


About the app

This app streamlines the process of importing data from Microsoft Excel into the General Journal, requiring no setup or predefined templates. With advanced AI-driven recognition, the app intelligently matches Excel columns to journal fields based on their names, even if they don't align perfectly. The AI technology ensures seamless identification of the correct columns, eliminating the need for manual adjustments or precise naming conventions. Simply upload your Excel file, and the app will handle the rest, making the data import process faster and more efficient.

How to use

With no setup required, the app is fully operational immediately upon installation. The installation will add a new action „Import with Copilot“ as shown below: Alt text