



Ansible Linux Automation Workshop

Introduction to Ansible for Red Hat Enterprise Linux Automation
for System Administrators and Operators

What you will learn

- ▶ Intro to Ansible Automation Platform
- ▶ How Ansible Works
- ▶ Understanding Modules, Tasks, Playbooks
- ▶ Leveraging Variables & Templates for Flexibility
- ▶ Automation Controller: It's Role in the Automation Ecosystem
- ▶ Automation Controller Basics & Key Concepts
- ▶ Core Features of Automation Controller: RBAC, Workflows

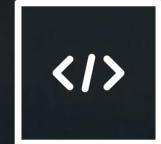


Introduction

Topics Covered:

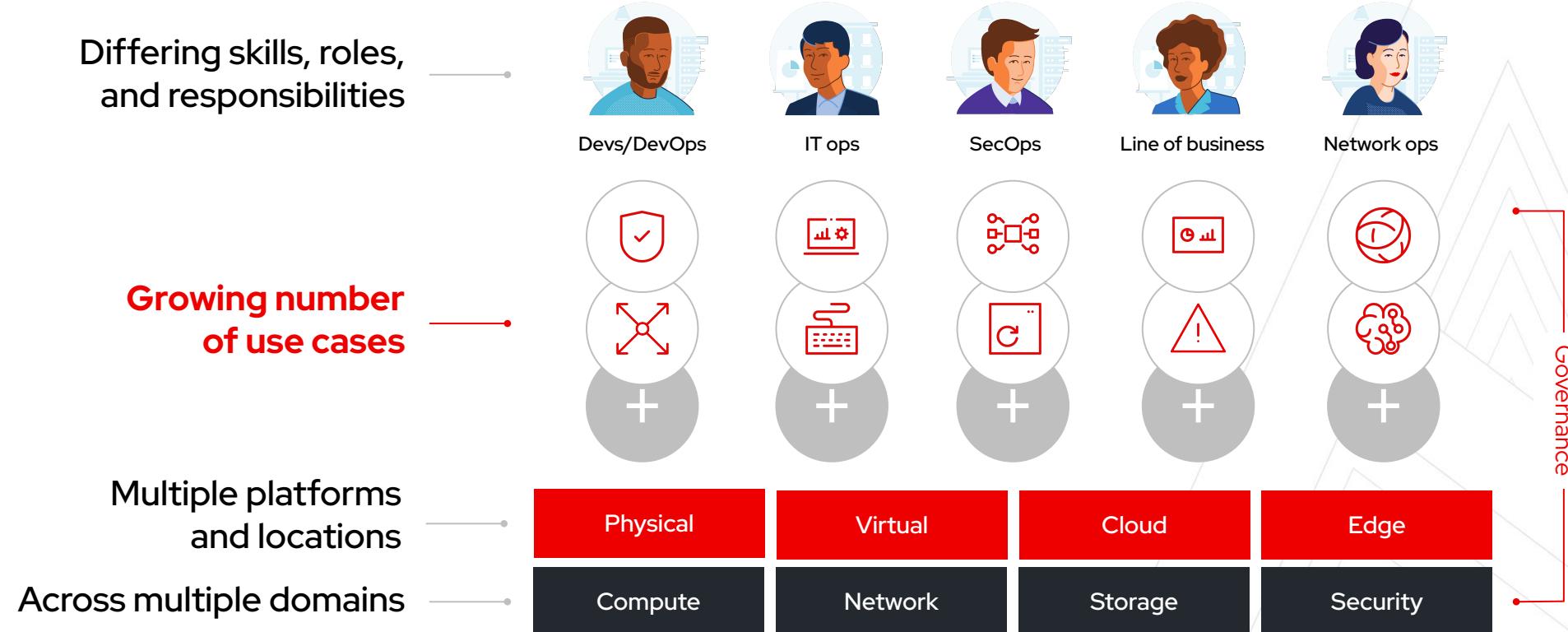
- Why the Ansible Automation Platform?
- What can it do?



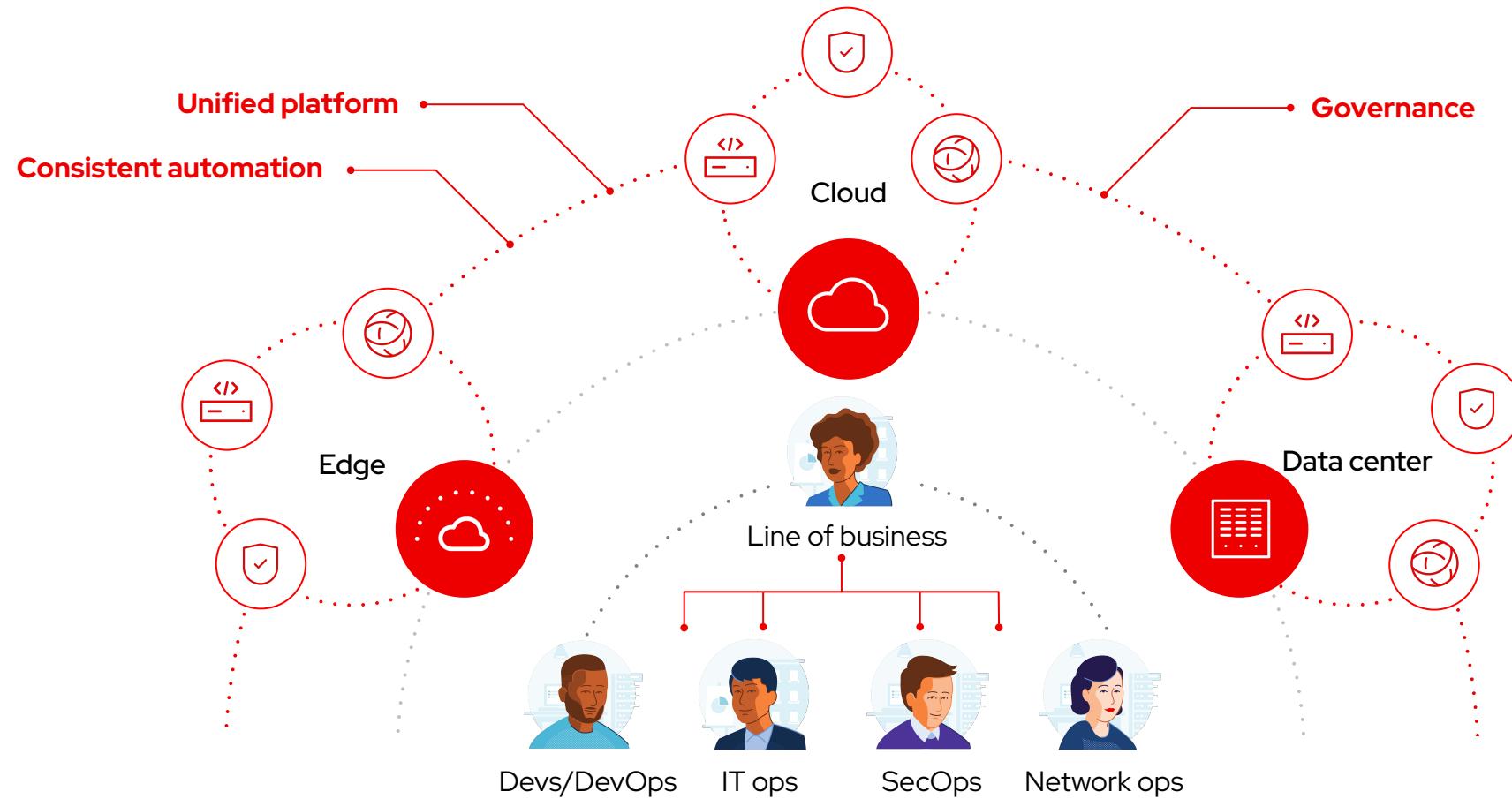


An enterprise needs to unlock
its automation advantage

Many organizations share the same challenge.



The solution? Break down the silos.



Why Ansible Automation Platform?

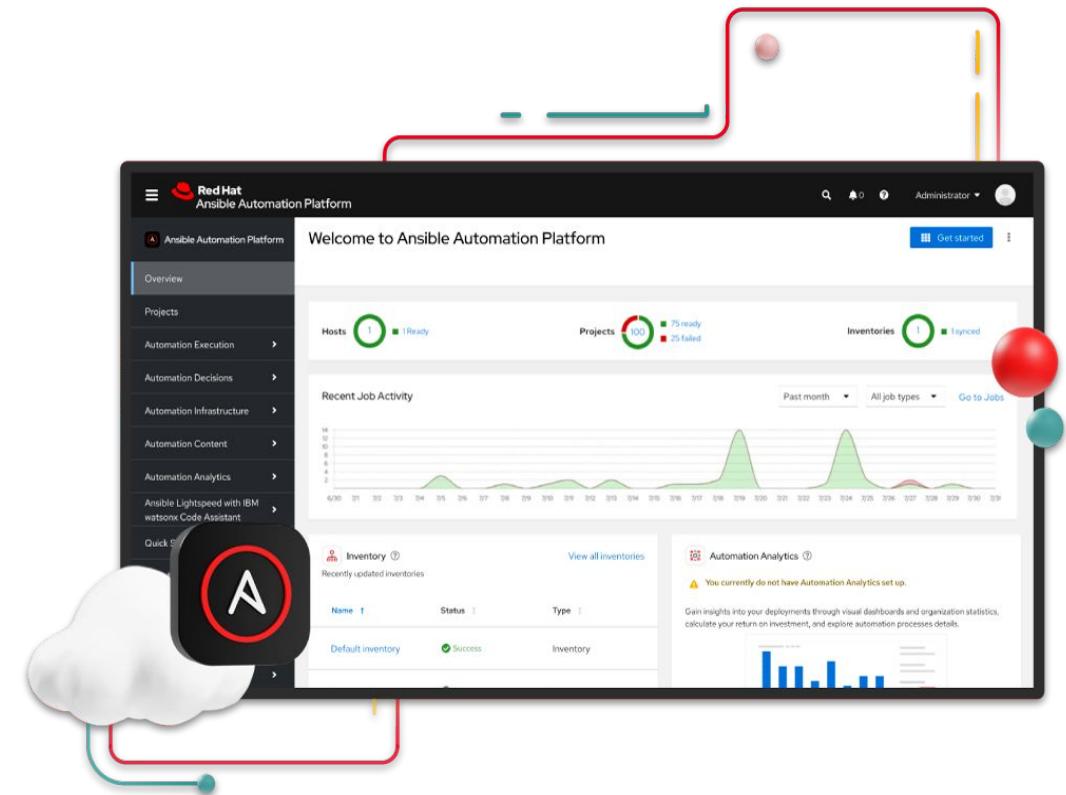
To unlock your automation advantage

Red Hat Ansible is becoming increasingly mission-critical for customers who rely on automation to bridge skills gaps, tame operational complexity across the enterprise, and mitigate costly tool sprawl.

Our goal with Red Hat Ansible Automation Platform 2.5 is to make it easier for every customer to fully unlock the potential of automation to transform IT - and deliver strategic advantages to the business.

This latest release is engineered to help our customers:

- **Accelerate automation adoption at scale**, with a reimaged automation platform experience, new features for enhanced usability, and tools for more effective collaboration and coordination.
- **Empower automation engineers**, with integrated developer tooling and generative AI capabilities designed to bolster ease and efficiency for a range of skill sets and experience across the entire automation creation lifecycle.
- **Orchestrate across the enterprise**, with event-driven automation capabilities that make intelligence from other tools more actionable, along with a robust ecosystem of integrations that put true end-to-end automation within reach.



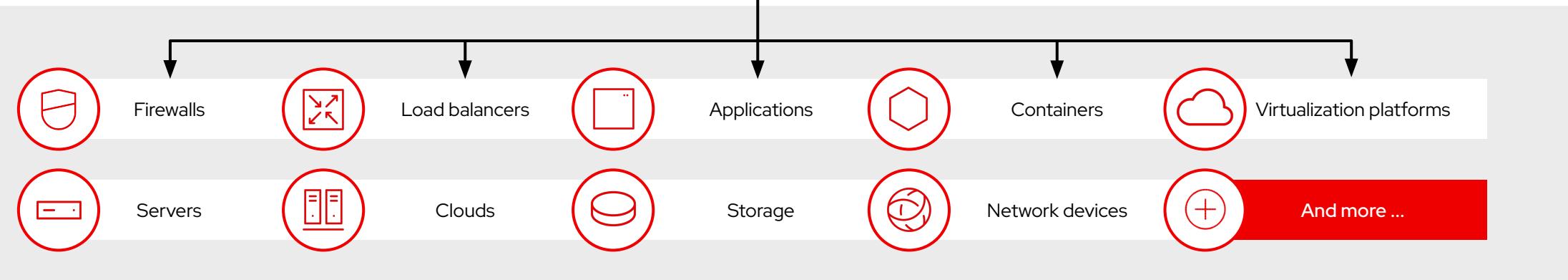
Automate the deployment and management of automation

Your entire IT footprint

Do this...

Orchestrate Manage configurations Deploy applications Provision / deprovision Deliver continuously Secure and comply

On these...



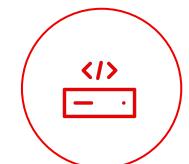
Supported and certified **content you can trust.**

170+

Certified and Validated
Content Collections

70+

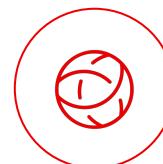
Certified technology
partners



Infrastructure



Cloud



Network



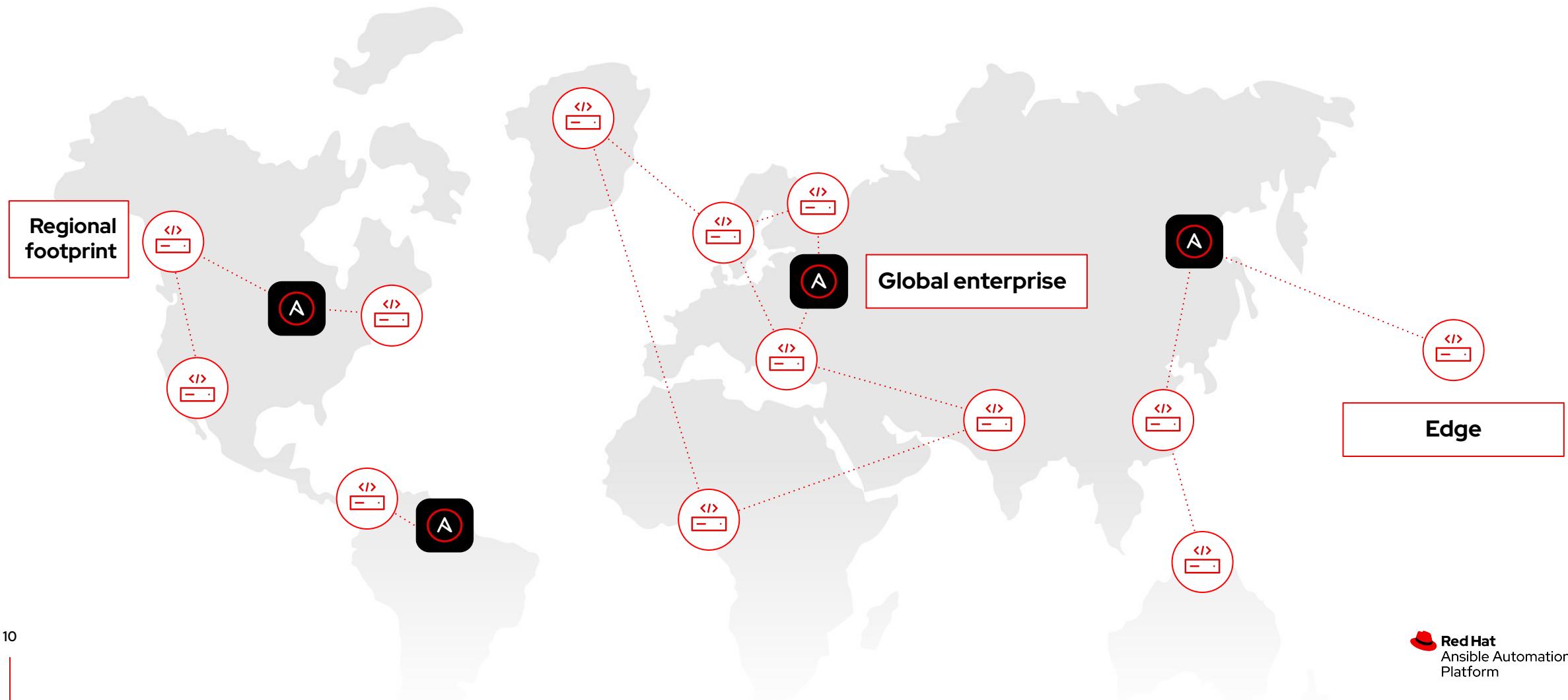
Security



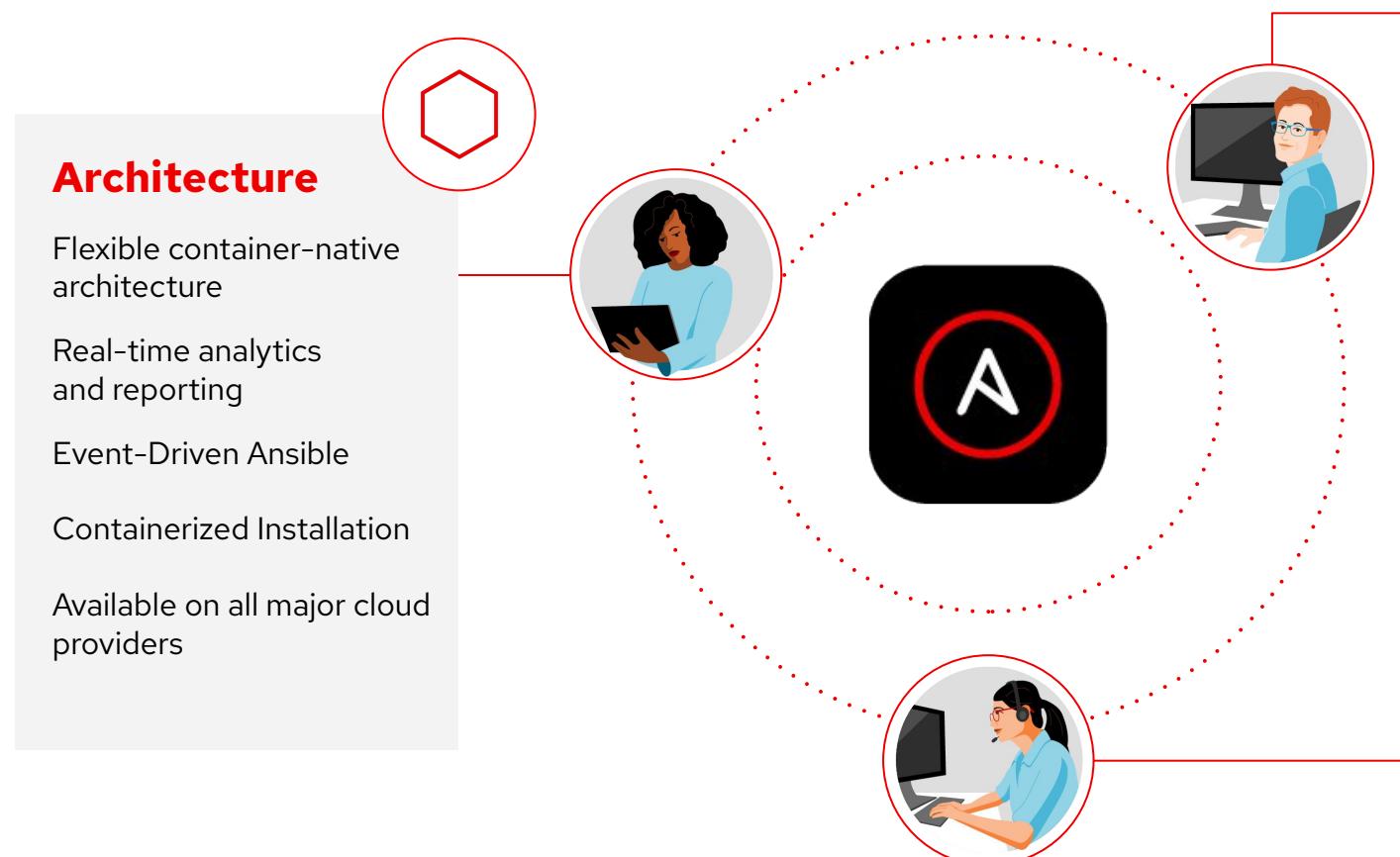
Edge



The flexibility to scale, wherever that may be.



A platform for the **entire automation team**.



Architecture

Flexible container-native architecture

Real-time analytics and reporting

Event-Driven Ansible

Containerized Installation

Available on all major cloud providers

Content creation

Ansible developer tools package

Integrated generative AI

Build automation communities

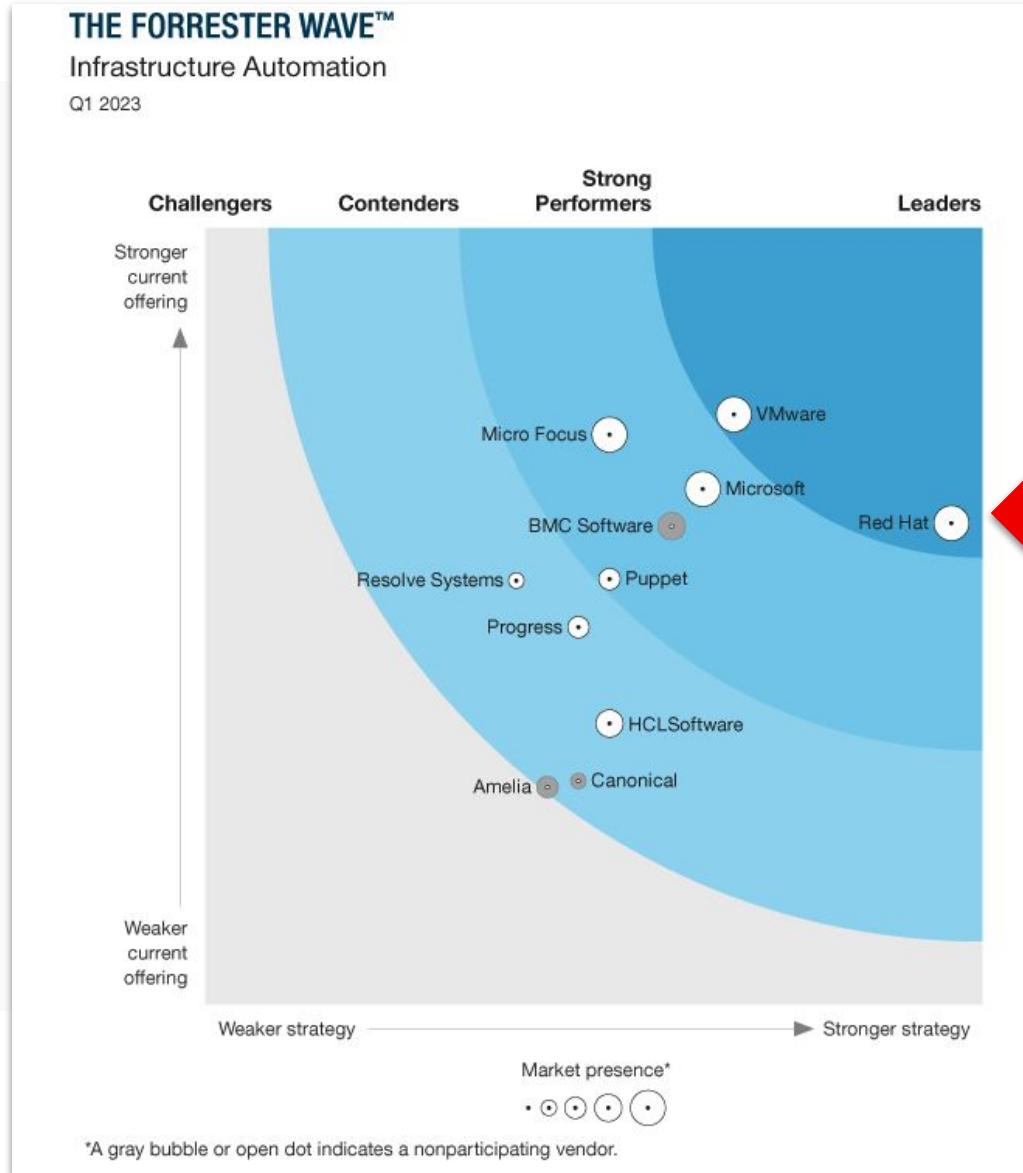
Large ecosystem of certified automation

Operations

Unified UI provides cohesive platform experience

Enterprise features:
WebUI, API, role-based access control (RBAC), auditing and workflows for managing at scale

Red Hat is a *leader* in the 2023 Forrester Wave™: Infrastructure Automation



Vendor Profiles

Our analysis uncovered the following strengths and weaknesses of individual vendors.

Leaders

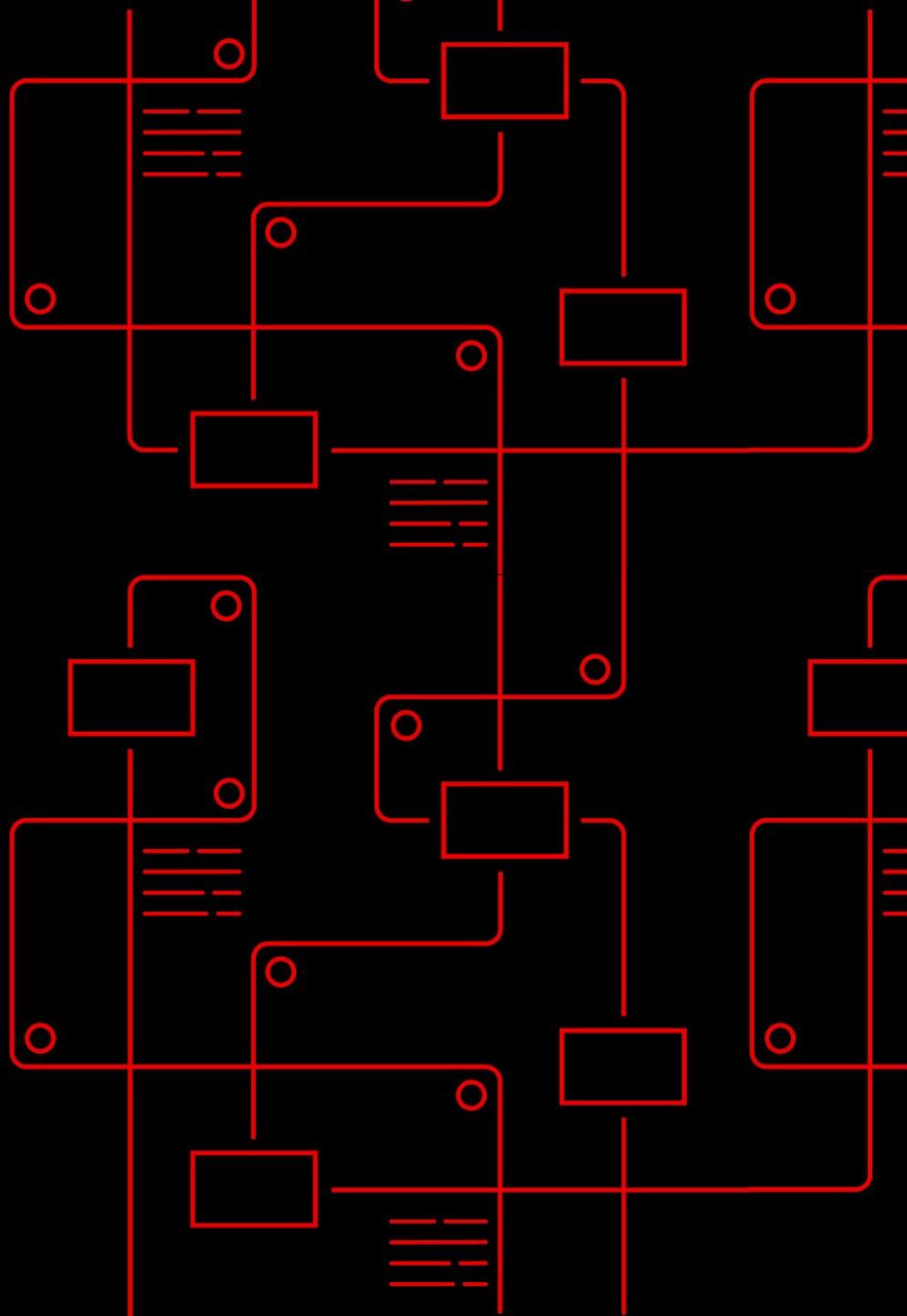
- Red Hat leverages its strong open source community to power innovation. Red Hat is well-known for commercializing open source software for enterprises. It adds capabilities to upstream Ansible via its Ansible Automation Platform; this solution includes Automation Hub, Automation Services Catalog, and Insights for Ansible. Red Hat sets the pace of the market by addressing operational challenges, skill gaps, and budgetary pressures. Its strength lies in its community, which has led to solid partnerships and supporting services. Red Hat capitalizes on this ecosystem by adopting and embracing the work of contributors. Key upcoming features include trusted automation supply chain, Event-Driven Ansible, and AI-led automation through Project Wisdom.

Ansible has strengths in configuration management, integration with configuration management database (CMDB), analytics, and community support. It can clearly handle scale: Large global systems integrators lean on it to deliver managed services. Ansible's minimal support for storage contrasts with its strong server and network capabilities; it also lacks multilayered service blueprints, infrastructure templates, and complex orchestration (handling incidents with automated resolutions or remediation). Reference customers find the upgrade path and process troublesome despite their best efforts. They also want more flexibility and better capabilities for business continuity and disaster recovery. Red Hat is a great fit for firms seeking consolidated automation across many infrastructure technologies and vendors.

Source: Forrester Research. "[The Forrester Wave™: Infrastructure automation Q1 2023](#)," 2023.

Section 1

The Ansible Basics



Exercise 1.1

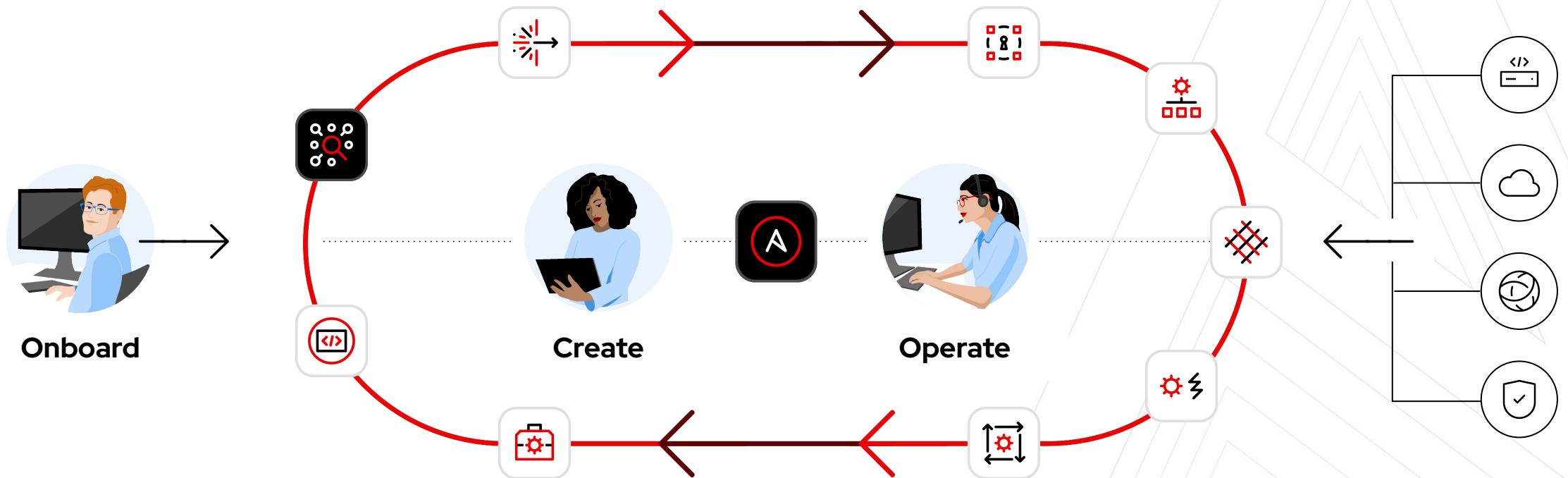
Topics Covered:

- Understanding the Ansible Content Lifecycle
- Ansible Development Tools
- What makes up an Ansible Playbook?



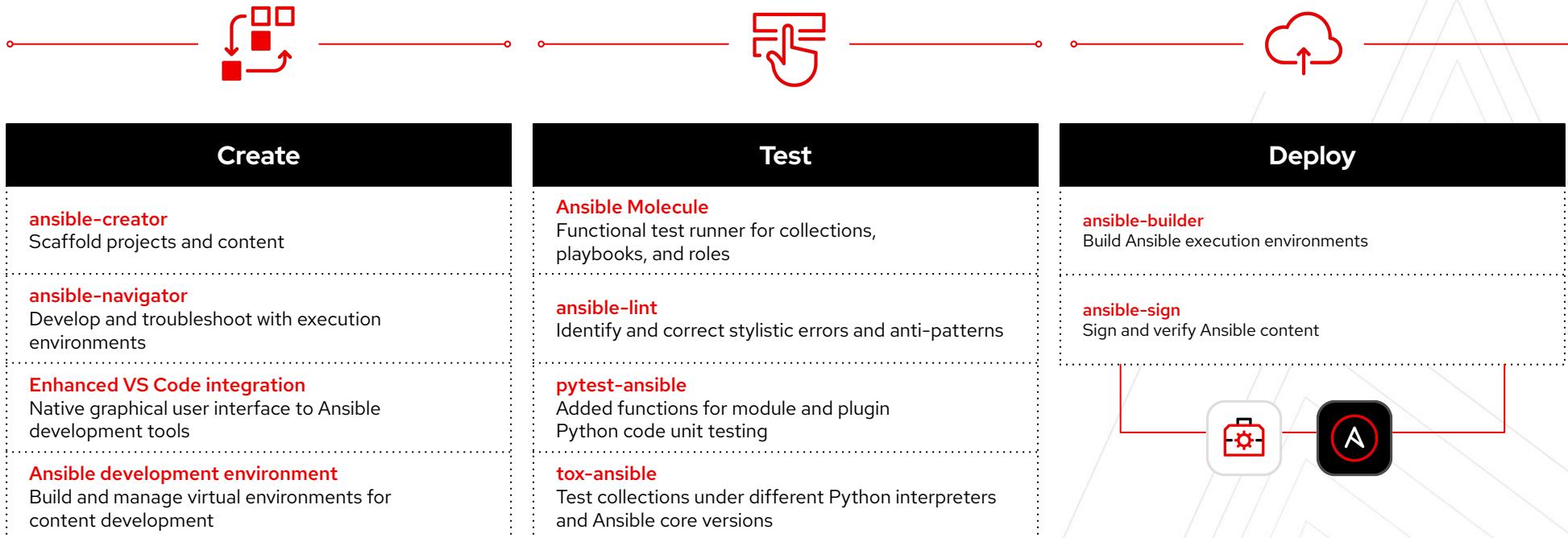
Automation Lifecycle: Development to Management.

Configuration as Code · Ansible plug-ins for Red Hat Developer Hub · Ansible Lightspeed · Automation hub · Automation Platform UI · Automation mesh



Ansible development tools. Streamlining creation

Supported, enterprise-grade components to enable creating, testing, and deployment of Ansible



Ansible playbooks

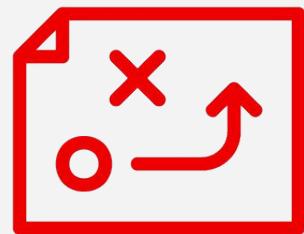
```
---
```

- name: Install and start apache
hosts: web
become: true

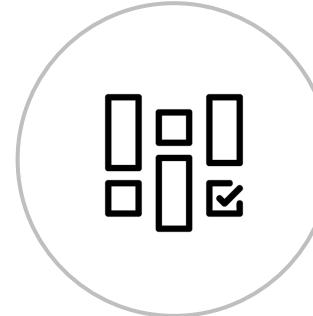
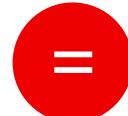
tasks:

- name: Ensure the httpd package is installed
ansible.builtin.package:
 - name: httpd
 - state: present
- name: Create the index.html file
ansible.builtin.template:
 - src: files/index.html
 - dest: /var/www/html/
- name: Start the httpd service if needed
ansible.builtin.service:
 - name: httpd
 - state: started

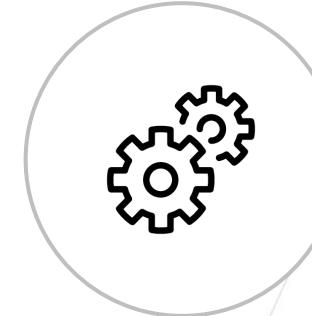
What makes up an Ansible playbook?



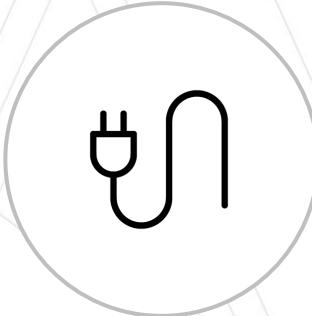
Playbook



Plays



Modules



Plugins

Ansible plays. What am I automating?



What are they?

- ▶ Top level specification for a group of tasks
- ▶ Will tell that play which hosts it will execute on and control behavior such as fact gathering or privilege level

Building blocks for playbooks

- ▶ Multiple plays can exist within an Ansible playbook

```
...  
- name: Ensure the httpd package is installed  
  hosts: web  
  become: true
```

Ansible modules. The “tools in the toolkit”.



What are they?

- ▶ Parameterized components with internal logic, representing a single step to be done
- ▶ The modules “do” things in Ansible

Language

- ▶ Usually created in Python, or Powershell for Windows setups, but can be developed in any language

```
● ● ●  
- name: Create the index.html file  
  ansible.builtin.template:  
    src: files/index.html  
    dest: /var/www/html/
```



Ansible plugins. The “extra bits”.

What are they?

- ▶ Plugins are pieces of code that augment Ansible’s core functionality
- ▶ Ansible uses a plugin architecture to enable a rich, flexible, and expandable feature set

```
---
- name: Example Playbook Using json_query Filter
  hosts: localhost
  gather_facts: no

  vars:
    complex_data:
      users:
        - name: "Alice"
          age: 25
        - name: "Bob"
          age: 30
        - name: "Charlie"
          age: 35

  tasks:
    - name: Extract names of all users
      ansible.builtin.debug:
        msg: "{{ complex_data | community.general.json_query('users[*].name') }}"
```

Ansible Inventory. **The systems that a playbook runs against.**



What are they?

- ▶ List of systems in your infrastructure that automation is executed against

```
● ● ●

[web]
webservice1.example.com
webservice2.example.com

[db]
dbserver1.example.com

[switches]
leaf01.internal.com
leaf02.internal.com
```

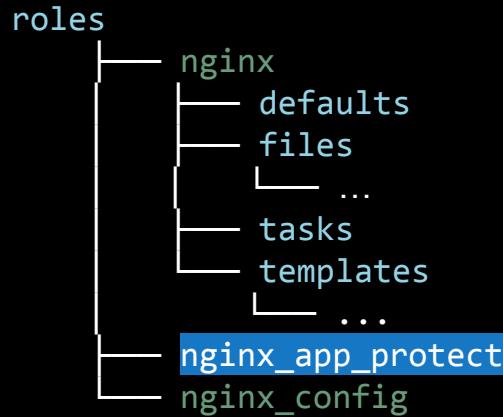
Ansible Roles. Reusable automation actions.



What are they?

- ▶ Group tasks and variables of your automation in a reusable structure
- ▶ Write roles once, and share them with others who have similar challenges in front of them

```
---  
- name: Install and start apache  
hosts: web  
roles:  
  - common  
  - webservers
```



deploy-nginx.yml

```
---
```

```
- name: Install NGINX Plus
  hosts: all
  tasks:
```

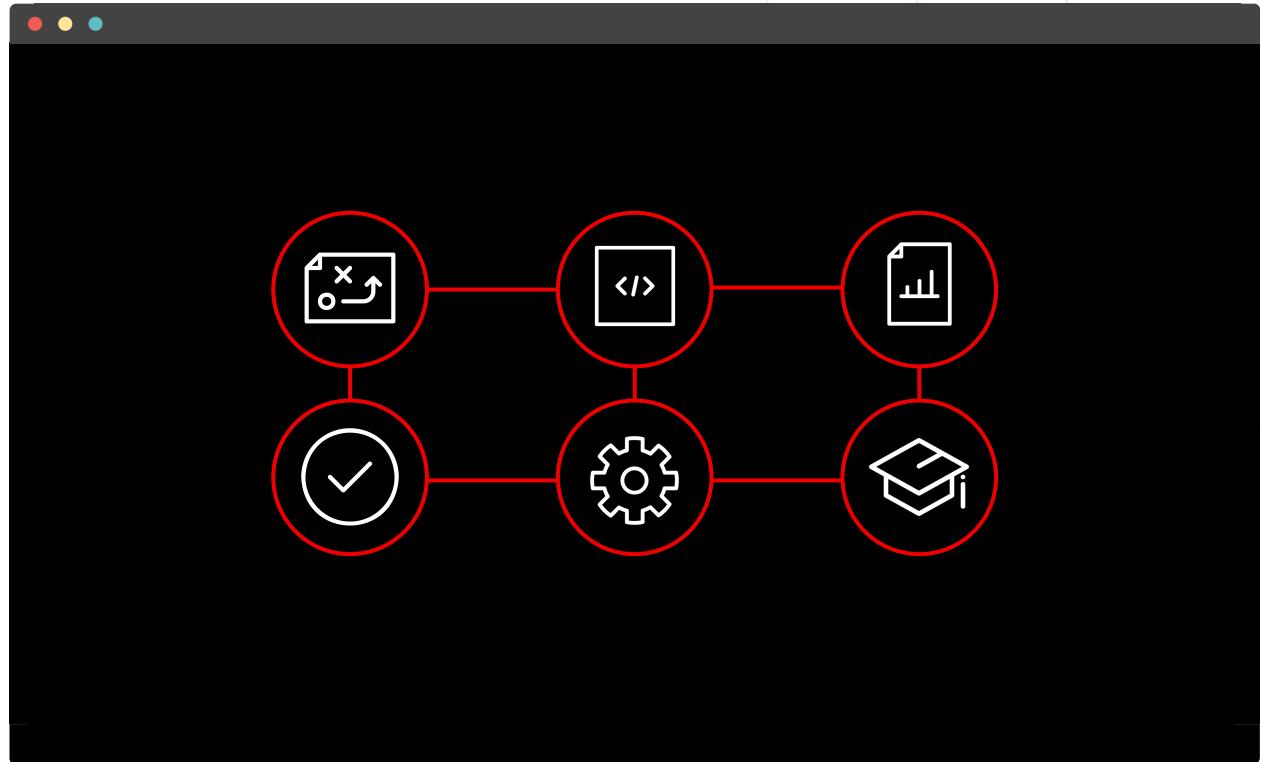
```
  - name: Install NGINX App Protect
    ansible.builtin.include_role:
      name: nginx_app_protect
  vars:
    nginx_app_protect_setup_license: false
    nginx_app_protect_remove_license: false
    nginx_app_protect_install_signatures: false
```

Content Collections.

Simplified, consistent content delivery.

What are they?

- ▶ Contains automation content, including modules, multiple roles ,and playbooks
- ▶ Portable, reusable, and versioned enabling better collaboration





```
nginx_core
├── galaxy.yml
├── meta
└── playbooks
    └── deploy-nginx.yml
    ...
plugins
README.md
roles
└── nginx
    ├── defaults
    ├── files
    │   └── ...
    ├── tasks
    └── templates
        └── ...
    └── nginx_app_protect
    └── nginx_config
```

deploy-nginx.yml

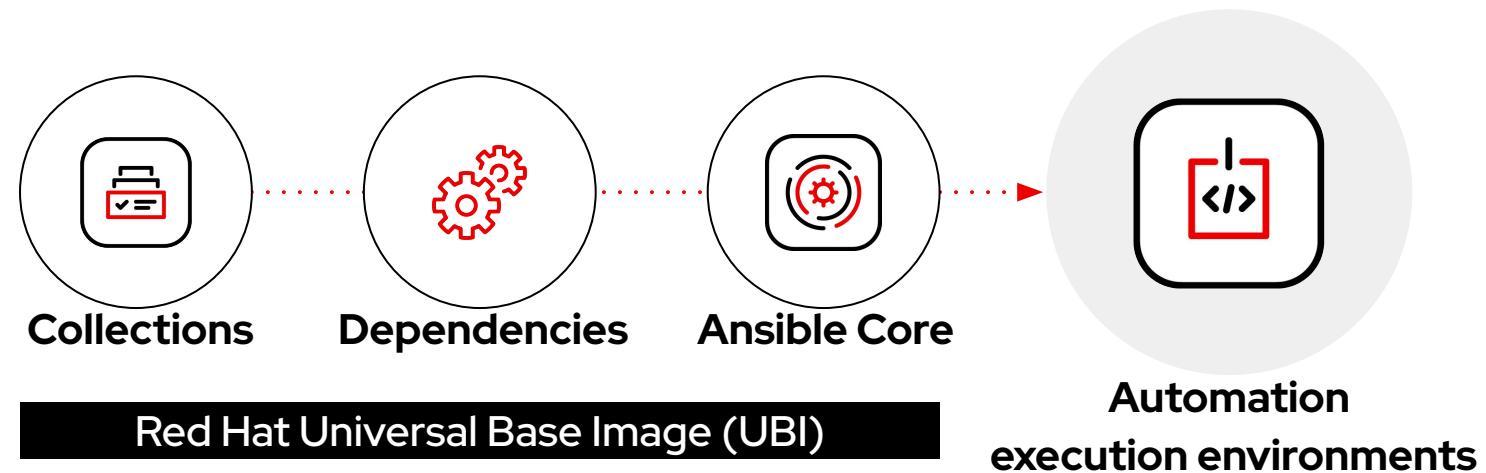
```
---
- name: Install NGINX Plus
  hosts: all
  tasks:
    - name: Install NGINX
      ansible.builtin.include_role:
        name: nginxinc.nginx
      vars:
        nginx_type: plus

    - name: Install NGINX App Protect
      ansible.builtin.include_role:
        name: nginxinc.nginx_app_protect
      vars:
        nginx_app_protect_setup_license: false
        nginx_app_protect_remove_license: false
        nginx_app_protect_install_signatures: false
```

Automation execution environments. Reuse and scale automation content.

What are they?

- ▶ Containerized environments built using an Red Hat Universal Base Image that bundles essential collections, dependencies and Ansible core to ensure consistent and portable automation.
- ▶ Provide a reliable and repeatable way to run your automation consistently throughout your automation lifecycle.



Exercise 1.1

- ▶ Follow the steps to access your environment.
- ▶ Use the assigned IP address (the script contains only a placeholder IP).
- ▶ Choose your preferred command-line editor.
- ▶ New to editors? Don't worry—check out our quick introduction!



Lab Time

Complete Exercise 1.1



Exercise 1.2

Topics Covered:

- Ansible Inventories
- Accessing Ansible docs
- Ansible Modules
- Getting help



Ansible Inventory. **The systems that a playbook runs against.**



What are they?

- ▶ List of systems in your infrastructure that automation is executed against

How do they work?

- ▶ Defines the systems that Ansible manages and targets for automation.
- ▶ Organizes hosts into groups (e.g., web servers, databases) for better management.
- ▶ Group variables apply settings across multiple systems efficiently.
- ▶ Host-specific variables allow detailed customization for individual systems.

```
● ● ●  
[web]  
webservice1.example.com  
webservice2.example.com  
  
[db]  
dbserver1.example.com  
  
[switches]  
leaf01.internal.com  
leaf02.internal.com
```

Ansible Inventory. **The systems that a playbook runs against.**



The Basics

- ▶ An example of a static Ansible inventory including systems with IP addresses as well as fully qualified domain name (FQDN)

```
● ● ●  
[myservers]  
10.42.0.2  
10.42.0.6  
10.42.0.7  
10.42.0.8  
10.42.0.100  
host.example.com
```

Ansible Inventory

```
[app1srv]
appserver01 ansible_host=10.42.0.2
appserver02 ansible_host=10.42.0.3

[web]
node-[1:30]

[web:vars]
apache_listen_port=8080
apache_root_path=/var/www/mywebdocs/

[all:vars]
ansible_user=kev
ansible_ssh_private_key_file=/home/kev/.ssh/id_rsa
```

Ansible Inventory

```
[app1srv]
appserver01 ansible_host=10.42.0.2
appserver02 ansible_host=10.42.0.3

[web]
node-[1:30]

[web:vars]
apache_listen_port=8080
apache_root_path=/var/www/mywebdocs/

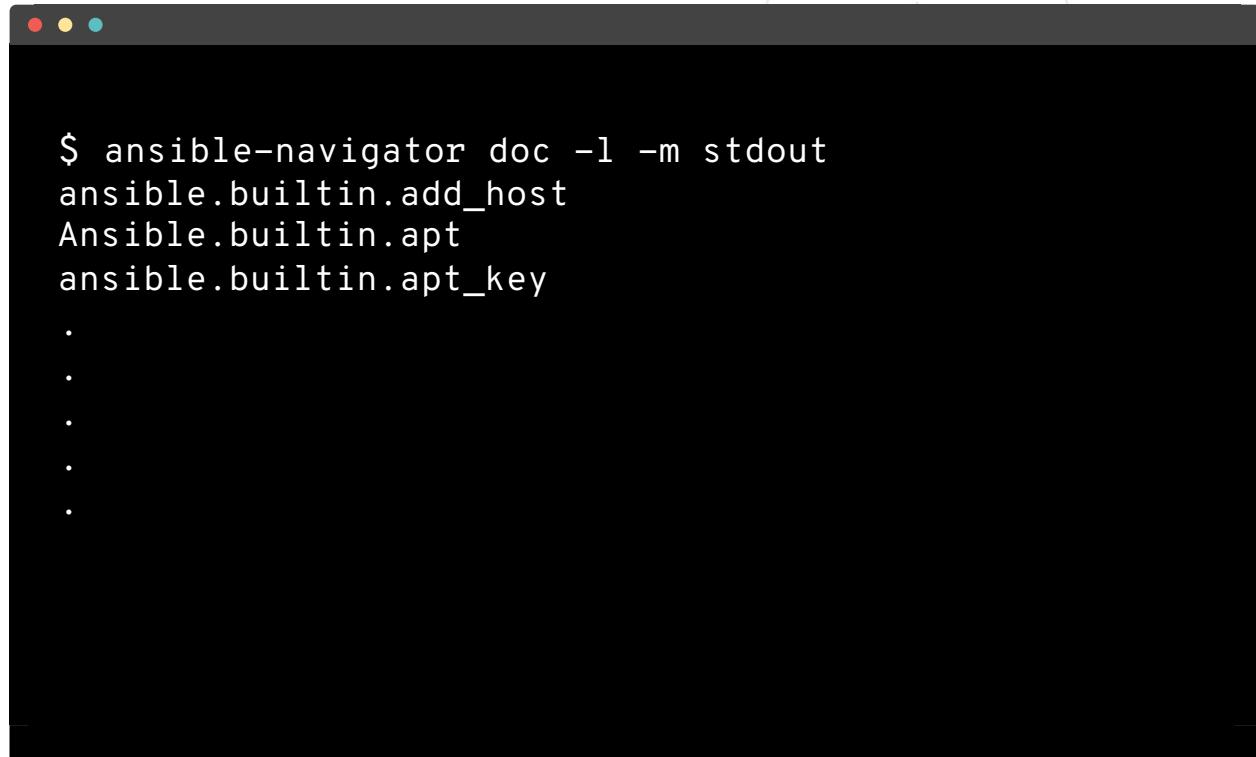
[all:vars]
ansible_user=kev
ansible_ssh_private_key_file=/home/kev/.ssh/id_rsa
```

Ansible Docs. Knowledge at your fingertips.



Documentation

- ▶ With the use of the latest command utility `ansible-navigator`, one can trigger access to all the modules available to them as well as details on specific modules.
- ▶ A formal introduction to `ansible-navigator` and how it can be used to run playbooks in the following exercise.



A terminal window with a dark background and light-colored text. The window has three colored dots (red, yellow, green) in the top-left corner. The text inside the terminal shows the command `$ ansible-navigator doc -l -m stdout` followed by a list of Ansible modules: `ansible.builtin.add_host`, `Ansible.builtin.apt`, `ansible.builtin.apt_key`, and several ellipsis characters (three periods) indicating more items in the list.

```
$ ansible-navigator doc -l -m stdout
ansible.builtin.add_host
Ansible.builtin.apt
ansible.builtin.apt_key
.
.
.
.
```

Ansible Docs. Knowledge at your fingertips.



Documentation

- ▶ Aside from listing a full list of all the modules, you can use ansible-navigator to provide details about a specific module.
- ▶ In this example, we are getting information about the user module.

```
$ ansible-navigator doc user -m stdout
> MODULE ansible.builtin.user
(/usr/lib/python3.12/site-packages/ansible/modules
/user.py)

Manage user accounts and user attributes.
For Windows targets, use the
ansible.windows.win_user module instead.
```

Lab Time

Complete Exercise 1.2



Exercise 1.3

Topics Covered:

- Ansible Playbooks Basics
- Running an Ansible Playbook



A play

Ansible playbook

```
---
- name: Install and start apache
  hosts: web
  become: true

  tasks:
    - name: Ensure the httpd package is installed
      ansible.builtin.package:
        name: httpd
        state: present

    - name: Create the index.html file
      ansible.builtin.template:
        src: files/index.html
        dest: /var/www/html/

    - name: Start the httpd service if needed
      ansible.builtin.service:
        name: httpd
        state: started
```

Ansible playbook

A task

```
---
```

```
- name: Install and start apache
  hosts: web
  become: true
```

```
  tasks:
    - name: Ensure the httpd package is installed
      ansible.builtin.package:
        name: httpd
        state: present
```

```
    - name: Create the index.html file
      ansible.builtin.template:
        src: files/index.html
        dest: /var/www/html/
```

```
    - name: Start the httpd service if needed
      ansible.builtin.service:
        name: httpd
        state: started
```

Ansible playbook

```
---
```

```
- name: Install and start apache
  hosts: web
  become: true
```

```
  tasks:
    - name: Ensure the httpd package is installed
      ansible.builtin.package:
        name: httpd
        state: present
```

```
    - name: Create the index.html file
      ansible.builtin.template:
        src: files/index.html
        dest: /var/www/html/
```

```
    - name: Start the httpd service if needed
      ansible.builtin.service:
        name: httpd
        state: started
```

A module



Running an Ansible playbook. The most important **colors** of Ansible.

A task executed as expected, no change was made.

A task executed as expected, making a change.

A task failed to execute successfully.

Running an Ansible Playbook with `ansible-navigator`



What is it?

It is a command line utility and text-based user interface (TUI) for running, testing and developing Ansible automation content

- ▶ Review EEs
- ▶ Develop collections
- ▶ Develop playbooks
- ▶ Troubleshoot problems

```
● ● ●

# Direct command-line interface method
$ ansible-navigator run playbook.yml \
-i inventory.ini \
-m stdout

# Text-based User Interface method
$ ansible-navigator run playbook.yml -i inventory.ini
```

Ansible content navigator (ansible-navigator)

Mapping to previous Ansible commands

ansible command	ansible-navigator command
ansible-config	ansible-navigator config
ansible-doc	ansible-navigator doc
ansible-inventory	ansible-navigator inventory
ansible-playbook	ansible-navigator run

Ansible content navigator (ansible-navigator)

Common subcommands

Name	Description	CLI Example	Colon command within TUI
collections	Explore available collections	ansible-navigator collections --help	:collections
config	Explore the current ansible configuration	ansible-navigator config --help	:config
doc	Review documentation for a module or plugin	ansible-navigator doc --help	:doc
images	Explore execution environment images	ansible-navigator images --help	:images
inventory	Explore and inventory	ansible-navigator inventory --help	:inventory
replay	Explore a previous run using a playbook artifact	ansible-navigator replay --help	:replay
run	Run a playbook	ansible-navigator run --help	:run
welcome	Start at the welcome page	ansible-navigator welcome --help	:welcome



Lab Time

Complete Exercise 1.3



Exercise 1.4

Topics Covered:

- Working with Ansible Variables
- Working with Ansible Facts



Ansible Variable Playbook

```
---
- name: variable playbook test
  hosts: localhost

  vars:
    var_one: awesome
    var_two: ansible is
    var_three: "{{ var_two }} {{ var_one }}"

  tasks:
    - name: print out var_three
      ansible.builtin.debug:
        msg: "{{ var_three }}"
```

Ansible Variable Playbook

```
---
```

```
- name: variable playbook test
  hosts: localhost
```

```
vars:
  var_one: awesome
  var_two: ansible is
  var_three: "{{ var_two }} {{ var_one }}"
```

```
tasks:
  - name: print out var_three
    ansible.builtin.debug:
      msg: "{{ var_three }}"
```

ansible is awesome

Ansible Facts



Facts

- ▶ Just like variables, really...
- ▶ ... but: coming from the host itself!
- ▶ Check them out with the setup module

```
tasks:  
  - name: Collect all facts of host  
    ansible.builtin.setup:  
      gather_subset:  
        - 'all'
```

Ansible Facts Playbook

```
---
```

```
- name: Ansible Facts playbook
  hosts: localhost
  gather_facts: true

  tasks:
    - name: Define custom fact
      ansible.builtin.set_fact:
        server_role: "frontend"

    - name: Use custom and built-in fact
      ansible.builtin.debug:
        msg: 'The {{ ansible_hostname }} is assigned the role: {{ server_role }}'
```

```
$ ansible-navigator run facts_playbook.yml
```

Play name	Ok	Changed	Unreachable	Failed	Skipped	Ignored	In progress	Task count	Progress
0 Ansible Facts playbook	3	0	0	0	0	0	0	3	Complete



Result	Host	Number	Changed	Task	Task action	Duration
0 Ok	localhost	0	False	Gathering Facts	gather_facts	4s
1 Ok	localhost	1	False	Define custom fact	ansible.builtin.set_fact	0s
2 Ok	localhost	2	False	Use custom and built-in fact	ansible.builtin.debug	0s



Play name: Ansible Facts playbook:2

Task name: Use custom and built-in fact

Ok: localhost The web.example.com is assigned the role: frontend

.

.

```
4| host: localhost
5| play: Ansible Facts playbook
6| play_pattern: localhost
7| playbook: /Users/facts_playbook.yml
8| remote_addr: 127.0.0.1
9| res:
10|   _ansible_no_log: false
11|   _ansible_verbose_always: true
12|   changed: false
13|   msg: 'The web.example.com is assigned the role: frontend'
```

Lab Time

Complete Exercise 1.4



Exercise 1.5

Topics Covered:

- Conditionals
- Handlers
- Loops



Conditionals



What are they?

- ▶ Conditionals allow tasks to run **only if certain conditions are met.**
- ▶ Enable **dynamic automation** by checking the values of variables & making decisions at runtime.

```
● ● ●

vars:
  my_mood: happy

tasks:
- name: task, based on my_mood var
  ansible.builtin.debug:
    msg: "Yay! I am {{ my_mood }}!"
  when: my_mood == "happy"
```

Ansible Conditionals

```
---
- name: variable playbook test
  hosts: localhost

  vars:
    my_mood: happy

  tasks:
    - name: task, based on my_mood var
      ansible.builtin.debug:
        msg: "Yay! I am {{ my_mood }}!"
      when: my_mood == "happy"
```

Alternatively

```
- name: task, based on my_mood var
  ansible.builtin.debug:
    msg: "Ask at your own risk. I'm {{ my_mood }}!"
  when: my_mood == "grumpy"
```

Ansible Conditionals with Facts

```
---
- name: variable playbook test
  hosts: localhost

  tasks:
  - name: Install httpd
    ansible.builtin.package:
      name: httpd
      state: latest
    when: ansible_distribution == 'RedHat'

  - name: Install apache
    ansible.builtin.package:
      name: apache2
      state: latest
    when: ansible_distribution == 'Debian' or
          ansible_distribution == 'Ubuntu'
```

Ansible Conditionals using Previous Task State

```
---
- name: variable playbook test
  hosts: localhost

  tasks:
    - name: Ensure httpd package is present
      ansible.builtin.package:
        name: httpd
        state: latest
      register: httpd_results

    - name: Restart httpd
      ansible.builtin.service:
        name: httpd
        state: restarted
      when: httpd_results.changed
```

Ansible Handler Tasks

```
---
- name: variable playbook test
  hosts: localhost

  tasks:
  - name: Ensure httpd package is present
    ansible.builtin.package:
      name: httpd
      state: latest
    notify: restart_httpd

  handlers:
  - name: restart_httpd
    ansible.builtin.service:
      name: httpd
      state: restarted
```

Ansible Handler Tasks

```
tasks:  
- name: Ensure httpd package is present  
  ansible.builtin.package:  
    name: httpd  
    state: latest  
    notify: restart httpd  
  
- name: Standardized index.html file  
  ansible.builtin.copy:  
    content: "This is my index.html file for {{ ansible_host }}"  
    dest: /var/www/html/index.html  
    notify: restart httpd
```

If **either** task notifies a **changed** result, the handler will be notified **ONCE**.

```
TASK [Ensure httpd package is present] ****
```

```
ok: [web2] unchanged  
ok: [web1]
```

```
TASK [Standardized index.html file] ****
```

```
changed: [web2] changed  
changed: [web1]
```

```
NOTIFIED: [restart_httpd] ***
```

```
changed: [web2]  
changed: [web1]
```

handler runs once

Ansible Handler Tasks

```
tasks:  
- name: Ensure httpd package is present  
  ansible.builtin.package:  
    name: httpd  
    state: latest  
    notify: restart httpd  
  
- name: Standardized index.html file  
  ansible.builtin.copy:  
    content: "This is my index.html file for {{ ansible_host }}"  
    dest: /var/www/html/index.html  
    notify: restart httpd
```

If **both** of these tasks notifies of a **changed** result, the handler will be notified **ONCE**.

```
TASK [Ensure httpd package is present] ****
```

```
changed: [web2] changed  
changed: [web1]
```

```
TASK [Standardized index.html file] ****
```

```
changed: [web2] changed  
changed: [web1]
```

```
NOTIFIED: [restart_httpd] ***
```

```
changed: [web2]  
changed: [web1]
```

handler runs once

Ansible Handler Tasks

```
tasks:  
- name: Ensure httpd package is present  
  ansible.builtin.package:  
    name: httpd  
    state: latest  
    notify: restart httpd  
  
- name: Standardized index.html file  
  ansible.builtin.copy:  
    content: "This is my index.html file for {{ ansible_host }}"  
    dest: /var/www/html/index.html  
    notify: restart httpd
```

If **neither** task notifies a **changed** result, the handler **does not run**.

```
TASK [Ensure httpd package is present] ****
```

```
ok: [web2]  
ok: [web1]
```

unchanged

```
TASK [Standardized index.html file] ****
```

```
ok: [web2]  
ok: [web1]
```

unchanged

```
PLAY RECAP ****
```

```
web2      : ok=2    changed=0   unreachable=0   failed=0    skipped=0   rescued=0  ignored=0  
web1      : ok=2    changed=0   unreachable=0   failed=0    skipped=0   rescued=0  ignored=0
```

Ansible Variables and Loops

```
---
- name: Ensure users
  hosts: node1
  become: true

  tasks:
    - name: Ensure user is present
      ansible.builtin.user:
        name: dev_user
        state: present

    - name: Ensure user is present
      ansible.builtin.user:
        name: qa_user
        state: present

    - name: Ensure user is present
      ansible.builtin.user:
        name: prod_user
        state: present
```

Ansible Variables and Loops

```
---
```

```
- name: Ensure users
  hosts: node1
  become: true

  tasks:
    - name: Ensure user is present
      ansible.builtin.user:
        name: "{{ item }}"
        state: present
    loop:
      - dev_user
      - qa_user
      - prod_user
```

Lab Time

Complete Exercise 1.5



Exercise 1.6

Topics Covered:

- Templates



Ansible Templates

```
---
```

- name: Ensure apache is installed and started
 - hosts: web
 - become: true
 - vars:
 - http_port: 80
 - http_docroot: /var/www/mysite.com
- tasks:
 - name: Verify correct config file is present
 - ansible.builtin.template:
 - src: templates/httpd.conf.j2
 - dest: /etc/httpd/conf/httpd.conf

Ansible Templates

```
- name: Ensure apache is installed and started
hosts: web
become: true
vars:
  http_port: 80
  http_docroot: /var/www/mysite.com
```

```
tasks:
- name: Verify correct config file is present
  ansible.builtin.template:
    src: templates/httpd.conf.j2
    dest: /etc/httpd/conf/httpd.conf
```

```
## Excerpt from httpd.conf.j2

# Change this to Listen on specific IP addresses as shown below to
# prevent Apache from glomming onto all bound IP addresses.
#
# Listen 80 ## original line
Listen {{ http_port }}

# DocumentRoot: The directory out of which you will serve your
# documents.
# DocumentRoot "/var/www/html"
DocumentRoot {{ http_docroot }}
```

Lab Time

Complete Exercise 1.6



Exercise 1.7

Topics Covered:

- What are Ansible Collections?
- How do you create an Ansible Collection?
- What and how do I use ansible-galaxy?



Ansible Collections



What are they?

- ▶ A way to **organize, distribute,** and **reuse** automation content.
- ▶ Group components like **roles,** **modules, plugins** and **playbooks.**
- ▶ Distributed via:
 - Ansible Galaxy
 - Automation Hub
- ▶ Improves **content management** and **collaboration** within teams

A screenshot of a terminal window on a dark background. The window shows a file tree structure:

```
├── README.md
├── docs
├── galaxy.yml
├── meta
│   └── runtime.yml
└── plugins
    └── README.md
├── roles/
├── playbooks/
└── tests/
```

Ansible Galaxy



What is Ansible Galaxy?

- ▶ Ansible Galaxy is a **community platform** to **discover, share, and download** automation content like **roles** and **collections**.
- ▶ It enables users to **reuse existing content** instead of building everything from scratch, fostering collaboration and efficiency.

```
● ● ●

# Install a collection from Ansible Galaxy
$ ansible-galaxy collection install community.general

# List installed collections

$ ansible-galaxy collection list
```

Lab Time

Complete Exercise 1.7



Exercise 1.8

Topics Covered:

- Debugging in Ansible



Debugging in Ansible. Identify and Resolve Issues.



How does it work?

- ▶ Debugging helps identify and resolve issues in playbooks.
- ▶ Ansible offers several methods for debugging, including:
 - Debug module
 - Increased verbosity levels

```
...  
- name: Display Variable Value  
ansible.builtin.debug:  
  var: apache_service_name  
  
- name: Display Custom Message  
ansible.builtin.debug:  
  msg: "Apache service name is {{ apache_service_name }}"
```

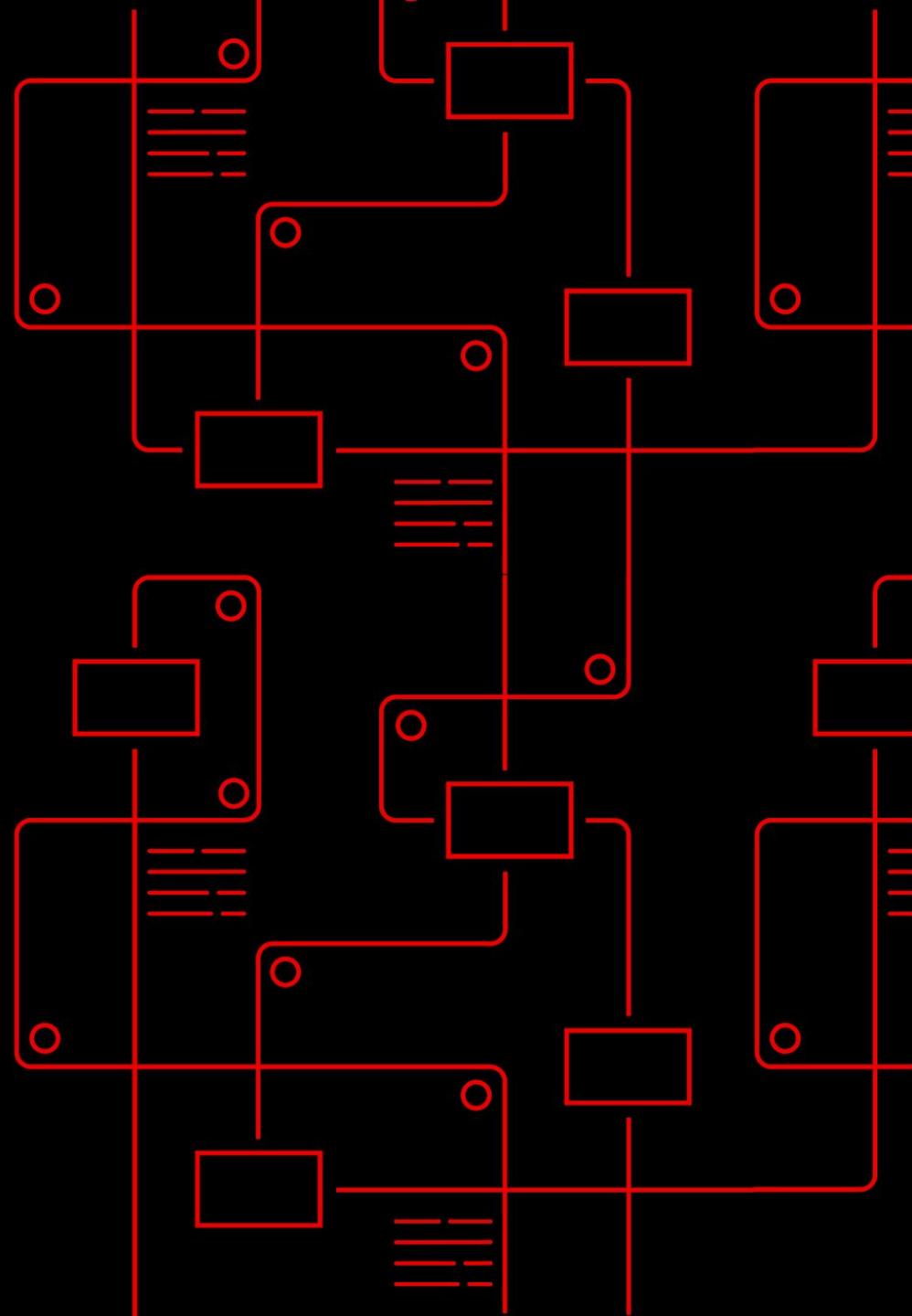
Lab Time

Complete Exercise 1.8



Section 2

Automation Controller



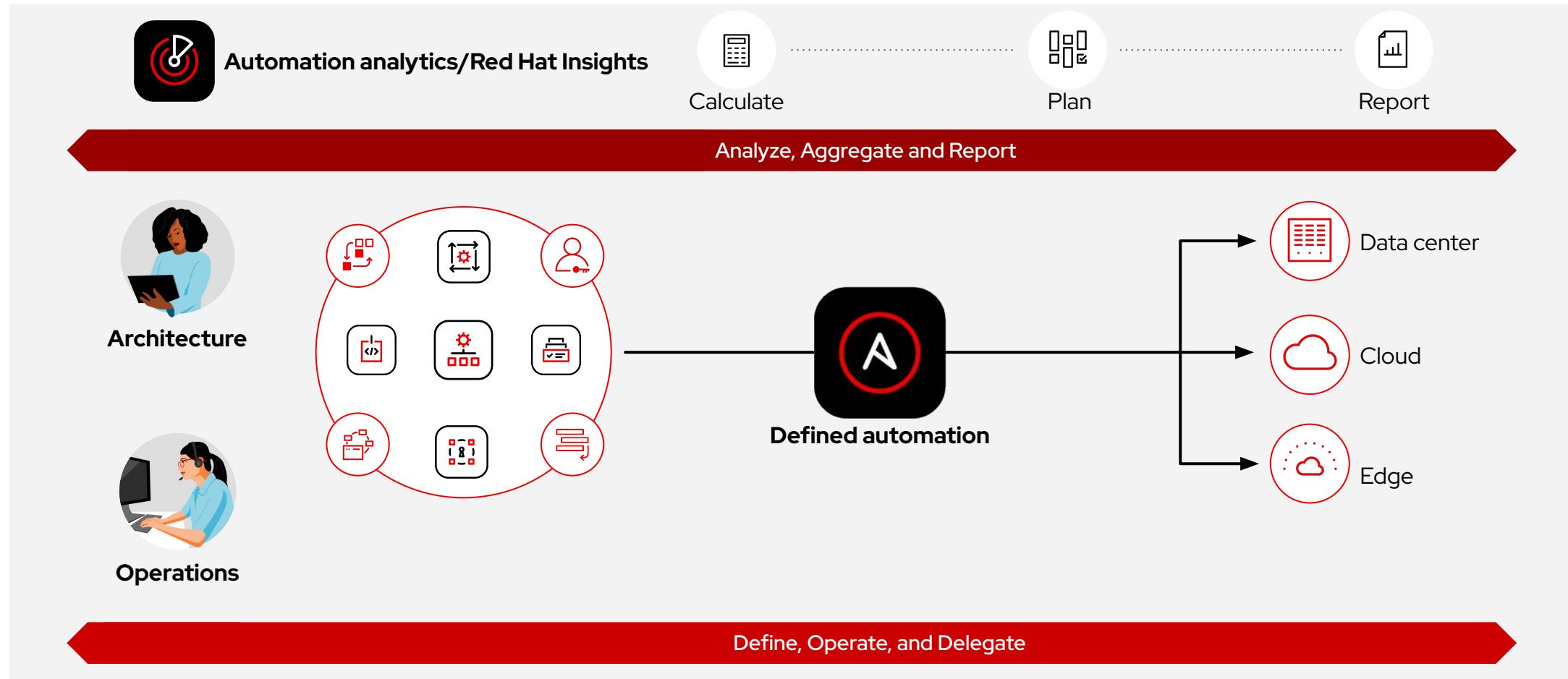
Exercise 2.1

Topics Covered:

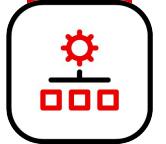
- Intro to Automation Controller



The automation life cycle



Automation controller. Define, operate, and delegate.

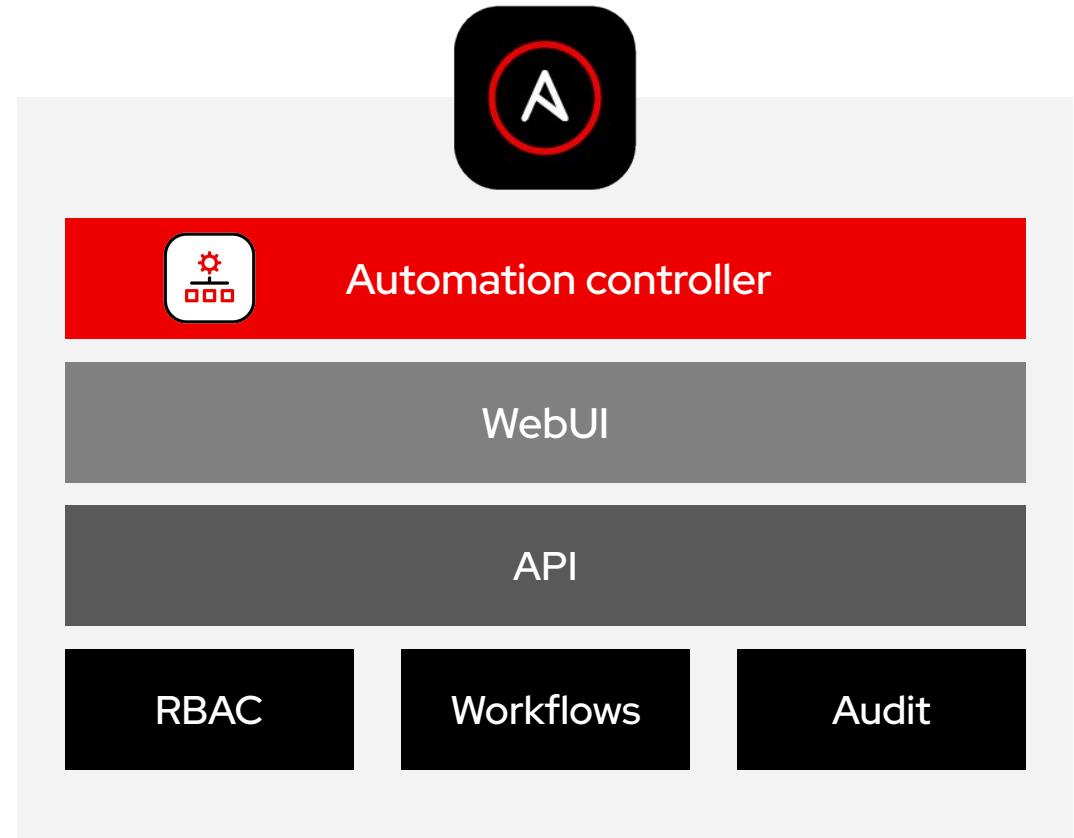


What is it?

Automation controller is the Ansible Automation Platform control plane which enables users to define, operate, and delegate automation across their enterprise

Automation controller provides:

- ▶ WebUI and API
- ▶ Role-based access control
- ▶ Powerful workflows
- ▶ Centralized logging
- ▶ Credential management
- ▶ Push-button automation



Automation controller. Define, operate, and delegate.



Push button

An intuitive user interface experience makes it easy for novice users to execute playbooks you allow them access to.

RESTful API

With an API first mentality every feature and function of controller can be API driven. Allow seamless integration with other tools like ServiceNow and Infoblox.

RBAC

Allow restricting playbook access to authorized users. One team can use playbooks in check mode (read-only) while others have full administrative abilities.

Centralized logging

All automation activity is securely logged. Who ran it, how they customized it, what it did, where it happened - all securely stored and viewable later, or exported through Automation controllers API.

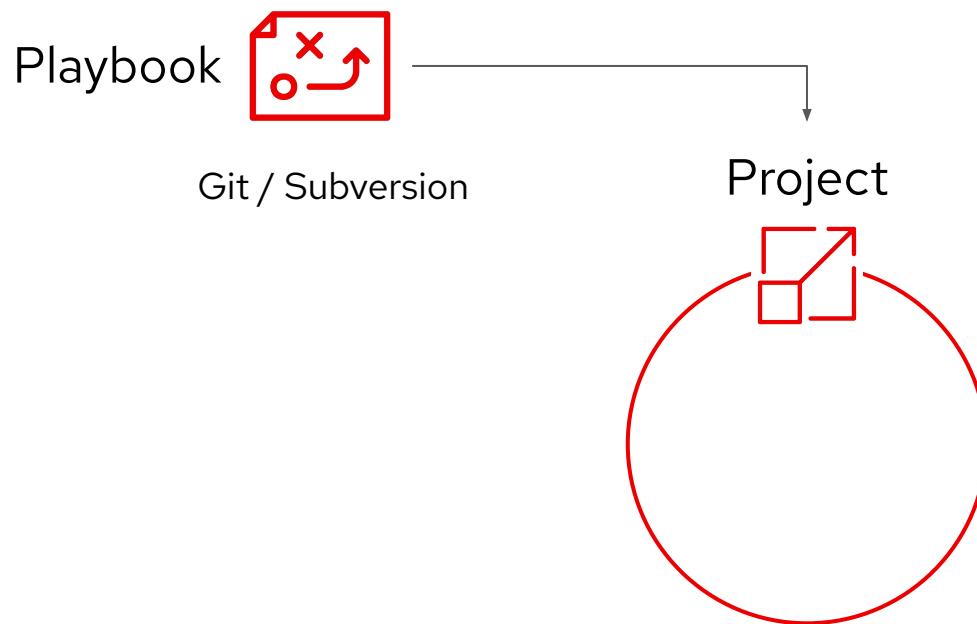
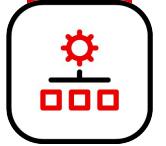
Workflows

Automation controller's multi-playbook workflows chain any number of playbooks, regardless of whether they use different inventories, run as different users, run at once or utilize different credentials.

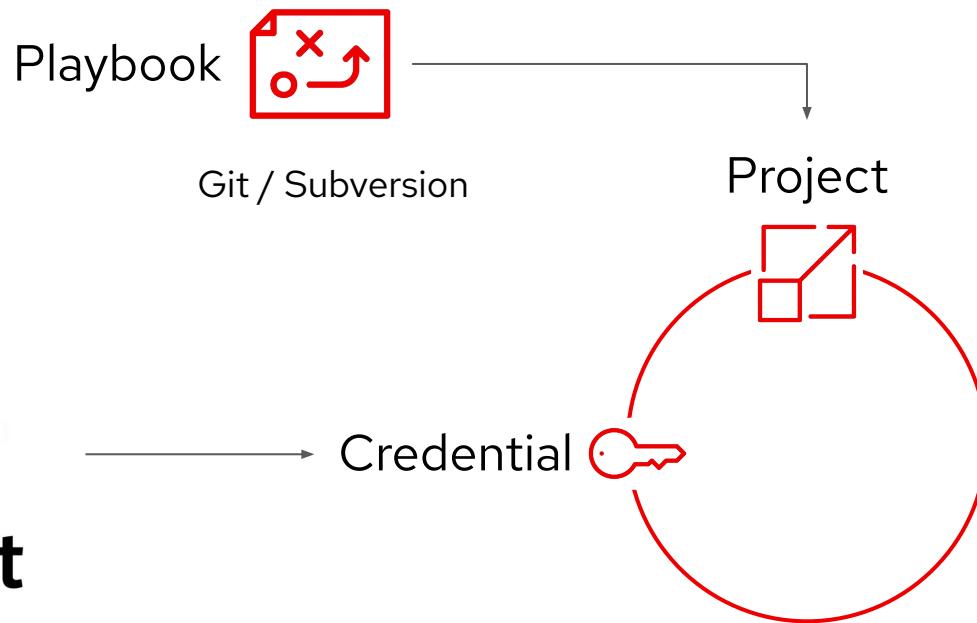
Credential Management

Ability to access and authenticate with external resources, repositories, or target endpoints.

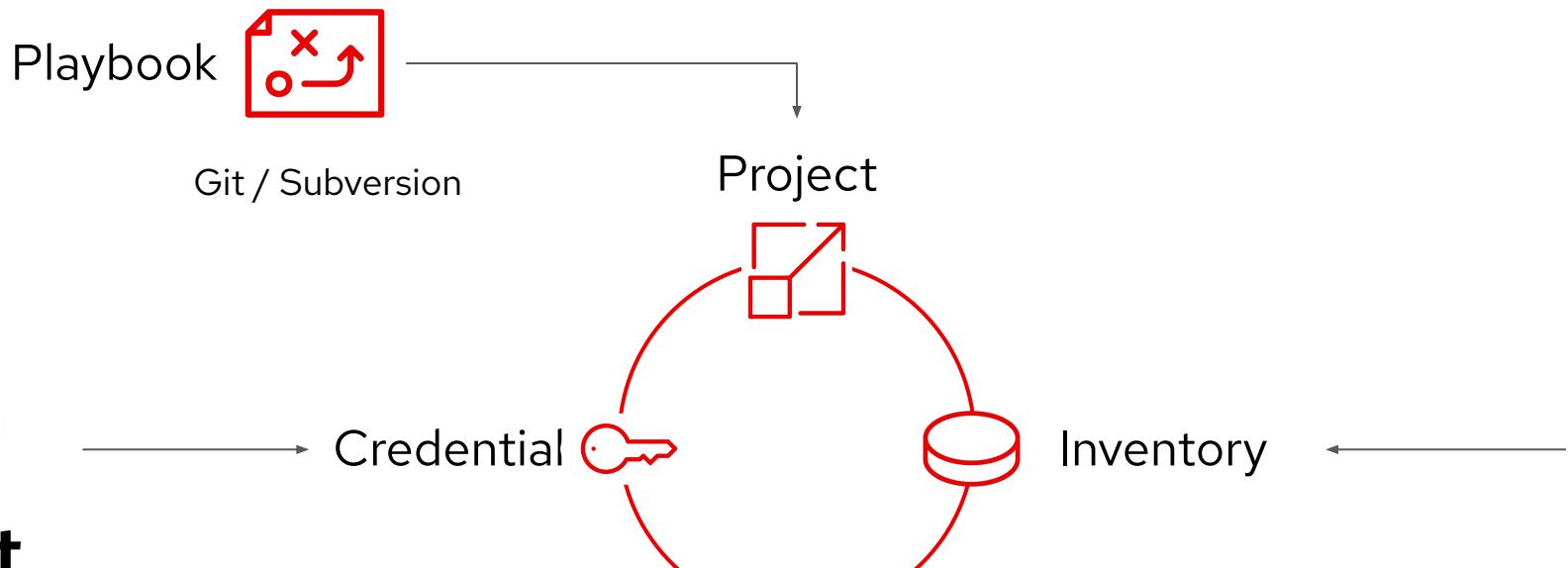
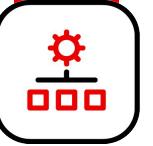
Anatomy of an Automation Job



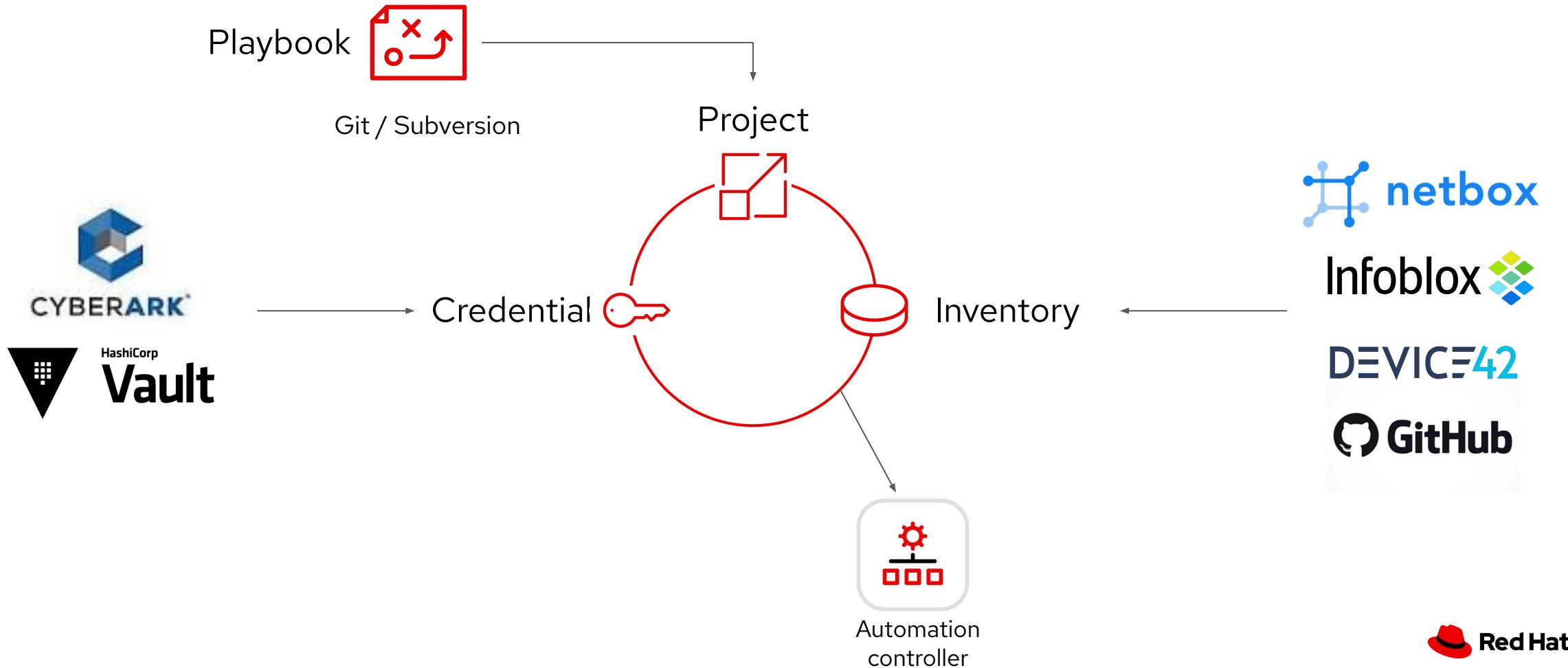
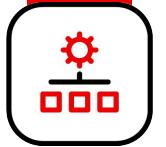
Anatomy of an Automation Job



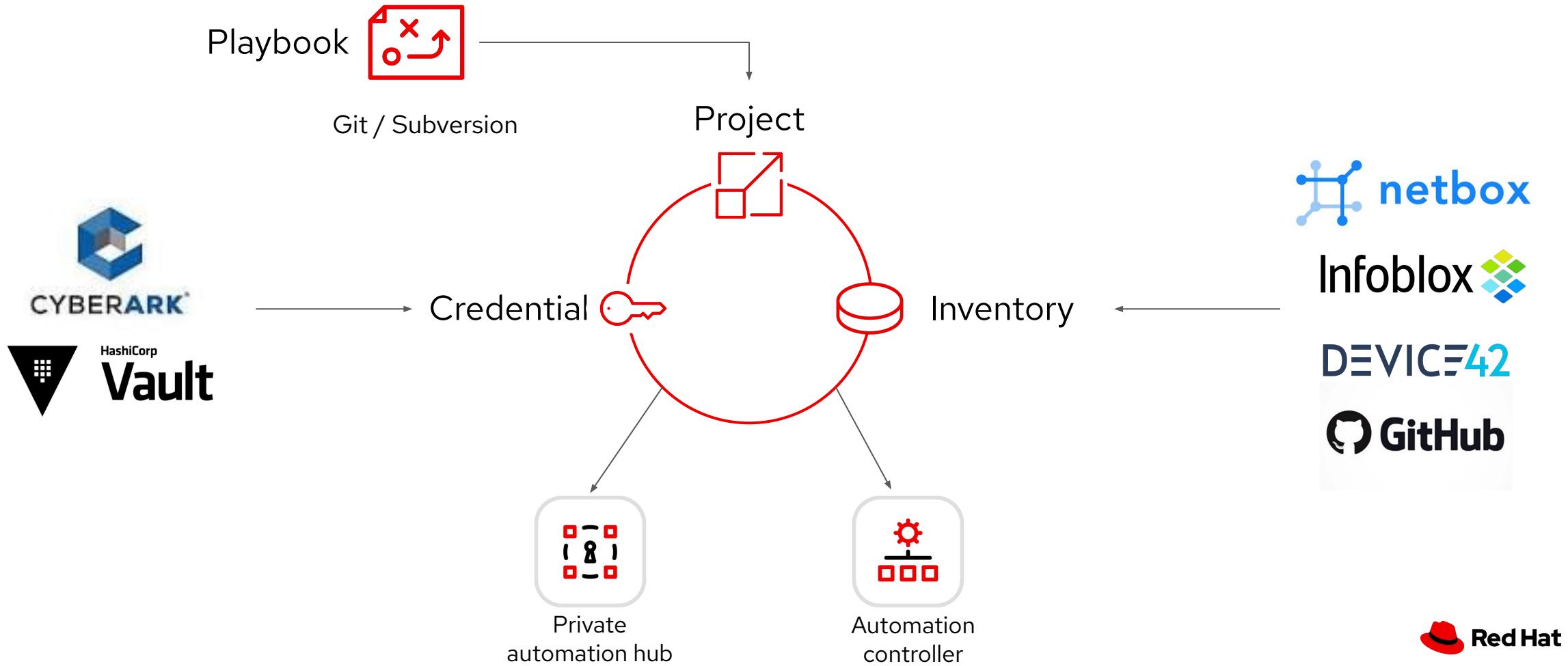
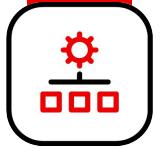
Anatomy of an Automation Job



Anatomy of an Automation Job



Anatomy of an Automation Job



Lab Time

Complete Exercise 2.1



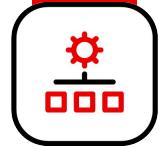
Exercise 2.2

Topics Covered:

- Inventories
- Credentials



Inventories. What do I want to run my automation on?



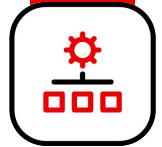
What is it?

Collection of endpoints against which jobs may be launched

- ▶ Multiple inventory sources supported
- ▶ Dynamic endpoint discovery
- ▶ Logically group endpoints by metadata or user-defined filters
- ▶ Granular RBAC permissions

Name	Status	Type	Organization	Action
AWS Inventory	Disabled	Inventory	Default	
Azure Inventory	Disabled	Inventory	Default	
Data center	Disabled	Inventory	Default	
Remote Office A	Disabled	Inventory	Default	

Credentials. Securing resource and endpoint access.



What is it?

- ▶ Securely manage credentials needed for automation resources
- ▶ Multiple credential types supported
- ▶ Integrate external secret management systems
- ▶ Create custom credential types and plugins
- ▶ Use RBAC to govern access
- ▶ Actual credential never exposed

The screenshot shows the 'Credentials' page in the Red Hat Ansible Automation Platform interface. The page has a red header bar with the title 'Credentials'. Below the header, there is a brief description: 'Credentials are utilized by Ansible Automation Platform for authentication when launching jobs against machines, synchronizing with inventory sources, and importing project content from a version control system.' A 'Create credential' button is located at the top right of the main content area. The main content is a table with two rows of data:

Name	Credential type
Ansible Galaxy	Ansible Galaxy/Automation Hub API Token
Demo Credential	Machine

At the bottom of the page, there are navigation links: '1-2 of 2', '<< < > >>', '1 of 1', and '>>'.

Lab Time

Complete Exercise 2.2



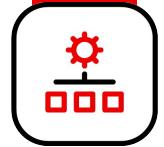
Exercise 2.3

Topics Covered:

- Projects
- Templates



Projects. Adding your automation content to controller.



What is it?

Logical collection of your playbooks:

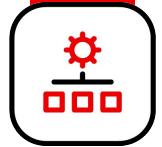
- ▶ Multiple source types supported
- ▶ Source Control Management (SCM) integration and update strategies
- ▶ Red Hat Insights integration
- ▶ Role-based access control (RBAC) and schedules

The screenshot shows the 'Projects' page of the Red Hat Ansible Automation Platform. The title 'Projects' is at the top left, with a help icon and a refresh icon to its right. Below the title is a brief description: 'A project is a logical collection of Ansible playbooks, represented in Ansible Automation Platform.' A 'Create project' button is located in the top right of the header. The main area is a table with the following data:

Name	Status	Type	Revision	Organization	Actions
Demo Project	Success	Git	347e44fea036c94d5f60e544de006453e...	Default	
Example	Success	Git	a297e7da98daf2be50c1f1af952fb74c638e...	Default	

At the bottom of the page, there is a navigation bar with links for '1-2 of 2', '<<', '<', '1 of 1', '>', and '>>'.

Job Templates. Bringing it all together.



What is it?

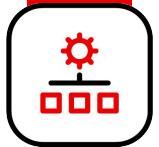
- ▶ Define and standardize running automation
- ▶ Reusable and shareable
- ▶ Leverage agile practices, such as GitOps and event-driven automation

The screenshot shows the 'Edit Demo Job Template' page in the Red Hat Ansible Automation Platform. The page has a red header bar with the title 'Edit Demo Job Template'. Below the header, there are several input fields and dropdown menus for configuring the job template. The fields include:

- Name: Demo Job Template
- Description: Enter description
- Job type: Run
- Inventory: Demo Inventory
- Project: Demo Project
- Playbook: hello_world.yml
- Label: Select or create labels
- Credentials: Demo Credential
- Verbosity: 0
- Forks: 0
- Limit: Enter limit to reduce number of hosts
- Job slicing: 1
- Timeout: 0
- Instance groups: Select instance groups
- Job tags: Select or create job tags
- Show changes: On
- Extra variables: Privilege escalation, Provisioning callback, Concurrent jobs, Enable fact storage, Enable webhook, Prevent instance group fallback

At the bottom of the form are two buttons: 'Save job template' and 'Cancel'.

Automation jobs. Executing your defined automation.



What is it?

- ▶ Controller launching an instance of defined automation
- ▶ Relaunch automation jobs
- ▶ Use Job Details to view job outputs
- ▶ Troubleshoot automation execution using filtered views

The screenshot shows a table titled "Jobs" with a subtitle explaining that a job is an instance of Ansible Automation Platform launching an Ansible playbook against an inventory of hosts. The table has columns for ID, Name, Status, Type, Duration, Started, and Finished. It lists six jobs:

ID	Name	Status	Type	Duration	Started	Finished
9688	Demo Job Template	Pending	Playbook run	--		
9694	Cleanup Job Details	Success	Management job	4s	10/6/2024, 9:00:47 AM	10/6/2024, 9:00:51 AM
9693	Cleanup Expired OAuth 2 Tokens	Success	Management job	4s	10/2/2024, 9:03:10 AM	10/2/2024, 9:03:15 AM
9692	Cleanup Expired Sessions	Success	Management job	3s	10/2/2024, 9:02:47 AM	10/2/2024, 9:02:51 AM
9691	Cleanup Activity Stream	Success	Management job	4s	10/1/2024, 9:00:47 AM	10/1/2024, 9:00:52 AM
9690	Cleanup Job Details	Success	Management job	4s	9/29/2024, 9:00:47 AM	9/29/2024, 9:00:51 AM

Lab Time

Complete Exercise 2.3



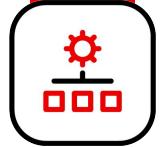
Exercise 2.4

Topics Covered:

- Ansible Surveys



Automation controller surveys. Adopt and grow.



What is it?

- ▶ User-friendly, self-service interface in automation controller
- ▶ Abstracts complexity using question and answer format
- ▶ Best suited for teams directly accessing automation and close to the automation practice
- ▶ Access and execution governed using controller features

The screenshot shows a web-based survey interface titled "Prompt on Launch". The header includes a back arrow, the title "Templates > Add user to groups", and a "Survey" button. The main content area is titled "WHICH GROUP(S) SHOULD INCLUDE THIS USER? (Enter groups, one per line.) *". A text input field is present for entering group names. At the bottom are "Next", "Back", and "Cancel" buttons.

Lab Time

Complete Exercise 2.4



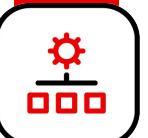
Exercise 2.5

Topics Covered:

- Role Based Access Control (RBAC)



Role-Based Access Control. Who can use my automation?



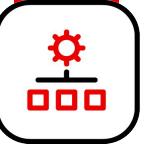
What is it?

Securely govern access to your automation

- ▶ Logically group controller objects and grant users and teams read, execute, edit permissions
- ▶ Use predefined roles to grant access
- ▶ Integrates with your existing enterprise authentication systems

Username	User type	Email	First name	Last name	Last login	Action
austin78	Normal user		Austin	Austin		
jdoge	Platform auditor		Josie	Josie		
jgarcia	Normal user		Jerry	Jerry		

User Management



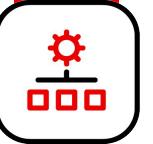
What is it?

Securely govern access to your automation

- ▶ Logically group controller objects and grant users and teams read, execute, edit permissions
- ▶ Use predefined roles to grant access
- ▶ Integrates with your existing enterprise authentication systems

Username	User type	Email	First name	Last name	Last login
austin78	Normal user		Austin	Austin	
jdoge	Platform auditor		Josie	Josie	
jgarcia	Normal user		Jerry	Jerry	

User Management



Govern access to your automation

- ▶ An **organization** is a logical collection of users, teams, projects, inventories and more. All entities belong to an organization.
- ▶ A **user** is an account to access Ansible Automation Controller and its services given the permissions granted to it.
- ▶ **Teams** provide a means to implement role-based access control schemes and delegate responsibilities across organizations.
- ▶

A screenshot of the Ansible Automation Controller's Access Management interface. The page has a dark background with light-colored text. At the top, there is a dropdown menu labeled "Access Management". Below the dropdown, there are five main navigation links: "Authentication Methods", "Organizations", "Teams", "Users", "Roles", and "OAuth Applications".

Lab Time

Complete Exercise 2.5



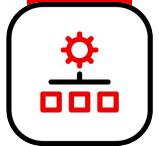
Exercise 2.6

Topics Covered:

- Workflows

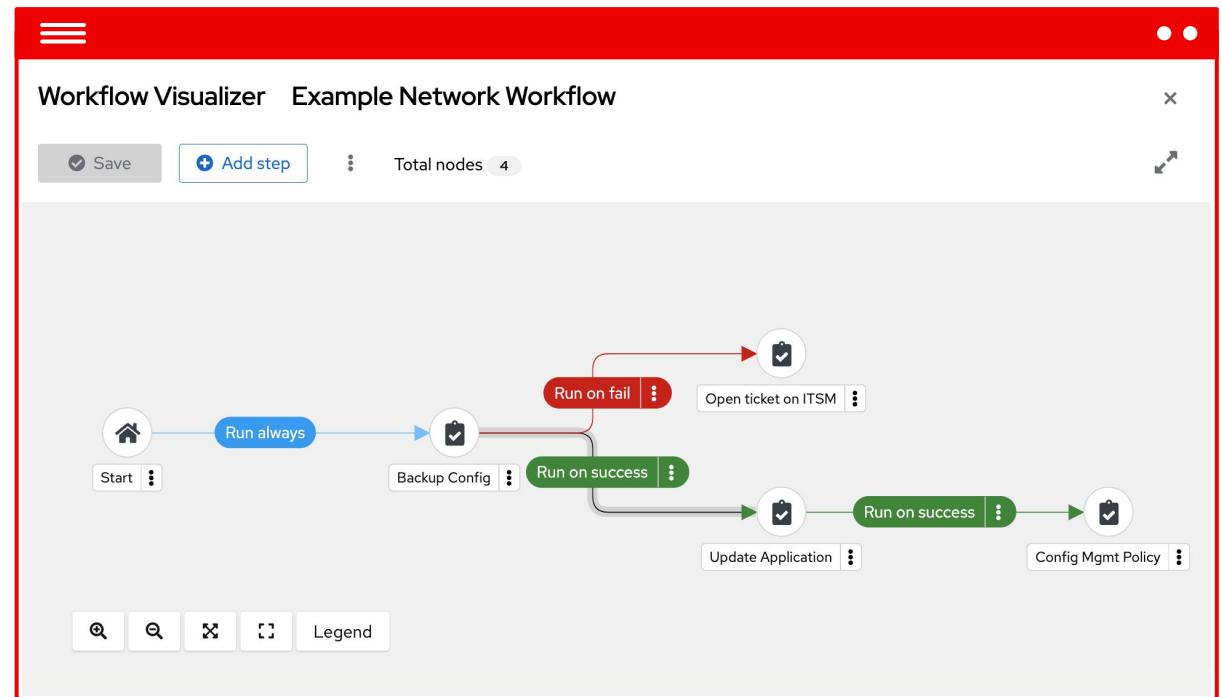


Workflows. Solve complex problems.



What is it?

- ▶ Overhauled in AAP 2.5
- ▶ Workflows enable the creation of powerful holistic automation, chaining together multiple pieces of automation and events
- ▶ Simple logic inside these workflows can trigger automation depending on the success or failure of previous steps
- ▶ Add approvals to your workflows to enhance governance
- ▶ Integrate other systems, such as ITSM to fit with your existing controls and processes



Lab Time

Complete Exercise 2.6



Exercise 2.7

Topics Covered:

- Wrap-Up



Lab Time

Complete Exercise 2.7





Where to go next



Learn more

- ▶ Workshops
- ▶ Documents
- ▶ Youtube
- ▶ Twitter



Get started

- ▶ Self-paced labs
- ▶ Ansible Automation Platform trial
- ▶ console.redhat.com
- ▶ Ansible Lightspeed trial



Get serious

- ▶ Red Hat Automation Adoption Journey
- ▶ Red Hat Training
- ▶ Red Hat Consulting

Thank you

Red Hat is the world's leading provider of enterprise open source software solutions. Award-winning support, training, and consulting services make Red Hat a trusted adviser to the Fortune 500.



[linkedin.com/company/red-hat](https://www.linkedin.com/company/red-hat)



[youtube.com/c/AnsibleAutomation](https://www.youtube.com/c/AnsibleAutomation)



[facebook.com/redhatinc](https://www.facebook.com/redhatinc)



twitter.com/ansible