

The Delta Learning Hypothesis

Preference Tuning on Weak Data
can Yield Strong Gains

Research Roadmap

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Challenging conventional wisdom about strong supervision requirements

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Formalizing the concept of learning from relative quality differences

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CHAPTER 01

Introduction & Motivation

Challenging the conventional wisdom:
Can models learn from weak supervision?

The Problem: Strong Data Builds Strong Models... Or Does It?

❑ Conventional Wisdom

Common principle in ML: Improving performance requires training on data that exceeds a model's current capabilities.

This has driven progress across the LM pipeline: pretraining corpus curation, rejection sampling for finetuning, and preference tuning with human annotators identifying best outputs.

⚠ The Inherent Limitation

Implication: Model capability may be **upper-bounded by the strength of supervision available**.

Many desirable tasks are difficult to support with strong data due to high costs or tasks exceeding human expertise.

The Challenge

1

High Collection Costs

E.g., synthesizing scientific literature at PhD level requires domain experts and significant resources.

2

Exceeds Human Expertise

E.g., formulating a unified theory of physics requires superhuman reasoning capabilities.

?

Research Question

How might we build models that exceed the capabilities demonstrated in their training data?

The Core Insight: Learning from Paired Weakness



Key Discovery

Preference pairs with individually weak data points can improve a stronger model beyond the strength of each individual sample.

This challenges the assumption that we need high-quality, better-than-current-policy responses.

Pilot Result: 8B Llama 3 Experiment

Setup

Preference tune 8B Llama 3 using paired outputs from weaker models (3B, 1.5B)

Outcome with DPO

Consistent performance gains

Outcome with SFT

Performance degradation

The Paradox

The Intuition

→ Pairwise Contrast

Valuable signal exists in the pairwise contrast between chosen and rejected responses.



Directional Signal

The relative difference provides a direction for improvement.



Preference Tuning Leverages

Preference tuning can leverage this contrast to improve the model.



This observation motivates the Delta Learning Hypothesis

CHAPTER 02

The Delta Learning Hypothesis

Formalizing the intuition:
relative quality differences drive learning

AI for
Industry

AI for
Finance

What is the Delta Learning Hypothesis?



Core Concept

Training on paired responses (x, y_c, y_r) enables learning from the **relative quality difference** — the **delta** — between chosen and rejected responses.

Even if both responses have low absolute quality compared to the model being trained, as long as y_c is better than y_r along some informative axes, the model can learn from this delta and improve.

Formal Statement

Let $\mu(x, y)$ be the utility of response y to prompt x . We wish to improve model M .

1 Low Absolute Utility

$\mu(x, y_c) \leq M$'s capability, so SFT on (x, y_c) hurts.

2 Extrapolated Gain

Preference tuning on the pair improves M beyond $\mu(x, y_c)$.

The Intuition

↗ The delta defines a meaningful direction of improvement.

✗ A strong model may learn to generalize along this direction.

↖ The model can improve beyond the absolute quality of the preferred example.

Key Requirements

✓ **Informative delta:** y_c must be better than y_r along meaningful dimensions.

✓ **Preference tuning:** algorithm must leverage pairwise contrast effectively.

✓ **Generalization:** model must extrapolate from delta to unseen examples.

CHAPTER 03

Controlled Experiments

Validating the hypothesis through
systematic experimentation



CONTROLLED EXPERIMENT 1

Stylistic Delta: Number of Bold Sections



Toy Setting: Explicit Quality Definition

We explicitly define $\mu(x, y)$ as: "the number of Markdown-denoted bold section headers in y " (e.g., **example header**).

This provides a **measurable and controllable metric** to test the hypothesis in a clean setting.

Experimental Setup

1 Dataset Construction

Build dataset of prompts x matched with responses y_k containing varying numbers k of bolded sections.

2 Training

Tune Llama-3.2-3B-Instruct with DPO on pairs (x, y_{k_i}, y_{k_j}) where $k_i > k_j$ (more sections as chosen).

3 Controls

(1) Reverse preferences ($k_i < k_j$); (2) Equal sections ($k_i = k_j$); Compare to SFT on chosen y_{k_i} .

4 Evaluation

Measure average number of bolded sections generated on held-out test prompts.

Key Results

✗ SFT Result

SFT only helps when training responses are **higher quality than model's baseline**.

When responses contain **fewer sections than baseline (5.9)**, SFT **decreases** sections generated.

✓ DPO Result

Even when responses are **individually weak**, pairing them with **positive delta** **massively boosts** section generation.

Model learns to make **nearly every word a new section header!**

✗ Negative Controls

Preference tuning with **negative or zero delta does not yield gains**.



The positive delta is critical for learning!

Semantic Delta from Weaker Models



Beyond Style: Testing Semantic Quality

This experiment tests whether delta learning extends beyond one-dimensional style features to general semantic quality. We create a delta between self-generated outputs and outputs from a weaker model.

Experimental Design

1 Self-Generated Responses

Use model M to greedy decode responses $y_M = M(x)$. By construction, $\mu(x, y_M) = M$'s capability.

2 Weaker Model Responses

Use smaller model m from same family: $y_m = m(x)$. On average $\mu(x, y_M) > \mu(x, y_m)$.

3 Training

Tune M with DPO to prefer self-generated y_M over weaker y_m . Compare to SFT on y_m .

4 Guarantee

M never observes chosen response higher quality than it can produce.

Results

- SFT on Self-Generated

Reduces average performance by 1.2 points. Possibly due to overfitting on self outputs at expense of broader ability.

+ DPO (Self over Weaker)

Creates positive delta driving learning beyond baseline. Yields small but consistent gains on nearly all benchmarks, with 0.4-point average gain.

✗ Negative Control

Flipping preference order (preferring weaker over self) eliminates gains and worsens performance (-0.7 points).

✓ Improvement comes specifically from the positive delta!

CHAPTER 04

Large-Scale Post-Training

Testing delta learning at scale:
8B LLM post-training without strong supervision

The Tülu 3 Baseline: State-of-the-Art Open Recipe

🏆 Why Tülu 3?

Tülu 3 represents the **current state-of-the-art recipe** in open-source post-training. It comprises 8B and 70B models achieving performance that matches or exceeds equivalently-sized proprietary models.

Tülu 3 Preference Data Pipeline

1 Starting Point: 271k Diverse Prompts

2 Response Generation: Strong LLMs

Llama-3.1-70B-Instruct, Qwen-2.5-72B-Instruct, etc.

3 Quality Scoring: GPT-4o Judge

Frontier LLM scores all responses on quality.

4 Preference Pair Formation

Highest-scoring response as chosen, lower-scoring as rejected.

5 DPO Tuning

Tune Tülu-3-8B-SFT on preference pairs to get Tülu-3-8B-DPO.

\$ Cost Analysis

GPT-4o Annotation
~\$10,000 USD

Substantial cost for quality scoring alone, excluding strong model generation.

Key Assumptions

Strong Generation

Requires **70B+ models** to generate high-quality chosen responses.

Strong Judgment

Requires **GPT-4o** for accurate quality annotation.

Scale Constraint

Assumes access to **stronger-than-student supervision**.

Our Simple Recipe: No Strong Models Required

⚡ Simplification Strategy

We **intervene by removing all use of strong models** (>3B parameters) while keeping starting checkpoint (Tülu-3-8B-SFT) and prompts fixed to isolate our changes.

Our Recipe Steps

1 Chosen Response Generation

Generate **all chosen responses** with a **single small model** (e.g., Qwen 2.5 3B Instruct) that is near or below Tülu-3-8B-SFT capability.

FLOPs Reduction: -6% of original (-10x reduction)

2 Forming Preference Pairs

Eliminate GPT-4o entirely. Use **model size as proxy for quality**. Pair chosen response with next-smallest model.

E.g., Qwen 2.5 3B Instruct (chosen) ↔ Qwen 2.5 1.5B Instruct (rejected)

Three Datasets Created

1 Qwen-2.5-3B over 1.5B

Chosen: Qwen 2.5 3B Instruct
Rejected: Qwen 2.5 1.5B Instruct

2 Qwen-2.5-1.5B over 0.5B

Chosen: Qwen 2.5 1.5B Instruct
Rejected: Qwen 2.5 0.5B Instruct

3 Llama-3.2-3B over 1B

Chosen: Llama 3.2 3B Instruct
Rejected: Llama 3.2 1B Instruct

Key Advantage

No strong supervision needed!

Reduces reliance on expensive models

EXPERIMENTAL RESULTS

Striking Results: Matching Tülu 3 Performance

🏆 Main Finding

Our simple recipe matches Tülu 3
in performance!

Tuning with weak preference data achieves **comparable gains** to Tülu 3's approach, which relies on vastly stronger supervision.

Performance Comparison

Qwen-3B over 1.5B

Best setup, **beats Tülu 3** by 0.4 points average

+0.4 avg

Qwen-1.5B over 0.5B

Chosen model **11.4 points worse** than base, yet still yields +2.1 gain

+2.1 avg

Llama-3.2-3B over 1B

Boosts **GSM8K** accuracy by 5.5 points despite Llama being weaker than Tülu

+5.5 GSM

Quality Comparison

Tülu 3 Data

Absolute Quality:

4.44/5

Supervision:

GPT-4o + 70B models

Our Weak Data

Absolute Quality:

3.98/5

Supervision:

3B + 1.5B models

The quality delta between chosen and rejected responses suffices to produce comparable gains!

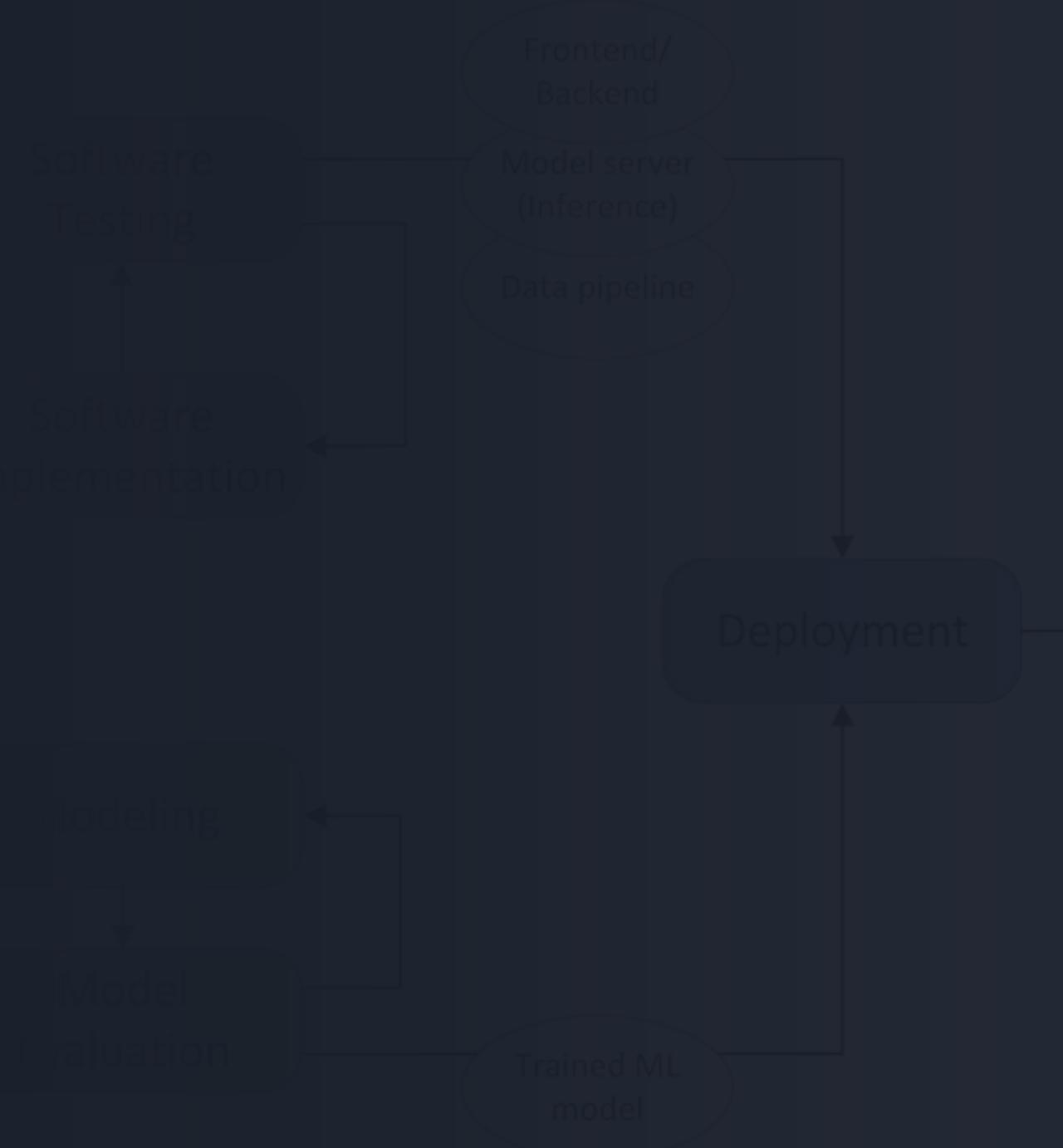


Recipe generalizes across model families!

CHAPTER 05

Analysis & Theoretical Understanding

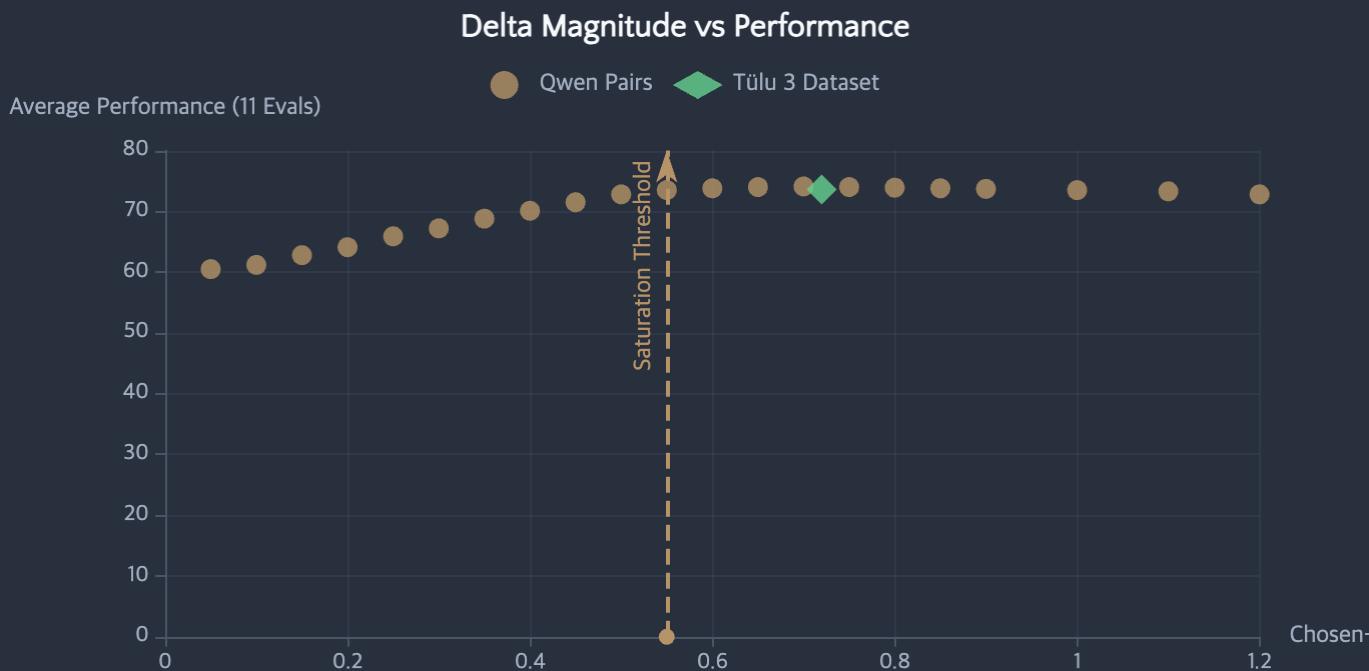
Understanding what makes
delta learning work



How Does Quality Delta Magnitude Affect Learning?

实验设计

构造了 21 个偏好数据集，使用所有 Qwen 2.5 Instruct 模型对（0.5B 到 72B）。量化响应质量，使用 GPT-4o 注释在 1-5 级别。图表显示调优后的性能 vs 平均对称 delta。



关键发现

↑ 强相关性

Delta magnitude **强烈预测性能**，直到 $\Delta \approx 0.55$ ，然后出现平台。

🏆 Tülu 3 对齐

Tülu 3 数据集遵循相同趋势，解释为什么弱数据匹配它。

⚠️ 不是所有 delta 都有效

将 72B Qwen 与 32B 或 14B 对配会 **损害性能**（两个响应比基线强得多）。

🎓 异常值：Qwen-1.5B

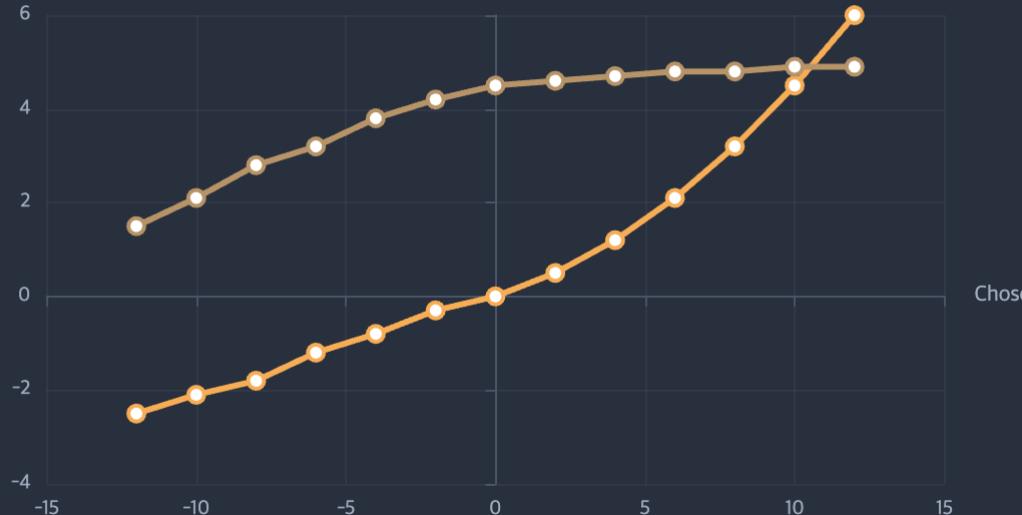
较小的收益小于 delta 预测，因为 **选择的模型比基线弱得多**。

💡 **Optimal delta in $[-0.55, 0.8]$ range**

How Does Chosen Response Absolute Quality Affect Learning?

SFT vs DPO: Impact of Chosen Quality

Supervised Finetuning Preference Tuning (DPO)
Performance Change (11 Evals)



💡 SFT scales with quality; DPO is less dependent

Key Insights

SFT: Scales with Quality

- Gains only when chosen model stronger than base
- Gains scale monotonically with chosen quality

DPO: Less Dependent

- Gains even when chosen responses weaker than base
- Diminishing returns once chosen quality reaches base capability

Implication

This saturation effect explains why weak preference data matches Tülu 3 despite lower absolute quality.

Ablations: Model Size Heuristic & Base Model Choice

Model Size Heuristic

Using Tülu 3's GPT-4o judge to re-label our best weak dataset (Qwen-3B over 1.5B).

Results

Agreement Rate: **80.5%**
Model size vs GPT-4o preferences

GPT-4 vs Human: **~65%**
Estimated from prior work

Performance with either CPT-4o labels or model size heuristic is **comparable!**

Base Model Generality

Test recipe on **OLMo-2-7B-SFT** with prompts from OLMo 2 Preference Dataset.

Setup & Results

Data Generation

Chosen: Qwen-2.5-3B-Instruct
Rejected: Qwen-2.5-1.5B-Instruct

Performance: **+0.2 avg**
Matches OLMo 2 preference data

Our simple recipe generalizes across base models!



Additional Finding: Delta learning also succeeds with SimPO (alternative to DPO), yielding 5.2 point gain!

THEORETICAL ANALYSIS

Theoretical Analysis: Logistic Regression Setup



Why Theoretical Analysis?

To **deepen intuition for why delta learning works**, we analyze binary logistic regression where a student model is trained to prefer pseudo-labels from one teacher over another.

Problem Setup

Preliminaries

- Binary classification with **intercept-free logistic regression**
- Inputs: $x \sim N(0, \text{Id})$ (isotropic Gaussian)
- Labels: $y^* \in \{0,1\}$ from ground-truth θ^*

Model Accuracy

Classification accuracy proportional to **cosine similarity with θ^*** :

$$\cos(\theta, \theta^*) = \langle \theta, \theta^* \rangle / \|\theta\|_2$$

Student & Teachers

- **Student θ_0** : model being improved
- **Teachers θ_c, θ_r** : with $\alpha_c > \alpha_r$ (θ_c stronger)

Training Procedure

1. Generate Labels

$$y_c = 1\{\langle \theta_c, x \rangle \geq 0\}$$

$$y_r = 1\{\langle \theta_r, x \rangle \geq 0\}$$

2. Preference Pair

Form pair (x, y_c, y_r) with annotation $y_c \succ y_r$

3. SGD Updates

Optimize naïve preference loss:

$$L_{\text{pref}} = -(\log p_\theta(y_c|x) - \log p_\theta(y_r|x))$$

Some annotations may be incorrect, but learning succeeds if y_c more correct than y_r on average.

Theoretical Guarantee: Delta Learning Succeeds

Key Insight

Preference tuning pushes student towards θ_c and away from θ_r . Since θ_c better aligned with θ^* , the difference vector $\theta_c - \theta_r$ is positively aligned with θ^* regardless of absolute alignment.

High-Dimension Effect

→ Orthogonal Errors

Teachers' errors are **essentially orthogonal** to student's errors in high dimensions.

Rare Amplification

Such amplification **rarely happens**, creating a training "sweet spot".

Improvement Guarantee

Student can improve from useful signal without overfitting to teachers' errors.

Theorem 6.1 (Informal)

Given student θ_0 and teachers θ_c, θ_r with $\alpha_c > \alpha_r$, if **Condition C1** holds:

$$\kappa = (\alpha_c - \alpha_r)(1 - \alpha_0^2) - \text{noise} > 0$$

Then training for **T steps** with proper hyperparameters yields:

$$\cos(\theta_T, \theta^*) > \cos(\theta_0, \theta^*) + \Theta(\kappa^2)$$

Corollary 6.2

In **high dimensions**, most teacher pairs with performance gap suffice to improve student.

Example

80% student, 70% & 60% teachers: **$d > 2000$** suffices for 90% of pairs.

Dimension threshold is **mild** for modern ML models.

Proof Sketch: Why Delta Learning Works

1 Exact Gradients

Population update traces parametric ray: $\ell(\lambda) = \theta_0 + \lambda v \Delta$

Geometric Analysis

Define Alignment Map

$$f(\lambda) = \cos(\ell(\lambda), \theta^*)$$

Improvement Condition

Learning succeeds if $f'(0) > 0$

Reduces to Condition C1

$$\kappa = (\alpha_c - \alpha_r)(1 - \alpha_0^2) - \text{noise} > 0$$

Quantify Gain

Improvement: $\Gamma \geq \Theta(\kappa^2)$

2 Empirical SGD

Control distance between exact iterate θ_T and SGD iterate $\hat{\theta}_T$ using **martingale concentration**.

Concentration Analysis

Bound Deviation

With proper n, B, T , control:

$$\|\theta_T - \hat{\theta}_T\|_2 \leq \Gamma/2$$

Triangle Inequality

Decompose improvement:

$$\text{Gain} \geq \Gamma - \Gamma/2 = \Gamma/2$$

Final Guarantee

SGD achieves $\geq \Theta(\kappa^2)/2$ improvement.

Limitations & Future Directions

⚠ Limitations

- **Limited scope:** Based on in-depth analysis of single algorithm (DPO) and few base model s.
- **Evaluation coverage:** Doesn't capture all behaviors (multilingual, domain-specific).
- **Generalization:** Extending findings to other algorithms, larger scales, and new tasks neede d.

Research Opportunities

1 Algorithm Extensions

Test with other preference tuning algorithms.

2 Scale & Model Varieties

Validate at larger scales and across different architectures.

3 Task Generalization

Test on new tasks beyond current benchmarks.

Open Questions

❓ What Makes Delta Informative?

How to characterize semantic deltas that drive effective learning?

❓ How to Scale Delta-Based Learning?

What are the limits as models and data grow?

❓ Task & Algorithm Dependencies?

To what extent are dynamics dependent on specific tasks?

❓ Improving Safety?

How to curate prompts and deltas that effectively improve safety?

❓ Data Generation Strategies?

Can we generate targeted corruptions or lightweight human edits?

👉 Exciting research directions ahead!

A New Paradigm for Learning



Core Contribution

We demonstrated that models can learn surprisingly well from the delta between paired weak data points, challenging conventional wisdom about strong supervision requirements.

Key Insights

↔ Relative Quality Suffices

Relative quality differences provide sufficient learning signal even when absolute quality is weak.

└ Magnitude & Saturation

Delta magnitude predicts performance with saturation effects beyond threshold.

⚡ Simple Heuristics Work

Simple heuristics like model size differences suffice to create informative deltas.

Theoretical Understanding

🎓 Logistic Regression Proof

Delta learning works with high probability in high dimensions.

👉 Directional Signal

Difference vector provides directionally correct signal even with weak teachers.

🛡 High-Dimension Protection

Orthogonality in high dimensions protects against overfitting to teacher errors.

Practical Recipe Impact

- ✓ Eliminates reliance on strong model distillation
- ✓ Enables simpler, cheaper post-training
- ✓ Matches Tülu 3 without GPT-4o

👉 Delta learning opens new frontiers for efficient model improvement!

THANK YOU

Questions & Discussion



GitHub Repo Available



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The delta between weak and weaker can be stronger than the sum of its parts

– The Delta Learning Hypothesis