# Markopolo — Test Report

### 1. Sign-Up & Onboarding

- When a file upload failed during account creation, the flow skipped the remaining steps and landed directly on the dashboard.
- No welcome email or message was sent to guide the user on the next steps.

### 2. CRM Integration

Only Salesforce is offered, but the connection fails, redirecting to an error page.

#### 3. Data Upload (File Import)

- Upload fails if there are empty fields or unsupported date formats.
- Correct numbers are sometimes flagged as errors, while incorrect ones pass.
- Error messages do not specify the cause of failure.
- Uploaded names are not visible in the data table.
- CSV files open in Excel, but phone numbers are misread unless processed in Google Sheets.
- Duplicate removal occurs silently with no notification or count.

#### 4. Shopify Integration

- Products must be uploaded manually even after the store connection.
- Price changes, discounts, or new variants on the website are not automatically reflected.
- Live events like cart recovery, order confirmation, and address confirmation cannot be triggered.

• No integrations with popular Shopify apps (e.g., Judge.me, Magic Checkout, Loox).

#### 5. Audience Studios

- Cannot create audiences from Shopify or CRM data without first adding Customer Journey. Naturally, no customer would have a customer journey.
- Only 1/5 of attempts generate acceptable segments. Imtiaz had tested with Shawpno's data last week.

#### 6. AI SDR

- Cannot trigger calls based on live events (e.g., cart recovery or upsell).
- Product priced at ₹2,999 was quoted as \$1,000 with a 10% discount (website offered 40%).
- After correction, the SDR gave a 45% discount with a wrong final amount (₹1,650).
- Captured the wrong address despite clear input. Address confirmation paused ~10 seconds.
- Ended the call abruptly when asked for additional checkout details.
- The promised SMS with the discount code was never sent.

### 7. Campaign Creation & Delivery

• Audience selection is not ordered by "recently created," and no search function.

### WhatsApp Messaging:

- Requires Meta template approval, but no option exists to manage templates.
- Self-written messages cannot be sent despite the indication that they can.

## **Al-Generated Content:**

- Email editing is complex (HTML mixed with text).
- Media files (images, videos, docs) cannot be added.
- No variable fields, same copy for all recipients.
- Inconsistent email output (missing links, broken formatting).
- No CTA button support in auto-generated content.

## **Channel Reliability:**

- Al SDR and WhatsApp fail intermittently, SMS works more reliably.
- In one campaign, Imtiaz got WhatsApp, and I only got SMS, despite all channels being selected and phone numbers formatting being correct.

# 8. Post-Campaign Analytics

- Reports email/SMS as sent, but only one is actually recorded.
- Some channel data is completely missing the channel performance section.
- WhatsApp shows "sent" even when undelivered.
- Lead count reflects attempts, not unique contacts.
- Campaign progress and sent remain at 0% even when completed.
- Step-level analytics are inconsistent

#### **Not Tested**

- 1. Analytics
- 2. Shopify data transfer
- 3. CRM connection