228	4,211	1,796
Other Receivable	4,384	5,932	11,884	6,625	27,732
Fixed Assets	72,588	97,679	97,524	93,149	87,249
Other Assets	1,938	1,863	1,774	15,997	11,482
Total Assets	2,153,350	2,681,038	2,846,760	2,813,839	2,907,635
Growth (%)		24.51%	6.18%	-1.16%	3.33%

Claims payable	21,920	23,790	23,707	23,456	31,024
Reinsurance payables	3,240	5,804	5,242	5,391	4,882
Taxes payable	9,401	3,979	5,215	11,289	12,525
Total Liabilities	1,337,037	1,461,378	1,625,206	1,582,165	1,570,934
Growth (%)		9.30%	11.21%	-2.65%	-0.71%

Authorized Capital	338,172	338,172	338,172	1,104	1,104
Paid up Capital	193,317	193,317	193,317	193,317	193,317
Paid up Capital (Shares)	621	621	621	1,104	1,104
Par Value	500 & 300	500 & 300	500 & 300	500 & 300	500 & 300
Retained Earnings	405,472	531,159	742,818	836,422	911,046
Total Equity	816,313	1,219,660	1,222,401	1,232,197	1,336,701
Growth (%)		49.41%	0.22%	0.80%	8.48%

INCOME STATEMENTS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Underwriting Revenues	1,648,271	1,027,048	1,116,187	1,201,828	862,649
Growth (%)		-37.69%	8.68%	7.67%	

Underwriting Expenses	180,122	648,818	691,388	216,099	638,020
Underwriting Income	1,468,148	378,231	424,799	985,729	224,629
Income from Investments	180,122	145,618	256,558	114,544	98,080
Operating Expenses	-	343,580	408,547	904,775	177,467
Income from Operating	-	-	278,976	197,206	-
Growth (%)				-29.31%	

Others Income	1,468,148	-	-	-	-
Income before Tax	-511	188,679	278,976	197,206	141,131
Tax	-	16,437	10,411	23,724	10,631
Profit for the period	1,468,659	172,242	268,565	173,482	130,500
Growth (%)		-88.27%	55.92%	-35.40%	

Period Attributable	114,983	172,247	268,562	173,478	130,496
Comprehensive Income	1,554,842	449,857	58,690	90,501	160,377
Comprehensive Attributable	-	449,862	58,688	90,498	160,374

RATIOS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Dividend (Rp)	75.00	85.00	130.00	90.00	-
EPS (Rp)	185.22	277.46	432.60	157.19	118.24
BV (Rp)	1,314.92	1,964.64	1,969.05	1,116.47	1,211.16
DAR (X)	0.62	0.55	0.57	0.56	0.54
DER(X)	1.64	1.20	1.33	1.28	1.18
ROA (%)	68.20	6.42	9.43	6.17	4.49
ROE (%)	179.91	14.12	21.97	14.08	9.76
OPM (%)	-	-	24.99	16.41	-
NPM (%)	89.10	16.77	24.06	14.43	15.13
Payout Ratio (%)	40.49	30.64	30.05	57.26	-
Yield (%)	1.76	1.36	1.63	1.30	-

