

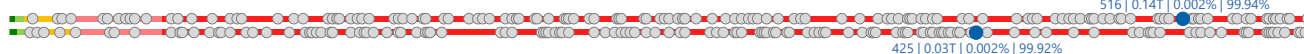
ABBA Mahaka Media Tbk.

COMPANY REPORT : JANUARY 2018

Development Board
Industry Sector : Trade, Services & Investment (9)
Industry Sub Sector : Advertising, Printing And Media (95)

As of 31 January 2018

Individual Index : 57.001
Listed Shares : 2,755,125,000
Market Capitalization : 137,756,250,000



COMPANY HISTORY

Established Date : 28-Nov-1992
Listing Date : 03-Apr-2002
Underwriter IPO :
PT Rifan Financindo Advisori
Securities Administration Bureau :
PT Adimitra Jasa Korpora
Kirana Boutique Office, Jln. Kirana Avenue III
Blok F3 No. 5, Kelapa Gading, Jakarta Utara
Phone : (021) 2936-5287
Fax : (021) 2928-9961

BOARD OF COMMISSIONERS

1. Erick Thohir
 2. Harry Danui *)
 3. R. Harry Zulnardy
- *) *Independent Commissioners*

BOARD OF DIRECTORS

1. Adrian Syarkawie
2. Ahmad Aditya

AUDIT COMMITTEE

1. Harry Danui
2. Adi Pamungkas Daskian
3. Zaki Zulfikar

CORPORATE SECRETARY

S. Pramudityo Anggoro

HEAD OFFICE

Sahid Office Boutique, Blok G,
Jl. Jend. Sudirman Kav. 86, Jakarta 10220
Phone : (021) 5151691; (021) 51401655
Fax : (021) 5739210

Homepage :

Email : corsec@mahakamedia.com

SHAREHOLDERS (January 2018)

1. PT Beyond Media	1,260,834,118	: 45.76%
2. Abbey Communications (Netherlands) BV.	282,886,300	: 10.27%
3. Muhamad Lutfi	233,187,072	: 8.46%
4. Johannes Bondan Lukito	200,000,000	: 7.26%
5. Martua Raja TL Silitonga	200,000,000	: 7.26%
6. Public (<5%)	578,217,510	: 20.99%

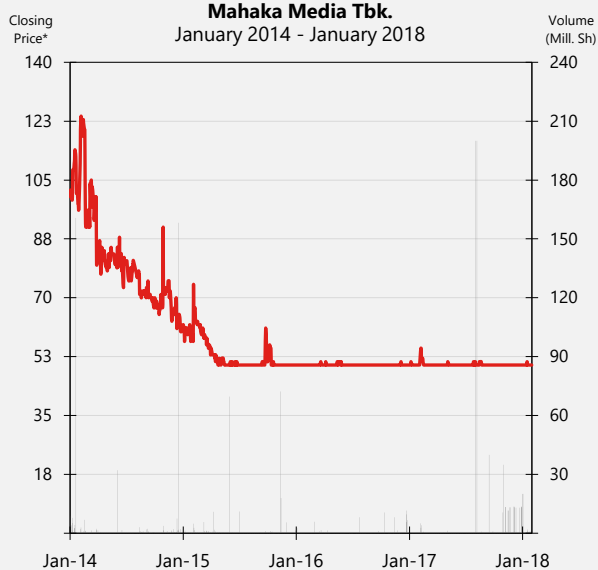
DIVIDEND ANNOUNCEMENT

Year	Bonus Shares	Cash Dividend	Cum Date	Ex Date	Recording Date	Payment Date	F/I
-							

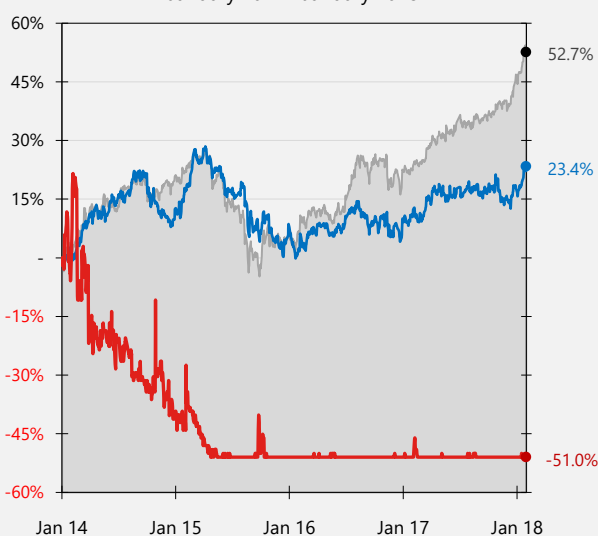
ISSUED HISTORY

No.	Type of Listing	Shares	Listing Date	Trading Date
1.	Company Listing	400,000,000	03-Apr-02	03-Apr-02
2.	Right Issue	240,000,000	31-Jul-02	03-Sep-02
3.	Right Issue	512,000,000	27-Oct-04	27-Oct-04
4.	Right Issue	270,000,000	29-Jul-08	29-Jul-08
5.	Right Issue	1,333,125,000	30-Jul-10	30-Jul-10

Closing Price* and Trading Volume
Mahaka Media Tbk.
January 2014 - January 2018



Closing Price*, Jakarta Composite Index (IHSG) and
Trade, Services and Investment Index
January 2014 - January 2018



SHARES TRADED	2014	2015	2016	2017	Jan-18
Volume (Million Sh.)	472	239	79	693	47
Value (Billion Rp)	47	12	4	32	2
Frequency (Thou. X)	11	6	0.6	3	0.4
Days	237	212	149	204	22
Price (Rupiah)					
High	129	76	63	60	54
Low	52	50	50	50	50
Close	61	50	50	50	50
Close*	61	50	50	50	50
PER (X)	42.68	-3.68	-13.32	-43.78	-43.78
PER Industry (X)	22.13	14.53	19.07	17.44	13.70
PBV (X)	0.99	1.04	1.13	0.91	0.91

* Adjusted price after corporate action

TRADING ACTIVITIES

Month	Closing Price			Freq. (X)	Volume (Thou. Sh.)	Value (Million Rp)	Day
	High	Low	Close				
Jan-14	117	95	97	2,108	202,807	19,744	20
Feb-14	129	85	96	1,046	16,589	1,942	20
Mar-14	116	79	80	314	5,610	520	19
Apr-14	90	68	80	931	3,101	262	20
May-14	86	65	80	107	134	11	16
Jun-14	90	73	80	227	34,250	2,740	20
Jul-14	89	74	81	285	343	27	18
Aug-14	80	52	72	820	7,828	563	20
Sep-14	77	63	67	1,749	9,355	670	22
Oct-14	93	65	71	1,087	7,357	590	23
Nov-14	93	63	66	872	5,778	409	19
Dec-14	75	59	61	1,897	178,813	19,226	20
Jan-15	67	55	59	604	5,970	352	21
Feb-15	76	56	60	1,614	12,101	816	19
Mar-15	63	52	53	840	14,321	838	22
Apr-15	58	50	51	941	18,196	928	21
May-15	53	50	50	372	1,427	72	19
Jun-15	51	50	50	173	71,164	3,559	20
Jul-15	51	50	50	32	11,167	503	13
Aug-15	50	50	50	23	95	5	14
Sep-15	65	50	52	700	3,247	178	19
Oct-15	61	50	50	423	3,424	179	17
Nov-15	51	50	50	80	90,251	4,513	16
Dec-15	52	50	50	110	7,361	368	11
Jan-16	50	50	50	28	2,666	120	18
Feb-16	50	50	50	6	5,852	293	5
Mar-16	63	50	50	170	3,509	178	14
Apr-16	51	50	50	68	2,086	104	14
May-16	51	50	50	58	480	24	16
Jun-16	50	50	50	22	127	6	14
Jul-16	50	50	50	35	8,416	421	12
Aug-16	50	50	50	29	102	5	14
Sep-16	50	50	50	18	1,186	59	7
Oct-16	51	50	50	27	10,700	482	10
Nov-16	51	50	50	31	9,693	485	10
Dec-16	51	50	50	106	33,753	1,688	15
Jan-17	51	50	50	75	617	31	18
Feb-17	60	50	50	1,077	14,539	765	17
Mar-17	50	50	50	71	120	6	19
Apr-17	52	50	50	177	567	29	13
May-17	55	50	50	746	2,666	135	20
Jun-17	51	50	50	40	74	4	11
Jul-17	51	50	50	84	434	22	17
Aug-17	55	50	50	252	402,239	20,112	20
Sep-17	59	50	50	194	41,489	2,075	12
Oct-17	55	50	50	229	46,375	1,867	21
Nov-17	54	50	50	153	76,868	2,956	20
Dec-17	50	50	50	60	106,798	3,933	16
Jan-18	54	50	50	360	46,960	2,349	22

Financial Data and Ratios

Public Accountant : Aria Kanaka & Partners (Member of Mazars)

Book End : December

BALANCE SHEET	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
(Million Rp except Par Value)					
Cash & Cash Equivalents	439,177	18,933	19,612	33,473	25,313
Receivables	123,883	125,743	120,350	93,796	99,548
Inventories	10,113	8,517	8,064	6,060	5,212
Current Assets	182,448	197,691	166,021	156,773	150,562
Fixed Assets	84,023	79,241	75,312	66,250	42,021
Other Assets	7,370	12,682	8,988	6,028	5,672
Total Assets	439,177	443,923	404,119	427,808	447,900
Growth (%)		1.08%	-8.97%	5.86%	4.70%

Current Liabilities	205,945	144,596	124,124	116,585	151,520
Long Term Liabilities	65,977	126,134	147,006	151,854	144,884
Total Liabilities	271,922	270,730	271,129	268,439	296,404
Growth (%)		-0.44%	0.15%	-0.99%	10.42%

Authorized Capital	500,000	500,000	500,000	500,000	500,000
Paid up Capital	275,513	275,513	275,513	275,513	275,513
Paid up Capital (Shares)	2,755	2,755	2,755	2,755	2,755
Par Value	100	100	100	100	100
Retained Earnings	-8,630	-375	-32,688	-74,088	-74,439
Total Equity	167,255	173,193	132,990	159,369	151,495
Growth (%)		3.55%	-23.21%	19.84%	-4.94%

INCOME STATEMENTS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Total Revenues	269,553	318,916	290,557	290,356	194,539
Growth (%)		18.31%	-8.89%	-0.07%	

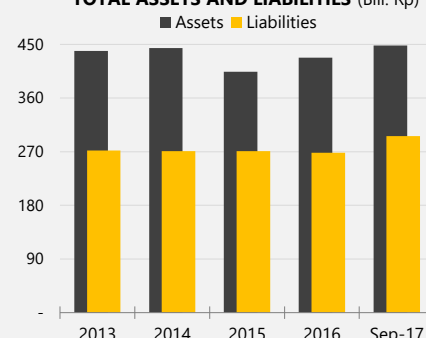
Cost of Revenues	134,726	188,952	167,676	180,074	88,865
Gross Profit	134,827	129,964	122,881	110,282	105,675
Expenses (Income)	128,368	108,507	162,083	139,236	101,602
Operating Profit	6,459	21,457	-39,202	-28,953	4,073
Growth (%)		232.22%	N/A	26.14%	

Other Income (Expenses)	25,246	-10,184	-10,541	-9,984	-7,871
Income before Tax	31,705	11,273	-49,743	-38,938	-3,798
Tax	235	4,292	-4,363	3,419	-1,438
Profit for the period	31,470	6,980	-45,380	-42,356	-2,360
Growth (%)		-77.82%	N/A	6.66%	

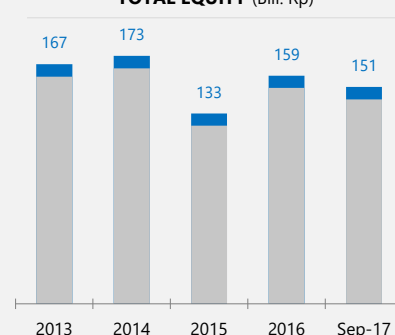
Period Attributable	14,864	8,255	-37,443	-40,682	-350
Comprehensive Income	31,470	6,980	-43,011	26,513	19,118
Comprehensive Attributable	14,864	8,255	-34,670	28,116	21,128

RATIOS	Dec-13	Dec-14	Dec-15	Dec-16	Sep-17
Current Ratio (%)	88.59	136.72	133.75	134.47	99.37
Dividend (Rp)	-	-	-	-	-
EPS (Rp)	5.39	3.00	-13.59	-14.77	-0.13
BV (Rp)	60.71	62.86	48.27	57.84	54.99
DAR (X)	0.62	0.61	0.67	0.63	0.66
DER(X)	1.63	1.56	2.04	1.68	1.96
ROA (%)	7.17	1.57	-11.23	-9.90	-0.53
ROE (%)	18.82	4.03	-34.12	-26.58	-1.56
GPM (%)	50.02	40.75	42.29	37.98	54.32
OPM (%)	2.40	6.73	-13.49	-9.97	2.09
NPM (%)	11.67	2.19	-15.62	-14.59	-1.21
Payout Ratio (%)	-	-	-	-	-
Yield (%)	-	-	-	-	-

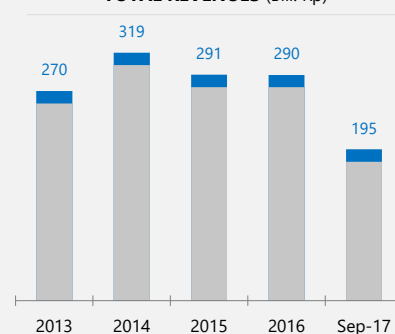
TOTAL ASSETS AND LIABILITIES (Bill. Rp)



TOTAL EQUITY (Bill. Rp)



TOTAL REVENUES (Bill. Rp)



PROFIT FOR THE PERIOD (Bill. Rp)

