

| | Local Regulation regarding SKD | Local Regulation regarding CKD | Local Content Requirement | Regulation for Used Vehicle Imports | Investment Incentives |
|----------------|--|---|---|-------------------------------------|---|
| Egypt | Allowed under Ministerial Decree | CKD is required | 30 to 60% | Banned | Incentives provided into Duty relief up to 90% |
| Morocco | No SKD is present. It is not supported by any incentive. | CKD is required to access benefits of programme | See Tables in Tab "Morocco Duties" Local Content is 60% <i>Negotiated with government</i> | Up to 5 years Allowed | Incentives negotiated with Government, but regulation allows for: 5 yr Corp Tax exemption VAT Exemption Supplier support Access to EU FTA's |
| Algeria | SKD and CKD allowed. May 2020 - Algeria removes preferential benefit for CKD and SKD | CKD is required to access benefits of programme. Some confusion exist as Algerian authority attebpts to control imports from time to time | | Up to 3 years Allowed | Incentives negotiated with Government, but regulation allows for: VAT Exemption Duty Exemption Tax exemption on Profits |
| Tunisia | SKD is Possible, requires negotiation with Government and is subject to volume cap's | No information is available | No information available | Up to 5 years Allowed | No clear document is available |

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| Source | <i>Egypt - Direct Access Morocco - Gov Document WT/TPR/S/8</i> | <i>Egypt and Morocco - Direct access</i> | <i>Egypt - Direct Access</i> | <i>UN Report on Used Vehicles</i> | <i>Egypt - Direct Access Morocco, Algeria - Lynx Strategic Business Advisors</i> |
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