



LT Foods Analysis

Summary

TCS Analysis Tables

Financial Highlights

Income Statement Analysis

Balance Statement Analysis

Cash Flow Statement Analysis



LT Foods

Profit and Loss

P&L_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
■ Sales	2,459.00	2,716.00	2,955.00	3,245.00	3,614.00	3,890.00	4,135.00	4,742.00	5,427.00	6,936.00	7,772.00
■ COGS	1,893.43	2,118.48	2,186.70	2,466.20	2,782.78	3,073.10	3,101.25	3,319.40	3,744.63	4,785.84	5,518.12
■ Expenses	319.67	353.08	413.70	421.85	505.96	427.90	578.90	853.56	1,031.13	1,456.56	1,398.96
■ Operating Profit	245.90	244.44	354.60	356.95	325.26	389.00	454.85	569.04	651.24	693.60	854.92
■ Other Income	17.00	45.00	-37.00	48.00	36.00	21.00	34.00	32.00	23.00	71.00	99.00
■ Interest	113.00	151.00	148.00	157.00	147.00	139.00	132.00	87.00	69.00	82.00	83.00
■ Depreciation	37.00	47.00	52.00	55.00	50.00	69.00	91.00	108.00	123.00	127.00	153.00
■ Profit before tax	131.00	111.00	120.00	194.00	216.00	214.00	277.00	398.00	424.00	563.00	801.00
■ Tax	45.85	34.41	46.80	64.02	71.28	77.04	77.56	107.46	114.48	140.75	200.25
■ Net Profit	85.00	76.00	72.00	129.00	144.00	137.00	199.00	289.00	309.00	423.00	598.00
— N/A	—	—	—	—	—	—	—	—	—	—	—

Balance Sheet

BS_MainHead	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
■ Shareholder Equity & Liabilities	6186	6872	6855	7540	8589	9390	9973	10583	11080	13200	14755
■ Assets	7563	8487	8668	9625	11516	12670	13942	14984	15982	19111	21664

Cash Flow

CF_MainHead	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
■ Cash from Financing Activity -	-89	64	-470	-275	319	87	-808	-692	-714	272	-1076
■ Cash from Investing Activity -	-103	-115	-108	-166	-467	-273	-167	-203	-290	-789	-402
■ Cash from Operating Activity -	39	-227	524	342	-134	-11	987	836	1033	178	1434
■ Net Cash Flow	7	-17	8	7	-13	10	-10	-2	15	0	17



LT Foods

Sales
47.89K

% Change in Sales
19.37%

COGS
34.99K

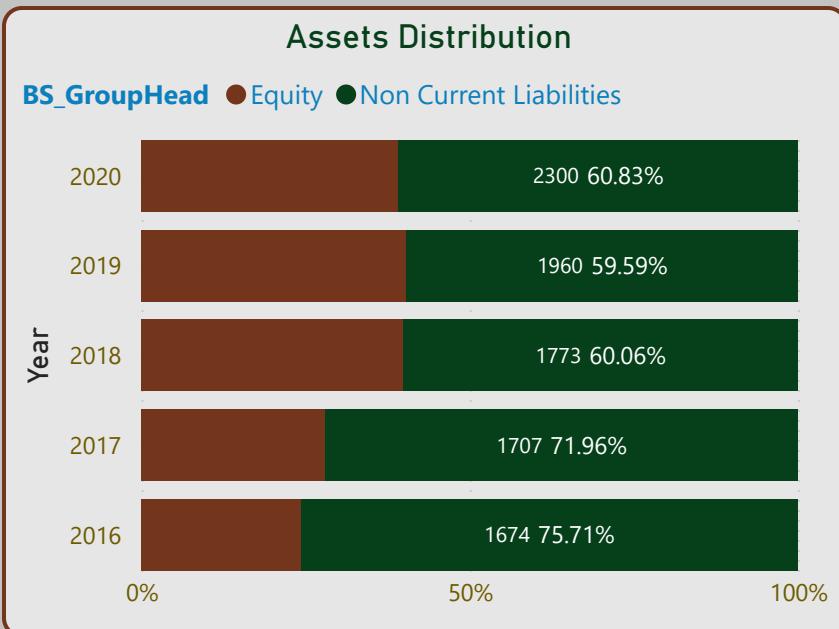
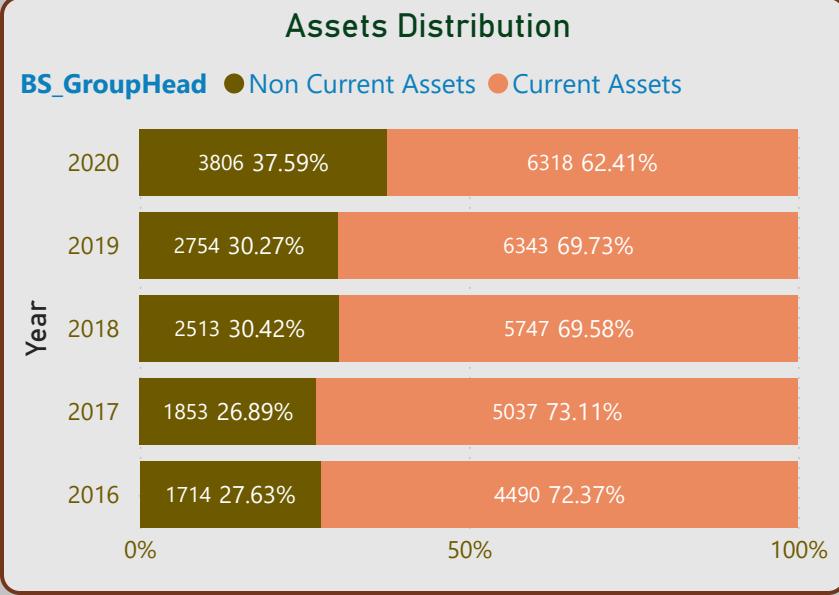
% Change in COGS
34.99K

EBITA
5.14K

% Change in EBITA
5.14K

PAT
2.46K

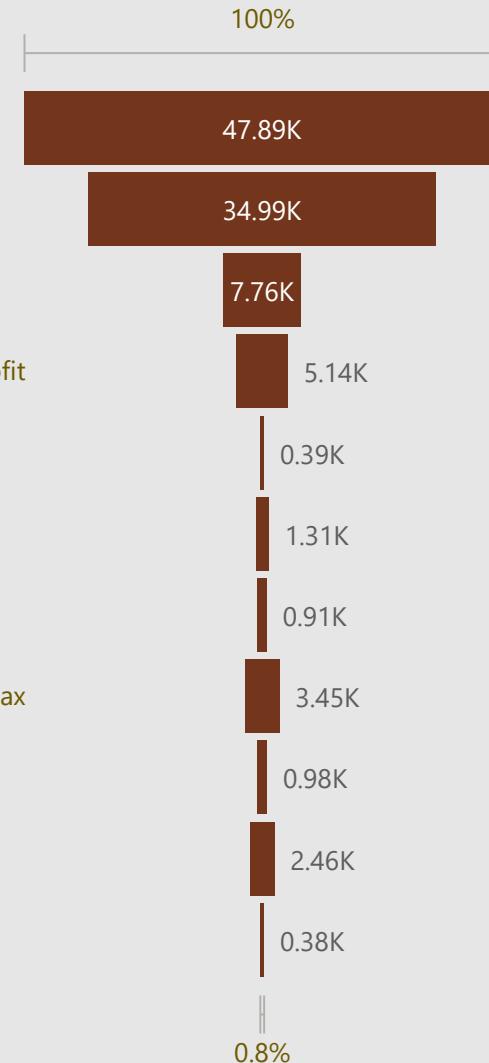
% Change in PAT
50.35K



Year

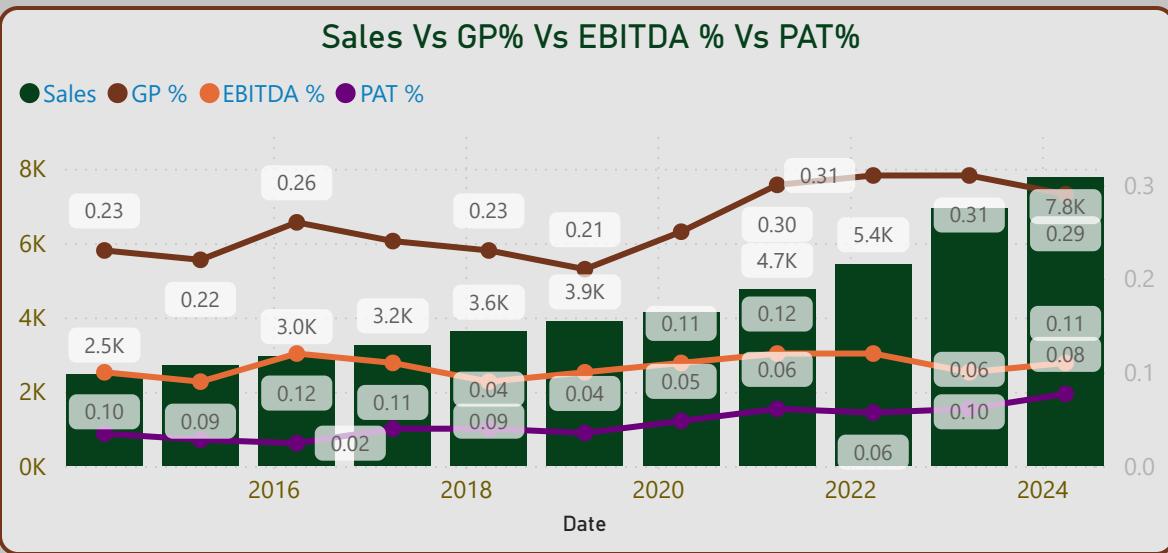
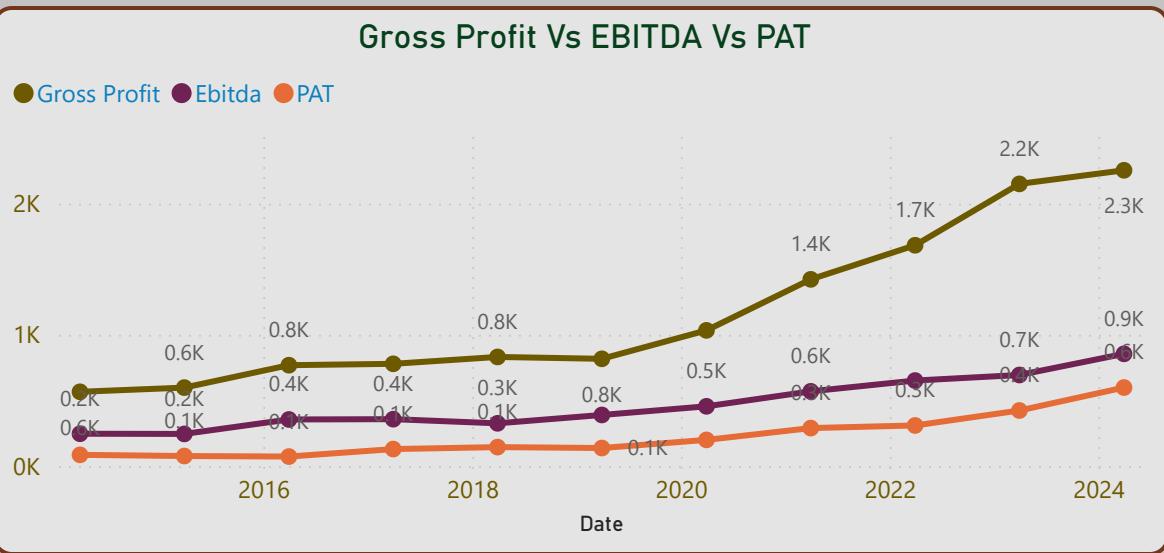
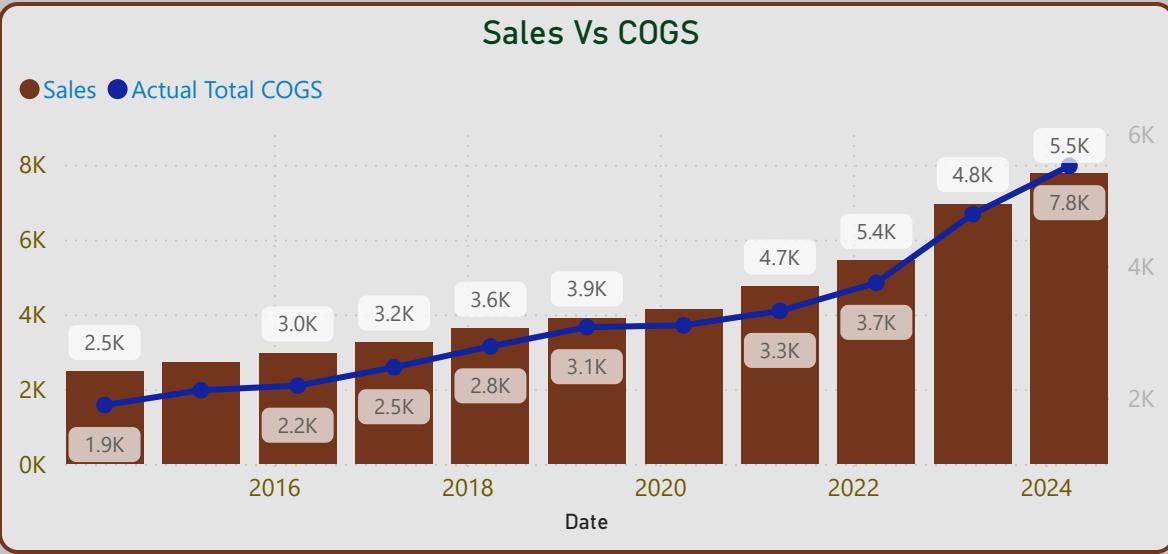
All

Sum of Values by P&L_Main_Head





Financial Highlights





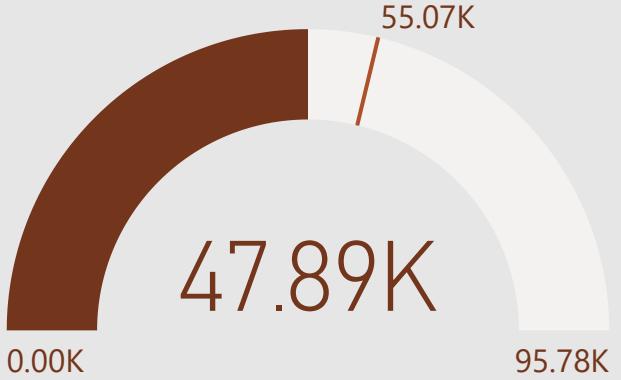
Income Statement

Year

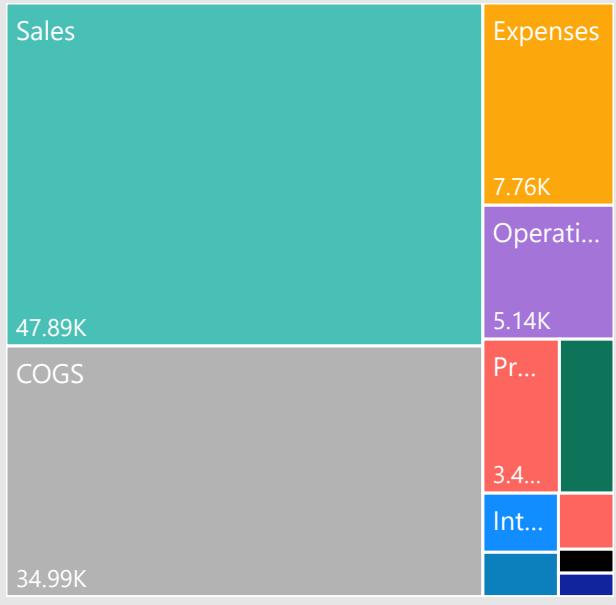
All

P&L_Main_Head	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
+ Sales	2,459.00	2,716.00	2,955.00	3,245.00	3,614.00	3,890.00	4,135.00	4,742.00	5,427.00	6,936.00	7,772.00
+ COGS	1,893.43	2,118.48	2,186.70	2,466.20	2,782.78	3,073.10	3,101.25	3,319.40	3,744.63	4,785.84	5,518.12
+ Expenses	319.67	353.08	413.70	421.85	505.96	427.90	578.90	853.56	1,031.13	1,456.56	1,398.96
+ Operating Profit	245.90	244.44	354.60	356.95	325.26	389.00	454.85	569.04	651.24	693.60	854.92
+ Other Income	17.00	45.00	-37.00	48.00	36.00	21.00	34.00	32.00	23.00	71.00	99.00
+ Interest	113.00	151.00	148.00	157.00	147.00	139.00	132.00	87.00	69.00	82.00	83.00
+ Depreciation	37.00	47.00	52.00	55.00	50.00	69.00	91.00	108.00	123.00	127.00	153.00
+ Profit before tax	131.00	111.00	120.00	194.00	216.00	214.00	277.00	398.00	424.00	563.00	801.00
+ Tax	45.85	34.41	46.80	64.02	71.28	77.04	77.56	107.46	114.48	140.75	200.25

Target Revenue



P&L Distribution



Sales Trend



EBITDA Trend



PAT Trend



0.17

Ebitda CAGR %

0.15

Rev CAGR %

0.34

PAT CAGR %



Income Statement Analysis

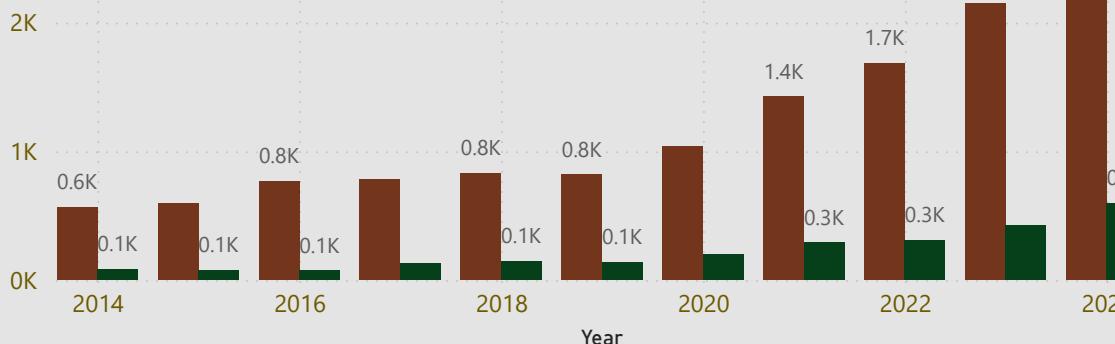
Date

All



Preparing Q&A

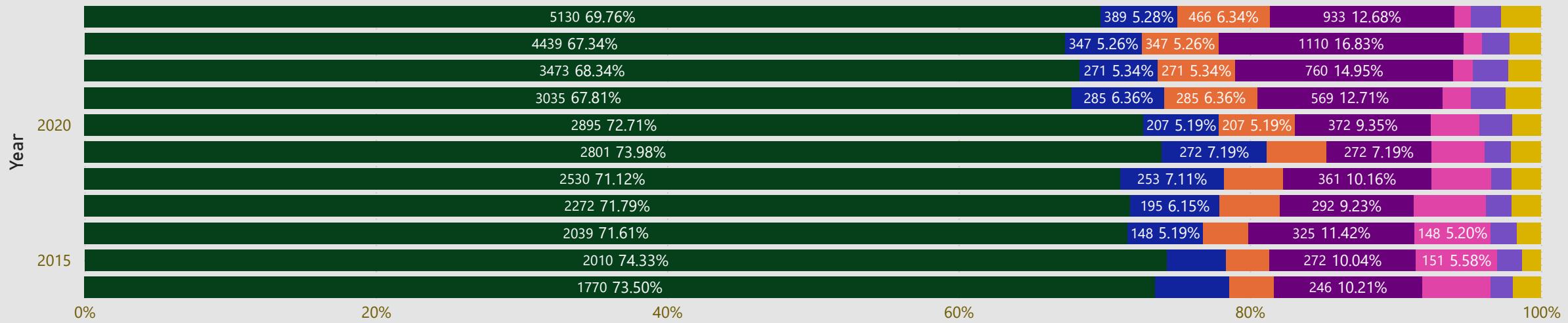
GP Vs PAT

● Gross Profit ● Actual total PAT


Sales Vs Depreciation % Vs Interest %

● Sales ● Dep % ● Interest %


Expenses Distribution

● P&L_Sub_Head ● Material Cost ● Manufacturing Cost ● Employee Cost ● Other Cost ● Interest ● Depreciation ● Tax




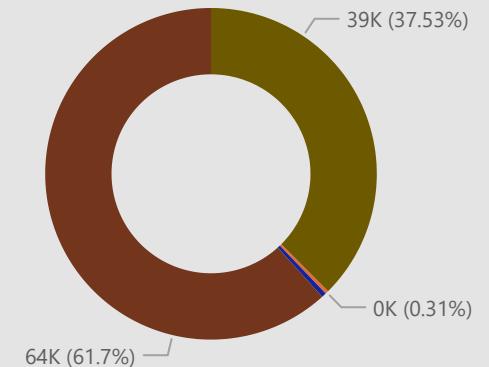
Balance sheet

Year

All

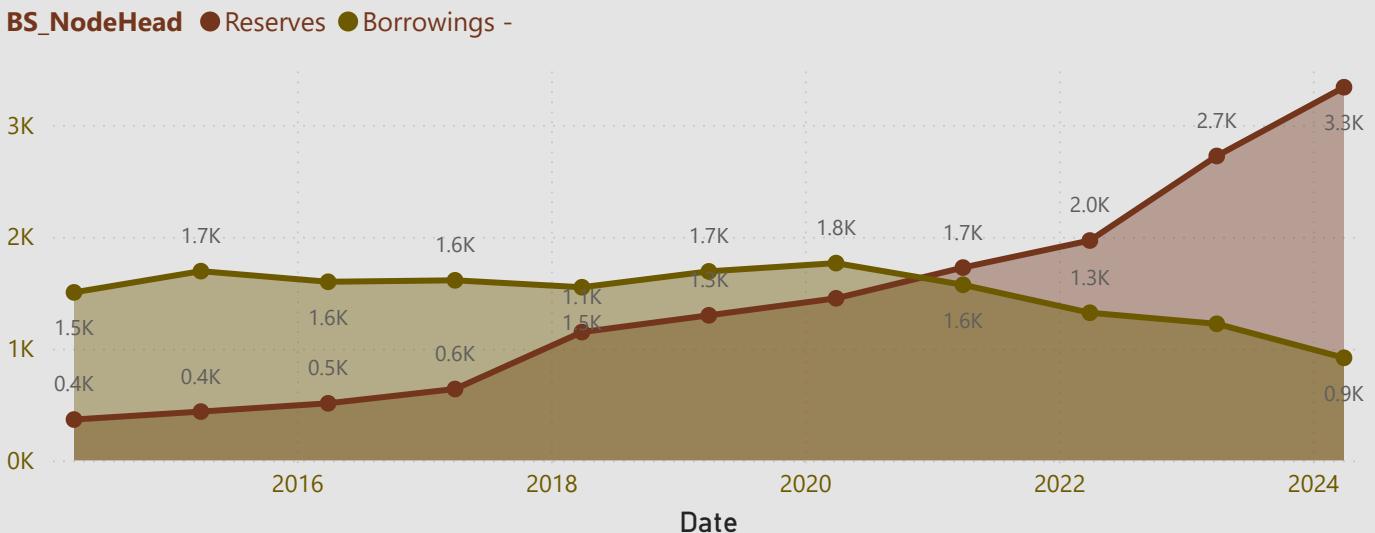
BS_MainHead	Balance Sheet										
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Shareholder Equity & Liabilities											
Equity	391	462	537	665	1179	1329	1481	1756	1998	2757	3372
Non Current Liabilities	1682	1834	1674	1707	1773	1960	2300	2080	1778	1765	1319
Current Liabilities	1920	2131	2180	2433	2381	2528	2374	2635	2945	3359	4022
Total Liabilities	2193	2445	2464	2735	3256	3573	3818	4112	4359	5319	6042
Assets											
Non Current Assets	1488	1646	1714	1853	2513	2754	3806	3859	4089	4528	5216
Current Assets	3882	4396	4490	5037	5747	6343	6318	7013	7534	9264	10406
Total Assets	2193	2445	2464	2735	3256	3573	3818	4112	4359	5319	6042

Assets Distribution

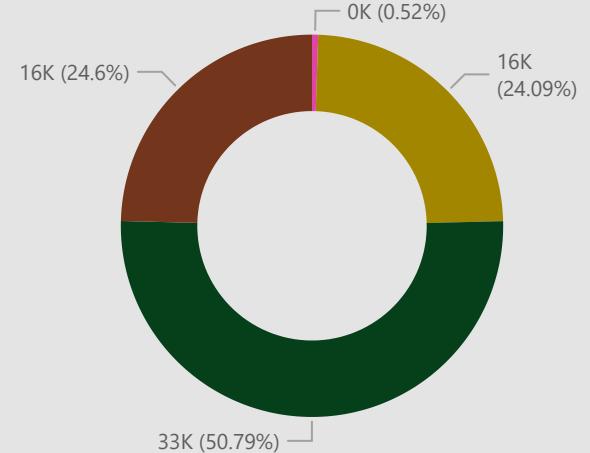


- BS_SubGroupHead**
- Fixed Assets
 - CWIP
 - Investments
 - Other Assets

Reserves Vs Borrowings



Liabilities Distribution



- BS_SubGroupHead**
- Equity Capital
 - Reserves
 - Borrowings
 - Other Liabilities



Balance sheet Analysis

Year

2016

1.20

Assets Trunover

2.06

Current Ratio

2.97

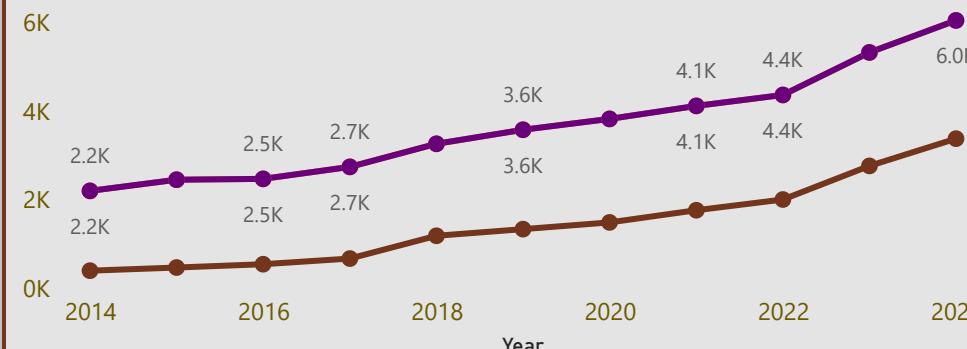
D/E

2K

Working Capital

Equity Vs Total Assets Vs Liabilities

BS_GroupHead ● Equity ● Total Liabilities ● Total Assets

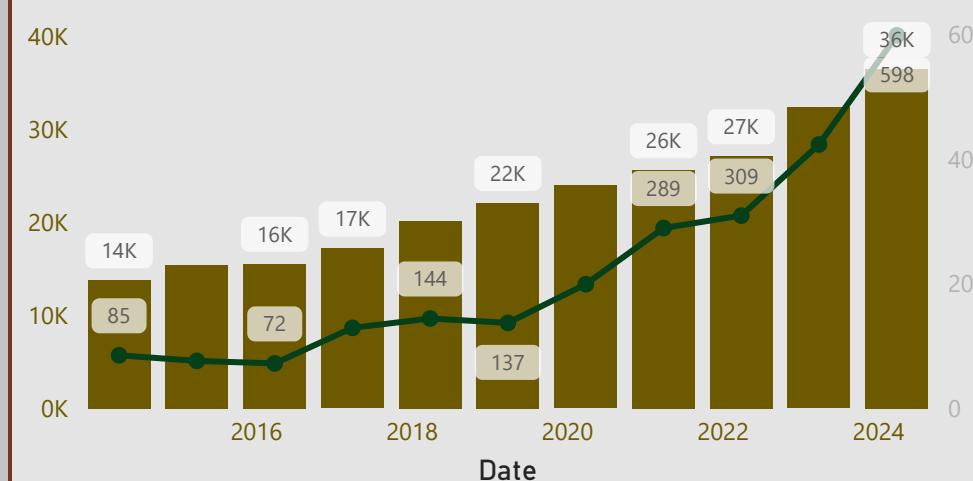


B&S Distribution



Sales Trend

● Sum of Value ● Actual total PAT



D/E Trend



Assest turnover Trend





Cash Flow

Year

All

CF_MainHead

2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024

Cash from Financing Activity -

Cash from Financing Activity	-45	32	-235	-137	160	44	-404	-346	-358	136	-538
Dividends paid	-5	-6	-5	-5	-5	-6	-25	-32	-32	-16	-35
Financial liabilities	0	0	0	0	0	0	-20	-35	-43	-45	-57
Interest paid fin	-108	-146	-141	-144	-146	-138	-131	-89	-47	-73	-72
Other financing items	-1	-1	-1	0	0	39	0	0	0	382	0
Proceeds from borrowings	128	237	2	81	130	286	36	36	6	63	0
Proceeds from shares	1	1	5	0	381	0	0	0	0	0	0
Repayment of borrowings	-59	-53	-95	-70	-201	-138	-264	-226	-240	-175	-374

Cash from Investing Activity -

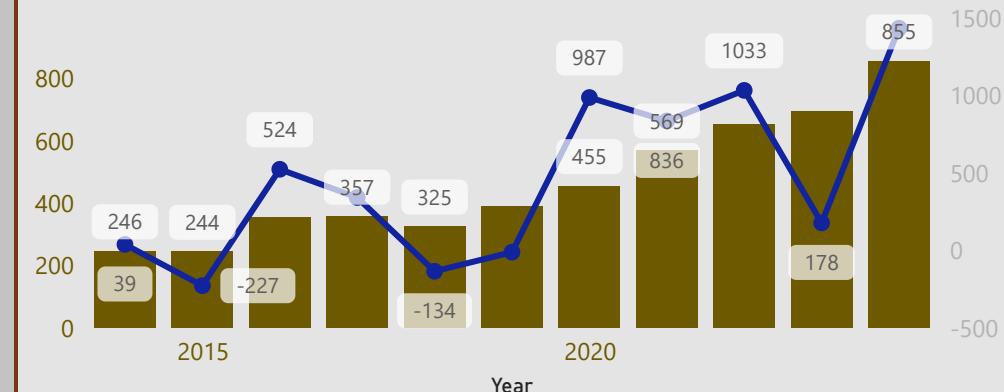
Cash from Investing Activity	-52	-58	-54	-83	-233	-137	-83	-101	-145	-395	-201
Dividends received	0	0	0	0	0	0	0	0	0	0	1
Fixed assets purchased	-54	-55	-54	-80	-239	-120	-89	-114	-158	-154	-203
Fixed assets sold	1	1	1	2	9	7	4	15	6	10	2
Inter corporate deposits	0	0	0	-1	-1	-5	0	0	0	0	0
Interest received	1	1	1	1	2	4	2	1	1	1	1
Invest in subsidiaries	0	0	0	0	0	0	0	0	0	-177	0
Investment in group cos	0	0	0	-1	-2	0	0	0	0	-75	0
Investments purchased	0	-2	0	0	0	-22	-1	-1	-1	-1	-8
Investments sold	0	0	0	0	0	0	0	0	0	2	0
Other investing items	1	-2	-2	-4	-3	0	0	-3	7	0	6
Redemp n Canc of Shares	0	0	0	0	0	0	0	0	0	0	0
Subsidy received	0	0	0	0	0	0	0	0	0	0	0

Cash from Operating Activity -

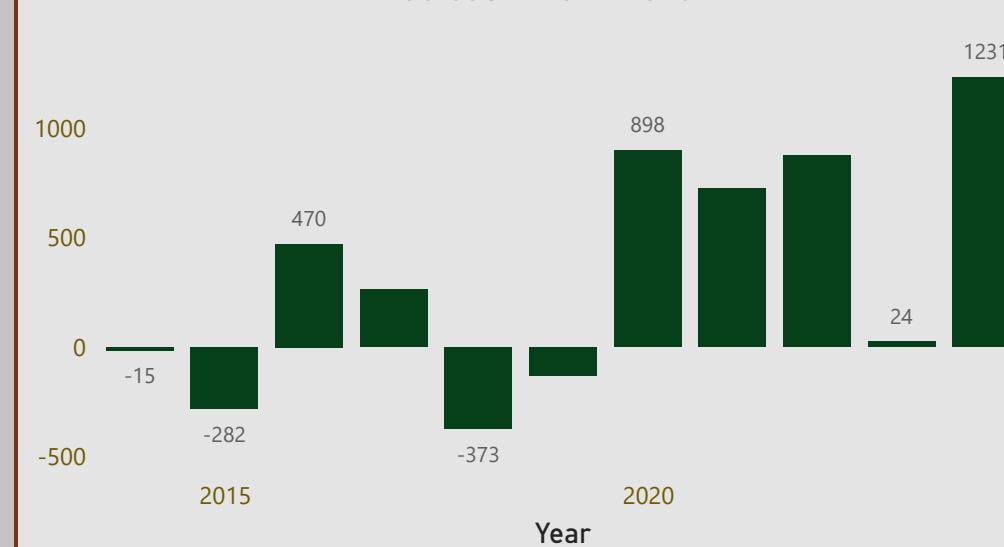
Cash from Operating Activity	104	9	297	227	60	103	477	445	517	258	757
Deposits	10	0	0	0	0	0	0	0	0	0	0

EBITDA Vs CFO

● Actual Total Ebitda ● CFO



Free Cash Flow Trend





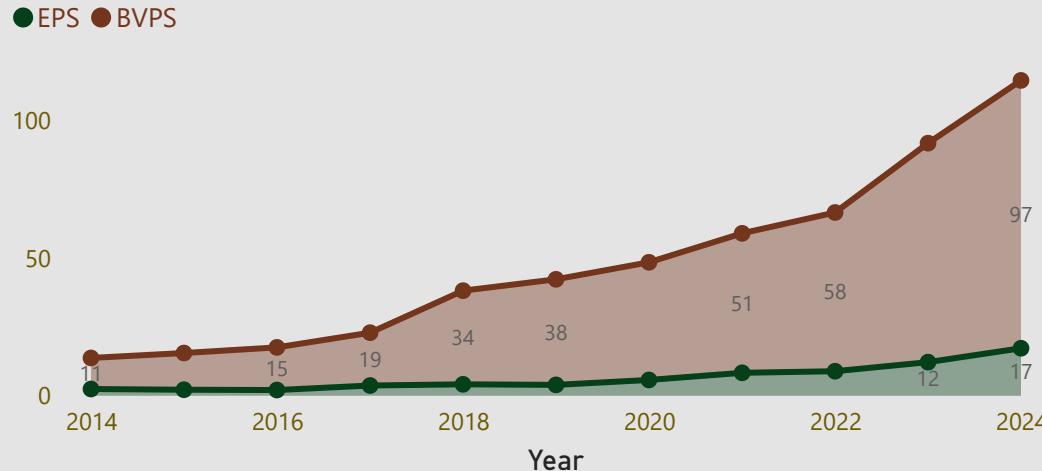
Revenue & Expense

Year

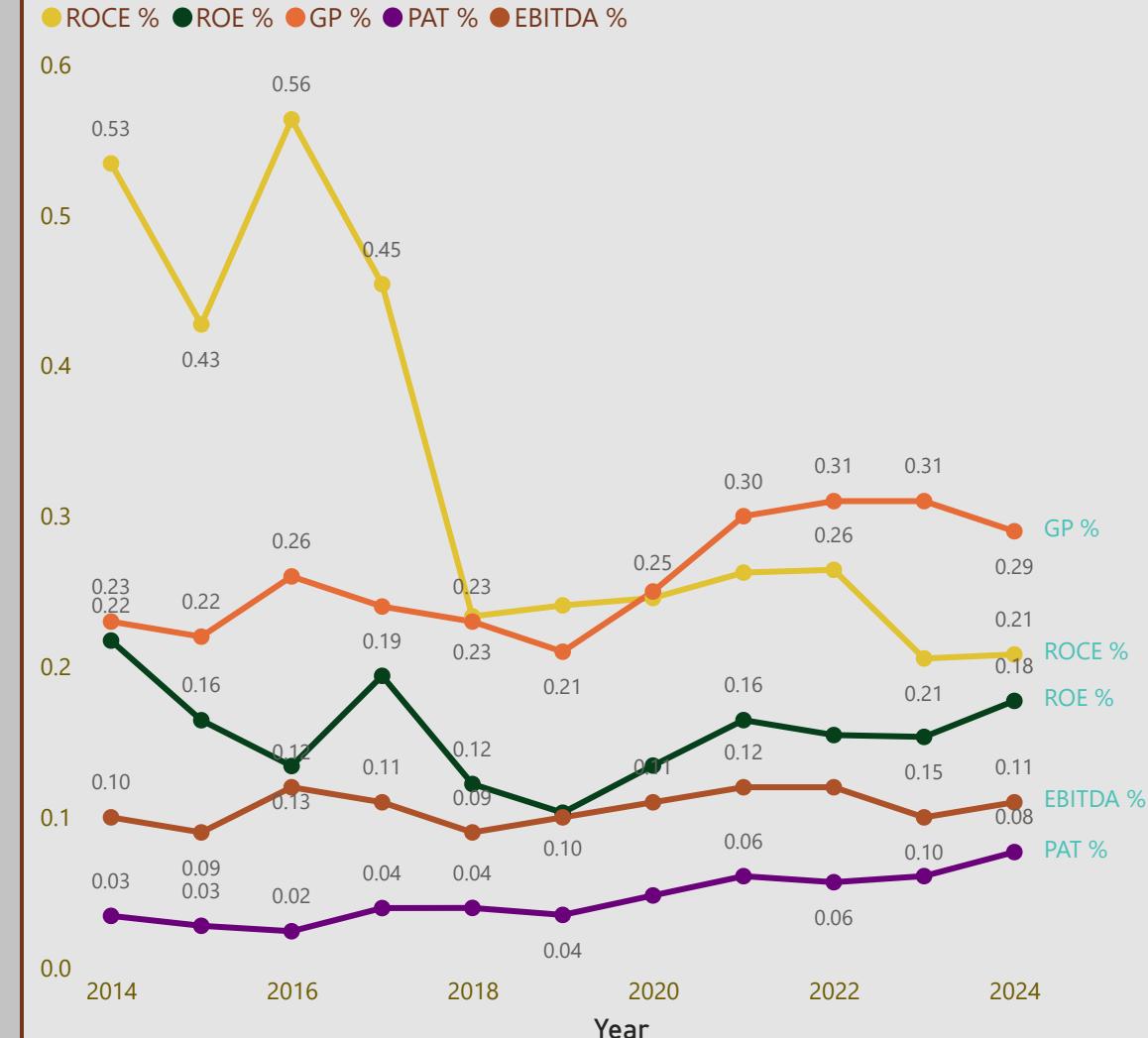
All



BVPS Vs EPS Trend



ROCE% Vs ROE% Vs EBITDA Vs GP% Vs PAT%



Asset Turnover Ratio Vs Financial Leverage Trend

