Configuring Rails Applications

Ruby on Rails

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Configuring Rails Applications

This guide covers the configuration and initialization features available to Rails applications. After reading this guide, you will know:

- How to adjust the behavior of your Rails applications.
- How to add additional code to be run at application start time.

1 Locations for Initialization Code

Rails offers four standard spots to place initialization code:

- config/application.rb
- Environment-specific configuration files
- Initializers
- After-initializers

2 Running Code Before Rails

In the rare event that your application needs to run some code before Rails itself is loaded, put it above the call to require 'rails/all' in config/application.rb.

3 Configuring Rails Components

In general, the work of configuring Rails means configuring the components of Rails, as well as configuring Rails itself. The configuration file <code>config/application.rb</code> and environment-specific configuration files (such as <code>config/environments/production.rb</code>) allow you to specify the various settings that you want to pass down to all of the components.

For example, the config/application.rb file includes this setting:

```
config.autoload_paths += %W(#{config.root}/extras)
```

This is a setting for Rails itself. If you want to pass settings to individual Rails components, you can do so via the same config object in config/application.rb:

```
config.active_record.schema_format = :ruby
```

Rails will use that particular setting to configure Active Record.

3.1 Rails General Configuration

These configuration methods are to be called on a Rails::Railtie object, such as a subclass of Rails::Engine Or Rails::Application.

• config.after_initialize takes a block which will be run Rails has finished initializing the application. That includes the initialization of the framework itself, engines, and all the application's initializers in config/initializers. Note that this block be run for rake tasks. Useful for configuring values set up by other initializers:

```
config.after_initialize do
   ActionView::Base.sanitized_allowed_tags.delete 'div'
end
```

- config.asset_host sets the host for the assets. Useful when CDNs are used for hosting assets, or when you want to work around the concurrency constraints built-in in browsers using different domain aliases. Shorter version of config.action controller.asset host.
- config.autoload_once_paths accepts an array of paths from which Rails will autoload constants that won't be wiped per request. Relevant if config.cache_classes is false, which is the case in development mode by default. Otherwise, all autoloading happens only once. All elements of this array must also be in autoload paths. Default is an empty array.
- config.autoload_paths accepts an array of paths from which Rails will autoload constants. Default is all directories under app.
- config.cache_classes controls whether or not application classes and modules should be reloaded on each request. Defaults to false in development mode, and true in test and production modes.

- config.action_view.cache_template_loading controls whether or not templates should be reloaded on each request. Defaults to whatever is set for config.cache classes.
- config.beginning_of_week sets the default beginning of week for the application. Accepts a valid week day symbol (e.g.:monday).
- config.cache_store configures which cache store to use for Rails caching. Options include one of the symbols :memory_store, :file_store, :mem_cache_store, :null_store, or an object that implements the cache API. Defaults to :file_store if the directory tmp/cache exists, and to :memory store otherwise.
- config.colorize_logging specifies whether or not to use ANSI color codes when logging information. Defaults to true.
- config.consider_all_requests_local is a flag. If true then any error will cause detailed debugging information to be dumped in the HTTP response, and the Rails::Info controller will show the application runtime context in /rails/info/properties. True by default in development and test environments, and false in production mode. For finer-grained control, set this to false and implement local_request? in controllers to specify which requests should provide debugging information on errors.
- config.console allows you to set class that will be used as console you run rails console. It's best to run it in console block:

```
console do
  # this block is called only when running console,
  # so we can safely require pry here
  require "pry"
  config.console = Pry
end
```

- config.dependency_loading is a flag that allows you to disable constant autoloading setting it to false. It only has effect if config.cache_classes is true, which it is by default in production mode.
- config.eager_load when true, eager loads all registered config.eager_load_namespaces. This includes your application, engines, Rails frameworks and any other registered namespace.
- config.eager_load_namespaces registers namespaces that are eager loaded when config.eager_load is true. All namespaces in the list must respond to the eager_load! method.
- config.eager_load_paths accepts an array of paths from which Rails will eager load on boot if cache classes is enabled. Defaults to every folder in the app directory of the application.
- config.encoding sets up the application-wide encoding. Defaults to UTF-8.
- config.exceptions_app sets the exceptions application invoked by the ShowException middleware when an exception happens. Defaults to ActionDispatch::PublicExceptions.new(Rails.public path).
- config.file_watcher the class used to detect file updates in the filesystem when config.reload_classes_only_on_change is true. Must conform to ActiveSupport::FileUpdateChecker API.
- config.filter_parameters used for filtering out the parameters that you don't want shown in the logs, such as passwords or credit card numbers. New applications filter out passwords by adding the following config.filter_parameters+=[:password] in

- config/initializers/filter parameter logging.rb.
- config.force_ssl forces all requests to be under HTTPS protocol by using ActionDispatch::SSL middleware.
- config.log_formatter defines the formatter of the Rails logger. This option defaults to an instance of ActiveSupport::Logger::SimpleFormatter for all modes except production, where it defaults to Logger::Formatter.
- config.log_level defines the verbosity of the Rails logger. This option defaults to :debug for all environments.
- config.log_tags accepts a list of methods that the request object responds to. This makes it easy to tag log lines with debug information like subdomain and request id both very helpful in debugging multi-user production applications.
- config.logger accepts a logger conforming to the interface of Log4r or the default Ruby Logger class. Defaults to an instance of ActiveSupport::Logger.
- config.middleware allows you to configure the application's middleware. This is covered in depth in the <u>Configuring Middleware</u> section below.
- config.reload_classes_only_on_change enables or disables reloading of classes only when tracked files change. By default tracks everything on autoload paths and is set to true. If config.cache_classes is true, this option is ignored.
- secrets.secret_key_base is used for specifying a key which allows sessions for the application to be verified against a known secure key to prevent tampering. Applications get secrets.secret_key_base initialized to a random key present in config/secrets.yml.
- config.serve_static_files configures Rails itself to serve static files. Defaults to true, but in the production environment is turned off as the server software (e.g. NGINX or Apache) used to run the application should serve static assets instead. Unlike the default setting set this to true when running (absolutely not recommended!) or testing your app in production mode using WEBrick. Otherwise you won't be able use page caching and requests for files that exist regularly under the public directory will anyway hit your Rails app.
- config.session_store is usually set up in config/initializers/session_store.rb and specifies what class to use to store the session. Possible values are :cookie_store which is the default, :mem_cache_store, and :disabled. The last one tells Rails not to deal with sessions. Custom session stores can also be specified:

```
config.session_store :my_custom_store
```

This custom store must be defined as ActionDispatch::Session::MyCustomStore. + config.time_zone sets the default time zone for the application and enables time zone awareness for Active Record.

3.2 Configuring Assets

- config.assets.enabled a flag that controls whether the asset pipeline is enabled. It is set to true by default.
- config.assets.raise_runtime_errors Set this flag to true to enable additional runtime error checking. Recommended in config/environments/development.rb to minimize unexpected behavior when deploying to production.

- config.assets.compress a flag that enables the compression of compiled assets. It is explicitly set to true in config/environments/production.rb.
- config.assets.css_compressor defines the CSS compressor to use. It is set by default by sass-rails. The unique alternative value at the moment is :yui, which uses the yui-compressor gem.
- config.assets.js_compressor defines the JavaScript compressor to use. Possible values are :closure, :uglifier and :yui which require the use of the closure-compiler, uglifier or yui-compressor gems respectively.
- config.assets.paths contains the paths which are used to look for assets. Appending paths to this configuration option will cause those paths to be used in the search for assets.
- config.assets.precompile allows you to specify additional assets (other than application.css and application.js) which are to be precompiled when rake assets:precompile is run.
- config.assets.prefix defines the prefix where assets are served from. Defaults to /assets.
- config.assets.manifest defines the full path to be used for the asset precompiler's manifest file. Defaults to a file named manifest-<random>.json in the config.assets.prefix directory within the public folder.
- config.assets.digest enables the use of MD5 fingerprints in asset names. Set to true by default in production.rb and development.rb.
- config.assets.debug disables the concatenation and compression of assets. Set to true by default in development.rb.
- config.assets.cache_store defines the cache store that Sprockets will use. The default is the Rails file store.
- config.assets.version is an option string that is used in MD5 hash generation. This can be changed to force all files to be recompiled.
- config.assets.compile is a boolean that can be used to turn on live Sprockets compilation in production.
- config.assets.logger accepts a logger conforming to the interface of Log4r or the default Ruby Logger class. Defaults to the same configured at config.logger. Setting config.assets.logger to false will turn off served assets logging.

3.3 Configuring Generators

Rails allows you to alter what generators are used with the config.generators method. This method takes a block:

```
config.generators do |g|
  g.orm :active_record
  g.test_framework :test_unit
end
```

The full set of methods that can be used in this block are as follows:

- assets allows to create assets on generating a scaffold. Defaults to true.
- force_plural allows pluralized model names. Defaults to false.
- helper defines whether or not to generate helpers. Defaults to true.

- integration tool defines which integration tool to use. Defaults to nil.
- javascripts turns on the hook for JavaScript files in generators. Used in Rails for when the scaffold generator is run. Defaults to true.
- javascript_engine configures the engine to be used (for eg. coffee) when generating assets. Defaults to nil.
- orm defines which orm to use. Defaults to false and will use Active Record by default.
- resource_controller defines which generator to use for generating a controller when using rails generate resource. Defaults to :controller.
- scaffold_controller different from resource_controller, defines which generator to use for generating a controller when using rails generate scaffold. Defaults to :scaffold controller.
- stylesheets turns on the hook for stylesheets in generators. Used in Rails for when the scaffold generator is run, but this hook can be used in other generates as well. Defaults to true.
- stylesheet_engine configures the stylesheet engine (for eg. sass) to be used when generating assets. Defaults to :css.
- test_framework defines which test framework to use. Defaults to false and will use Test::Unit by default.
- template_engine defines which template engine to use, such as ERB or Haml. Defaults to :erb.

3.4 Configuring Middleware

Every Rails application comes with a standard set of middleware which it uses in this order in the development environment:

- ActionDispatch::SSL forces every request to be under HTTPS protocol. Will be available if config.force_ssl is set to true. Options passed to this can be configured by using config.ssl_options.
- ActionDispatch::Static is used to serve static assets. Disabled if config.serve static assets is false.
- Rack::Lock wraps the app in mutex so it can only be called by a single thread at a time. Only enabled when config.cache_classes is false.
- ActiveSupport::Cache::Strategy::LocalCache serves as a basic memory backed cache. This cache is not thread safe and is intended only for serving as a temporary memory cache for a single thread.
- Rack::Runtime sets an X-Runtime header, containing the time (in seconds) taken to execute the request.
- Rails::Rack::Logger notifies the logs that the request has begun. After request is complete, flushes all the logs.
- ActionDispatch::ShowExceptions rescues any exception returned by the application and if the local if renders exception pages request is config.consider all requests local is set If to true. config.action dispatch.show exceptions is set to false, exceptions will be raised regardless.

- ActionDispatch::RequestId makes a unique X-Request-Id header available to the response and enables the ActionDispatch::Request#uuid method.
- ActionDispatch::RemoteIp checks for IP spoofing attacks and gets valid client_ip from request headers. Configurable with the config.action_dispatch.ip_spoofing_check, and config.action dispatch.trusted proxies options.
- Rack::Sendfile intercepts responses whose body is being served from a file and replaces it with a server specific X-Sendfile header. Configurable with config.action dispatch.x sendfile header.
- ActionDispatch::Callbacks runs the prepare callbacks before serving the request.
- ActiveRecord::ConnectionAdapters::ConnectionManagement cleans active connections after each request, unless the rack.test key in the request environment is set to true.
- ActiveRecord::QueryCache caches all SELECT queries generated in a request. If any INSERT or UPDATE takes place then the cache is cleaned.
- ActionDispatch::Cookies sets cookies for the request.
- ActionDispatch::Session::CookieStore is responsible for storing the session in cookies. An alternate middleware can be used for this by changing the config.action_controller.session_store to an alternate value. Additionally, options passed to this can be configured by using config.action_controller.session_options.
- ActionDispatch::Flash sets up the flash keys. Only available if config.action_controller.session_store is set to a value.
- ActionDispatch::ParamsParser parses out parameters from the request into params.
- Rack::Methodoverride allows the method to be overridden if params[:_method] is set. This is the middleware which supports the PATCH, PUT, and DELETE HTTP method types.
- Rack::Head converts HEAD requests to GET requests and serves them as so.

Besides these usual middleware, you can add your own by using the config.middleware.use method:

```
config.middleware.use Magical::Unicorns
```

This will put the Magical::Unicorns middleware on the end of the stack. You can use insert_before if you wish to add a middleware before another.

```
config.middleware.insert before Rack::Head, Magical::Unicorns
```

There's also insert after which will insert a middleware after another:

```
config.middleware.insert after Rack::Head, Magical::Unicorns
```

Middlewares can also be completely swapped out and replaced with others:

```
config.middleware.swap ActionController::Failsafe, Lifo::Failsafe
```

They can also be removed from the stack completely:

```
config.middleware.delete "Rack::MethodOverride"
```

3.5 Configuring i18n

All these configuration options are delegated to the 118n library.

- config.i18n.available_locales whitelists the available locales for the app. Defaults to all locale keys found in locale files, usually only :en on a new application.
- config.i18n.default_locale sets the default locale of an application used for i18n. Defaults to :en.
- config.i18n.enforce_available_locales ensures that all locales passed through i18n must be declared in the available_locales list, raising an I18n::InvalidLocale exception when setting an unavailable locale. Defaults to true. It is recommended not to disable this option unless strongly required, since this works as a security measure against setting any invalid locale from user input.
- config.i18n.load_path sets the path Rails uses to look for locale files. Defaults to config/locales/*.{yml,rb}.

3.6 Configuring Active Record

config.active_record includes a variety of configuration options:

- config.active_record.logger accepts a logger conforming to the interface of Log4r or the default Ruby Logger class, which is then passed on to any new database connections made. You can retrieve this logger by calling logger on either an Active Record model class or an Active Record model instance. Set to nil to disable logging.
- config.active_record.primary_key_prefix_type lets you adjust the naming for primary key columns. By default, Rails assumes that primary key columns are named id (and this configuration option doesn't need to be set.) There are two other choices: ** :table_name would make the primary key for the Customer class customerid ** :table_name_with_underscore would make the primary key for the Customer class customer id
- config.active_record.table_name_prefix lets you set a global string to be prepended to table names. If you set this to northwest_, then the Customer class will look for northwest customers as its table. The default is an empty string.
- config.active_record.table_name_suffix lets you set a global string to be appended to table names. If you set this to _northwest, then the Customer class will look for customers_northwest as its table. The default is an empty string.
- config.active_record.schema_migrations_table_name lets you set a string to be used as the name of the schema migrations table.
- config.active_record.pluralize_table_names specifies whether Rails will look for singular or plural table names in the database. If set to true (the default), then the Customer class will use the customers table. If set to false, then the Customer class will use the customer table.
- config.active_record.default_timezone determines whether to use Time.local (if set to :local) or Time.utc (if set to :utc) when pulling dates and times from the database. The

- default is :utc.
- config.active_record.schema_format controls the format for dumping the database schema to a file. The options are :ruby (the default) for a database-independent version that depends on migrations, or :sql for a set of (potentially database-dependent) SQL statements.
- config.active_record.timestamped_migrations controls whether migrations are numbered with serial integers or with timestamps. The default is true, to use timestamps, which are preferred if there are multiple developers working on the same application.
- config.active_record.lock_optimistically controls whether Active Record will use optimistic locking and is true by default.
- config.active_record.cache_timestamp_format controls the format of the timestamp value in the cache key. Default is :number.
- config.active_record.record_timestamps is a boolean value which controls whether or not timestamping of create and update operations on a model occur. The default value is true.
- config.active_record.partial_writes is a boolean value and controls whether or not partial writes are used (i.e. whether updates only set attributes that are dirty). Note that when using partial writes, you should also use optimistic locking config.active_record.lock_optimistically since concurrent updates may write attributes based on a possibly stale read state. The default value is true.
- config.active_record.maintain_test_schema is a boolean value which controls whether Active Record should try to keep your test database schema up-to-date with db/schema.rb (or db/structure.sql) when you run your tests. The default is true.
- config.active_record.dump_schema_after_migration is a flag which controls whether or not schema dump should happen (db/schema.rb or db/structure.sql) when you run migrations. This is set to false in config/environments/production.rb which is generated by Rails. The default value is true if this configuration is not set.

The MySQL adapter adds one additional configuration option:

• ActiveRecord::ConnectionAdapters::MysqlAdapter.emulate_booleans controls whether Active Record will consider all tinyint(1) columns in a MySQL database to be booleans and is true by default.

The schema dumper adds one additional configuration option:

• ActiveRecord::SchemaDumper.ignore_tables accepts an array of tables that should be included in any generated schema file. This setting is ignored unless config.active_record.schema_format == :ruby.

3.7 Configuring Action Controller

config.action_controller includes a number of configuration settings:

- config.action_controller.asset_host sets the host for the assets. Useful when CDNs are used for hosting assets rather than the application server itself.
- ullet config.action_controller.perform_caching configures whether the application should

- perform caching or not. Set to false in development mode, true in production.
- config.action_controller.default_static_extension configures the extension used for cached pages. Defaults to .html.
- config.action_controller.default_charset specifies the default character set for all renders. The default is "utf-8".
- config.action_controller.logger accepts a logger conforming to the interface of Log4r or the default Ruby Logger class, which is then used to log information from Action Controller. Set to nil to disable logging.
- config.action_controller.request_forgery_protection_token sets the token parameter name for RequestForgery. Calling protect_from_forgery sets it to :authenticity token by default.
- config.action_controller.allow_forgery_protection enables or disables CSRF protection. By default this is false in test mode and true in all other modes.
- config.action_controller.relative_url_root can be used to tell Rails that you are deploying to a subdirectory. The default is ENV['RAILS RELATIVE URL ROOT'].
- config.action_controller.permit_all_parameters sets all the parameters for mass assignment to be permitted by default. The default value is false.
- config.action_controller.action_on_unpermitted_parameters enables logging or raising an exception if parameters that are not explicitly permitted are found. Set to :log or :raise to enable. The default value is :log in development and test environments, and false in all other environments.
- config.action_controller.always_permitted_parameters sets a list of whitelisted parameters that are permitted by default. The default values are ['controller', 'action'].

3.8 Configuring Action Dispatch

- config.action_dispatch.session_store sets the name of the store for session data. The default is :cookie_store; other valid options include :active_record_store, :mem cache store or the name of your own custom class.
- config.action_dispatch.default_headers is a hash with HTTP headers that are set by default in each response. By default, this is defined as:

```
config.action_dispatch.default_headers = {
  'X-Frame-Options' => 'SAMEORIGIN',
  'X-XSS-Protection' => '1; mode=block',
  'X-Content-Type-Options' => 'nosniff'
}
```

- config.action_dispatch.tld_length sets the TLD (top-level domain) length for the application. Defaults to 1.
- config.action_dispatch.http_auth_salt sets the HTTP Auth salt value. Defaults to 'http authentication'.
- config.action_dispatch.signed_cookie_salt sets the signed cookies salt value. Defaults to 'signed cookie'.
- config.action_dispatch.encrypted_cookie_salt sets the encrypted cookies salt value. Defaults to 'encrypted cookie'.

- config.action_dispatch.encrypted_signed_cookie_salt sets the signed encrypted cookies salt value. Defaults to 'signed encrypted cookie'.
- config.action_dispatch.perform_deep_munge configures whether deep_munge method should be performed on the parameters. See <u>Security Guide</u> for more information. It defaults to true
- config.action_dispatch.rescue_responses configures what exceptions are assigned to an HTTP status. It accepts a hash and you can specify pairs of exception/status. By default, this is defined as:

```
config.action dispatch.rescue responses = {
    'ActionController::RoutingError'
                                                    => :not found,
    'AbstractController::ActionNotFound'
                                                    => :not found,
    'ActionController::MethodNotAllowed'
                                                    => :method not allowed,
                                                    => :method not allowed,
    'ActionController::UnknownHttpMethod'
    'ActionController::NotImplemented'
                                                    => :not implemented,
                                                    => :not acceptable,
    'ActionController::UnknownFormat'
    'ActionController::InvalidAuthenticityToken'
                                                    => :unprocessable entity,
    'ActionController::InvalidCrossOriginRequest'
                                                    => :unprocessable entity,
    'ActionDispatch::ParamsParser::ParseError'
                                                    => :bad request,
    'ActionController::BadRequest'
                                                    => :bad request,
    'ActionController::ParameterMissing'
                                                    => :bad request,
    'ActiveRecord::RecordNotFound'
                                                    => :not found,
    'ActiveRecord::StaleObjectError'
                                                    => :conflict,
    'ActiveRecord::RecordInvalid'
                                                    => :unprocessable entity,
    'ActiveRecord::RecordNotSaved'
                                                    => :unprocessable entity
  }
```

Any exceptions that are not configured will be mapped to 500 Internal Server Error.

- ActionDispatch::Callbacks.before takes a block of code to run before the request.
- ActionDispatch::Callbacks.to_prepare takes a block to run after ActionDispatch::Callbacks.before, but before the request. Runs for every request in development mode, but only once for production or environments with cache_classes set to true.
- ActionDispatch::Callbacks.after takes a block of code to run after the request.

3.9 Configuring Action View

config.action_view includes a small number of configuration settings:

• config.action_view.field_error_proc provides an HTML generator for displaying errors that come from Active Record. The default is

• config.action_view.default_form_builder tells Rails which form builder to use by default. The default is ActionView::Helpers::FormBuilder. If you want your form builder

class to be loaded after initialization (so it's reloaded on each request in development), you can pass it as a string

- config.action_view.logger accepts a logger conforming to the interface of Log4r or the default Ruby Logger class, which is then used to log information from Action View. Set to nil to disable logging.
- config.action_view.erb_trim_mode gives the trim mode to be used by ERB. It defaults to '-', which turns on trimming of tail spaces and newline when using <%= -%> or <%= =%>. See the Erubis documentation for more information.
- config.action_view.embed_authenticity_token_in_remote_forms allows you to set the default behavior for authenticity_token in forms with :remote => true. By default it's set to false, which means that remote forms will not include authenticity_token, which is helpful when you're fragment-caching the form. Remote forms get the authenticity from the meta tag, so embedding is unnecessary unless you support browsers without JavaScript. In such case you can either pass :authenticity_token => true as a form option or set this config setting to true
- config.action_view.prefix_partial_path_with_controller_namespace determines whether or not partials are looked up from a subdirectory in templates rendered from namespaced controllers. For example, consider a controller named Admin::ArticlesController which renders this template:

```
<%= render @article %>
```

The default setting is true, which uses the partial at /admin/articles/_article.erb. Setting the value to false would render /articles/_article.erb, which is the same behavior as rendering from a non-namespaced controller such as ArticlesController. + config.action_view.raise_on_missing_translations determines whether an error should be raised for missing translations

3.10 Configuring Action Mailer

There are a number of settings available on config.action mailer:

- config.action_mailer.logger accepts a logger conforming to the interface of Log4r or the default Ruby Logger class, which is then used to log information from Action Mailer. Set to nil to disable logging.
- config.action_mailer.smtp_settings allows detailed configuration for the :smtp delivery method. It accepts a hash of options, which can include any of these options:
- :address Allows you to use a remote mail server. Just change it from its default "localhost" setting.
- :port On the off chance that your mail server doesn't run on port 25, you can change it.
- :domain If you need to specify a HELO domain, you can do it here.
- :user_name If your mail server requires authentication, set the username in this setting.
- :password If your mail server requires authentication, set the password in this setting.
- :authentication If your mail server requires authentication, you need to specify the authentication type here. This is a symbol and one of :plain, :login, :cram md5.

- config.action_mailer.sendmail_settings allows detailed configuration for the sendmail delivery method. It accepts a hash of options, which can include any of these options:
- :location The location of the sendmail executable. Defaults to /usr/sbin/sendmail.
- :arguments The command line arguments. Defaults to -i -t.
- config.action_mailer.raise_delivery_errors specifies whether to raise an error if email delivery cannot be completed. It defaults to true.
- config.action_mailer.delivery_method defines the delivery method and defaults to :smtp. See the configuration section in the Action Mailer guide for more info.
- config.action_mailer.perform_deliveries specifies whether mail will actually be delivered and is true by default. It can be convenient to set it to false for testing.
- config.action_mailer.default_options configures Action Mailer defaults. Use to set options like from or reply to for every mailer. These default to:

```
mime_version: "1.0",
charset: "UTF-8",
content_type: "text/plain",
parts order: ["text/plain", "text/enriched", "text/html"]
```

Assign a hash to set additional options:

```
config.action_mailer.default_options = {
  from: "noreply@example.com"
}
```

• config.action_mailer.observers registers observers which will be notified when mail is delivered.

```
config.action mailer.observers = ["MailObserver"]
```

• config.action_mailer.interceptors registers interceptors which will be called before mail is sent.

```
config.action mailer.interceptors = ["MailInterceptor"]
```

• config.action_mailer.preview_path specifies the location of mailer previews.

```
config.action_mailer.preview_path = "#{Rails.root}/lib/mailer_previews"
```

• config.action_mailer.show_previews enable or disable mailer previews. By default this is true in development.

```
config.action mailer.show previews = false
```

3.11 Configuring Active Support

There are a few configuration options available in Active Support:

ullet config.active_support.bare enables or disables the loading of active_support/all when

- booting Rails. Defaults to nil, which means active support/all is loaded.
- config.active_support.test_order sets the order that test cases are executed. Possible values are :sorted and :random. Currently defaults to :sorted. In Rails 5.0, the default will be changed to :random instead.
- config.active_support.escape_html_entities_in_json enables or disables the escaping of HTML entities in JSON serialization. Defaults to false.
- config.active_support.use_standard_json_time_format enables or disables serializing dates to ISO 8601 format. Defaults to true.
- config.active_support.time_precision sets the precision of JSON encoded time values. Defaults to 3.
- ActiveSupport::Logger.silencer is set to false to disable the ability to silence logging in a block. The default is true.
- ActiveSupport::Cache::Store.logger specifies the logger to use within cache store operations.
- ActiveSupport::Deprecation.behavior alternative setter to config.active_support.deprecation which configures the behavior of deprecation warnings for Rails.
- ActiveSupport::Deprecation.silence takes a block in which all deprecation warnings are silenced.
- ActiveSupport::Deprecation.silenced sets whether or not to display deprecation warnings.

3.12 Configuring a Database

Just about every Rails application will interact with a database. You can connect to the database by setting an environment variable <code>ENV['DATABASE_URL']</code> or by using a configuration file called <code>config/database.yml</code>.

Using the config/database.yml file you can specify all the information needed to access your database:

```
development:
   adapter: postgresql
   database: blog_development
   pool: 5
```

This will connect to the database named blog_development using the postgresql adapter. This same information can be stored in a URL and provided via an environment variable like this:

```
> puts ENV['DATABASE_URL']
postgresql://localhost/blog_development?pool=5
```

The config/database.yml file contains sections for three different environments in which Rails can run by default:

• The development environment is used on your development/local computer as you interact

manually with the application.

- The test environment is used when running automated tests.
- The production environment is used when you deploy your application for the world to use.

If you wish, you can manually specify a URL inside of your config/database.yml

```
development:
   url: postgresql://localhost/blog_development?pool=5
```

The config/database.yml file can contain ERB tags <%= %>. Anything in the tags will be evaluated as Ruby code. You can use this to pull out data from an environment variable or to perform calculations to generate the needed connection information.

Info: You don't have to update the database configurations manually. If you look at the options of the application generator, you will see that one of the options is named --database. This option allows you to choose an adapter from a list of the most used relational databases. You can even run the generator repeatedly: cd .. && rails new blog --database=mysql. When you confirm the overwriting of the config/database.yml file, your application will be configured for MySQL instead of SQLite. Detailed examples of the common database connections are below.

3.13 Connection Preference

Since there are two ways to set your connection, via environment variable it is important to understand how the two can interact.

If you have an empty config/database.yml file but your ENV['DATABASE_URL'] is present, then Rails will connect to the database via your environment variable:

```
$ cat config/database.yml
$ echo $DATABASE_URL
postgresql://localhost/my database
```

If you have a config/database.yml but no ENV['DATABASE_URL'] then this file will be used to connect to your database:

```
$ cat config/database.yml
development:
   adapter: postgresql
   database: my_database
   host: localhost
$ echo $DATABASE_URL
```

If you have both <code>config/database.yml</code> and <code>ENV['DATABASE_URL']</code> set then Rails will merge the configuration together. To better understand this we must see some examples.

When duplicate connection information is provided the environment variable will take precedence:

```
$ cat config/database.yml
development:
   adapter: sqlite3
   database: NOT_my_database
   host: localhost

$ echo $DATABASE_URL
postgresql://localhost/my_database

$ bin/rails runner 'puts ActiveRecord::Base.configurations'
{"development"=>{"adapter"=>"postgresql", "host"=>"localhost", "database"=>"my database"=>"my database"=>"
```

Here the adapter, host, and database match the information in ENV['DATABASE URL'].

If non-duplicate information is provided you will get all unique values, environment variable still takes precedence in cases of any conflicts.

```
$ cat config/database.yml
development:
   adapter: sqlite3
   pool: 5

$ echo $DATABASE_URL
postgresql://localhost/my_database

$ bin/rails runner 'puts ActiveRecord::Base.configurations'
{"development"=>{"adapter"=>"postgresql", "host"=>"localhost", "database"=>"my database"=>"my database"="my database
```

Since pool is not in the <code>ENV['DATABASE_URL']</code> provided connection information its information is merged in. Since <code>adapter</code> is duplicate, the <code>ENV['DATABASE_URL']</code> connection information wins.

The only way to explicitly not use the connection information in <code>ENV['DATABASE_URL']</code> is to specify an explicit URL connection using the "url" sub key:

```
$ cat config/database.yml
development:
    url: sqlite3:NOT_my_database

$ echo $DATABASE_URL
postgresql://localhost/my_database

$ bin/rails runner 'puts ActiveRecord::Base.configurations'
{"development"=>{"adapter"=>"sqlite3", "database"=>"NOT_my_database"}}}
```

Here the connection information in ENV['DATABASE_URL'] is ignored, note the different adapter and database name.

Since it is possible to embed ERB in your <code>config/database.yml</code> it is best practice to explicitly show you are using the <code>ENV['DATABASE_URL']</code> to connect to your database. This is especially useful in production since you should not commit secrets like your database password into your source control (such as Git).

```
$ cat config/database.yml
```

```
production:
   url: <%= ENV['DATABASE_URL'] %>
```

Now the behavior is clear, that we are only using the connection information in <code>ENV['DATABASE URL']</code>.

3.13.1 Configuring an SQLite3 Database

Rails comes with built-in support for <u>SQLite3</u>, which is a lightweight serverless database application. While a busy production environment may overload SQLite, it works well for development and testing. Rails defaults to using an SQLite database when creating a new project, but you can always change it later.

Here's the section of the default configuration file (config/database.yml) with connection information for the development environment:

```
development:
   adapter: sqlite3
   database: db/development.sqlite3
   pool: 5
   timeout: 5000
```

Note: Rails uses an SQLite3 database for data storage by default because it is a zero configuration database that just works. Rails also supports MySQL and PostgreSQL "out of the box", and has plugins for many database systems. If you are using a database in a production environment Rails most likely has an adapter for it.

3.13.2 Configuring a MySQL Database

If you choose to use MySQL instead of the shipped SQLite3 database, your config/database.yml will look a little different. Here's the development section:

```
development:
   adapter: mysql2
   encoding: utf8
   database: blog_development
   pool: 5
   username: root
   password:
   socket: /tmp/mysql.sock
```

If your development computer's MySQL installation includes a root user with an empty password, this configuration should work for you. Otherwise, change the username and password in the development section as appropriate.

3.13.3 Configuring a PostgreSQL Database

If you choose to use PostgreSQL, your config/database.yml will be customized to use PostgreSQL databases:

```
development:
   adapter: postgresql
   encoding: unicode
   database: blog_development
   pool: 5
```

Prepared Statements are enabled by default on PostgreSQL. You can be disable prepared statements by setting prepared statements to false:

```
production:
   adapter: postgresql
   prepared_statements: false
```

If enabled, Active Record will create up to 1000 prepared statements per database connection by default. To modify this behavior you can set statement limit to a different value:

```
production:
  adapter: postgresql
  statement_limit: 200
```

The more prepared statements in use: the more memory your database will require. If your PostgreSQL database is hitting memory limits, try lowering statement_limit or disabling prepared statements.

3.13.4 Configuring an SQLite3 Database for JRuby Platform

If you choose to use SQLite3 and are using JRuby, your config/database.yml will look a little different. Here's the development section:

```
development:
   adapter: jdbcsqlite3
   database: db/development.sqlite3
```

3.13.5 Configuring a MySQL Database for JRuby Platform

If you choose to use MySQL and are using JRuby, your config/database.yml will look a little different. Here's the development section:

```
development:
   adapter: jdbcmysql
   database: blog_development
   username: root
   password:
```

3.13.6 Configuring a PostgreSQL Database for JRuby Platform

If you choose to use PostgreSQL and are using JRuby, your config/database.yml will look a little different. Here's the development section:

```
development:
   adapter: jdbcpostgresql
   encoding: unicode
   database: blog_development
   username: blog
   password:
```

Change the username and password in the development section as appropriate.

3.14 Creating Rails Environments

By default Rails ships with three environments: "development", "test", and "production". While these are sufficient for most use cases, there are circumstances when you want more environments.

Imagine you have a server which mirrors the production environment but is only used for testing. Such a server is commonly called a "staging server". To define an environment called "staging" for this server, just create a file called <code>config/environments/staging.rb</code>. Please use the contents of any existing file in <code>config/environments</code> as a starting point and make the necessary changes from there.

That environment is no different than the default ones, start a server with rails server -e staging, a console with rails console staging, Rails.env.staging? works, etc.

3.15 Deploy to a subdirectory (relative url root)

By default Rails expects that your application is running at the root (eg. /). This section explains how to run your application inside a directory.

Let's assume we want to deploy our application to "/app1". Rails needs to know this directory to generate the appropriate routes:

```
config.relative_url_root = "/app1"
```

alternatively you can set the RAILS RELATIVE URL ROOT environment variable.

Rails will now prepend "/app1" when generating links.

3.15.1 Using Passenger

Passenger makes it easy to run your application in a subdirectory. You can find the relevant configuration in the <u>Passenger manual</u>.

3.15.2 Using a Reverse Proxy

Deploying your application using a reverse proxy has definite advantages over traditional deploys. They allow you to have more control over your server by layering the components required by your application.

Many modern web servers can be used as a proxy server to balance third-party elements such as caching servers or application servers.

One such application server you can use is <u>Unicorn</u> to run behind a reverse proxy.

In this case, you would need to configure the proxy server (NGINX, Apache, etc) to accept connections from your application server (Unicorn). By default Unicorn will listen for TCP connections on port 8080, but you can change the port or configure it to use sockets instead.

You can find more information in the <u>Unicorn readme</u> and understand the <u>philosophy</u> behind it.

Once you've configured the application server, you must proxy requests to it by configuring your web server appropriately. For example your NGINX config may include:

```
upstream application_server {
    server 0.0.0.0:8080
}

server {
    listen 80;
    server_name localhost;

    root /root/path/to/your_app/public;

    try_files $uri/index.html $uri.html @app;

    location @app {
        proxy_set_header X-Forwarded-For $proxy_add_x_forwarded_for;
        proxy_set_header Host $http_host;
        proxy_redirect off;
        proxy_pass http://application_server;
    }

# some other configuration
}
```

Be sure to read the NGINX documentation for the most up-to-date information.

3.15.3 Considerations when deploying to a subdirectory

Deploying to a subdirectory in production has implications on various parts of Rails.

- development environment:
- testing environment:
- serving static assets:
- asset pipeline:

4 Rails Environment Settings

Some parts of Rails can also be configured externally by supplying environment variables. The following environment variables are recognized by various parts of Rails:

- ENV["RAILS_ENV"] defines the Rails environment (production, development, test, and so on) that Rails will run under.
- ENV["RAILS_RELATIVE_URL_ROOT"] is used by the routing code to recognize URLs when you deploy your application to a subdirectory.
- ENV["RAILS_CACHE_ID"] and ENV["RAILS_APP_VERSION"] are used to generate expanded cache keys in Rails' caching code. This allows you to have multiple separate caches from the same application.

5 Using Initializer Files

After loading the framework and any gems in your application, Rails turns to loading initializers. An initializer is any Ruby file stored under <code>config/initializers</code> in your application. You can use initializers to hold configuration settings that should be made after all of the frameworks and gems are loaded, such as options to configure settings for these parts.

Note: You can use subfolders to organize your initializers if you like, because Rails will look into the whole file hierarchy from the initializers folder on down.

Info: If you have any ordering dependency in your initializers, you can control the load order through naming. Initializer files are loaded in alphabetical order by their path. For example, <code>O1_critical.rb</code> will be loaded before <code>O2_normal.rb</code>.

6 Initialization events

Rails has 5 initialization events which can be hooked into (listed in the order that they are run):

- before_configuration: This is run as soon as the application constant inherits from Rails::Application. The config calls are evaluated before this happens.
- before_initialize: This is run directly before the initialization process of the application occurs with the :bootstrap_hook initializer near the beginning of the Rails initialization process.
- to_prepare: Run after the initializers are run for all Railties (including the application itself), but before eager loading and the middleware stack is built. More importantly, will run upon every request in development, but only once (during boot-up) in production and test.
- before_eager_load: This is run directly before eager loading occurs, which is the default behavior for the production environment and not for the development environment.
- after_initialize: Run directly after the initialization of the application, after the application initializers in config/initializers are run.

To define an event for these hooks, use the block syntax within a Rails::Application, Rails::Railtie or Rails::Engine subclass:

```
module YourApp
  class Application < Rails::Application
    config.before_initialize do
        # initialization code goes here
    end
  end
end</pre>
```

Alternatively, you can also do it through the config method on the Rails.application object:

```
Rails.application.config.before_initialize do
    # initialization code goes here
end
```

Warning: Some parts of your application, notably routing, are not yet set up at the point where the after_initialize block is called.

6.1 Rails::Railtie#initializer

Rails has several initializers that run on startup that are all defined by using the initializer method from Rails::Railtie. Here's an example of the set_helpers_path initializer from Action Controller:

```
initializer "action_controller.set_helpers_path" do |app|
   ActionController::Helpers.helpers_path = app.helpers_paths
```

The initializer method takes three arguments with the first being the name for the initializer and the second being an options hash (not shown here) and the third being a block. The :before key in the options hash can be specified to specify which initializer this new initializer must run before, and the :after key will specify which initializer to run this initializer.

Initializers defined using the initializer method will be run in the order they are defined in, with the exception of ones that use the :before or :after methods.

Warning: You may put your initializer before or after any other initializer in the chain, as long as it is logical. Say you have 4 initializers called "one" through "four" (defined in that order) and you define "four" to go "four" but "three", that just isn't logical and Rails will not be able to determine your initializer order.

The block argument of the initializer method is the instance of the application itself, and so we can access the configuration on it by using the config method as done in the example.

Because Rails::Application inherits from Rails::Railtie (indirectly), you can use the initializer method in config/application.rb to define initializers for the application.

6.2 Initializers

Below is a comprehensive list of all the initializers found in Rails in the order that they are defined (and therefore run in, unless otherwise stated).

- load_environment_hook Serves as a placeholder so that :load_environment_config can be defined to run before it.
- load_active_support Requires active_support/dependencies which sets up the basis for Active Support. Optionally requires active_support/all if config.active_support.bare is un-truthful, which is the default.
- initialize_logger Initializes the logger (an ActiveSupport::Logger object) for the application and makes it accessible at Rails.logger, provided that no initializer inserted before this point has defined Rails.logger.
- initialize_cache If Rails.cache isn't set yet, initializes the cache by referencing the value in config.cache_store and stores the outcome as Rails.cache. If this object responds to the middleware method, its middleware is inserted before Rack::Runtime in the middleware stack.
- set_clear_dependencies_hook Provides a hook for active_record.set_dispatch_hooks to use, which will run before this initializer. This initializer which runs only if cache_classes is set to false uses ActionDispatch::Callbacks.after to remove the constants which have been referenced during the request from the object space so that they will be reloaded during the following request.
- initialize_dependency_mechanism If config.cache_classes is true, configures ActiveSupport::Dependencies.mechanism to require dependencies rather than load them.

- bootstrap hook Runs all configured before initialize blocks.
- i18n.callbacks In the development environment, sets up a to_prepare callback which will call I18n.reload! if any of the locales have changed since the last request. In production mode this callback will only run on the first request.
- active_support.deprecation_behavior Sets up deprecation reporting for environments, defaulting to :log for development, :notify for production and :stderr for test. If a value isn't set for config.active_support.deprecation then this initializer will prompt the user to configure this line in the current environment's config/environments file. Can be set to an array of values.
- active_support.initialize_time_zone Sets the default time zone for the application based on the config.time zone setting, which defaults to "UTC".
- active_support.initialize_beginning_of_week Sets the default beginning of week for the application based on config.beginning_of_week setting, which defaults to :monday.
- action_dispatch.configure Configures the ActionDispatch::Http::URL.tld_length to be set to the value of config.action dispatch.tld length.
- action_view.set_configs Sets up Action View by using the settings in config.action_view by send'ing the method names as setters to ActionView::Base and passing the values through.
- action_controller.logger Sets ActionController::Base.logger if it's not already set to Rails.logger.

Sets

- action_controller.initialize_framework_caches
 ActionController::Base.cache store if it's not already set to Rails.cache.
- action_controller.set_configs Sets up Action Controller by using the settings in config.action_controller by sending the method names as setters to ActionController::Base and passing the values through.
- action_controller.compile_config_methods Initializes methods for the config settings specified so that they are quicker to access.
- active_record.initialize_timezone Sets
 ActiveRecord::Base.time_zone_aware_attributes to true, as well as setting
 ActiveRecord::Base.default_timezone to UTC. When attributes are read from the
 database, they will be converted into the time zone specified by Time.zone.
- active_record.logger Sets ActiveRecord::Base.logger if it's not already set to Rails.logger.
- active_record.set_configs Sets up Active Record by using the settings in config.active_record by send'ing the method names as setters to ActiveRecord::Base and passing the values through.
- active_record.initialize_database Loads the database configuration (by default) from config/database.yml and establishes a connection for the current environment.
- active_record.set_dispatch_hooks Resets all reloadable connections to the database if config.cache_classes is set to false.
- action_mailer.logger Sets ActionMailer::Base.logger if it's not already set to Rails.logger.

- action_mailer.set_configs Sets up Action Mailer by using the settings in config.action_mailer by send'ing the method names as setters to ActionMailer::Base and passing the values through.
- set_load_path This initializer runs before bootstrap_hook. Adds the vendor, lib, all directories of app and any paths specified by config.load paths to \$LOAD PATH.
- set_autoload_paths This initializer runs before bootstrap_hook. Adds all sub-directories of app and paths specified by config.autoload_paths to ActiveSupport::Dependencies.autoload paths.
- add_routing_paths Loads (by default) all config/routes.rb files (in the application and railties, including engines) and sets up the routes for the application.
- add_locales Adds the files in config/locales (from the application, railties and engines) to Il8n.load_path, making available the translations in these files.
- add_view_paths Adds the directory app/views from the application, railties and engines to the lookup path for view files for the application.
- load environment config Loads the config/environments file for the current environment.
- append_asset_paths Finds asset paths for the application and all attached railties and keeps a track of the available directories in config.static asset paths.
- prepend_helpers_path Adds the directory app/helpers from the application, railties and engines to the lookup path for helpers for the application.
- load_config_initializers Loads all Ruby files from config/initializers in the application, railties and engines. The files in this directory can be used to hold configuration settings that should be made after all of the frameworks are loaded.
- engines_blank_point Provides a point-in-initialization to hook into if you wish to do anything before engines are loaded. After this point, all railtie and engine initializers are run.
- add_generator_templates Finds templates for generators at lib/templates for the application, railties and engines and adds these to the config.generators.templates setting, which will make the templates available for all generators to reference.
- ensure_autoload_once_paths_as_subset Ensures that the config.autoload_once_paths only contains paths from config.autoload_paths. If it contains extra paths, then an exception will be raised.
- add_to_prepare_blocks The block for every config.to_prepare call in the application, a railtie or engine is added to the to_prepare callbacks for Action Dispatch which will be run per request in development, or before the first request in production.
- add_builtin_route If the application is running under the development environment then this will append the route for rails/info/properties to the application routes. This route provides the detailed information such as Rails and Ruby version for public/index.html in a default Rails application.
- build_middleware_stack Builds the middleware stack for the application, returning an object which has a call method which takes a Rack environment object for the request.
- eager_load! If config.eager_load is true, runs the config.before_eager_load hooks and then calls eager load! which will load all config.eager load namespaces.
- finisher_hook Provides a hook for after the initialization of process of the application is complete, as well as running all the config.after_initialize blocks for the application,

railties and engines.

- set_routes_reloader Configures Action Dispatch to reload the routes file using ActionDispatch::Callbacks.to_prepare.
- disable_dependency_loading Disables the automatic dependency loading if the config.eager_load is set to true.

7 Database pooling

Active Record database connections are managed by ActiveRecord::ConnectionAdapters::ConnectionPool which ensures that a connection pool synchronizes the amount of thread access to a limited number of database connections. This limit defaults to 5 and can be configured in database.yml.

development:

adapter: sqlite3

database: db/development.sqlite3

pool: 5

timeout: 5000

Since the connection pooling is handled inside of Active Record by default, all application servers (Thin, mongrel, Unicorn etc.) should behave the same. Initially, the database connection pool is empty and it will create additional connections as the demand for them increases, until it reaches the connection pool limit.

Any one request will check out a connection the first time it requires access to the database, after which it will check the connection back in, at the end of the request, meaning that the additional connection slot will be available again for the next request in the queue.

If you try to use more connections than are available, Active Record will block and wait for a connection from the pool. When it cannot get connection, a timeout error similar to given below will be thrown.

ActiveRecord::ConnectionTimeoutError - could not obtain a database connection wit

If you get the above error, you might want to increase the size of connection pool by incrementing the pool option in database.yml

Note: If you are running in a multi-threaded environment, there could be a chance that several threads may be accessing multiple connections simultaneously. So depending on your current request load, you could very well have multiple threads contending for a limited amount of connections.

8 Custom configuration

You can configure your own code through the Rails configuration object with custom configuration. It works like this:

```
config.x.payment_processing.schedule = :daily
  config.x.payment_processing.retries = 3
  config.x.super debugger = true
```

These configuration points are then available through the configuration object:

```
Rails.configuration.x.payment_processing.schedule # => :daily
  Rails.configuration.x.payment_processing.retries # => 3
  Rails.configuration.x.super_debugger # => true
  Rails.configuration.x.super_debugger.not_set # => nil
```

Feedback

You're encouraged to help improve the quality of this guide.

Please contribute if you see any typos or factual errors. To get started, you can read our documentation contributions section.

You may also find incomplete content, or stuff that is not up to date. Please do add any missing documentation for master. Make sure to check <u>Edge Guides</u> first to verify if the issues are already fixed or not on the master branch. Check the <u>Ruby on Rails Guides Guidelines</u> for style and conventions.

If for whatever reason you spot something to fix but cannot patch it yourself, please open an issue.

And last but not least, any kind of discussion regarding Ruby on Rails documentation is very welcome in the <u>rubyonrails-docs mailing list</u>.