Request Tracker 3.8

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# Request Tracker

- Ticket System
  - Tasks, Projects, Times, Teamwork
- Queues
- Tickets
  - Transactions
  - Status
  - Dates
  - Attachments
- Users
  - Groups, Rights

## **Playground**

URL: http://support.linuxia.de/rt

Login 1: vienna/vienna

Login 2: bratislava/bratislava

Queue: Twincity Perl Workshop

## Request Tracker 3.8

- Neue Features
- Installation, Upgrading, Konfiguration
- Schnittstellen

#### RT 3.8 Features

- Dashboards
- Ticket Bookmarks
- Richtext email
- Email-Signaturen und -Verschlüsselung
- Charts of Ticket Relationships
- Email digests
- Session expiration
- Plugins
- Standalone server
- Visual Style
- Bug Fixes

## Ticket Bookmarks

- Add/remove bookmarks
  - \* at upper right corner of ticket display
- List bookmarks
  - RT at a Glance/Edit

#### **Dashboards**

- Contents
  - Saved Searches
  - Saved Graphs
  - Ticket Relationship Graphs
- Location
  - Tools/Dashboards

# Dashboard Rights I

- Create
  - CreateDashboard, CreateGroupDashboard, CreateOwnDashboard
- Delete
- Modify
- See
- Subscribe
  - SubscribeDashboard

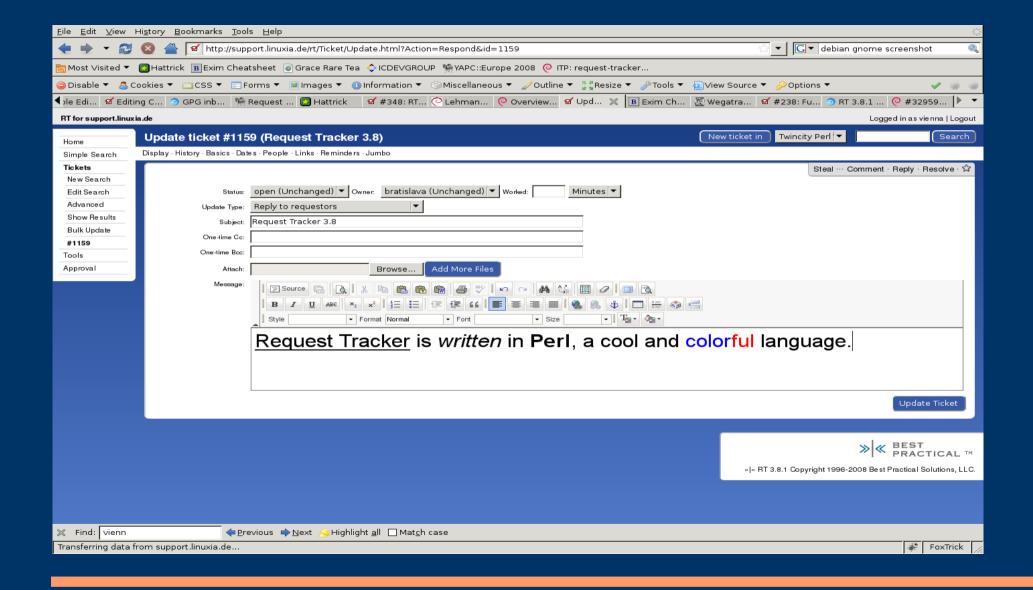
## Dashboard Rights II

- Saved Searches
  - CreateSavedSearch
  - ShowSavedSearch
  - LoadSavedSearch
- http://wiki.bestpractical.com/view/Rights

#### Richtext Email

- WYSIWYG editor for HTML emails
- FCKeditor
  - Excellent cross-platform support
  - Local copy in html/NoAuth/RichText
- Just plain text
  - Set(\$MessageBoxRichText, 0);
  - Preferences/General (ModifySelf)
- Display improvements
- Bug in Create New Ticket
  - http://lists.bestpractical.com/pipermail/rt-users/2008-September/054255.html

#### Richtext Email



# Email Signatures and Encryption

- verify PGP signatures on incoming messages
- decrypt encrypted messages
- sign and encrypt outgoing mail

## Encryption: Setup

```
RT's GnuPG libraries couldn't successfully read your configured GnuPG home directory (/var/cache/request-tracker3.8/data/gpg). PGP support has been disabled

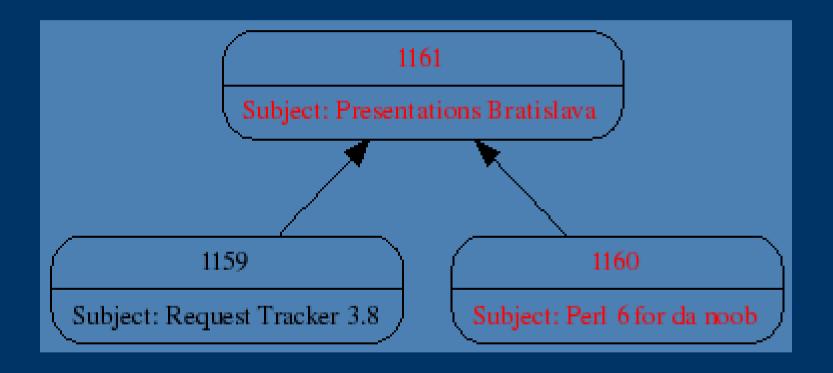
cd /var/cache/request-tracker3.8/
mkdir -p data/gpg
chown -R www-data data
chmod -R o-rx data
```

```
su www-data
GNUPGHOME=data/gpg gpg --gen-key
```

## **Encryption: Configuration**

```
Set (%GnuPG,
Enable=>1,
OutgoingMessagesFormat=>'RFC',
AllowEncryptDataInDB=>0,
Set (%GnuPGOptions,
'passphrase'=>'foobar',
'no-permission-warning'=>undef,
'homedir'=>'/var/cache/request-
 tracker3.8/data/qpq'
Set (@MailPlugins, 'Auth::MailFrom',
 'Auth::GnuPG',
```

## Charts of Ticket Relationships



## Charts of Ticket Relationships

- Ensure modules are installed, otherwise silent failure
- ./sbin/rt-test-dependencies
   --with-GD -with-GRAPHVIZ

# Mail Delivery / Digests

- Preferences/Mail
  - Needs ModifySelf right
- Delivery Options
  - Individual
  - Daily
  - Weekly
  - Suspended
- Cronjob for Digests

## Session Expiration

- No expiration save by closing the browser
- Now with rt-clean-sessions

# Plugins

```
Set(@Plugins,
  (qw(RTx::EmailCompletion
  RTx::Calendar)));
```

## New Features: Conclusion

- Documentation missing
- Bugs in new features

# Installation, Upgrade and Configuration

- Installation
- Upgrades from RT 3.6 to RT 3.8
- Configuration

## Installation: Debian vs RedHat

- Debian
  - Tons of packaged Perl modules
  - Debian Perl Group
  - Perl used for many system/packaging tools
  - RT 3.8 packages missing :-(
- RedHat
  - notoriously breaking Perl (modules)
  - Scalar::Util from CPAN

## Installation: Prerequisites

- Perl 5.8.3
- SQL database
  - MySQL (4.0.13 or later with InnoDB support)
  - PostgreSQL (7.2 or later)
  - Oracle (9iR2 or later)
  - SQLite (3.0 or later)
- Webserver
  - Apache 1.3.x or 2.x
    - mod\_perl
    - FastCGI
  - Other
    - FastCGI
- Perl modules

#### Installation

- Download and unpack tarball
  - http://download.bestpractical.com/pub/rt/release/rt.tar.gz
- Read README
- ./configure
  - /opt/rt3
- make testdeps
- make fixdeps
- make install (as root)
- edit configuration
  - /opt/rt3/etc/RT\_SiteConfig.pm

## **Edit Configuration**

```
# THE BASICS:
Set($rtname, 'support.linuxia.de');
Set ($Organization, 'support.linuxia.de');
Set ($CorrespondAddress,
'rt@support.linuxia.de');
Set ($CommentAddress,
'rt-comment@support.linuxia.de');
# THE WEBSERVER:
Set($WebPath , "/rt");
Set($WebBaseURL , "http://support.linuxia.de");
```

## Database Configuration and Setup

#### Configuration

```
Set($DatabaseType, 'mysql');
Set($DatabaseHost, 'localhost');
Set($DatabaseName, 'support');
Set($DatabaseUser, 'support');
Set($DatabasePassword, 'mysecret');
```

#### Setup

make initialize-database

## Edit Configuration: Database

```
Set($DatabaseType, 'mysql');
Set($DatabaseHost, 'localhost');
Set($DatabaseUser , 'support');
Set($DatabasePassword ,
  'mysecret');
```

## Webserver Configuration

```
<VirtualHost 85.10.244.99:80>
    ServerName support.linuxia.de
    DocumentRoot /opt/rt3/share/html
    AddDefaultCharset UTF-8
    PerlRequire "/opt/rt3/bin/webmux.pl"
    <Location /NoAuth/images>
        SetHandler default
    </Location>
    <Location />
        SetHandler perl-script
        PerlResponseHandler RT:: Mason
    </Location>
</VirtualHost>
```

## Installation: Finish

- Change password for RT root user
  - Default is password
- Create
  - Queues
  - Users
  - Groups
  - Rights
  - Mail aliases

## Email Gateway: Aliases for Queues

```
tcpw@support.linuxia.de:
/usr/bin/rt-mailgate --queue 'Twincity
Perl Workshop' --action correspond --url
http://support.linuxia.de/rt

tcpw-comment@support.linuxia.de:
/usr/bin/rt-mailgate --queue 'Twincity
Perl Workshop' --action comment --url
http://support.linuxia.de/rt
```

## Upgrading 3.6 => 3.8: Preparations

- Take RT offline
- Backup database
  - mysqldump support > support.dmp

## *Upgrading 3.6 => 3.8: MySQL*

- Apply schema upgrade
  - perl etc/upgrade/schema.mysql-4.0-4.1.pl db user pass
    - > sql.queries
  - Check queries
  - mysql < sql.queries
- Consequences
  - Repeated logins
  - Corrupted attachments

## *Upgrading 3.6 => 3.8*

## Update files and binaries

make upgrade

#### Update database

/opt/rt3/sbin/rt-setup-database --dba
root --prompt-for-dba-password --action
upgrade

#### Clear mason cache

rm -fr /opt/rt3/var/mason\_data/obj

#### Restart webserver

## Cronjobs: Mail Digest

# Send weekly RT emails

```
/etc/cron.daily/request-tracker3.8
# Send daily RT emails.
/usr/sbin/rt-email-digest -m daily
/etc/cron.weekly/request-tracker3.8
```

/usr/sbin/rt-email-digest -m weekly

## Cronjobs: Mail Dashboards

```
/etc/cron.hourly/request-tracker3.8
# Send RT dashboard emails
/usr/sbin/rt-email-dashboards
```

## Interfaces

- Web
- Email
- REST
- CLI

#### CLI

#### New Queue:

```
$ rt create -t queue set name='Perl-Workshop'
# Queue 4 created.
```

#### New Ticket:

```
$ rt create -t ticket set subject='Presentation
Slides' \
   set queue='Perl-Workshop'
# Ticket 11 created.
```

#### CLI

#### Display ticket:

```
$ rt show ticket/11 -f
  id, subject, queue, requestors, owner
id: ticket/11
Subject: Presentation Slides
Queue: Perl-Workshop
Requestors: racke@linuxia.de
Owner: Nobody
```