Features:

Matrics Mobile Application

Version 1.0

REVISION HISTORY

Doc. Version.	Date	Author	Description of Revision
1.0	10th june 2022	CIS	Features list

Our Understanding

We analyzed the shared details and would like to inform you that we are happy to undertake this opportunity. We can surely help you with the development & design of this application. From your shared details, we understand that you want to make the mobile application of the web app of Matrics (http://dev.matrics.agile451.net/). The application will run on both iOS and Android platforms and will be available on respective app stores. Here, we assumed that the app will include an Employee user module, excluding the Admin panel module.

Note: We make our understanding based on data of the captain designated user of the respective asset.

❖ In the beginning, User will need to enter the username and password for Login.
❖ Following will be the App menu options of the applications -
   a. Dashboard
   b. Training matrix
   c. Training management
   d. Employee overview
   e. Tasks
   f. Asset Compliance
   g. Courses list
   h. Scheduling
   i. In app Notification Screen
   j. Settings with Notification settings to on and off push notifications

Here, we are sharing our understanding of the features of the app -

● **Dashboard**

It contains detailed information in the form of pie charts and line graph representation of the following course Data - course Booking, course booking cancel , total spend, Training days , vendors, Courses, Total Certificates, employees , training gap score and training gap count. Users can also filter the data by assets , job title , region , start date and end date.

● **Training Matrix**

In this Section , users can check the employees training certificate details with the help of the table by selecting the assets and Job Title. The cells in different colors and dates represesent the expiry of the certificates of selected employees.

● **Training Management**

This section contains Bar and Line graphs of certificates count for different months. There will be buttons to check the certificate details of which are expired,expiring within one month,expiring within three month,expiring within six month,expiring after 6 month. Users can also filter by

asset, job title, expiry date to check the expired certificates or expiring certificates in upcoming months.

- **Employee overview**

  It shows the table view list of Employees including their name, ID, city, country, current asset, job title, training gap count, training gap score. Users can view the profile of any employee in the list which contains employee details including a profile picture.

- **Tasks**

  There is the list of pending and completed tasks in this section. Users can add/create tasks by entering following details i.e. title,date added, date required, assigned to, description notes.

- **Assets Compliances**

  Users can see all three Assets and their compliances score with visualization line charts.Users can also check Asset compliances score of individual Asset. It includes Total number of employees , employee name, employee compliances score and their status.

- **Courses List**

  In this section, it shows the list of all courses. Users can check details and will be able to edit course details. Here, the user can check all booked courses that are in progress, completed or canceled by the employees.in the section Users can also create courses.

- **Scheduling**

  Users can check compliance score and certification expiry details in the current and forecast section. Also, it shows the chart in different colors to view the certification expiry date of employees.

- **Notifications**

  The application will provide in app notification and push notifications.Users have the ability to turn notification on/off.

- **Settings**

  It contains a profile and Log out Option.
  a. **Profile -** User can see all their data such as Asset name, Employee Id, Employee Name Location , Job Title, Training gap score, Training gap count,Employee Status.
  b. **Log Out** - Users simply log out from the application.
  c. **Notification** - Turn notification on/off.

Queries

1. Will the mobile app be used/available for the employees only, or will it also be available for TMS Admins and Super admin? As per our understanding, the mobile app should be used by the employees only.
2. Will there be different features for the different designation holders in the mobile app (like employees, TMS admin, Super admin, etc.)?
3. How will the employees complete their courses? Whether it will be done online in the app or offline?
4. We are not very clear with the 'Reserved' feature in the scheduling section? Kindly provide more details.
5. As per our understanding, a TMS admin can create and assign courses to other employees. Please let us know if this is correct.
6. Will there be more than one TMS admins in the system, who can assign tasks to other employees?
7. Will this app be used only within a particular organization, or will it be published on stores so that anyone can download the app from stores and use it? For the latter case, we might have to distribute the app through the Enterprise distribution process instead of publishing it on stores.