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Product

Latest Version: BYOB Field Highlight

Build Your Own Branding

Release Date: 2024-07-17

Highlight

Build Your Own Branding empowers Salesforce users to customize record page appearance, aligning with organization branding effortlessly.

Documentation

Build Your Own Branding revolutionizes Salesforce customization, enabling users to easily tailor record page appearances to match their organization's branding. This tool offers a range of features designed to make customization intuitive and accessible, ensuring your Salesforce environment reflects your brand identity.

Key Features

Intuitive Color Scheme Customization: Effortlessly change background and button colors on record pages to align with your brand's color palette.

Admin-Friendly Configuration: Easily accessible configuration options for system administrators ensure seamless management and implementation.

Persistent Changes Across Sessions: Customizations are persistent across sessions, ensuring consistency and visibility for all users.

User-Friendly Interface: The interface is designed to require minimal technical expertise, allowing for straightforward and efficient customization.

Field Highlighter: Highlight important fields and color elements to show the next steps in the process, ensuring key information is easily noticeable.

Component Details

Branding Sets

Public Properties:

- pageHeaderBackgroundColor: String
- buttonNeutralBackgroundColor: String
- buttonNeutralColor: String
- generalBackgroundColor: String

App Builder Component Details:

Name: Branding Sets

Design Attributes:

- **SLDS Header Background Color:** Background color for SLDS Headers on the page (allowed formats: HEX, RGB, RGBA).
- **SLDS Button Neutral Background Color:** Background color for neutral buttons (not brand buttons) on the page (allowed formats: HEX, RGB, RGBA).
- **SLDS Button Neutral Color:** Font color for neutral buttons (not brand buttons) on the page (allowed formats: HEX, RGB, RGBA).
- **SLDS Neutral Base Background Color:** Background color for the full record page only (allowed formats: HEX, RGB, RGBA).

Field Highlighter**Public Properties:**

- fieldApiName: String
- fieldBackgroundColor: String
- fieldFontColor: String

App Builder Component Details:

Name: Field Highlighter

Design Attributes:

- **Field Api Name:** Specify the field API name prefixed with the object API name (e.g., 'Lead.Company'). For managed package custom fields or custom objects, use the namespace prefix as well (e.g., cb__Lead__c.cb__Company__c).
- **Field Background Color:** Background color for the related field on the page (allowed formats: HEX, RGB, RGBA).
- **Field Font Color:** Font color for the related field on the page (allowed formats: HEX, RGB, RGBA).

Installation & Usage

Step 1: Install the managed package using the installation URL for **All Users**.

Step 2: Ensure the license is active.

Step 3: Navigate to **Setup > Custom Settings > Byob Elements > Manage > Default Organization Level Value** and click **New**.

Step 4: Add the value "windowViewMode-normal" in the PSC_normalViewElement field and "windowViewMode-maximized" in the PSC_consoleViewElement field.

Step 5: Go to any object record page.

Step 6: Find the **Branding Sets component** or **Field Highlighter component** in the App Builder Sidebar under custom managed components.

Step 7: Drag and drop the component to the desired location on the record page.

Step 8: Apply field highlighting configurations.

Step 9: Save your changes.

About US

We specialise in empowering our customer's business growth through a comprehensive suite of products and related services on Salesforce platform. Our commitment lies in offering strategic product solutions and expert product development consultancy tailored to meet the unique needs of your enterprise.

At the core of our philosophy is the conviction that the success of business attaches with the timely and high-quality delivery to customers. Without the right tools and an improved worker's experience, attaining success becomes a tiring task. Operational activities can often become a juggling act for workers, making it challenging to prioritise and focus on meeting customer requirements, particularly in the context of transformative projects. We understand the pivotal role that a seamless blend of worker expertise and efficient tools plays in achieving successful outcomes for our clients. Drawing on our extensive experience in consulting services within the Salesforce ecosystem, we comprehend the challenges and have pioneered tools that elevate your workers' experience. This, in turn, results in a heightened customer experience, fostering repeated business.

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