

Announcement May 25<sup>th</sup>, 2018

**SPIRIT REALTY CAPITAL INC (SRC UN Equity)**, a constituent in the Long Index of Indxx Hedged Dividend Income Index (IDIVALS), is spinning-off a new entity off **SPIRIT MTA REIT (SMTA UN Equity)** w.e.f June 1<sup>st</sup>, 2018.

The new entity SPIRIT MTA REIT (SMTA UN Equity) will be added to the Long Index of Indxx Hedged Dividend Income Index (IDIVALS) effective June 1<sup>st</sup>, 2018 according to transaction terms.