

## SHUBHAM GUPTA

Contact No: +917838279149

Email Id: [g.shubham1992@gmail.com](mailto:g.shubham1992@gmail.com)

Seeking challenging and high end customized assignments that demand and utilize analytical & technical skills and rigor.

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### Professional Summary: FINANCIAL RESEARCH ANALYST

Financial Analyst in **InnovAccer, Inc.** -Offering 24 months of post BBE financial and business service experience in secondary research with specialized skills in **financial analytics, reporting, writing, financial & economic stability.**

Adept in understanding business reports and critical analysis of financial statements

Proactive and diligent towards research quality, high attention to details along with proficiency in deadline management and execution effectiveness. Well organized team player with a track record of strong interpersonal skills that demonstrates self-motivation, initiative to achieve corporate goals and entrepreneurial ability

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**Proficiencies:** MS Excel, Word & PowerPoint; Database creation and handling; Hands on Databases such as **Bloomberg, Reuters, Google Finance, Yahoo Finance, Investing.com, SEC, Screener; SPSS** and Visual basics (**VBA**) **programming** (elementary)

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### Professional Experience

**InnovAccer, Inc., Noida** (Data Analytics Company)

**2 years**

*Aug 2013 – Present*

**Designation** – Financial Research Analyst

### Project 1: Network Based Systematic Risk Scoring

**Description:** Web-based dashboard showcased daily stock returns and credit ratings of NSE and BSE listed Indian public financial institutions

**Key Skills:** Highly Enthusiastic and adept in learning new concepts to access *Financial and Credit Risk* - Granger Casualty, Network Analysis and Systemic Risk Scores Calculation

**Achievements:** Conduct conclusive research explaining systemic risk between financial institutions and has been highly appreciated by the client, his words *“The dashboard looks fantastic! The interface is very nice”*

### Project 2: Country Stability Index of emerging economies

**Description:** Build a tool to provide list of stable countries for FDI

**Data:** FDI inflows, currency, and stock markets, updates on terrorism and its impact, government policy change, industry momentum, for a period of 3/4 years of 8 emerging countries

**Data Source:** Yahoo and Google Finance, Bloomberg, FRED, Investing.com and other central bank sites

**Key Skills:** Knowledge how to judge the **Financial and Economic Stability of a country**

**Achievements:** *Client Appreciation- “Precise and Concrete Database!”*

### **Project 3: Longitudinal Dataset of Deferred Tax Assets & Liabilities (DTA/DTL)**

**Description:** Data collection of Deferred Tax footnote from the company's 10-K filings (with the CIK numbers provided by the client) through a combination of software implementation and manual intervention

**Key Skills:** Understanding of Financial Reporting & its Analysis, Strategic Planning, Vendor Management, CRM, Team Management

**Achievements:** Output was in Excel format, with categories such as Total Assets, Basic & Diluted EPS, and DTA/DTL along with fiscal year mentioned

The client was extremely satisfied with dataset by deploying double quality checks. His words *"Good work Shubham!! You have displayed a keen sense of observation and solid conceptual accounting knowledge and have stuck to your timeline."*

### **Project 4: Evaluated financials of top 50 Indian public companies**

**Description:** Compute the probability of a company lending into bankruptcy with the help of evaluating its short-term and long-term liabilities by forecasting of next two years' data

**Key Skills:** Financial Analysis concepts such as Altman Z-score, Risk Analysis, Financial Ratios

**Achievements:** Report on "Debt Repayment" examines which company has more financial stability.

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### **Academia**

**BBE** from Shivaji College, DU with 68.75% (1st division) in 2013

**Class 12th** from S.B. Mills Sr. Sec. School, New Delhi with 82% in 2010

**Class 10th** from S.B. Mills Sr. Sec. School, New Delhi with 83% in 2008

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### **Internships and Projects**

**June-July'12 Moongipa Securities Ltd.** as a **"Technical and Stock Analyst Intern"**

Knowledge of NSE & BSE operating ODIN program trading to study on different types of stock trading

**June-July'11 Koutons Retail India Ltd.**

Study on marketing operations of Southern Region Galleries for marketing performance measurement, strategic planning, budgeting, marketing systems and data

**Class 10th** from S.B. Mills Sr. Sec. School, New Delhi with 83% in 2008

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### **Extra Curricular Activities**

Secured 1st rank in "Equity Wars" event in "ATHARVA" 2013, MIB, Delhi School of Economics, DU

Participated in "National Seminar on Business Economics", Shivaji College, "Inter College Business Quiz Competition 2011", JIMS, Delhi and Quiz Competition of Journalism Society, DCAC, DU.

Maintained 1st Division throughout school academics.