

1. Product Exit Quantity Report (Correction)

Issue: Report keeps loading.

Reply & Flow:

- Debug the report query/code.
- Identify the cause of infinite loading.
- Fix logic so the correct product exit quantity report is displayed.

Estimated Time: 1-2 hours

2. Sales Search Section – Barcode Search

Issue: Barcode search and tab not working.

Reply & Flow:

- Debug barcode search function.
- Fix tab functionality so user can scan/search products by barcode.
- Ensure results load instantly when barcode is entered/scanned.

Estimated Time: 1-2 hours

3. Ledger (Cash/Payment Modes) Management

Requirement: Manage opening and closing cash by User/Store/Admin.

Reply & Flow:

1. **User Login** – Staff logs into the system.
2. **Opening Cash Entry** – At the start of shift, the user enters opening cash.
3. **Transactions Logged** – Payments recorded throughout the day (Cash, Card, UPI, Wallet, etc.).
4. **Closing Cash Entry** – At end of shift, user enters closing cash.
5. **System Validation** – Expected vs actual balance is compared.
6. **Reports** –
 - User-wise ledger
 - Store-wise ledger
 - Admin-wise consolidated ledger
 - Export in Excel/PDF

Estimated Time: 18-20 hours

4. Discount Master with OTP Approval

Requirement: OTP approval for discounts > 10%.

Reply & Flow:

1. Admin sets discount rules in **Discount Master**.
2. During sale:
 - If discount $\leq 10\%$ → Sale submitted directly.
 - If discount $> 10\%$ →
 - OTP sent to user.
 - User enters OTP.
 - Select approver (ASM, RM, Admin, Hospital, Doctor).
 - Sale submitted after OTP validation.
3. Sale recorded in system.

Estimated Time: 10-12 hours

5. Return to HO (Head Office)

Requirement: Track returned items with options.

Reply & Flow:

1. Order marked as "Return to HO".
2. Status auto-updates → "Returned to HO".
3. Popup appears with item list.
4. For each item → choose:
 - Send back to Stock, OR
 - Return to Vendor.
5. System records action & updates item-level status.

Estimated Time: 8-10 hours (In case if there are relational condition then will require more time)

6. Sales Return After Invoicing

Requirement: Allow sales return with OTP approval.

Reply & Flow:

1. Invoice generated.
2. User initiates **Sales Return**.

3. Select reason:
 - Policy Replacement of Frame
 - Policy Replacement of Lens
 - Power Change by Doctor
4. Status → "Sales Return Initiated".
5. OTP sent → User enters OTP.
6. If OTP valid → Sales return processed.
7. Status → "Sales Return Completed".

Estimated Time: 14-16 hours

7. Expense Report (Opening & Closing Balance)

Requirement: Track expenses with balance.

Reply & Flow:

1. System/User sets **Opening Balance**.
2. Record expenses throughout the day (Category, Amount, User, Date/Time).
3. System calculates:
 - Opening Balance
 - Total Expenses
 - Closing Balance = Opening Balance – Expenses
4. Report Format:
 - Opening Balance
 - Expense List
 - Total Expenses
 - Closing Balance

Estimated Time: 14-16 hours

8. Sales Return & Order Cancellation Report

Requirement: Generate detailed report with filters.

Reply & Flow:

1. System logs each sales return/cancellation (Date, Order No., Store, Reason, Approved By, Approval Date/Time).
2. User opens report.
3. Apply filters: Date Range, Approved By, Store, Reason.

4. Report generated → Export Excel/PDF.

Estimated Time: 20-25 hours

9. Lens Return to Vendor Report

Requirement: Record & filter vendor returns.

Reply & Flow:

1. System records returns with Store, Date, Lens Type, Vendor, Reason.
2. User opens "Lens Return to Vendor Report".
3. Apply filters (Date, Store, Vendor, Lens Type, Reason).
4. Report generated → Export/Print.

Estimated Time: Need to check the system flow for this

10. Store Opening Report (Before Billing)

Requirement: Mandatory before accessing billing.

Reply & Flow:

1. Store user logs in → **Opening Report popup**.
2. Fill details: Stock Count, Cash Balance, Select Undelivered Orders, Opened By.
3. Submit → System validates completeness.
4. If valid → Unlock billing & software.
5. Report saved for Admin review.

Estimated Time: 8-10 hours

11. Opening Store Report Format

Requirement: Compare filled vs system values.

Reply & Flow:

1. At store opening, system shows Opening Report form.
2. User fills: Stock, Cash, Undelivered Goods (manual entries).
3. System shows: Stock, Cash, Undelivered Goods (system values).
4. Comparison done → mismatches highlighted.
5. Submit report → Billing unlocks, data saved.

Estimated Time: 8-10 hours

12. Lens Ordering via WhatsApp/Email/Print

Requirement: Integrated order sending.

Reply & Flow:

1. Store selects lens order.
2. System generates template.
3. User selects mode: WhatsApp / Email / Print.
4. Order sent.
5. Status auto-updates → "Lens Ordered".
6. Log saved (time, mode, sender).

Estimated Time: 35+ hours

13. Lens Return to Vendor (Lab Module)

Requirement: Return management with reasons.

Reply & Flow:

1. User selects item → Lens Return.
2. Selects reason (Coating Issue, Wrong Power, Delay, etc.).
3. Enter vendor, qty, remarks.
4. Submit → Status → "Returned to Vendor".
5. Log stored (Date, User, Vendor, Reason).
6. Report available with filters.

Estimated Time: 16-20 hours