#### Lecture 1: Introduction to dashboards:

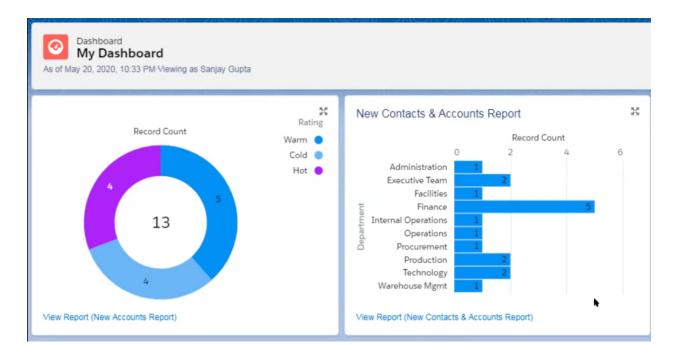
Step 1: What is Dashboard?

### What is Dashboard?

- A dashboard is a visual display of key metrics and trends for records in your org.
- Source of dashboard is Reports.
- You can place one report in multiple dashboards components on a single dashboard.
- Having multiple reports on a single dashboard page makes it a powerful visual display tool.

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Step 2: How does a dashboard look?



#### Step 3: Dashboard Folder:

## **Dashboard Folders**

Like Reports, Dashboards are stored in a folder, So:

- Dashboard folder controls who has access to its content.
- If one has access to folder then only one can access its dashboards.
- However, to view the dashboard components, one need access to underlying reports as well.

**Step 4:** Important notes about dashboard:

# **Important about Dashboard**

- Eash Dashboard has a running user.
- Running user's security settings determine which data to display in dashboard.
- If the running user is a specific user, then all dashboard viewers sees data based the security setting of that user, regardless of their own security settings.
- Dynamic Dashboards are those for which running user is always logged in user. Here, each user views the dashboard as per their own security settings.