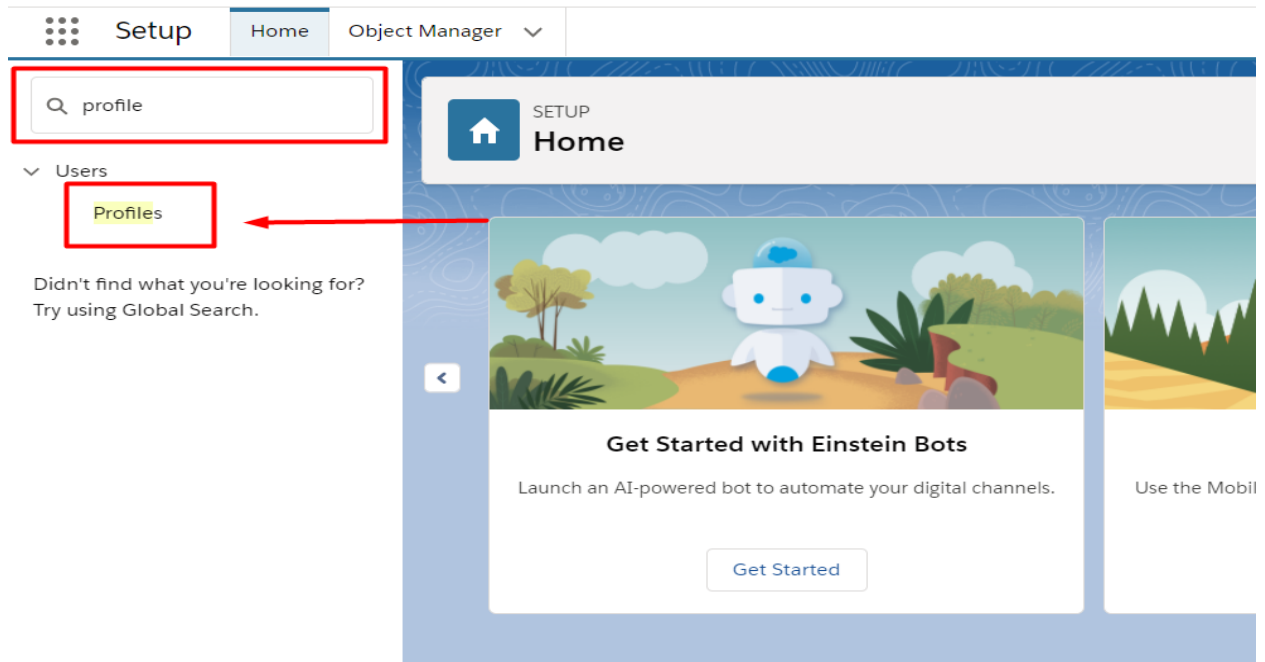


Lecture 7: Profiles.

In this lecture, we will discuss every basic thing about the profile.

Step 1: In salesforce we have profiles, whenever we create a user we need to associate it with a profile. You can search your profile in the quick search box.



Step 2: As you click on the profile you will be directed to the next page where you can see various profiles which are listed along with other things such as user license, custom, profile name, and license.

Profiles

All Profiles ▾ [Edit](#) | [Delete](#) | [Create New View](#)

[New Profile](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P

<input type="checkbox"/>	Action	Profile Name ↑	User License	Custom
<input type="checkbox"/>	Edit Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
<input type="checkbox"/>	Edit Del ...	Custom: Marketing Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Edit Del ...	Custom: Sales Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Edit Del ...	Custom: Support Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Customer Community Login User	Customer Community Login	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Customer Community Plus Login User	Customer Community Plus Login	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Customer Community Plus User	Customer Community Plus	<input type="checkbox"/>

Step 3: You can see that the profiles which are custom have checkbox availability but for standard profiles checkbox is disabled. The standard profile can be cloned and edited but cannot be deleted if you clone the standard profile then custom profiles will be created and these files can be deleted.

[New Profile](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P

<input type="checkbox"/>	Action	Profile Name ↑	User License	Custom
<input type="checkbox"/>	Edit Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	Edit Del ...	b9bb	Force.com - Free	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
<input type="checkbox"/>	Edit Del ...	Custom: Marketing Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Edit Del ...	Custom: Sales Profile	Salesforce	<input checked="" type="checkbox"/>

Step 4: If you want to see the change history of your organization you can search in “view setup audit trail” as you click on it you will be able to see the last 6 months of the change history of your org.

Q view setup

Security

View Setup Audit Trail

Didn't find what you're looking for?
Try using Global Search.

SETUP

View Setup Audit Trail

View Setup Audit Trail

The last 20 entries for your organization are listed below. You can [download](#) your organization's setup audit trail for the last six months (Excel .csv file).

Date	User	Source Namespace Prefix	Action
5/26/2021, 4:14:48 AM PDT	team@kaddegroup.com		Created profile bgbb: Cloned from profile Force.com - Free User
5/19/2021, 10:04:18 PM PDT	salesforce.com, inc.		Max number of streaming topics
5/18/2021, 5:33:07 AM PDT	team@kaddegroup.com		Password changed
5/18/2021, 5:32:30 AM PDT	Automated Process		For user team@kaddegroup.com, the User Verified Email status changed to verified
5/18/2021, 5:27:15 AM PDT	team@kaddegroup.com		Organization setup action: inviteCsnUserEnabledOnOff has changed.
5/18/2021, 5:24:11 AM PDT	salesforce.com, inc.		Max number of streaming topics
5/18/2021, 5:23:56 AM PDT	Automated Process		Created Field Update Changes the case priority to high. for Object: Case
5/18/2021, 5:23:55 AM PDT	Automated Process		Created Entitlement Process Standard Case.
5/18/2021, 5:23:55 AM PDT	Automated Process		Organization setup action: entitlementsEnabledOffOn has changed.
5/18/2021, 5:23:45 AM PDT	team@kaddegroup.com		Enabled External Sharing Model
5/18/2021, 5:23:42 AM PDT	team@kaddegroup.com		Case Feeds Processing State
5/18/2021, 5:23:42 AM PDT	team@kaddegroup.com		Case Feeds Job Status
5/18/2021, 5:23:41 AM PDT	team@kaddegroup.com		Enabled Secure Guest User Record Access

Download setup audit trail for last six months (Excel .csv file)

Step 5: Apart from audit history you can also view login history by simply searching login history as you click on it. It will direct you to the next page where it will reflect all the login history of your organization. You can see the login history of the past 6 months. You can also view date, time, user, location, source, login type, and browser, etc. You can also download the file by choosing the file type option.

login history

Identity

Login History

Didn't find what you're looking for?
Try using Global Search.



SETUP

Login History

Login History

Download the last six months of login history. Or, filter and show up to 20,000 records of login history for the last six months.

Location shows the approximate location of the IP address from where the user logged in. To show more geographic information, such as approximate city a geolocation technology, the accuracy of geolocation fields (for example, country, city, postal code) may vary.

Download Options

File Type

- ☒ CSV File
☐ GZIP File

File Contents

All Logins

View: All Create New View

Username	Login Time +	Source IP	Location	Login Type	Status	Browser	Platform	Application	Client
team@kadgroup.com	5/26/2021, 1:58:07 AM PDT	27.62.152.179	India	Application	Success	Chrome 90	Windows 10	Browser	N/A
team@kadgroup.com	5/24/2021, 8:40:38 AM PDT	27.56.226.127	India	Application	Success	Chrome 90	Windows 10	Browser	N/A
team@kadgroup.com	5/19/2021, 5:56:17 AM PDT	27.56.244.254	India	Application	Success	Chrome 90	Windows 10	Browser	N/A
team@kadgroup.com	5/18/2021, 5:32:30 AM PDT	27.62.215.217	India	Application	Success	Chrome 90	Windows 10	Browser	N/A