

RETIREMENT

CALCULATOR REPORT

Find out if you’re on track for retirement

The goal of this report is to help you determine the amount of money that you will need to save monthly to fund your retirement financial objectives. Time, your monthly savings amount and the estimated rate of return are very important factors in planning for your future.

Ona Ryan,

The following results are based on your inputs

To meet your retirement goals, at the time of retirement you will need a savings of:

\$50

With the selected monthly contribution, your savings at retirement will be:

\$10

If you start saving now, to meet your retirement goals,your monthly saving should be:

\$20

Your Retirement Plan Inputs

Currency	10
Current Age	25
Desired Retirement Age	500
Current Retirement Savings	10
Monthly Contribution	20
First Year of Retirement Expenses	10
Expected Annual Inflation Rate	20
Pre-Retirement Estimated Annual Rate of Return	10
Post Retirement Estimated Annual Rate of Return	20

Retirement Savings Over Time

Year	Age	Saving	Expenses
0	21	10000	2000
1	22	11000	3000
2	23	12000	4000
3	24	13000	5000
4	25	14000	6000
5	26	15000	7000
6	27	16000	8000
7	28	17000	9000
8	29	18000	10000

# RETIREMENT CALCULATOR REPORT

## Retirement Savings Over Time

Year	Age	Saving	Expenses
9	30	19000	10000
10	31	20000	11000
11	32	21000	12000
12	33	22000	13000
13	34	23000	14000
14	35	24000	15000
15	36	25000	16000
16	37	26000	17000
17	38	27000	18000
18	39	28000	19000
19	40	29000	20000
20	41	30000	21000
21	42	31000	2000
22	21	32000	3000
23	22	10000	4000
24	23	11000	5000
25	24	12000	6000
26	25	13000	7000
27	26	14000	8000
28	27	15000	9000
29	28	16000	10000
30	29	17000	10000
31	30	18000	11000
32	31	19000	12000
33	32	20000	13000
34	33	21000	14000
35	34	22000	15000
36	35	23000	16000
37	36	24000	17000
38	37	25000	18000
39	38	26000	19000
40	39	27000	20000
41	40	28000	21000
42	41	29000	
43	42	30000	

## Start Planning Today

If you're interested in saving for your retirement, find out more about Investors Trust's Regular Savings Plan by visiting [www.investors-trust.com](http://www.investors-trust.com).

## Important Disclosures

This interactive calculator is for informational purposes only. The rate of returns indicated above are hypothetical and for illustration purposes and are not intended to represent any specific investment. The value of any investment and the income from it can fall as well as rise, as a result of market and currency fluctuations and you may not get back the amount originally invested. Nothing contained in this interactive calculator should be as guidance to the suitability of any investment. Anyone considering investing in these products should seek professional guidance.