User Manual:

Budget Buddy

Web App

Platform: Web-based: *Google Chrome, Mozilla Firefox, Safari, Microsoft Edge.*

Languages Used: English

Frontend: HTML, CSS, JavaScript

Backend (Planned for Future): Node.js, Firebase (for future data storage and authentication) **We plan on eventually providing other financial services.

Responsive Design: The app is designed to be fully responsive on desktop, tablet, and mobile devices.

Data Storage: No data storage for user accounts. All data entered is stored locally within the user's browser during the session.

<u>Relation To Other Documents</u>

Privacy Policy: No personal data is stored or shared as the app doesn't require account creation *AT THIS MOMENT*. Data entered is for session use only.

Terms of Use: Users should refrain from entering sensitive personal data such as debit/credit card information.

<u>Contents</u>

6.   Contents, list of images, icons, attachments, etc.

Photo by Adam Nir. Upsplash

<u>Introduction: Indications for the Use of the User Manual</u>

This user guide provides instructions for using the Budget Buddy Web App prototype. The app is designed to help individuals track

their income, expenses, and manage their budget effectively. As a prototype, the app demonstrates the core functionality of tracking finances and displaying reports.

How to Use This Guide

Follow the instructions in this guide to:

- ❖ Understand how to use the core features of the Budget Tracker Web App
- ❖ Learn how to enter and categorize expenses
- ❖ Visualize spending trends and stay on top of your budget

General Safety Prescriptions

Data Privacy: Budget Buddy app does not collect or store your personal user data. All information entered is stored temporarily within your browser session. Always avoid entering sensitive data (credit card/debit card numbers) into the app.

Device Security: Use the Budget Tracker on a secure device, and ensure your web browser is up-to-date with the latest security patches to protect your data.

Browser Compatibility:

For the best user experience, use the app on a modern, updated browser. Also, ensure your device has an active internet connection and a stable browser.

<u>Description of the Product:</u>

<u>Composition of the Product</u>

This Budget Tracker Web App, *Budget Buddy*, is designed to help our users manage their finances by tracking their income, expenses, and budgeting needs. It provides a nice, intuitive

interface where users can quickly input their expenses, categorize them, and view visual reports of their financial status.

Core Features:

Expense Tracking: Users can enter their daily expenses, categorize them (groceries, rent, entertainment), and see a running total.

Budgeting: The app allows users to set budgets for different categories ($300/month for groceries) and shows when they exceed their budget.

Visual Reports: Visual elements like pie charts and bar graphs show spending patterns and budget adherence.

No Account Required: The prototype allows users to manage their finances without the need to create an account or log in, providing instant access.

Planned Features for Future:

User Account Creation: In future versions, users may be able to create an account, store data securely, and sync their budget across multiple devices.

Data Persistence: Future versions may feature a backend system (Firebase or SQLite) to save user data for long-term access, even after closing the browser.

Crypto Services: Will allow the user to transfer crypto to our wallet from Coinbase, Crypto.com, etc, and exchange it for dollars no matter the amount.

National/International Bank Deposits: We will receive your cash by personal appointment, and make the deposit into your bank account, national or international.

Foreign Exchange: We will eventually begin accepting foreign currency from anywhere in exchange for your desired currency type.

Step-by-Step Guide to Using the Budget Tracker

1. **Entering Your Income**

Go to the Income section on the homepage.

Enter your total monthly or weekly income.

Click Save Income to save your income for tracking purposes.

2. **Logging Expenses**

Navigate to the *Expenses* section.

Click the *Add Expense* button.

Enter the expense amount, select the category (groceries, rent), and add a description if necessary.

Click *Save Expense* to add the expense to your budget.

3. **Setting Budgets**

In the Budgets section, enter a budget for each category (groceries, entertainment).

Specify whether it's a monthly *or* weekly budget.

The app will track your progress and notify you if you are nearing or exceeding your set budgets.

4. **Viewing Reports**

Go to the *Reports* section.

View your spending data, categorized by type, in a visual format (pie charts/bar graphs).

See how your expenses compare to your budgets, and gain insights into potential areas where you can cut costs.

Frequently Asked Questions (FAQ)

Q: Do I need an account to use the Budget Tracker Web App?

A: No. The app does not require an account. You can start using it right away, and all data is saved temporarily in your browser during the session.

Q: How is my data stored?

A: Data is stored only during your session and will be lost once the browser is closed or refreshed. No personal information is saved or shared.

Q: Can I track expenses for multiple months?

A: Yes, you can set budgets and track expenses for each month. However, for the prototype, data is not saved between sessions.

Q: When will Crypto and other financial services be offered?

A: We want to get this available soon, however, it will most likely feature in our 2.0 update which will take place in about a year from now.

Contents, list of images, icons, and attachments.

The official Budget Buddy Logo:

The Budget Buddy Calculator:
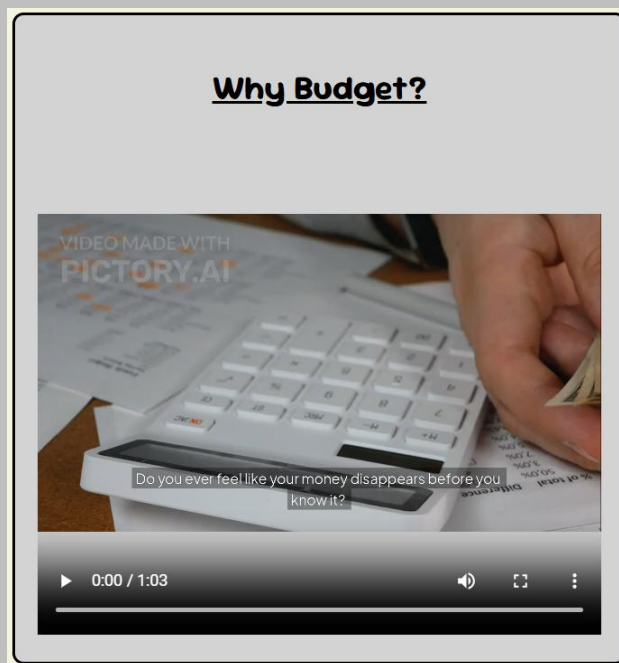
Budget Buddy Calculator

Monthly Income:

Enter your income

Total Monthly Bills:

Enter your bills

Monthly Savings Goal:

Enter savings goal

Calculate

Video: Why Budget?

Why Budget?

VIDEO MADE WITH PICTORY.AI

Do you ever feel like your money disappears before you know it?

▶ 0:00 / 1:03

How It Works

How It Works – A Simple 3-Step Process

1. Connect Your Accounts - Sync your bank account or enter transactions manually.
2. Set Your Budget Goals - Personalize Your Financial Plan.
3. Track, Adjust, and Save - Get Insights, Stay on Track, Grow Savings!

Pricing Plan

Pricing Plans

- Free Plan - Basic budgeting and tracking.
- Premium Plan - All Budget Bros benefits. Comes at a price of $4.99 per month.

Video: The Future of Budget Buddy

The Future of Budget Buddy

VIDEO MADE WITH
PICTORY.AI

FAMILY
BUDGET

Welcome to Budget Buddy – the future of personal finance
and wealth building!

► 0:00 / 1:17 🔊 ⛶ ⋮

Let Us Know If You'll Be Signing Up!

Will You Be Waiting At Launch? Let Us Know!

Yes Bro   No Bro

Contact Information

For questions or support related to the Budget Tracker Web App,

please contact:

Email: support@budgetbuddy.gmail.com

Website: www.budgetbuddy.com