Streamlining Ticket Assignment for Efficient Support Operations

Project Report: Streamlining Ticket Assignment for Efficient Support Operations

Team ID: 160597

Category: ServiceNow

1. Introduction

In large organizations, manual ticket routing often leads to delays, incorrect assignments, and inefficient use of resources. This project focuses on automating ticket assignment in **ServiceNow** using **Flow Designer** and **Access Control Lists (ACLs)**. The solution ensures that tickets are routed to the correct support groups based on issue type, reducing delays and improving customer satisfaction.

2. Objectives

- Automate ticket routing in ServiceNow.
- Assign tickets to the correct support groups based on predefined conditions.
- Enforce secure, role-based access to data.
- Improve efficiency and optimize support resource utilization.

3. Methodology & Implementation

3.1 Requirement Analysis

- Created users and roles.
- Set up groups for different issue categories.
- Designed custom tables with relevant fields (e.g., issue, assigned group).
- Implemented ACLs to enforce secure, role-based access.
- Configured automation flows in Flow Designer for ticket routing.

3.2 Project Phases

User & Role Management

- Created users (e.g., Katherine Pierce, Manne Nirajanan).
- Defined roles such as Certification_role and Platform_role.

Group Creation

- Created support groups (Certificates, Platform).
- Assigned users to groups with appropriate roles.

Table & Column Design

- Built a custom table (Operations Related).
- Added fields: issue (choice), assigned group, etc.
- Configured issue choices such as Unable to login to platform, 404 error, Regarding certificates, etc.

Access Control (ACLs)

- Restricted read/write access based on roles.
- Ensured unauthorized users could not access sensitive records.

Flow Designer Automation

- Flow 1: Certificates
 - Trigger: issue = regarding certificates.
 - Action: Assign to **Certificates** group.
- Flow 2: Platform
 - Trigger: issue = login error, 404 error, user expired.
 - Action: Assign to **Platform** group.

4. Performance Testing

- Created sample records for each issue type.
- Verified tickets were routed to the correct groups.
- Tested ACL enforcement with users having different roles.

Results:

- Tickets were accurately assigned.
- Unauthorized users were restricted from making modifications.
- Support groups only received relevant tickets.

5. Key Learnings

Technical Learnings

- Gained hands-on experience with ServiceNow Flow Designer.
- Designed and configured custom tables, roles, and groups.

- Implemented ACLs for secure data access.
- Built automation workflows for real-time ticket routing.

Personal Learnings

- Improved problem-solving by converting manual processes into automated workflows.
- Enhanced project planning and documentation skills.
- Gained exposure to enterprise-level IT Service Management (ITSM) practices.

6. Conclusion

This project successfully showcased the impact of automation in ServiceNow. By implementing condition-based ticket assignment, the solution ensures faster resolution, secure access control, and optimized resource allocation. The approach is **scalable**, **secure**, **and well-suited for enterprise environments**.