



MANAGEMENT DEVELOPMENT PROGRAM

INVESTING WITH DERIVATIVES – A NEW PERSPECTIVE

SATURDAY, 23RD JULY, 2022
9.00 am to 6.00 pm

Program Director & Facilitator:

Dr. Chirag Shah – Ph.D. (Financial Derivatives)

The speaker is an expert on option strategies and has been associated with Chetana's Institute of Management Research as an Associate Professor. He has conducted many Management Development Programs, Faculty Development Programs and Workshops for retail investors on Financial Derivatives in more than 40 cities in India. The Program will give the attendees a whole new perspective towards using Derivatives for investments and long term wealth creation.



**The true way of learning is
CLASSROOM TRAINING.**

**Understand all
about
investments and
learn about
efficiency in
investments
with Derivatives.**

Venue:

**Chetana's Institute of
Management Research**

Bandra East, Mumbai.

**Contact for details on:
9987034585**

Fees: Rs 5000/- *

***Fee includes training
costs, food , study and
Reference Materials**

Background

Professional Education institutions are increasingly investing in practical pedagogical approaches –be it case studies, simulations, interactive learning, internships, or live projects –to supplement theoretical lectures and to create a powerful learning environment for its students. It is our endeavor at Chetana's Institute of Management Research to extend this approach for working professionals, so that they can re-skill themselves through classroom training. Professionals too need re-skilling to bridge the gap between principles and practice.

Management Development Program on: Investing with Derivatives – A New Perspective

The country has seen a significant growth in Derivatives. Derivatives are perceived to be complex products in securities markets, even at times by professional market participants. There are several myths about these products – be it the construct of the product, its applicability, innovation through products, sales practices and buying practices.

The Management Development Program upgrades the knowledge and understanding of Derivatives among the investor community through interactive sessions led by chosen expert with profound domain expertise and industry experience. The sessions feature discussions on contemporary cases on Derivatives that enhances subject understanding and scenario interpretation skills of the participant.

The program aims to provide a rich learning platform by leveraging collective experience and Perspectives from the industry experts and fellow participants.

Who Should Attend?

All participants in the stock markets, like Retail and small Investors, HNIs, Brokers, Investment Advisors, and Students who wish to have profound understanding of usage of Derivatives are invited to participate in the program. Participants shall receive 'Certificate of Participation' from Chetana's Institute of Management & Research & Centre of Excellence.

Program Fee

Program fee is Rs. 5000/- per participation. The participants will be provided with study materials in electronic format, required stationery, lunch (Jain available) and refreshments. Participants shall make their own arrangements for travel/ conveyance/ accommodation. Participants need to show their UTR numbers for NEFT Transfers. Google link for registration <https://forms.gle/5TdL6KU8FuGHBanB7>

Beneficiary Name: Chetana's Institute of Management & Research
IFSC Code: UTIB0000124
Account Number: 124010100189231

Session Plan

Session I: Stock Markets and Derivatives –Jargons simplified. Conceptual Clarity. Factors affecting option prices – Volatility, Time to expiry, Underlying asset price movement.

Session II: Option Strategies, Scenario Analysis of Various Strategies.

Session III: Research Based Back Testing results discussions; Creating Alpha through Hedging; Using Derivatives as a synthetic long term investment tool.

Session IV: Myth busting, and Mistakes made by Investors and Traders, and how to avoid them.

Program Structure

1	Inauguration	9:00 am to 9:30 am	30 mins
2	Networking over Tea/Coffee	9:30 am to 9:45 am	15 mins
3	Session 1	9:45 am to 11:45 am	120 mins
4	Session Break	11:45am to 12 noon	15 mins
5	Session 2	12 noon to 1:30 pm	90 mins
6	Luncheon	1:30 pm to 2:15 pm	45 mins
7	Session 3	2:15 pm to 3:45 pm	90 mins
8	Session Break	3:45 pm to 4:00 pm	15 mins
9	Session 4	4:00 pm to 5:30 pm	90 mins
10	Valedictory and Certificate Distribution	5:30 pm to 6:00 pm	30 mins

For more information, contact:

Dr. Chirag Shah

Email: chirag.shah@cimr.in

Mob: 9987034585