



**GOVERNMENT OF INDIA
MINISTRY OF CORPORATE AFFAIRS**

Registrar of Companies Ahmedabad
ROC Bhavan, Ahmedabad, RoC Bhavan Opp Rupal Park Society, Behind Ankur Bus Stop, Gujarat, 380013, India

Certificate of Registration for Modification of charge

[Pursuant to section 79(b) of the Companies Act 2013 and sub-rule (2) of rule 6 of the Companies (Registration of Charges) Rules, 2014]

Corporate Identity Number or Foreign Company Registration Number: **U40106GJ2015PLC083925**

Name of the company: **ADANI GREEN ENERGY (UP) LIMITED**

Charge Identification Number: **100906890**

SRN: **AA8237844**

REF.: Modification of charge dated 09/04/2024 modified on "07/05/2024" made between ADANI GREEN ENERGY (UP) LIMITED (OF THE ONE PART) and IDBI TRUSTEESHIP SERVICES LIMITED (OF THE OTHER PART)

This is to certify that pursuant to the provisions contained in Chapter VI of the Companies Act, 2013, the above mentioned charge has been modified in the following manner:

In addition to the existing charge created by way of Unattested Deed of Hypothecation (DOH) dated 9th April, 2024 and 29th April, 2024, charge is being modified to take on record attached DOH dated 07th May, 2024 executed by Adani Green Energy (UP) Limited (AGEUPL) (Borrower) in favour of IDBI Trusteeship Services Limited (ITSL) acting as security trustee for the Secured Parties to secure the hedging agreements executed in relation to hedging the USD 409.00 Million 6.70% senior secured notes issued, to the Hedge counterparties referred to in the attached DOH

and the above modification has been registered and assigned a Charge Identification Number as mentioned above in the Register of Charges, in accordance with the provisions contained in that behalf in Chapter VI of the said Act.

Given under my hand at Ahmedabad this FIRST day of JUNE TWO THOUSAND TWENTY FOUR

Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies
Registrar of Companies
Registrar of Companies Ahmedabad

Mailing Address as per record available in Registrar of Companies office:

ADANI GREEN ENERGY (UP) LIMITED

Adani Corporate House, Shantigram, Nr. Vaishno Devi Circle, S G Highway, Kh, odiyari, NA, Ahmedabad, Ahmedabad-382421, Gujarat, India

