TASK 1: Data Preparation and Customer Analytics

Conduct analysis on your client's transaction dataset and identify customer purchasing behaviours to generate insights and provide commercial recommendations.

Background information for the task

You are part of Quantium's retail analytics team and have been approached by your client, the Category Manager for Chips, who wants to better understand the types of customers who purchase Chips and their purchasing behaviour within the region.

The insights from your analysis will feed into the supermarket's strategic plan for the chip category in the next half year.

Here is your task

We need to present a strategic recommendation to Julia that is supported by data which she can then use for the upcoming category review however to do so we need to analyse the data to understand the current purchasing trends and behaviours. The client is particularly interested in customer segments and their chip purchasing behaviour. Consider what metrics would help describe the customers' purchasing behaviour.

To get started, download the resource csv data files below and begin performing high level data checks such as:

- Creating and interpreting high level summaries of the data
- Finding outliers and removing these (if applicable)
- Checking data formats and correcting (if applicable)

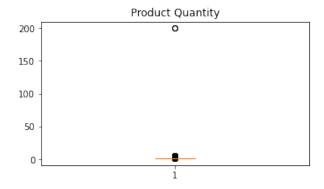
You will also want to derive extra features such as pack size and brand name from the data and define metrics of interest to enable you to draw insights on who spends on chips and what drives spends for each customer segment. Remember our end goal is to form a strategy based on the findings to provide a clear recommendation to Julia the Category Manager so make sure your insights can have a commercial application

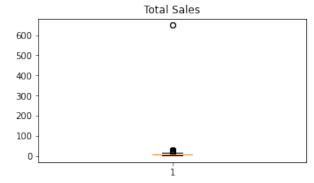
Transaction Data

```
#Reading the Excel File
transaction data= pd.read excel("S:\Downloads\QVI transaction data
(1).xlsx")
transaction data
               STORE NBR
                           LYLTY CARD NBR
                                                    PROD NBR \
         DATE
                                           TXN ID
0
        43390
                        1
                                     1000
                                                1
1
        43599
                       1
                                     1307
                                              348
                                                          66
2
        43605
                        1
                                     1343
                                              383
                                                          61
3
        43329
                        2
                                     2373
                                              974
                                                          69
4
        43330
                        2
                                     2426
                                             1038
                                                         108
        43533
                     272
                                   272319
                                                          89
264831
                                           270088
264832
        43325
                      272
                                   272358
                                           270154
                                                          74
264833
        43410
                     272
                                   272379
                                           270187
                                                          51
                                                          42
264834
        43461
                     272
                                   272379
                                           270188
264835
        43365
                     272
                                   272380
                                           270189
                                                          74
                                        PROD NAME
                                                    PROD QTY
                                                              TOT SALES
          Natural Chip
                               Compny SeaSalt175g
                                                                    6.0
                                                                    6.3
                         CCs Nacho Cheese
                                             175q
2
          Smiths Crinkle Cut Chips Chicken 170g
                                                           2
                                                                    2.9
3
          Smiths Chip Thinly S/Cream&Onion 175g
                                                           5
                                                                   15.0
        Kettle Tortilla ChpsHny&Jlpno Chili 150g
                                                                   13.8
                                                                     . . .
264831
         Kettle Sweet Chilli And Sour Cream 175g
                                                           2
                                                                   10.8
                   Tostitos Splash Of Lime 175g
264832
                                                                    4.4
                         Doritos Mexicana
264833
                                             170g
                                                           2
                                                                    8.8
264834
         Doritos Corn Chip Mexican Jalapeno 150g
                                                           2
                                                                    7.8
                   Tostitos Splash Of Lime 175g
264835
                                                           2
                                                                    8.8
[264836 rows x 8 columns]
#Getting concise summary
transaction data.info()
<class 'pandas.core.frame.DataFrame'>
RangeIndex: 264836 entries, 0 to 264835
```

```
Data columns (total 8 columns):
#
     Column
                      Non-Null Count
                                        Dtype
                                        int64
 0
     DATE
                      264836 non-null
 1
     STORE NBR
                      264836 non-null
                                       int64
 2
     LYLTY CARD NBR
                      264836 non-null
                                       int64
 3
     TXN ID
                      264836 non-null int64
 4
     PROD NBR
                      264836 non-null
                                        int64
 5
     PROD NAME
                      264836 non-null
                                        object
 6
     PROD QTY
                      264836 non-null
                                       int64
     TOT SALES
 7
                      264836 non-null float64
dtypes: float64(1), int64(6), object(1)
memory usage: 16.2+ MB
#Statistical Description
transaction data.describe()
                DATE
                          STORE NBR
                                      LYLTY_CARD_NBR
                                                             TXN ID
       264836.000000
                       264836.00000
                                        2.648360e+05
count
                                                       2.648360e+05
                          135.08011
        43464.036260
                                        1.355495e+05
                                                       1.351583e+05
mean
          105.389282
                           76.78418
                                        8.057998e+04
                                                      7.813303e+04
std
min
        43282.000000
                            1.00000
                                        1.000000e+03
                                                       1.000000e+00
25%
        43373.000000
                           70.00000
                                        7.002100e+04
                                                      6.760150e+04
                                                       1.351375e+05
50%
        43464.000000
                          130.00000
                                        1.303575e+05
75%
        43555.000000
                                        2.030942e+05
                                                       2.027012e+05
                          203.00000
                                                      2.415841e+06
        43646.000000
                          272.00000
                                        2.373711e+06
max
            PROD NBR
                            PROD QTY
                                           TOT_SALES
       264836.000000
                       264836.000000
                                       264836.000000
count
           56.583157
                            1.907309
                                            7.304200
mean
std
           32.826638
                            0.643654
                                            3.083226
min
            1.000000
                            1.000000
                                            1.500000
25%
           28.000000
                            2.000000
                                            5.400000
50%
           56.000000
                            2.000000
                                            7.400000
75%
                                            9,200000
           85.000000
                            2.000000
          114.000000
                          200.000000
                                          650,000000
#Checking for null values
transaction data.isnull().sum()
DATE
                   0
STORE NBR
                   0
LYLTY CARD NBR
                   0
TXN ID
                   0
PROD NBR
                   0
                   0
PROD NAME
PROD QTY
                   0
                   0
TOT SALES
dtype: int64
```

```
#Checking Outliers using Boxplot
figure,axis= plt.subplots(1,2,figsize=(12,3))
#subplot of order (1 \times 2)
axis[0].boxplot(transaction data['PROD QTY'])
axis[1].boxplot(transaction data['TOT SALES'])
axis[0].set_title('Product Quantity')
axis[1].set title('Total Sales')
plt.show()
```





#Removing Outliers

transaction_data= transaction_data[transaction_data['PROD_QTY']<50]</pre>

	ction_da tion_dat		tion_data[trans	action_d	ata['T0T_S	ALES']<100]
0 1 2 3	DATE 43390 43599 43605 43329	STORE_NBR 1 1 1 2	LYLTY_CARD_NBR 1000 1307 1343 2373		PROD_NBR 5 66 61 69	\
4	43330	2	2426		108	
264831 264832 264833 264834 264835	43533 43325 43410 43461 43365	272 272 272 272 272 272	272319 272358 272379 272379 272380	270088 270154 270187 270188 270189	89 74 51 42 74	
			PR	OD_NAME	PROD_QTY	TOT_SALES
0	Natur	al Chip	Compny SeaS	alt175g	2	6.0
1		CC	s Nacho Cheese	175g	3	6.3
2	Smith	ns Crinkle C	ut Chips Chick	en 170g	2	2.9
3	Smith	ns Chip Thin	ly S/Cream&Oni	on 175g	5	15.0

.8
• •
.8
.4
. 4
.8
.8
. 0
.8

As we can see, removing the outliers decreased the transaction data by two rows. Ofcourse, this isn't a significant differnce, but removing these outliers may allow us to get slightly more accurate results.

```
#Converting Excel serial date format to the datetime format:-
date= transaction_data['DATE'].tolist()
                                                            #storing the
data column as a list
for i in range(len(date)):
    date[i]= xlrd.xldate as datetime(date[i],0)
transaction data['DATE']= date
transaction data
                    STORE_NBR LYLTY_CARD_NBR
                                                TXN ID
                                                        PROD_NBR
             DATE
       2018-10-17
0
                            1
                                          1000
                                                     1
                                                                5
                            1
1
       2019-05-14
                                          1307
                                                   348
                                                               66
2
       2019-05-20
                            1
                                          1343
                                                   383
                                                               61
3
                            2
       2018-08-17
                                          2373
                                                   974
                                                               69
                            2
4
       2018-08-18
                                          2426
                                                  1038
                                                              108
264831 2019-03-09
                          272
                                       272319
                                                270088
                                                               89
264832 2018-08-13
                          272
                                       272358
                                                270154
                                                               74
264833 2018-11-06
                          272
                                       272379
                                                270187
                                                               51
264834 2018-12-27
                                                               42
                          272
                                       272379
                                                270188
264835 2018-09-22
                          272
                                       272380
                                                270189
                                                               74
                                         PROD NAME
                                                    PROD QTY
                                                               TOT_SALES
          Natural Chip
                               Compny SeaSalt175g
                                                           2
                                                                     6.0
```

1	CCs Nacho Cheese	175g	3	6.3
2	Smiths Crinkle Cut Chips Chicken	170g	2	2.9
3	Smiths Chip Thinly S/Cream&Onion	175g	5	15.0
4	Kettle Tortilla ChpsHny&Jlpno Chili	150g	3	13.8
264831	Kettle Sweet Chilli And Sour Cream	175g	2	10.8
264832	Tostitos Splash Of Lime	175g	1	4.4
264833	Doritos Mexicana	170g	2	8.8
264834	Doritos Corn Chip Mexican Jalapeno	150g	2	7.8
264835	Tostitos Splash Of Lime	175g	2	8.8
[264834	rows x 8 columns]			

Customer Data

#Getting Summary
customer data.info()

<class 'pandas.core.frame.DataFrame'>
RangeIndex: 72637 entries, 0 to 72636

Data columns (total 3 columns):

```
#Reading the CSV File
customer data= pd.read csv("S:\Downloads\QVI purchase behaviour
(1).csv")
customer_data
       LYLTY CARD NBR
                                     LIFESTAGE PREMIUM CUSTOMER
0
                 1000
                         YOUNG SINGLES/COUPLES
                                                         Premium
1
                 1002
                         YOUNG SINGLES/COUPLES
                                                      Mainstream
2
                 1003
                                YOUNG FAMILIES
                                                          Budget
3
                 1004
                         OLDER SINGLES/COUPLES
                                                      Mainstream
4
                       MIDAGE SINGLES/COUPLES
                 1005
                                                      Mainstream
. . .
                       MIDAGE SINGLES/COUPLES
              2370651
72632
                                                      Mainstream
                                YOUNG FAMILIES
72633
              2370701
                                                      Mainstream
                                                         Premium
72634
              2370751
                                YOUNG FAMILIES
72635
              2370961
                                OLDER FAMILIES
                                                          Budget
                        YOUNG SINGLES/COUPLES
72636
              2373711
                                                      Mainstream
[72637 rows x 3 columns]
```

```
#
    Column
                      Non-Null Count Dtype
- - -
0
    LYLTY_CARD_NBR
                      72637 non-null int64
    LIFESTAGE
                      72637 non-null object
1
    PREMIUM CUSTOMER 72637 non-null object
2
dtypes: int64(1), object(2)
memory usage: 1.7+ MB
#Statistical Description
customer_data.describe(include='object')
      LIFESTAGE PREMIUM_CUSTOMER
count
          72637
                           72637
unique
              7
       RETIREES
                      Mainstream
top
freq 14805
                           29245
#Check Null Values
customer_data.isnull().sum()
LYLTY CARD NBR
                   0
LIFESTAGE
                   0
PREMIUM CUSTOMER
dtype: int64
```

Merging

<pre>#Merging two dataframe df= pd.merge(transaction_data,customer_data, on='LYLTY_CARD_NBR') df</pre>					
DATI 0 2018-10-1 1 2019-05-1 2 2018-11-1 3 2019-03-0 4 2019-05-2 264829 2019-03-0 264830 2018-08-1 264831 2018-11-0 264832 2018-12-2 264833 2018-09-2	7 1 4 1 9 1 9 1 9 272 8 272 8 272 7 272	272379 272380	1 348 346 347 383 270088 270154 270187 270188	96 54 61 89 74 51 42 74	
TOT_SALES \ 0 Natural	Chip	Compny SeaSalt17	'5g	2	6.0
1	CCs Na	cho Cheese 17	'5g	3	6.3

2	WW Original Stacked Chips 160g	2	3.8
3	CCs Original 175g	1	2.1
4	Smiths Crinkle Cut Chips Chicken 170g	2	2.9
	•••		
264829	Kettle Sweet Chilli And Sour Cream 175g	2	10.8
264830	Tostitos Splash Of Lime 175g	1	4.4
264831	Doritos Mexicana 170g	2	8.8
264832	Doritos Corn Chip Mexican Jalapeno 150g	2	7.8
264833	Tostitos Splash Of Lime 175g	2	8.8
0 1 2 3 4 264829 264830 264831 264832 264833	LIFESTAGE PREMIUM_CUSTOMER YOUNG SINGLES/COUPLES Premium MIDAGE SINGLES/COUPLES Budget MIDAGE SINGLES/COUPLES Budget MIDAGE SINGLES/COUPLES Budget MIDAGE SINGLES/COUPLES Budget YOUNG SINGLES/COUPLES Premium		
[264834	rows x 10 columns]		

In PROD_NAME we have combination of Brand Name, Product Name, Product Name but we need to split it for better analysis.

```
df['BRAND_NAME']= df['PROD_NAME'].str.split().str[0]
#str.split(): splits by the white space , .str[0]: selects a first
word from splitted string

df['PROD_SIZE']= df['PROD_NAME'].str.extract('(\d+)')
# (/d): to extract digit , '+'' : to extract whole number

df['PRODUCT_NAME']= df['PROD_NAME'].str.replace('\d+g'," ")
# g: attach with number

df= df.loc[: , [
'DATE', 'PROD_NBR', 'PRODUCT_NAME', 'BRAND_NAME', 'PROD_SIZE', 'PROD_QTY', 'TOT_SALES', 'LIFESTAGE', 'PREMIUM_CUSTOMER', 'STORE_NBR', 'LYLTY_CARD_NBR'
```

```
,'TXN ID']]
# loc: Used to access rows and columns. ; Rearranging the column
with all rows selected
df
                   PROD NBR
                                                      PRODUCT NAME
             DATE
BRAND NAME \
       2018-10-17
                          5
                              Natural Chip Compny SeaSalt
Natural
                                             CCs Nacho Cheese
       2019-05-14
                         66
1
CCs
2
       2018-11-10
                         96
                                       WW Original Stacked Chips
WW
3
       2019-03-09
                         54
                                                    CCs Original
CCs
                         61
                              Smiths Crinkle Cut Chips Chicken
       2019-05-20
Smiths
. . .
264829 2019-03-09
                         89
                             Kettle Sweet Chilli And Sour Cream
Kettle
264830 2018-08-13
                         74
                                        Tostitos Splash Of Lime
Tostitos
                         51
264831 2018-11-06
                                             Doritos Mexicana
Doritos
264832 2018-12-27
                             Doritos Corn Chip Mexican Jalapeno
                         42
Doritos
                         74
                                        Tostitos Splash Of Lime
264833 2018-09-22
Tostitos
       PROD SIZE PROD QTY TOT SALES
                                                     LIFESTAGE \
0
             175
                         2
                                   6.0
                                       YOUNG SINGLES/COUPLES
1
             175
                         3
                                  6.3
                                       MIDAGE SINGLES/COUPLES
2
                         2
                                       MIDAGE SINGLES/COUPLES
             160
                                   3.8
3
                         1
                                  2.1
                                        MIDAGE SINGLES/COUPLES
             175
4
                         2
                                  2.9
                                       MIDAGE SINGLES/COUPLES
             170
             . . .
                                   . . .
                         2
                                  10.8
                                         YOUNG SINGLES/COUPLES
264829
             175
                                  4.4
264830
             175
                         1
                                        YOUNG SINGLES/COUPLES
                         2
                                  8.8
                                         YOUNG SINGLES/COUPLES
264831
             170
                         2
                                  7.8
                                         YOUNG SINGLES/COUPLES
264832
             150
             175
                                  8.8
                                        YOUNG SINGLES/COUPLES
264833
       PREMIUM CUSTOMER STORE NBR LYLTY CARD NBR
                                                     TXN ID
0
                Premium
                                               1000
                                                         1
                                 1
1
                                 1
                 Budget
                                               1307
                                                        348
2
                                 1
                 Budget
                                               1307
                                                        346
3
                 Budget
                                 1
                                               1307
                                                        347
```

1

1343

383

4

Budget

```
264829
                Premium
                                272
                                             272319
                                                     270088
264830
                Premium
                                272
                                             272358
                                                     270154
264831
                Premium
                                272
                                             272379
                                                     270187
264832
                Premium
                                272
                                             272379
                                                     270188
264833
                Premium
                                272
                                             272380
                                                     270189
[264834 rows x 12 columns]
#Checking for Null Values
df.isnull().sum()
DATE
                    0
PROD NBR
                    0
                    0
PRODUCT NAME
                    0
BRAND NAME
PROD_SIZE
                    0
PROD QTY
                    0
TOT SALES
                    0
LIFESTAGE
                    0
PREMIUM CUSTOMER
STORE NBR
                    0
LYLTY CARD NBR
                    0
TXN ID
                    0
dtype: int64
#Sort by date
df=df.sort_values(by='DATE')
df
             DATE
                   PROD NBR
                                                       PRODUCT NAME
BRAND NAME \
139041 2018-07-01
                         70
                              Tyrrells Crisps
                                                   Lightly Salted
Tyrrells
199667 2018-07-01
                        103
                                 RRD Steak &
                                                      Chimuchurri
RRD
228014 2018-07-01
                         24
                                Grain Waves
                                                     Sweet Chilli
Grain
59848 2018-07-01
                        114
                                Kettle Sensations
                                                     Siracha Lime
Kettle
       2018-07-01
                         23
                                                  Cheezels Cheese
3958
Cheezels
106477 2019-06-30
                             Old El Paso Salsa Dip Tomato Mild
                         57
Old
                                        Thins Chips Light& Tangy
64030 2019-06-30
                         44
Thins
                                     WW D/Style Chip Sea Salt
206707 2019-06-30
                         83
122945 2019-06-30
                         91
                                              CCs Tasty Cheese
```

```
CCs
31644
                          42
       2019-06-30
                                Doritos Corn Chip Mexican Jalapeno
Doritos
       PROD SIZE
                   PROD QTY
                             TOT SALES
                                                       LIFESTAGE \
139041
              165
                          2
                                    8.4
                                                         RETIREES
                          2
199667
              150
                                    5.4
                                                  YOUNG FAMILIES
                          2
228014
             210
                                    7.2
                                                  YOUNG FAMILIES
                           2
59848
                                    9.2
                                                  OLDER FAMILIES
              150
             330
                          2
                                         MIDAGE SINGLES/COUPLES
3958
                                   11.4
                                    . . .
. . .
              . . .
                         . . .
                                          OLDER SINGLES/COUPLES
                          2
                                   10.2
106477
             300
64030
             175
                          2
                                    6.6
                                                  OLDER FAMILIES
206707
                          2
             200
                                                  YOUNG FAMILIES
                                    3.8
                          2
122945
             175
                                    4.2
                                           OLDER SINGLES/COUPLES
31644
             150
                                    7.8
                                                    NEW FAMILIES
       PREMIUM CUSTOMER
                          STORE NBR
                                      LYLTY CARD NBR
                                                       TXN ID
                                                27181
139041
                  Budget
                                  27
                                                        24218
199667
                  Budget
                                 191
                                               191099
                                                       192367
228014
                 Premium
                                 257
                                               257010
                                                       255769
59848
             Mainstream
                                  48
                                                48129
                                                        43842
3958
                                 203
                                               203013
                                                       202339
                  Budget
                                 . . .
             Mainstream
106477
                                  67
                                                67129
                                                        64592
64030
             Mainstream
                                 133
                                               133121
                                                       136776
             Mainstream
                                 257
206707
                                               257195
                                                       256935
                                                45057
122945
                 Premium
                                  45
                                                        40739
                                 199
31644
                 Premium
                                               199122 198088
[264834 rows x 12 columns]
pd.date range(start='2018-07-01',end= '2019-06-
30').difference(df['DATE'])
# (range of dates - our actual dates) = missing dates
DatetimeIndex(['2018-12-25'], dtype='datetime64[ns]', freq=None)
```

As suspected, there is one unrecorded date and thats of Christmas Day, since most stores are closed during that time.

```
# Filling entry for missing data
df=df.append({'DATE': pd.to_datetime('2018-12-
25'), 'PROD_NBR':0, 'PRODUCT_NAME':'None', 'BRAND_NAME':'None', 'PROD_SIZE
':0, 'PROD_QTY':0, 'TOT_SALES':0, 'LIFESTAGE':'None', 'PREMIUM_CUSTOMER':'
None', 'STORE_NBR':0, 'LYLTY_CARD_NBR':0, 'TXN_ID':0}, ignore_index=True)
# Only append a dict if ignore_index=True

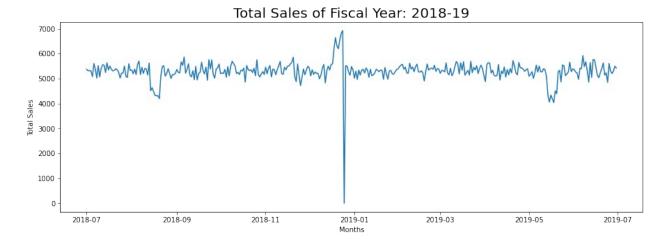
df=df.sort_values(by='DATE')
df
```

BRAND NAM	DATE IE \	PROD_NBR			PR0DUC [*]	T_NAME
0 20	18-07-01	70	Tyrrells	Crisps	Lightly Sa	lted
	18-07-01	46			Kettle Orig	inal
Kettle 479 20	18-07-01	56		Che	ezels Cheese	Box
Cheezels 480 20	18-07-01	24	Grain W	laves	Sweet Ch	illi
Grain	18-07-01	80	Natural	ChinCo Se	ea Salt & Vi	near
Natural	10 07 01	33	Macarac	chipeo se	a sace a vi	
264340 20 Doritos	19-06-30	77	Doritos	Corn Chi	ps Nacho Ch	eese
264341 20 Natural	19-06-30	12	Natural (Chip Co	Tmato Hrb&	Spce
264342 20 Doritos	19-06-30	47	Dor	ritos Corn	Chips Orig	inal
264333 20	19-06-30	42	Doritos (Corn Chip	Mexican Jala	peno
Doritos 264276 20	19-06-30	25		Pringles	SourCream 0	nion
Pringles						
PR	OD SIZE F	PROD_QTY	TOT SALES		LIFESTA	GE \
0	_ 165	_ 2	8.4		RETIRE	ES
478	175	2	10.8		RETIRE	_
479	125	2	4.2		OLDER FAMILI	FS
480						
	210	2	7.2	MIDAGE	RETIRE	ES
481	210 175	2 1	7.2 3.0	MIDAGE S		ES
	175 	1	7.2 3.0		RETIRE INGLES/COUPL	ES ES
264340	175 170	1 2	7.2 3.0 8.8	YOUNG S	RETIRE INGLES/COUPL INGLES/COUPL	ES ES ES
264340 264341	175 170 175	1 2 2	7.2 3.0 8.8 6.0	YOUNG S	RETIRE INGLES/COUPL INGLES/COUPL	ES ES ES ES
 264340	175 170	1 2 2 2	7.2 3.0 8.8	YOUNG S YOUNG S YOUNG S	RETIRE INGLES/COUPL INGLES/COUPL INGLES/COUPL INGLES/COUPL	ES ES ES ES ES
264340 264341 264342	175 170 175 170	1 2 2	7.2 3.0 8.8 6.0 8.8	YOUNG S YOUNG S YOUNG S MIDAGE S	RETIRE INGLES/COUPL INGLES/COUPL	ES ES ES ES ES
264340 264341 264342 264333 264276	175 170 175 170 150 134	1 2 2 2 2 2	7.2 3.0 8.8 6.0 8.8 7.8 7.4	YOUNG S YOUNG S YOUNG S MIDAGE S YOUNG S	RETIRE INGLES/COUPL INGLES/COUPL INGLES/COUPL INGLES/COUPL INGLES/COUPL INGLES/COUPL	ES ES ES ES ES
264340 264341 264342 264333 264276	175 170 175 170 150 134	1 2 2 2 2 2 2 2	7.2 3.0 8.8 6.0 8.8 7.8 7.4	YOUNG S YOUNG S YOUNG S MIDAGE S YOUNG S	RETIRE INGLES/COUPL	ES ES ES ES ES
264340 264341 264342 264333 264276	175 170 175 170 150 134 EMIUM_CUST	1 2 2 2 2 2 2 2 7 0MER STO	7.2 3.0 8.8 6.0 8.8 7.8 7.4 RE_NBR LY	YOUNG S YOUNG S YOUNG S MIDAGE S YOUNG S 'LTY_CARD_ 27	RETIRE INGLES/COUPL	ES ES ES ES ES
264340 264341 264342 264333 264276 PR 0 478	175 170 175 170 150 134 EMIUM_CUST Bu	1 2 2 2 2 2 2 TOMER STO	7.2 3.0 8.8 6.0 8.8 7.8 7.4 RE_NBR LY 27 180	YOUNG S YOUNG S YOUNG S MIDAGE S YOUNG S 'LTY_CARD_ 27	RETIRE INGLES/COUPL INGLES/	ES ES ES ES ES
264340 264341 264342 264333 264276 PR 0 478 479	175 170 175 170 150 134 EMIUM_CUST Bu	1 2 2 2 2 2 2 TOMER STO udget emium emium	7.2 3.0 8.8 6.0 8.8 7.8 7.4 RE_NBR LY 27 180 164	YOUNG S YOUNG S YOUNG S MIDAGE S YOUNG S 'LTY_CARD_ 27 186	RETIRE INGLES/COUPL	ES ES ES ES ES
264340 264341 264342 264333 264276 PR 0 478	175 170 175 170 150 134 EMIUM_CUST Bu Pre	1 2 2 2 2 2 2 TOMER STO	7.2 3.0 8.8 6.0 8.8 7.8 7.4 RE_NBR LY 27 180	YOUNG S YOUNG S YOUNG S MIDAGE S YOUNG S 'LTY_CARD_ 27 180 164	RETIRE INGLES/COUPL INGLES/	ES ES ES ES ES
264340 264341 264342 264333 264276 PR 0 478 479 480 481	175 170 175 170 150 134 EMIUM_CUST BU Pre Pre	1 2 2 2 2 2 2 common STO udget emium emium emium emium emium	7.2 3.0 8.8 6.0 8.8 7.4 RE_NBR LY 27 180 164 179 18	YOUNG S YOUNG S YOUNG S MIDAGE S YOUNG S 'LTY_CARD_ 27 180 164 179	RETIRE INGLES/COUPL INGLES/	ES ES ES ES ES
264340 264341 264342 264333 264276 PR 0 478 479 480 481 264340	175 170 175 170 150 134 EMIUM_CUST Bu Pre Pre	1 2 2 2 2 2 2 2 moder strongenium emium emium emium emium emium emium emium emium	7.2 3.0 8.8 6.0 8.8 7.8 7.4 RE_NBR LY 27 180 164 179 18 	YOUNG S YOUNG S YOUNG S MIDAGE S YOUNG S 'LTY_CARD_ 27 186 164 179 18	RETIRE INGLES/COUPL	ES ES ES ES ES
264340 264341 264342 264333 264276 PR 0 478 479 480 481 264340 264341	175 170 175 170 150 134 EMIUM_CUST Bu Pre Pre Pre Mainst	1 2 2 2 2 2 2 2 moder store stor	7.2 3.0 8.8 6.0 8.8 7.4 RE_NBR LY 27 180 164 179 18 230 101	YOUNG S YOUNG S YOUNG S MIDAGE S YOUNG S 'LTY_CARD_ 27 186 164 179 18	RETIRE INGLES/COUPL	ES ES ES ES ES
264340 264341 264342 264333 264276 PR 0 478 479 480 481 264340 264341 264342	175 170 175 170 150 134 EMIUM_CUST Bu Pre Pre Pre Mainst Mainst	1 2 2 2 2 2 2 7 TOMER STO udget emium	7.2 3.0 8.8 6.0 8.8 7.4 RE_NBR LY 27 180 164 179 18 230 101 141	YOUNG S YOUNG S YOUNG S MIDAGE S YOUNG S 'LTY_CARD_ 27 186 164 179 18	RETIRE INGLES/COUPL	ES ES ES ES ES
264340 264341 264342 264333 264276 PR 0 478 479 480 481 264340 264341	175 170 175 170 150 134 EMIUM_CUST Bu Pre Pre Pre Mainst Mainst Mainst	1 2 2 2 2 2 2 7 TOMER STO udget emium	7.2 3.0 8.8 6.0 8.8 7.4 RE_NBR LY 27 180 164 179 18 230 101	YOUNG S YOUNG S YOUNG S MIDAGE S YOUNG S 'LTY_CARD_ 27 186 164 179 18	RETIRE INGLES/COUPL	ES ES ES ES ES

```
[264835 rows x 12 columns]
df.loc[df['DATE']=='2018-12-25']
            DATE PROD NBR PRODUCT NAME BRAND NAME PROD SIZE
PROD QTY \
264834 2018-12-25
                                    None
                                               None
       TOT SALES LIFESTAGE PREMIUM CUSTOMER STORE NBR
LYLTY CARD NBR \
264834
          0.0
                       None
                                        None
       TXN ID
264834
            0
```

Analysis and Visualization

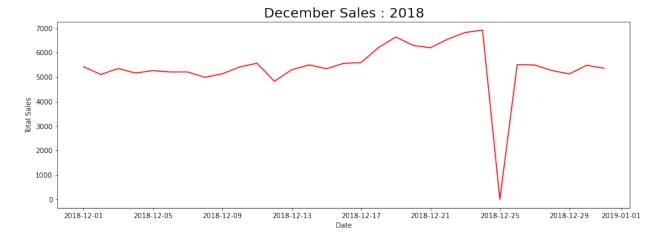
```
date sales= df.groupby('DATE')['TOT SALES'].sum().reset index()
date sales
          DATE TOT SALES
    2018-07-01
                   5372.2
1
    2018-07-02
                   5315.4
2
    2018-07-03
                   5321.8
3
    2018-07-04
                   5309.9
4
    2018-07-05
                   5080.9
360 2019-06-26
                   5305.0
361 2019-06-27
                   5202.8
362 2019-06-28
                   5299.6
363 2019-06-29
                   5497.6
364 2019-06-30
                   5423.4
[365 rows x 2 columns]
#Plotting a line graph of the totalsales for each date over the entire
recorded duration
plt.figure(figsize=(15,5))
plt.plot(date_sales['DATE'], date_sales['TOT_SALES'])
plt.title('Total Sales of Fiscal Year: 2018-19', size=20)
plt.xlabel('Months')
plt.ylabel('Total Sales')
plt.show()
```



As we can see from the line graph, the sales drop to zero on a certain date, which is 25th December(Christmas), which we manually set zero. However, the sales also reached an all-time high right before that, so we would need to analyze the transaction data from December 2018 to find out more about the sales

HOLIDAY SEASON

```
plt.figure(figsize=(15,5))
plt.plot( date_sales['DATE'][date_sales['DATE'].dt.month==12] ,
date_sales['TOT_SALES'][date_sales['DATE'].dt.month==12],color='r' )
plt.title('December Sales : 2018',size=20)
plt.xlabel('Date')
plt.ylabel('Total Sales')
plt.show()
```

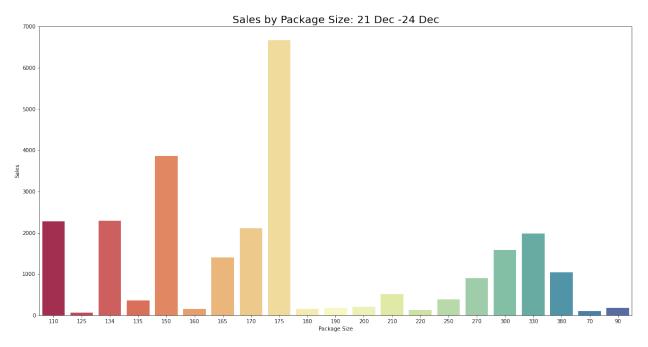


As suspected, the sales reached an all time high the day before Christmas Day, which makes sense because people tend to purchase food items more when approaching holiday season. We can also see a consistent rise in the line graph between 21st December and 24th December, which means that these are the dates the store could target with promotions and discounts to increase the sales even more

We also want to know which package sizes sell the most to create promotions and discounts around them $\,$

holiday_sales= df[(df['DATE']>= '2018-12-21') & (df['DATE']<= '2018-12-25')] holiday_sales
DATE PROD_NBR PRODUCT_NAME BRAND NAME \
126267 2018-12-21 112 Tyrrells Crisps Ched & Chives
Tyrrells 126268 2018-12-21 57 Old El Paso Salsa Dip Tomato Mild
Old 126269 2018-12-21 57 Old El Paso Salsa Dip Tomato Mild
Old 126270 2018-12-21 80 Natural ChipCo Sea Salt & Vinegr
Natural 126271 2018-12-21 39 Smiths Crinkle Cut Tomato Salsa
Smiths
128703 2018-12-24 32 Kettle Sea Salt And Vinegar
Kettle 128704 2018-12-24 63 Kettle Swt Pot Sea Salt
Kettle 128692 2018-12-24 1 Smiths Crinkle Cut Chips Barbecue
Smiths 129323 2018-12-24 107 Smiths Crinkle Cut French OnionDip
Smiths 264834 2018-12-25 0 None
None
PROD_SIZE PROD_QTY TOT_SALES LIFESTAGE \ 126267 165 2 8.4 MIDAGE SINGLES/COUPLES 126268 300 1 5.1 RETIREES 126269 300 2 10.2 RETIREES 126270 175 2 6.0 RETIREES 126271 150 2 5.2 NEW FAMILIES
128703 175 2 10.8 OLDER FAMILIES 128704 135 2 8.4 OLDER SINGLES/COUPLES 128692 170 2 5.8 RETIREES 129323 150 2 5.2 OLDER FAMILIES 264834 0 0 0.0 None
PREMIUM_CUSTOMER STORE_NBR LYLTY_CARD_NBR TXN_ID 126267 Budget 75 75029 73499 126268 Mainstream 120 120346 123864 126269 Premium 40 40314 37546 126270 Mainstream 50 50452 46618

```
126271
                                 114
                                              114085
                                                       117409
             Mainstream
128703
                  Budget
                                 26
                                               26186
                                                        23091
128704
             Mainstream
                                 171
                                              171242
                                                       172523
128692
                Premium
                                 178
                                              178026
                                                       177722
129323
                  Budget
                                 101
                                              101001
                                                       100045
264834
                    None
                                   0
                                                    0
[3614 \text{ rows } x 12 \text{ columns}]
# Plotting a bar graph of the total sales for each package size
between 21st Dec and 24th Dec
holiday_sizes=holiday_sales.groupby('PROD SIZE')
['TOT SALES'].sum().reset index()
holiday sizes= holiday sizes[holiday sizes['PROD SIZE']!=0]
plt.figure(figsize=(20,10))
sns.barplot(x='PROD_SIZE',y= 'TOT_SALES', data=
holiday sizes,palette='Spectral')
plt.title('Sales by Package Size: 21 Dec -24 Dec', size=20)
plt.xlabel('Package Size')
plt.ylabel('Sales')
plt.show()
```



```
holiday_brands=holiday_sales.groupby('BRAND_NAME')
['TOT_SALES'].sum().reset_index().sort_values(by='TOT_SALES',ascending
=False)
holiday_brands.head()
```

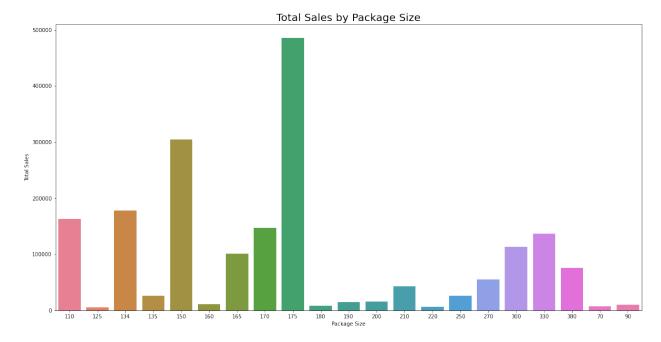
```
BRAND NAME
                TOT SALES
12
                   4940.0
       Kettle
6
      Doritos
                   2948.5
21
       Smiths
                   2914.5
17
     Pringles
                   2290.3
24
        Thins
                   1343.1
```

We can see that KETTLE was the highest-selling brand during the holiday season, so it will be wise to surround promotions and discouts around it to drive sales even more. And need to focus on 175 grams packet more

Lets see the holiday season statistics match with the ones during the entire duration of the recorded sales:-

```
package_size= df.groupby('PROD_SIZE')['TOT_SALES'].sum().reset_index()
package_size= package_size[package_size['PROD_SIZE']!=0]

plt.figure(figsize=(20,10))
sns.barplot(x='PROD_SIZE',y='TOT_SALES',data=package_size,palette='hus
l')
plt.title('Total Sales by Package Size',size=20)
plt.xlabel('Package Size')
plt.ylabel('Total Sales')
plt.show()
```



Seems like 175 grams and 150 grams have higgest sale in whole fiscal year too.

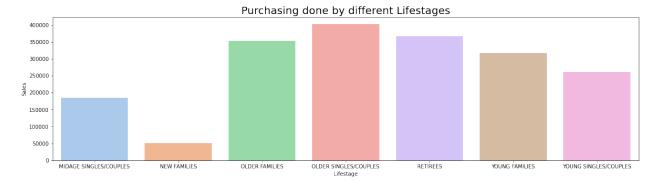
```
brand_sales=df.groupby('BRAND_NAME')
['TOT_SALES'].sum().reset_index().sort_values(by='TOT_SALES',ascending
```

```
=False)
brand_sales.head()
   BRAND NAME TOT SALES
12
       Kettle
                 39\overline{0}239.8
21
       Smiths
                 210076.8
6
      Doritos
                 201538.9
17
                 177655.5
     Pringles
                  90785.1
16
          Old
```

Just like holiday season sales, KETTLE remained the highest-selling brand during the entire duration of the recorded sales

Now let's move onto the Customer Analysis

```
df['LIFESTAGE'].value_counts()
OLDER SINGLES/COUPLES
                          54479
RETIREES
                          49763
OLDER FAMILIES
                          48594
YOUNG FAMILIES
                          43592
YOUNG SINGLES/COUPLES
                          36377
MIDAGE SINGLES/COUPLES
                          25110
NEW FAMILIES
                           6919
None
                               1
Name: LIFESTAGE, dtype: int64
customer purchase= df.groupby('LIFESTAGE')
['TOT SALES'].sum().reset index()
customer purchase= customer purchase[customer purchase['LIFESTAGE']!
='None']
customer_purchase
                LIFESTAGE TOT SALES
   MIDAGE SINGLES/COUPLES
                          184751.30
0
1
             NEW FAMILIES
                            50433.45
3
           OLDER FAMILIES
                           352467.20
4
    OLDER SINGLES/COUPLES 402426.75
5
                 RETIREES
                           366470.90
6
           YOUNG FAMILIES 316160.10
7
    YOUNG SINGLES/COUPLES 260405.30
plt.figure(figsize=(20,5))
sns.barplot(x='LIFESTAGE',y='TOT_SALES',data=customer_purchase,palette
='pastel')
plt.title('Purchasing done by different Lifestages', size=20)
plt.xlabel('Lifestage')
plt.ylabel('Sales')
plt.show()
```



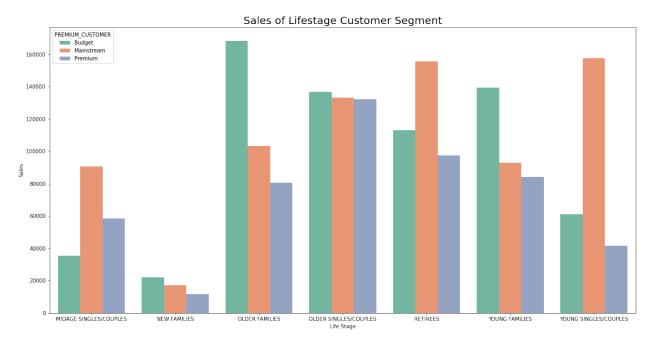
It seems like OLDER SINGLES/COUPLES are the most loyal customers of the store and NEW FAMILIES are the least. Intrestingly, we can see a decreasing trend of purchasing according to age.

Lets see what sort of purchasing behaviour each age demographic has

```
lifestage_segment= df.groupby(['LIFESTAGE','PREMIUM_CUSTOMER'])
['TOT SALES'].sum().reset index().sort values(by=['LIFESTAGE','PREMIUM
CUSTOMER'1)
lifestage segment= lifestage segment[lifestage segment['LIFESTAGE']!
='None'l
lifestage segment
                 LIFESTAGE PREMIUM CUSTOMER
                                               TOT SALES
0
    MIDAGE SINGLES/COUPLES
                                       Budget
                                                35514.80
1
    MIDAGE SINGLES/COUPLES
                                  Mainstream
                                                90803.85
2
    MIDAGE SINGLES/COUPLES
                                                58432.65
                                      Premium
3
              NEW FAMILIES
                                       Budget
                                                21928.45
4
              NEW FAMILIES
                                  Mainstream
                                                17013.90
5
              NEW FAMILIES
                                                11491.10
                                      Premium
7
            OLDER FAMILIES
                                       Budget
                                               168363.25
8
            OLDER FAMILIES
                                  Mainstream
                                               103445.55
9
            OLDER FAMILIES
                                      Premium
                                                80658.40
10
     OLDER SINGLES/COUPLES
                                       Budget
                                               136769.80
11
     OLDER SINGLES/COUPLES
                                  Mainstream
                                               133393.80
12
     OLDER SINGLES/COUPLES
                                      Premium
                                               132263.15
13
                                       Budget
                                               113147.80
                   RETIREES
14
                   RETIREES
                                  Mainstream
                                               155677.05
15
                   RETIREES
                                      Premium
                                                97646.05
16
                                               139345.85
            YOUNG FAMILIES
                                       Budget
17
            YOUNG FAMILIES
                                                92788.75
                                  Mainstream
18
            YOUNG FAMILIES
                                                84025.50
                                      Premium
19
     YOUNG SINGLES/COUPLES
                                       Budget
                                                61141.60
20
     YOUNG SINGLES/COUPLES
                                  Mainstream
                                               157621.60
21
     YOUNG SINGLES/COUPLES
                                      Premium
                                                41642.10
```

#Plotting a bar graph for total sales of each age demographic with customer segmnent

```
plt.figure(figsize=(20,10))
sns.barplot(x='LIFESTAGE',y='TOT_SALES',data=lifestage_segment,hue='PR
EMIUM_CUSTOMER',palette='Set2')
plt.title('Sales of Lifestage Customer Segment',size=20)
plt.xlabel('Life Stage')
plt.ylabel('Sales')
plt.show()
```



OLDER FAMILIES are highest Budget customers, RETIREES are highest Mainstream customer while OLDER SINGLES/COUPLES are highest Premium customer, these are the age demographic to target for payment plans and promotions to drive sales even more since they are more likely to pay more per packet of chips than others

Conclusion:

- Generally, sales gradually increase during the holiday season and are the highest the day before Christmas Day, but suddenly decrease right after, so this would be the ideal time for any promotional campaigns or discount.
- The 175 gramme package size is the highest-selling package size during the holiday season with KETTLE® being the highest-selling brand.
- KETTLE® is the also the highest-selling brand during the entire year, also the 175 grams package size is the highest-selling package size, on average, with a difference of nearly 37% from the second highest-selling package size.
- OLDER SINGLES/COUPLES are the most loyal customers of the store and NEW FAMILIES are the least.
- Highest Customer:- Premium: OLDER SINGLES/COUPLES, Mainstream: RETIREES, Budget: OLDER FAMILIES