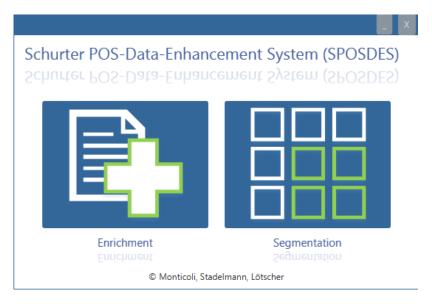
# User manual SPOSDES V3.0

## **Run SPOSDES**



To run SPOSDES simply double click on SPOSDESV3.bat Make sure the .bat file and the .jar file have the name "SPOSDESV3" and are located in the same folder.

## Startmenue

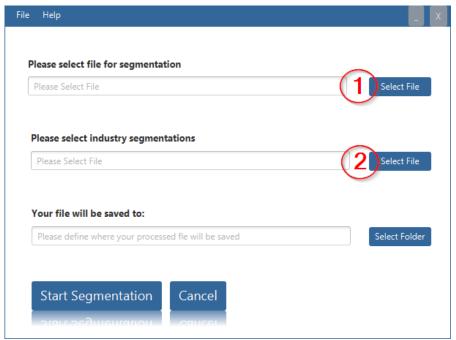


After starting the .bat file the first window opens with the options of either enrich or segment data.

**Enrichment** Internet connection is **required.** 

Segmentation No requirements.

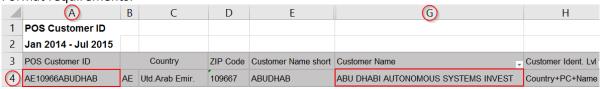
## Segmentation



#### 1. POS-file

Point-of-Sales Excel-file that contains at least the customer ID and the customer name

Format requirements:



There are two major format requirements for the Excel:

- 1. The POS Customer ID list must start in cell A4
- 2. The Customer Name list must start in cell G4

Furthermore, the POS-file has to be an ".xlsx" Excel-file. The program is unable to work with ".xls" files. A possible error can appear in the later deduplication process if the file was converted from a ".xls" file to a ".xlsx".

To make it 100% certain that no errors happen:

Take all the POS Data and copy it into a new ".xlsx" Excel-file.

**2. Industry segmentation** Excel-file that contains the company names with their industry assignment.

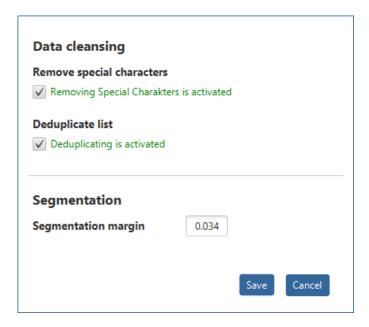
Format requirements:

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		А	В				
	1	Medical	12635 E. Montview Blvd.				
	2	Food Service	Zummo Inc.				
	3	Audio	Morgan Hill Music				
	4	Medical	180 Medical				

There are two major format requirements for the Excel-sheet:

- 1. The Industry Name list must to start in cell A1
- 2. The Company Name list must start in cell B1

## **Properties**



We highly recommend to keep the standard configuration as seen above.

Remove special characters

If activated removes all special characters. Only letters from A to Z remain. This configuration helps to get a higher match rate for the

segmentation.

**Deduplicate list** 

Deduplicating will merge customers with the same customer ID but

different customer name into one row

Example of deduplicating:

Situtation: There are two customers with the same customer ID **CH6436MIKEMON** but different Customer names.

POS Customer ID		Country	ZIP Code	Customer Name short	Customer Name	Distance
CH6436MIKEMON	СН	Switzerland	6436	MIKEMON	MIKE MONTICOLI	0
CH6436MIKEMON	СН	Switzerland	6436	MIKEMON	MIKE MONTICOLI, LTD	0.1

If "Deduplicate list" is activated, SPOSDES merges the two rows into one as follows:

POS Customer ID	Country	ZIP Code	Customer Name short	Customer Name	Distance
CH6436MIKEMON	CH Switzerland	6436	MIKEMON	MIKE MONTICOLI, MIKE MONTICOLI, LTD	0

### Note:

 The row with the higher distance will be removed and the customer name of this row assigned to the row with the lower distance.

#### **Segmentation margin**

We use the Jaro-Winkler distance for measuring the similarity of the POS-file customer names and the company names in the segmentation file.

The lower the distance, the more similar are the compared strings.

The Industry names will be assigned to the customers if the distance is equals or lower the segmentation margin.