

USER GUIDE:"NEW CIR APP".

"Technician User Guide"



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1 A New CIR User Interface – Why?

A new interface to the CIR system has been	
introduced to support the future requirements of the	
business. The technology behind the existing	
CIR2010 system is not able to support the needs we	
have and a new tool has been developed to embrace	
this.	

2 How to get started?

<u></u>	
How do I get access to the new CIR application?	Type: <u>cir.vestas.com</u> in your " Chrome " internet browser.
	Important: the new CIR application WILL NOT work off-line in "Internet Explorer 10".
The new CIR app. runs in an internet browser –	Yes, the new CIR app. is utilizing a local database
will I be able to use it without any internet	stored inside your Internet browser. You will be able
connection	to create CIRs while you are off-line, but you need to
	have accessed cir.vestas.com one time before you can use it off-line.
Why do I need to log-in?	The new CIR app. is a cloud based tool – meaning
, 3	that part of the application is running on cloud base
	servers. You don't need to activate a VPN
	connection to the Vestas domain to use the CIR app. and for the application to be able to authenticate you
	as a user you need to log-in using your email
	address and your windows password.
	5: 000: 1411
	Cir Offline Web App
	Arbejds-, skole- eller personlig Microsoft-konto
	LEDJE@vests.com Email add.
	Windows password
	Log mig ikke af
	Log på
	You will be redirected to our company sso site,
	please type in your windows password here



	Vestas.
	Log på med din organisationskonto
	LEDJE@vestas.com
	Log på
Sometimes I don't need to log-in – why not?	The new CIR app. is a cloud based tool – meaning that part of the application is running on cloud base servers. You don't need to activate a VPN connection to the Vestas domain to use the CIR app. and for the application to be able to authenticate you as a user you need to log-in using your email
What happens after the log-in	When the authentication has been performed the CIR app. will download the application masterdata information (approx. 5 Mb of data) to your browser cache for you to be able to work in off-line mode.
	Once the download process has finished you can fill out CIR-template while being off-line.
	~
	Downloading offline master data
On which devices can I use the new CIR application?	The new CIR application can be used on your windows PC using Internet Explorer, Chome, and in principle any browser that are available on the PC. Though only Internet Explorer and Chome are officially supported within Vestas.
	Further you can use the new CIR app. on a smartphone or tablet using the following operating systems; • iOS 9.x -> • Android 4.4 -> • Windows phone 8.1 ->
Will I still be able to use the "old" CIR system?	No, after the release of the new CIR application you will not be able to submit CIRs to the "old" system anymore. If you submit a MS-infopath CIR after the release of the new CIR application you will receive an email notification explaining that the CIR can't be received and you need to use the new CIR application instead.
I have already created a CIR in the MS-infopath template. How can that come into the new CIR application?	It can't ⁽³⁾ You will need to copy and paste the information from the MS-infopath template into the new CIR application manually.



What is a CIR ID and when does a CIR get it?	A CIR ID is a unique number that is assigned to the CIR you have submitted. The CIR ID is assigned to the CIR approximately 2 min. after you have submitted it (when being on-line). If you are off-line the CIR ID will be generated once you are on-line again.
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3 Navigating the new CIR app. user interface

Introduction 3.1 The new CIR application user interface consists of different parts. In this section you will get a short introduction to it. Vestas. 3.2 Side menu You can choose between the different menus by 0 CIR ID Q selecting them with your mouse. A short description of the menus is given here and My Local History will be further detailed in another section*** Create New CIR Vestas To close the side menu select the "X" icon. Q. 0 Manage CIR Service Information Create New CIR Manage CIR Help To open the side menu -Feedback select the " \equiv " icon Vestas CIR Test Turbine Technicians vestas. **Global Search** 3.2.1 The white field on the top is a search field where you easily can search for a specific CIR by the CIR ID CIR ID no. Vestas To execute the search press <Enter> or the search CIR ID icon. Vestas. If you need additional search criteria like "Country", "Site name", "Turbine Type" etc. you can press the Vestas. Q CIR ID "arrow down" icon - this will expand the search menu and let you select other search criteria. Q. Advanced Search CIR Name If you enter several search criteria the search will return CIRs that apply to all of the criteria. (i.e. it is - Component Type an "AND" search.) - Report Type -You will also find an "Advanced Search" menu. You Site Name can find more information how to use this search feature in the "User Guide" Turbine Number



3.2.2 My Local History

The second menu from the top is the "My Local History" menu. This menu displays an overview of the CIRs that you are creating, editing and have submitted earlier.

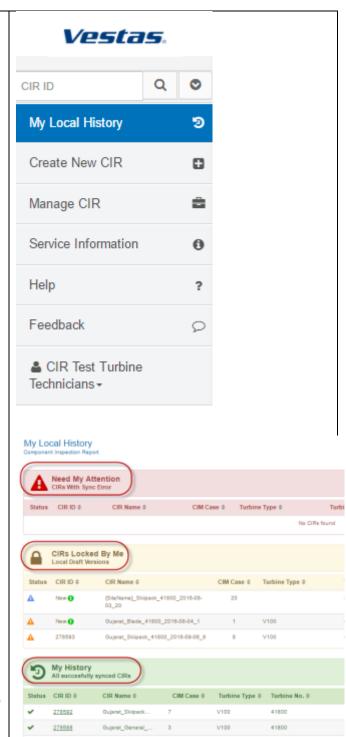
The overview is structured in tree sections;

A red section showing a list of CIRs that might contain errors. An example could be that you have entered the turbine PAD no. instead of the turbine ID – this will make the CIR appear in the red section.

When you are creating a CIR (explained further in a section below***) and have saved a draft version of it because it is not completely finished it will appear in the yellow section. In other words it is CIRs that you are working on and have not yet "Submitted"

The green section lists the resent CIRs that you have created / edited.

Please go to section *** to read further about this menu





3.2.3 Create New CIR

This is where you create new CIRs.

The different template types are the same as you know from the existing CIR MS-infopath template. Gearbox, Generator, Main Bearing, Inspection CIRs, Failure CIRs etc.

The structure and sequence of the data you need to enter are the same as you know it from the well - known existing template.

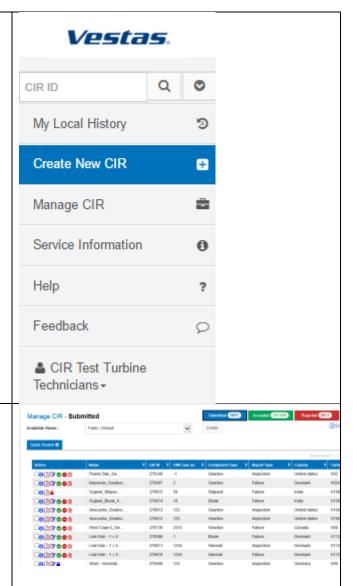
This design and approach has been chosen to ease the transition to the new tool. In the coming releases of the new CIR application you will observe small changes being introduced to make it easier and faster for you to fill out a CIR.

The template changes will automatically be installed once you are on-line and using the new CIR application. In other words you will not need to keep track of if you are using the latest template version – the application takes care of that for you.

3.2.4 Manage CIR

The "Manage CIR" menu is substituting the cir2010 portal – it is now fully integrated in the new CIR app. The Manage CIR menu is primarily used to edit, approve, reject and search for already submitted CIRs.

More information how to use the "Manage CIR" menu is provided in section ***





Vestas. 3.2.5 Service Information CIRID 0 0 The "Service Information" menu lists the all the information that the CIR application forwards to you. Create New CIR The application will display information about new Manage CIR template changes, if you need to update the master template Service Information Help Feedback Service Informations how 10 r entries Search: O You are able to search for specific text information in the information by using the search field. G, Must Read Clicking the icon on the right will open the specific Most Read G* service information. ß, Vestas 3.2.6 Help Q The "Help" menu gives access to the CIR app. documentation in PDF-format Create New CIR Managa CIR Service Information Feedback △ CIR Test Turbine lechnidans -3.2.7 Feedback Vestas. The "Feedback" menu gives you the possibility to 0, 0 give feedback on BUGs or ideas on how to improve My Local History the CIR application. Create New CIR Nursego CIR The provided feedback will be evaluated by the CIR Service Information app. team. Please note that this is not a place to ask questions regarding specific CIRs and component errors Submit Feedback (status, evaluation of components etc.). Feedback Type* Questions like this should be addressed to the Technical Back office team within Global Service.



3.2.8 User account menu

This menu contains 3 submenues:

- Change Pin
- Sync Master
- Log Out

Change Pin:

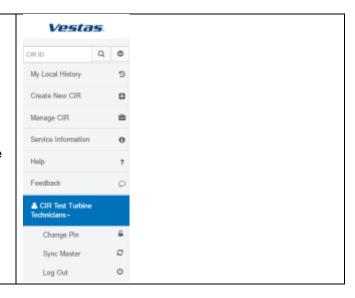
In this menu you will be able to change the Pin code (used you use a smartphone or tablet)

Sync Master:

Will update the template and data used to fill out a CIR.

Log Out:

This will log you out of the CIR app.





4 How to create a new CIR

4.1 Creating a new CIR

A new CIR is created by selecting the "Create New CIR" menu in the "Side menu bar"

4.1.1 Template Type

The structure of the template is similar to the well-known MS-infopath template.

You need to select the CIR type [A] or select if it is a hotlist component [B]

4.1.1.1 Report types

The list of CIR types [C] is: Blade

Gearbox General Generator Transformer Main Bearing Skiipack

Once the "CIR Type" is selected the rest of the CIR template is generated.

Press "Next" to continue

4.1.1.2 Hot List Component report

If you select Hot List [B] (a look-up list of the current active Hot List components will be displayed [C]. The template layout is similar to the report types above.

4.1.2 Fields

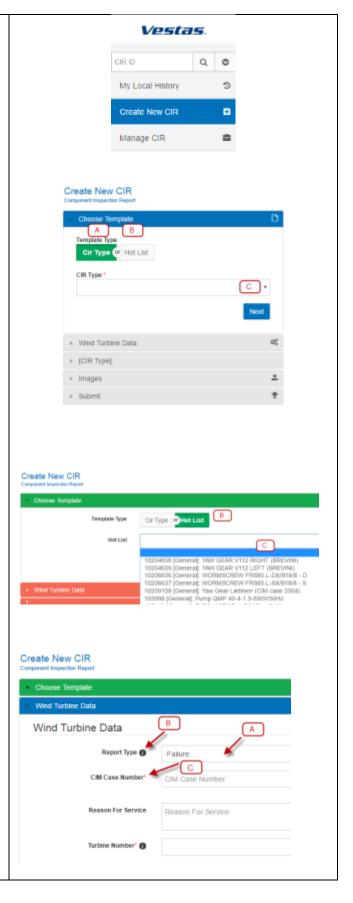
The CIR template contains a lot of fields: look-up lists, text fields, numeric fields, check boxes, date fields etc. It is quit strait forward filling in / selecting values in the fields. [A]

Further you have view the help text pressing [B]

The "Red Star" icon [C] applied after the field text indicates that the field is mandatory to fill out. You will not be able to submit the CIR unless the "red star" fields contains values.

<u>If you are on-line</u> (connected to the internet) some of the fields have additional features.

Examples of these are:





4.1.2.1 The "CIM Case no." field.

Entering numbers in the field will make it possible to view a list of valid CIM Case no. and the describing text to these. Further it will not be possible to enter a number that is not on the list.

It is still possible to use "-1" as a value if you don't know the correct CIM Case no.

4.1.2.2 The "Turbine no. " field

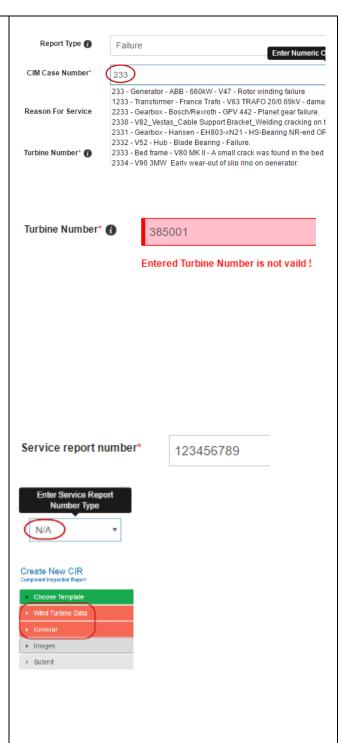
The Turbine no. is evaluated on the fly if you are online. If an invalid no. is entered and you move away from the field the field will be marked with red background color and a text appears explaining that the turbine no. is invalid. If you are off-line this check will be performed once the upload is performed and the CIR will not be submitted correctly.

Please note that the "Turbine no." field should contain the unique WTG no. and NOT the local "pad no." /local turbine no.

4.1.2.3 The "Service report no." field

The Service report no. is evaluated once you submit the CIR. If a wrong / invalid no. is entered you will not be able to submit the CIR successfully. If a "Service report no." is not available you should indicate this by selecting "N/A" in the look-up list right to the "Service report no." field.

If you have sections in the CIR that contain wrong / invalid data the section is highlighted with red color and further the field with wrong data is highlighted.





4.1.3 The "Image" section

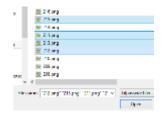
If it is not possible to attach a picture of the "Component Name plate" (also known as "Type plate" / "S/n. plate" / "Plate Type") you should apply a checkmark in the field [A].

Doing this you will be forced to apply a reason for not being able to do this in field [B].

The first image that are applied is expected to be the "Component Name plate"

You can either drag pictures file from an explorer to the "Upload Images" area [C] or click on the area and select the file(s) to upload

You are able to upload several pictures at the same time using the <CTRL> key to select several images.



Preview of the pictures are shown in the "Preview" section [D]. It is possible to rearrange the sequence of the images by the "up/down" arrows



General Image description can be entered in the "Image Description" section [E].

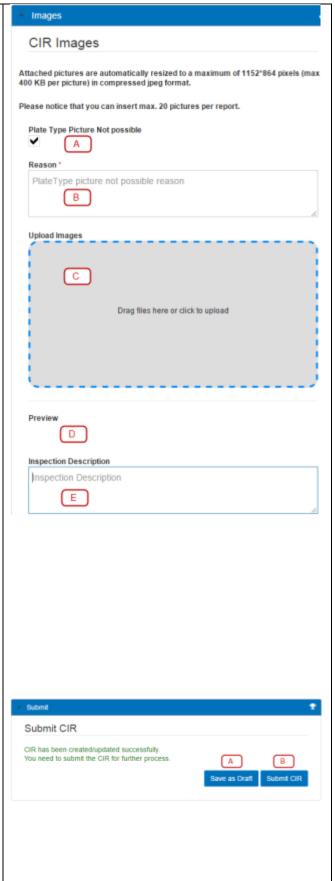
If you are using a smart phone or a tablet you are able to take the pictures utilizing the build-in camera.

4.1.4 Submitting the CIR

If you want to save a draft version of the CIR or submit the CIR use one of the two buttons in the last section. [A] or [B].

If you are not finished applying all data / pictures use "Save as Draft" [A] this will make it possible for you to edit the CIR later when you have the needed information.

If you are ready to "Submit" the CIR choose [B]. If you are on-line the submittal of the CIR will take





place right away. If you are <u>off-line</u> the submittal will take place next time you are online and you are using the CIR application.

You will receive an email notification once the CIR is successfully received by the CIR system.

4.1.5 The submittal process

Having either saved a draft version of a CIR or having submitted the CIR the "My Local History" page will appear. In this interface you will be able to see the CIR, reopen (edit) the CIR and watch the status of the CIR.

A CIR that you have "Saved as Draft" will be displayed in the yellow area: "CIRs Locked by Me" The CIR is locked to you and can only be edited by you and it has NOT yet been submitted. The CIR is shown with an orange triangle and it has not yet received a CIR ID (as it has not been submitted).

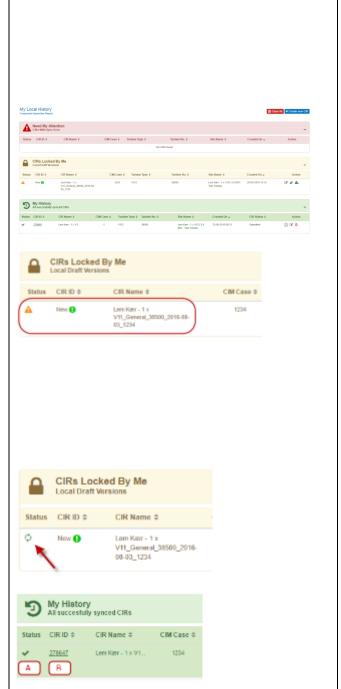
The name of the CIR is:

<Sitename>_ <Turbine no>_<Date>_<CIM Case no.>

IMPORTANT: If you have CIRs that are in "Draft mode" and not yet submitted they will be deleted if you delete /clear the history of your browser.

If a CIR is "Submitted" the record in "My Local Histiory" page will have a "spinning arrows" icon for approx. 90 sec. while the CIR is being submitted.

When the CIR is submitted successfully it will move to the green section of "My Local History" page and it will now have a CIR ID applied [A] indicate that the CIR is submitted and CIR ID column[B] shows the CIR ID.





5 How to edit a CIR

5.1 How to edit CIRs in "Draft" mode

As a Service Technician you are able to edit the CIRs that you have in "Draft mode" (not yet submitted CIRs. They will be available in the yellow area in the "My Local History" page. To edit at CIR click on the "Edit" icon [A]

5.2 How to edit a submitted CIR

You can edit CIRs that you have submitted that is not yet approved.

This can be performed from the green area in the "My Local History" page. You are able to edit the CIRs you have submitted that are not yet approved. If the CIR is approved you are not able to edit it as it needs to go into a new approval workflow. You can edit it by selecting the edit icon When you edit a CIR it will be "Locked to you" and will move from the green area to the yellow area. You need to "Submit" the CIR again when you have finished editing the CIR.

5.3 How to view a submitted CIR

In the green are of the "My Local History" page you can select the red "Adobe PDF" icon. This will open a read-only version of the PDF-file in a PDF-viewer. Opening a CIR in the PDF-viewer does not put a lock on the CIR. Other users are able to edit / approve the CIR while you are looking at the CIR.

5.4 How to remove a CIR from your Local History

The CIRs that you have submitted will be shown in the green area in "My Local History". If you want to remove them from your view press the red "bin" icon This will NOT delete the CIR from the CIR-system – just from your local list of CIRs.

5.5 How to delete a CIR in "Draft mode" (not yet submitted)

A CIR that is not yet summited can be deleted by selecting the "unlock" icon in the yellow area. You will also see a confirmation dialog box to ensure that you are certain that you want to discard all changes made on the CIR.

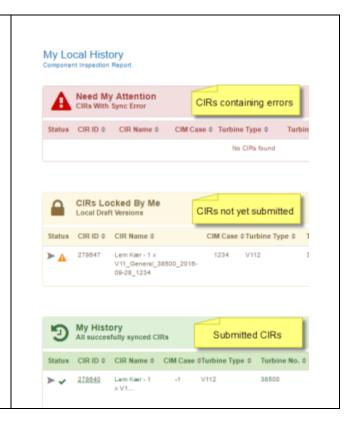




You should not have CIRs in the red section. Open the failed CIR, fix the error and re-submit the CIR.

You should only have CIRs in the yellow section that you current are working on. (Draft mode). They are NOT submitted before they are displayed in the green section.

You can click on the CIR ID no. on the CIRs in the green section to jump to the "Manage CIR" area



6 How to search

6.1 "Global Search"

The "Global Search facilities in the new CIR application is a strong and powerful search feature. It is available across the application in the top of the side menu bar.

1) The CIR ID can be entered in [1] and the search can be executed by pressing [2] or by pressing the <Enter> key.

Pressing [3] (down arrow icon) expands the possible search criteria;

- [1]. Search by the "CIR name"
- [2]. Search by "CIM case no."
- [3]. Search by "Component Type"

- Component Type -Blade

Gearbox General

Generator Transformer Main Bearing

[4]. Search by "Report Type"

- Report Type -

Inspection

Skiipack

Failure Repair

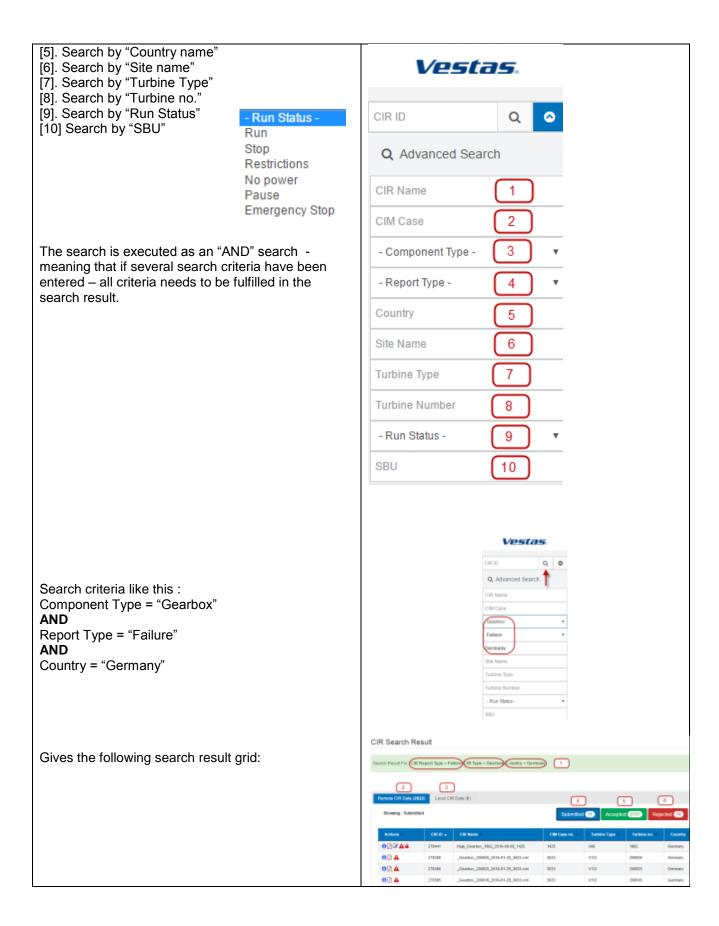
Replacement

Retrofit

CMS Inspection









6.2 "Quick Search"

The "Quick Search" feature is available in the "Manage CIR" menu.

Pressing the button expands the "Quick Search" dialog box to expose the search criteria.

The "Quick Search" will address the current filter (view) that is applied to the "Manage CIR" grid — meaning that if "SBU: Northern Europe" [1] and "Accepted" [2] are selected the "Quick Search" criteria will only return results [Accepted CIRs from "Northern Europe".

You can expand the search by adding criteria like.

- [3]. CIR ID
- [4]. CIR Name
- [5]. CIM Case no.
- [6]. Component Type
- [7]. Report Type
- [8]. Country
- [9]. Site Name
- [10]. Turbine Type
- [11]. Turbine no.
- [12]. Run Status
- [13]. SBU
- [14]. Creation date of the CIR
- [15]. Last modification data of the CIR
- [16]. Name of the last modifier (initials)

All search criteria are "AND" criteria meaning that all criteria need to match for the CIR to be listed in the search result grid.

When a search is executed by pressing the "Search" button [17] the search criteria are shown in the green area and the search result is shown in the grid below.

Pressing the "Reset" button [18] will clear the search criteria

Pressing the "X" [A] will remove the "Quick Search" criteria and return to the previously selected view.





7 Service information

7.1 How to see service information

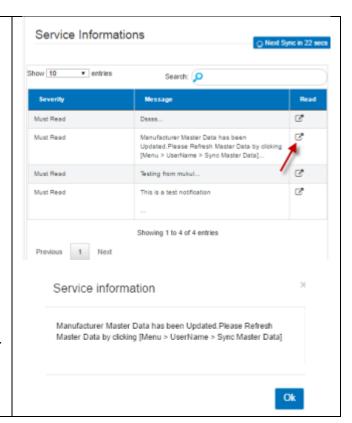
On the Side menu there is a menu named "Service Information".

Within this menu you will be able to see the notification that is sent to you by the system administrator.

Selecting the "Read" icon (right column) the full information will be displayed in a dialog box.

This specific notification explains that a change has been performed to the master CIR template and you need to update it in order to have the latest template.

The template will also automatically be updated when you log into the CIR application next time.

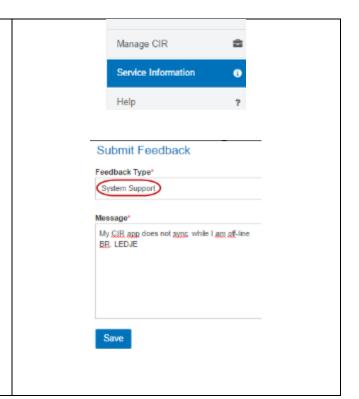


8 Feedback

The Feedback menu makes it possible for you as a user to provide feedback to the CIR system administrator.

8.1 Getting support on the CIR application

Select "System Support" as the "Feedback Type", apply your issue in the "Messsage" section and select "Save" to submit the feedback.





8.2 Improvement suggestion

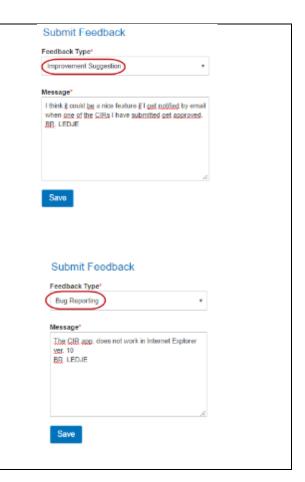
If you have suggestions for improving the CIR application apply "Improvement Suggestion" as the "Feedback Type", apply your comment in the "Message" section and select "Save" to submit the feedback.

8.3 Reporting a BUG

We try to make a CIR application with as few BUGs as possible, but no one can develop software without BUGs. It is possible for you to report them directly to the CIR administrator that will facilitate a fix for the BUGs.

Apply "BUG Reporting" as the "Feedback Type", enter a detailed description of the BUG you see and how it can be reproduced and select "Save".

You will receive an email with answer to your BUG reporting.





9 Advanced features

How to download multiple CIRs (PDFfiles)

In the "Manage CIR page it is possible to select several CIRs and right click on them, choose "Download CIR"

This will make a zip-file with the 4 CIRs



9.2 How to delegate a CIR to a colleague

This is a new feature in the new CIR application. As a service technician you are able to delegate (forward) a CIR to a colleague in order for him to continue to work on the CIR.

In the "My Local History" page you can select the "green man icon" in the yellow section.

A new dialog box appears and you will have to enter the initials of the user that you want to delegate the CIR to [A] and press "Search"

The user is looked up in the list of uses and you will have to select the correct user in the list [B].

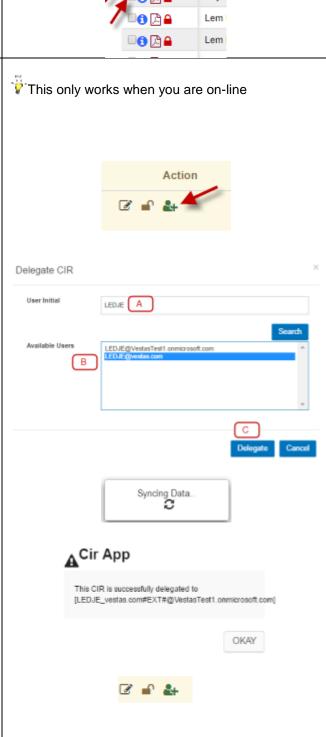
Then select "Delegate" [C]

The CIR app. is synchronizing and a dialog box is shown

Once the delegating of the CIR has taken place a message is shown.

A red lock is now shown on the left side of the CIR. The CIR is now locked to your colleague and you can't edit it any more.

The CIR will appear in your colleagues "My Local History" page in the yellow section after the next sync. Your colleague can now edit and submit the CIR.





If you want to get your hands on the CIR again you will in your "My Local History" page find a "red man" icon shown at the right side of the CIR.

Pressing the "red man" icon will revoke the delegated permission from your colleague.

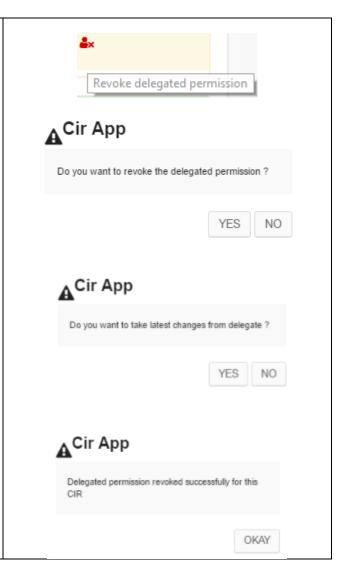
A dialog box appears and ask you to confirm your action.

Pressing "Yes" will give you the opportunity to accept the latest change that your colleague has made in the next dialog box.

If you don't want to import the changes that your colleague has made you should select "No".

After the next "Sync" the delegation has been revoked and you can again edit the CIR.







9.3 How to edit CIRs from multiple devices

If you start editing a CIR on your laptop the CIR will automatically be synchronized to any other device that you use (log-in with the same user account). This could be a smartphone or a tablet.

😯 This only works when you are on-line.

In this way you can combine the usage of the keyboard to write comments to in CIR and utilize the build in camera on a smartphone.

You need to "Save as Draft" on the device and wait until the sync is performed before you can view the updated data on the over device

9.4 "Advanced Search"

The "Advanced Search" gives extensive search facilities and makes it possible to define the columns displayed in the search result grid.

The "Advanced Search" is launched from the "Side menu bar" using the "Global Search" menu and choosing "Advanced Search"

The "Advanced Search" dialog box contains the possibility to choose between a "manual" and a "profile based" search. A "manual" [1] search is used when you create a new search from scratch once you have created the search you are able to save the search as a search profile and this saved profile search can be retrieved and re-used later using the "Profile Based" search. [2]

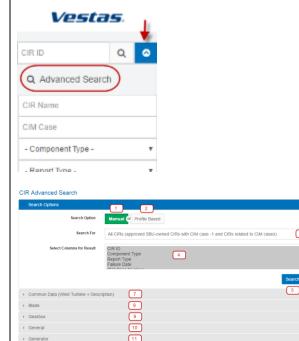
Using a "manual" search you can choose an area within you want to limit your search – this is done by choosing one of the options in the "Search for" look-up list.[3]

In the "Select Columns for Result" [4] box you can select which columns are to be shown in the search result grid. Some commonly used columns are preselected and you can compose your own columns if needed.

: use the <CTRL> key to select multiple columns.)

In the sections [7] – [15] you can select the search criteria. The sections are divided according to the CIR template – meaning that Blade specific fields are located in the "Blade" section [8]. Generator specific fields in the "Generator" section [11] etc.

: To select multiple values in the lists use the CTRL> key to choose several values.





To execute the search chose the "Search" button [5] To reset the selected search criteria click on the "Reset" button [6]

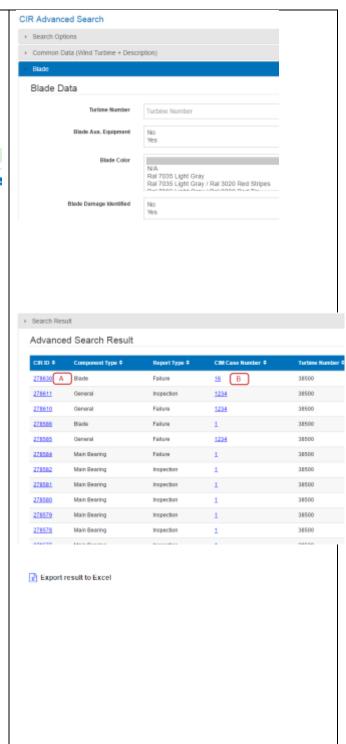
The search result grid looks like this
Pressing the link on the CIR ID [A] will bring you to
the selected CIR on the
"Manage CIR" page

Selecting the link on the CIM case no. [B] will load the Pman application for the specific CIM case selected.

By holding down the <CTRL> key while you click on the links the linked page will open in a new tab in your browser and you can keep your search result grid active.

You can export the search result grid to MS-Excel by clicking on the icon at the bottom of the search result grid.

<u>Please note</u> that the search result will only display the first 100 search results due to performance.





10 Appendix

10.1 Why is a CIR important?	
The CIRs that you submit contains important data and are a major contributor of data into a uniform method of capture of the incidents occurring in connection with main-components / defined Hot-list items into our Global system which are used to financial and technical follow-up. Vestas use the data for warranty claim toward our suppliers if the defect component is failed within the warranty period. Further the data is used for root cause analysis on the CIM cases that are made to fix and mitigate component issues.	
10.2 What happens with a CIR after it is submitted? After you have submitted the CIR it is review and	
maybe edited by the Technical Support team within the Global Service organization. If the CIR is connected to a known CIM case the CIR will be contribute of finding the root cause and the fix to the issue. These are tasks performed within the TSS organization (R&D) and the input you provide is highly appreciated. You are the eyes in the field!	
10.3 What is the impact of poor pictures? The better pictures picture you attach to the CIR the easier it is to evaluate the root cause of the component defect. When there is a "name plate" with s/n. on the component it is extremely important that you attach pictures of it. If the component has been repaired you also need to apply a picture of that "name plate". It is important that the pictures are of good quality and text and be recognized and read clearly.	
10.4 What is Hot-list components?	
If we need to keep an eye on a component connected to a CIM case we can put it on the Hot-list meaning that you need to submit a CIR when you see a defect on that component. This will ensure a uniform reporting of the component error that are used to find the root cause for the issue.	